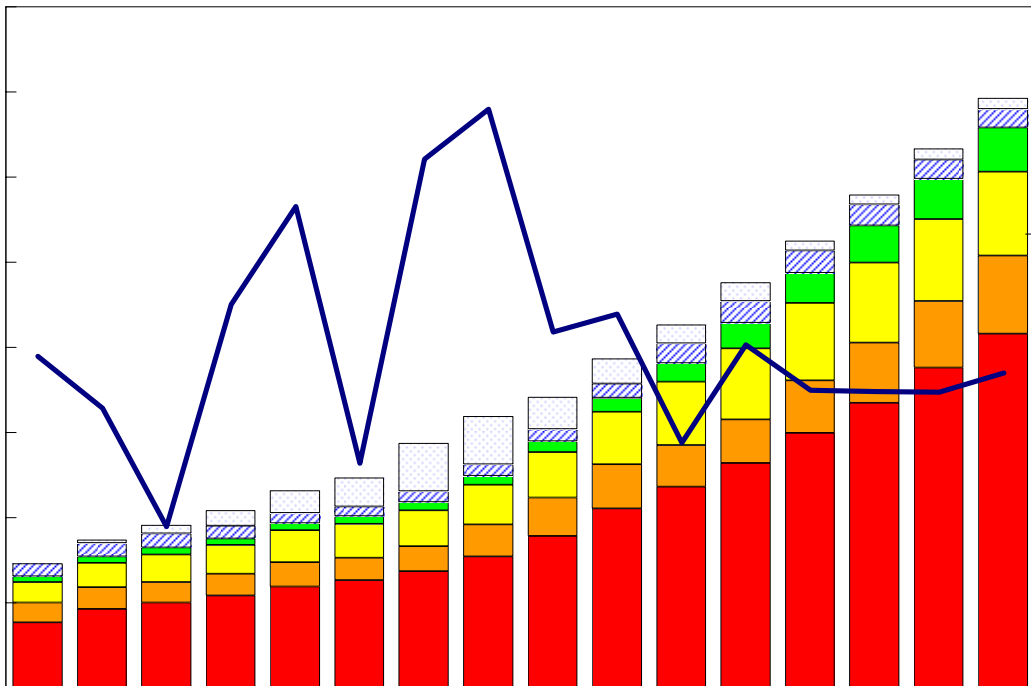


# 臺灣重要經濟變動指標

## Major Economic Indicators for Taiwan



中華經濟研究院  
中華民國九十七 八月

Chung-Hua Institution for Economic Research  
August 2008

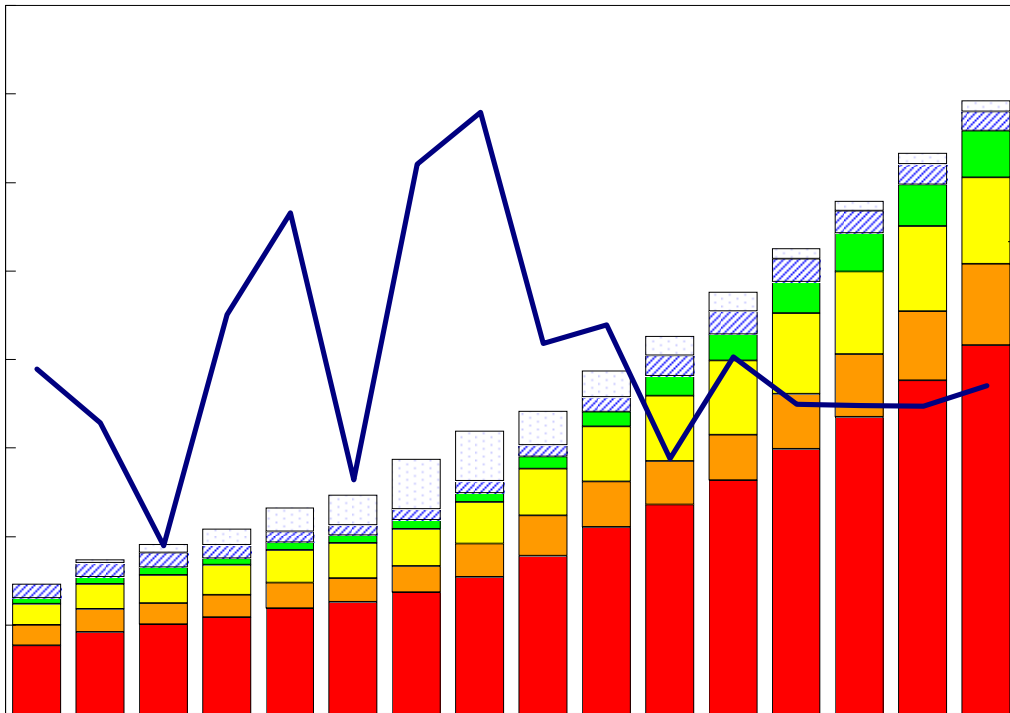
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# 臺灣重要經濟變動指標

