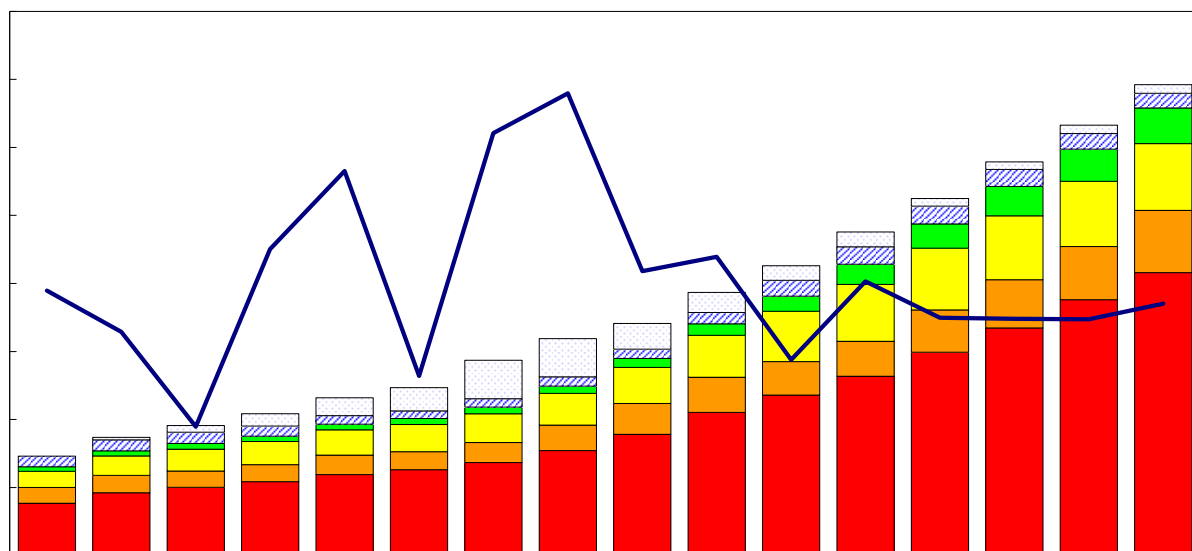


# 臺灣重要經濟變動指標

## Major Economic Indicators for Taiwan



中華經濟研究院  
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中華民國115年7月

Chung-Hua Institution for Economic Research  
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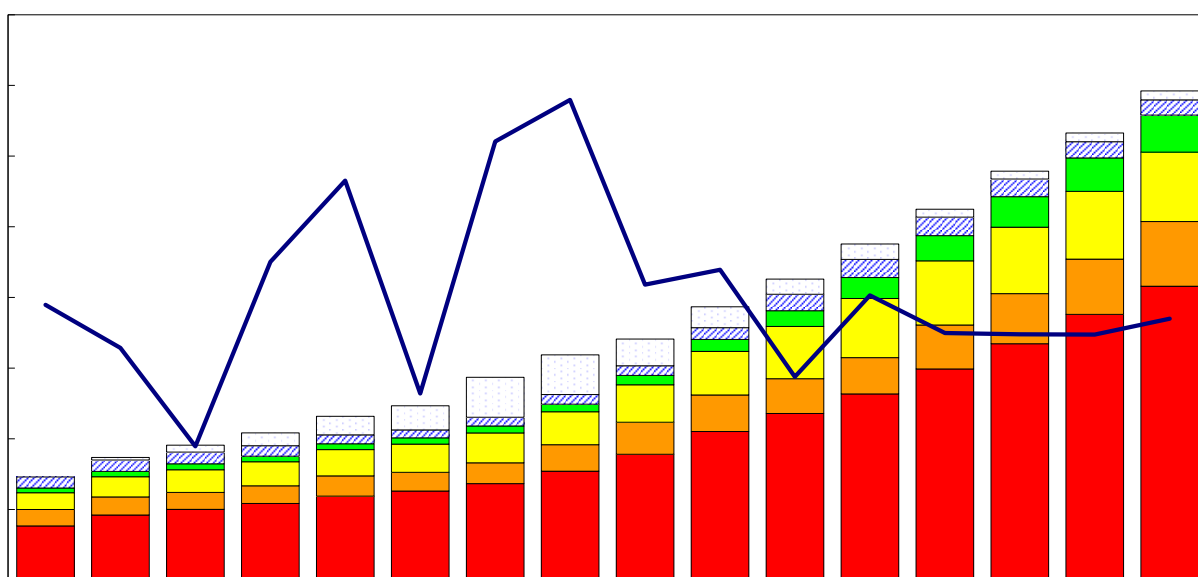
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# 臺灣重要經濟變動指標

## Major Economic Indicators for Taiwan



經濟展望中心 編製  
The Center for Economic Forecasting

# 臺灣經濟預測

## Taiwan's Macroeconomic Forecasts

|                                                                                 | 2025年季預測            |           | 2026年季預測            |           |           |           | 2025年       | 2026年       | 2027年       |
|---------------------------------------------------------------------------------|---------------------|-----------|---------------------|-----------|-----------|-----------|-------------|-------------|-------------|
|                                                                                 | Year 2025 Quarterly |           | Year 2026 Quarterly |           |           |           | Annually    |             |             |
|                                                                                 | 第3季<br>Q3           | 第4季<br>Q4 | 第1季<br>Q1           | 第2季<br>Q2 | 第3季<br>Q3 | 第4季<br>Q4 | 實際值<br>2025 | 預測值<br>2026 | 預測值<br>2027 |
| <b>GDP, GNI及其組成, 新臺幣十億元, GDP, GNI and Major Components, Billions NT Dollars</b> |                     |           |                     |           |           |           |             |             |             |
| <b>實質GDP, Real GDP</b>                                                          | 6,545.0             | 7,079.0   | 6,760.8             | 6,777.0   | 6,941.1   | 7,241.5   | 25,854.6    | 27,720.2    | 28,663.4    |
| 年變動率, yoy(%)                                                                    | 8.42                | 12.65     | 13.19               | 8.30      | 6.05      | 2.30      | 8.68        | 7.22        | 3.40        |
| <b>每人平均GNI (美元), per capita GNI<sup>[1]</sup></b>                               | 10,367.2            | 11,608.1  | 10,705.1            | 10,471.1  | 10,587.6  | 11,980.4  | 40,850.4    | 43,744.3    | 47,219.5    |
| 年變動率, yoy(%)                                                                    | 18.92               | 21.13     | 18.39               | 6.49      | 2.13      | 3.21      | 14.21       | 7.08        | 7.94        |
| <b>民間消費, Private Consumption</b>                                                | 2,863.0             | 2,999.5   | 2,892.1             | 2,875.9   | 2,929.9   | 3,059.9   | 11,509.2    | 11,757.9    | 11,999.6    |
| 年變動率, yoy(%)                                                                    | 0.72                | 3.45      | 2.08                | 2.22      | 2.33      | 2.01      | 1.46        | 2.16        | 2.06        |
| <b>政府消費, Government Consumption</b>                                             | 820.1               | 918.4     | 754.1               | 811.3     | 867.0     | 981.9     | 3,241.9     | 3,414.3     | 3,497.6     |
| 年變動率, yoy(%)                                                                    | 0.32                | 0.75      | 4.86                | 3.45      | 5.72      | 6.92      | 1.22        | 5.32        | 2.44        |
| <b>固定資本形成, Total Fixed Investment</b>                                           | 1,619.9             | 1,762.7   | 1,753.9             | 1,778.0   | 1,697.8   | 1,776.9   | 6,730.9     | 7,006.5     | 7,322.4     |
| 年變動率, yoy(%)                                                                    | 10.14               | 3.48      | 5.63                | 5.33      | 4.81      | 0.81      | 10.53       | 4.09        | 4.51        |
| <b>民間投資, Private Fixed Investment</b>                                           | 1,346.5             | 1,314.5   | 1,536.0             | 1,494.4   | 1,409.8   | 1,335.9   | 5,534.3     | 5,776.0     | 5,999.5     |
| 年變動率, yoy(%)                                                                    | 10.57               | 0.04      | 5.40                | 5.54      | 4.70      | 1.63      | 10.81       | 4.37        | 3.87        |
| <b>商品與服務輸出, Exports, gds+serv</b>                                               | 4,989.5             | 5,242.1   | 5,610.4             | 5,822.1   | 5,793.8   | 5,608.9   | 19,056.7    | 22,835.2    | 24,230.7    |
| 年變動率, yoy(%)                                                                    | 30.63               | 38.81     | 38.74               | 21.77     | 16.12     | 7.00      | 31.82       | 19.83       | 6.11        |
| <b>商品與服務輸入, Imports, gds+serv</b>                                               | 3,731.5             | 3,788.3   | 4,173.4             | 4,536.6   | 4,380.2   | 4,213.2   | 14,634.5    | 17,303.4    | 18,464.9    |
| 年變動率, yoy(%)                                                                    | 24.21               | 24.59     | 27.21               | 18.33     | 17.39     | 11.22     | 26.75       | 18.24       | 6.71        |
| <b>海關出口 (fob, 億美元), Merchandise Export(fob, US \$100 mil)</b>                   | 1,693.3             | 1,874.0   | 1,957.5             | 2,054.7   | 1,942.3   | 2,099.6   | 6,399.8     | 8,054.1     | 8,651.0     |
| 年變動率, yoy(%)                                                                    | 36.46               | 48.85     | 51.11               | 33.67     | 14.70     | 12.04     | 34.75       | 25.85       | 7.41        |
| <b>海關進口 (cif, 億美元), Merchandise Import (cif, US \$100 mil)</b>                  | 1,258.3             | 1,301.9   | 1,427.8             | 1,530.6   | 1,495.4   | 1,495.3   | 4,835.4     | 5,949.0     | 6,456.0     |
| 年變動率, yoy(%)                                                                    | 24.88               | 24.26     | 34.81               | 25.86     | 18.85     | 14.85     | 22.62       | 23.03       | 8.52        |
| <b>生產者物價指數, Producer Price Index</b>                                            | 106.8               | 109.1     | 113.5               | 110.7     | 109.0     | 111.7     | 109.4       | 111.2       | 113.7       |
| 年變動率, yoy(%)                                                                    | -5.02               | -2.59     | 0.17                | 2.15      | 2.13      | 2.39      | -1.78       | 1.69        | 2.25        |
| <b>消費者物價指數, Consumer Price Index</b>                                            | 109.82              | 110.24    | 110.50              | 111.55    | 112.32    | 112.71    | 109.60      | 111.77      | 113.82      |
| 年變動率, yoy(%)                                                                    | 1.46                | 1.33      | 1.23                | 2.17      | 2.28      | 2.24      | 1.66        | 1.98        | 1.83        |
| <b>M2貨幣存量(日平均), Money Stock (M2)</b>                                            | 66,035              | 66,835    | 68,214              | 68,291    | 69,405    | 70,310    | 65,661      | 69,055      | 72,649      |
| 年變動率, yoy(%)                                                                    | 4.54                | 5.05      | 5.25                | 5.12      | 5.10      | 5.20      | 4.54        | 5.17        | 5.20        |
| <b>臺幣兌美元匯率, Exchange Rate(NT\$/US\$)</b>                                        | 29.96               | 31.06     | 31.63               | 31.63     | 31.29     | 31.04     | 31.19       | 31.40       | 30.64       |
| 年變動率, yoy(%) <sup>[2]</sup>                                                     | 7.79                | 4.12      | 3.99                | -2.48     | -4.23     | 0.09      | 2.95        | -0.65       | 2.48        |
| <b>商業本票利率, 31-90 day Commercial Paper Rate</b>                                  | 1.45                | 1.49      | 1.49                | 1.47      | 1.46      | 1.45      | 1.52        | 1.47        | 1.42        |
| <b>失業率(%), Unemployment Rate(%)</b>                                             | 3.41                | 3.33      | 3.31                | 3.28      | 3.35      | 3.30      | 3.35        | 3.31        | 3.31        |

資料來源：中華經濟研究院，經濟展望中心，2026年4月17日。

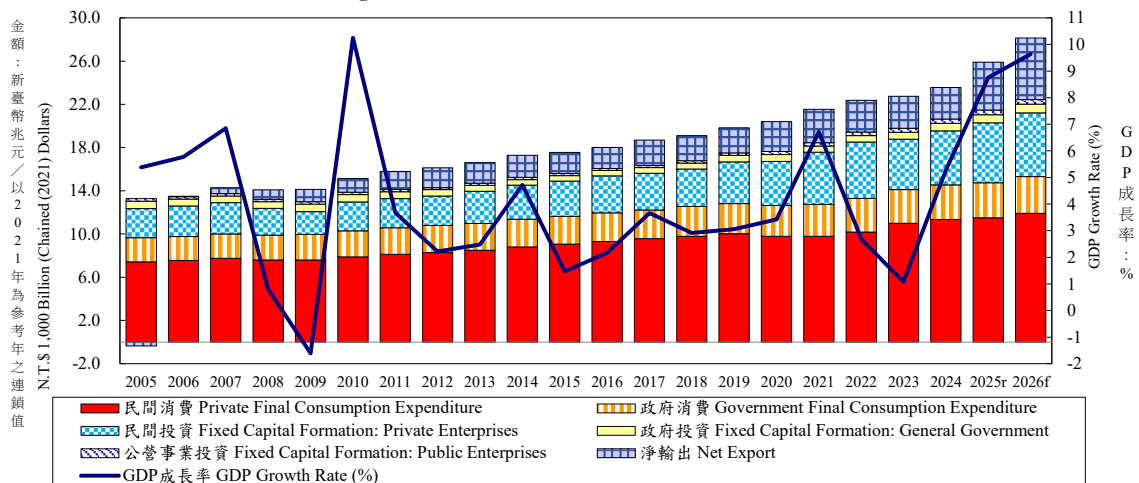
Source: CEF, CIER, Apr 17, 2026.

說明：[1]：有關每人平均GNI在此以美元表示。

[2]：有關匯率年變動率(%)，正值表示升值，負數表示貶值比率。

表一：主要總體經濟指標(1/2)

Table 1.1 Key Macroeconomic Indicators

國內生產毛額依支出分  
Expenditures on Gross Domestic Product

| 年<br>與<br>季<br>Year<br>&<br>Quarter | GDP<br>成長率<br>GDP<br>Growth<br>Rate<br>(%) | 名目GDP<br>(新台幣十<br>億元)<br>Nominal<br>GDP<br>(NT\$<br>billion) | 民間消費<br>Private Final<br>Consumption<br>Expenditure |                                        | 民間固定投資<br>Fixed Capital<br>Formation: Private<br>Enterprises |                                        | 商品及服務輸出<br>Exports of Goods<br>and Services |                                        | 商品及服務輸入<br>Imports of Goods<br>and Services |                                        | 政府消費<br>Government Final<br>Consumption<br>Expenditure |                                        |
|-------------------------------------|--------------------------------------------|--------------------------------------------------------------|-----------------------------------------------------|----------------------------------------|--------------------------------------------------------------|----------------------------------------|---------------------------------------------|----------------------------------------|---------------------------------------------|----------------------------------------|--------------------------------------------------------|----------------------------------------|
|                                     |                                            |                                                              | 占GDP<br>比重<br>% of<br>GDP<br>(%)                    | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                             | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)            | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)            | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                       | 年增率<br>Annual<br>Growth<br>Rate<br>(%) |
| 2020                                | 3.42                                       | 20,024                                                       | 48.30                                               | -2.43                                  | 19.71                                                        | 5.22                                   | 55.53                                       | -0.48                                  | 41.62                                       | -5.19                                  | 13.88                                                  | 2.70                                   |
| 2021                                | 6.72                                       | 21,773                                                       | 44.96                                               | -0.06                                  | 22.20                                                        | 18.63                                  | 61.96                                       | 15.09                                  | 47.79                                       | 16.14                                  | 13.56                                                  | 3.72                                   |
| 2022                                | 2.68                                       | 22,820                                                       | 45.85                                               | 4.02                                   | 23.77                                                        | 8.04                                   | 67.38                                       | 2.77                                   | 55.18                                       | 5.18                                   | 13.93                                                  | 5.15                                   |
| 2023                                | 1.08                                       | 23,598                                                       | 48.70                                               | 7.95                                   | 21.06                                                        | -10.40                                 | 61.59                                       | -4.08                                  | 48.44                                       | -5.49                                  | 13.66                                                  | 0.16                                   |
| 2024                                | 5.27                                       | 25,737                                                       | 46.95                                               | 3.20                                   | 21.16                                                        | 6.72                                   | 62.91                                       | 8.71                                   | 49.95                                       | 11.62                                  | 13.23                                                  | 3.03                                   |
| 2025 r                              | 8.76                                       | 28,715                                                       | 43.30                                               | 1.36                                   | 21.26                                                        | 10.96                                  | 73.56                                       | 32.14                                  | 54.51                                       | 27.09                                  | 12.31                                                  | 1.23                                   |
| 2026 f                              | 9.64                                       | 33,543                                                       | 39.06                                               | 3.60                                   | 19.65                                                        | 6.43                                   | 87.83                                       | 19.93                                  | 62.15                                       | 17.30                                  | 11.24                                                  | 5.01                                   |
| 2022 1                              | 3.85                                       | 5,648                                                        | 45.26                                               | 1.11                                   | 23.99                                                        | 10.65                                  | 65.44                                       | 9.89                                   | 51.49                                       | 9.65                                   | 13.45                                                  | 0.44                                   |
| 2                                   | 3.51                                       | 5,558                                                        | 44.45                                               | 3.38                                   | 24.05                                                        | 11.04                                  | 71.73                                       | 6.20                                   | 59.77                                       | 11.75                                  | 13.50                                                  | 7.88                                   |
| 3                                   | 4.06                                       | 5,719                                                        | 46.09                                               | 7.80                                   | 23.27                                                        | 4.56                                   | 68.85                                       | 2.31                                   | 56.16                                       | 0.52                                   | 13.41                                                  | 3.87                                   |
| 4                                   | -0.43                                      | 5,896                                                        | 47.49                                               | 3.96                                   | 23.78                                                        | 6.16                                   | 63.73                                       | -6.30                                  | 53.44                                       | -0.42                                  | 15.28                                                  | 7.88                                   |
| 2023 1                              | -3.58                                      | 5,485                                                        | 50.44                                               | 6.10                                   | 24.74                                                        | -3.39                                  | 60.02                                       | -11.81                                 | 52.62                                       | -4.26                                  | 14.50                                                  | 3.22                                   |
| 2                                   | 1.42                                       | 5,712                                                        | 49.52                                               | 12.86                                  | 21.49                                                        | -10.05                                 | 61.48                                       | -7.62                                  | 49.14                                       | -9.49                                  | 13.18                                                  | -0.59                                  |
| 3                                   | 1.56                                       | 6,022                                                        | 48.46                                               | 9.16                                   | 19.98                                                        | -11.38                                 | 63.97                                       | -0.23                                  | 47.96                                       | -2.56                                  | 12.77                                                  | -0.68                                  |
| 4                                   | 4.74                                       | 6,380                                                        | 46.70                                               | 4.17                                   | 18.54                                                        | -16.67                                 | 60.79                                       | 3.64                                   | 44.67                                       | -5.41                                  | 14.20                                                  | -0.79                                  |
| 2024 1                              | 7.16                                       | 6,145                                                        | 47.90                                               | 4.51                                   | 21.50                                                        | -5.19                                  | 60.35                                       | 9.45                                   | 47.10                                       | 1.90                                   | 13.59                                                  | 2.57                                   |
| 2                                   | 5.33                                       | 6,278                                                        | 47.54                                               | 3.55                                   | 21.68                                                        | 8.01                                   | 62.88                                       | 7.41                                   | 51.36                                       | 11.66                                  | 12.72                                                  | 3.20                                   |
| 3                                   | 4.66                                       | 6,477                                                        | 47.06                                               | 2.28                                   | 20.67                                                        | 8.25                                   | 66.10                                       | 9.03                                   | 52.07                                       | 14.36                                  | 12.70                                                  | 3.98                                   |
| 4                                   | 4.13                                       | 6,838                                                        | 45.47                                               | 2.51                                   | 20.84                                                        | 17.36                                  | 62.21                                       | 8.97                                   | 49.21                                       | 18.52                                  | 13.89                                                  | 2.40                                   |
| 2025 1                              | 5.54                                       | 6,684                                                        | 45.65                                               | 1.43                                   | 24.51                                                        | 21.07                                  | 69.23                                       | 20.66                                  | 55.42                                       | 25.31                                  | 12.83                                                  | 0.70                                   |
| 2                                   | 7.71                                       | 6,845                                                        | 44.35                                               | 0.17                                   | 22.62                                                        | 12.46                                  | 75.15                                       | 36.26                                  | 58.95                                       | 32.99                                  | 12.40                                                  | 3.25                                   |
| 3                                   | 8.42                                       | 7,125                                                        | 43.53                                               | 0.72                                   | 20.70                                                        | 10.57                                  | 74.13                                       | 30.63                                  | 53.79                                       | 24.21                                  | 11.86                                                  | 0.32                                   |
| 4r                                  | 12.95                                      | 8,061                                                        | 40.25                                               | 3.08                                   | 17.90                                                        | 0.64                                   | 75.30                                       | 40.02                                  | 50.62                                       | 25.88                                  | 12.19                                                  | 0.77                                   |
| 2026 1p                             | 14.55                                      | 7,940                                                        | 40.68                                               | 4.74                                   | 22.03                                                        | 5.79                                   | 82.17                                       | 35.76                                  | 59.11                                       | 26.34                                  | 11.47                                                  | 4.06                                   |
| 2f                                  | 10.83                                      | 8,048                                                        | 39.94                                               | 3.98                                   | 20.63                                                        | 5.71                                   | 91.31                                       | 20.95                                  | 67.59                                       | 16.15                                  | 10.98                                                  | 2.90                                   |
| 3f                                  | 9.44                                       | 8,505                                                        | 38.62                                               | 3.80                                   | 18.88                                                        | 6.95                                   | 90.24                                       | 17.12                                  | 62.96                                       | 16.05                                  | 10.65                                                  | 5.28                                   |
| 4f                                  | 4.65                                       | 9,051                                                        | 37.26                                               | 1.97                                   | 17.40                                                        | 7.37                                   | 87.43                                       | 9.56                                   | 59.23                                       | 11.91                                  | 11.84                                                  | 7.31                                   |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2026年5月29日。

