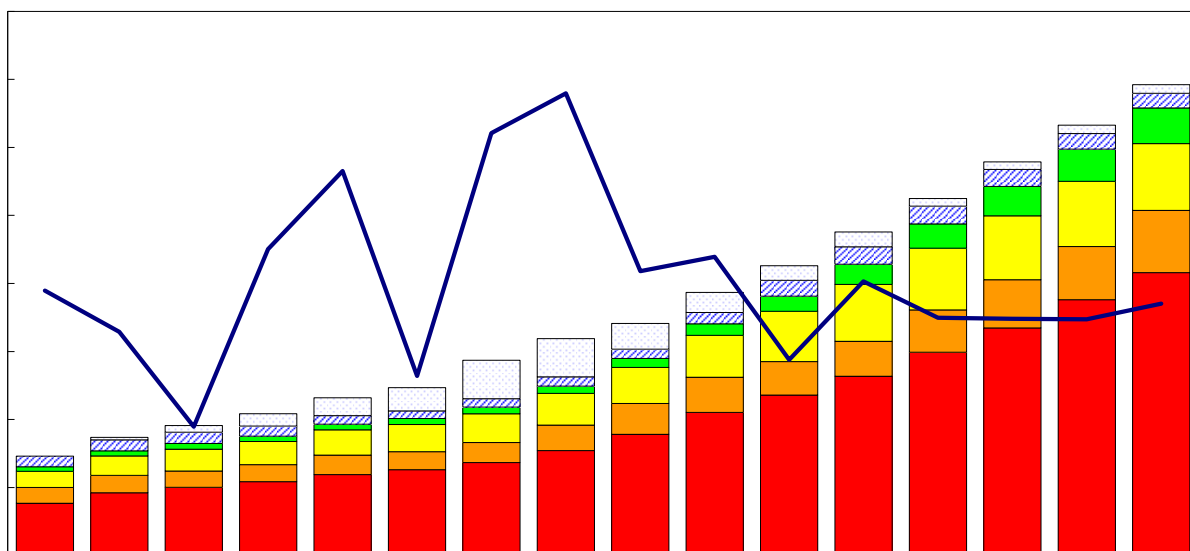


# 臺灣重要經濟變動指標

## Major Economic Indicators for Taiwan



中華經濟研究院  
經濟展望中心 編製

中華民國114年8月

Chung-Hua Institution for Economic Research  
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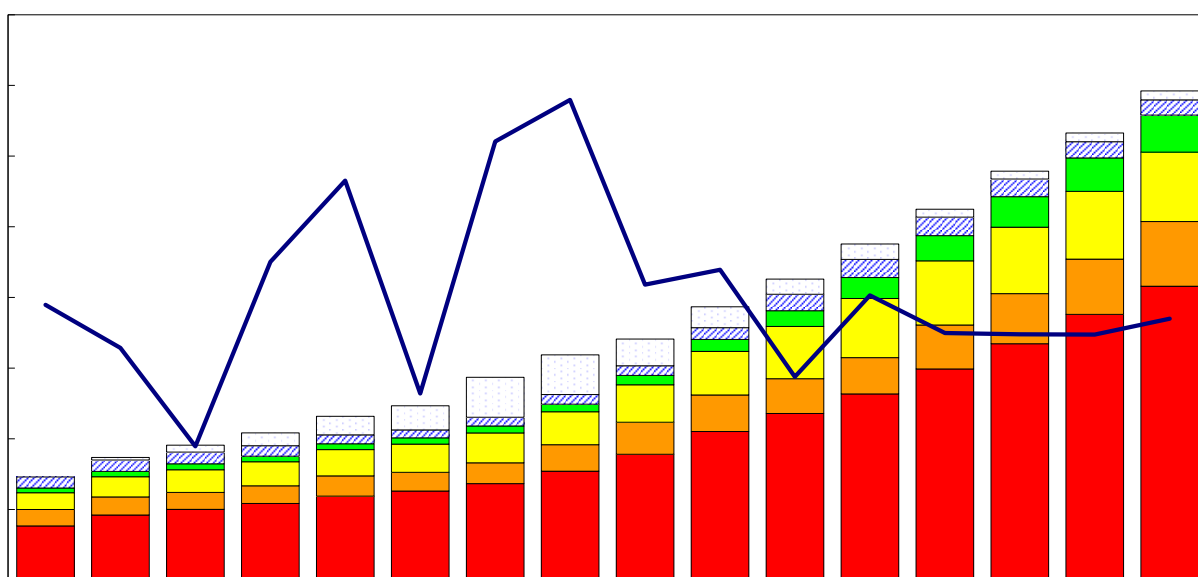
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# 臺灣重要經濟變動指標

## Major Economic Indicators for Taiwan



經濟展望中心 編製  
The Center for Economic Forecasting

# 臺灣經濟預測

## Taiwan's Macroeconomic Forecasts

|                                                                                  | 2025年季預測<br>Year 2025 Quarterly |           |           |           | 2024年       | 2025年       | 2026年       |
|----------------------------------------------------------------------------------|---------------------------------|-----------|-----------|-----------|-------------|-------------|-------------|
|                                                                                  | 第1季<br>Q1                       | 第2季<br>Q2 | 第3季<br>Q3 | 第4季<br>Q4 | 預測值<br>2024 | 預測值<br>2025 | 預測值<br>2026 |
| <b>GDP, GNI 及其組成, 新臺幣十億元, GDP, GNI and Major Components, Billions NT Dollars</b> |                                 |           |           |           |             |             |             |
| <b>實質GDP, Real GDP</b>                                                           | 5,948.0                         | 6,068.4   | 6,101.7   | 6,305.8   | 23,702.0    | 24,423.9    | 25,029.6    |
| 年變動率, yoy(%)                                                                     | 5.48                            | 4.84      | 1.52      | 0.66      | 4.84        | 3.05        | 2.48        |
| <b>每人平均GNI (美元), per capita GNI<sup>[1]</sup></b>                                | 9,000.3                         | 9,517.1   | 9,892.2   | 10,897.6  | 35,479.3    | 39,307.2    | 43,753.8    |
| 年變動率, yoy(%)                                                                     | 3.23                            | 11.32     | 14.17     | 14.15     | 5.28        | 10.79       | 11.31       |
| <b>民間消費, Private Consumption</b>                                                 | 2,819.1                         | 2,835.6   | 2,878.4   | 2,929.9   | 11,285.9    | 11,463.0    | 11,693.7    |
| 年變動率, yoy(%)                                                                     | 1.36                            | 1.65      | 1.73      | 1.54      | 2.72        | 1.57        | 2.01        |
| <b>政府消費, Government Consumption</b>                                              | 710.9                           | 774.6     | 836.4     | 950.6     | 3,196.2     | 3,272.5     | 3,353.6     |
| 年變動率, yoy(%)                                                                     | 0.44                            | 2.77      | 1.99      | 3.93      | 2.54        | 2.39        | 2.48        |
| <b>固定資本形成, Total Fixed Investment</b>                                            | 1,650.9                         | 1,565.5   | 1,486.7   | 1,739.4   | 6,043.8     | 6,442.4     | 6,765.7     |
| 年變動率, yoy(%)                                                                     | 18.15                           | 4.39      | 2.86      | 2.23      | 6.43        | 6.60        | 5.02        |
| <b>民間投資, Private Fixed Investment</b>                                            | 1,446.8                         | 1,293.4   | 1,216.7   | 1,338.0   | 4,947.1     | 5,294.8     | 5,529.7     |
| 年變動率, yoy(%)                                                                     | 20.77                           | 3.96      | 2.31      | 1.69      | 5.79        | 7.03        | 4.43        |
| <b>商品與服務輸出, Exports, gds+serv</b>                                                | 4,031.5                         | 4,467.8   | 4,070.9   | 3,872.3   | 14,456.7    | 16,442.5    | 17,292.7    |
| 年變動率, yoy(%)                                                                     | 20.29                           | 27.12     | 6.71      | 2.55      | 8.71        | 13.74       | 5.17        |
| <b>商品與服務輸入, Imports, gds+serv</b>                                                | 3,254.9                         | 3,573.0   | 3,224.4   | 3,233.6   | 11,524.8    | 13,285.9    | 14,051.2    |
| 年變動率, yoy(%)                                                                     | 24.43                           | 24.30     | 7.83      | 6.22      | 11.42       | 15.28       | 5.76        |
| <b>海關出口 (fob, 億美元), Merchandise Export(fob, US \$100 mil)</b>                    | 1,295.5                         | 1,537.1   | 1,326.1   | 1,330.6   | 4,750.0     | 5,489.3     | 5,793.7     |
| 年變動率, yoy(%)                                                                     | 17.46                           | 34.06     | 6.85      | 5.65      | 9.85        | 15.56       | 5.55        |
| <b>海關進口 (cif, 億美元), Merchandise Import (cif, US \$100mil)</b>                    | 1,059.3                         | 1,216.3   | 1,077.3   | 1,120.2   | 3,943.7     | 4,473.0     | 4,714.0     |
| 年變動率, yoy(%)                                                                     | 16.16                           | 24.55     | 7.07      | 6.78      | 12.15       | 13.42       | 5.39        |
| <b>生產者物價指數, Producer Price Index</b>                                             | 113.33                          | 108.40    | 114.31    | 114.00    | 111.38      | 112.51      | 115.53      |
| 年變動率, yoy(%)                                                                     | 3.72                            | -3.10     | 1.70      | 1.81      | 1.37        | 1.02        | 2.68        |
| <b>消費者物價指數, Consumer Price Index</b>                                             | 109.16                          | 109.19    | 110.21    | 110.87    | 107.81      | 109.86      | 111.89      |
| 年變動率, yoy(%)                                                                     | 2.21                            | 1.65      | 1.82      | 1.91      | 2.18        | 1.89        | 1.85        |
| <b>M2貨幣存量(日平均), Money Stock (M2)</b>                                             | 64,809                          | 65,007    | 65,508    | 66,013    | 62,808      | 65,334      | 68,191      |
| 年變動率, yoy(%)                                                                     | 5.03                            | 3.62      | 3.71      | 3.76      | 5.83        | 4.02        | 4.37        |
| <b>臺幣兌美元匯率, Exchange Rate(NT\$/US\$)</b>                                         | 32.89                           | 30.87     | 29.11     | 28.39     | 32.11       | 30.32       | 28.51       |
| 年變動率, yoy(%) <sup>[2]</sup>                                                      | -4.38                           | 4.80      | 10.94     | 13.94     | -2.97       | 5.92        | 6.35        |
| <b>商業本票利率, 31-90 day Commercial Paper Rate</b>                                   | 1.63                            | 1.53      | 1.51      | 1.49      | 1.57        | 1.54        | 1.43        |
| <b>失業率(%), Unemployment Rate(%)</b>                                              | 3.33                            | 3.31      | 3.37      | 3.34      | 3.38        | 3.34        | 3.31        |

資料來源：中華經濟研究院，經濟展望中心，2025年7月17日。

Source: CEF, CIER, Jul. 17, 2025.

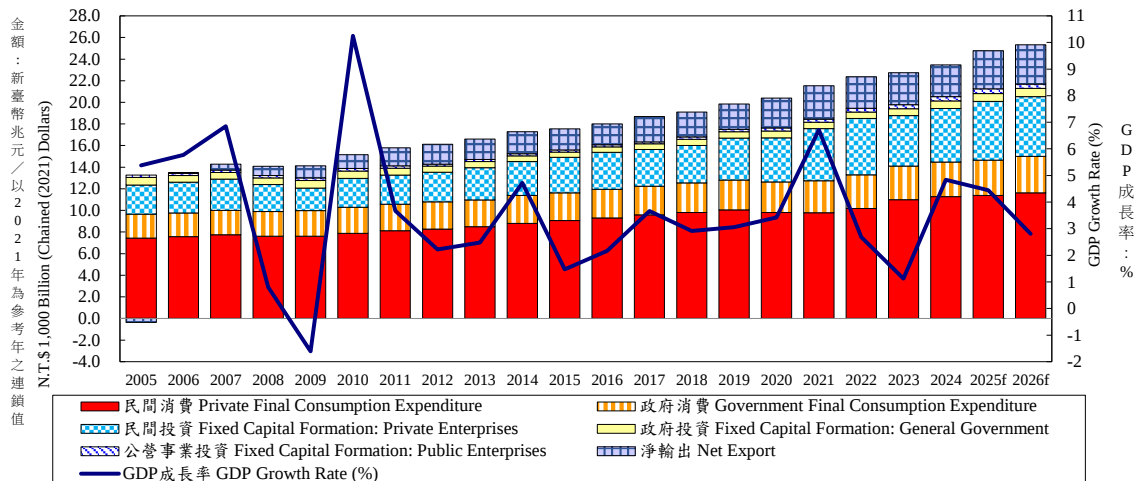
說明：[1]：有關每人平均GNI在此以美元表示。

[2]：有關匯率年變動率(%), 正值表示升值，負數表示貶值比率。

表一：主要總體經濟指標(1/2)

Table 1.1 Key Macroeconomic Indicators

國內生產毛額依支出分  
Expenditures on Gross Domestic Product



| 年<br>與<br>季<br>Year<br>&<br>Quarter | GDP<br>成長率<br>GDP<br>Growth<br>Rate<br>(%) | 名目GDP<br>(新台幣十<br>億元)<br>Nominal<br>GDP<br>(NT\$<br>billion) | 民間消費<br>Private Final<br>Consumption<br>Expenditure |                                        | 民間固定投資<br>Fixed Capital<br>Formation: Private<br>Enterprises |                                        | 商品及服務輸出<br>Exports of Goods<br>and Services |                                        | 商品及服務輸入<br>Imports of Goods<br>and Services |                                        | 政府消費<br>Government Final<br>Consumption<br>Expenditure |                                        |       |
|-------------------------------------|--------------------------------------------|--------------------------------------------------------------|-----------------------------------------------------|----------------------------------------|--------------------------------------------------------------|----------------------------------------|---------------------------------------------|----------------------------------------|---------------------------------------------|----------------------------------------|--------------------------------------------------------|----------------------------------------|-------|
|                                     |                                            |                                                              | 占GDP<br>比重<br>% of<br>GDP<br>(%)                    | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                             | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)            | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)            | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                       | 年增率<br>Annual<br>Growth<br>Rate<br>(%) |       |
| 2020                                | 3.42                                       | 20,024                                                       | 48.30                                               | -2.43                                  | 19.71                                                        | 5.22                                   | 55.53                                       | -0.48                                  | 41.62                                       | -5.19                                  | 13.88                                                  | 2.70                                   |       |
| 2021                                | 6.72                                       | 21,773                                                       | 44.96                                               | -0.06                                  | 22.20                                                        | 18.63                                  | 61.96                                       | 15.09                                  | 47.79                                       | 16.14                                  | 13.56                                                  | 3.72                                   |       |
| 2022                                | 2.68                                       | 22,820                                                       | 45.85                                               | 4.02                                   | 23.77                                                        | 8.04                                   | 67.38                                       | 2.77                                   | 55.18                                       | 5.18                                   | 13.93                                                  | 5.15                                   |       |
| 2023                                | 1.12                                       | 23,597                                                       | 48.66                                               | 7.90                                   | 21.05                                                        | -10.47                                 | 61.61                                       | -4.08                                  | 48.47                                       | -5.49                                  | 13.70                                                  | 0.42                                   |       |
| 2024                                | 4.84                                       | 25,593                                                       | 46.94                                               | 2.72                                   | 20.98                                                        | 5.79                                   | 63.31                                       | 8.71                                   | 50.21                                       | 11.42                                  | 13.28                                                  | 2.54                                   |       |
| 2025f                               | 4.45                                       | 27,361                                                       | 44.97                                               | 0.85                                   | 21.93                                                        | 9.89                                   | 70.81                                       | 23.74                                  | 55.06                                       | 24.54                                  | 13.00                                                  | 2.33                                   |       |
| 2026f                               | 2.81                                       | 28,591                                                       | 44.65                                               | 2.19                                   | 21.65                                                        | 1.75                                   | 67.29                                       | 2.01                                   | 51.51                                       | 1.91                                   | 12.95                                                  | 2.76                                   |       |
| 2022                                | 1                                          | 3.85                                                         | 5,648                                               | 45.26                                  | 1.11                                                         | 23.99                                  | 10.65                                       | 65.44                                  | 9.89                                        | 51.49                                  | 9.65                                                   | 13.45                                  | 0.44  |
|                                     | 2                                          | 3.51                                                         | 5,558                                               | 44.45                                  | 3.38                                                         | 24.05                                  | 11.04                                       | 71.73                                  | 6.20                                        | 59.77                                  | 11.75                                                  | 13.50                                  | 7.88  |
|                                     | 3                                          | 4.06                                                         | 5,719                                               | 46.09                                  | 7.80                                                         | 23.27                                  | 4.56                                        | 68.85                                  | 2.31                                        | 56.16                                  | 0.52                                                   | 13.41                                  | 3.87  |
|                                     | 4                                          | -0.43                                                        | 5,896                                               | 47.49                                  | 3.96                                                         | 23.78                                  | 6.16                                        | 63.73                                  | -6.30                                       | 53.44                                  | -0.42                                                  | 15.28                                  | 7.88  |
| 2023                                | 1                                          | -3.47                                                        | 5,489                                               | 50.40                                  | 6.14                                                         | 24.79                                  | -3.18                                       | 59.97                                  | -11.81                                      | 52.59                                  | -4.33                                                  | 14.52                                  | 3.31  |
|                                     | 2                                          | 1.47                                                         | 5,711                                               | 49.45                                  | 12.76                                                        | 21.45                                  | -10.28                                      | 61.47                                  | -7.67                                       | 49.12                                  | -9.63                                                  | 13.23                                  | -0.21 |
|                                     | 3                                          | 1.55                                                         | 6,016                                               | 48.48                                  | 9.13                                                         | 19.84                                  | -12.06                                      | 64.06                                  | -0.21                                       | 48.04                                  | -2.61                                                  | 12.82                                  | -0.43 |
|                                     | 4                                          | 4.73                                                         | 6,381                                               | 46.62                                  | 4.07                                                         | 18.62                                  | -16.29                                      | 60.83                                  | 3.69                                        | 44.75                                  | -5.13                                                  | 14.24                                  | -0.47 |
| 2024                                | 1                                          | 6.64                                                         | 6,112                                               | 47.94                                  | 4.04                                                         | 21.40                                  | -5.84                                       | 60.74                                  | 9.44                                        | 47.37                                  | 1.89                                                   | 13.54                                  | 1.56  |
|                                     | 2                                          | 4.89                                                         | 6,233                                               | 47.51                                  | 2.94                                                         | 21.46                                  | 7.00                                        | 63.39                                  | 7.65                                        | 51.67                                  | 11.51                                                  | 12.71                                  | 2.03  |
|                                     | 3                                          | 4.21                                                         | 6,437                                               | 47.09                                  | 1.84                                                         | 20.26                                  | 6.52                                        | 66.51                                  | 8.88                                        | 52.30                                  | 13.88                                                  | 12.81                                  | 4.03  |
|                                     | 4                                          | 3.82                                                         | 6,810                                               | 45.37                                  | 2.12                                                         | 20.85                                  | 16.97                                       | 62.53                                  | 8.89                                        | 49.46                                  | 18.32                                                  | 13.99                                  | 2.43  |
| 2025                                | 1r                                         | 5.45                                                         | 6,641                                               | 45.63                                  | 1.32                                                         | 24.46                                  | 21.16                                       | 69.02                                  | 19.38                                       | 55.11                                  | 23.71                                                  | 12.78                                  | 0.52  |
|                                     | 2p                                         | 8.01                                                         | 6,856                                               | 44.03                                  | 0.49                                                         | 22.83                                  | 15.40                                       | 74.71                                  | 35.02                                       | 57.65                                  | 31.29                                                  | 12.23                                  | 2.85  |
|                                     | 3f                                         | 2.91                                                         | 6,802                                               | 45.48                                  | 0.63                                                         | 20.38                                  | 4.90                                        | 73.48                                  | 24.20                                       | 56.34                                  | 25.83                                                  | 12.63                                  | 1.75  |
|                                     | 4f                                         | 1.72                                                         | 7,062                                               | 44.78                                  | 0.96                                                         | 20.15                                  | -1.10                                       | 66.13                                  | 16.65                                       | 51.27                                  | 17.62                                                  | 14.33                                  | 3.84  |
| 2026                                | 1f                                         | 2.39                                                         | 6,852                                               | 45.55                                  | 1.63                                                         | 23.45                                  | -2.03                                       | 64.67                                  | 4.96                                        | 50.46                                  | 4.06                                                   | 13.13                                  | 4.21  |
|                                     | 2f                                         | 0.46                                                         | 7,024                                               | 44.72                                  | 2.37                                                         | 22.55                                  | -0.25                                       | 67.87                                  | -4.10                                       | 52.20                                  | -2.47                                                  | 12.25                                  | 1.99  |
|                                     | 3f                                         | 3.52                                                         | 7,163                                               | 44.89                                  | 2.27                                                         | 20.97                                  | 6.52                                        | 70.47                                  | 1.38                                        | 53.65                                  | 1.45                                                   | 12.47                                  | 2.66  |
|                                     | 4f                                         | 4.82                                                         | 7,553                                               | 43.55                                  | 2.49                                                         | 19.82                                  | 3.61                                        | 66.10                                  | 6.60                                        | 49.79                                  | 5.08                                                   | 13.90                                  | 2.39  |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2025年8月15日。