## Major Economic Indicators for Taiwan



經濟展望中心 編製

The Center for Economic Forecasting

# 臺灣經濟預測

## Taiwan's Macroeconomic Forecasts

	2008年季預測				2007年	2008年	2009年
	Year 2008 Quarterly (f)				Annually		
	第1季	第2季	第3季	第4季	實際值	預測值	預測值
	Q1(p)	Q2	Q3	Q4	2007(r)	2008(f)	2009(f)
<b>GDP, GNP及其組成, 新臺幣十億元(2001年基期), GDP, GNP and Major Components, Billions of 2001 NT Dollars</b>							
實質GDP, Real GDP	3,343.49	3,274.48	3,483.75	3,580.10	13,092.30	13,681.82	14,257.10
變動, yoy(%)	6.06	4.44	3.74	3.87	5.70	4.50	4.20
實質GNP, Real GNP	3,493.04	3,376.57	3,519.55	3,653.77	13,448.81	14,042.93	14,659.79
變動, yoy(%)	6.57	4.66	3.53	3.06	6.01	4.42	4.39
每人平均GNP, per capita GNP	4,699.91	4,544.62	4,953.56	5,190.80	17,299.21	19,388.89	21,169.72
變動, yoy(%)	9.44	14.21	12.54	12.26	4.95	12.08	9.18
民間消費, Private Consumption	1,937.33	1,699.82	1,908.23	1,780.81	7,168.64	7,326.19	7,515.78
變動, yoy(%)	2.05	1.92	2.26	2.56	2.61	2.20	2.59
固定資本形成, Total Fixed Investment	530.91	649.14	682.75	723.50	2,445.41	2,586.30	2,693.63
變動, yoy(%)	5.76	2.36	5.59	9.19	2.39	5.76	4.15
民間投資, Private Fixed Investment	428.62	528.79	530.88	515.95	1,914.05	2,004.23	2,105.41
變動, yoy(%)	6.66	2.02	3.89	6.84	3.39	4.71	5.05
財貨與服務之輸出, Exports, gds+serv	2,291.59	2,366.74	2,379.10	2,522.48	8,962.23	9,559.92	10,127.52
變動, yoy(%)	11.39	8.28	3.68	4.04	8.83	6.67	5.94
財貨與服務之輸入, Imports, gds+serv	1,730.94	1,811.91	1,873.45	1,869.63	6,940.57	7,285.92	7,594.38
變動, yoy(%)	9.02	4.98	2.46	3.96	3.96	4.98	4.23
<b>其它總體經濟變, Other Macroeconomic Variables</b>							
海關出口(fob, 億美元), Merchandise Export(fob, US \$bn)*	640.49	705.37	713.05	719.15	2,466.77	2,778.05	2,970.73
變動, yoy(%)	17.64	18.59	10.18	5.70	10.12	12.62	6.94
海關進口(cif, 億美元), Merchandise Import (cif, US \$bn)*	606.56	658.36	666.09	639.49	2,192.52	2,570.50	2,782.57
變動, yoy(%)	25.94	19.29	15.14	10.16	8.17	17.24	8.25
GDP平減指, GDP Deflator (2001=100)	96.55	93.24	97.45	96.54	96.12	95.94	96.53
變動, yoy(%)	-1.56	0.45	0.27	0.16	0.17	-0.18	0.61
躉售物價指, Wholesale Price Index (2006=100)*	110.79	114.72	117.02	117.50	106.47	115.01	119.11
變動, yoy(%)	8.69	8.03	8.62	6.81	6.47	8.02	3.57
消費者物價指, Consumer Price Index (2006=100)*	103.42	104.89	106.43	107.37	101.80	105.53	108.48
變動, yoy(%)	3.58	4.19	4.22	2.69	1.80	3.66	2.80
M2貨幣存 (日平均), Money Stock (M2)	26,505.07	26,867.11	26,845.15	26,898.36	26,122.73	26,778.92	27,516.14
變動, yoy(%)	1.41	2.48	2.79	3.37	4.25	2.51	2.75
臺幣兌美元匯 (新台幣/美元), Exchange Rate(NT\$/US\$)*	31.53	30.44	30.28	29.72	32.84	30.49	29.27
變動, yoy(%)**	4.21	8.08	7.99	8.37	-0.95	7.16	4.01
31-90天期商業本票, 31-90 day Commercial Paper Rate	2.03	2.10	2.25	2.32	1.90	2.17	2.40
變動, yoy(%)	21.31	8.77	13.20	14.07	23.92	14.09	10.37
失業 (%), Unemployment Rate(%)	3.87	3.84	4.00	3.85	3.91	3.89	3.82

資料來源: 中華經濟研究院, 經濟展望中心, 2008 7月18日。

Source: CEF, CIER, July 18, 2008.