註：1. 以上所列為主計總處發佈資料，本院經濟預測列於本刊第1頁「臺灣經濟預測」。

2. 2014年11月起主計總處由定基法改以連鎖法衡量經濟成長率。

3. 歷年資料已依5年修正結果追溯修正。

4. GDP(%)：按名目金額計算分配比。

5. (r)表修正數，(p)表初步統計數，(f)表預測數，(a)表概估統計。

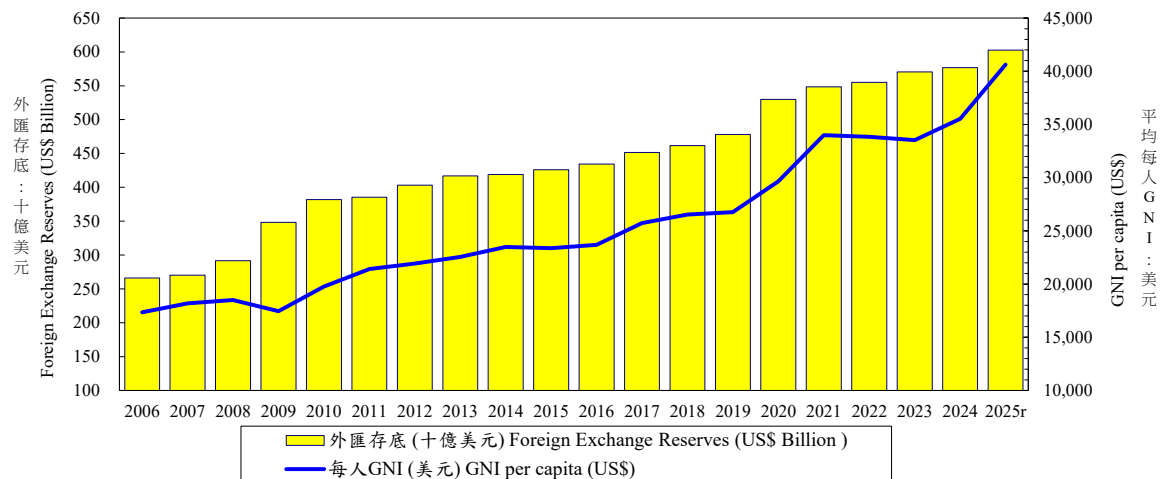
Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C.

表一：主要總體經濟指標 (2/2)

Table 1.2 Key Macroeconomic Indicators

外匯存底及平均每人GNI

Foreign Exchange Reserves &amp; GNI Per Capita



| 年與季<br>Year & Quarter | 公營事業固定投資<br>Fixed Capital Formation: Private Enterprises |                               | 政府固定投資<br>Fixed Capital Formation: General Government |                               | 存貨變動<br>Changes in Inventories |                                                                     | 國外要素所得淨額<br>Net Factor Income from the Rest of the World |                                                                     | 平均每人<br>GNI (美元)<br>GNI per capita (US\$) | 外匯存底<br>(十億美元)<br>Foreign Exchange Reserves (US\$ Billion) |
|-----------------------|----------------------------------------------------------|-------------------------------|-------------------------------------------------------|-------------------------------|--------------------------------|---------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------------------------|-------------------------------------------|------------------------------------------------------------|
|                       | 占 GDP 比重<br>% of GDP (%)                                 | 年增率<br>Annual Growth Rate (%) | 占 GDP 比重<br>% of GDP (%)                              | 年增率<br>Annual Growth Rate (%) | 占 GDP 比重<br>% of GDP (%)       | 新台幣百萬元<br>(以2021年為參考年之連鎖值)<br>NT\$ Million (Chained (2021) Dollars) | 占 GDP 比重<br>% of GDP (%)                                 | 新台幣百萬元<br>(以2021年為參考年之連鎖值)<br>NT\$ Million (Chained (2021) Dollars) |                                           |                                                            |
| 2020                  | 1.39                                                     | 28.50                         | 2.97                                                  | 4.47                          | -0.14                          | 22,861                                                              | 3.29                                                     | 671,321                                                             | 29,649                                    | 529.9                                                      |
| 2021                  | 1.36                                                     | 5.45                          | 2.64                                                  | -9.17                         | 1.11                           | 242,725                                                             | 2.64                                                     | 575,592                                                             | 33,987                                    | 548.4                                                      |
| 2022                  | 1.51                                                     | 12.54                         | 2.79                                                  | 4.59                          | -0.05                          | -5,319                                                              | 3.05                                                     | 675,624                                                             | 33,828                                    | 554.9                                                      |
| 2023                  | 1.64                                                     | 9.91                          | 2.97                                                  | 6.64                          | -1.18                          | -169,708                                                            | 3.33                                                     | 746,740                                                             | 33,526                                    | 570.6                                                      |
| 2024                  | 1.61                                                     | 6.07                          | 3.05                                                  | 10.19                         | 1.03                           | 247,873                                                             | 3.78                                                     | 901,264                                                             | 35,531                                    | 576.7                                                      |
| 2025 r                | 1.68                                                     | 16.36                         | 2.94                                                  | 5.84                          | -0.53                          | -150,635                                                            | 2.83                                                     | 741,627                                                             | 40,626                                    | 602.6                                                      |
| 2026 f                | 1.37                                                     | -5.68                         | 2.76                                                  | 8.07                          | 0.25                           | 64,737                                                              | --                                                       | --                                                                  | 46,957                                    | --                                                         |
| 2022 1                | 0.95                                                     | 6.44                          | 2.10                                                  | 6.14                          | 0.29                           | 14,994                                                              | 3.57                                                     | 198,047                                                             | 8,917                                     | 548.8                                                      |
| 2                     | 1.50                                                     | 35.53                         | 2.63                                                  | 3.21                          | 1.90                           | 94,259                                                              | 3.31                                                     | 178,412                                                             | 8,354                                     | 549.0                                                      |
| 3                     | 1.55                                                     | 26.72                         | 2.72                                                  | 4.79                          | 0.28                           | 27,549                                                              | 0.98                                                     | 53,922                                                              | 8,154                                     | 541.1                                                      |
| 4                     | 2.01                                                     | -4.56                         | 3.68                                                  | 4.55                          | -2.53                          | -142,121                                                            | 4.31                                                     | 245,243                                                             | 8,403                                     | 554.9                                                      |
| 2023 1                | 1.24                                                     | 21.53                         | 2.32                                                  | 2.56                          | -0.64                          | -15,304                                                             | 5.88                                                     | 308,942                                                             | 8,209                                     | 560.3                                                      |
| 2                     | 1.65                                                     | 9.85                          | 2.88                                                  | 9.32                          | -1.06                          | -26,771                                                             | 3.40                                                     | 184,470                                                             | 8,246                                     | 564.8                                                      |
| 3                     | 1.42                                                     | -6.29                         | 2.81                                                  | 5.91                          | -1.45                          | -47,853                                                             | 0.33                                                     | 18,565                                                              | 8,163                                     | 564.0                                                      |
| 4                     | 2.20                                                     | 16.72                         | 3.75                                                  | 7.59                          | -1.49                          | -79,780                                                             | 3.93                                                     | 234,763                                                             | 8,908                                     | 570.6                                                      |
| 2024 1                | 1.22                                                     | 10.16                         | 2.31                                                  | 9.89                          | 0.23                           | 13,302                                                              | 4.84                                                     | 278,685                                                             | 8,749                                     | 568.1                                                      |
| 2                     | 1.60                                                     | 5.57                          | 2.80                                                  | 4.94                          | 2.13                           | 110,463                                                             | 3.78                                                     | 220,950                                                             | 8,602                                     | 573.3                                                      |
| 3                     | 1.48                                                     | 10.48                         | 2.85                                                  | 7.36                          | 1.21                           | 92,107                                                              | 1.08                                                     | 63,962                                                              | 8,659                                     | 577.9                                                      |
| 4                     | 2.11                                                     | 1.73                          | 4.14                                                  | 16.02                         | 0.56                           | 32,001                                                              | 5.37                                                     | 337,667                                                             | 9,521                                     | 576.7                                                      |
| 2025 1                | 1.20                                                     | 4.24                          | 2.19                                                  | 1.08                          | -0.19                          | -15,861                                                             | 3.37                                                     | 206,621                                                             | 8,983                                     | 578.0                                                      |
| 2                     | 1.54                                                     | 4.44                          | 2.81                                                  | 7.27                          | 0.09                           | 4,769                                                               | 2.83                                                     | 177,566                                                             | 9,767                                     | 598.4                                                      |
| 3                     | 1.45                                                     | 10.43                         | 2.79                                                  | 6.45                          | -0.68                          | -49,930                                                             | 1.05                                                     | 68,065                                                              | 10,301                                    | 602.9                                                      |
| 4r                    | 2.39                                                     | 35.01                         | 3.79                                                  | 6.96                          | -1.21                          | -89,613                                                             | 3.96                                                     | 289,375                                                             | 11,575                                    | 602.6                                                      |
| 2026 1p               | 1.10                                                     | 8.99                          | 2.03                                                  | 9.00                          | -0.37                          | -22,077                                                             | 3.67                                                     | 264,037                                                             | 11,177                                    | 596.9                                                      |
| 2f                    | 1.23                                                     | -6.97                         | 2.58                                                  | 6.44                          | 0.92                           | 56,420                                                              | --                                                       | --                                                                  | 11,268                                    | --                                                         |
| 3f                    | 1.25                                                     | 1.90                          | 2.60                                                  | 9.27                          | 0.71                           | 45,479                                                              | --                                                       | --                                                                  | 11,720                                    | --                                                         |
| 4f                    | 1.83                                                     | -15.02                        | 3.70                                                  | 7.88                          | -0.23                          | -15,085                                                             | --                                                       | --                                                                  | 12,792                                    | --                                                         |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2026年5月29日。

註：1. 以上所列為主計總處發佈資料，本院經濟預測列於本刊第1頁「臺灣經濟預測」。

2. 2014年11月起主計總處由定基法改以連鎖法衡量經濟成長率。

3. 歷年資料已依5年修正結果追溯修正。

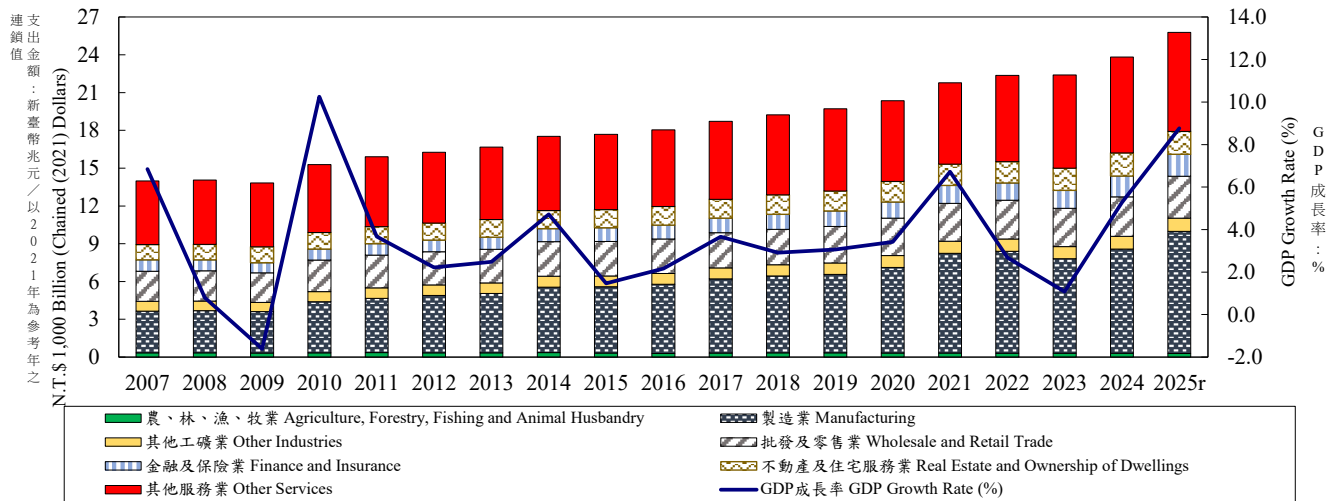
4. GDP(%)：按名目金額計算分配比。

5. (r)表修正數，(p)表初步統計數，(f)表預測數，(a)表概估統計。

Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C.; Central Bank of Republic of China (Taiwan).

表二：各業產值概況 (1/2)

Table 2.1 Gross Domestic Product by Kind of Activity  
GDP各產業產值及GDP成長率  
Gross Domestic Product & GDP Growth Rate



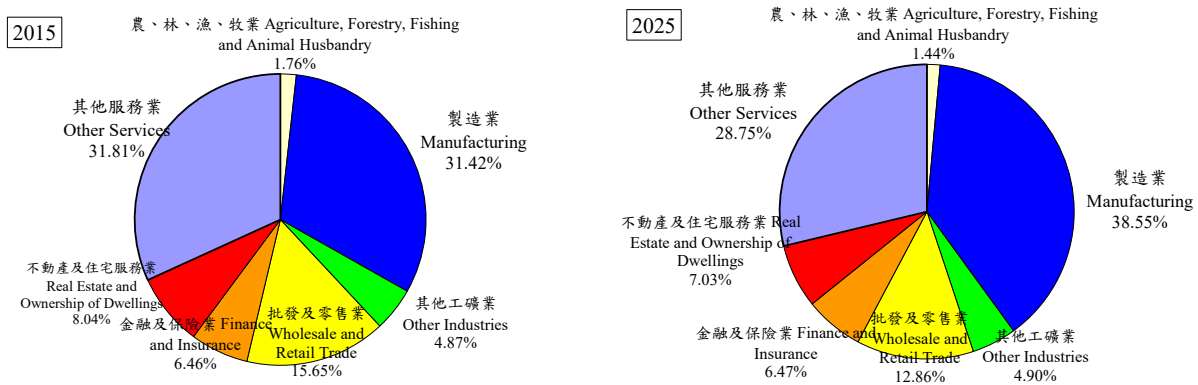
| 年與季<br>Year & Quarter | 國內<br>生產毛額<br>GDP<br>(新臺幣<br>十億元)<br>(以2021年<br>為參考年之<br>連鎖值)<br>GDP<br>NT\$ Billion<br>(Chained<br>(2021)<br>Dollars) | GDP<br>成長率<br>GDP<br>Growth<br>Rate<br>(%) | 部門別<br>Sector                                                                |                                        |                                  |                                        |                                         |                                        |                                  |                                        |                                               |                                        |                                                               |                                        |                                  |                                        |
|-----------------------|------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|------------------------------------------------------------------------------|----------------------------------------|----------------------------------|----------------------------------------|-----------------------------------------|----------------------------------------|----------------------------------|----------------------------------------|-----------------------------------------------|----------------------------------------|---------------------------------------------------------------|----------------------------------------|----------------------------------|----------------------------------------|
|                       |                                                                                                                        |                                            | 農、林、漁、牧<br>業<br>Agriculture,<br>Forestry, Fishing<br>and Animal<br>Husbandry |                                        | 工業<br>Industries                 |                                        |                                         |                                        |                                  |                                        |                                               |                                        |                                                               |                                        |                                  |                                        |
|                       |                                                                                                                        |                                            |                                                                              |                                        | 合計<br>Total                      |                                        | 礦業及土石採取<br>業<br>Mining and<br>Quarrying |                                        | 製造業<br>Manufacturing             |                                        | 電力及燃氣供應<br>業<br>Electricity and<br>Gas Supply |                                        | 用水供應及汙染<br>整治業<br>Water Supply<br>and Remediation<br>Services |                                        | 營建工程業<br>Construction            |                                        |
|                       |                                                                                                                        |                                            |                                                                              |                                        |                                  |                                        |                                         |                                        |                                  |                                        |                                               |                                        |                                                               |                                        |                                  |                                        |
|                       |                                                                                                                        |                                            | 占GDP<br>比重<br>% of<br>GDP<br>(%)                                             | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)        | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)              | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                              | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) |
| 2015                  | 17,565                                                                                                                 | 1.47                                       | 1.76                                                                         | -7.72                                  | 36.29                            | 0.90                                   | 0.08                                    | -7.11                                  | 31.42                            | 1.34                                   | 1.78                                          | -3.54                                  | 0.54                                                          | -2.98                                  | 2.47                             | -0.76                                  |
| 2016                  | 17,945                                                                                                                 | 2.17                                       | 1.87                                                                         | -9.65                                  | 36.87                            | 3.74                                   | 0.06                                    | -10.33                                 | 32.22                            | 4.04                                   | 1.69                                          | 6.44                                   | 0.56                                                          | 1.39                                   | 2.34                             | -1.17                                  |
| 2017                  | 18,602                                                                                                                 | 3.66                                       | 1.83                                                                         | 8.55                                   | 37.23                            | 4.75                                   | 0.06                                    | 1.17                                   | 32.97                            | 7.37                                   | 1.33                                          | -0.05                                  | 0.58                                                          | 2.07                                   | 2.30                             | -1.46                                  |
| 2018                  | 19,143                                                                                                                 | 2.91                                       | 1.70                                                                         | 4.76                                   | 37.12                            | 3.52                                   | 0.06                                    | 8.52                                   | 33.02                            | 3.82                                   | 1.10                                          | 0.11                                   | 0.57                                                          | 2.77                                   | 2.36                             | 1.23                                   |
| 2019                  | 19,727                                                                                                                 | 3.06                                       | 1.70                                                                         | -0.66                                  | 36.63                            | 2.24                                   | 0.06                                    | 1.47                                   | 32.23                            | 2.16                                   | 1.15                                          | 0.14                                   | 0.57                                                          | 1.90                                   | 2.62                             | 4.41                                   |
| 2020                  | 20,402                                                                                                                 | 3.42                                       | 1.60                                                                         | -1.22                                  | 39.01                            | 8.15                                   | 0.06                                    | 0.50                                   | 34.12                            | 8.89                                   | 1.46                                          | -1.72                                  | 0.55                                                          | 2.81                                   | 2.81                             | 4.71                                   |
| 2021                  | 21,773                                                                                                                 | 6.72                                       | 1.45                                                                         | -4.14                                  | 40.78                            | 14.85                                  | 0.05                                    | 3.63                                   | 36.37                            | 16.51                                  | 0.95                                          | 1.62                                   | 0.52                                                          | -1.12                                  | 2.89                             | 5.00                                   |
| 2022                  | 22,358                                                                                                                 | 2.68                                       | 1.41                                                                         | -4.24                                  | 39.55                            | 2.26                                   | 0.05                                    | 4.99                                   | 36.63                            | 2.26                                   | -0.73                                         | 3.86                                   | 0.52                                                          | 7.31                                   | 3.08                             | 0.73                                   |
| 2023                  | 22,600                                                                                                                 | 1.08                                       | 1.51                                                                         | -0.86                                  | 38.56                            | -6.70                                  | 0.05                                    | -5.89                                  | 34.64                            | -7.29                                  | 0.09                                          | 0.38                                   | 0.51                                                          | 8.94                                   | 3.27                             | -0.70                                  |
| 2024                  | 23,791                                                                                                                 | 5.27                                       | 1.46                                                                         | -1.00                                  | 40.40                            | 9.81                                   | 0.05                                    | -0.76                                  | 35.67                            | 10.39                                  | 1.02                                          | 1.65                                   | 0.48                                                          | 5.88                                   | 3.18                             | 4.68                                   |
| 2025r                 | 25,874                                                                                                                 | 8.76                                       | 1.44                                                                         | -1.74                                  | 43.45                            | 15.40                                  | 0.05                                    | 4.80                                   | 38.55                            | 17.02                                  | 1.28                                          | -0.16                                  | 0.42                                                          | 2.82                                   | 3.16                             | 4.21                                   |
| 2022 1                | 5,478                                                                                                                  | 3.85                                       | 1.06                                                                         | -1.20                                  | 39.49                            | 7.83                                   | 0.05                                    | 4.36                                   | 35.85                            | 7.83                                   | 0.06                                          | 1.14                                   | 0.47                                                          | 6.88                                   | 3.06                             | 9.07                                   |
| 2022 2                | 5,439                                                                                                                  | 3.51                                       | 1.61                                                                         | -3.83                                  | 40.16                            | 4.04                                   | 0.05                                    | 2.88                                   | 37.36                            | 3.64                                   | -1.03                                         | 5.26                                   | 0.59                                                          | 7.46                                   | 3.20                             | 7.37                                   |
| 2022 3                | 5,680                                                                                                                  | 4.06                                       | 1.39                                                                         | -5.26                                  | 41.22                            | 2.18                                   | 0.05                                    | 9.22                                   | 38.33                            | 2.56                                   | -0.78                                         | 7.84                                   | 0.55                                                          | 6.16                                   | 3.07                             | -5.02                                  |
| 2022 4                | 5,762                                                                                                                  | -0.43                                      | 1.59                                                                         | -6.38                                  | 37.35                            | -4.32                                  | 0.06                                    | 3.98                                   | 35.01                            | -4.22                                  | -1.18                                         | 0.73                                   | 0.48                                                          | 8.73                                   | 2.99                             | -9.77                                  |
| 2023 1                | 5,281                                                                                                                  | -3.58                                      | 1.23                                                                         | -3.88                                  | 36.69                            | -11.10                                 | 0.05                                    | -3.61                                  | 33.33                            | -12.28                                 | -0.61                                         | 0.99                                   | 0.48                                                          | 7.00                                   | 3.43                             | -3.85                                  |
| 2023 2                | 5,516                                                                                                                  | 1.42                                       | 1.82                                                                         | 3.76                                   | 38.69                            | -8.39                                  | 0.05                                    | -5.13                                  | 34.52                            | -9.15                                  | 0.09                                          | 0.50                                   | 0.59                                                          | 11.66                                  | 3.43                             | -2.70                                  |
| 2023 3                | 5,768                                                                                                                  | 1.56                                       | 1.43                                                                         | 0.33                                   | 41.33                            | -5.88                                  | 0.04                                    | -9.08                                  | 36.79                            | -6.30                                  | 0.73                                          | -0.04                                  | 0.53                                                          | 9.50                                   | 3.24                             | 2.60                                   |
| 2023 4                | 6,035                                                                                                                  | 4.74                                       | 1.56                                                                         | -4.99                                  | 37.39                            | -1.46                                  | 0.06                                    | -5.67                                  | 33.80                            | -1.57                                  | 0.08                                          | 0.21                                   | 0.45                                                          | 7.32                                   | 3.00                             | 2.36                                   |
| 2024 1                | 5,660                                                                                                                  | 7.16                                       | 1.26                                                                         | 3.85                                   | 38.35                            | 7.92                                   | 0.05                                    | 4.41                                   | 33.98                            | 8.36                                   | 0.41                                          | 3.20                                   | 0.45                                                          | 7.03                                   | 3.45                             | 4.30                                   |
| 2024 2                | 5,810                                                                                                                  | 5.33                                       | 1.63                                                                         | -5.71                                  | 41.35                            | 10.98                                  | 0.04                                    | -6.11                                  | 36.43                            | 11.81                                  | 1.08                                          | 2.46                                   | 0.54                                                          | 5.68                                   | 3.26                             | 3.82                                   |
| 2024 3                | 6,037                                                                                                                  | 4.66                                       | 1.33                                                                         | -4.76                                  | 42.72                            | 9.88                                   | 0.04                                    | -0.59                                  | 37.43                            | 10.26                                  | 1.59                                          | 0.33                                   | 0.52                                                          | 6.33                                   | 3.14                             | 5.42                                   |
| 2024 4                | 6,284                                                                                                                  | 4.13                                       | 1.59                                                                         | 4.79                                   | 39.07                            | 10.34                                  | 0.05                                    | -0.51                                  | 34.75                            | 11.00                                  | 0.95                                          | 0.98                                   | 0.43                                                          | 4.68                                   | 2.89                             | 5.36                                   |
| 2025 1                | 5,973                                                                                                                  | 5.54                                       | 1.42                                                                         | -3.80                                  | 40.39                            | 9.47                                   | 0.05                                    | -3.20                                  | 35.57                            | 10.32                                  | 0.92                                          | -0.90                                  | 0.40                                                          | 3.79                                   | 3.44                             | 5.39                                   |
| 2025 2                | 6,258                                                                                                                  | 7.71                                       | 1.75                                                                         | 1.00                                   | 44.24                            | 15.71                                  | 0.05                                    | 17.71                                  | 39.17                            | 17.22                                  | 1.15                                          | 0.17                                   | 0.49                                                          | 3.73                                   | 3.39                             | 6.50                                   |
| 2025 3                | 6,545                                                                                                                  | 8.42                                       | 1.35                                                                         | -1.35                                  | 45.02                            | 11.85                                  | 0.04                                    | 6.77                                   | 39.48                            | 13.01                                  | 1.83                                          | 0.02                                   | 0.45                                                          | -0.48                                  | 3.21                             | 3.00                                   |
| 2025 4r               | 7,098                                                                                                                  | 12.95                                      | 1.27                                                                         | -3.55                                  | 43.90                            | 24.07                                  | 0.05                                    | -0.14                                  | 39.65                            | 26.75                                  | 1.17                                          | -0.02                                  | 0.36                                                          | 4.58                                   | 2.67                             | 1.25                                   |
| 2026 1p               | 6,842                                                                                                                  | 14.55                                      | 1.07                                                                         | 5.43                                   | 43.75                            | 22.70                                  | 0.04                                    | -1.87                                  | 39.37                            | 26.18                                  | 1.01                                          | -3.97                                  | 0.33                                                          | 0.87                                   | 3.00                             | 0.04                                   |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2026年5月29日。