註：1. 以上所列為主計總處發布資料，本院經濟預測列於本刊第1頁「臺灣經濟預測」。

2. 2014年11月起主計總處由定基法改以連鎖法衡量經濟成長率。

3. 歷年資料已依5年修正結果追溯修正。

4. GDP(%)：按名目金額計算分配比。

5. (r)表修正數，(p)表初步統計數，(f)表預測數，(a)表概估統計。

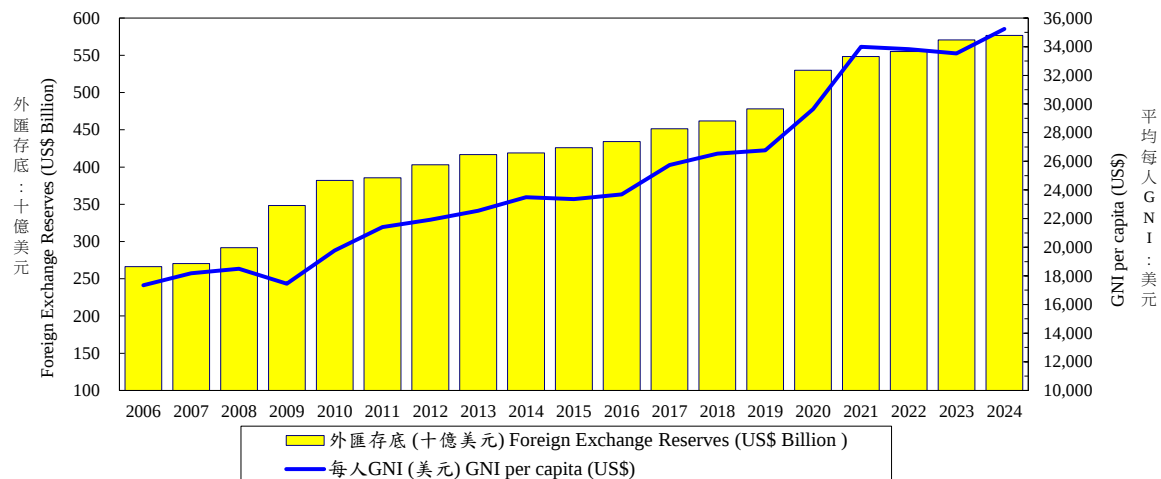
Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C.

表一：主要總體經濟指標 (2/2)

Table 1.2 Key Macroeconomic Indicators

外匯存底及平均每人GNI

Foreign Exchange Reserves &amp; GNI Per Capita



| 年與季<br>Year & Quarter | 公營事業固定投資<br>Fixed Capital Formation: Private Enterprises |                               | 政府固定投資<br>Fixed Capital Formation: General Government |                               | 存貨變動<br>Changes in Inventories |                                                                        | 國外要素所得淨額<br>Net Factor Income from the Rest of the World |                                                                        | 平均每人<br>GNI (美元)<br>GNI per capita (US\$) | 外匯存底<br>(十億美元)<br>Foreign Exchange Reserves (US\$ Billion) |
|-----------------------|----------------------------------------------------------|-------------------------------|-------------------------------------------------------|-------------------------------|--------------------------------|------------------------------------------------------------------------|----------------------------------------------------------|------------------------------------------------------------------------|-------------------------------------------|------------------------------------------------------------|
|                       | 占GDP<br>比重<br>% of GDP (%)                               | 年增率<br>Annual Growth Rate (%) | 占GDP<br>比重<br>% of GDP (%)                            | 年增率<br>Annual Growth Rate (%) | 占GDP<br>比重<br>% of GDP (%)     | 新台幣百萬<br>(以2021年為參<br>考年之連鎖值)<br>NT\$ Million (Chained (2021) Dollars) | 占GDP<br>比重<br>% of GDP (%)                               | 新台幣百萬<br>(以2021年為參<br>考年之連鎖值)<br>NT\$ Million (Chained (2021) Dollars) |                                           |                                                            |
| 2020                  | 1.39                                                     | 28.50                         | 2.97                                                  | 4.47                          | -0.14                          | 22,861                                                                 | 3.29                                                     | 671,321                                                                | 29,649                                    | 529.9                                                      |
| 2021                  | 1.36                                                     | 5.45                          | 2.64                                                  | -9.17                         | 1.11                           | 242,725                                                                | 2.64                                                     | 575,592                                                                | 33,987                                    | 548.4                                                      |
| 2022                  | 1.51                                                     | 12.54                         | 2.79                                                  | 4.59                          | -0.05                          | -5,319                                                                 | 3.05                                                     | 675,624                                                                | 33,828                                    | 554.9                                                      |
| 2023                  | 1.64                                                     | 9.68                          | 2.94                                                  | 5.89                          | -1.12                          | -155,914                                                               | 3.34                                                     | 747,424                                                                | 33,525                                    | 570.6                                                      |
| 2024                  | 1.66                                                     | 8.96                          | 3.03                                                  | 9.66                          | 1.02                           | 248,045                                                                | 3.52                                                     | 835,715                                                                | 35,241                                    | 576.7                                                      |
| 2025f                 | 1.70                                                     | 8.49                          | 3.01                                                  | 4.54                          | -0.35                          | -87,781                                                                | --                                                       | --                                                                     | 39,106                                    | --                                                         |
| 2026f                 | 1.57                                                     | -3.78                         | 3.04                                                  | 4.21                          | 0.36                           | 84,686                                                                 | --                                                       | --                                                                     | 42,072                                    | --                                                         |
| 2022 1                | 0.95                                                     | 6.44                          | 2.10                                                  | 6.14                          | 0.29                           | 14,994                                                                 | 3.57                                                     | 198,047                                                                | 8,917                                     | 548.8                                                      |
| 2022 2                | 1.50                                                     | 35.53                         | 2.63                                                  | 3.21                          | 1.90                           | 94,259                                                                 | 3.31                                                     | 178,412                                                                | 8,354                                     | 549.0                                                      |
| 2022 3                | 1.55                                                     | 26.72                         | 2.72                                                  | 4.79                          | 0.28                           | 27,549                                                                 | 0.98                                                     | 53,922                                                                 | 8,154                                     | 541.1                                                      |
| 2022 4                | 2.01                                                     | -4.56                         | 3.68                                                  | 4.55                          | -2.53                          | -142,121                                                               | 4.31                                                     | 245,243                                                                | 8,403                                     | 554.9                                                      |
| 2023 1                | 1.23                                                     | 20.99                         | 2.30                                                  | 1.78                          | -0.62                          | -14,332                                                                | 5.52                                                     | 290,383                                                                | 8,189                                     | 560.3                                                      |
| 2023 2                | 1.64                                                     | 9.48                          | 2.84                                                  | 7.88                          | -0.97                          | -21,470                                                                | 2.58                                                     | 139,851                                                                | 8,180                                     | 564.8                                                      |
| 2023 3                | 1.41                                                     | -6.52                         | 2.79                                                  | 5.46                          | -1.36                          | -42,071                                                                | 1.88                                                     | 106,598                                                                | 8,281                                     | 564.0                                                      |
| 2023 4                | 2.19                                                     | 16.72                         | 3.72                                                  | 7.13                          | -1.47                          | -78,041                                                                | 3.52                                                     | 210,592                                                                | 8,875                                     | 570.6                                                      |
| 2024 1                | 1.25                                                     | 13.14                         | 2.31                                                  | 10.22                         | 0.18                           | 13,039                                                                 | 4.36                                                     | 249,264                                                                | 8,660                                     | 568.1                                                      |
| 2024 2                | 1.65                                                     | 8.44                          | 2.79                                                  | 5.40                          | 2.15                           | 112,851                                                                | 3.20                                                     | 185,592                                                                | 8,492                                     | 573.3                                                      |
| 2024 3                | 1.53                                                     | 14.42                         | 2.87                                                  | 7.95                          | 1.22                           | 92,316                                                                 | 1.07                                                     | 63,427                                                                 | 8,605                                     | 577.9                                                      |
| 2024 4                | 2.16                                                     | 4.00                          | 4.03                                                  | 13.53                         | 0.53                           | 29,839                                                                 | 5.39                                                     | 337,432                                                                | 9,484                                     | 576.7                                                      |
| 2025 1r               | 1.22                                                     | 3.34                          | 2.21                                                  | 1.70                          | -0.19                          | -15,697                                                                | 3.45                                                     | 209,637                                                                | 8,931                                     | 578.0                                                      |
| 2025 2p               | 1.56                                                     | 3.37                          | 2.77                                                  | 7.41                          | -0.48                          | -29,080                                                                | 2.71                                                     | 169,832                                                                | 9,771                                     | 598.4                                                      |
| 2025 3f               | 1.60                                                     | 10.22                         | 2.97                                                  | 7.67                          | -0.21                          | -11,872                                                                | --                                                       | --                                                                     | 9,880                                     | --                                                         |
| 2025 4f               | 2.37                                                     | 13.64                         | 4.03                                                  | 2.07                          | -0.53                          | -31,132                                                                | --                                                       | --                                                                     | 10,524                                    | --                                                         |
| 2026 1f               | 1.14                                                     | -3.11                         | 2.27                                                  | 5.23                          | 0.24                           | 13,348                                                                 | --                                                       | --                                                                     | 10,132                                    | --                                                         |
| 2026 2f               | 1.52                                                     | -0.31                         | 2.86                                                  | 4.09                          | 0.44                           | 25,495                                                                 | --                                                       | --                                                                     | 10,323                                    | --                                                         |
| 2026 3f               | 1.44                                                     | -6.26                         | 2.95                                                  | 2.81                          | 0.47                           | 28,348                                                                 | --                                                       | --                                                                     | 10,358                                    | --                                                         |
| 2026 4f               | 2.13                                                     | -4.72                         | 4.01                                                  | 4.76                          | 0.28                           | 17,495                                                                 | --                                                       | --                                                                     | 11,259                                    | --                                                         |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2025年8月16日。

註：1. 以上所列為主計總處發佈資料，本院經濟預測列於本刊第1頁「臺灣經濟預測」。

2. 2014年11月起主計總處由定基法改以連鎖法衡量經濟成長率。

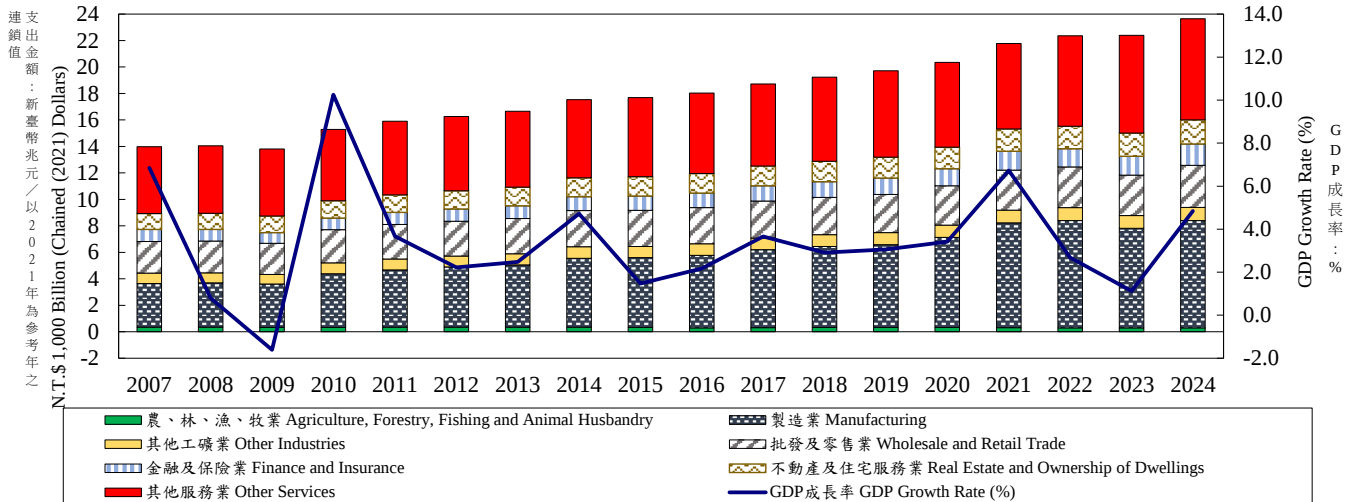
3. 歷年資料已依5年修正結果追溯修正。

4. GDP(%)：按名目金額計算分配比。

5. (r)表修正數，(p)表初步統計數，(f)表預測數，(a)表概估統計。

Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C.; Central Bank of Republic of China (Taiwan).

表二：各業產值概況 (1/2)

Table 2.1 Gross Domestic Product by Kind of Activity  
GDP各產業產值及GDP成長率  
Gross Domestic Product & GDP Growth Rate