明: \*2008 第2季為實際資料。

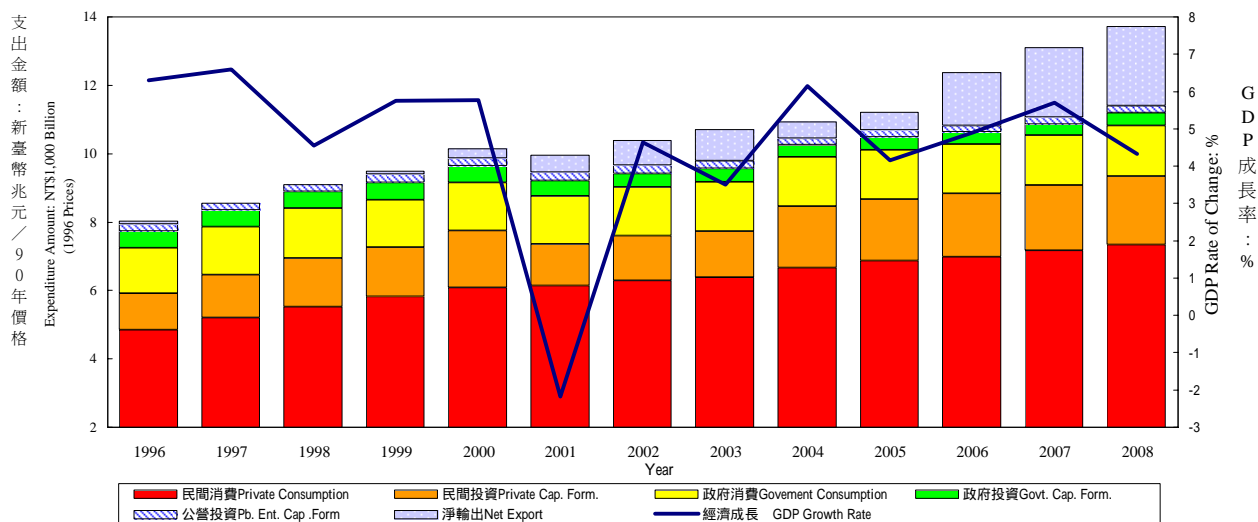
\*\*有關匯率變動百分比, 正值表示升值, 負值表示貶值。

# 表一：主要總體經濟指標

## Table 1. GDP Components by Expenditure

### 實質GDP各需求支出及成長

### Real GDP Expenditure & Growth Rate



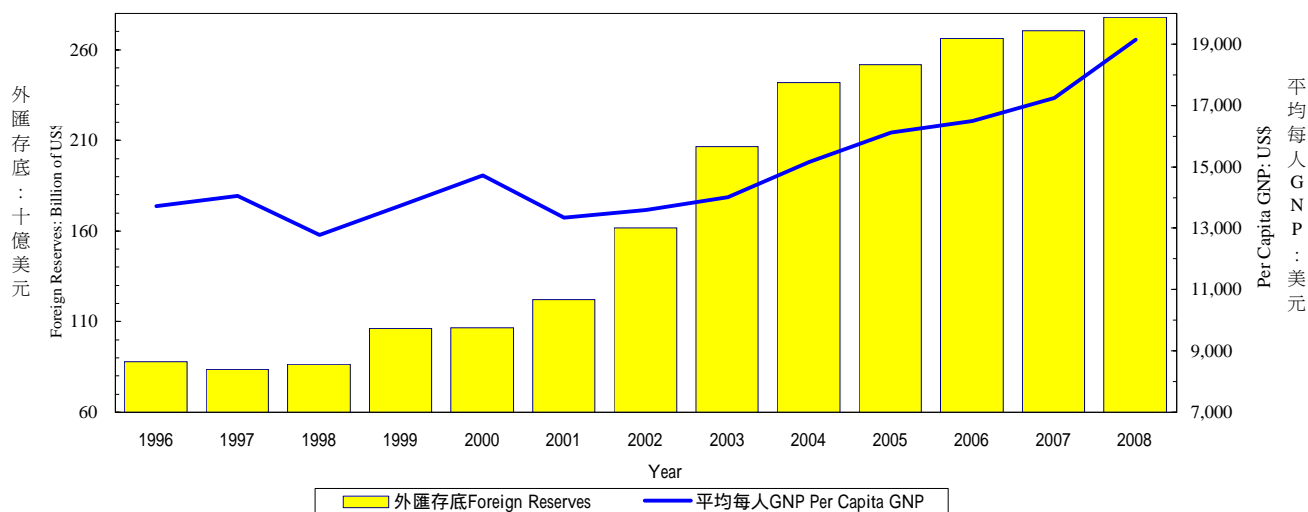
年與季 Year & Quarter	GDP 經濟 成長率 Economic Growth Rate (%)	名目GDP (新台幣 十億元) GDP (Bil.NT\$)	民間消費 Private Consumption Expenditure		民間固定投資 Private Spe. Gross Fixed Cap. Formation		商品及 務輸出 Exports of Goods and Services		商品及 務輸入 Imports of Goods and Services		政府消費 Government Consumption Expenditure	
			佔 GDP /GDP (%)	增 Annual Rate of Change (%)	佔 GDP /GDP (%)	增 Annual Rate of Change (%)	佔 GDP /GDP (%)	增 Annual Rate of Change (%)	佔 GDP /GDP (%)	增 Annual Rate of Change (%)	佔 GDP /GDP (%)	增 Annual Rate of Change (%)
1996	6.30	7,945	58.52	9.14	13.49	7.81	45.82	6.75	42.56	6.02	15.12	15.87
1997	6.59	8,610	58.60	7.08	14.61	18.61	46.59	8.98	44.54	13.44	15.28	5.98
1998	4.55	9,238	58.85	6.19	15.84	13.24	46.26	2.60	45.22	6.63	15.16	3.65
1999	5.75	9,641	59.71	5.51	15.20	1.01	46.44	11.86	43.92	4.54	14.13	-4.33
2000	5.77	10,032	60.68	4.59	16.65	15.61	52.40	18.14	50.21	14.23	13.87	0.71
2001	-2.17	9,862	62.15	0.67	12.36	-26.83	48.89	-8.08	43.64	-13.51	14.24	0.53
2002	4.64	10,293	61.06	2.60	12.48	6.68	52.89	13.88	45.80	10.65	13.90	2.06
2003	3.50	10,520	60.39	1.48	12.70	3.65	57.03	10.38	49.69	8.08	13.87	0.57
2004	6.15	11,066	60.72	4.46	16.51	33.05	62.65	8.97	59.68	18.88	13.24	-0.54
2005	4.16	11,455	61.31	2.99	15.86	0.31	65.13	4.08	60.01	3.77	13.08	1.08
2006	4.89	11,890	60.41	1.76	16.13	2.96	69.85	19.81	64.17	5.16	12.64	-0.41
2007	5.70	12,589	59.16	2.55	16.24	3.34	73.71	8.84	66.10	3.69	12.12	0.81
2008	4.32	13,087	59.84	2.44	16.89	4.87	74.67	5.86	68.92	3.79	11.92	1.65
2006 4	4.07	3,119	56.52	2.43	16.15	10.87	70.60	17.28	62.47	1.05	12.53	0.02
2007 1	4.19	3,092	62.88	2.12	14.38	1.43	66.61	6.38	59.57	-0.45	13.06	-0.24
2	5.24	2,910	58.75	2.57	19.10	8.55	76.97	4.73	72.16	2.39	11.85	0.03
3	6.86	3,264	59.73	3.61	16.36	5.84	75.08	11.06	67.49	7.33	11.54	1.66
4	6.50	3,323	55.49	1.89	15.35	-2.59	76.13	12.90	65.52	5.21	12.07	1.53
2008 1	6.06	3,228	63.12	2.05	15.34	6.66	71.91	11.39	67.08	9.02	12.78	1.67
2	4.57	3,009	59.89	2.08	19.31	0.96	78.87	6.82	75.14	2.66	11.72	1.49
3	4.01	3,380	60.99	2.55	16.72	3.19	74.18	3.36	68.64	1.48	11.31	1.23
4	4.54	3,470	55.64	3.09	16.40	9.36	74.06	2.69	65.52	2.58	11.88	2.17

資料來源：行政院主計處，中華民國臺灣地區國民經濟動向統計季報，中央銀行經濟研究處，臺灣地區融統計月報。

註：以上所為政府發佈資料，本院對GDP的預測於本刊第一部份臺灣總體經濟預測。

Source: DGBAS, Executive Yuan, "Quarterly National Economic Trends, Taiwan Area, ROC The Central Bank of China, Financial Statistics, Taiwan District, The Republic of China

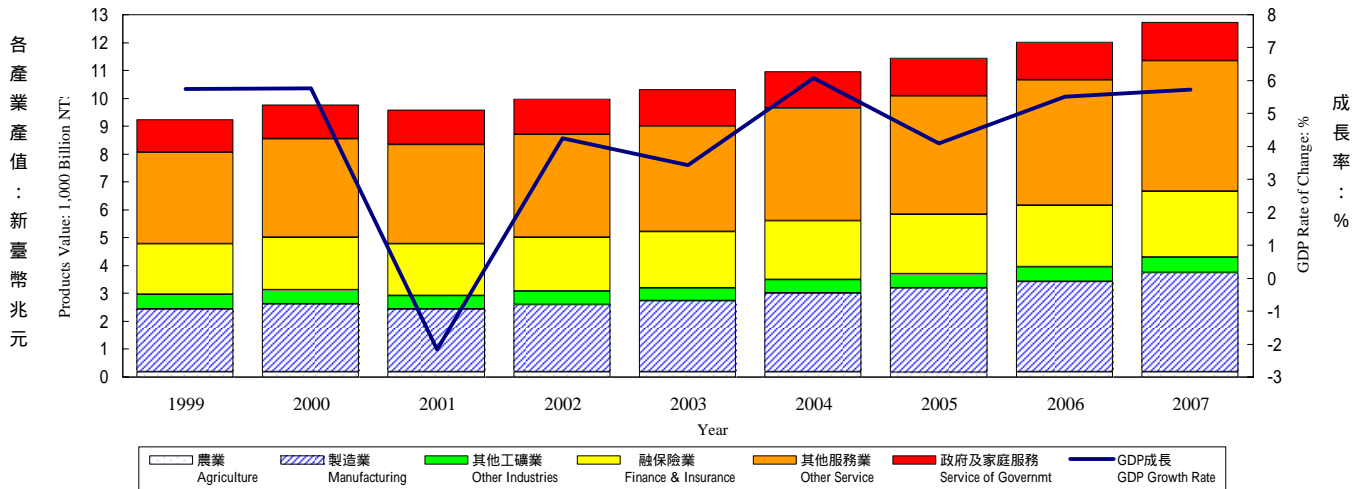
## 外匯存底及平均每人GNP Total Foreign Reserves & Per Capita GNP