註：1. 以上所列為政府發佈資料，本院對GDP的預測列於本刊第一部份臺灣總體經濟預測。  
2. 歷年各季資料均已依5年修正結果追溯修正。  
3. GDP(%)：僅按名目金額計算分配比。

Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C..

表二：各業產值概況 (2/2)  
Table 2.2 Gross Domestic Product by Kind of Activity  
2015 vs. 2025



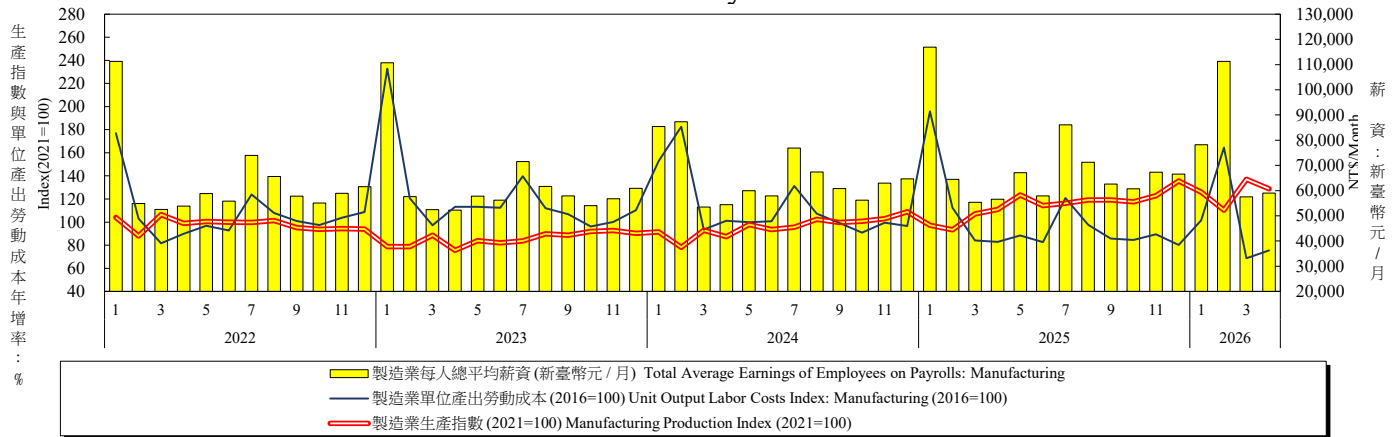
| 年與季<br>Year &<br>Quarter         | 部門別<br>Sector                          |                                  |                                                        |                                  |                                             |                                  |                                                               |                                  |                                        |                                  |                                                               |                                  |                                                                                                      |                                  |                                        |       |       |
|----------------------------------|----------------------------------------|----------------------------------|--------------------------------------------------------|----------------------------------|---------------------------------------------|----------------------------------|---------------------------------------------------------------|----------------------------------|----------------------------------------|----------------------------------|---------------------------------------------------------------|----------------------------------|------------------------------------------------------------------------------------------------------|----------------------------------|----------------------------------------|-------|-------|
|                                  | 服務業<br>Services                        |                                  |                                                        |                                  |                                             |                                  |                                                               |                                  |                                        |                                  |                                                               |                                  |                                                                                                      |                                  |                                        |       |       |
|                                  | 合計<br>Sub-Total                        |                                  | 批發及零售業<br>Real Estate and<br>Ownership of<br>Dwellings |                                  | 運輸及<br>倉儲業<br>Transportation<br>and Storage |                                  | 出版、影音製<br>作、傳播及資<br>通訊服務業<br>Information and<br>Communication |                                  | 金融及保險業<br>Finance and<br>Insurance     |                                  | 不動產及住宅<br>服務業<br>Real Estate and<br>Ownership of<br>Dwellings |                                  | 公共行政<br>及國防；強制<br>性社會安全<br>Public<br>Administration<br>and Defence;<br>Compulsory<br>Social Security |                                  | 其他<br>Other Services                   |       |       |
|                                  |                                        |                                  |                                                        |                                  |                                             |                                  |                                                               |                                  |                                        |                                  |                                                               |                                  |                                                                                                      |                                  |                                        |       |       |
| 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%)                 | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%)      | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%)                        | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%)                        | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%)                                                               | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) |       |       |
| 2016                             | 61.27                                  | 1.33                             | 15.25                                                  | 0.21                             | 2.91                                        | 2.83                             | 3.13                                                          | 6.06                             | 6.41                                   | 2.27                             | 7.97                                                          | 0.98                             | 5.98                                                                                                 | -0.03                            | 19.61                                  | 1.49  |       |
| 2017                             | 60.94                                  | 2.21                             | 15.08                                                  | 2.14                             | 3.00                                        | 5.54                             | 3.07                                                          | 3.59                             | 6.49                                   | 4.62                             | 7.98                                                          | 1.76                             | 5.83                                                                                                 | 0.50                             | 19.48                                  | 1.45  |       |
| 2018                             | 61.18                                  | 2.21                             | 14.88                                                  | 0.96                             | 2.92                                        | 4.56                             | 3.07                                                          | 5.47                             | 6.59                                   | 3.19                             | 8.12                                                          | 2.61                             | 5.83                                                                                                 | 0.82                             | 19.78                                  | 2.22  |       |
| 2019                             | 61.67                                  | 2.83                             | 14.72                                                  | 2.40                             | 2.93                                        | 0.85                             | 3.15                                                          | 6.98                             | 6.65                                   | 3.22                             | 8.30                                                          | 3.29                             | 5.85                                                                                                 | 1.77                             | 20.05                                  | 2.81  |       |
| 2020                             | 59.39                                  | 0.49                             | 14.10                                                  | 2.59                             | 2.70                                        | -20.56                           | 3.09                                                          | 4.61                             | 6.55                                   | 5.07                             | 8.27                                                          | 3.03                             | 5.74                                                                                                 | 1.67                             | 18.93                                  | -1.54 |       |
| 2021                             | 57.77                                  | 2.28                             | 13.85                                                  | 1.76                             | 3.70                                        | -6.60                            | 3.08                                                          | 10.69                            | 6.55                                   | 10.18                            | 7.72                                                          | 2.73                             | 5.44                                                                                                 | 0.88                             | 17.43                                  | 0.06  |       |
| 2022                             | 59.04                                  | 3.23                             | 14.39                                                  | 1.71                             | 3.81                                        | 6.36                             | 3.23                                                          | 7.40                             | 6.17                                   | -4.05                            | 7.62                                                          | 1.39                             | 5.42                                                                                                 | 0.52                             | 18.40                                  | 7.44  |       |
| 2023                             | 59.93                                  | 4.91                             | 14.17                                                  | -0.82                            | 3.13                                        | 35.45                            | 3.40                                                          | 4.48                             | 6.20                                   | 4.47                             | 7.85                                                          | 2.60                             | 5.47                                                                                                 | 0.87                             | 19.72                                  | 5.42  |       |
| 2024                             | 58.14                                  | 4.44                             | 13.48                                                  | 2.84                             | 3.29                                        | 4.82                             | 3.17                                                          | 0.61                             | 6.47                                   | 15.44                            | 7.65                                                          | 4.25                             | 5.17                                                                                                 | 1.02                             | 18.92                                  | 3.76  |       |
| 2025p                            | 55.10                                  | 3.72                             | 12.86                                                  | 6.79                             | 2.93                                        | 1.79                             | 3.05                                                          | 5.36                             | 6.47                                   | 5.43                             | 7.03                                                          | -0.41                            | 4.89                                                                                                 | 1.25                             | 17.88                                  | 3.37  |       |
| 2021                             | 1                                      | 59.25                            | 4.89                                                   | 13.72                            | 8.65                                        | 3.38                             | -9.53                                                         | 3.05                             | 9.95                                   | 6.44                             | 8.53                                                          | 7.76                             | 4.57                                                                                                 | 6.54                             | 0.63                                   | 18.36 | 3.51  |
|                                  | 2                                      | 56.32                            | 3.52                                                   | 13.32                            | 3.96                                        | 3.05                             | 2.74                                                          | 2.94                             | 9.69                                   | 7.10                             | 11.36                                                         | 7.76                             | 2.67                                                                                                 | 5.40                             | 1.06                                   | 16.75 | 0.54  |
|                                  | 3                                      | 55.79                            | -1.44                                                  | 13.32                            | -4.21                                       | 3.78                             | -15.25                                                        | 3.06                             | 12.62                                  | 6.59                             | 9.43                                                          | 7.32                             | 1.34                                                                                                 | 5.04                             | 0.73                                   | 16.67 | -5.30 |
|                                  | 4                                      | 59.62                            | 2.35                                                   | 14.94                            | -0.76                                       | 4.52                             | -3.18                                                         | 3.27                             | 10.39                                  | 6.11                             | 11.31                                                         | 8.02                             | 2.41                                                                                                 | 4.84                             | 1.12                                   | 17.92 | 1.81  |
| 2022                             | 1                                      | 59.45                            | 3.01                                                   | 14.10                            | 3.75                                        | 4.45                             | -2.33                                                         | 3.03                             | 6.25                                   | 6.16                             | 2.13                                                          | 7.43                             | 2.12                                                                                                 | 6.26                             | 0.12                                   | 18.01 | 4.06  |
|                                  | 2                                      | 58.23                            | 3.83                                                   | 14.19                            | 3.98                                        | 3.76                             | 1.35                                                          | 3.08                             | 8.70                                   | 6.73                             | -3.74                                                         | 7.59                             | 2.02                                                                                                 | 5.35                             | 0.46                                   | 17.53 | 8.56  |
|                                  | 3                                      | 57.39                            | 4.81                                                   | 13.79                            | 1.96                                        | 3.85                             | 16.32                                                         | 3.19                             | 6.44                                   | 6.11                             | -6.34                                                         | 7.18                             | 1.31                                                                                                 | 5.01                             | 0.59                                   | 18.27 | 12.23 |
|                                  | 4                                      | 61.06                            | 1.47                                                   | 15.47                            | -2.36                                       | 3.20                             | 10.85                                                         | 3.61                             | 8.18                                   | 5.68                             | -7.89                                                         | 8.28                             | 0.26                                                                                                 | 5.09                             | 0.93                                   | 19.74 | 5.21  |
| 2023                             | 1                                      | 62.08                            | 1.77                                                   | 14.25                            | -6.90                                       | 3.35                             | 33.53                                                         | 3.44                             | 6.83                                   | 6.23                             | -2.39                                                         | 7.82                             | -0.74                                                                                                | 6.71                             | 0.69                                   | 20.28 | 4.53  |
|                                  | 2                                      | 59.50                            | 5.77                                                   | 14.04                            | 0.60                                        | 3.04                             | 44.28                                                         | 3.27                             | 4.30                                   | 6.62                             | 1.75                                                          | 7.69                             | 0.31                                                                                                 | 5.42                             | 0.89                                   | 19.41 | 7.62  |
|                                  | 3                                      | 57.24                            | 5.64                                                   | 13.38                            | 0.47                                        | 3.02                             | 37.17                                                         | 3.19                             | 1.42                                   | 6.09                             | 8.27                                                          | 7.39                             | 4.41                                                                                                 | 4.95                             | 0.75                                   | 19.22 | 4.88  |
|                                  | 4                                      | 61.05                            | 6.38                                                   | 14.99                            | 2.90                                        | 3.13                             | 28.09                                                         | 3.67                             | 5.47                                   | 5.88                             | 10.77                                                         | 8.47                             | 6.10                                                                                                 | 4.93                             | 1.18                                   | 19.97 | 4.80  |
| 2024                             | 1                                      | 60.39                            | 6.18                                                   | 13.61                            | 4.44                                        | 3.19                             | 10.02                                                         | 3.22                             | 0.61                                   | 6.55                             | 19.20                                                         | 7.78                             | 6.78                                                                                                 | 6.31                             | 0.85                                   | 19.73 | 4.91  |
|                                  | 2                                      | 57.02                            | 4.75                                                   | 13.20                            | 2.77                                        | 3.05                             | 6.75                                                          | 2.99                             | 0.53                                   | 6.77                             | 15.74                                                         | 7.54                             | 5.66                                                                                                 | 5.06                             | 0.99                                   | 18.41 | 3.93  |
|                                  | 3                                      | 55.95                            | 3.60                                                   | 12.79                            | 2.53                                        | 3.44                             | 0.04                                                          | 3.01                             | 1.07                                   | 6.37                             | 13.45                                                         | 7.23                             | 3.81                                                                                                 | 4.71                             | 0.97                                   | 18.40 | 2.97  |
|                                  | 4                                      | 59.34                            | 3.37                                                   | 14.29                            | 1.71                                        | 3.45                             | 2.97                                                          | 3.46                             | 0.28                                   | 6.21                             | 13.71                                                         | 8.04                             | 1.31                                                                                                 | 4.70                             | 1.28                                   | 19.20 | 3.37  |
| 2025                             | 1                                      | 58.20                            | 2.52                                                   | 13.17                            | 3.39                                        | 3.13                             | 0.24                                                          | 3.08                             | 2.47                                   | 6.58                             | 6.36                                                          | 7.31                             | -0.79                                                                                                | 6.01                             | 1.12                                   | 18.92 | 2.73  |
|                                  | 2                                      | 54.00                            | 2.94                                                   | 12.40                            | 6.00                                        | 2.77                             | 1.10                                                          | 2.86                             | 3.80                                   | 6.62                             | 1.39                                                          | 6.96                             | -0.76                                                                                                | 4.87                             | 1.29                                   | 17.53 | 3.52  |
|                                  | 3                                      | 53.63                            | 3.79                                                   | 12.05                            | 6.64                                        | 2.90                             | 2.18                                                          | 3.01                             | 7.50                                   | 6.60                             | 5.98                                                          | 6.77                             | -0.71                                                                                                | 4.58                             | 1.36                                   | 17.73 | 3.27  |
|                                  | 4r                                     | 54.82                            | 5.50                                                   | 13.75                            | 10.84                                       | 2.95                             | 3.60                                                          | 3.21                             | 7.16                                   | 6.12                             | 8.21                                                          | 7.08                             | 0.48                                                                                                 | 4.25                             | 1.21                                   | 17.46 | 3.91  |
| 2026 1p                          | 55.18                                  | 8.01                             | 13.61                                                  | 14.71                            | 2.78                                        | 3.41                             | 2.78                                                          | 5.37                             | 6.83                                   | 15.31                            | 6.48                                                          | 1.93                             | 5.37                                                                                                 | 1.06                             | 17.34                                  | 6.02  |       |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2026年5月29日。

- 註：1. 其他包含住宿及餐飲業、專業、科學及技術服務業、支援服務業、教育業、醫療保健及社會工作服務業、藝術、娛樂及休閒服務業、其他服務業、進口稅及加值型營業稅。  
2. 2025年第2季(含)以前歷年各季資料均已依5年修正結果追溯修正。  
3. 2014年11月起主計總處由定基法改以連鎖法衡量經濟成長率。  
4. GDP(%)：僅按名目金額計算分配比。

Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C..