| 年與季<br>Year &<br>Quarter | 國內<br>生產毛額<br>GDP<br>(新臺幣<br>十億元)<br>(以2021年<br>為參考年之<br>連鎖值)<br>GDP<br>NT\$ Billion<br>(Chained<br>(2021)<br>Dollars) | GDP<br>成長率<br>GDP<br>Growth<br>Rate<br>(%) | 部門別<br>Sector                                                                |                                        |                                  |                                        |                                         |                                        |                                  |                                        |                                               |                                        |                                                               |                                        |                                  |                                        |
|--------------------------|------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|------------------------------------------------------------------------------|----------------------------------------|----------------------------------|----------------------------------------|-----------------------------------------|----------------------------------------|----------------------------------|----------------------------------------|-----------------------------------------------|----------------------------------------|---------------------------------------------------------------|----------------------------------------|----------------------------------|----------------------------------------|
|                          |                                                                                                                        |                                            | 農、林、漁、<br>牧業<br>Agriculture,<br>Forestry, Fishing<br>and Animal<br>Husbandry |                                        | 工業<br>Industries                 |                                        |                                         |                                        |                                  |                                        |                                               |                                        |                                                               |                                        |                                  |                                        |
|                          |                                                                                                                        |                                            |                                                                              |                                        | 合計<br>Total                      |                                        | 礦業及土石採<br>取業<br>Mining and<br>Quarrying |                                        | 製造業<br>Manufacturing             |                                        | 電力及燃氣供<br>應業<br>Electricity and<br>Gas Supply |                                        | 用水供應及污<br>染整治業<br>Water Supply<br>and Remediation<br>Services |                                        | 營建工程業<br>Construction            |                                        |
|                          |                                                                                                                        |                                            |                                                                              |                                        |                                  |                                        |                                         |                                        |                                  |                                        |                                               |                                        |                                                               |                                        |                                  |                                        |
|                          |                                                                                                                        |                                            | 占GDP<br>比重<br>% of<br>GDP<br>(%)                                             | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)        | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)              | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                              | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) |
| 2015                     | 17,565                                                                                                                 | 1.47                                       | 1.76                                                                         | -7.72                                  | 36.29                            | 0.90                                   | 0.08                                    | -7.11                                  | 31.42                            | 1.34                                   | 1.78                                          | -3.54                                  | 0.54                                                          | -2.98                                  | 2.47                             | -0.76                                  |
| 2016                     | 17,945                                                                                                                 | 2.17                                       | 1.87                                                                         | -9.65                                  | 36.87                            | 3.74                                   | 0.06                                    | -10.33                                 | 32.22                            | 4.04                                   | 1.69                                          | 6.44                                   | 0.56                                                          | 1.39                                   | 2.34                             | -1.17                                  |
| 2017                     | 18,602                                                                                                                 | 3.66                                       | 1.83                                                                         | 8.55                                   | 37.23                            | 4.75                                   | 0.06                                    | 1.17                                   | 32.97                            | 7.37                                   | 1.33                                          | -0.05                                  | 0.58                                                          | 2.07                                   | 2.30                             | -1.46                                  |
| 2018                     | 19,143                                                                                                                 | 2.91                                       | 1.70                                                                         | 4.76                                   | 37.12                            | 2.55                                   | 0.06                                    | 8.52                                   | 33.02                            | 3.82                                   | 1.10                                          | 0.11                                   | 0.57                                                          | 2.77                                   | 2.36                             | 1.23                                   |
| 2019                     | 19,727                                                                                                                 | 3.06                                       | 1.70                                                                         | -0.66                                  | 36.63                            | 1.41                                   | 0.06                                    | 1.47                                   | 32.23                            | 2.16                                   | 1.15                                          | 0.14                                   | 0.57                                                          | 1.90                                   | 2.62                             | 4.41                                   |
| 2020                     | 20,402                                                                                                                 | 3.42                                       | 1.60                                                                         | -1.22                                  | 39.01                            | 8.15                                   | 0.06                                    | 0.50                                   | 34.12                            | 8.89                                   | 1.46                                          | -1.72                                  | 0.55                                                          | 2.81                                   | 2.81                             | 4.71                                   |
| 2021                     | 21,773                                                                                                                 | 6.72                                       | 1.45                                                                         | -4.14                                  | 40.78                            | 14.85                                  | 0.05                                    | 3.63                                   | 36.37                            | 16.51                                  | 0.95                                          | 1.62                                   | 0.52                                                          | -1.12                                  | 2.89                             | 5.00                                   |
| 2022                     | 22,358                                                                                                                 | 2.68                                       | 1.41                                                                         | -4.24                                  | 39.55                            | 2.26                                   | 0.05                                    | 4.99                                   | 36.63                            | 2.26                                   | -0.73                                         | 3.86                                   | 0.52                                                          | 7.31                                   | 3.08                             | 0.73                                   |
| 2023                     | 22,608                                                                                                                 | 1.12                                       | 1.51                                                                         | -0.76                                  | 38.58                            | -6.62                                  | 0.05                                    | -4.63                                  | 34.67                            | -7.20                                  | 0.09                                          | 0.44                                   | 0.51                                                          | 8.95                                   | 3.26                             | -0.76                                  |
| 2024                     | 23,702                                                                                                                 | 4.84                                       | 1.47                                                                         | -0.49                                  | 39.78                            | 7.21                                   | 0.05                                    | 0.49                                   | 35.23                            | 7.75                                   | 0.92                                          | 1.50                                   | 0.48                                                          | 4.27                                   | 3.11                             | 2.17                                   |
| 2025f                    | 24,756                                                                                                                 | 4.45                                       | --                                                                           | --                                     | --                               | --                                     | --                                      | --                                     | --                               | --                                     | --                                            | --                                     | --                                                            | --                                     | --                               | --                                     |
| 2022 1                   | 5,478                                                                                                                  | 3.85                                       | 1.06                                                                         | -1.20                                  | 39.49                            | 7.83                                   | 0.05                                    | 4.36                                   | 35.85                            | 7.83                                   | 0.06                                          | 1.14                                   | 0.47                                                          | 6.88                                   | 3.06                             | 9.07                                   |
| 2022 2                   | 5,439                                                                                                                  | 3.51                                       | 1.61                                                                         | -3.83                                  | 40.16                            | 4.04                                   | 0.05                                    | 2.88                                   | 37.36                            | 3.64                                   | -1.03                                         | 5.26                                   | 0.59                                                          | 7.46                                   | 3.20                             | 7.37                                   |
| 2022 3                   | 5,680                                                                                                                  | 4.06                                       | 1.39                                                                         | -5.26                                  | 41.22                            | 2.18                                   | 0.05                                    | 9.22                                   | 38.33                            | 2.56                                   | -0.78                                         | 7.84                                   | 0.55                                                          | 6.16                                   | 3.07                             | -5.02                                  |
| 2022 4                   | 5,762                                                                                                                  | -0.43                                      | 1.59                                                                         | -6.38                                  | 37.35                            | -4.32                                  | 0.06                                    | 3.98                                   | 35.01                            | -4.22                                  | -1.18                                         | 0.73                                   | 0.48                                                          | 8.73                                   | 2.99                             | -9.77                                  |
| 2023 1                   | 5,288                                                                                                                  | -3.47                                      | 1.23                                                                         | -3.73                                  | 36.75                            | -11.41                                 | 0.05                                    | -2.22                                  | 33.30                            | -12.85                                 | -0.63                                         | 1.55                                   | 0.48                                                          | 7.07                                   | 3.54                             | -1.38                                  |
| 2023 2                   | 5,519                                                                                                                  | 1.47                                       | 1.82                                                                         | 3.78                                   | 38.60                            | -8.32                                  | 0.05                                    | -3.93                                  | 34.50                            | -8.96                                  | 0.07                                          | 0.44                                   | 0.59                                                          | 11.97                                  | 3.39                             | -3.96                                  |
| 2023 3                   | 5,768                                                                                                                  | 1.55                                       | 1.43                                                                         | 0.40                                   | 41.32                            | -5.94                                  | 0.04                                    | -7.74                                  | 36.97                            | -5.95                                  | 0.70                                          | -0.08                                  | 0.53                                                          | 9.45                                   | 3.07                             | -2.74                                  |
| 2023 4                   | 6,034                                                                                                                  | 4.73                                       | 1.56                                                                         | -4.84                                  | 37.53                            | -0.81                                  | 0.06                                    | -4.55                                  | 33.79                            | -1.19                                  | 0.15                                          | 0.03                                   | 0.45                                                          | 7.05                                   | 3.08                             | 6.91                                   |
| 2024 1                   | 5,639                                                                                                                  | 6.64                                       | 1.26                                                                         | 4.79                                   | 38.07                            | 5.50                                   | 0.06                                    | 6.40                                   | 33.78                            | 5.95                                   | 0.34                                          | 2.91                                   | 0.44                                                          | 5.20                                   | 3.45                             | 1.39                                   |
| 2024 2                   | 5,788                                                                                                                  | 4.89                                       | 1.65                                                                         | -2.68                                  | 40.74                            | 9.33                                   | 0.05                                    | -4.68                                  | 35.99                            | 10.08                                  | 0.98                                          | 2.39                                   | 0.53                                                          | 4.31                                   | 3.19                             | 2.79                                   |
| 2024 3                   | 6,010                                                                                                                  | 4.21                                       | 1.37                                                                         | -2.24                                  | 42.01                            | 7.87                                   | 0.04                                    | 0.18                                   | 37.04                            | 8.28                                   | 1.49                                          | 0.20                                   | 0.51                                                          | 4.57                                   | 2.92                             | 2.84                                   |
| 2024 4                   | 6,264                                                                                                                  | 3.82                                       | 1.59                                                                         | -0.60                                  | 38.22                            | 6.04                                   | 0.05                                    | 0.36                                   | 34.02                            | 6.61                                   | 0.81                                          | 0.83                                   | 0.42                                                          | 3.15                                   | 2.91                             | 1.65                                   |
| 2025 1r                  | 5,946                                                                                                                  | 5.45                                       | 1.38                                                                         | -2.56                                  | 40.08                            | 9.38                                   | 0.05                                    | -3.92                                  | 35.34                            | 10.18                                  | 0.86                                          | -0.33                                  | 0.40                                                          | 3.78                                   | 3.43                             | 5.40                                   |
| 2025 2p                  | 6,252                                                                                                                  | 8.01                                       | 1.80                                                                         | 1.55                                   | 43.82                            | 15.73                                  | 0.05                                    | 17.05                                  | 38.92                            | 17.24                                  | 1.09                                          | 0.17                                   | 0.47                                                          | 2.01                                   | 3.29                             | 6.50                                   |
| 2025 3f                  | 6,186                                                                                                                  | 2.91                                       | --                                                                           | --                                     | --                               | --                                     | --                                      | --                                     | --                               | --                                     | --                                            | --                                     | --                                                            | --                                     | --                               | --                                     |
| 2025 4f                  | 6,372                                                                                                                  | 1.72                                       | --                                                                           | --                                     | --                               | --                                     | --                                      | --                                     | --                               | --                                     | --                                            | --                                     | --                                                            | --                                     | --                               | --                                     |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2025年8月15日。

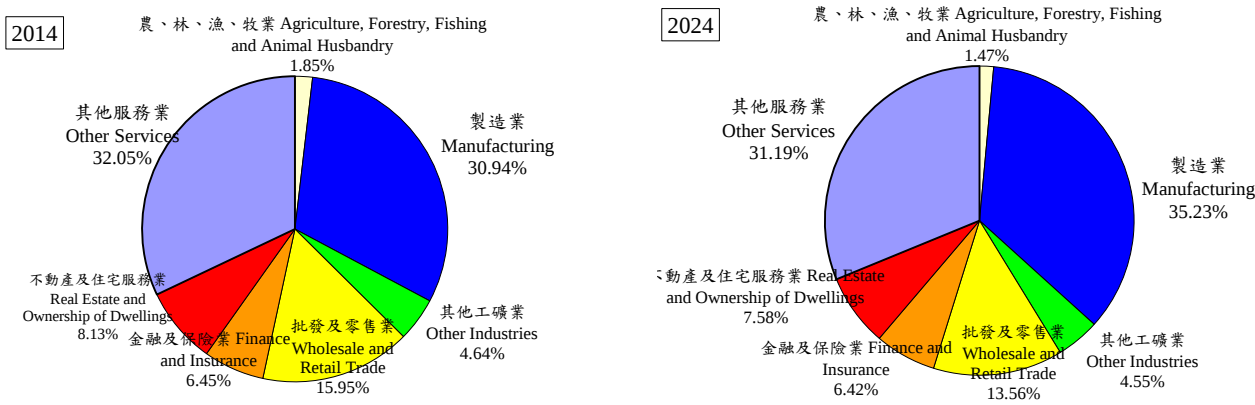
註：1. 以上所列為政府發佈資料，本院對GDP的預測列於本刊第一部份臺灣總體經濟預測。

2. 歷年各季資料均已依5年修正結果追溯修正。

3. GDP(%)：僅按名目金額計算分配比。

Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C..

表二：各業產值概況 (2/2)  
Table 2.2 Gross Domestic Product by Kind of Activity  
2014 vs. 2024



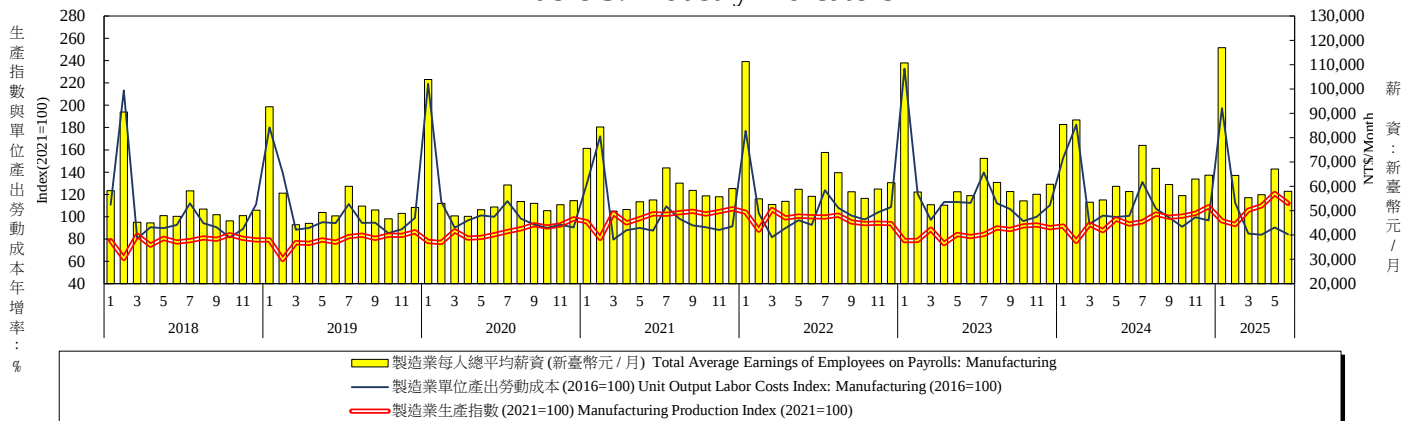
| 年與季<br>Year &<br>Quarter | 部門別<br>Sector                    |                                        |                                                        |                                        |                                             |                                        |                                                               |                                        |                                    |                                        |                                                               |                                        |                                                                                                      |                                        |                                  |                                        |       |
|--------------------------|----------------------------------|----------------------------------------|--------------------------------------------------------|----------------------------------------|---------------------------------------------|----------------------------------------|---------------------------------------------------------------|----------------------------------------|------------------------------------|----------------------------------------|---------------------------------------------------------------|----------------------------------------|------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------|----------------------------------------|-------|
|                          | 服務業<br>Services                  |                                        |                                                        |                                        |                                             |                                        |                                                               |                                        |                                    |                                        |                                                               |                                        |                                                                                                      |                                        |                                  |                                        |       |
|                          | 合計<br>Sub-Total                  |                                        | 批發及零售業<br>Real Estate and<br>Ownership of<br>Dwellings |                                        | 運輸及<br>倉儲業<br>Transportation<br>and Storage |                                        | 出版、影音製<br>作、傳播及資通<br>訊服務業<br>Information and<br>Communication |                                        | 金融及保險業<br>Finance and<br>Insurance |                                        | 不動產及住宅服<br>務業<br>Real Estate and<br>Ownership of<br>Dwellings |                                        | 公共行政<br>及國防；強制性<br>社會安全<br>Public<br>Administration<br>and Defence;<br>Compulsory<br>Social Security |                                        | 其他<br>Other Services             |                                        |       |
|                          |                                  |                                        |                                                        |                                        |                                             |                                        |                                                               |                                        |                                    |                                        |                                                               |                                        |                                                                                                      |                                        |                                  |                                        |       |
|                          | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                       | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)            | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                              | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)   | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                              | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                                                                     | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) |       |
| 2016                     | 61.27                            | 1.33                                   | 15.25                                                  | 0.21                                   | 2.91                                        | 2.83                                   | 3.13                                                          | 6.06                                   | 6.41                               | 2.27                                   | 7.97                                                          | 0.98                                   | 5.98                                                                                                 | -0.03                                  | 19.61                            | 1.49                                   |       |
| 2017                     | 60.94                            | 2.21                                   | 15.08                                                  | 2.14                                   | 3.00                                        | 5.54                                   | 3.07                                                          | 3.59                                   | 6.49                               | 4.62                                   | 7.98                                                          | 1.76                                   | 5.83                                                                                                 | 0.50                                   | 19.48                            | 1.45                                   |       |
| 2018                     | 61.18                            | 2.21                                   | 14.88                                                  | 0.96                                   | 2.92                                        | 4.56                                   | 3.07                                                          | 5.47                                   | 6.59                               | 3.19                                   | 8.12                                                          | 2.61                                   | 5.83                                                                                                 | 0.82                                   | 19.78                            | 2.22                                   |       |
| 2019                     | 61.67                            | 2.83                                   | 14.72                                                  | 2.40                                   | 2.93                                        | 0.85                                   | 3.15                                                          | 6.98                                   | 6.65                               | 3.22                                   | 8.30                                                          | 3.29                                   | 5.85                                                                                                 | 1.77                                   | 20.05                            | 2.81                                   |       |
| 2020                     | 59.39                            | 0.49                                   | 14.10                                                  | 2.59                                   | 2.70                                        | -20.56                                 | 3.09                                                          | 4.61                                   | 6.55                               | 5.07                                   | 8.27                                                          | 3.03                                   | 5.74                                                                                                 | 1.67                                   | 18.93                            | -1.54                                  |       |
| 2021                     | 57.77                            | 2.28                                   | 13.85                                                  | 1.76                                   | 3.70                                        | -6.60                                  | 3.08                                                          | 10.69                                  | 6.55                               | 10.18                                  | 7.72                                                          | 2.73                                   | 5.44                                                                                                 | 0.88                                   | 17.43                            | 0.06                                   |       |
| 2022                     | 59.04                            | 3.23                                   | 14.39                                                  | 1.71                                   | 3.81                                        | 6.36                                   | 3.23                                                          | 7.40                                   | 6.17                               | -4.05                                  | 7.62                                                          | 1.39                                   | 5.42                                                                                                 | 0.52                                   | 18.40                            | 7.44                                   |       |
| 2023                     | 59.91                            | 4.89                                   | 14.18                                                  | -0.64                                  | 3.16                                        | 36.62                                  | 3.34                                                          | 2.60                                   | 6.20                               | 4.45                                   | 7.83                                                          | 2.52                                   | 5.45                                                                                                 | 0.42                                   | 19.75                            | 5.48                                   |       |
| 2024                     | 58.75                            | 4.72                                   | 13.56                                                  | 4.45                                   | 3.65                                        | 5.84                                   | 3.21                                                          | 3.53                                   | 6.42                               | 13.53                                  | 7.58                                                          | 3.64                                   | 5.20                                                                                                 | 1.07                                   | 19.13                            | 3.61                                   |       |
| 2021                     | 1                                | 59.25                                  | 4.89                                                   | 13.72                                  | 8.65                                        | 3.38                                   | -9.53                                                         | 3.05                                   | 9.95                               | 6.44                                   | 8.53                                                          | 7.76                                   | 4.57                                                                                                 | 6.54                                   | 0.63                             | 18.36                                  | 3.51  |
|                          | 2                                | 56.32                                  | 3.52                                                   | 13.32                                  | 3.96                                        | 3.05                                   | 2.74                                                          | 2.94                                   | 9.69                               | 7.10                                   | 11.36                                                         | 7.76                                   | 2.67                                                                                                 | 5.40                                   | 1.06                             | 16.75                                  | 0.54  |
|                          | 3                                | 55.79                                  | -1.44                                                  | 13.32                                  | -4.21                                       | 3.78                                   | -15.25                                                        | 3.06                                   | 12.62                              | 6.59                                   | 9.43                                                          | 7.32                                   | 1.34                                                                                                 | 5.04                                   | 0.73                             | 16.67                                  | -5.30 |
|                          | 4                                | 59.62                                  | 2.35                                                   | 14.94                                  | -0.76                                       | 4.52                                   | -3.18                                                         | 3.27                                   | 10.39                              | 6.11                                   | 11.31                                                         | 8.02                                   | 2.41                                                                                                 | 4.84                                   | 1.12                             | 17.92                                  | 1.81  |
| 2022                     | 1                                | 59.45                                  | 3.01                                                   | 14.10                                  | 3.75                                        | 4.45                                   | -2.33                                                         | 3.03                                   | 6.25                               | 6.16                                   | 2.13                                                          | 7.43                                   | 2.12                                                                                                 | 6.26                                   | 0.12                             | 18.01                                  | 4.06  |
|                          | 2                                | 58.23                                  | 3.83                                                   | 14.19                                  | 3.98                                        | 3.76                                   | 1.35                                                          | 3.08                                   | 8.70                               | 6.73                                   | -3.74                                                         | 7.59                                   | 2.02                                                                                                 | 5.35                                   | 0.46                             | 17.53                                  | 8.56  |
|                          | 3                                | 57.39                                  | 4.81                                                   | 13.79                                  | 1.96                                        | 3.85                                   | 16.32                                                         | 3.19                                   | 6.44                               | 6.11                                   | -6.34                                                         | 7.18                                   | 1.31                                                                                                 | 5.01                                   | 0.59                             | 18.27                                  | 12.23 |
|                          | 4                                | 61.06                                  | 1.47                                                   | 15.47                                  | -2.36                                       | 3.20                                   | 10.85                                                         | 3.61                                   | 8.18                               | 5.68                                   | -7.89                                                         | 8.28                                   | 0.26                                                                                                 | 5.09                                   | 0.93                             | 19.74                                  | 5.21  |
| 2023                     | 1                                | 62.02                                  | 1.56                                                   | 14.27                                  | -6.69                                       | 3.41                                   | 34.53                                                         | 3.29                                   | 2.18                               | 6.24                                   | -2.41                                                         | 7.81                                   | -0.83                                                                                                | 6.69                                   | 0.05                             | 20.31                                  | 4.47  |
|                          | 2                                | 59.58                                  | 5.75                                                   | 14.07                                  | 0.85                                        | 3.11                                   | 45.32                                                         | 3.22                                   | 2.50                               | 6.63                                   | 1.73                                                          | 7.68                                   | 0.21                                                                                                 | 5.40                                   | 0.50                             | 19.47                                  | 7.61  |
|                          | 3                                | 57.26                                  | 5.67                                                   | 13.39                                  | 0.59                                        | 3.03                                   | 37.61                                                         | 3.20                                   | 1.51                               | 6.10                                   | 8.25                                                          | 7.37                                   | 4.36                                                                                                 | 4.93                                   | 0.38                             | 19.25                                  | 4.90  |
|                          | 4                                | 60.92                                  | 6.50                                                   | 14.98                                  | 3.05                                        | 3.12                                   | 30.20                                                         | 3.62                                   | 3.99                               | 5.86                                   | 10.75                                                         | 8.43                                   | 5.98                                                                                                 | 4.89                                   | 0.77                             | 20.01                                  | 5.06  |
| 2024                     | 1                                | 60.68                                  | 6.38                                                   | 13.60                                  | 5.40                                        | 3.51                                   | 12.52                                                         | 3.21                                   | 4.76                               | 6.49                                   | 17.09                                                         | 7.65                                   | 5.42                                                                                                 | 6.33                                   | 0.97                             | 19.89                                  | 4.83  |
|                          | 2                                | 57.61                                  | 5.16                                                   | 13.40                                  | 5.30                                        | 3.40                                   | 9.01                                                          | 3.02                                   | 2.90                               | 6.71                                   | 13.68                                                         | 7.45                                   | 4.99                                                                                                 | 5.09                                   | 1.06                             | 18.54                                  | 3.52  |
|                          | 3                                | 56.62                                  | 4.21                                                   | 12.90                                  | 4.56                                        | 3.82                                   | 1.66                                                          | 3.11                                   | 4.10                               | 6.31                                   | 11.81                                                         | 7.15                                   | 3.39                                                                                                 | 4.73                                   | 1.05                             | 18.61                                  | 3.25  |
|                          | 4                                | 60.19                                  | 3.30                                                   | 14.34                                  | 2.75                                        | 3.85                                   | 0.92                                                          | 3.50                                   | 2.54                               | 6.17                                   | 11.84                                                         | 8.05                                   | 1.23                                                                                                 | 4.74                                   | 1.21                             | 19.53                                  | 2.94  |
| 2025                     | 1r                               | 58.54                                  | 2.49                                                   | 13.14                                  | 3.32                                        | 3.50                                   | 0.65                                                          | 3.08                                   | 2.97                               | 6.54                                   | 6.43                                                          | 7.15                                   | -0.75                                                                                                | 6.04                                   | 0.87                             | 19.09                                  | 2.58  |
|                          | 2p                               | 54.39                                  | 3.06                                                   | 12.59                                  | 6.07                                        | 2.95                                   | 1.28                                                          | 2.88                                   | 4.32                               | 6.56                                   | 1.13                                                          | 6.83                                   | -0.69                                                                                                | 4.87                                   | 0.95                             | 17.71                                  | 3.73  |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2025年8月15日。

註：1. 其他包含住宿及餐飲業、專業、科學及技術服務業、支援服務業、教育業、醫療保健及社會工作服務業、藝術、娛樂及休閒服務業、其他服務業、進口稅及加值型營業稅。  
2. 2024年第2季(含)以前歷年各季資料均已依5年修正結果追溯修正。  
3. 2014年11月起主計總處由定基法改以連鎖法衡量經濟成長率。  
4. GDP(%)：僅按名目金額計算分配比。

Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C..