年與季 Year & Quarter	公營事業固定投資 Public Enter. Gross Fixed Capita Formation		政府固定投資 Government Gross Fixed Capita Formation		存貨增加 Increase in Stocks		國外要素淨收入 Net Factor Income From Abroad		平均每人 GNP (美元) Per Capita GNP (US\$)	外匯存底 (十億美元) Total Foreign Reserves (Billion of US\$)
	佔 GDP /GDP (%)	增 Annual Rate of Change (%)	佔 GDP /GDP (%)	增 Annual Rate of Change (%)	佔 GDP /GDP (%)	新台幣 百萬元 (1996 價格) NT Mil (1996=100)	佔 GDP /GDP (%)	增 Annual Rate of Change (%)		
1996	2.73	-0.20	6.19	0.42	0.68	51,347	1.38	-4.54	13,714	88.0
1997	2.37	-2.48	5.73	-0.29	1.36	115,254	1.04	-19.04	14,048	83.5
1998	2.40	4.49	5.42	-0.29	1.30	118,911	0.74	-24.87	12,773	86.6
1999	2.56	13.33	5.36	4.10	0.52	51,674	0.94	31.72	13,737	106.2
2000	2.33	-2.96	4.88	-4.05	-0.60	-58,262	1.39	52.36	14,721	106.7
2001	2.38	1.43	4.63	-6.42	-1.00	-98,959	1.95	37.74	13,348	122.2
2002	2.20	-1.23	3.88	-12.71	-0.61	-60,948	2.36	26.52	13,604	161.7
2003	2.08	-3.94	3.83	-1.26	-0.21	-19,224	3.13	35.95	14,012	206.6
2004	1.64	-18.15	3.72	-5.78	0.78	78,446	3.36	11.48	15,156	241.7
2005	1.79	16.20	3.63	-1.92	0.09	9,286	2.54	-23.32	16,113	251.8
2006	1.60	-7.48	3.44	-6.20	0.10	10,404	2.62	6.28	16,494	266.1
2007	1.63	3.72	3.31	-3.69	-0.07	-8,803	2.74	8.91	17,252	270.3
2008	1.75	7.70	3.73	10.53	0.13	11,362	3.01	10.49	19,143	277.8
2006 4	2.23	-6.05	3.95	-9.17	0.49	11,021	2.48	-12.69	4,274	266.1
2007 1	1.37	20.89	2.51	-13.03	-1.24	-30,578	4.21	9.75	4,294	268.0
2	1.44	1.82	3.23	-6.87	0.81	17,896	3.29	38.09	3,981	266.1
3	1.50	0.66	3.36	-0.80	-0.07	-1,489	1.35	-9.08	4,397	262.9
4	2.16	-1.21	4.08	2.34	0.24	5,368	2.26	-7.24	4,580	270.3
2008 1	1.43	4.13	2.67	0.71	-0.15	-3,637	4.99	19.42	4,699	286.9
2	1.67	15.34	3.28	-2.45	0.40	8,709	3.70	11.97	4,471	291.4
3	1.57	4.89	3.96	15.98	-0.07	-1,644	1.17	-13.66	4,895	290.9
4	2.28	7.28	4.91	20.48	0.34	7,934	2.35	6.85	5,078	--

# 表二：各業產值概況

## Table 2. GDP Components by Industry GDP各產業產值及成長率 GDP Products Value & Growth Rate



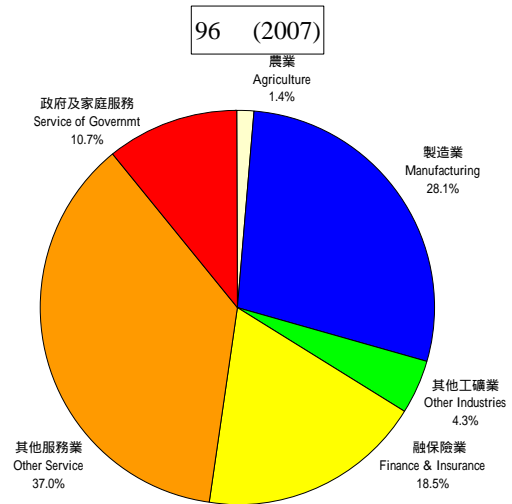
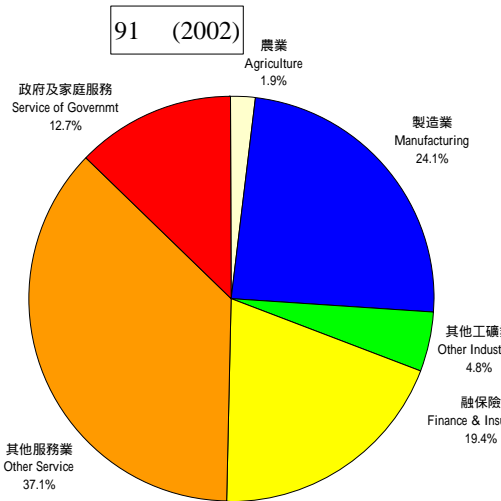
年與季 Year & Quarter	國內 生產毛額 GDP (新臺幣 十億元) 按90年價格 計算GDP (Bil. NTS)	GDP 成長率 GDP Rate of Change (%)	產業 Sector											
			農業 Agriculture Hunting Forestry & Fishing		合計 Sub Total		礦業 Mining & Quarrying		製造業 Manufacturing		營造業 Construction		水電燃氣業 Electricity, Gas & Water	
			佔GDP /GDP (%)	年增率 Annual Rate of Change (%)	佔GDP /GDP (%)	年增率 Annual Rate of Change (%)	佔GDP /GDP (%)	年增率 Annual Rate of Change (%)	佔GDP /GDP (%)	年增率 Annual Rate of Change (%)	佔GDP /GDP (%)	年增率 Annual Rate of Change (%)	佔GDP /GDP (%)	年增率 Annual Rate of Change (%)
			佔GDP /GDP (%)	年增率 Annual Rate of Change (%)	佔GDP /GDP (%)	年增率 Annual Rate of Change (%)	佔GDP /GDP (%)	年增率 Annual Rate of Change (%)	佔GDP /GDP (%)	年增率 Annual Rate of Change (%)	佔GDP /GDP (%)	年增率 Annual Rate of Change (%)	佔GDP /GDP (%)	年增率 Annual Rate of Change (%)
1999	9,531	5.75	1.93	2.73	29.21	5.38	0.45	-7.85	23.67	7.36	3.17	-5.07	1.92	4.09
2000	10,081	5.77	1.85	1.21	29.22	5.77	0.40	-6.52	24.02	7.33	2.86	-4.56	1.94	6.50
2001	9,862	-2.17	1.85	-1.95	27.62	-7.51	0.37	-10.24	22.73	-7.44	2.55	-12.58	1.97	-0.35
2002	10,281	4.25	1.86	4.74	28.05	5.88	0.36	1.46	23.41	7.38	2.37	-3.41	1.92	1.40
2003	10,634	3.43	1.80	-0.06	28.14	3.77	0.28	-19.14	23.80	5.15	2.16	-5.58	1.91	2.72
2004	11,279	6.07	1.63	-4.09	29.30	10.41	0.26	-2.80	25.01	11.49	2.16	5.95	1.87	3.91
2005	11,740	4.09	1.44	-8.07	29.99	6.57	0.24	-4.54	25.70	6.96	2.16	4.09	1.90	5.71
2006	12,387	5.51	1.45	6.09	30.43	7.04	0.20	-10.92	26.19	7.51	2.18	6.68	1.86	3.32
2007	13,096	5.72	1.33	-2.91	31.46	9.31	0.20	7.31	27.32	10.29	2.13	3.38	1.80	2.58
2006 2	2,979	5.07	1.51	1.76	29.54	8.59	0.18	-19.26	25.36	9.25	2.26	8.63	1.75	3.09
3	3,142	5.34	1.27	13.41	32.05	8.46	0.18	-10.35	27.62	8.73	2.16	10.61	2.09	4.81
4	3,240	4.07	1.65	12.68	30.55	3.65	0.20	-14.33	26.32	3.63	2.17	6.68	1.86	2.83
2007 1	3,152	4.19	1.28	-0.82	29.71	4.97	0.20	-11.94	25.63	5.19	2.14	4.25	1.74	4.97
2	3,135	5.24	1.50	4.21	30.28	7.86	0.22	25.96	26.10	8.33	2.26	5.05	1.71	2.82
3	3,358	6.86	1.21	1.68	33.03	10.15	0.19	8.68	28.78	11.35	2.06	2.34	2.00	2.47
4	3,450	6.50	1.33	-13.92	32.60	13.65	0.21	11.60	28.56	15.56	2.08	1.98	1.75	0.41
2008 1	3,343	6.06	1.20	-0.70	31.08	10.92	0.21	13.04	27.04	11.88	2.09	3.59	1.74	5.50