表三：生產概況  
Table 3. Industry Indicators



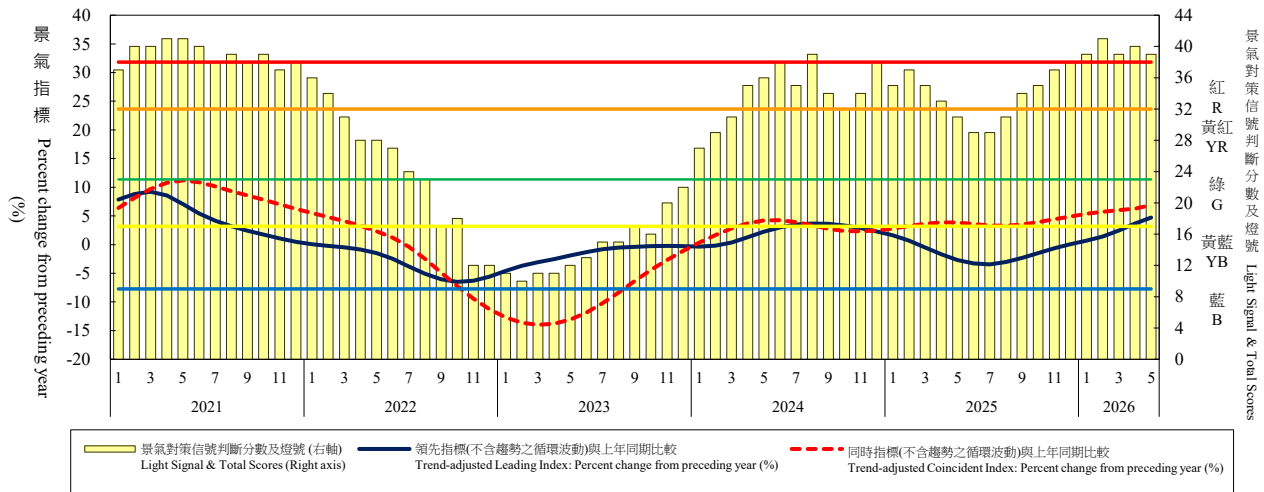
| 年與月<br>Year & Month | 製造業生產<br>(2021=100)<br>Manufacturing<br>Production Index |                                     | 金屬機電工業<br>(2021=100)<br>Metal<br>Electromechanical<br>Industry |                                     | 資訊電子工業<br>(2021=100)<br>Information<br>electronics<br>industry |                                     | 化學工業<br>(2021=100)<br>Chemical industry |                                     | 民生工業<br>(2021=100)<br>Livelihood Industry |                                     | 製造業<br>單位產出勞動成本<br>(2021=100)<br>Unit Output Labor<br>Costs Index:<br>Manufacturing |                                     | 製造業每人總平均薪資<br>(新臺幣/月)<br>Total Average Earnings<br>of Employees on<br>Payrolls: Manufacturing |                                     |
|---------------------|----------------------------------------------------------|-------------------------------------|----------------------------------------------------------------|-------------------------------------|----------------------------------------------------------------|-------------------------------------|-----------------------------------------|-------------------------------------|-------------------------------------------|-------------------------------------|-------------------------------------------------------------------------------------|-------------------------------------|-----------------------------------------------------------------------------------------------|-------------------------------------|
|                     | 指數<br>Index                                              | 年增率<br>Annual<br>Growth<br>Rate (%) | 指數<br>Index                                                    | 年增率<br>Annual<br>Growth<br>Rate (%) | 指數<br>Index                                                    | 年增率<br>Annual<br>Growth<br>Rate (%) | 指數<br>Index                             | 年增率<br>Annual<br>Growth<br>Rate (%) | 指數<br>Index                               | 年增率<br>Annual<br>Growth<br>Rate (%) | 指數<br>Index                                                                         | 年增率<br>Annual<br>Growth<br>Rate (%) | 新臺幣元<br>NT\$/<br>Month                                                                        | 年增率<br>Annual<br>Growth<br>Rate (%) |
| 2013                | 65.39                                                    | 4.17                                | 76.98                                                          | 0.61                                | 51.39                                                          | 9.29                                | 89.77                                   | 2.31                                | 86.00                                     | -3.03                               | 105.54                                                                              | -2.36                               | 45,685                                                                                        | 0.81                                |
| 2014                | 70.63                                                    | 8.01                                | 83.00                                                          | 7.82                                | 58.25                                                          | 13.35                               | 91.74                                   | 2.19                                | 85.54                                     | -0.53                               | 103.84                                                                              | -1.61                               | 47,455                                                                                        | 3.87                                |
| 2015                | 69.88                                                    | -1.06                               | 81.43                                                          | -1.89                               | 57.10                                                          | -1.97                               | 93.38                                   | 1.79                                | 84.65                                     | -1.04                               | 110.73                                                                              | 6.64                                | 49,374                                                                                        | 4.04                                |
| 2016                | 71.88                                                    | 2.86                                | 81.86                                                          | 0.53                                | 59.78                                                          | 4.69                                | 93.94                                   | 0.60                                | 87.43                                     | 3.28                                | 109.53                                                                              | -1.08                               | 49,969                                                                                        | 1.21                                |
| 2017                | 75.67                                                    | 5.27                                | 86.02                                                          | 5.08                                | 64.19                                                          | 7.38                                | 94.75                                   | 0.86                                | 90.41                                     | 3.41                                | 109.75                                                                              | 0.20                                | 51,853                                                                                        | 3.77                                |
| 2018                | 78.35                                                    | 3.54                                | 89.16                                                          | 3.65                                | 67.07                                                          | 4.49                                | 96.80                                   | 2.16                                | 91.84                                     | 1.58                                | 113.32                                                                              | 3.25                                | 54,567                                                                                        | 5.23                                |
| 2019                | 79.16                                                    | 1.03                                | 85.31                                                          | -4.32                               | 70.05                                                          | 4.44                                | 95.64                                   | -1.20                               | 92.99                                     | 1.25                                | 115.55                                                                              | 1.97                                | 55,816                                                                                        | 2.29                                |
| 2020                | 86.52                                                    | 9.30                                | 85.84                                                          | 0.62                                | 83.55                                                          | 19.27                               | 93.94                                   | -1.78                               | 93.67                                     | 0.73                                | 106.96                                                                              | -7.43                               | 56,538                                                                                        | 1.29                                |
| 2021                | 100.00                                                   | 15.58                               | 100.00                                                         | 16.50                               | 100.00                                                         | 19.69                               | 100.00                                  | 6.45                                | 100.00                                    | 6.76                                | 100.00                                                                              | -6.51                               | 60,545                                                                                        | 7.09                                |
| 2022                | 97.99                                                    | -2.01                               | 94.15                                                          | -5.85                               | 101.41                                                         | 1.41                                | 92.72                                   | -7.28                               | 95.22                                     | -4.78                               | 107.24                                                                              | 7.24                                | 63,324                                                                                        | 4.59                                |
| 2023                | 85.40                                                    | -12.85                              | 84.36                                                          | -10.40                              | 85.51                                                          | -15.68                              | 85.44                                   | -7.85                               | 89.20                                     | -6.32                               | 120.20                                                                              | 12.09                               | 62,492                                                                                        | -1.31                               |
| 2024                | 95.98                                                    | 12.39                               | 85.48                                                          | 1.33                                | 103.11                                                         | 20.58                               | 85.84                                   | 0.47                                | 91.30                                     | 2.35                                | 111.41                                                                              | -7.31                               | 65,622                                                                                        | 5.01                                |
| 2025                | 114.72                                                   | 19.52                               | 86.62                                                          | 1.33                                | 135.17                                                         | 31.09                               | 85.02                                   | -0.96                               | 90.90                                     | -0.44                               | 98.63                                                                               | -11.47                              | 69,390                                                                                        | 5.74                                |
| 2024 1              | 91.48                                                    | 16.21                               | 88.62                                                          | 23.46                               | 92.82                                                          | 12.54                               | 87.80                                   | 14.34                               | 96.95                                     | 28.04                               | 152.66                                                                              | -34.42                              | 85,430                                                                                        | -22.85                              |
| 2024 2              | 78.19                                                    | -0.66                               | 67.41                                                          | -17.47                              | 83.95                                                          | 9.32                                | 76.17                                   | -7.41                               | 70.98                                     | -12.06                              | 182.50                                                                              | 51.40                               | 87,297                                                                                        | 51.44                               |
| 2024 3              | 93.01                                                    | 5.04                                | 88.72                                                          | -7.23                               | 96.32                                                          | 14.39                               | 87.52                                   | -4.95                               | 91.88                                     | -5.16                               | 93.54                                                                               | -3.80                               | 53,511                                                                                        | 2.10                                |
| 2024 4              | 87.39                                                    | 15.60                               | 84.34                                                          | 3.08                                | 89.43                                                          | 25.16                               | 84.63                                   | 4.56                                | 87.50                                     | 7.18                                | 101.06                                                                              | -10.75                              | 54,422                                                                                        | 4.14                                |
| 2024 5              | 97.86                                                    | 16.69                               | 90.47                                                          | 1.83                                | 102.47                                                         | 28.91                               | 92.69                                   | 3.00                                | 95.20                                     | 2.12                                | 99.82                                                                               | -11.78                              | 59,996                                                                                        | 3.86                                |
| 2024 6              | 93.47                                                    | 13.89                               | 84.96                                                          | 1.68                                | 99.53                                                          | 24.63                               | 85.02                                   | -1.35                               | 88.60                                     | -0.24                               | 100.78                                                                              | -10.29                              | 57,870                                                                                        | 2.95                                |
| 2024 7              | 95.68                                                    | 14.18                               | 85.72                                                          | 2.56                                | 101.31                                                         | 23.32                               | 89.58                                   | 2.88                                | 93.63                                     | 1.40                                | 131.19                                                                              | -6.08                               | 76,856                                                                                        | 7.53                                |
| 2024 8              | 102.45                                                   | 13.99                               | 87.04                                                          | 1.29                                | 112.07                                                         | 24.07                               | 88.32                                   | -2.43                               | 98.83                                     | 1.13                                | 107.32                                                                              | -4.12                               | 67,378                                                                                        | 9.34                                |
| 2024 9              | 99.78                                                    | 12.61                               | 82.64                                                          | -1.23                               | 111.86                                                         | 21.64                               | 81.70                                   | -4.11                               | 90.00                                     | 4.85                                | 99.35                                                                               | -7.04                               | 60,754                                                                                        | 4.97                                |
| 2024 10             | 100.63                                                   | 9.39                                | 83.55                                                          | 1.89                                | 112.77                                                         | 14.78                               | 82.97                                   | -2.75                               | 89.77                                     | 2.69                                | 90.96                                                                               | -5.40                               | 56,225                                                                                        | 4.10                                |
| 2024 11             | 102.98                                                   | 11.08                               | 88.85                                                          | 3.62                                | 113.93                                                         | 17.64                               | 84.67                                   | -1.73                               | 93.90                                     | -0.61                               | 99.58                                                                               | -0.45                               | 62,980                                                                                        | 11.00                               |
| 2024 12             | 108.85                                                   | 20.57                               | 93.43                                                          | 6.03                                | 120.85                                                         | 30.89                               | 88.99                                   | 7.50                                | 98.36                                     | 2.84                                | 96.70                                                                               | -12.41                              | 64,609                                                                                        | 6.14                                |
| 2025 1              | 97.16                                                    | 6.21                                | 79.25                                                          | -10.57                              | 108.66                                                         | 17.07                               | 82.15                                   | -6.44                               | 87.59                                     | -9.65                               | 195.87                                                                              | 28.19                               | 116,959                                                                                       | 36.91                               |
| 2025 2              | 93.24                                                    | 19.25                               | 79.99                                                          | 18.66                               | 102.74                                                         | 22.38                               | 80.61                                   | 5.83                                | 82.75                                     | 16.58                               | 112.46                                                                              | -38.21                              | 64,480                                                                                        | -26.14                              |
| 2025 3              | 107.03                                                   | 15.07                               | 90.71                                                          | 2.24                                | 119.77                                                         | 24.35                               | 86.06                                   | -1.67                               | 94.25                                     | 2.58                                | 84.06                                                                               | -10.30                              | 55,313                                                                                        | 3.37                                |
| 2025 4              | 111.01                                                   | 27.03                               | 88.99                                                          | 5.51                                | 127.34                                                         | 42.39                               | 86.48                                   | 2.19                                | 92.81                                     | 6.07                                | 82.97                                                                               | -18.12                              | 56,581                                                                                        | 3.97                                |
| 2025 5              | 123.46                                                   | 26.16                               | 89.71                                                          | -0.84                               | 148.38                                                         | 44.80                               | 87.32                                   | -5.79                               | 92.56                                     | -2.77                               | 88.50                                                                               | -11.38                              | 67,079                                                                                        | 11.81                               |
| 2025 6              | 114.20                                                   | 22.18                               | 88.09                                                          | 3.68                                | 133.10                                                         | 33.73                               | 87.92                                   | 3.41                                | 91.25                                     | 2.99                                | 82.64                                                                               | -17.94                              | 57,913                                                                                        | 0.07                                |
| 2025 7              | 116.36                                                   | 21.61                               | 88.95                                                          | 3.77                                | 135.91                                                         | 34.15                               | 88.57                                   | -1.13                               | 94.27                                     | 0.68                                | 120.90                                                                              | -7.71                               | 86,093                                                                                        | 12.02                               |
| 2025 8              | 119.11                                                   | 16.26                               | 85.82                                                          | -1.40                               | 142.66                                                         | 27.30                               | 85.36                                   | -3.35                               | 92.58                                     | -6.32                               | 97.56                                                                               | -9.02                               | 71,203                                                                                        | 5.68                                |
| 2025 9              | 119.22                                                   | 19.48                               | 87.42                                                          | 5.78                                | 142.94                                                         | 27.78                               | 83.21                                   | 1.85                                | 91.24                                     | 1.38                                | 85.75                                                                               | -13.59                              | 62,545                                                                                        | 2.95                                |
| 2025 10             | 117.46                                                   | 16.72                               | 83.45                                                          | -0.12                               | 141.82                                                         | 25.76                               | 83.02                                   | 0.06                                | 88.19                                     | -1.76                               | 84.44                                                                               | -7.11                               | 60,688                                                                                        | 7.94                                |
| 2025 11             | 122.82                                                   | 19.27                               | 83.29                                                          | -6.26                               | 151.69                                                         | 33.14                               | 81.40                                   | -3.86                               | 86.50                                     | -7.88                               | 89.46                                                                               | -10.15                              | 67,264                                                                                        | 6.80                                |
| 2025 12             | 135.61                                                   | 24.58                               | 93.71                                                          | 0.30                                | 167.01                                                         | 38.20                               | 88.16                                   | -0.93                               | 96.86                                     | -1.53                               | 80.22                                                                               | -17.09                              | 66,575                                                                                        | 3.04                                |
| 2026 1              | 126.02                                                   | 29.70                               | 89.48                                                          | 12.91                               | 152.04                                                         | 39.92                               | 88.41                                   | 7.62                                | 96.95                                     | 10.69                               | 101.46                                                                              | -48.20                              | 78,144                                                                                        | -33.19                              |
| 2026 2              | 110.34                                                   | 18.34                               | 66.94                                                          | -16.31                              | 141.26                                                         | 37.49                               | 70.17                                   | -12.95                              | 68.65                                     | -17.04                              | 164.55                                                                              | 46.32                               | 111,317                                                                                       | 72.64                               |
| 2026 3              | 137.03                                                   | 28.03                               | 95.69                                                          | 5.49                                | 169.26                                                         | 41.32                               | 90.01                                   | 4.59                                | 92.29                                     | -2.08                               | 68.69                                                                               | -18.28                              | 57,536                                                                                        | 4.02                                |
| 2026 4              | 128.78                                                   | 16.01                               | 94.20                                                          | 5.85                                | 157.93                                                         | 24.02                               | 81.65                                   | -5.59                               | 88.59                                     | -4.55                               | 75.57                                                                               | -8.92                               | 59,005                                                                                        | 4.28                                |
| 2026 5              | 139.12                                                   | 12.68                               | 96.76                                                          | 7.86                                | 173.96                                                         | 17.24                               | 84.93                                   | -2.74                               | 89.67                                     | -3.12                               | --                                                                                  | --                                  | --                                                                                            | --                                  |
| 1-當月                | 53.44                                                    | -49.76                              | 88.61                                                          | 3.36                                | 158.89                                                         | 30.91                               | 83.03                                   | -1.76                               | 87.23                                     | -3.07                               | 102.57                                                                              | -13.69                              | 76,501                                                                                        | 4.32                                |

資料來源：經濟部統計處，「115年5月工業生產統計」；行政院主計總處，「115年4月薪資與生產力統計結果」。

註：1-當月單位產出勞動成本及平均薪資係按當年度各月薪資，以受僱員工人數加權平均編算。

Source：Department of Statistics, MOEA, "Industrial Production Indexes in May 2026"; DGBAS, "Earnings and Productivity Statistics in Apr 2026".