表三：生產概況  
Table 3. Industry Indicators



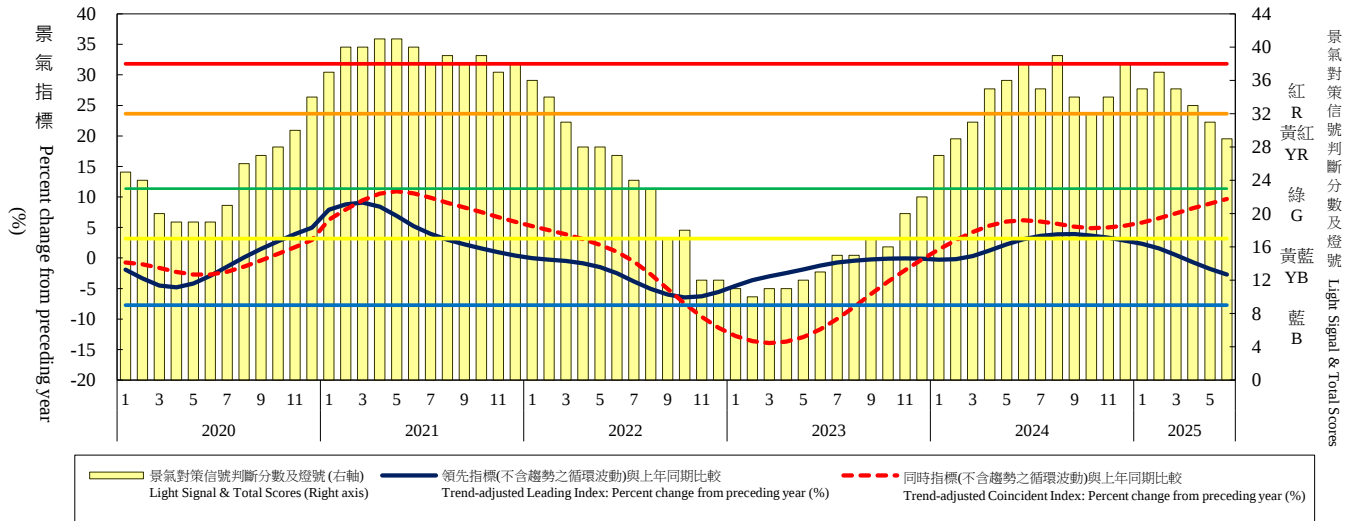
| 年<br>與<br>月<br>Year<br>&<br>Month | 製造業生產<br>(2021年=100)<br>Manufacturing<br>Production Index<br>(2021=100) |                                     | 金屬機電工業<br>(2021年=100)<br>Metal<br>Electromechanical<br>Industry<br>(2021=100) |                                     | 資訊電子工業<br>(2021年=100)<br>Information<br>electronics<br>industry<br>(2021=100) |                                     | 化學工業<br>(2021年=100)<br>Chemical industry<br>(2021=100) |                                     | 民生工業<br>(2021年=100)<br>Livelihood Industry<br>(2021=100) |                                     | 製造業單位產出勞動成本<br>(2021年=100)<br>Unit Output Labor Costs<br>Index: Manufacturing<br>(2021=100) |                                     | 製造業每人總平均薪資<br>(新臺幣 / 月)<br>Total Average Earnings<br>of Employees on<br>Payrolls: Manufacturing |                                     |
|-----------------------------------|-------------------------------------------------------------------------|-------------------------------------|-------------------------------------------------------------------------------|-------------------------------------|-------------------------------------------------------------------------------|-------------------------------------|--------------------------------------------------------|-------------------------------------|----------------------------------------------------------|-------------------------------------|---------------------------------------------------------------------------------------------|-------------------------------------|-------------------------------------------------------------------------------------------------|-------------------------------------|
|                                   | 指數<br>Index                                                             | 年增率<br>Annual<br>Growth<br>Rate (%) | 指數<br>Index                                                                   | 年增率<br>Annual<br>Growth<br>Rate (%) | 指數<br>Index                                                                   | 年增率<br>Annual<br>Growth<br>Rate (%) | 指數<br>Index                                            | 年增率<br>Annual<br>Growth<br>Rate (%) | 指數<br>Index                                              | 年增率<br>Annual<br>Growth<br>Rate (%) | 指數<br>Index                                                                                 | 年增率<br>Annual<br>Growth<br>Rate (%) | 新臺幣元<br>NT\$ /<br>Month                                                                         | 年增率<br>Annual<br>Growth<br>Rate (%) |
| 2013                              | 65.39                                                                   | 4.17                                | 76.98                                                                         | 0.61                                | 51.39                                                                         | 9.29                                | 89.77                                                  | 2.31                                | 86.00                                                    | -3.03                               | 105.54                                                                                      | -2.36                               | 45,685                                                                                          | 0.81                                |
| 2014                              | 70.63                                                                   | 8.01                                | 83.00                                                                         | 7.82                                | 58.25                                                                         | 13.35                               | 91.74                                                  | 2.19                                | 85.54                                                    | -0.53                               | 103.84                                                                                      | -1.61                               | 47,455                                                                                          | 3.87                                |
| 2015                              | 69.88                                                                   | -1.06                               | 81.43                                                                         | -1.89                               | 57.10                                                                         | -1.97                               | 93.38                                                  | 1.79                                | 84.65                                                    | -1.04                               | 110.73                                                                                      | 6.64                                | 49,374                                                                                          | 4.04                                |
| 2016                              | 71.88                                                                   | 2.86                                | 81.86                                                                         | 0.53                                | 59.78                                                                         | 4.69                                | 93.94                                                  | 0.60                                | 87.43                                                    | 3.28                                | 109.53                                                                                      | -1.08                               | 49,969                                                                                          | 1.21                                |
| 2017                              | 75.67                                                                   | 5.27                                | 86.02                                                                         | 5.08                                | 64.19                                                                         | 7.38                                | 94.75                                                  | 0.86                                | 90.41                                                    | 3.41                                | 109.75                                                                                      | 0.20                                | 51,853                                                                                          | 3.77                                |
| 2018                              | 78.35                                                                   | 3.54                                | 89.16                                                                         | 3.65                                | 67.07                                                                         | 4.49                                | 96.80                                                  | 2.16                                | 91.84                                                    | 1.58                                | 113.32                                                                                      | 3.25                                | 54,567                                                                                          | 5.23                                |
| 2019                              | 79.16                                                                   | 1.03                                | 85.31                                                                         | -4.32                               | 70.05                                                                         | 4.44                                | 95.64                                                  | -1.20                               | 92.99                                                    | 1.25                                | 115.55                                                                                      | 1.97                                | 55,816                                                                                          | 2.29                                |
| 2020                              | 86.52                                                                   | 9.30                                | 85.84                                                                         | 0.62                                | 83.55                                                                         | 19.27                               | 93.94                                                  | -1.78                               | 93.67                                                    | 0.73                                | 106.96                                                                                      | -7.43                               | 56,538                                                                                          | 1.29                                |
| 2021                              | 100.00                                                                  | 15.58                               | 100.00                                                                        | 16.50                               | 100.00                                                                        | 19.69                               | 100.00                                                 | 6.45                                | 100.00                                                   | 6.76                                | 100.00                                                                                      | -6.51                               | 60,545                                                                                          | 7.09                                |
| 2022                              | 98.04                                                                   | -1.96                               | 93.85                                                                         | -6.15                               | 101.52                                                                        | 1.52                                | 93.12                                                  | -6.88                               | 95.15                                                    | -4.85                               | 107.20                                                                                      | 7.20                                | 63,324                                                                                          | 4.59                                |
| 2023                              | 85.49                                                                   | -12.80                              | 84.27                                                                         | -10.21                              | 85.66                                                                         | -15.62                              | 85.30                                                  | -8.40                               | 88.81                                                    | -6.66                               | 120.02                                                                                      | 11.96                               | 62,492                                                                                          | -1.31                               |
| 2024                              | 95.97                                                                   | 12.26                               | 85.12                                                                         | 1.01                                | 103.50                                                                        | 20.83                               | 85.58                                                  | 0.33                                | 90.56                                                    | 1.97                                | 111.42                                                                                      | -7.17                               | 65,622                                                                                          | 5.01                                |
| 2023 6                            | 82.26                                                                   | -17.73                              | 83.50                                                                         | -13.32                              | 80.08                                                                         | -22.03                              | 85.96                                                  | -13.63                              | 88.34                                                    | -5.17                               | 112.34                                                                                      | 21.13                               | 56,214                                                                                          | 0.62                                |
| 7                                 | 84.03                                                                   | -15.70                              | 83.62                                                                         | -12.19                              | 82.43                                                                         | -19.99                              | 86.88                                                  | -8.07                               | 91.78                                                    | -6.88                               | 139.68                                                                                      | 12.83                               | 71,474                                                                                          | -3.33                               |
| 8                                 | 90.02                                                                   | -11.21                              | 85.85                                                                         | -8.13                               | 90.60                                                                         | -15.62                              | 90.44                                                  | -0.17                               | 97.21                                                    | -4.57                               | 111.93                                                                                      | 3.73                                | 61,620                                                                                          | -6.02                               |
| 9                                 | 88.63                                                                   | -7.03                               | 83.58                                                                         | -6.91                               | 92.15                                                                         | -8.15                               | 85.02                                                  | -2.07                               | 85.50                                                    | -7.50                               | 106.87                                                                                      | 5.89                                | 57,876                                                                                          | 0.17                                |
| 10                                | 91.86                                                                   | -2.17                               | 81.73                                                                         | -8.27                               | 98.41                                                                         | 0.37                                | 85.10                                                  | -2.30                               | 87.01                                                    | -4.91                               | 96.15                                                                                       | -1.40                               | 54,012                                                                                          | -1.84                               |
| 11                                | 92.64                                                                   | -1.84                               | 85.63                                                                         | -6.14                               | 96.96                                                                         | -1.33                               | 86.04                                                  | 3.03                                | 93.94                                                    | -2.44                               | 100.03                                                                                      | -3.59                               | 56,740                                                                                          | -3.67                               |
| 12                                | 90.25                                                                   | -3.85                               | 88.13                                                                         | -3.95                               | 92.34                                                                         | -3.48                               | 82.55                                                  | -5.70                               | 95.09                                                    | -3.31                               | 110.40                                                                                      | 1.49                                | 60,869                                                                                          | -1.05                               |
| 2024 1                            | 91.56                                                                   | 16.56                               | 88.33                                                                         | 23.57                               | 93.07                                                                         | 12.91                               | 87.71                                                  | 14.62                               | 96.34                                                    | 27.33                               | 152.66                                                                                      | -34.42                              | 85,430                                                                                          | -22.85                              |
| 2                                 | 77.98                                                                   | -1.15                               | 67.13                                                                         | -17.87                              | 84.26                                                                         | 9.60                                | 74.81                                                  | -8.98                               | 70.32                                                    | -12.62                              | 182.50                                                                                      | 51.40                               | 87,297                                                                                          | 51.44                               |
| 3                                 | 93.18                                                                   | 4.92                                | 88.55                                                                         | -7.36                               | 96.69                                                                         | 14.68                               | 87.50                                                  | -4.95                               | 91.45                                                    | -5.34                               | 93.54                                                                                       | -3.80                               | 53,511                                                                                          | 2.10                                |
| 4                                 | 87.62                                                                   | 15.43                               | 83.95                                                                         | 2.55                                | 89.93                                                                         | 25.60                               | 84.97                                                  | 4.75                                | 86.89                                                    | 6.77                                | 101.06                                                                                      | -10.75                              | 54,422                                                                                          | 4.14                                |
| 5                                 | 97.91                                                                   | 16.49                               | 90.00                                                                         | 1.60                                | 102.92                                                                        | 29.17                               | 92.44                                                  | 2.97                                | 94.47                                                    | 1.83                                | 99.82                                                                                       | -11.78                              | 59,996                                                                                          | 3.86                                |
| 6                                 | 93.40                                                                   | 13.54                               | 84.39                                                                         | 1.07                                | 99.89                                                                         | 24.74                               | 84.70                                                  | -1.47                               | 87.77                                                    | -0.65                               | 100.78                                                                                      | -10.29                              | 57,870                                                                                          | 2.95                                |
| 7                                 | 95.54                                                                   | 13.70                               | 85.10                                                                         | 1.77                                | 101.59                                                                        | 23.24                               | 89.24                                                  | 2.72                                | 92.72                                                    | 1.02                                | 131.19                                                                                      | -6.08                               | 76,856                                                                                          | 7.53                                |
| 8                                 | 102.37                                                                  | 13.72                               | 86.73                                                                         | 1.03                                | 112.44                                                                        | 24.11                               | 88.15                                                  | -2.53                               | 97.75                                                    | 0.56                                | 107.32                                                                                      | -4.12                               | 67,378                                                                                          | 9.34                                |
| 9                                 | 99.67                                                                   | 12.46                               | 82.25                                                                         | -1.59                               | 112.20                                                                        | 21.76                               | 81.70                                                  | -3.90                               | 89.20                                                    | 4.33                                | 99.35                                                                                       | -7.04                               | 60,754                                                                                          | 4.97                                |
| 10                                | 100.56                                                                  | 9.47                                | 83.18                                                                         | 1.77                                | 113.20                                                                        | 15.03                               | 82.77                                                  | -2.74                               | 89.05                                                    | 2.34                                | 90.96                                                                                       | -5.40                               | 56,225                                                                                          | 4.10                                |
| 11                                | 102.97                                                                  | 11.15                               | 88.54                                                                         | 3.40                                | 114.36                                                                        | 17.95                               | 84.50                                                  | -1.79                               | 93.15                                                    | -0.84                               | 99.58                                                                                       | -0.45                               | 62,980                                                                                          | 11.00                               |
| 12                                | 108.91                                                                  | 20.68                               | 93.25                                                                         | 5.81                                | 121.47                                                                        | 31.55                               | 88.44                                                  | 7.14                                | 97.56                                                    | 2.60                                | 96.70                                                                                       | -12.41                              | 64,609                                                                                          | 6.14                                |
| 2025 1                            | 96.41                                                                   | 5.30                                | 78.45                                                                         | -11.19                              | 108.57                                                                        | 16.65                               | 80.78                                                  | -7.90                               | 86.41                                                    | -10.31                              | 197.40                                                                                      | 29.31                               | 116,959                                                                                         | 36.91                               |
| 2                                 | 93.02                                                                   | 19.29                               | 79.70                                                                         | 18.72                               | 103.12                                                                        | 22.38                               | 79.50                                                  | 6.27                                | 81.80                                                    | 16.33                               | 112.72                                                                                      | -38.24                              | 64,480                                                                                          | -26.14                              |
| 3                                 | 105.86                                                                  | 13.61                               | 89.98                                                                         | 1.61                                | 118.61                                                                        | 22.67                               | 85.33                                                  | -2.48                               | 93.51                                                    | 2.25                                | 84.99                                                                                       | -9.14                               | 55,313                                                                                          | 3.37                                |
| 4                                 | 109.68                                                                  | 25.18                               | 88.40                                                                         | 5.30                                | 126.21                                                                        | 40.34                               | 85.59                                                  | 0.73                                | 91.80                                                    | 5.65                                | 83.98                                                                                       | -16.90                              | 56,581                                                                                          | 3.97                                |
| 5                                 | 120.86                                                                  | 23.44                               | 89.22                                                                         | -0.87                               | 145.57                                                                        | 41.44                               | 86.21                                                  | -6.74                               | 91.51                                                    | -3.13                               | 90.40                                                                                       | -9.44                               | 67,079                                                                                          | 11.81                               |
| 6                                 | 112.11                                                                  | 20.03                               | 86.42                                                                         | 2.41                                | 131.37                                                                        | 31.51                               | 87.24                                                  | 3.00                                | 90.32                                                    | 2.91                                | 84.30                                                                                       | -16.35                              | 57,994                                                                                          | 0.21                                |
| 1-當月                              | 106.32                                                                  | 17.78                               | 85.36                                                                         | 1.95                                | 122.24                                                                        | 29.41                               | 84.11                                                  | -1.46                               | 89.23                                                    | 1.54                                | 108.97                                                                                      | -10.48                              | 69,734                                                                                          | 4.99                                |

資料來源：經濟部統計處，「114年6月工業生產統計」；行政院主計總處，「114年6月薪資與生產力統計結果」。

註：1-當月單位產出勞動成本及平均薪資係按當年度各月薪資，以受僱員工人數加權平均編算。

Source：Department of Statistics, MOEA, "Industrial Production Indexes in June 2025"; DGBAS, "Earnings and Productivity Statistics in June 2025".