資料來源：行政院主計處，中華民國臺灣地區國民經濟動向統計季報

註：國內生產毛額除整體產業、政府服務生產者、對家庭服務之民間非營利機構生產者，以及家事服務生產者之生產毛額外，尚有進口稅、加值型營業稅，以及設算銀行服務費等三個其他項未列入本表。

Source : DGBAS, Executive Yuan, "Quarterly National Economic Trends, Taiwan Area, ROC".

Note : Import duties, Value added taxes and imputed bank services charge, are not shown in the table.



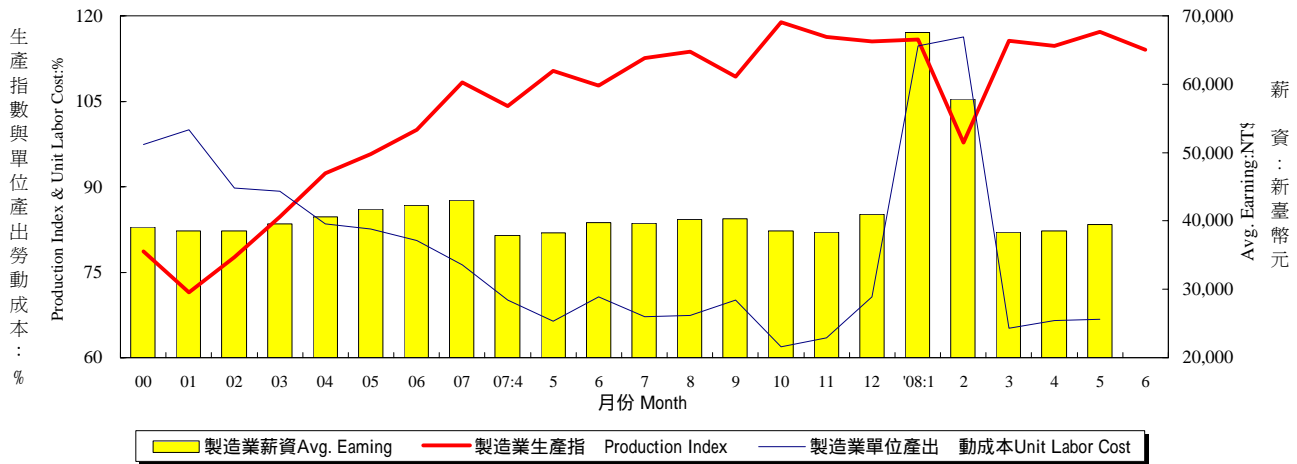
註：本圖型因未加上進口稅、加值型營業稅及減掉設算銀服務費，所佔百分比與下表佔GDP百分比有些微差。

Note: Import duties, Value added taxes and imputed bank services charge are not included; therefore the percentage is different from the table.

與季 Year & Quarter	產業 Sector										政府服務 生產者 Producers of Government Services		對家庭服務之民 間非營 機構生 產者 Producers of Private NonProfit Services to Households		家事服務 生產者 Domestic Services of Households	
	服務業 Services															
	合計 Sub-Total		運輸倉儲及 通訊業 Transportation Storage & Communication		商業 Wholesale & Retail Trade Rest. & Hotel		融保險 動產 Finance Insurance Real Estate		其他產業Other Services							
	佔GDP /GDP (%)	增 Annual Rate of Change (%)	佔 GDP /GDP (%)	增 Annual Rate of Change (%)	佔GDP /GDP (%)	增 Annual Rate of Change (%)	佔GDP /GDP (%)	增 Annual Rate of Change (%)	佔GDP /GDP (%)	增 Annual Rate of Change (%)	佔GDP /GDP (%)	增 Annual Rate of Change (%)	佔GDP /GDP (%)	增 Annual Rate of Change (%)	佔GDP /GDP (%)	增 Annual Rate of Change (%)
1999	53.54	7.00	5.85	18.06	18.25	6.85	18.94	3.92	10.13	10.45	11.10	3.09	0.36	-24.99	0.71	5.24
2000	53.78	6.25	6.17	11.50	18.43	6.85	18.54	3.52	10.45	9.10	10.87	3.56	0.40	14.99	0.71	5.31
2001	55.07	0.17	6.45	2.29	18.28	-2.99	18.97	0.10	11.36	6.37	11.38	2.47	0.42	4.25	0.75	3.63
2002	54.73	3.60	6.53	5.49	18.09	3.15	18.78	3.17	11.40	4.52	11.15	2.15	0.44	8.31	0.74	3.09
2003	54.73	3.44	6.56	3.95	17.90	2.38	19.01	4.70	11.33	2.87	11.13	3.24	0.39	-8.54	0.72	1.08
2004	54.51	5.64	6.65	7.48	18.13	7.42	18.68	4.25	11.22	5.01	10.64	1.35	0.38	4.50	0.70	3.18
2005	54.52	4.12	6.65	4.18	18.61	6.83	18.30	1.98	11.31	4.93	10.32	1.01	0.39	5.27	0.72	6.37
2006	54.12	4.72	6.57	4.17	18.73	6.19	17.90	3.21	11.45	6.76	9.85	0.70	0.37	2.10	0.74	7.85
2007	53.91	5.31	6.37	2.50	18.63	5.17	17.99	6.23	11.57	6.88	9.31	-0.10	0.34	-3.22	0.73	4.88
2006	2	54.59	2.87	6.68	4.70	18.41	6.26	18.75	2.42	11.37	10.08	0.50	0.42	17.04	0.77	9.67
	3	52.39	4.40	6.25	4.23	17.64	6.69	17.48	1.80	11.61	10.18	0.49	0.36	3.84	0.71	8.37
	4	54.17	5.30	6.21	3.84	19.80	5.79	17.32	4.31	11.34	9.55	1.19	0.37	-11.06	0.68	5.05
2007	1	55.80	4.97	7.06	2.56	19.15	4.86	18.29	5.03	11.82	9.29	0.71	0.34	2.18	0.79	4.85
	2	54.49	5.05	6.52	2.63	18.31	4.67	18.80	5.52	11.57	9.65	0.79	0.34	-14.50	0.77	5.01
	3	52.15	6.36	5.99	2.46	17.44	5.64	17.79	8.77	11.65	9.61	0.84	0.34	2.22	0.70	4.92
	4	53.36	4.90	5.97	2.33	19.61	5.48	17.17	5.60	11.27	8.73	-2.70	0.34	-1.33	0.67	4.75
2008	1	55.06	4.64	6.82	2.54	19.21	6.38	17.88	3.69	11.87	8.74	-0.24	0.42	28.25	0.78	4.65