表四：景 氣 概 況  
Table 4. Business Cycle Indicators



| 年<br>與<br>月<br>Year<br>&<br>Month | 景 氣 指 標<br>Business Cycle Indicators   |                                                       |                                           |                                                          | 景氣對策信號<br>判斷分數及燈號<br>Light Signal & Total<br>Scores |    | 失業率 (%)<br>Unemployment<br>Rate (%) |
|-----------------------------------|----------------------------------------|-------------------------------------------------------|-------------------------------------------|----------------------------------------------------------|-----------------------------------------------------|----|-------------------------------------|
|                                   | 領先指標綜合指數<br>Composite Leading<br>Index | 領先指標循環波動<br>(不含趨勢)<br>Trend-adjusted<br>Leading Index | 同時指標綜合指數<br>Composite<br>Coincident Index | 同時指標循環波動<br>(不含趨勢)<br>Trend-adjusted<br>Coincident Index |                                                     |    |                                     |
| 2015                              | 71.94                                  | 100.03                                                | 71.49                                     | 99.40                                                    | 黃藍                                                  | 17 | 3.78                                |
| 2016                              | 73.93                                  | 100.36                                                | 73.03                                     | 99.13                                                    | 黃藍                                                  | 21 | 3.92                                |
| 2017                              | 77.81                                  | 102.01                                                | 77.35                                     | 101.40                                                   | 綠                                                   | 24 | 3.76                                |
| 2018                              | 80.23                                  | 100.93                                                | 80.71                                     | 101.54                                                   | 綠                                                   | 23 | 3.71                                |
| 2019                              | 83.76                                  | 100.21                                                | 82.27                                     | 98.43                                                    | 黃藍                                                  | 21 | 3.73                                |
| 2020                              | 87.80                                  | 99.47                                                 | 85.97                                     | 97.42                                                    | 綠                                                   | 24 | 3.85                                |
| 2021                              | 96.54                                  | 104.34                                                | 98.08                                     | 106.00                                                   | 紅                                                   | 39 | 3.95                                |
| 2022                              | 94.50                                  | 100.95                                                | 97.93                                     | 104.63                                                   | 綠                                                   | 24 | 3.67                                |
| 2023                              | 93.49                                  | 99.28                                                 | 89.15                                     | 94.66                                                    | 藍                                                   | 14 | 3.48                                |
| 2024                              | 101.15                                 | 101.39                                                | 97.13                                     | 97.35                                                    | 黃紅                                                  | 34 | 3.38                                |
| 2025                              | 112.17                                 | 99.97                                                 | 113.31                                    | 100.94                                                   | 黃紅                                                  | 34 | 3.35                                |
| 2024 1                            | 95.70                                  | 99.61                                                 | 92.11                                     | 95.87                                                    | 綠                                                   | 27 | 3.31                                |
| 2024 2                            | 96.72                                  | 100.15                                                | 92.82                                     | 96.11                                                    | 綠                                                   | 29 | 3.39                                |
| 2024 3                            | 97.82                                  | 100.71                                                | 93.72                                     | 96.49                                                    | 綠                                                   | 31 | 3.38                                |
| 2024 4                            | 99.01                                  | 101.31                                                | 94.75                                     | 96.95                                                    | 黃紅                                                  | 35 | 3.36                                |
| 2024 5                            | 100.20                                 | 101.85                                                | 95.82                                     | 97.39                                                    | 黃紅                                                  | 36 | 3.34                                |
| 2024 6                            | 101.27                                 | 102.20                                                | 96.86                                     | 97.76                                                    | 紅                                                   | 38 | 3.39                                |
| 2024 7                            | 102.17                                 | 102.34                                                | 97.80                                     | 97.95                                                    | 黃紅                                                  | 35 | 3.45                                |
| 2024 8                            | 102.83                                 | 102.17                                                | 98.62                                     | 97.99                                                    | 紅                                                   | 39 | 3.48                                |
| 2024 9                            | 103.43                                 | 101.90                                                | 99.35                                     | 97.89                                                    | 黃紅                                                  | 34 | 3.43                                |
| 2024 10                           | 104.07                                 | 101.62                                                | 100.14                                    | 97.79                                                    | 黃紅                                                  | 32 | 3.40                                |
| 2024 11                           | 104.86                                 | 101.46                                                | 101.15                                    | 97.86                                                    | 黃紅                                                  | 34 | 3.36                                |
| 2024 12                           | 105.77                                 | 101.35                                                | 102.38                                    | 98.10                                                    | 紅                                                   | 38 | 3.32                                |
| 2025 1                            | 106.72                                 | 101.24                                                | 103.87                                    | 98.54                                                    | 黃紅                                                  | 35 | 3.30                                |
| 2025 2                            | 107.42                                 | 100.85                                                | 105.67                                    | 99.21                                                    | 黃紅                                                  | 37 | 3.34                                |
| 2025 3                            | 107.87                                 | 100.20                                                | 107.64                                    | 99.98                                                    | 黃紅                                                  | 35 | 3.35                                |
| 2025 4                            | 108.38                                 | 99.57                                                 | 109.61                                    | 100.70                                                   | 黃紅                                                  | 33 | 3.32                                |
| 2025 5                            | 109.10                                 | 99.12                                                 | 111.32                                    | 101.14                                                   | 綠                                                   | 31 | 3.30                                |
| 2025 6                            | 110.05                                 | 98.85                                                 | 112.73                                    | 101.25                                                   | 綠                                                   | 29 | 3.36                                |
| 2025 7                            | 111.31                                 | 98.82                                                 | 114.01                                    | 101.21                                                   | 綠                                                   | 29 | 3.40                                |
| 2025 8                            | 112.93                                 | 99.08                                                 | 115.35                                    | 101.20                                                   | 綠                                                   | 31 | 3.45                                |
| 2025 9                            | 114.83                                 | 99.54                                                 | 116.87                                    | 101.30                                                   | 黃紅                                                  | 34 | 3.38                                |
| 2025 10                           | 116.94                                 | 100.14                                                | 118.67                                    | 101.62                                                   | 黃紅                                                  | 35 | 3.36                                |
| 2025 11                           | 119.15                                 | 100.79                                                | 120.79                                    | 102.17                                                   | 黃紅                                                  | 37 | 3.33                                |
| 2025 12                           | 121.39                                 | 101.42                                                | 123.16                                    | 102.90                                                   | 紅                                                   | 38 | 3.30                                |
| 2026 1                            | 123.51                                 | 101.93                                                | 125.84                                    | 103.85                                                   | 紅                                                   | 39 | 3.29                                |
| 2026 2                            | 125.46                                 | 102.25                                                | 128.71                                    | 104.90                                                   | 紅                                                   | 41 | 3.32                                |
| 2026 3                            | 127.56                                 | 102.68                                                | 131.69                                    | 106.00                                                   | 紅                                                   | 39 | 3.34                                |
| 2026 4                            | 129.87                                 | 103.24                                                | 134.64                                    | 107.03                                                   | 紅                                                   | 40 | 3.30                                |
| 2026 5                            | 132.23                                 | 103.81                                                | 137.70                                    | 108.11                                                   | 紅                                                   | 39 | 3.27                                |

說明：景氣對策信號判斷分數及燈號：● 紅燈(45-38) ● 黃紅燈(37-32) ● 綠燈(31-23) ● 黃藍燈(22-17) ● 藍燈(16-9)

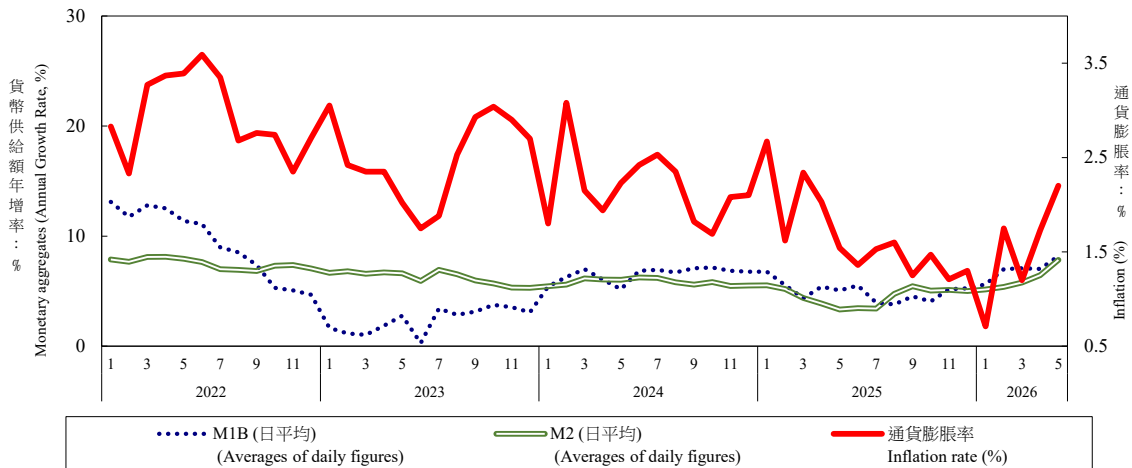
Note：Light Signal & Total Scores: ● Booming(45-38) ● Transitional(37-32) ● stable(31-23) ● Transitional(22-17) ● sluggish(16-9)

資料來源：國家發展委員會，「115年5月份景氣概況」；主計總處。

Source：National Development Council, "Taiwan Business Indicators in May 2026"; DGBAS.

表五：物價與金融概況(1/2)

Table 5.1 Price Index and Financial Indicators

貨幣供給額與通貨膨脹率  
Money Supply Growth Rate and Inflation Rate

| 年<br>與<br>月<br>Year<br>&<br>Month | 躉售物價/生產者物價【1】<br>WPI/PPI<br>(2021=100) |                           | 消費者物價<br>Consumer Price Index<br>(2021=100) |                           | 貨幣供給額年增率<br>Monetary aggregates<br>(Annual Growth Rate, %) |                                                    |                                                   |
|-----------------------------------|----------------------------------------|---------------------------|---------------------------------------------|---------------------------|------------------------------------------------------------|----------------------------------------------------|---------------------------------------------------|
|                                   | 指數<br>Index                            | 年增率<br>Growth Rate<br>(%) | 指數<br>Index                                 | 年增率<br>Growth Rate<br>(%) | M1A (日平均)<br>(Averages of<br>daily figures)<br>(%)         | M1B (日平均)<br>(Averages of<br>daily figures)<br>(%) | M2 (日平均)<br>(Averages of<br>daily figures)<br>(%) |
| 2020                              | 94.26                                  | -7.77                     | 98.07                                       | -0.23                     | 10.72                                                      | 10.34                                              | 5.84                                              |
| 2021                              | 103.18                                 | 9.46                      | 100.00                                      | 1.97                      | 18.48                                                      | 16.29                                              | 8.72                                              |
| 2022                              | 110.51                                 | 10.51                     | 102.95                                      | 2.95                      | 9.29                                                       | 7.81                                               | 7.48                                              |
| 2023                              | 109.88                                 | -0.57                     | 105.51                                      | 2.49                      | 2.37                                                       | 2.82                                               | 6.25                                              |
| 2024                              | 111.38                                 | 1.37                      | 107.81                                      | 2.18                      | 6.52                                                       | 4.61                                               | 5.83                                              |
| 2025                              | 109.39                                 | -1.79                     | 109.60                                      | 1.66                      | 4.95                                                       | 3.56                                               | 4.54                                              |
| 2024 1                            | 108.84                                 | -0.68                     | 106.59                                      | 1.80                      | 5.43                                                       | 3.56                                               | 5.44                                              |
| 2                                 | 109.20                                 | 0.12                      | 107.26                                      | 3.08                      | 6.28                                                       | 4.47                                               | 5.59                                              |
| 3                                 | 109.77                                 | 0.47                      | 106.56                                      | 2.15                      | 7.00                                                       | 5.38                                               | 6.15                                              |
| 4                                 | 111.66                                 | 2.07                      | 107.15                                      | 1.94                      | 6.05                                                       | 4.94                                               | 6.06                                              |
| 5                                 | 111.88                                 | 2.77                      | 107.38                                      | 2.23                      | 5.17                                                       | 5.00                                               | 6.04                                              |
| 6                                 | 112.06                                 | 3.59                      | 107.71                                      | 2.42                      | 6.84                                                       | 5.23                                               | 6.25                                              |
| 7                                 | 112.75                                 | 3.66                      | 107.92                                      | 2.53                      | 6.94                                                       | 5.22                                               | 6.20                                              |
| 8                                 | 112.73                                 | 1.61                      | 108.34                                      | 2.35                      | 6.70                                                       | 4.05                                               | 5.80                                              |
| 9                                 | 111.72                                 | -0.45                     | 108.46                                      | 1.82                      | 7.08                                                       | 4.07                                               | 5.60                                              |
| 10                                | 111.49                                 | -0.80                     | 108.73                                      | 1.69                      | 7.14                                                       | 4.91                                               | 5.83                                              |
| 11                                | 111.99                                 | 1.08                      | 108.84                                      | 2.08                      | 6.86                                                       | 4.56                                               | 5.47                                              |
| 12                                | 112.44                                 | 3.11                      | 108.82                                      | 2.10                      | 6.76                                                       | 4.00                                               | 5.51                                              |
| 2025 1                            | 113.01                                 | 3.83                      | 109.44                                      | 2.67                      | 6.76                                                       | 4.38                                               | 5.53                                              |
| 2                                 | 113.24                                 | 3.70                      | 109.00                                      | 1.62                      | 5.56                                                       | 3.10                                               | 5.19                                              |
| 3                                 | 113.75                                 | 3.63                      | 109.05                                      | 2.34                      | 4.36                                                       | 1.82                                               | 4.38                                              |
| 4                                 | 112.23                                 | 0.51                      | 109.33                                      | 2.03                      | 5.41                                                       | 1.85                                               | 3.88                                              |
| 5                                 | 106.97                                 | -4.39                     | 109.03                                      | 1.54                      | 5.07                                                       | 1.97                                               | 3.33                                              |
| 6                                 | 105.99                                 | -5.42                     | 109.17                                      | 1.36                      | 5.52                                                       | 2.44                                               | 3.45                                              |
| 7                                 | 105.34                                 | -6.57                     | 109.57                                      | 1.53                      | 3.95                                                       | 2.86                                               | 3.42                                              |
| 8                                 | 107.39                                 | -4.74                     | 110.07                                      | 1.60                      | 3.80                                                       | 4.45                                               | 4.76                                              |
| 9                                 | 107.54                                 | -3.74                     | 109.82                                      | 1.25                      | 4.52                                                       | 5.24                                               | 5.44                                              |
| 10                                | 107.91                                 | -3.21                     | 110.33                                      | 1.47                      | 4.07                                                       | 4.84                                               | 5.04                                              |
| 11                                | 109.13                                 | -2.55                     | 110.16                                      | 1.21                      | 5.17                                                       | 4.94                                               | 5.11                                              |
| 12                                | 110.19                                 | -2.00                     | 110.24                                      | 1.30                      | 5.25                                                       | 4.85                                               | 5.00                                              |
| 2026 1                            | 111.37                                 | -1.45                     | 110.22                                      | 0.71                      | 5.61                                                       | 5.59                                               | 5.16                                              |
| 2                                 | 112.65                                 | -0.52                     | 110.91                                      | 1.75                      | 7.00                                                       | 7.12                                               | 5.38                                              |
| 3                                 | 117.80                                 | 3.56                      | 110.36                                      | 1.20                      | 7.08                                                       | 7.83                                               | 5.79                                              |
| 4                                 | 121.65                                 | 8.39                      | 111.22                                      | 1.73                      | 7.02                                                       | 8.25                                               | 6.45                                              |
| 5                                 | 122.42                                 | 14.44                     | 111.43                                      | 2.20                      | 8.20                                                       | 9.56                                               | 7.83                                              |
| 6                                 | 121.99                                 | 15.10                     | 112.01                                      | 2.60                      | --                                                         | --                                                 | --                                                |
| 1-當月                              | 117.98                                 | 6.42                      | 111.03                                      | 1.70                      | 6.98                                                       | 7.67                                               | 6.12                                              |

資料來源：主計總處，「115年6月份物價變動概況」；中央銀行，「金融統計月報」。

註【1】：2010年至2020年之資料為WPI，自2021年1月迄今為PPI。

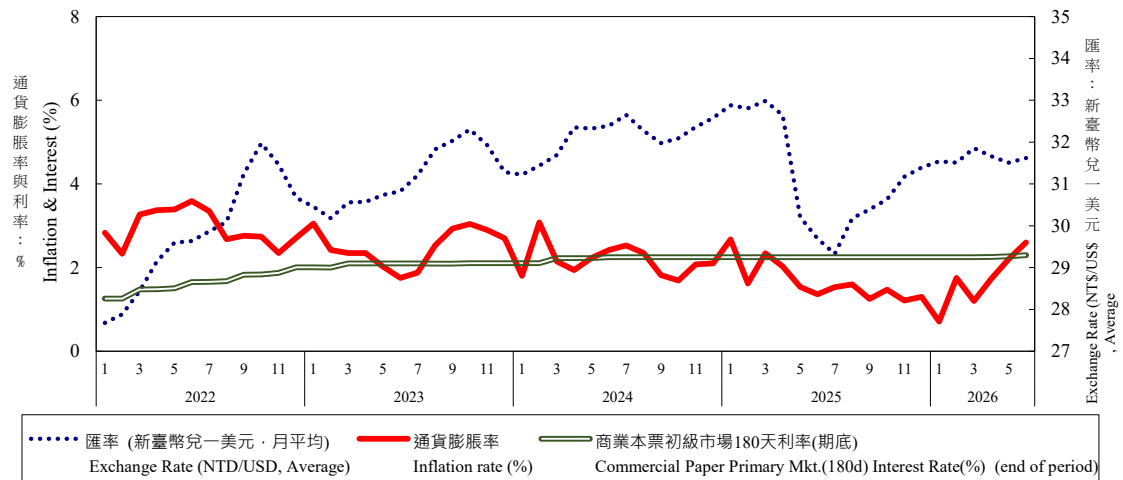
Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C., "The Price Indices for Jun 2026";  
Central Bank of Republic of China (Taiwan), "Financial Statistics Monthly, Republic of China (Taiwan)".

表五：物價與金融概況 (2/2)

Table 5.2 Price Index and Financial Indicators

利率、通貨膨脹率與匯率

Interest Rate, Inflation Rate and Exchange Rate

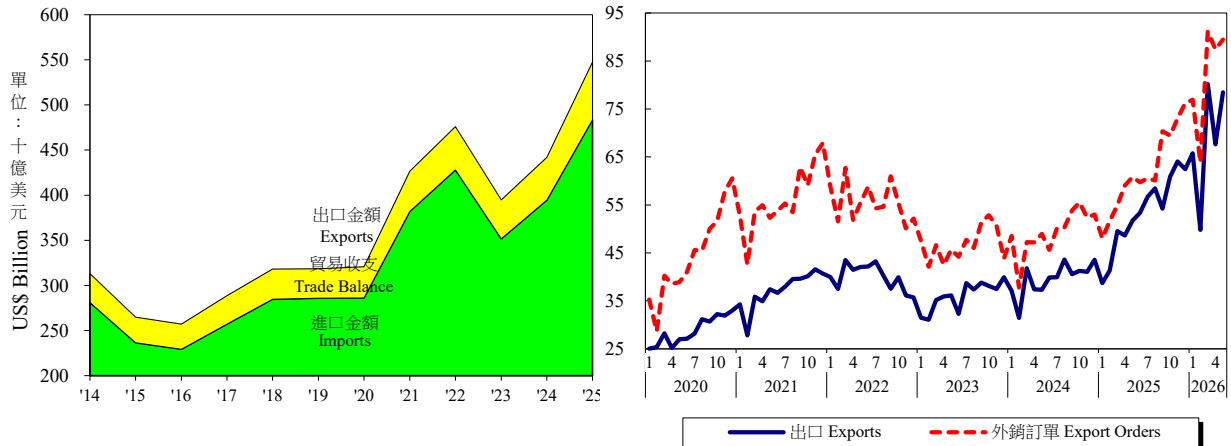


| 年與月<br>Year & Month | 一個月期存款牌告利率(期底)<br>1-Month Deposits Rates(%) (end of period) | 五大銀行存放款平均利率：基準放款利率(期底)<br>Rates by five major banks: Base lending rates (%) (end of period) | 商業本票初級市場180天利率(期底)<br>Commercial Paper Primary Mkt.(180d) Interest Rate (%) (end of period) | 股價指數 (平均)<br>TAIEX: TSEC weighted index (Average) |                               | 匯率 (平均)<br>Exchange Rate (Average) |                    |
|---------------------|-------------------------------------------------------------|---------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|---------------------------------------------------|-------------------------------|------------------------------------|--------------------|
|                     |                                                             |                                                                                             |                                                                                             | 指數<br>Index                                       | 年增率<br>Annual Growth Rate (%) | 新臺幣兌一美元<br>NTD/USD                 | 新臺幣兌一日圓<br>JPY/NTD |
| 2020                | 0.35                                                        | 2.44                                                                                        | 1.27                                                                                        | 12,047                                            | 11.90                         | 29.58                              | 0.2770             |
| 2021                | 0.35                                                        | 2.44                                                                                        | 1.26                                                                                        | 16,901                                            | 40.30                         | 28.02                              | 0.2553             |
| 2022                | 0.98                                                        | 2.84                                                                                        | 2.01                                                                                        | 15,713                                            | -7.03                         | 29.78                              | 0.2264             |
| 2023                | 1.10                                                        | 3.13                                                                                        | 2.10                                                                                        | 16,321                                            | 3.86                          | 31.15                              | 0.2217             |
| 2024                | 1.23                                                        | 3.26                                                                                        | 2.25                                                                                        | 21,321                                            | 30.64                         | 32.11                              | 0.2121             |
| 2025                | 1.23                                                        | 3.27                                                                                        | 2.25                                                                                        | 23,886                                            | 12.03                         | 31.17                              | 0.2082             |
| 2024 1              | 1.10                                                        | 3.14                                                                                        | 2.10                                                                                        | 17,668                                            | 19.89                         | 31.22                              | 0.2129             |
| 2                   | 1.10                                                        | 3.14                                                                                        | 2.10                                                                                        | 18,612                                            | 19.85                         | 31.44                              | 0.2104             |
| 3                   | 1.23                                                        | 3.14                                                                                        | 2.23                                                                                        | 19,843                                            | 26.77                         | 31.69                              | 0.2118             |
| 4                   | 1.23                                                        | 3.17                                                                                        | 2.23                                                                                        | 20,245                                            | 28.72                         | 32.35                              | 0.2109             |
| 5                   | 1.23                                                        | 3.22                                                                                        | 2.23                                                                                        | 21,107                                            | 32.28                         | 32.33                              | 0.2071             |
| 6                   | 1.23                                                        | 3.22                                                                                        | 2.25                                                                                        | 22,449                                            | 32.18                         | 32.39                              | 0.2052             |
| 7                   | 1.23                                                        | 3.26                                                                                        | 2.25                                                                                        | 23,240                                            | 36.13                         | 32.65                              | 0.2070             |
| 8                   | 1.23                                                        | 3.26                                                                                        | 2.25                                                                                        | 21,852                                            | 31.26                         | 32.27                              | 0.2206             |
| 9                   | 1.23                                                        | 3.26                                                                                        | 2.25                                                                                        | 21,891                                            | 32.11                         | 31.98                              | 0.2233             |
| 10                  | 1.23                                                        | 3.26                                                                                        | 2.25                                                                                        | 23,015                                            | 40.14                         | 32.09                              | 0.2145             |
| 11                  | 1.23                                                        | 3.26                                                                                        | 2.25                                                                                        | 22,854                                            | 34.61                         | 32.36                              | 0.2101             |
| 12                  | 1.23                                                        | 3.26                                                                                        | 2.25                                                                                        | 23,078                                            | 31.35                         | 32.57                              | 0.2136             |
| 2025 1              | 1.23                                                        | 3.27                                                                                        | 2.25                                                                                        | 23,100                                            | 30.75                         | 32.88                              | 0.2102             |
| 2                   | 1.23                                                        | 3.27                                                                                        | 2.25                                                                                        | 23,328                                            | 25.34                         | 32.81                              | 0.2159             |
| 3                   | 1.23                                                        | 3.27                                                                                        | 2.25                                                                                        | 22,194                                            | 11.85                         | 32.98                              | 0.2211             |
| 4                   | 1.23                                                        | 3.26                                                                                        | 2.25                                                                                        | 19,558                                            | -3.39                         | 32.64                              | 0.2261             |
| 5                   | 1.23                                                        | 3.26                                                                                        | 2.25                                                                                        | 21,271                                            | 0.78                          | 30.21                              | 0.2085             |
| 6                   | 1.23                                                        | 3.26                                                                                        | 2.25                                                                                        | 22,014                                            | -1.94                         | 29.69                              | 0.2056             |
| 7                   | 1.23                                                        | 3.26                                                                                        | 2.25                                                                                        | 22,963                                            | -1.19                         | 29.32                              | 0.1997             |
| 8                   | 1.23                                                        | 3.26                                                                                        | 2.25                                                                                        | 24,045                                            | 10.04                         | 30.18                              | 0.2044             |
| 9                   | 1.23                                                        | 3.26                                                                                        | 2.25                                                                                        | 25,222                                            | 15.22                         | 30.39                              | 0.2054             |
| 10                  | 1.23                                                        | 3.27                                                                                        | 2.25                                                                                        | 27,401                                            | 19.06                         | 30.63                              | 0.2025             |
| 11                  | 1.23                                                        | 3.27                                                                                        | 2.25                                                                                        | 27,464                                            | 20.17                         | 31.17                              | 0.2011             |
| 12                  | 1.23                                                        | 3.27                                                                                        | 2.25                                                                                        | 28,070                                            | 21.63                         | 31.39                              | 0.2014             |
| 2026 1              | 1.23                                                        | 3.26                                                                                        | 2.25                                                                                        | 31,223                                            | 35.16                         | 31.54                              | 0.2013             |
| 2                   | 1.23                                                        | 3.26                                                                                        | 2.25                                                                                        | 33,173                                            | 42.21                         | 31.51                              | 0.2030             |
| 3                   | 1.23                                                        | 3.26                                                                                        | 2.25                                                                                        | 33,351                                            | 50.27                         | 31.85                              | 0.2008             |
| 4                   | 1.23                                                        | 3.26                                                                                        | 2.26                                                                                        | 36,644                                            | 87.36                         | 31.66                              | 0.1988             |
| 5                   | 1.23                                                        | 3.26                                                                                        | 2.27                                                                                        | 41,933                                            | 97.14                         | 31.51                              | 0.1990             |
| 6                   | --                                                          | --                                                                                          | 2.30                                                                                        | 45,392                                            | 106.20                        | 31.62                              | 0.1968             |
| 1-當月                | 1.23                                                        | 3.26                                                                                        | 2.26                                                                                        | 36,953                                            | 68.65                         | 31.62                              | 0.2000             |