表四：景 氣 概 況  
Table 4. Business Cycle Indicators



| 年<br>與<br>月<br>Year<br>&<br>Month | 景 氣 指 標<br>Business Cycle Indicators   |                                                       |                                           |                                                          | 景氣對策信號<br>判斷分數及燈號<br>Light Signal & Total<br>Scores |    | 失業率 (%)<br>Unemployment Rate (%) |
|-----------------------------------|----------------------------------------|-------------------------------------------------------|-------------------------------------------|----------------------------------------------------------|-----------------------------------------------------|----|----------------------------------|
|                                   | 領先指標綜合指數<br>Composite Leading<br>Index | 領先指標循環波動<br>(不含趨勢)<br>Trend-adjusted<br>Leading Index | 同時指標綜合指數<br>Composite Coincident<br>Index | 同時指標循環波動<br>(不含趨勢)<br>Trend-adjusted<br>Coincident Index |                                                     |    |                                  |
| 2015                              | 71.94                                  | 100.03                                                | 71.49                                     | 99.40                                                    | 黃藍                                                  | 17 | 3.78                             |
| 2016                              | 73.93                                  | 100.36                                                | 73.03                                     | 99.13                                                    | 黃藍                                                  | 21 | 3.92                             |
| 2017                              | 77.81                                  | 102.01                                                | 77.35                                     | 101.40                                                   | 綠                                                   | 24 | 3.76                             |
| 2018                              | 80.23                                  | 100.93                                                | 80.71                                     | 101.54                                                   | 綠                                                   | 23 | 3.71                             |
| 2019                              | 83.76                                  | 100.21                                                | 82.27                                     | 98.43                                                    | 黃藍                                                  | 21 | 3.73                             |
| 2020                              | 88.19                                  | 99.78                                                 | 85.99                                     | 97.31                                                    | 綠                                                   | 24 | 3.85                             |
| 2021                              | 97.12                                  | 104.53                                                | 98.16                                     | 105.64                                                   | 紅                                                   | 39 | 3.95                             |
| 2022                              | 95.38                                  | 101.13                                                | 98.16                                     | 104.07                                                   | 綠                                                   | 24 | 3.67                             |
| 2023                              | 94.21                                  | 99.55                                                 | 89.38                                     | 94.43                                                    | 藍                                                   | 14 | 3.48                             |
| 2024                              | 99.77                                  | 101.83                                                | 97.01                                     | 99.00                                                    | 黃紅                                                  | 34 | 3.38                             |
| 2023                              | 6                                      | 93.77                                                 | 99.30                                     | 88.32                                                    | 藍                                                   | 13 | 3.49                             |
|                                   | 7                                      | 93.50                                                 | 98.89                                     | 88.92                                                    | 藍                                                   | 15 | 3.56                             |
|                                   | 8                                      | 93.35                                                 | 98.58                                     | 89.56                                                    | 藍                                                   | 15 | 3.56                             |
|                                   | 9                                      | 93.39                                                 | 98.45                                     | 90.20                                                    | 黃藍                                                  | 17 | 3.48                             |
|                                   | 10                                     | 93.75                                                 | 98.62                                     | 90.73                                                    | 藍                                                   | 16 | 3.43                             |
|                                   | 11                                     | 94.38                                                 | 99.04                                     | 91.17                                                    | 黃藍                                                  | 20 | 3.34                             |
|                                   | 12                                     | 95.18                                                 | 99.61                                     | 91.67                                                    | 黃藍                                                  | 22 | 3.33                             |
| 2024                              | 1                                      | 95.97                                                 | 100.14                                    | 92.28                                                    | 綠                                                   | 27 | 3.31                             |
|                                   | 2                                      | 96.70                                                 | 100.58                                    | 93.06                                                    | 綠                                                   | 29 | 3.39                             |
|                                   | 3                                      | 97.50                                                 | 101.05                                    | 94.01                                                    | 綠                                                   | 31 | 3.38                             |
|                                   | 4                                      | 98.36                                                 | 101.57                                    | 95.04                                                    | 黃紅                                                  | 35 | 3.36                             |
|                                   | 5                                      | 99.20                                                 | 102.03                                    | 96.06                                                    | 黃紅                                                  | 36 | 3.34                             |
|                                   | 6                                      | 99.93                                                 | 102.34                                    | 96.98                                                    | 紅                                                   | 38 | 3.39                             |
|                                   | 7                                      | 100.51                                                | 102.48                                    | 97.76                                                    | 黃紅                                                  | 35 | 3.45                             |
|                                   | 8                                      | 100.89                                                | 102.41                                    | 98.41                                                    | 紅                                                   | 39 | 3.48                             |
|                                   | 9                                      | 101.26                                                | 102.29                                    | 98.97                                                    | 黃紅                                                  | 34 | 3.43                             |
|                                   | 10                                     | 101.71                                                | 102.24                                    | 99.59                                                    | 黃紅                                                  | 32 | 3.40                             |
|                                   | 11                                     | 102.30                                                | 102.32                                    | 100.43                                                   | 黃紅                                                  | 34 | 3.36                             |
|                                   | 12                                     | 102.95                                                | 102.45                                    | 101.53                                                   | 紅                                                   | 38 | 3.32                             |
| 2025                              | 1                                      | 103.52                                                | 102.49                                    | 102.93                                                   | 黃紅                                                  | 35 | 3.30                             |
|                                   | 2                                      | 103.74                                                | 102.17                                    | 104.71                                                   | 黃紅                                                  | 37 | 3.34                             |
|                                   | 3                                      | 103.66                                                | 101.54                                    | 106.76                                                   | 黃紅                                                  | 35 | 3.35                             |
|                                   | 4                                      | 103.50                                                | 100.85                                    | 108.93                                                   | 黃紅                                                  | 33 | 3.32                             |
|                                   | 5                                      | 103.38                                                | 100.20                                    | 111.02                                                   | 綠                                                   | 31 | 3.30                             |
|                                   | 6                                      | 103.27                                                | 99.56                                     | 113.01                                                   | 綠                                                   | 29 | 3.36                             |

說明：景氣對策信號判斷分數及燈號：● 紅燈(45-38) ● 黃紅燈(37-32) ● 綠燈(31-23) ● 黃藍燈(22-17) ● 藍燈(16-9)

Note：Light Signal & Total Scores: ● Booming(45-38) ● Transitional(37-32) ● stable(31-23) ● Transitional(22-17) ● sluggish(16-9)

資料來源：國家發展委員會，「114年6月份景氣概況」；主計總處。

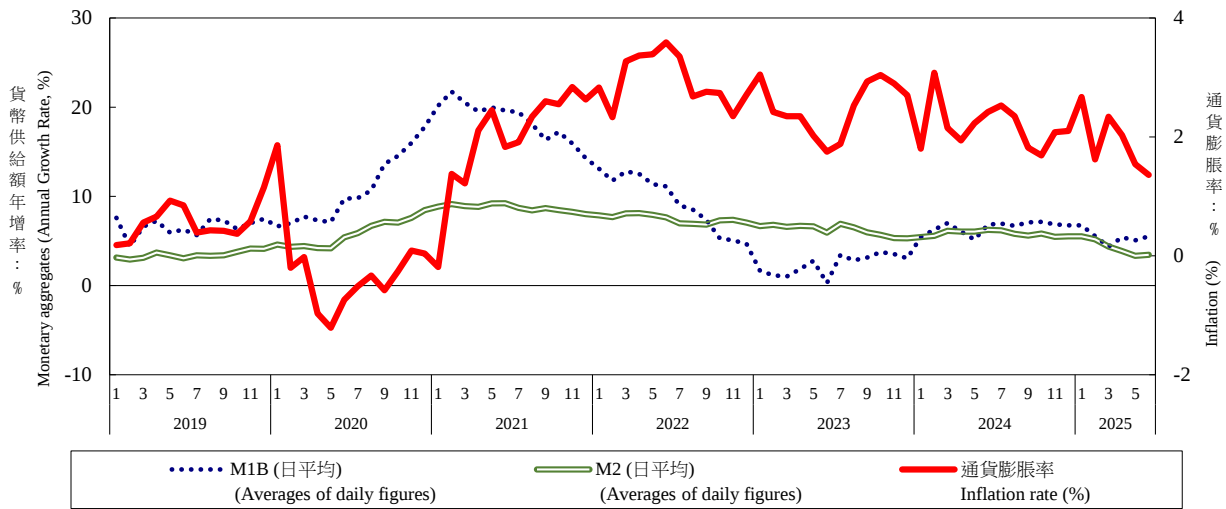
Source：National Development Council, "Taiwan Business Indicators in June 2025"; DGBAS.

表五：物價與金融概況(1/2)

Table 5.1 Price Index and Financial Indicators

貨幣供給額與通貨膨脹率

Money Supply Growth Rate and Inflation Rate



| 年<br>與<br>月<br>Year<br>&<br>Month | 躉售物價/生產者物價【1】<br>WPI/PPI<br>(2021=100) |                           | 消費者物價<br>Consumer Price Index<br>(2021=100) |                           | 貨幣供給額年增率<br>Monetary aggregates<br>(Annual Growth Rate, %) |                                                    |                                                   |
|-----------------------------------|----------------------------------------|---------------------------|---------------------------------------------|---------------------------|------------------------------------------------------------|----------------------------------------------------|---------------------------------------------------|
|                                   | 指數<br>Index                            | 年增率<br>Growth Rate<br>(%) | 指數<br>Index                                 | 年增率<br>Growth Rate<br>(%) | M1A (日平均)<br>(Averages of<br>daily figures)<br>(%)         | M1B (日平均)<br>(Averages of<br>daily figures)<br>(%) | M2 (日平均)<br>(Averages of<br>daily figures)<br>(%) |
| 2020                              | 94.26                                  | -7.77                     | 98.07                                       | -0.23                     | 10.72                                                      | 10.34                                              | 5.84                                              |
| 2021                              | 103.18                                 | 9.46                      | 100.00                                      | 1.97                      | 18.48                                                      | 16.29                                              | 8.72                                              |
| 2022                              | 110.51                                 | 10.51                     | 102.95                                      | 2.95                      | 9.29                                                       | 7.81                                               | 7.48                                              |
| 2023                              | 109.88                                 | -0.57                     | 105.51                                      | 2.49                      | 2.37                                                       | 2.82                                               | 6.25                                              |
| 2024                              | 111.38                                 | 1.37                      | 107.81                                      | 2.18                      | 6.52                                                       | 4.61                                               | 5.83                                              |
| 2023 6                            | 108.18                                 | -4.84                     | 105.16                                      | 1.75                      | 0.28                                                       | 2.35                                               | 5.93                                              |
| 7                                 | 108.77                                 | -3.13                     | 105.26                                      | 1.88                      | 3.41                                                       | 3.69                                               | 6.93                                              |
| 8                                 | 110.94                                 | 0.10                      | 105.85                                      | 2.53                      | 2.84                                                       | 2.86                                               | 6.53                                              |
| 9                                 | 112.22                                 | 0.16                      | 106.52                                      | 2.93                      | 3.14                                                       | 2.76                                               | 5.98                                              |
| 10                                | 112.39                                 | -0.38                     | 106.92                                      | 3.04                      | 3.76                                                       | 3.32                                               | 5.70                                              |
| 11                                | 110.79                                 | -0.84                     | 106.62                                      | 2.90                      | 3.54                                                       | 3.03                                               | 5.33                                              |
| 12                                | 109.05                                 | -0.57                     | 106.58                                      | 2.70                      | 3.07                                                       | 3.11                                               | 5.30                                              |
| 2024 1                            | 108.84                                 | -0.68                     | 106.59                                      | 1.80                      | 5.43                                                       | 3.56                                               | 5.44                                              |
| 2                                 | 109.20                                 | 0.12                      | 107.26                                      | 3.08                      | 6.28                                                       | 4.47                                               | 5.59                                              |
| 3                                 | 109.77                                 | 0.47                      | 106.56                                      | 2.15                      | 7.00                                                       | 5.38                                               | 6.15                                              |
| 4                                 | 111.66                                 | 2.07                      | 107.15                                      | 1.94                      | 6.05                                                       | 4.94                                               | 6.06                                              |
| 5                                 | 111.88                                 | 2.77                      | 107.38                                      | 2.23                      | 5.17                                                       | 5.00                                               | 6.04                                              |
| 6                                 | 112.06                                 | 3.59                      | 107.71                                      | 2.42                      | 6.84                                                       | 5.23                                               | 6.25                                              |
| 7                                 | 112.75                                 | 3.66                      | 107.92                                      | 2.53                      | 6.94                                                       | 5.22                                               | 6.20                                              |
| 8                                 | 112.73                                 | 1.61                      | 108.34                                      | 2.35                      | 6.70                                                       | 4.05                                               | 5.80                                              |
| 9                                 | 111.72                                 | -0.45                     | 108.46                                      | 1.82                      | 7.08                                                       | 4.07                                               | 5.60                                              |
| 10                                | 111.49                                 | -0.80                     | 108.73                                      | 1.69                      | 7.14                                                       | 4.91                                               | 5.83                                              |
| 11                                | 111.99                                 | 1.08                      | 108.84                                      | 2.08                      | 6.86                                                       | 4.56                                               | 5.47                                              |
| 12                                | 112.44                                 | 3.11                      | 108.82                                      | 2.10                      | 6.76                                                       | 4.00                                               | 5.51                                              |
| 2025 1                            | 113.01                                 | 3.83                      | 109.44                                      | 2.67                      | 6.76                                                       | 4.38                                               | 5.53                                              |
| 2                                 | 113.24                                 | 3.70                      | 109.00                                      | 1.62                      | 5.56                                                       | 3.10                                               | 5.19                                              |
| 3                                 | 113.75                                 | 3.63                      | 109.05                                      | 2.34                      | 4.36                                                       | 1.82                                               | 4.38                                              |
| 4                                 | 112.23                                 | 0.51                      | 109.33                                      | 2.03                      | 5.41                                                       | 1.85                                               | 3.88                                              |
| 5                                 | 107.00                                 | -4.36                     | 109.03                                      | 1.54                      | 5.07                                                       | 1.97                                               | 3.33                                              |
| 6                                 | 106.06                                 | -5.35                     | 109.18                                      | 1.36                      | 5.52                                                       | 2.44                                               | 3.45                                              |
| 7                                 | 105.49                                 | -6.44                     | 109.58                                      | 1.54                      | --                                                         | --                                                 | --                                                |
| 1-當月                              | 110.11                                 | -0.69                     | 109.23                                      | 1.87                      | 5.45                                                       | 2.59                                               | 4.29                                              |

資料來源：主計總處，「114年7月份物價變動概況」；中央銀行，「金融統計月報」。

註【1】：2010年至2020年之資料為WPI，自2021年1月迄今為PPI。

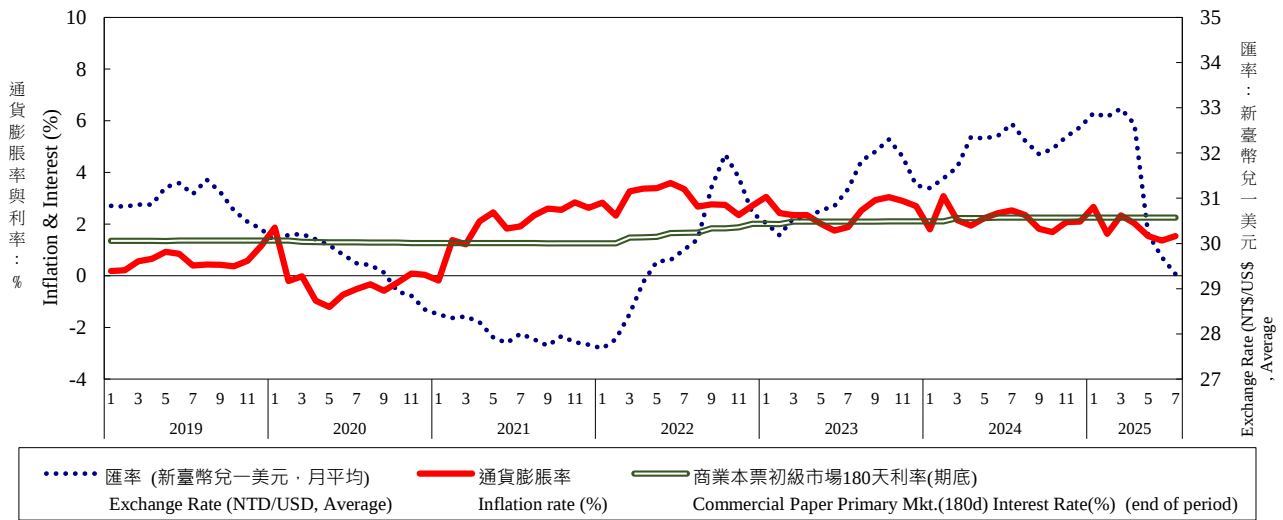
Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C., "The Price Indices for July 2025";  
Central Bank of Republic of China (Taiwan), "Financial Statistics Monthly, Republic of China (Taiwan)".

表五：物價與金融概況 (2/2)