# 表三：生產概況

## Table 3. Industry Indicators



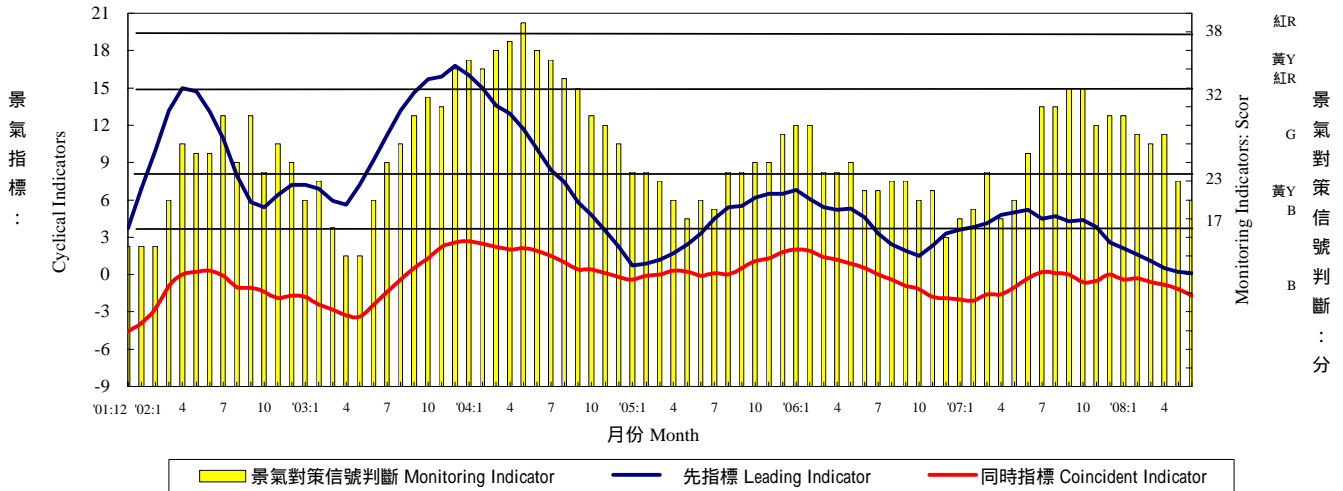
年與月 Year & Month	製造業生產 (基期95 =100) Mfg. Industrial Production (2006=100)		製造業重工業生產 (基期95 =100) Heavy Industry Production (2006=100)		製造業輕工業生產 (基期95 =100) Light Industry Production (2006=100)		製造業單位產出 動成本 (基期90 =100) Unit labor cost in Manufacturing (2001=100)		製造業薪資 Average Earnings of Employees in Manufacturing	
	指 Index (%)	增 Annual Rate of Change (%)	指 Index (%)	增 Annual Rate of Change (%)	指 Index (%)	增 Annual Rate of Change (%)	指 Index (%)	增 Annual Rate of Change (%)	每人每月 (元) Wages per Month (NT\$)	增 Annual Rate of Change (%)
2000	78.60	7.85	69.68	10.97	117.47	0.57	97.38	-2.63	39,080	3.16
2001	71.51	-9.02	63.55	-8.80	106.19	-9.60	100.00	2.69	38,586	-1.26
2002	77.60	8.52	71.51	12.53	104.26	-1.82	89.72	-10.28	38,565	-0.05
2003	84.71	9.16	80.15	12.08	104.82	0.54	87.17	-2.84	39,583	2.64
2004	92.31	8.97	88.99	11.03	107.10	2.18	83.46	-4.26	40,611	2.60
2005	95.69	3.66	93.95	5.57	103.43	-3.43	82.53	-1.11	41,751	2.81
2006	100.00	4.50	100.00	6.44	100.00	-3.32	80.57	-2.37	42,293	1.30
2007	108.34	8.34	110.28	10.28	99.67	-0.33	76.24	-5.37	43,026	1.73
2007 4	104.18	3.99	105.46	5.09	98.49	-0.94	70.06	-3.02	37,917	0.12
2007 5	110.39	6.88	111.83	7.98	104.00	1.99	66.37	-7.47	38,258	-1.77
2007 6	107.73	6.67	109.80	8.71	98.53	-2.41	70.71	-2.59	39,759	3.78
2007 7	112.55	12.46	114.96	14.90	101.82	1.60	67.19	-11.82	39,663	0.31
2007 8	113.72	10.22	115.77	12.38	104.58	0.66	67.41	-3.93	40,236	6.22
2007 9	109.34	8.25	112.47	10.95	95.35	-4.06	70.12	-5.26	40,359	3.21
2007 10	118.90	17.58	122.13	20.34	104.49	5.05	61.93	-13.54	38,581	0.00
2007 11	116.25	14.88	119.65	18.04	101.09	0.64	63.44	-7.96	38,363	2.65
2007 12	115.47	15.77	118.69	19.49	101.12	-0.41	70.70	-9.23	40,994	0.19
2008 1	115.80	12.82	117.90	15.32	106.45	1.92	114.76	27.28	67,597	40.40
2008 2	97.75	17.53	102.27	21.12	77.63	0.13	116.27	-33.47	57,819	-24.21
2008 3	115.66	9.42	119.15	12.46	100.14	-4.25	65.13	-6.42	38,328	0.47
2008 4	114.76	9.90	118.14	11.78	99.74	0.93	66.52	-5.05	38,556	1.69
2008 5	117.20	6.17	121.29	8.46	98.98	-4.83	66.79	0.63	39,483	3.20
2008 6	114.09	5.90	118.52	7.94	94.33	-4.26	--	--	--	--
2008 1-6	112.54	10.01	116.21	12.51	96.21	-1.75	--	--	--	--

資料來源：經濟部統計處，臺灣地區工業生產統計月報，行政院主計處，臺灣地區薪資與生產統計月報，人資源統計月報。

Source: Department of Statistics, Ministry of Economic Affairs, "Industrial Production Statistics Monthly, Taiwan Area, ROC".