資料來源：中央銀行，「金融統計月報」；臺灣集中保管結算所；臺灣證券交易所。

Source：Central Bank of Republic of China (Taiwan), "Financial Statistics Monthly, Republic of China (Taiwan)"; Taiwan Depository &amp; Clearing Corporation (TDCC); Taiwan Stock Exchange Corporation.

表六：對外貿易  
Table 6. External Trade



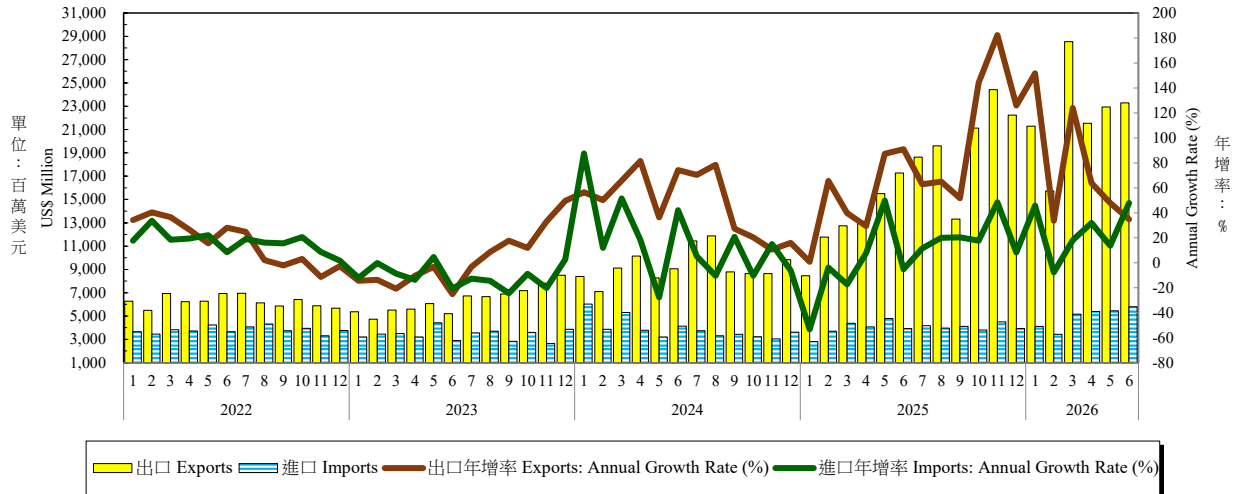
| 年<br>與<br>月<br>Year<br>&<br>Month | 出 口<br>Exports                          |                                  | 進 口<br>Imports                          |                                  | 貿易收支<br>(百萬元)<br>Trade Balance<br>(US\$ Million) | 外銷訂單<br>Export Orders                |                                  |
|-----------------------------------|-----------------------------------------|----------------------------------|-----------------------------------------|----------------------------------|--------------------------------------------------|--------------------------------------|----------------------------------|
|                                   | 金額<br>(百萬元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual Growth<br>Rate (%) | 金額<br>(百萬元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual Growth<br>Rate (%) |                                                  | 金額<br>(百萬元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual Growth<br>Rate (%) |
| 2016                              | 279,175                                 | -1.85                            | 229,199                                 | -3.04                            | 49,975                                           | 444,536                              | -1.61                            |
| 2017                              | 315,487                                 | 13.01                            | 257,200                                 | 12.22                            | 58,287                                           | 492,805                              | 10.86                            |
| 2018                              | 334,007                                 | 5.87                             | 284,792                                 | 10.73                            | 49,216                                           | 511,823                              | 3.86                             |
| 2019                              | 329,157                                 | -1.45                            | 285,651                                 | 0.30                             | 43,506                                           | 484,559                              | -5.33                            |
| 2020                              | 345,126                                 | 4.85                             | 286,148                                 | 0.17                             | 58,978                                           | 533,663                              | 10.13                            |
| 2021                              | 446,371                                 | 29.34                            | 381,958                                 | 33.48                            | 64,414                                           | 674,130                              | 26.32                            |
| 2022                              | 479,415                                 | 7.40                             | 428,083                                 | 12.08                            | 51,333                                           | 668,578                              | -0.99                            |
| 2023                              | 432,420                                 | -9.80                            | 351,632                                 | -17.86                           | 80,788                                           | 561,042                              | -15.86                           |
| 2024                              | 474,925                                 | 9.83                             | 394,350                                 | 12.15                            | 80,576                                           | 590,390                              | 4.95                             |
| 2025                              | 639,983                                 | 34.75                            | 483,543                                 | 22.62                            | 156,440                                          | 743,730                              | 25.97                            |
| 2024 1                            | 37,082                                  | 17.72                            | 34,587                                  | 18.37                            | 2,496                                            | 48,494                               | 1.66                             |
| 2024 2                            | 31,418                                  | 1.22                             | 23,516                                  | -17.88                           | 7,902                                            | 37,804                               | -10.61                           |
| 2024 3                            | 41,790                                  | 18.80                            | 33,117                                  | 7.11                             | 8,673                                            | 47,229                               | 1.00                             |
| 2024 4                            | 37,443                                  | 4.20                             | 31,040                                  | 6.59                             | 6,402                                            | 47,166                               | 10.58                            |
| 2024 5                            | 37,318                                  | 3.35                             | 31,347                                  | 0.71                             | 5,971                                            | 48,957                               | 6.87                             |
| 2024 6                            | 39,880                                  | 23.41                            | 35,208                                  | 33.95                            | 4,672                                            | 45,626                               | 3.00                             |
| 2024 7                            | 39,921                                  | 3.09                             | 35,137                                  | 16.07                            | 4,784                                            | 50,103                               | 4.72                             |
| 2024 8                            | 43,623                                  | 16.78                            | 32,172                                  | 11.78                            | 11,451                                           | 50,286                               | 8.97                             |
| 2024 9                            | 40,548                                  | 4.49                             | 33,452                                  | 17.34                            | 7,097                                            | 53,862                               | 4.62                             |
| 2024 10                           | 41,282                                  | 8.38                             | 34,224                                  | 5.89                             | 7,058                                            | 55,529                               | 4.88                             |
| 2024 11                           | 41,065                                  | 9.63                             | 33,092                                  | 19.56                            | 7,972                                            | 52,341                               | 3.21                             |
| 2024 12                           | 43,556                                  | 9.11                             | 37,458                                  | 30.21                            | 6,098                                            | 52,992                               | 20.75                            |
| 2025 1                            | 38,703                                  | 4.37                             | 28,644                                  | -17.18                           | 10,059                                           | 48,035                               | -0.95                            |
| 2025 2                            | 41,292                                  | 31.43                            | 34,661                                  | 47.40                            | 6,631                                            | 51,611                               | 36.52                            |
| 2025 3                            | 49,542                                  | 18.55                            | 42,608                                  | 28.66                            | 6,934                                            | 54,922                               | 16.29                            |
| 2025 4                            | 48,647                                  | 29.92                            | 41,238                                  | 32.85                            | 7,409                                            | 59,060                               | 25.22                            |
| 2025 5                            | 51,738                                  | 38.64                            | 39,111                                  | 24.77                            | 12,627                                           | 60,781                               | 24.15                            |
| 2025 6                            | 53,326                                  | 33.72                            | 41,262                                  | 17.20                            | 12,064                                           | 59,753                               | 30.96                            |
| 2025 7                            | 56,676                                  | 41.97                            | 42,319                                  | 20.44                            | 14,356                                           | 60,511                               | 20.77                            |
| 2025 8                            | 58,430                                  | 33.94                            | 41,656                                  | 29.48                            | 16,774                                           | 60,084                               | 19.48                            |
| 2025 9                            | 54,229                                  | 33.74                            | 41,851                                  | 25.11                            | 12,378                                           | 70,341                               | 30.60                            |
| 2025 10                           | 60,889                                  | 47.50                            | 39,201                                  | 14.54                            | 21,688                                           | 69,434                               | 25.04                            |
| 2025 11                           | 64,046                                  | 55.96                            | 47,963                                  | 44.94                            | 16,083                                           | 72,999                               | 39.47                            |
| 2025 12                           | 62,466                                  | 43.42                            | 43,029                                  | 14.87                            | 19,437                                           | 76,198                               | 43.79                            |
| 2026 1                            | 65,758                                  | 69.90                            | 46,840                                  | 63.52                            | 18,918                                           | 76,907                               | 60.11                            |
| 2026 2                            | 49,789                                  | 20.58                            | 37,034                                  | 6.85                             | 12,755                                           | 63,877                               | 23.77                            |
| 2026 3                            | 80,181                                  | 61.85                            | 58,909                                  | 38.26                            | 21,273                                           | 91,125                               | 65.91                            |
| 2026 4                            | 67,619                                  | 39.00                            | 53,264                                  | 29.16                            | 14,354                                           | 87,449                               | 48.07                            |
| 2026 5                            | 78,479                                  | 51.68                            | 60,573                                  | 54.88                            | 17,906                                           | 89,475                               | 47.21                            |
| 2026 6                            | 74,830                                  | 40.33                            | 62,627                                  | 51.78                            | 12,203                                           | --                                   | --                               |
| 1-當月                              | 416,656                                 | 47.10                            | 319,247                                 | 40.31                            | 97,409                                           | 408,833                              | 48.99                            |

資料來源：財政部統計處，「115年6月海關進出口貿易統計速報」；經濟部統計處，「115年5月外銷訂單統計」。

Source：Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for Jun 2026".

Department of Statistics, MOEA, "Export Order in May 2026".

表七：臺灣對美國之進出口狀況  
Table 7. External Trade by Major Country: U.S.A.

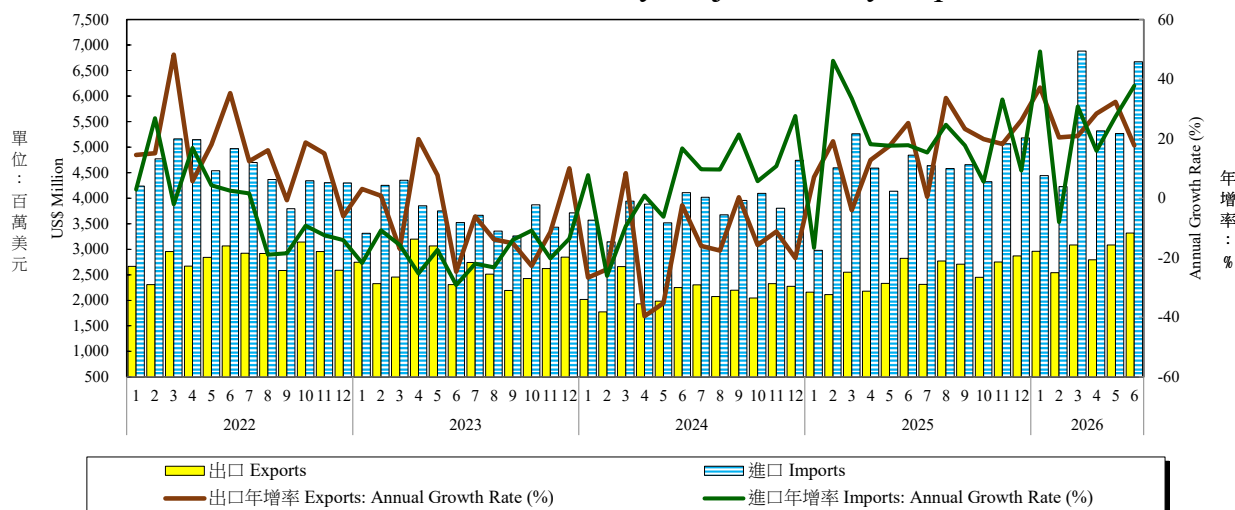


| 年<br>與<br>月<br>Year<br>&<br>Month | 出口<br>Exports                               |                                     |                    | 進口<br>Imports                               |                                     |                    | 貿易收支<br>(百萬美元)<br>Trade<br>Balance<br>(US\$<br>Million) | 總貿易額<br>Total Trade                      |                                     |        |
|-----------------------------------|---------------------------------------------|-------------------------------------|--------------------|---------------------------------------------|-------------------------------------|--------------------|---------------------------------------------------------|------------------------------------------|-------------------------------------|--------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                         | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) |        |
| 2016                              | 33,396                                      | -3.05                               | 11.96              | 27,087                                      | -4.50                               | 11.82              | 6,309                                                   | 60,483                                   | -3.71                               |        |
| 2017                              | 36,773                                      | 10.11                               | 11.66              | 28,396                                      | 4.83                                | 11.04              | 8,377                                                   | 65,168                                   | 7.75                                |        |
| 2018                              | 39,490                                      | 7.39                                | 11.82              | 33,105                                      | 16.58                               | 11.62              | 6,385                                                   | 72,595                                   | 11.40                               |        |
| 2019                              | 46,247                                      | 17.11                               | 14.05              | 34,850                                      | 5.27                                | 12.20              | 11,397                                                  | 81,097                                   | 11.71                               |        |
| 2020                              | 50,550                                      | 9.30                                | 14.65              | 32,514                                      | -6.70                               | 11.36              | 18,036                                                  | 83,063                                   | 2.42                                |        |
| 2021                              | 65,686                                      | 29.94                               | 14.72              | 39,259                                      | 20.75                               | 10.28              | 26,427                                                  | 104,945                                  | 26.34                               |        |
| 2022                              | 75,052                                      | 14.26                               | 15.65              | 45,691                                      | 16.38                               | 10.67              | 29,361                                                  | 120,743                                  | 15.05                               |        |
| 2023                              | 76,234                                      | 1.57                                | 17.63              | 40,882                                      | -10.53                              | 11.63              | 35,352                                                  | 117,116                                  | -3.00                               |        |
| 2024                              | 111,362                                     | 46.08                               | 23.45              | 46,659                                      | 14.13                               | 11.83              | 64,703                                                  | 158,021                                  | 34.93                               |        |
| 2025                              | 198,258                                     | 78.03                               | 30.98              | 48,176                                      | 3.25                                | 9.96               | 150,082                                                 | 246,433                                  | 55.95                               |        |
| 2024                              | 1                                           | 8,397                               | 56.56              | 22.64                                       | 6,028                               | 87.52              | 17.43                                                   | 2,368                                    | 14,425                              | 68.17  |
|                                   | 2                                           | 7,108                               | 50.19              | 22.62                                       | 3,857                               | 11.88              | 16.40                                                   | 3,251                                    | 10,965                              | 34.04  |
|                                   | 3                                           | 9,117                               | 65.69              | 21.82                                       | 5,298                               | 51.47              | 16.00                                                   | 3,820                                    | 14,415                              | 60.16  |
|                                   | 4                                           | 10,153                              | 81.52              | 27.12                                       | 3,787                               | 18.26              | 12.20                                                   | 6,366                                    | 13,941                              | 58.49  |
|                                   | 5                                           | 8,281                               | 36.34              | 22.19                                       | 3,199                               | -27.67             | 10.20                                                   | 5,082                                    | 11,480                              | 9.37   |
|                                   | 6                                           | 9,049                               | 74.20              | 22.69                                       | 4,129                               | 42.13              | 11.73                                                   | 4,920                                    | 13,177                              | 62.70  |
|                                   | 7                                           | 11,451                              | 70.27              | 28.68                                       | 3,739                               | 5.14               | 10.64                                                   | 7,712                                    | 15,190                              | 47.74  |
|                                   | 8                                           | 11,883                              | 78.45              | 27.24                                       | 3,307                               | -10.45             | 10.28                                                   | 8,576                                    | 15,189                              | 46.74  |
|                                   | 9                                           | 8,781                               | 27.31              | 21.66                                       | 3,423                               | 20.82              | 10.23                                                   | 5,358                                    | 12,204                              | 25.42  |
|                                   | 10                                          | 8,650                               | 20.44              | 20.95                                       | 3,227                               | -10.36             | 9.43                                                    | 5,423                                    | 11,876                              | 10.16  |
|                                   | 11                                          | 8,649                               | 10.58              | 21.06                                       | 3,039                               | 14.92              | 9.18                                                    | 5,610                                    | 11,689                              | 11.68  |
|                                   | 12                                          | 9,844                               | 15.96              | 22.60                                       | 3,627                               | -6.19              | 9.68                                                    | 6,217                                    | 13,471                              | 9.03   |
| 2025                              | 1                                           | 8,454                               | 0.68               | 21.84                                       | 2,814                               | -53.32             | 9.82                                                    | 5,640                                    | 11,268                              | -21.88 |
|                                   | 2                                           | 11,772                              | 65.62              | 28.51                                       | 3,706                               | -3.92              | 10.69                                                   | 8,066                                    | 15,477                              | 41.16  |
|                                   | 3                                           | 12,744                              | 39.78              | 25.72                                       | 4,376                               | -17.40             | 10.27                                                   | 8,368                                    | 17,120                              | 18.76  |
|                                   | 4                                           | 13,144                              | 29.45              | 27.02                                       | 4,076                               | 7.62               | 9.88                                                    | 9,068                                    | 17,220                              | 23.52  |
|                                   | 5                                           | 15,512                              | 87.32              | 29.98                                       | 4,795                               | 49.88              | 12.26                                                   | 10,718                                   | 20,307                              | 76.89  |
|                                   | 6                                           | 17,274                              | 90.89              | 32.39                                       | 3,917                               | -5.13              | 9.49                                                    | 13,357                                   | 21,191                              | 60.81  |
|                                   | 7                                           | 18,644                              | 62.81              | 32.90                                       | 4,169                               | 11.51              | 9.85                                                    | 14,474                                   | 22,813                              | 50.18  |
|                                   | 8                                           | 19,612                              | 65.05              | 33.56                                       | 3,966                               | 19.92              | 9.52                                                    | 15,646                                   | 23,578                              | 55.22  |
|                                   | 9                                           | 13,315                              | 51.64              | 24.55                                       | 4,120                               | 20.36              | 9.84                                                    | 9,195                                    | 17,435                              | 42.87  |
|                                   | 10                                          | 21,128                              | 144.26             | 34.70                                       | 3,798                               | 17.70              | 9.69                                                    | 17,330                                   | 24,925                              | 109.88 |
|                                   | 11                                          | 24,420                              | 182.33             | 38.13                                       | 4,511                               | 48.44              | 9.41                                                    | 19,909                                   | 28,931                              | 147.52 |
|                                   | 12                                          | 22,240                              | 125.93             | 35.60                                       | 3,928                               | 8.31               | 9.13                                                    | 18,311                                   | 26,168                              | 94.26  |
| 2026                              | 1                                           | 21,283                              | 151.75             | 32.37                                       | 4,104                               | 45.84              | 8.76                                                    | 17,179                                   | 25,387                              | 125.30 |
|                                   | 2                                           | 15,735                              | 33.67              | 31.60                                       | 3,423                               | -7.63              | 9.24                                                    | 12,312                                   | 19,158                              | 23.78  |
|                                   | 3                                           | 28,541                              | 123.96             | 35.60                                       | 5,163                               | 17.98              | 8.76                                                    | 23,378                                   | 33,703                              | 96.87  |
|                                   | 4                                           | 21,532                              | 63.82              | 31.84                                       | 5,380                               | 31.98              | 10.10                                                   | 16,153                                   | 26,912                              | 56.28  |
|                                   | 5                                           | 22,939                              | 47.88              | 29.23                                       | 5,445                               | 13.57              | 8.99                                                    | 17,493                                   | 28,384                              | 39.78  |
|                                   | 6                                           | 23,284                              | 34.79              | 31.12                                       | 5,794                               | 47.93              | 9.25                                                    | 17,490                                   | 29,078                              | 37.22  |
| 1-當月                              | 133,313                                     | 68.97                               | 32.00              | 29,309                                      | 23.75                               | 9.18               | 104,004                                                 | 162,622                                  | 58.53                               |        |

資料來源：財政部統計處，「115年6月海關進出口貿易統計速報」。

Source：Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for Jun 2026".