Table 5.2 Price Index and Financial Indicators

利率、通貨膨脹率與匯率

Interest Rate, Inflation Rate and Exchange Rate



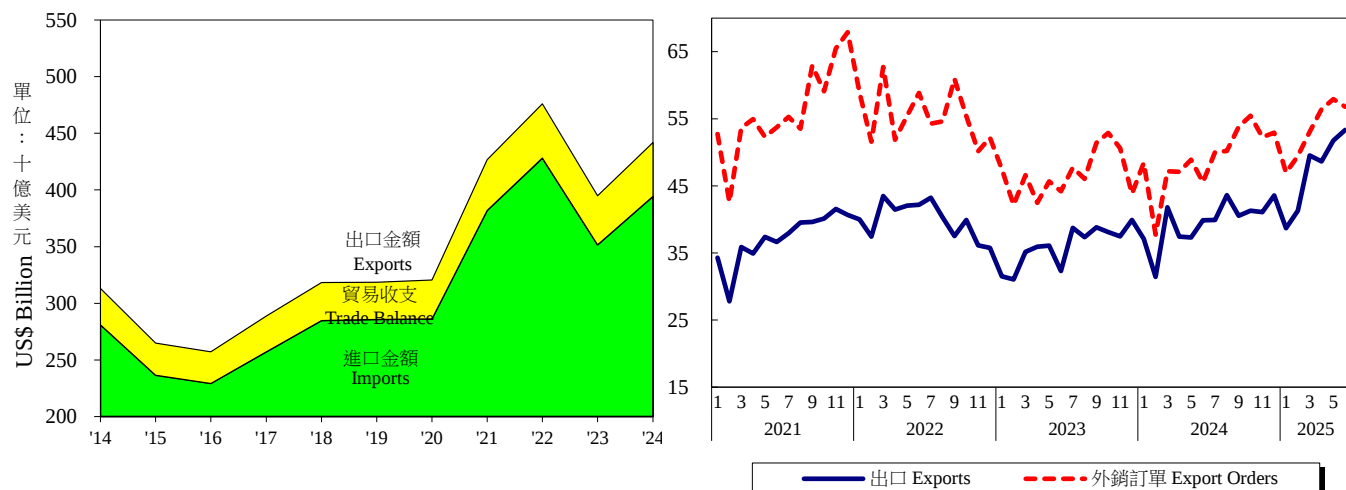
| 年<br>與<br>月<br>Year<br>&<br>Month | 一個月期存款牌<br>告利率(月底)<br>1-Month Deposits<br>Rates<br>(%)<br>(end of period) | 五大銀行存放款<br>平均利率：基準<br>放款利率(月底)<br>Rates by five<br>major banks: Base<br>lending rates (%)<br>(end of period) | 商業本票<br>初級市場<br>180天利率(月底)<br>Commercial Paper<br>Primary Mkt.(180d)<br>Interest Rate<br>(%) (end of period) | 股價指數(平均)<br>TAIEX: TSEC weighted<br>index (Average) |                                     | 匯 率 (平均)<br>Exchange Rate (Average) |                        |
|-----------------------------------|---------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|-------------------------------------|-------------------------------------|------------------------|
|                                   |                                                                           |                                                                                                              |                                                                                                              | 指數<br>Index                                         | 年增率<br>Annual<br>Growth Rate<br>(%) | 新臺幣<br>兌一美元<br>NTD/USD              | 新臺幣<br>兌一日圓<br>JPY/NTD |
| 2020                              | 0.35                                                                      | 2.44                                                                                                         | 1.27                                                                                                         | 12,047                                              | 11.90                               | 29.58                               | 0.2770                 |
| 2021                              | 0.35                                                                      | 2.44                                                                                                         | 1.26                                                                                                         | 16,901                                              | 40.30                               | 28.02                               | 0.2553                 |
| 2022                              | 0.98                                                                      | 2.84                                                                                                         | 2.01                                                                                                         | 15,713                                              | -7.03                               | 29.78                               | 0.2264                 |
| 2023                              | 1.10                                                                      | 3.13                                                                                                         | 2.10                                                                                                         | 16,321                                              | 3.86                                | 31.15                               | 0.2217                 |
| 2024                              | 1.23                                                                      | 3.26                                                                                                         | 2.25                                                                                                         | 21,321                                              | 30.64                               | 32.11                               | 0.2121                 |
| 2023 6                            | 1.10                                                                      | 3.09                                                                                                         | 2.10                                                                                                         | 16,984                                              | 6.89                                | 30.82                               | 0.2184                 |
| 7                                 | 1.10                                                                      | 3.13                                                                                                         | 2.10                                                                                                         | 17,072                                              | 17.20                               | 31.20                               | 0.2215                 |
| 8                                 | 1.10                                                                      | 3.13                                                                                                         | 2.10                                                                                                         | 16,648                                              | 10.12                               | 31.83                               | 0.2199                 |
| 9                                 | 1.10                                                                      | 3.13                                                                                                         | 2.10                                                                                                         | 16,570                                              | 15.52                               | 32.03                               | 0.2168                 |
| 10                                | 1.10                                                                      | 3.13                                                                                                         | 2.10                                                                                                         | 16,422                                              | 25.29                               | 32.30                               | 0.2160                 |
| 11                                | 1.10                                                                      | 3.13                                                                                                         | 2.10                                                                                                         | 16,978                                              | 20.69                               | 31.93                               | 0.2131                 |
| 12                                | 1.10                                                                      | 3.13                                                                                                         | 2.10                                                                                                         | 17,570                                              | 21.07                               | 31.28                               | 0.2162                 |
| 2024 1                            | 1.10                                                                      | 3.14                                                                                                         | 2.10                                                                                                         | 17,668                                              | 19.89                               | 31.22                               | 0.2129                 |
| 2                                 | 1.10                                                                      | 3.14                                                                                                         | 2.10                                                                                                         | 18,612                                              | 19.85                               | 31.44                               | 0.2104                 |
| 3                                 | 1.23                                                                      | 3.14                                                                                                         | 2.23                                                                                                         | 19,843                                              | 26.77                               | 31.69                               | 0.2118                 |
| 4                                 | 1.23                                                                      | 3.17                                                                                                         | 2.23                                                                                                         | 20,245                                              | 28.72                               | 32.35                               | 0.2109                 |
| 5                                 | 1.23                                                                      | 3.22                                                                                                         | 2.23                                                                                                         | 21,107                                              | 32.28                               | 32.33                               | 0.2071                 |
| 6                                 | 1.23                                                                      | 3.22                                                                                                         | 2.25                                                                                                         | 22,449                                              | 32.18                               | 32.39                               | 0.2052                 |
| 7                                 | 1.23                                                                      | 3.26                                                                                                         | 2.25                                                                                                         | 23,240                                              | 36.13                               | 32.65                               | 0.2070                 |
| 8                                 | 1.23                                                                      | 3.26                                                                                                         | 2.25                                                                                                         | 21,852                                              | 31.26                               | 32.27                               | 0.2207                 |
| 9                                 | 1.23                                                                      | 3.26                                                                                                         | 2.25                                                                                                         | 21,891                                              | 32.11                               | 31.98                               | 0.2233                 |
| 10                                | 1.23                                                                      | 3.26                                                                                                         | 2.25                                                                                                         | 23,015                                              | 40.14                               | 32.09                               | 0.2145                 |
| 11                                | 1.23                                                                      | 3.26                                                                                                         | 2.25                                                                                                         | 22,854                                              | 34.61                               | 32.36                               | 0.2101                 |
| 12                                | 1.23                                                                      | 3.26                                                                                                         | 2.25                                                                                                         | 23,078                                              | 31.35                               | 32.57                               | 0.2136                 |
| 2025 1                            | 1.23                                                                      | 3.27                                                                                                         | 2.25                                                                                                         | 23,100                                              | 30.75                               | 32.88                               | 0.2102                 |
| 2                                 | 1.23                                                                      | 3.27                                                                                                         | 2.25                                                                                                         | 23,328                                              | 25.34                               | 32.81                               | 0.2159                 |
| 3                                 | 1.23                                                                      | 3.27                                                                                                         | 2.25                                                                                                         | 22,194                                              | 11.85                               | 32.98                               | 0.2211                 |
| 4                                 | 1.23                                                                      | 3.26                                                                                                         | 2.25                                                                                                         | 19,558                                              | -3.39                               | 32.64                               | 0.2261                 |
| 5                                 | 1.23                                                                      | 3.26                                                                                                         | 2.25                                                                                                         | 21,271                                              | 0.78                                | 30.21                               | 0.2087                 |
| 6                                 | 1.23                                                                      | 3.26                                                                                                         | 2.25                                                                                                         | 22,014                                              | -1.94                               | 29.69                               | 0.2055                 |
| 7                                 | --                                                                        | --                                                                                                           | 2.25                                                                                                         | 22,963                                              | -1.19                               | 29.32                               | 0.1996                 |
| 1-當月                              | 1.23                                                                      | 3.26                                                                                                         | 2.25                                                                                                         | 22,061                                              | 7.87                                | 31.51                               | 0.2125                 |

資料來源：中央銀行，「金融統計月報」；臺灣集中保管結算所；臺灣證券交易所。

Source：Central Bank of Republic of China (Taiwan), "Financial Statistics Monthly, Republic of China (Taiwan)";

Taiwan Depository &amp; Clearing Corporation (TDCC); Taiwan Stock Exchange Corporation.

表六：對外貿易  
Table 6. External Trade



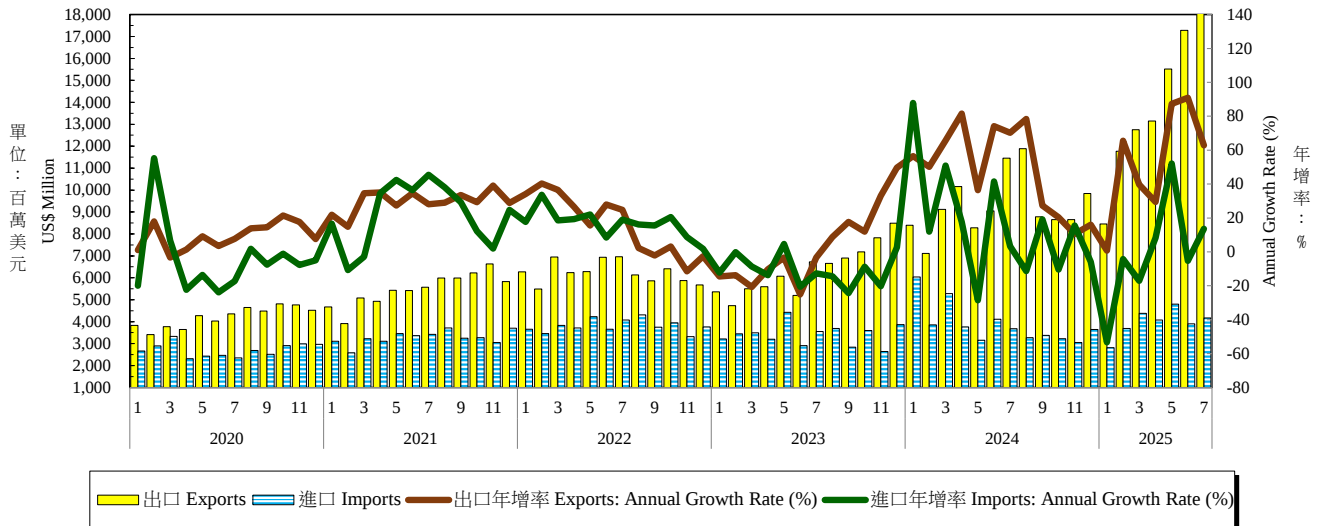
| 年與月<br>Year & Month | 出口<br>Exports                            |                                  | 進口<br>Imports                            |                                  | 貿易收支<br>(百萬美元)<br>Trade Balance<br>(US\$ Million) | 外銷訂單<br>Export Orders                 |                                         |
|---------------------|------------------------------------------|----------------------------------|------------------------------------------|----------------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------|
|                     | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual Growth<br>Rate (%) | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual Growth<br>Rate (%) |                                                   | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>(%)<br>Annual Growth<br>Rate (%) |
| 2020                | 345,126                                  | 4.85                             | 286,148                                  | 0.17                             | 58,978                                            | 533,663                               | 10.13                                   |
| 2021                | 446,371                                  | 29.34                            | 381,958                                  | 33.48                            | 64,414                                            | 674,130                               | 26.32                                   |
| 2022                | 479,415                                  | 7.40                             | 428,083                                  | 12.08                            | 51,333                                            | 666,786                               | -1.09                                   |
| 2023                | 432,420                                  | -9.80                            | 351,632                                  | -17.86                           | 80,788                                            | 561,042                               | -15.86                                  |
| 2024                | 474,996                                  | 9.85                             | 394,365                                  | 12.15                            | 80,630                                            | 589,545                               | 5.08                                    |
| 2023 6              | 32,316                                   | -23.39                           | 26,284                                   | -30.26                           | 6,032                                             | 44,179                                | -24.91                                  |
| 7                   | 38,723                                   | -10.42                           | 30,274                                   | -20.91                           | 8,449                                             | 47,728                                | -12.04                                  |
| 8                   | 37,355                                   | -7.31                            | 28,782                                   | -22.93                           | 8,573                                             | 46,035                                | -15.67                                  |
| 9                   | 38,805                                   | 3.43                             | 28,509                                   | -12.12                           | 10,296                                            | 51,402                                | -15.64                                  |
| 10                  | 38,090                                   | -4.57                            | 32,319                                   | -12.40                           | 5,771                                             | 52,868                                | -4.57                                   |
| 11                  | 37,456                                   | 3.72                             | 27,678                                   | -14.82                           | 9,778                                             | 50,627                                | 0.96                                    |
| 12                  | 39,920                                   | 11.72                            | 28,767                                   | -6.73                            | 11,153                                            | 43,814                                | -16.02                                  |
| 2024 1              | 37,082                                   | 17.72                            | 34,582                                   | 18.35                            | 2,500                                             | 48,421                                | 1.91                                    |
| 2                   | 31,418                                   | 1.22                             | 23,508                                   | -17.91                           | 7,910                                             | 37,732                                | -10.42                                  |
| 3                   | 41,796                                   | 18.82                            | 33,097                                   | 7.05                             | 8,699                                             | 47,165                                | 1.24                                    |
| 4                   | 37,449                                   | 4.22                             | 31,180                                   | 7.07                             | 6,269                                             | 47,096                                | 10.84                                   |
| 5                   | 37,325                                   | 3.37                             | 31,296                                   | 0.55                             | 6,030                                             | 48,891                                | 7.02                                    |
| 6                   | 39,880                                   | 23.41                            | 35,184                                   | 33.86                            | 4,696                                             | 45,555                                | 3.12                                    |
| 7                   | 39,924                                   | 3.10                             | 35,064                                   | 15.82                            | 4,860                                             | 50,027                                | 4.82                                    |
| 8                   | 43,625                                   | 16.79                            | 32,124                                   | 11.61                            | 11,501                                            | 50,219                                | 9.09                                    |
| 9                   | 40,555                                   | 4.51                             | 33,429                                   | 17.26                            | 7,126                                             | 53,790                                | 4.65                                    |
| 10                  | 41,292                                   | 8.40                             | 34,251                                   | 5.98                             | 7,040                                             | 55,453                                | 4.89                                    |
| 11                  | 41,083                                   | 9.68                             | 33,142                                   | 19.74                            | 7,941                                             | 52,275                                | 3.26                                    |
| 12                  | 43,568                                   | 9.14                             | 37,508                                   | 30.38                            | 6,060                                             | 52,921                                | 20.79                                   |
| 2025 1              | 38,707                                   | 4.38                             | 28,643                                   | -17.17                           | 10,064                                            | 46,972                                | -2.99                                   |
| 2                   | 41,297                                   | 31.44                            | 34,665                                   | 47.46                            | 6,631                                             | 49,452                                | 31.06                                   |
| 3                   | 49,547                                   | 18.55                            | 42,617                                   | 28.76                            | 6,930                                             | 53,044                                | 12.46                                   |
| 4                   | 48,644                                   | 29.89                            | 41,246                                   | 32.29                            | 7,397                                             | 56,400                                | 19.76                                   |
| 5                   | 51,739                                   | 38.62                            | 39,120                                   | 25.00                            | 12,619                                            | 57,933                                | 18.50                                   |
| 6                   | 53,323                                   | 33.71                            | 41,255                                   | 17.26                            | 12,068                                            | 56,770                                | 24.62                                   |
| 7                   | 56,684                                   | 41.98                            | 42,342                                   | 20.76                            | 14,342                                            | --                                    | --                                      |
| 1-當月                | 339,941                                  | 28.34                            | 269,888                                  | 20.53                            | 70,053                                            | 320,571                               | 16.63                                   |

資料來源：財政部統計處，「114年7月海關進出口貿易統計速報」；經濟部統計處，「114年6月外銷訂單統計」。

Source：Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for July 2025".

Department of Statistics, MOEA, "Export Order in June 2025".

表七：臺灣對美國之進出口狀況  
Table 7. External Trade by Major Country: U.S.A.