# 表四：景氣概況

## Table 4. Cyclical Indicators



年與月 Year & Month	景氣指標 Domestic business indicators		景氣對策信號判斷 (分) Indicators (Score)			製造業設備 利用率 Utility ratio of manufacturing Capacity (%)	製造業存貨率 Ratio of inventor in manufacturing (1996=100)	失業率 Un-employment rates (%)
	領先指標綜合指數6 個月平滑化年變動 率 Leading(six months smoothness year exchange rate)(%)	同時指標(不含趨勢 之循環波動) Coincident(non- trendency cycle fluctuation)(point)						
1996	3.09	-1.0	黃	YB	20	78.25	72.84	2.60
1997	7.33	-0.8		G	27	78.70	67.13	2.72
1998	2.51	-2.9	黃	YB	20	78.84	71.27	2.69
1999	9.93	0.2	黃	YB	22	78.91	65.99	2.92
2000	0.99	7.0		G	26	80.35	65.75	2.99
2001	-7.76	-2.8		B	10	76.28	78.44	4.57
2002	9.72	-1.2		G	23	77.02	69.89	5.17
2003	10.78	-1.2		G	23	78.32	65.65	4.99
2004	9.28	1.1	黃紅	YR	33	80.08	62.59	4.44
2005	3.73	0.1	黃	YB	22	80.13	66.39	4.13
2006	4.01	0.0	黃	YB	22	80.29	63.65	3.91
2007	3.74	-0.7		G	25	80.42	62.33	3.91
2007 7	4.5	0.2		G	30	81.3	60.6	4.03
2007 8	4.7	0.1		G	30	81.8	61.0	4.09
2007 9	4.3	0.0	黃紅	YR	32	-	60.2	3.99
2007 10	4.4	-0.6	黃紅	YR	32	-	56.5	3.92
2007 11	3.8	-0.5		G	28	-	60.2	3.87
2007 12	2.6	0.0		G	29	-	61.6	3.83
2008 1	2.1	-0.4		G	29	-	-	3.80
2008 2	1.6	-0.3		G	27	-	-	3.94
2008 3	1.1	-0.6		G	26	-	-	3.86
2008 4	0.5	-0.8		G	27	-	-	3.81
2008 5	0.2	-1.2	黃	YB	22	-	-	3.84
2008 6	0.1	-1.7	黃	YB	20	--	--	3.95

資 源： 政院經建會，台灣景氣指標，經濟部統計處，國內外經濟統計指標速報。

註： 景氣指標與景氣對策信號之平均字，係依據當12月份之字。

Source： Council for Economic Planning & Development, ROC, "Business Indicators of Taiwan."

Dept. of Statistics, Ministry of Economic Affairs, "Domestic & Foreign Express Report of Economic Statistics Indicators".

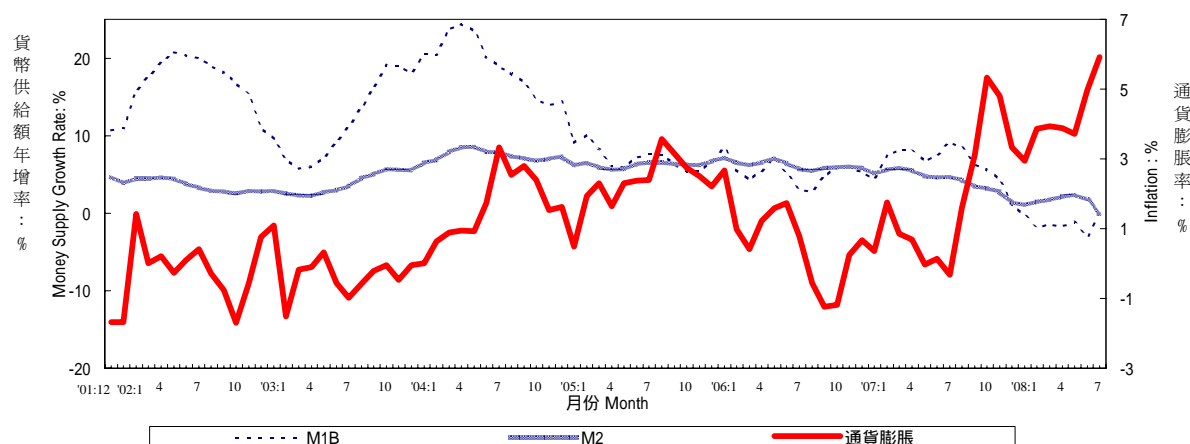
Note： R:Red,overheating; G:Green,stable; B:Blue,recession; YR:between Y & R; YB:between Y & ]

# 表五：物價與融概況

## Table 5. Prices and Financial Situation

### 貨幣供給額與通貨膨脹

#### Money Supply Growth Rate and Inflation



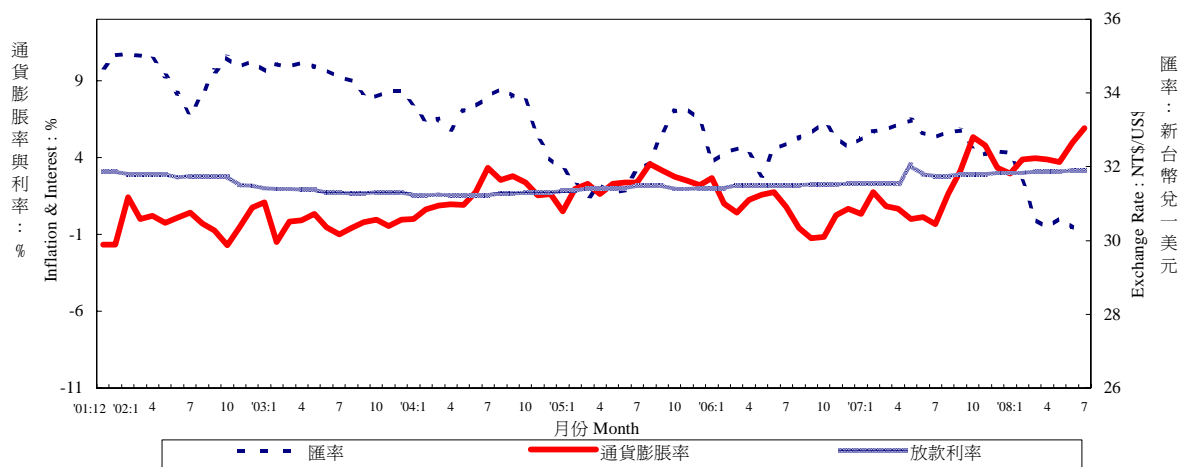
年與月 Year & Month	零售物價 (基期90年=100) Wholesale Prices (2001=100)		消費者物價 (基期90年=100) Consumer Prices (2001=100)		貨幣供給額年增率 Money Supply (Annual Growth Rate)		
	指數 Index (%)	年增率 Annual Rate of Change (%)	指數 Index (%)	年增率 Annual Rate of Change (%)	M1A (%)	M1B (%)	M2 (%)
1996	104.15	-1.01	96.10	3.08	-0.50	4.13	9.23
1997	103.68	-0.45	96.96	0.89	7.74	13.82	8.26
1998	104.30	0.60	98.60	1.69	0.39	2.52	8.76
1999	99.55	-4.55	98.77	0.17	3.09	9.87	8.33
2000	101.36	1.82	100.01	1.26	7.36	10.58	7.04
2001	100.00	-1.34	100.00	-0.01	-4.69	-1.02	5.79
2002	85.78	-14.22	99.80	-0.20	8.59	17.01	3.55
2003	87.91	2.48	95.62	-4.19	11.28	11.82	3.77
2004	94.09	7.03	97.17	1.61	21.10	18.98	7.45
2005	94.67	0.61	99.41	2.31	7.65	7.10	6.22
2006	100.00	5.64	100.00	0.60	5.72	5.30	6.22
2007	106.47	6.47	101.80	1.80	6.80	6.44	4.25
2007 8	107.60	3.67	102.25	1.61	7.25	8.61	4.25
9	108.83	4.86	103.20	3.11	7.00	6.37	3.47
10	109.09	5.80	105.39	5.33	5.19	5.67	3.22
11	110.40	8.13	104.77	4.80	6.29	4.34	2.78
12	110.52	8.61	103.52	3.33	4.26	1.07	1.36
2008 1	111.27	10.10	102.91	2.94	3.26	-0.30	1.06
2	110.64	8.77	104.23	3.86	-0.10	-1.84	1.43
3	110.42	7.19	103.10	3.94	0.50	-1.45	1.75
4	111.98	6.33	104.22	3.88	0.78	-1.66	2.12
5	115.03	7.90	104.28	3.72	2.45	-1.14	2.34
6	117.15	9.83	106.18	4.97	1.85	-3.04	1.70
7	119.05	11.49	106.88	5.92	--	--	--
1-7	113.65	8.81	104.54	4.18	--	--	--