表八：臺灣對日本之進出口狀況  
Table 8. External Trade by Major Country: Japan



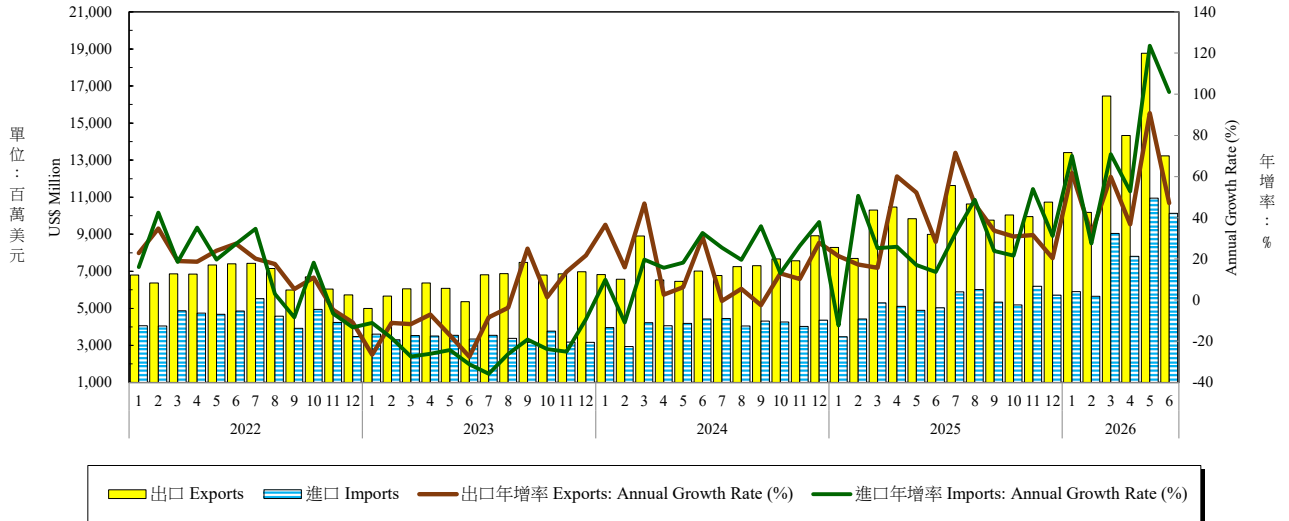
| 年<br>與<br>月<br>Year<br>&<br>Month | 出口<br>Exports                               |                                     |                    | 進口<br>Imports                               |                                     |                    | 貿易收支<br>(百萬美元)<br>Trade<br>Balance<br>(US\$<br>Million) | 總貿易額<br>Total Trade                         |                                     |        |
|-----------------------------------|---------------------------------------------|-------------------------------------|--------------------|---------------------------------------------|-------------------------------------|--------------------|---------------------------------------------------------|---------------------------------------------|-------------------------------------|--------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                         | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) |        |
| 2016                              | 19,471                                      | -0.44                               | 6.97               | 40,620                                      | 4.52                                | 17.72              | -21,150                                                 | 60,091                                      | 2.86                                |        |
| 2017                              | 20,574                                      | 5.67                                | 6.52               | 41,939                                      | 3.25                                | 16.31              | -21,365                                                 | 62,513                                      | 4.03                                |        |
| 2018                              | 22,801                                      | 10.83                               | 6.83               | 44,151                                      | 5.28                                | 15.50              | -21,350                                                 | 66,952                                      | 7.10                                |        |
| 2019                              | 23,279                                      | 2.10                                | 7.07               | 44,052                                      | -0.23                               | 15.42              | -20,773                                                 | 67,331                                      | 0.57                                |        |
| 2020                              | 23,398                                      | 0.51                                | 6.78               | 45,901                                      | 4.20                                | 16.04              | -22,503                                                 | 69,299                                      | 2.92                                |        |
| 2021                              | 29,206                                      | 24.82                               | 6.54               | 56,117                                      | 22.26                               | 14.69              | -26,910                                                 | 85,323                                      | 23.12                               |        |
| 2022                              | 33,609                                      | 15.07                               | 7.01               | 54,626                                      | -2.66                               | 12.76              | -21,017                                                 | 88,235                                      | 3.41                                |        |
| 2023                              | 31,435                                      | -6.47                               | 7.27               | 44,344                                      | -18.82                              | 12.61              | -12,910                                                 | 75,779                                      | -14.12                              |        |
| 2024                              | 25,830                                      | -17.83                              | 5.44               | 46,464                                      | 4.78                                | 11.78              | -20,634                                                 | 72,294                                      | -4.60                               |        |
| 2025                              | 30,013                                      | 16.19                               | 4.69               | 54,852                                      | 18.05                               | 11.34              | -24,839                                                 | 84,865                                      | 17.39                               |        |
| 2024                              | 1                                           | 2,015                               | -26.65             | 5.43                                        | 3,572                               | 7.77               | 10.33                                                   | -1,557                                      | 5,587                               | -7.83  |
|                                   | 2                                           | 1,772                               | -23.86             | 5.64                                        | 3,145                               | -26.07             | 13.38                                                   | -1,374                                      | 4,917                               | -25.29 |
|                                   | 3                                           | 2,660                               | 8.37               | 6.36                                        | 3,941                               | -9.44              | 11.90                                                   | -1,281                                      | 6,600                               | -3.02  |
|                                   | 4                                           | 1,929                               | -39.63             | 5.15                                        | 3,886                               | 0.91               | 12.52                                                   | -1,956                                      | 5,815                               | -17.48 |
|                                   | 5                                           | 1,985                               | -35.22             | 5.32                                        | 3,516                               | -6.26              | 11.22                                                   | -1,531                                      | 5,500                               | -19.28 |
|                                   | 6                                           | 2,252                               | -2.38              | 5.65                                        | 4,110                               | 16.75              | 11.67                                                   | -1,859                                      | 6,362                               | 9.17   |
|                                   | 7                                           | 2,303                               | -16.00             | 5.77                                        | 4,020                               | 9.67               | 11.44                                                   | -1,717                                      | 6,322                               | -1.31  |
|                                   | 8                                           | 2,072                               | -17.60             | 4.75                                        | 3,676                               | 9.59               | 11.43                                                   | -1,604                                      | 5,748                               | -2.06  |
|                                   | 9                                           | 2,199                               | 0.31               | 5.42                                        | 3,958                               | 21.39              | 11.83                                                   | -1,760                                      | 6,157                               | 12.92  |
|                                   | 10                                          | 2,046                               | -15.73             | 4.96                                        | 4,095                               | 5.74               | 11.97                                                   | -2,049                                      | 6,141                               | -2.53  |
|                                   | 11                                          | 2,326                               | -11.23             | 5.66                                        | 3,804                               | 10.78              | 11.50                                                   | -1,478                                      | 6,130                               | 1.26   |
|                                   | 12                                          | 2,274                               | -20.10             | 5.22                                        | 4,741                               | 27.61              | 12.66                                                   | -2,467                                      | 7,015                               | 6.92   |
| 2025                              | 1                                           | 2,158                               | 7.11               | 5.58                                        | 2,978                               | -16.64             | 10.40                                                   | -820                                        | 5,136                               | -8.07  |
|                                   | 2                                           | 2,110                               | 19.13              | 5.11                                        | 4,597                               | 46.14              | 13.26                                                   | -2,486                                      | 6,707                               | 36.41  |
|                                   | 3                                           | 2,552                               | -4.05              | 5.15                                        | 5,261                               | 33.50              | 12.35                                                   | -2,709                                      | 7,813                               | 18.37  |
|                                   | 4                                           | 2,177                               | 12.81              | 4.47                                        | 4,589                               | 18.10              | 11.13                                                   | -2,412                                      | 6,766                               | 16.35  |
|                                   | 5                                           | 2,332                               | 17.53              | 4.51                                        | 4,135                               | 17.63              | 10.57                                                   | -1,803                                      | 6,468                               | 17.59  |
|                                   | 6                                           | 2,821                               | 25.27              | 5.29                                        | 4,843                               | 17.81              | 11.74                                                   | -2,022                                      | 7,663                               | 20.45  |
|                                   | 7                                           | 2,314                               | 0.50               | 4.08                                        | 4,636                               | 15.33              | 10.96                                                   | -2,322                                      | 6,950                               | 9.93   |
|                                   | 8                                           | 2,769                               | 33.62              | 4.74                                        | 4,582                               | 24.65              | 11.00                                                   | -1,813                                      | 7,351                               | 27.88  |
|                                   | 9                                           | 2,710                               | 23.25              | 5.00                                        | 4,659                               | 17.70              | 11.13                                                   | -1,949                                      | 7,369                               | 19.68  |
|                                   | 10                                          | 2,452                               | 19.88              | 4.03                                        | 4,323                               | 5.57               | 11.03                                                   | -1,871                                      | 6,775                               | 10.34  |
|                                   | 11                                          | 2,750                               | 18.21              | 4.29                                        | 5,066                               | 33.16              | 10.56                                                   | -2,316                                      | 7,815                               | 27.49  |
|                                   | 12                                          | 2,868                               | 26.15              | 4.59                                        | 5,183                               | 9.33               | 12.05                                                   | -2,315                                      | 8,052                               | 14.78  |
| 2026                              | 1                                           | 2,960                               | 37.15              | 4.50                                        | 4,445                               | 49.27              | 9.49                                                    | -1,485                                      | 7,404                               | 44.18  |
|                                   | 2                                           | 2,541                               | 20.42              | 5.10                                        | 4,229                               | -7.99              | 11.42                                                   | -1,688                                      | 6,771                               | 0.95   |
|                                   | 3                                           | 3,085                               | 20.89              | 3.85                                        | 6,881                               | 30.79              | 11.68                                                   | -3,796                                      | 9,966                               | 27.56  |
|                                   | 4                                           | 2,794                               | 28.38              | 4.13                                        | 5,321                               | 15.95              | 9.99                                                    | -2,527                                      | 8,115                               | 19.95  |
|                                   | 5                                           | 3,086                               | 32.31              | 3.93                                        | 5,267                               | 27.37              | 8.70                                                    | -2,182                                      | 8,353                               | 29.15  |
|                                   | 6                                           | 3,320                               | 17.69              | 4.44                                        | 6,671                               | 37.75              | 10.65                                                   | -3,351                                      | 9,990                               | 30.37  |
| 1-當月                              | 17,786                                      | 25.70                               | 4.27               | 32,814                                      | 24.28                               | 10.28              | -15,028                                                 | 50,600                                      | 24.78                               |        |

資料來源：財政部統計處，「115年6月海關進出口貿易統計速報」。

Source：Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for Jun 2026".

表九：臺灣對東協之進出口狀況

Table 9. External Trade by Major Area: ASEAN



| 年<br>與<br>月<br>Year<br>&<br>Month | 出口<br>Exports                            |                                     |                    | 進口<br>Imports                            |                                     |                    | 貿易收支<br>(百萬美元)<br>Trade Balance<br>(US\$ Million) | 總貿易額<br>Total Trade                      |                                     |
|-----------------------------------|------------------------------------------|-------------------------------------|--------------------|------------------------------------------|-------------------------------------|--------------------|---------------------------------------------------|------------------------------------------|-------------------------------------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) |
| 2016                              | 51,249                                   | -0.66                               | 18.36              | 27,179                                   | -6.38                               | 11.86              | 24,069                                            | 78,428                                   | -2.72                               |
| 2017                              | 58,520                                   | 14.19                               | 18.55              | 31,000                                   | 14.06                               | 12.05              | 27,519                                            | 89,520                                   | 14.14                               |
| 2018                              | 58,128                                   | -0.67                               | 17.40              | 34,549                                   | 11.45                               | 12.13              | 23,579                                            | 92,677                                   | 3.53                                |
| 2019                              | 53,952                                   | -7.18                               | 16.39              | 34,966                                   | 1.21                                | 12.24              | 18,986                                            | 88,918                                   | -4.06                               |
| 2020                              | 53,225                                   | -1.35                               | 15.42              | 35,901                                   | 2.68                                | 12.55              | 17,324                                            | 89,126                                   | 0.23                                |
| 2021                              | 70,256                                   | 32.00                               | 15.74              | 47,233                                   | 31.56                               | 12.37              | 23,022                                            | 117,489                                  | 31.82                               |
| 2022                              | 80,628                                   | 14.76                               | 16.82              | 53,938                                   | 14.19                               | 12.60              | 26,690                                            | 134,565                                  | 14.53                               |
| 2023                              | 76,320                                   | -5.34                               | 17.65              | 41,032                                   | -23.93                              | 11.67              | 35,288                                            | 117,352                                  | -12.79                              |
| 2024                              | 87,777                                   | 15.01                               | 18.48              | 49,243                                   | 20.01                               | 12.49              | 38,533                                            | 137,020                                  | 16.76                               |
| 2025                              | 118,332                                  | 34.81                               | 18.49              | 62,571                                   | 27.07                               | 12.94              | 55,761                                            | 180,904                                  | 32.03                               |
| 2024 1                            | 6,825                                    | 36.59                               | 18.41              | 3,963                                    | 9.86                                | 11.46              | 2,863                                             | 10,788                                   | 25.39                               |
| 2                                 | 6,564                                    | 15.98                               | 20.89              | 2,942                                    | -10.88                              | 12.51              | 3,623                                             | 9,506                                    | 6.09                                |
| 3                                 | 8,902                                    | 46.92                               | 21.30              | 4,230                                    | 19.70                               | 12.77              | 4,672                                             | 13,131                                   | 36.89                               |
| 4                                 | 6,538                                    | 2.66                                | 17.46              | 4,056                                    | 15.74                               | 13.07              | 2,483                                             | 10,594                                   | 7.30                                |
| 5                                 | 6,460                                    | 6.26                                | 17.31              | 4,181                                    | 18.14                               | 13.34              | 2,278                                             | 10,641                                   | 10.63                               |
| 6                                 | 7,010                                    | 30.65                               | 17.58              | 4,429                                    | 32.60                               | 12.58              | 2,581                                             | 11,439                                   | 31.40                               |
| 7                                 | 6,776                                    | -0.46                               | 16.97              | 4,449                                    | 25.45                               | 12.66              | 2,327                                             | 11,224                                   | 8.41                                |
| 8                                 | 7,254                                    | 5.46                                | 16.63              | 4,047                                    | 19.58                               | 12.58              | 3,207                                             | 11,301                                   | 10.12                               |
| 9                                 | 7,297                                    | -2.42                               | 18.00              | 4,310                                    | 35.95                               | 12.88              | 2,987                                             | 11,607                                   | 9.00                                |
| 10                                | 7,670                                    | 12.93                               | 18.58              | 4,260                                    | 13.10                               | 12.45              | 3,409                                             | 11,930                                   | 12.99                               |
| 11                                | 7,568                                    | 10.22                               | 18.43              | 4,019                                    | 26.39                               | 12.14              | 3,549                                             | 11,587                                   | 15.34                               |
| 12                                | 8,913                                    | 27.87                               | 20.46              | 4,359                                    | 37.95                               | 11.64              | 4,554                                             | 13,272                                   | 31.02                               |
| 2025 1                            | 8,283                                    | 21.37                               | 21.40              | 3,472                                    | -12.38                              | 12.12              | 4,811                                             | 11,756                                   | 8.97                                |
| 2                                 | 7,697                                    | 17.26                               | 18.64              | 4,430                                    | 50.61                               | 12.78              | 3,267                                             | 12,128                                   | 27.58                               |
| 3                                 | 10,302                                   | 15.73                               | 20.79              | 5,295                                    | 25.19                               | 12.43              | 5,007                                             | 15,597                                   | 18.78                               |
| 4                                 | 10,466                                   | 60.07                               | 21.51              | 5,108                                    | 25.94                               | 12.39              | 5,358                                             | 15,574                                   | 47.00                               |
| 5                                 | 9,838                                    | 52.30                               | 19.02              | 4,896                                    | 17.08                               | 12.52              | 4,942                                             | 14,734                                   | 38.46                               |
| 6                                 | 8,992                                    | 28.28                               | 16.86              | 5,034                                    | 13.66                               | 12.20              | 3,958                                             | 14,026                                   | 22.62                               |
| 7                                 | 11,626                                   | 71.58                               | 20.51              | 5,891                                    | 32.42                               | 13.92              | 5,735                                             | 17,517                                   | 56.06                               |
| 8                                 | 10,638                                   | 46.65                               | 18.21              | 6,019                                    | 48.73                               | 14.45              | 4,619                                             | 16,657                                   | 47.40                               |
| 9                                 | 9,762                                    | 33.78                               | 18.00              | 5,340                                    | 23.92                               | 12.76              | 4,421                                             | 15,102                                   | 30.12                               |
| 10                                | 10,044                                   | 30.96                               | 16.50              | 5,181                                    | 21.61                               | 13.22              | 4,863                                             | 15,225                                   | 27.62                               |
| 11                                | 9,957                                    | 31.56                               | 15.55              | 6,188                                    | 53.97                               | 12.90              | 3,769                                             | 16,145                                   | 39.33                               |
| 12                                | 10,727                                   | 20.35                               | 17.17              | 5,718                                    | 31.17                               | 13.29              | 5,009                                             | 16,444                                   | 23.90                               |
| 2026 1                            | 13,402                                   | 61.79                               | 20.38              | 5,905                                    | 70.06                               | 12.61              | 7,497                                             | 19,307                                   | 64.24                               |
| 2                                 | 10,173                                   | 32.17                               | 20.43              | 5,648                                    | 27.48                               | 15.25              | 4,526                                             | 15,821                                   | 30.45                               |
| 3                                 | 16,465                                   | 59.82                               | 20.53              | 9,045                                    | 70.83                               | 15.35              | 7,420                                             | 25,510                                   | 63.56                               |
| 4                                 | 14,321                                   | 36.84                               | 21.18              | 7,806                                    | 52.83                               | 14.66              | 6,515                                             | 22,127                                   | 42.08                               |
| 5                                 | 18,773                                   | 90.82                               | 23.92              | 10,945                                   | 123.56                              | 18.07              | 7,828                                             | 29,718                                   | 101.70                              |
| 6                                 | 13,226                                   | 47.09                               | 17.67              | 10,122                                   | 101.08                              | 16.16              | 3,104                                             | 23,348                                   | 66.47                               |
| 1-當月                              | 86,361                                   | 55.38                               | 20.73              | 49,471                                   | 75.21                               | 15.50              | 36,890                                            | 135,831                                  | 62.06                               |

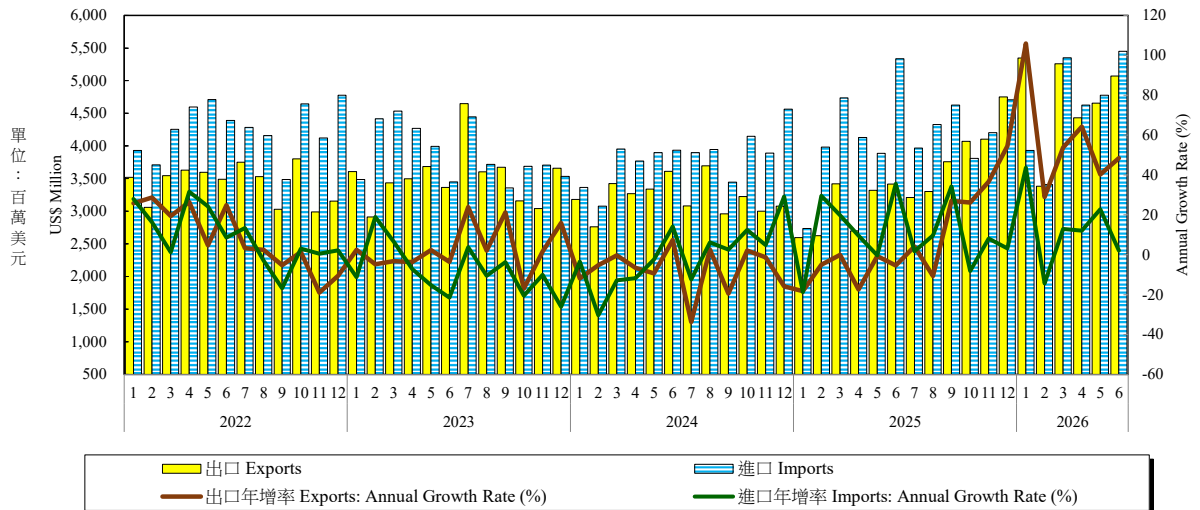
資料來源：財政部統計處，「115年6月海關進出口貿易統計速報」。

說明：東協包括新加坡、馬來西亞、菲律賓、泰國、印尼、越南、汶萊、寮國、緬甸、東帝汶及柬埔寨。

Source：Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for Jun 2026".