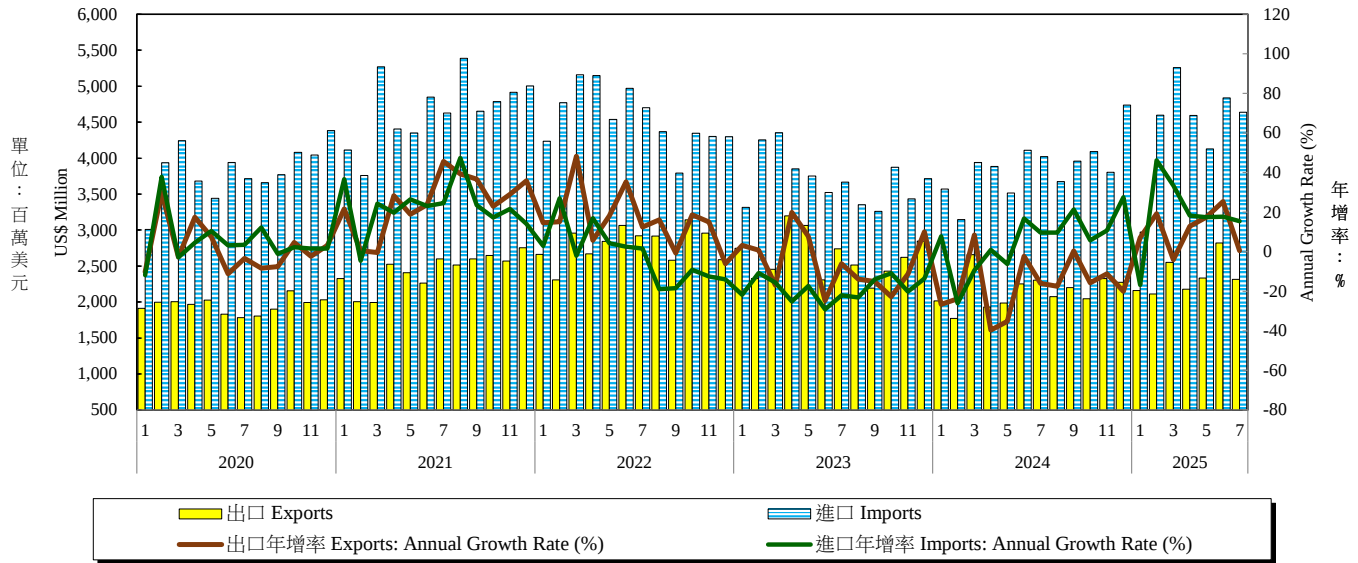


| 年<br>與<br>月<br>Year<br>&<br>Month | 出口<br>Exports                               |                                     |                    | 進口<br>Imports                               |                                     |                    | 貿易收支<br>(百萬美元)<br>Trade<br>Balance<br>(US\$<br>Million) | 總貿易額<br>Total Trade                      |                                     |        |
|-----------------------------------|---------------------------------------------|-------------------------------------|--------------------|---------------------------------------------|-------------------------------------|--------------------|---------------------------------------------------------|------------------------------------------|-------------------------------------|--------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                         | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) |        |
|                                   |                                             |                                     |                    |                                             |                                     |                    |                                                         |                                          |                                     |        |
| 2015                              | 34,448                                      | -1.67                               | 12.11              | 28,362                                      | -3.32                               | 12.00              | 6,086                                                   | 62,811                                   | -2.42                               |        |
| 2016                              | 33,396                                      | -3.05                               | 11.96              | 27,087                                      | -4.50                               | 11.82              | 6,309                                                   | 60,483                                   | -3.71                               |        |
| 2017                              | 36,773                                      | 10.11                               | 11.66              | 28,396                                      | 4.83                                | 11.04              | 8,377                                                   | 65,168                                   | 7.75                                |        |
| 2018                              | 39,490                                      | 7.39                                | 11.82              | 33,105                                      | 16.58                               | 11.62              | 6,385                                                   | 72,595                                   | 11.40                               |        |
| 2019                              | 46,247                                      | 17.11                               | 14.05              | 34,850                                      | 5.27                                | 12.20              | 11,397                                                  | 81,097                                   | 11.71                               |        |
| 2020                              | 50,550                                      | 9.30                                | 14.65              | 32,514                                      | -6.70                               | 11.36              | 18,036                                                  | 83,063                                   | 2.42                                |        |
| 2021                              | 65,686                                      | 29.94                               | 14.72              | 39,259                                      | 20.75                               | 10.28              | 26,427                                                  | 104,945                                  | 26.34                               |        |
| 2022                              | 75,052                                      | 14.26                               | 15.65              | 45,691                                      | 16.38                               | 10.67              | 29,361                                                  | 120,743                                  | 15.05                               |        |
| 2023                              | 76,234                                      | 1.57                                | 17.63              | 40,882                                      | -10.53                              | 11.63              | 35,352                                                  | 117,116                                  | -3.00                               |        |
| 2024                              | 111,362                                     | 46.08                               | 23.44              | 46,455                                      | 13.63                               | 11.78              | 64,906                                                  | 157,817                                  | 34.75                               |        |
| 2023                              | 7                                           | 6,725                               | -3.31              | 17.37                                       | 3,556                               | -12.69             | 11.75                                                   | 3,169                                    | 10,282                              | -6.77  |
|                                   | 8                                           | 6,659                               | 8.71               | 17.83                                       | 3,693                               | -14.43             | 12.83                                                   | 2,966                                    | 10,352                              | -0.85  |
|                                   | 9                                           | 6,897                               | 17.71              | 17.77                                       | 2,833                               | -24.37             | 9.94                                                    | 4,064                                    | 9,730                               | 1.30   |
|                                   | 10                                          | 7,182                               | 12.00              | 18.85                                       | 3,600                               | -8.78              | 11.14                                                   | 3,582                                    | 10,781                              | 4.08   |
|                                   | 11                                          | 7,822                               | 33.11              | 20.88                                       | 2,645                               | -20.26             | 9.55                                                    | 5,178                                    | 10,467                              | 13.85  |
|                                   | 12                                          | 8,489                               | 49.67              | 21.27                                       | 3,866                               | 2.68               | 13.44                                                   | 4,623                                    | 12,355                              | 30.92  |
| 2024                              | 1                                           | 8,397                               | 56.56              | 22.64                                       | 6,039                               | 87.84              | 17.46                                                   | 2,358                                    | 14,435                              | 68.28  |
|                                   | 2                                           | 7,108                               | 50.19              | 22.62                                       | 3,856                               | 11.87              | 16.40                                                   | 3,252                                    | 10,964                              | 34.04  |
|                                   | 3                                           | 9,117                               | 65.69              | 21.81                                       | 5,278                               | 50.90              | 15.95                                                   | 3,840                                    | 14,395                              | 59.94  |
|                                   | 4                                           | 10,153                              | 81.52              | 27.11                                       | 3,766                               | 17.60              | 12.08                                                   | 6,387                                    | 13,920                              | 58.25  |
|                                   | 5                                           | 8,281                               | 36.34              | 22.19                                       | 3,160                               | -28.56             | 10.10                                                   | 5,121                                    | 11,441                              | 9.00   |
|                                   | 6                                           | 9,049                               | 74.20              | 22.69                                       | 4,113                               | 41.59              | 11.69                                                   | 4,936                                    | 13,162                              | 62.51  |
|                                   | 7                                           | 11,451                              | 70.27              | 28.68                                       | 3,674                               | 3.30               | 10.48                                                   | 7,777                                    | 15,125                              | 47.11  |
|                                   | 8                                           | 11,883                              | 78.45              | 27.24                                       | 3,272                               | -11.39             | 10.19                                                   | 8,611                                    | 15,155                              | 46.40  |
|                                   | 9                                           | 8,781                               | 27.31              | 21.65                                       | 3,377                               | 19.20              | 10.10                                                   | 5,404                                    | 12,158                              | 24.95  |
|                                   | 10                                          | 8,650                               | 20.44              | 20.95                                       | 3,226                               | -10.37             | 9.42                                                    | 5,423                                    | 11,876                              | 10.16  |
|                                   | 11                                          | 8,649                               | 10.57              | 21.05                                       | 3,055                               | 15.52              | 9.22                                                    | 5,594                                    | 11,704                              | 11.82  |
|                                   | 12                                          | 9,844                               | 15.95              | 22.59                                       | 3,640                               | -5.85              | 9.70                                                    | 6,204                                    | 13,484                              | 9.13   |
| 2025                              | 1                                           | 8,454                               | 0.69               | 21.84                                       | 2,818                               | -53.33             | 9.84                                                    | 5,636                                    | 11,273                              | -21.91 |
|                                   | 2                                           | 11,772                              | 65.63              | 28.51                                       | 3,695                               | -4.18              | 10.66                                                   | 8,077                                    | 15,468                              | 41.08  |
|                                   | 3                                           | 12,745                              | 39.79              | 25.72                                       | 4,376                               | -17.07             | 10.27                                                   | 8,368                                    | 17,121                              | 18.94  |
|                                   | 4                                           | 13,144                              | 29.45              | 27.02                                       | 4,077                               | 8.24               | 9.88                                                    | 9,067                                    | 17,220                              | 23.71  |
|                                   | 5                                           | 15,511                              | 87.31              | 29.98                                       | 4,804                               | 52.04              | 12.28                                                   | 10,707                                   | 20,315                              | 77.57  |
|                                   | 6                                           | 17,273                              | 90.89              | 32.39                                       | 3,898                               | -5.23              | 9.45                                                    | 13,375                                   | 21,171                              | 60.85  |
|                                   | 7                                           | 18,645                              | 62.82              | 32.89                                       | 4,171                               | 13.54              | 9.85                                                    | 14,473                                   | 22,816                              | 50.85  |
|                                   | 1-當月                                        | 97,544                              | 53.48              | 28.69                                       | 27,840                              | -6.84              | 10.32                                                   | 69,704                                   | 125,384                             | 34.19  |

資料來源：財政部統計處，「114年7月海關進出口貿易統計速報」。

Source : Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for July 2025".

Table 8. External Trade by Major Country: Japan



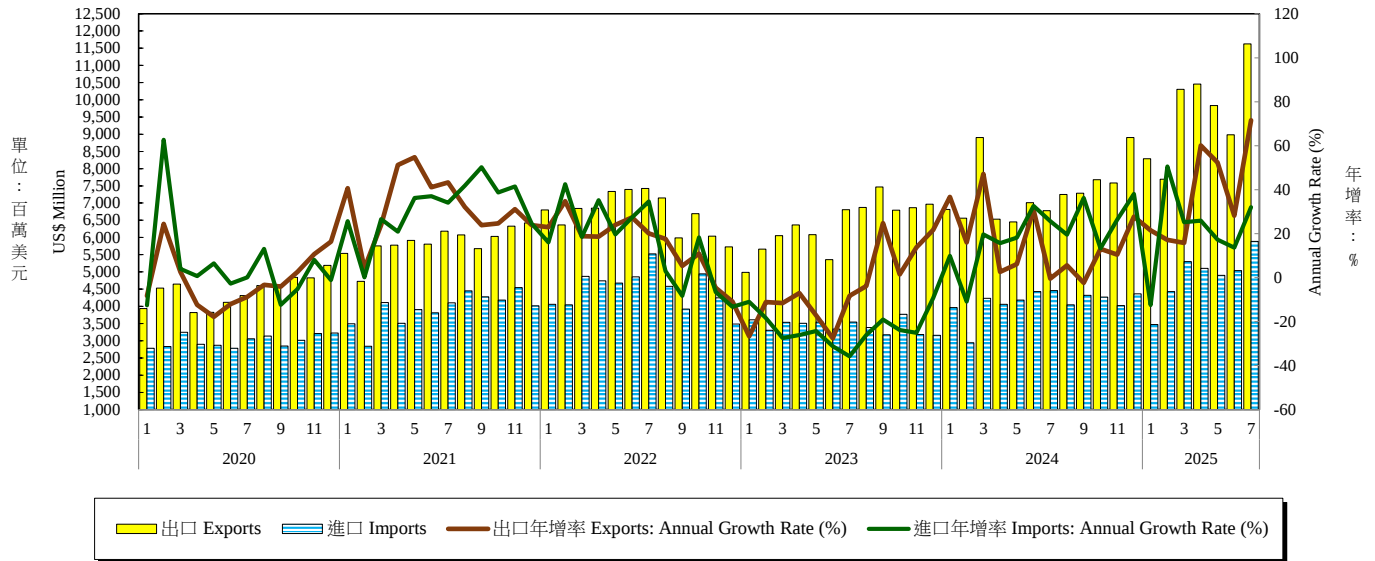
| 年<br>與<br>月<br>Year<br>&<br>Month | 出口<br>Exports                               |                                     |                    | 進口<br>Imports                               |                                     |                    | 貿易收支<br>(百萬美元)<br>Trade<br>Balance<br>(US\$<br>Million) | 總貿易額<br>Total Trade                         |                                     |        |
|-----------------------------------|---------------------------------------------|-------------------------------------|--------------------|---------------------------------------------|-------------------------------------|--------------------|---------------------------------------------------------|---------------------------------------------|-------------------------------------|--------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                         | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) |        |
|                                   |                                             |                                     |                    |                                             |                                     |                    |                                                         |                                             |                                     |        |
| 2018                              | 22,801                                      | 10.83                               | 6.83               | 44,151                                      | 5.28                                | 15.50              | -21,350                                                 | 66,952                                      | 7.10                                |        |
| 2019                              | 23,279                                      | 2.10                                | 7.07               | 44,052                                      | -0.23                               | 15.42              | -20,773                                                 | 67,331                                      | 0.57                                |        |
| 2020                              | 23,398                                      | 0.51                                | 6.78               | 45,901                                      | 4.20                                | 16.04              | -22,503                                                 | 69,299                                      | 2.92                                |        |
| 2021                              | 29,206                                      | 24.82                               | 6.54               | 56,117                                      | 22.26                               | 14.69              | -26,910                                                 | 85,323                                      | 23.12                               |        |
| 2022                              | 33,609                                      | 15.07                               | 7.01               | 54,626                                      | -2.66                               | 12.76              | -21,017                                                 | 88,235                                      | 3.41                                |        |
| 2023                              | 31,435                                      | -6.47                               | 7.27               | 44,344                                      | -18.82                              | 12.61              | -12,910                                                 | 75,779                                      | -14.12                              |        |
| 2024                              | 25,836                                      | -17.81                              | 5.44               | 46,453                                      | 4.75                                | 11.78              | -20,617                                                 | 72,289                                      | -4.61                               |        |
| 2023                              | 6                                           | 2,307                               | -24.72             | 7.14                                        | 3,521                               | -29.16             | 13.40                                                   | -1,214                                      | 5,827                               | -27.47 |
|                                   | 7                                           | 2,741                               | -6.15              | 7.08                                        | 3,665                               | -22.00             | 12.11                                                   | -924                                        | 6,407                               | -15.92 |
|                                   | 8                                           | 2,515                               | -13.82             | 6.73                                        | 3,354                               | -23.19             | 11.65                                                   | -840                                        | 5,869                               | -19.44 |
|                                   | 9                                           | 2,192                               | -15.10             | 5.65                                        | 3,261                               | -14.02             | 11.44                                                   | -1,069                                      | 5,453                               | -14.46 |
|                                   | 10                                          | 2,427                               | -22.76             | 6.37                                        | 3,873                               | -10.86             | 11.98                                                   | -1,445                                      | 6,300                               | -15.86 |
|                                   | 11                                          | 2,620                               | -11.39             | 7.00                                        | 3,434                               | -20.20             | 12.41                                                   | -814                                        | 6,054                               | -16.61 |
|                                   | 12                                          | 2,846                               | 10.00              | 7.13                                        | 3,715                               | -13.57             | 12.92                                                   | -870                                        | 6,561                               | -4.72  |
| 2024                              | 1                                           | 2,015                               | -26.65             | 5.43                                        | 3,572                               | 7.76               | 10.33                                                   | -1,557                                      | 5,586                               | -7.83  |
|                                   | 2                                           | 1,772                               | -23.86             | 5.64                                        | 3,145                               | -26.07             | 13.38                                                   | -1,373                                      | 4,917                               | -25.29 |
|                                   | 3                                           | 2,660                               | 8.37               | 6.36                                        | 3,941                               | -9.45              | 11.91                                                   | -1,281                                      | 6,600                               | -3.02  |
|                                   | 4                                           | 1,929                               | -39.63             | 5.15                                        | 3,885                               | 0.90               | 12.46                                                   | -1,956                                      | 5,815                               | -17.48 |
|                                   | 5                                           | 1,986                               | -35.18             | 5.32                                        | 3,516                               | -6.26              | 11.23                                                   | -1,530                                      | 5,501                               | -19.26 |
|                                   | 6                                           | 2,252                               | -2.38              | 5.65                                        | 4,110                               | 16.73              | 11.68                                                   | -1,858                                      | 6,361                               | 9.16   |
|                                   | 7                                           | 2,303                               | -16.00             | 5.77                                        | 4,020                               | 9.67               | 11.46                                                   | -1,717                                      | 6,322                               | -1.31  |
|                                   | 8                                           | 2,073                               | -17.54             | 4.75                                        | 3,675                               | 9.58               | 11.44                                                   | -1,602                                      | 5,749                               | -2.04  |
|                                   | 9                                           | 2,200                               | 0.39               | 5.43                                        | 3,957                               | 21.36              | 11.84                                                   | -1,757                                      | 6,158                               | 12.93  |
|                                   | 10                                          | 2,046                               | -15.73             | 4.95                                        | 4,092                               | 5.67               | 11.95                                                   | -2,047                                      | 6,138                               | -2.58  |
|                                   | 11                                          | 2,327                               | -11.20             | 5.66                                        | 3,803                               | 10.75              | 11.48                                                   | -1,477                                      | 6,130                               | 1.25   |
|                                   | 12                                          | 2,275                               | -20.07             | 5.22                                        | 4,737                               | 27.49              | 12.63                                                   | -2,462                                      | 7,011                               | 6.87   |
| 2025                              | 1                                           | 2,158                               | 7.11               | 5.58                                        | 2,971                               | -16.82             | 10.37                                                   | -813                                        | 5,129                               | -8.19  |
|                                   | 2                                           | 2,111                               | 19.13              | 5.11                                        | 4,599                               | 46.22              | 13.27                                                   | -2,488                                      | 6,709                               | 36.46  |
|                                   | 3                                           | 2,552                               | -4.04              | 5.15                                        | 5,259                               | 33.46              | 12.34                                                   | -2,707                                      | 7,811                               | 18.35  |
|                                   | 4                                           | 2,177                               | 12.83              | 4.48                                        | 4,592                               | 18.19              | 11.13                                                   | -2,415                                      | 6,769                               | 16.41  |
|                                   | 5                                           | 2,333                               | 17.47              | 4.51                                        | 4,129                               | 17.44              | 10.55                                                   | -1,796                                      | 6,461                               | 17.45  |
|                                   | 6                                           | 2,821                               | 25.29              | 5.29                                        | 4,839                               | 17.74              | 11.73                                                   | -2,018                                      | 7,660                               | 20.41  |
|                                   | 7                                           | 2,314                               | 0.50               | 4.08                                        | 4,637                               | 15.35              | 10.95                                                   | -2,323                                      | 6,951                               | 9.94   |
|                                   | 1-當月                                        | 16,465                              | 10.39              | 4.84                                        | 31,025                              | 118.47             | 11.50                                                   | -14,560                                     | 47,490                              | 15.54  |

資料來源：財政部統計處，「114年7月海關進出口貿易統計速報」。

Source : Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for July 2025".

表九：臺灣對東協之進出口狀況

Table 9. External Trade by Major Area: ASEAN



| 年<br>與<br>月<br>Year<br>&<br>Month | 出口<br>Exports                            |                                     |                    | 進口<br>Imports                            |                                     |                    | 貿易收支<br>(百萬美元)<br>Trade Balance<br>(US\$ Million) | 總貿易額<br>Total Trade                      |                                     |
|-----------------------------------|------------------------------------------|-------------------------------------|--------------------|------------------------------------------|-------------------------------------|--------------------|---------------------------------------------------|------------------------------------------|-------------------------------------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) |
| 2020                              | 53,215                                   | -1.33                               | 15.42              | 35,901                                   | 2.68                                | 12.55              | 17,314                                            | 89,116                                   | 0.24                                |
| 2021                              | 70,242                                   | 32.00                               | 15.74              | 47,233                                   | 31.56                               | 12.37              | 23,009                                            | 117,475                                  | 31.82                               |
| 2022                              | 80,609                                   | 14.76                               | 16.81              | 53,937                                   | 14.19                               | 12.60              | 26,672                                            | 134,547                                  | 14.53                               |
| 2023                              | 76,275                                   | -5.38                               | 17.64              | 41,031                                   | -23.93                              | 11.67              | 35,243                                            | 117,306                                  | -12.81                              |
| 2024                              | 87,768                                   | 15.07                               | 18.48              | 49,269                                   | 20.08                               | 12.49              | 38,499                                            | 137,036                                  | 16.82                               |
| 2023 6                            | 5,358                                    | -27.59                              | 16.58              | 3,340                                    | -31.18                              | 12.71              | 2,018                                             | 8,698                                    | -29.01                              |
| 7                                 | 6,807                                    | -8.33                               | 17.58              | 3,546                                    | -35.79                              | 11.71              | 3,261                                             | 10,353                                   | -20.04                              |
| 8                                 | 6,871                                    | -3.84                               | 18.39              | 3,384                                    | -26.16                              | 11.76              | 3,486                                             | 10,255                                   | -12.56                              |
| 9                                 | 7,468                                    | 24.79                               | 19.24              | 3,170                                    | -19.12                              | 11.12              | 4,298                                             | 10,638                                   | 7.41                                |
| 10                                | 6,791                                    | 1.54                                | 17.83              | 3,767                                    | -23.81                              | 11.66              | 3,025                                             | 10,558                                   | -9.23                               |
| 11                                | 6,867                                    | 13.76                               | 18.33              | 3,180                                    | -25.06                              | 11.49              | 3,687                                             | 10,046                                   | -2.27                               |
| 12                                | 6,970                                    | 21.69                               | 17.46              | 3,160                                    | -9.33                               | 10.98              | 3,811                                             | 10,130                                   | 9.95                                |
| 2024 1                            | 6,817                                    | 36.69                               | 18.38              | 3,962                                    | 9.85                                | 11.46              | 2,855                                             | 10,779                                   | 25.43                               |
| 2                                 | 6,564                                    | 15.98                               | 20.89              | 2,941                                    | -10.89                              | 12.51              | 3,623                                             | 9,506                                    | 6.09                                |
| 3                                 | 8,902                                    | 47.13                               | 21.30              | 4,229                                    | 19.69                               | 12.78              | 4,672                                             | 13,131                                   | 37.01                               |
| 4                                 | 6,533                                    | 2.62                                | 17.45              | 4,055                                    | 15.73                               | 13.01              | 2,477                                             | 10,588                                   | 7.27                                |
| 5                                 | 6,454                                    | 6.17                                | 17.29              | 4,181                                    | 18.13                               | 13.36              | 2,273                                             | 10,635                                   | 10.57                               |
| 6                                 | 7,010                                    | 30.83                               | 17.58              | 4,428                                    | 32.58                               | 12.59              | 2,582                                             | 11,438                                   | 31.50                               |
| 7                                 | 6,777                                    | -0.44                               | 16.97              | 4,458                                    | 25.72                               | 12.71              | 2,319                                             | 11,235                                   | 8.52                                |
| 8                                 | 7,254                                    | 5.58                                | 16.63              | 4,044                                    | 19.50                               | 12.59              | 3,210                                             | 11,298                                   | 10.17                               |
| 9                                 | 7,288                                    | -2.41                               | 17.97              | 4,319                                    | 36.23                               | 12.92              | 2,969                                             | 11,606                                   | 9.10                                |
| 10                                | 7,678                                    | 13.05                               | 18.59              | 4,268                                    | 13.29                               | 12.46              | 3,410                                             | 11,945                                   | 13.14                               |
| 11                                | 7,585                                    | 10.47                               | 18.46              | 4,019                                    | 26.41                               | 12.13              | 3,566                                             | 11,605                                   | 15.52                               |
| 12                                | 8,906                                    | 27.77                               | 20.44              | 4,363                                    | 38.09                               | 11.63              | 4,543                                             | 13,269                                   | 30.99                               |
| 2025 1                            | 8,284                                    | 21.52                               | 21.40              | 3,467                                    | -12.50                              | 12.10              | 4,818                                             | 11,751                                   | 9.01                                |
| 2                                 | 7,690                                    | 17.14                               | 18.62              | 4,430                                    | 50.60                               | 12.78              | 3,260                                             | 12,119                                   | 27.50                               |
| 3                                 | 10,303                                   | 15.75                               | 20.80              | 5,296                                    | 25.21                               | 12.43              | 5,008                                             | 15,599                                   | 18.80                               |
| 4                                 | 10,459                                   | 60.09                               | 21.50              | 5,105                                    | 25.87                               | 12.38              | 5,354                                             | 15,563                                   | 46.98                               |
| 5                                 | 9,832                                    | 52.33                               | 19.00              | 4,902                                    | 17.23                               | 12.53              | 4,930                                             | 14,734                                   | 38.53                               |
| 6                                 | 8,985                                    | 28.17                               | 16.85              | 5,034                                    | 13.69                               | 12.20              | 3,950                                             | 14,019                                   | 22.57                               |
| 7                                 | 11,626                                   | 71.56                               | 20.51              | 5,887                                    | 32.04                               | 13.90              | 5,740                                             | 17,513                                   | 55.88                               |
| 1-當月                              | 67,179                                   | 36.94                               | 19.76              | 34,119                                   | 20.75                               | 12.64              | 33,060                                            | 101,298                                  | 31.02                               |

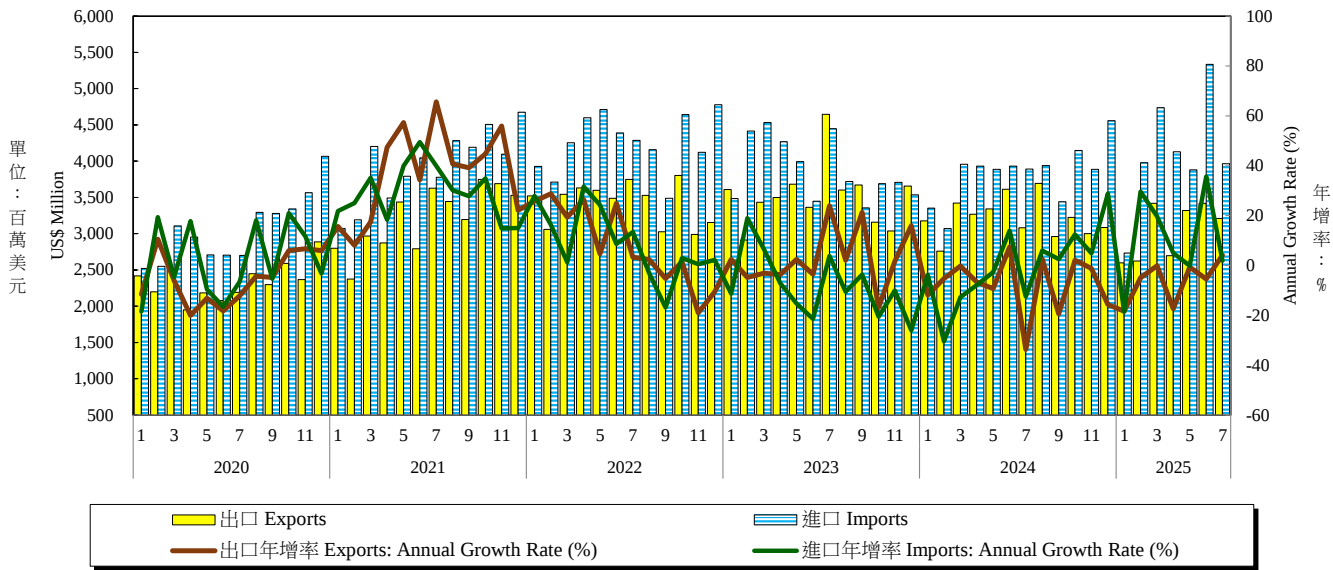
資料來源：財政部統計處，「114年7月海關進出口貿易統計速報」。

說明：東協包括新加坡、馬來西亞、菲律賓、泰國、印尼、越南、汶萊、寮國、緬甸及柬埔寨。

Source：Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for July 2025".

Note：「ASEAN」 refers to Singapore, Malaysia, Philippines, Thailand, Indonesia, Vietnam, Brunei, Laos, Myanmar and Cambodia.

表十：臺灣對歐洲之進出口狀況  
Table 10. External Trade by Major Area: Europe

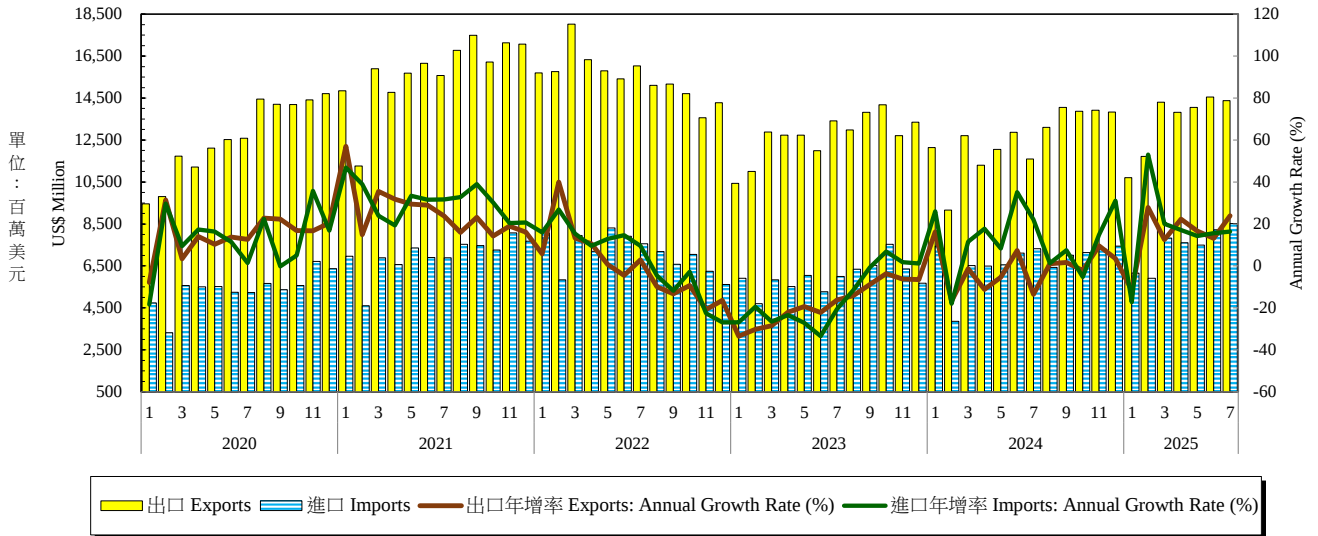


| 年<br>與<br>月<br>Year<br>&<br>Month | 出口<br>Exports                            |                                     |                    | 進口<br>Imports                            |                                     |                    | 貿易收支<br>(百萬美元)<br>Trade<br>Balance (US\$<br>Million) | 總貿易額<br>Total Trade                      |                                     |        |
|-----------------------------------|------------------------------------------|-------------------------------------|--------------------|------------------------------------------|-------------------------------------|--------------------|------------------------------------------------------|------------------------------------------|-------------------------------------|--------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                      | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) |        |
| 2020                              | 28,143                                   | -5.47                               | 8.15               | 36,797                                   | 0.73                                | 12.86              | -8,654                                               | 64,940                                   | -2.05                               |        |
| 2021                              | 38,484                                   | 36.74                               | 8.62               | 47,331                                   | 28.63                               | 12.39              | -8,847                                               | 85,815                                   | 32.15                               |        |
| 2022                              | 41,099                                   | 6.79                                | 8.57               | 51,072                                   | 7.90                                | 11.93              | -9,973                                               | 92,171                                   | 7.41                                |        |
| 2023                              | 42,283                                   | 2.88                                | 9.78               | 46,606                                   | -8.74                               | 13.25              | -4,323                                               | 88,890                                   | -3.56                               |        |
| 2024                              | 38,635                                   | -8.63                               | 8.13               | 46,002                                   | -1.30                               | 11.66              | -7,367                                               | 84,638                                   | -4.78                               |        |
| 2023                              | 6                                        | 3,364                               | -3.58              | 10.41                                    | 3,449                               | -21.46             | 13.12                                                | -85                                      | 6,813                               | -13.55 |
|                                   | 7                                        | 4,648                               | 23.95              | 12.00                                    | 4,448                               | 3.78               | 14.69                                                | 199                                      | 9,096                               | 13.19  |
|                                   | 8                                        | 3,603                               | 2.07               | 9.64                                     | 3,719                               | -10.56             | 12.92                                                | -116                                     | 7,322                               | -4.76  |
|                                   | 9                                        | 3,673                               | 21.27              | 9.47                                     | 3,359                               | -3.69              | 11.78                                                | 314                                      | 7,032                               | 7.91   |
|                                   | 10                                       | 3,161                               | -16.89             | 8.30                                     | 3,689                               | -20.56             | 11.41                                                | -528                                     | 6,849                               | -18.90 |
|                                   | 11                                       | 3,040                               | 1.65               | 8.12                                     | 3,708                               | -10.03             | 13.40                                                | -668                                     | 6,748                               | -5.12  |
|                                   | 12                                       | 3,658                               | 15.95              | 9.16                                     | 3,536                               | -26.02             | 12.29                                                | 123                                      | 7,194                               | -9.33  |
| 2024                              | 1                                        | 3,179                               | -11.89             | 8.57                                     | 3,354                               | -3.77              | 9.70                                                 | -175                                     | 6,533                               | -7.90  |
|                                   | 2                                        | 2,760                               | -5.25              | 8.79                                     | 3,071                               | -30.47             | 13.06                                                | -310                                     | 5,831                               | -20.45 |
|                                   | 3                                        | 3,424                               | -0.28              | 8.19                                     | 3,957                               | -12.72             | 11.96                                                | -533                                     | 7,381                               | -7.36  |
|                                   | 4                                        | 3,268                               | -6.57              | 8.73                                     | 3,933                               | -7.90              | 12.61                                                | -664                                     | 7,201                               | -7.30  |
|                                   | 5                                        | 3,341                               | -9.33              | 8.95                                     | 3,887                               | -2.66              | 12.42                                                | -546                                     | 7,227                               | -5.86  |
|                                   | 6                                        | 3,613                               | 7.40               | 9.06                                     | 3,930                               | 13.95              | 11.17                                                | -318                                     | 7,543                               | 10.72  |
|                                   | 7                                        | 3,082                               | -33.69             | 7.72                                     | 3,894                               | -12.47             | 11.10                                                | -812                                     | 6,975                               | -23.31 |
|                                   | 8                                        | 3,694                               | 2.55               | 8.47                                     | 3,941                               | 5.96               | 12.27                                                | -246                                     | 7,635                               | 4.28   |
|                                   | 9                                        | 2,960                               | -19.41             | 7.30                                     | 3,443                               | 2.51               | 10.30                                                | -483                                     | 6,403                               | -8.94  |
|                                   | 10                                       | 3,226                               | 2.08               | 7.81                                     | 4,148                               | 12.44              | 12.11                                                | -921                                     | 7,374                               | 7.66   |
|                                   | 11                                       | 3,002                               | -1.23              | 7.31                                     | 3,889                               | 4.87               | 11.73                                                | -886                                     | 6,891                               | 2.12   |
|                                   | 12                                       | 3,085                               | -15.67             | 7.08                                     | 4,557                               | 28.89              | 12.15                                                | -1,472                                   | 7,642                               | 6.23   |
| 2025                              | 1                                        | 2,597                               | -18.30             | 6.71                                     | 2,733                               | -18.51             | 9.54                                                 | -136                                     | 5,331                               | -18.41 |
|                                   | 2                                        | 2,624                               | -4.95              | 6.35                                     | 3,980                               | 29.61              | 11.48                                                | -1,356                                   | 6,604                               | 13.25  |
|                                   | 3                                        | 3,420                               | -0.11              | 6.90                                     | 4,738                               | 19.74              | 11.12                                                | -1,318                                   | 8,159                               | 10.53  |
|                                   | 4                                        | 2,699                               | -17.41             | 5.55                                     | 4,130                               | 5.01               | 10.01                                                | -1,430                                   | 6,829                               | -5.17  |
|                                   | 5                                        | 3,320                               | -0.63              | 6.42                                     | 3,882                               | -0.13              | 9.92                                                 | -562                                     | 7,201                               | -0.36  |
|                                   | 6                                        | 3,417                               | -5.40              | 6.41                                     | 5,333                               | 35.70              | 12.93                                                | -1,916                                   | 8,751                               | 16.01  |
|                                   | 7                                        | 3,209                               | 4.14               | 5.66                                     | 3,966                               | 1.86               | 9.37                                                 | -757                                     | 7,175                               | 2.87   |
|                                   | 1-當月                                     | 21,287                              | -6.09              | 6.26                                     | 28,762                              | 10.52              | 10.66                                                | -7,475                                   | 50,050                              | 2.79   |

資料來源：財政部統計處，「114年7月海關進出口貿易統計速報」。  
Source：Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for July 2025".

表十一：兩岸經貿

Table 11. External Trade by Major Country: China &amp; Hong Kong



| 年與月<br>Year & Month | 出口<br>Exports                            |                                     |                    | 進口<br>Imports                            |                                     |                    | 貿易收支<br>(百萬美元)<br>Trade Balance<br>(US\$ Million) | 人民幣兌美元<br>匯率<br>Exchange<br>Rate<br>(RMB/USD) | 中國大陸消費<br>者物價指數年<br>增率<br>China's<br>Consumer Price<br>Index: Annual<br>Growth Rate<br>(%) |
|---------------------|------------------------------------------|-------------------------------------|--------------------|------------------------------------------|-------------------------------------|--------------------|---------------------------------------------------|-----------------------------------------------|--------------------------------------------------------------------------------------------|
|                     | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                   |                                               |                                                                                            |
| 2020                | 151,381                                  | 14.58                               | 43.86              | 64,808                                   | 10.87                               | 22.65              | 86,573                                            | 6.90                                          | 2.48                                                                                       |
| 2021                | 188,875                                  | 24.77                               | 42.31              | 84,194                                   | 29.91                               | 22.04              | 104,681                                           | 6.45                                          | 0.91                                                                                       |
| 2022                | 185,875                                  | -1.59                               | 38.77              | 85,508                                   | 1.56                                | 19.97              | 100,367                                           | 6.74                                          | 1.96                                                                                       |
| 2023                | 152,239                                  | -18.10                              | 35.21              | 71,718                                   | -16.13                              | 20.40              | 80,521                                            | 7.08                                          | 0.24                                                                                       |
| 2024                | 150,611                                  | -1.07                               | 31.71              | 80,626                                   | 12.42                               | 20.44              | 69,985                                            | 7.20                                          | 0.24                                                                                       |
| 2023 6              | 11,989                                   | -22.24                              | 37.10              | 5,265                                    | -33.46                              | 20.03              | 6,724                                             | 7.16                                          | 0.00                                                                                       |
| 7                   | 13,417                                   | -16.31                              | 34.65              | 5,995                                    | -20.61                              | 19.80              | 7,422                                             | 7.19                                          | -0.30                                                                                      |
| 8                   | 12,975                                   | -14.12                              | 34.74              | 6,347                                    | -11.59                              | 22.05              | 6,629                                             | 7.25                                          | 0.10                                                                                       |
| 9                   | 13,823                                   | -8.85                               | 35.62              | 6,530                                    | -0.74                               | 22.90              | 7,294                                             | 7.30                                          | 0.00                                                                                       |
| 10                  | 14,174                                   | -3.63                               | 37.21              | 7,527                                    | 6.79                                | 23.29              | 6,647                                             | 7.31                                          | -0.20                                                                                      |
| 11                  | 12,706                                   | -6.28                               | 33.92              | 6,359                                    | 1.74                                | 22.97              | 6,347                                             | 7.24                                          | -0.50                                                                                      |
| 12                  | 13,351                                   | -6.47                               | 33.45              | 5,679                                    | 1.14                                | 19.74              | 7,673                                             | 7.15                                          | -0.30                                                                                      |
| 2024 1              | 12,135                                   | 16.24                               | 32.72              | 7,443                                    | 25.98                               | 21.52              | 4,692                                             | 7.17                                          | -0.80                                                                                      |
| 2                   | 9,162                                    | -16.74                              | 29.16              | 3,860                                    | -17.93                              | 16.42              | 5,302                                             | 7.19                                          | 0.70                                                                                       |
| 3                   | 12,708                                   | -1.37                               | 30.40              | 6,514                                    | 11.56                               | 19.68              | 6,194                                             | 7.20                                          | 0.10                                                                                       |
| 4                   | 11,303                                   | -11.25                              | 30.18              | 6,491                                    | 17.66                               | 20.82              | 4,812                                             | 7.24                                          | 0.30                                                                                       |
| 5                   | 12,059                                   | -5.33                               | 32.31              | 6,556                                    | 8.37                                | 20.95              | 5,503                                             | 7.23                                          | 0.30                                                                                       |
| 6                   | 12,865                                   | 7.31                                | 32.26              | 7,114                                    | 35.11                               | 20.22              | 5,751                                             | 7.26                                          | 0.20                                                                                       |
| 7                   | 11,601                                   | -13.53                              | 29.06              | 7,316                                    | 22.04                               | 20.86              | 4,286                                             | 7.26                                          | 0.50                                                                                       |
| 8                   | 13,107                                   | 1.01                                | 30.04              | 6,431                                    | 1.32                                | 20.02              | 6,676                                             | 7.15                                          | 0.60                                                                                       |
| 9                   | 14,056                                   | 1.68                                | 34.66              | 7,017                                    | 7.46                                | 20.99              | 7,039                                             | 7.08                                          | 0.40                                                                                       |
| 10                  | 13,870                                   | -2.14                               | 33.59              | 7,133                                    | -5.23                               | 20.83              | 6,736                                             | 7.10                                          | 0.30                                                                                       |
| 11                  | 13,917                                   | 9.53                                | 33.88              | 7,307                                    | 14.91                               | 22.05              | 6,610                                             | 7.20                                          | 0.20                                                                                       |
| 12                  | 13,828                                   | 3.57                                | 31.74              | 7,445                                    | 31.11                               | 19.85              | 6,383                                             | 7.28                                          | 0.10                                                                                       |
| 2025 1              | 10,712                                   | -11.73                              | 27.67              | 6,154                                    | -17.31                              | 21.49              | 4,558                                             | 7.31                                          | 0.50                                                                                       |
| 2                   | 11,718                                   | 27.89                               | 28.38              | 5,908                                    | 53.04                               | 17.04              | 5,810                                             | 7.28                                          | -0.70                                                                                      |
| 3                   | 14,308                                   | 12.59                               | 28.88              | 7,822                                    | 20.07                               | 18.35              | 6,486                                             | 7.25                                          | -0.10                                                                                      |
| 4                   | 13,819                                   | 22.25                               | 28.41              | 7,605                                    | 17.16                               | 18.44              | 6,214                                             | 7.30                                          | -0.10                                                                                      |
| 5                   | 14,056                                   | 16.56                               | 27.17              | 7,490                                    | 14.26                               | 19.15              | 6,565                                             | 7.21                                          | -0.10                                                                                      |
| 6                   | 14,554                                   | 13.13                               | 27.29              | 8,225                                    | 15.62                               | 19.94              | 6,329                                             | 7.18                                          | 0.10                                                                                       |
| 7                   | 14,371                                   | 23.88                               | 25.35              | 8,514                                    | 16.39                               | 20.11              | 5,857                                             | 7.17                                          | 0.00                                                                                       |
| 1-當月                | 93,537                                   | 14.30                               | 27.52              | 51,718                                   | 14.18                               | 19.16              | 41,819                                            | 7.24                                          | -0.06                                                                                      |

資料來源：財政部統計處，「114年7月海關進出口貿易統計速報」；中央銀行，「金融統計月報」；中國大陸國家統計局。

Source：Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for July 2025".

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