Note：「ASEAN」 refers to Singapore, Malaysia, Philippines, Thailand, Indonesia, Vietnam, Brunei, Laos, Myanmar and Cambodia.

表十：臺灣對歐洲之進出口狀況  
Table 10. External Trade by Major Area: Europe



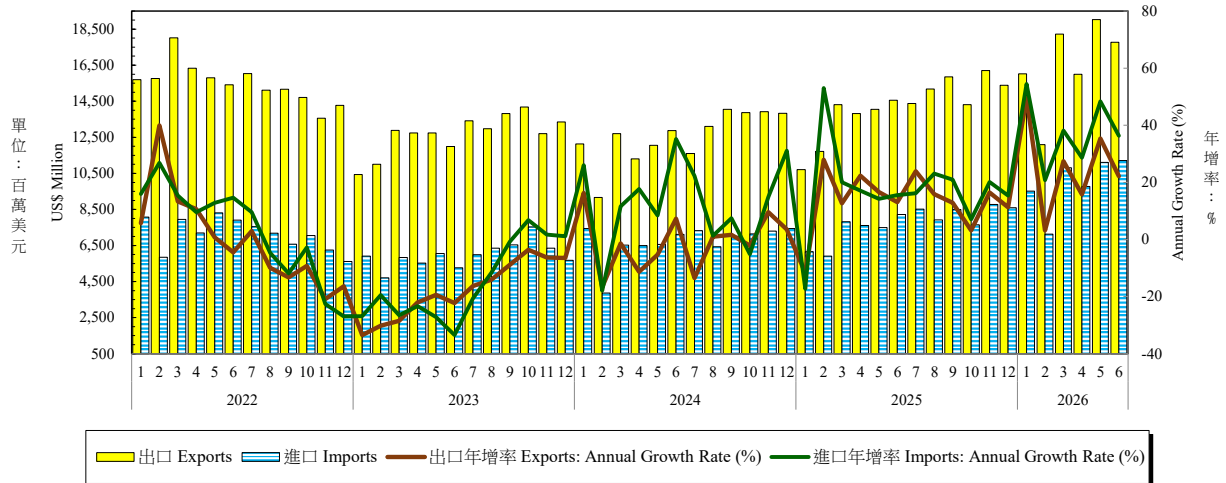
| 年<br>與<br>月<br>Year<br>&<br>Month | 出口<br>Exports                            |                                     |                    | 進口<br>Imports                            |                                     |                    | 貿易收支<br>(百萬美元)<br>Trade<br>Balance (US\$<br>Million) | 總貿易額<br>Total Trade                      |                                     |        |
|-----------------------------------|------------------------------------------|-------------------------------------|--------------------|------------------------------------------|-------------------------------------|--------------------|------------------------------------------------------|------------------------------------------|-------------------------------------|--------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                      | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) |        |
|                                   |                                          |                                     |                    |                                          |                                     |                    |                                                      |                                          |                                     |        |
| 2016                              | 26,124                                   | 0.98                                | 9.36               | 28,892                                   | 1.41                                | 12.61              | -2,769                                               | 55,016                                   | 1.21                                |        |
| 2017                              | 28,778                                   | 10.16                               | 9.12               | 31,315                                   | 8.39                                | 12.18              | -2,537                                               | 60,093                                   | 9.23                                |        |
| 2018                              | 31,278                                   | 8.69                                | 9.36               | 34,580                                   | 10.43                               | 12.14              | -3,303                                               | 65,858                                   | 9.59                                |        |
| 2019                              | 29,770                                   | -4.82                               | 9.04               | 36,530                                   | 5.64                                | 12.79              | -6,760                                               | 66,301                                   | 0.67                                |        |
| 2020                              | 28,143                                   | -5.47                               | 8.15               | 36,797                                   | 0.73                                | 12.86              | -8,654                                               | 64,940                                   | -2.05                               |        |
| 2021                              | 38,484                                   | 36.74                               | 8.62               | 47,331                                   | 28.63                               | 12.39              | -8,847                                               | 85,815                                   | 32.15                               |        |
| 2022                              | 41,099                                   | 6.79                                | 8.57               | 51,072                                   | 7.90                                | 11.93              | -9,973                                               | 92,171                                   | 7.41                                |        |
| 2023                              | 42,283                                   | 2.88                                | 9.78               | 46,606                                   | -8.74                               | 13.25              | -4,323                                               | 88,890                                   | -3.56                               |        |
| 2024                              | 38,629                                   | -8.64                               | 8.13               | 45,897                                   | -1.52                               | 11.64              | -7,268                                               | 84,526                                   | -4.91                               |        |
| 2025                              | 41,276                                   | 6.85                                | 6.45               | 50,458                                   | 9.94                                | 10.44              | -9,182                                               | 91,734                                   | 8.53                                |        |
| 2024                              | 1                                        | 3,179                               | -11.89             | 8.57                                     | 3,364                               | -3.49              | 9.73                                                 | -184                                     | 6,543                               | -7.76  |
|                                   | 2                                        | 2,761                               | -5.25              | 8.79                                     | 3,076                               | -30.34             | 13.08                                                | -316                                     | 5,837                               | -20.37 |
|                                   | 3                                        | 3,424                               | -0.28              | 8.19                                     | 3,954                               | -12.79             | 11.94                                                | -530                                     | 7,378                               | -7.40  |
|                                   | 4                                        | 3,268                               | -6.57              | 8.73                                     | 3,770                               | -11.71             | 12.15                                                | -502                                     | 7,038                               | -9.40  |
|                                   | 5                                        | 3,341                               | -9.33              | 8.95                                     | 3,898                               | -2.38              | 12.44                                                | -558                                     | 7,239                               | -5.71  |
|                                   | 6                                        | 3,613                               | 7.40               | 9.06                                     | 3,936                               | 14.12              | 11.18                                                | -324                                     | 7,549                               | 10.80  |
|                                   | 7                                        | 3,082                               | -33.69             | 7.72                                     | 3,900                               | -12.32             | 11.10                                                | -818                                     | 6,982                               | -23.24 |
|                                   | 8                                        | 3,695                               | 2.55               | 8.47                                     | 3,948                               | 6.15               | 12.27                                                | -253                                     | 7,642                               | 4.38   |
|                                   | 9                                        | 2,960                               | -19.41             | 7.30                                     | 3,447                               | 2.62               | 10.30                                                | -486                                     | 6,407                               | -8.89  |
|                                   | 10                                       | 3,227                               | 2.09               | 7.82                                     | 4,149                               | 12.47              | 12.12                                                | -922                                     | 7,375                               | 7.68   |
|                                   | 11                                       | 3,002                               | -1.23              | 7.31                                     | 3,890                               | 4.90               | 11.75                                                | -887                                     | 6,892                               | 2.14   |
|                                   | 12                                       | 3,078                               | -15.87             | 7.07                                     | 4,566                               | 29.14              | 12.19                                                | -1,488                                   | 7,644                               | 6.25   |
| 2025                              | 1                                        | 2,597                               | -18.30             | 6.71                                     | 2,736                               | -18.67             | 9.55                                                 | -138                                     | 5,333                               | -18.49 |
|                                   | 2                                        | 2,624                               | -4.95              | 6.35                                     | 3,984                               | 29.49              | 11.49                                                | -1,360                                   | 6,608                               | 13.20  |
|                                   | 3                                        | 3,420                               | -0.11              | 6.90                                     | 4,738                               | 19.83              | 11.12                                                | -1,318                                   | 8,159                               | 10.58  |
|                                   | 4                                        | 2,699                               | -17.43             | 5.55                                     | 4,130                               | 9.55               | 10.02                                                | -1,431                                   | 6,829                               | -2.98  |
|                                   | 5                                        | 3,320                               | -0.62              | 6.42                                     | 3,888                               | -0.26              | 9.94                                                 | -568                                     | 7,208                               | -0.43  |
|                                   | 6                                        | 3,417                               | -5.41              | 6.41                                     | 5,335                               | 35.53              | 12.93                                                | -1,918                                   | 8,752                               | 15.94  |
|                                   | 7                                        | 3,209                               | 4.12               | 5.66                                     | 3,970                               | 1.79               | 9.38                                                 | -761                                     | 7,179                               | 2.82   |
|                                   | 8                                        | 3,303                               | -10.60             | 5.65                                     | 4,329                               | 9.65               | 10.39                                                | -1,026                                   | 7,632                               | -0.14  |
|                                   | 9                                        | 3,760                               | 27.00              | 6.93                                     | 4,625                               | 34.20              | 11.05                                                | -866                                     | 8,385                               | 30.87  |
|                                   | 10                                       | 4,072                               | 26.20              | 6.69                                     | 3,810                               | -8.17              | 9.72                                                 | 262                                      | 7,882                               | 6.87   |
|                                   | 11                                       | 4,104                               | 36.69              | 6.41                                     | 4,205                               | 8.10               | 8.77                                                 | -101                                     | 8,309                               | 20.55  |
|                                   | 12                                       | 4,752                               | 54.41              | 7.61                                     | 4,709                               | 3.13               | 10.94                                                | 44                                       | 9,461                               | 23.78  |
| 2026                              | 1                                        | 5,348                               | 105.92             | 8.13                                     | 3,930                               | 43.66              | 8.39                                                 | 1,418                                    | 9,279                               | 73.98  |
|                                   | 2                                        | 3,383                               | 28.92              | 6.79                                     | 3,410                               | -14.40             | 9.21                                                 | -27                                      | 6,793                               | 2.80   |
|                                   | 3                                        | 5,259                               | 53.77              | 6.56                                     | 5,350                               | 12.90              | 9.08                                                 | -91                                      | 10,609                              | 30.04  |
|                                   | 4                                        | 4,431                               | 64.18              | 6.55                                     | 4,628                               | 12.05              | 8.69                                                 | -197                                     | 9,059                               | 32.65  |
|                                   | 5                                        | 4,656                               | 40.27              | 5.93                                     | 4,776                               | 22.85              | 7.89                                                 | -120                                     | 9,433                               | 30.87  |
|                                   | 6                                        | 5,072                               | 48.42              | 6.78                                     | 5,449                               | 2.14               | 8.70                                                 | -377                                     | 10,521                              | 20.21  |
| 1-當月                              | 28,149                                   | 55.72                               | 6.76               | 27,543                                   | 11.01                               | 8.63               | 606                                                  | 55,693                                   | 29.86                               |        |

資料來源：財政部統計處，「115年6月海關進出口貿易統計速報」。

Source：Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for Jun 2026".

表十一：兩 岸 經 貿

Table 11. External Trade by Major Country: China &amp; Hong Kong



| 年與月<br>Year & Month | 出口<br>Exports                           |                                     |                    | 進口<br>Imports                           |                                     |                    | 貿易收支<br>(百萬元)<br>Trade Balance<br>(US\$ Million) | 人民幣兌美元<br>匯率<br>Exchange Rate<br>(RMB/USD) | 中國大陸消費者<br>物價指數年增率<br>China's<br>Consumer Price<br>Index: Annual<br>Growth Rate (%) |
|---------------------|-----------------------------------------|-------------------------------------|--------------------|-----------------------------------------|-------------------------------------|--------------------|--------------------------------------------------|--------------------------------------------|-------------------------------------------------------------------------------------|
|                     | 金額<br>(百萬元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                  |                                            |                                                                                     |
| 2016                | 111,986                                 | -0.36                               | 40.11              | 45,321                                  | -3.02                               | 19.77              | 66,665                                           | 6.64                                       | 2.01                                                                                |
| 2017                | 129,911                                 | 16.01                               | 41.18              | 51,549                                  | 13.74                               | 20.04              | 78,362                                           | 6.76                                       | 1.55                                                                                |
| 2018                | 137,899                                 | 6.15                                | 41.29              | 55,199                                  | 7.08                                | 19.38              | 82,700                                           | 6.62                                       | 2.11                                                                                |
| 2019                | 132,115                                 | -4.19                               | 40.14              | 58,457                                  | 5.90                                | 20.46              | 73,658                                           | 6.91                                       | 2.90                                                                                |
| 2020                | 151,381                                 | 14.58                               | 43.86              | 64,808                                  | 10.87                               | 22.65              | 86,573                                           | 6.90                                       | 2.48                                                                                |
| 2021                | 188,875                                 | 24.77                               | 42.31              | 84,194                                  | 29.91                               | 22.04              | 104,681                                          | 6.45                                       | 0.91                                                                                |
| 2022                | 185,875                                 | -1.59                               | 38.77              | 85,508                                  | 1.56                                | 19.97              | 100,367                                          | 6.74                                       | 1.96                                                                                |
| 2023                | 152,239                                 | -18.10                              | 35.21              | 71,718                                  | -16.13                              | 20.40              | 80,521                                           | 7.08                                       | 0.24                                                                                |
| 2024                | 150,589                                 | -1.08                               | 31.71              | 80,651                                  | 12.46                               | 20.45              | 69,937                                           | 7.20                                       | 0.24                                                                                |
| 2025                | 170,462                                 | 13.20                               | 26.64              | 93,134                                  | 15.48                               | 19.26              | 77,328                                           | 7.19                                       | 0.05                                                                                |
| 2024 1              | 12,135                                  | 16.24                               | 32.72              | 7,443                                   | 25.99                               | 21.52              | 4,692                                            | 7.17                                       | -0.80                                                                               |
| 2024 2              | 9,162                                   | -16.74                              | 29.16              | 3,861                                   | -17.92                              | 16.42              | 5,302                                            | 7.19                                       | 0.70                                                                                |
| 2024 3              | 12,702                                  | -1.42                               | 30.39              | 6,515                                   | 11.58                               | 19.67              | 6,186                                            | 7.20                                       | 0.10                                                                                |
| 2024 4              | 11,300                                  | -11.27                              | 30.18              | 6,493                                   | 17.69                               | 20.92              | 4,807                                            | 7.24                                       | 0.30                                                                                |
| 2024 5              | 12,056                                  | -5.36                               | 32.31              | 6,557                                   | 8.39                                | 20.92              | 5,499                                            | 7.23                                       | 0.30                                                                                |
| 2024 6              | 12,865                                  | 7.31                                | 32.26              | 7,115                                   | 35.15                               | 20.21              | 5,749                                            | 7.26                                       | 0.20                                                                                |
| 2024 7              | 11,599                                  | -13.55                              | 29.06              | 7,327                                   | 22.23                               | 20.85              | 4,272                                            | 7.26                                       | 0.50                                                                                |
| 2024 8              | 13,106                                  | 1.00                                | 30.04              | 6,431                                   | 1.33                                | 19.99              | 6,674                                            | 7.15                                       | 0.60                                                                                |
| 2024 9              | 14,051                                  | 1.65                                | 34.65              | 7,018                                   | 7.48                                | 20.98              | 7,033                                            | 7.08                                       | 0.40                                                                                |
| 2024 10             | 13,870                                  | -2.14                               | 33.60              | 7,139                                   | -5.16                               | 20.86              | 6,731                                            | 7.10                                       | 0.30                                                                                |
| 2024 11             | 13,917                                  | 9.53                                | 33.89              | 7,304                                   | 14.87                               | 22.07              | 6,613                                            | 7.20                                       | 0.20                                                                                |
| 2024 12             | 13,825                                  | 3.55                                | 31.74              | 7,447                                   | 31.13                               | 19.88              | 6,378                                            | 7.28                                       | 0.10                                                                                |
| 2025 1              | 10,712                                  | -11.73                              | 27.68              | 6,156                                   | -17.30                              | 21.49              | 4,556                                            | 7.31                                       | 0.50                                                                                |
| 2025 2              | 11,716                                  | 27.87                               | 28.37              | 5,909                                   | 53.04                               | 17.05              | 5,808                                            | 7.28                                       | -0.70                                                                               |
| 2025 3              | 14,307                                  | 12.64                               | 28.88              | 7,823                                   | 20.08                               | 18.36              | 6,483                                            | 7.25                                       | -0.10                                                                               |
| 2025 4              | 13,823                                  | 22.32                               | 28.41              | 7,604                                   | 17.11                               | 18.44              | 6,219                                            | 7.30                                       | -0.10                                                                               |
| 2025 5              | 14,055                                  | 16.58                               | 27.17              | 7,491                                   | 14.25                               | 19.15              | 6,564                                            | 7.21                                       | -0.10                                                                               |
| 2025 6              | 14,551                                  | 13.11                               | 27.29              | 8,223                                   | 15.56                               | 19.93              | 6,328                                            | 7.18                                       | 0.10                                                                                |
| 2025 7              | 14,370                                  | 23.89                               | 25.36              | 8,514                                   | 16.19                               | 20.12              | 5,857                                            | 7.17                                       | 0.00                                                                                |
| 2025 8              | 15,183                                  | 15.85                               | 25.99              | 7,917                                   | 23.10                               | 19.01              | 7,266                                            | 7.17                                       | -0.40                                                                               |
| 2025 9              | 15,852                                  | 12.81                               | 29.23              | 8,486                                   | 20.92                               | 20.28              | 7,365                                            | 7.12                                       | -0.30                                                                               |
| 2025 10             | 14,308                                  | 3.15                                | 23.50              | 7,642                                   | 7.06                                | 19.49              | 6,665                                            | 7.12                                       | 0.20                                                                                |
| 2025 11             | 16,205                                  | 16.44                               | 25.30              | 8,776                                   | 20.15                               | 18.30              | 7,429                                            | 7.11                                       | 0.70                                                                                |
| 2025 12             | 15,381                                  | 11.25                               | 24.62              | 8,592                                   | 15.39                               | 19.97              | 6,789                                            | 7.04                                       | 0.80                                                                                |
| 2026 1              | 16,024                                  | 49.58                               | 24.37              | 9,509                                   | 54.46                               | 20.30              | 6,515                                            | 6.97                                       | 0.20                                                                                |
| 2026 2              | 12,088                                  | 3.17                                | 24.28              | 7,135                                   | 20.76                               | 19.27              | 4,952                                            | 6.91                                       | 1.30                                                                                |
| 2026 3              | 18,229                                  | 27.41                               | 22.73              | 10,806                                  | 38.12                               | 18.34              | 7,423                                            | 6.90                                       | 1.00                                                                                |
| 2026 4              | 15,999                                  | 15.75                               | 23.66              | 9,780                                   | 28.62                               | 18.36              | 6,219                                            | 6.84                                       | 1.20                                                                                |
| 2026 5              | 19,029                                  | 35.39                               | 24.25              | 11,115                                  | 48.38                               | 18.35              | 7,914                                            | 6.80                                       | 1.20                                                                                |
| 2026 6              | 17,774                                  | 22.15                               | 23.75              | 11,211                                  | 36.34                               | 17.90              | 6,563                                            | 6.78                                       | 1.00                                                                                |
| 1-當月                | 99,142                                  | 25.24                               | 23.79              | 59,556                                  | 37.84                               | 18.66              | 39,585                                           | 6.86                                       | 0.98                                                                                |

資料來源：財政部統計處，「115年6月海關進出口貿易統計速報」；中央銀行，「金融統計月報」；中國大陸國家統計局。

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