資料來源：中央銀行經濟研究處，臺灣地區融統計月報，臺灣證券交易所，證券統計月報。

Source: Economic Research Department, The Central Bank of China. Financial Statistics Monthly, Taiwan District ROC.

## 、通貨膨脹 與匯

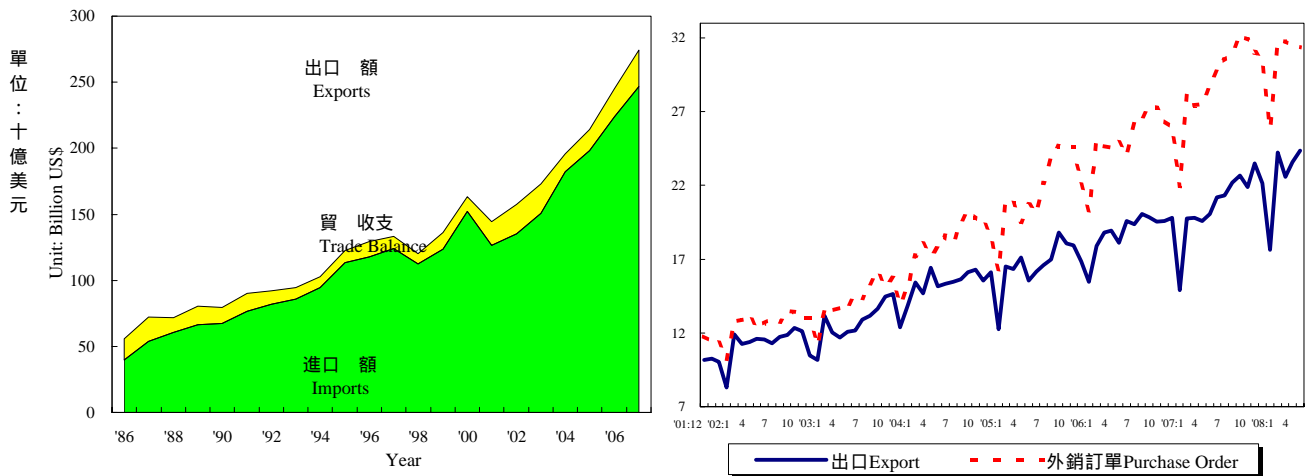
Interest Rate, Exchange Rate and Inflation



年與月 Year & Month	存款 加權平均利率 Weighted Average Interest Rates on Deposits (%)	基本放款利率 Short Term Loans (1 Year, Max) Interest Rate (%)	商業本票 初級市場 180天利率 Commercial Paper Primary Mkt.(180d) Interest Rate (%)	股票價格 Stock Prices		匯 率 Exchange Rate	
				指數 Index (%)	年增率 Annual Rate of Change (%)	新臺幣 對一美元 NT\$ Against US\$	新臺幣 對一日元 NT\$ Against Yen
1996	5.79	7.68	6.23	6,004	8.30	27.46	0.2524
1997	5.36	7.58	7.07	8,411	40.09	28.66	0.2369
1998	5.72	8.01	7.04	7,738	-8.00	33.44	0.2555
1999	5.00	7.84	5.38	7,427	-4.02	32.27	0.2833
2000	4.62	7.86	5.62	7,847	5.66	31.23	0.2897
2001	4.09	7.78	4.17	4,907	-37.46	33.80	0.2781
2002	1.83	7.46	2.75	5,247	6.91	34.58	0.2757
2003	1.11	7.10	1.80	5,144	-1.96	34.42	0.2969
2004	1.08	7.07	1.61	6,033	17.30	33.43	0.3089
2005	1.34	7.32	2.00	6,090	0.94	32.18	0.2920
2006	1.61	7.53	2.19	6,842	12.35	32.53	0.2797
2007	1.90	7.93	2.74	8,489	24.08	32.84	0.2789
2007 8	1.97	8.18	2.80	8,757	33.66	32.95	0.2823
9	2.03	8.18	2.90	9,069	33.73	32.98	0.2868
10	2.03	8.07	2.90	9,605	36.64	32.55	0.2813
11	2.03	8.07	2.90	8,800	21.09	32.33	0.2907
12	2.09	8.07	3.00	8,309	8.90	32.42	0.2888
2008 1	2.09	8.10	3.00	7,923	1.38	32.37	0.3007
2	2.09	8.10	3.00	7,999	2.32	31.61	0.2950
3	2.09	8.10	3.10	8,440	10.08	30.60	0.3036
4	2.13	8.14	3.10	8,878	11.09	30.35	0.2960
5	2.13	8.14	3.10	8,910	9.95	30.60	0.2939
6	2.15	8.14	3.15	8,180	-4.66	30.37	0.2841
7	--	8.16	3.15	7,128	-23.83	30.41	0.2850
8	--	--	--	--	--	--	--

# 表：臺灣進出口貿

## Table 6. Foreign Trade Values



年與月 Year & Month	海關進出口貿易額 Export & Import Values of Foreign Trade					外銷訂單 Purchase Order for Exports		
	出口金額 (百萬美元) Amount (Mil. US\$)	年增率 Annual Rate of Change (%)	進口金額 (百萬美元) Amount (Mil. US\$)	年增率 Annual Rate of Change (%)	貿易收支 (百萬美元) Trade Balance	金額 (百萬美元) Amount (Mil. US\$)	年增率 Annual Rate of Change (%)	
1996	117,581	3.74	105,922	1.84	11,659	118,959	4.76	
1997	124,170	5.60	114,955	8.53	9,215	123,797	4.07	
1998	112,595	-9.32	105,230	-8.46	7,366	118,843	-4.00	
1999	123,733	9.89	111,196	5.67	12,537	127,474	7.26	
2000	151,950	22.80	140,732	26.56	11,218	153,424	20.36	
2001	126,314	-16.87	107,971	-23.28	18,344	135,714	-11.54	
2002	135,317	7.13	113,245	4.89	22,072	150,952	11.23	
2003	150,600	11.29	128,010	13.04	22,590	170,028	12.64	
2004	182,370	21.10	168,758	31.83	13,613	215,087	26.50	
2005	198,432	8.81	182,614	8.21	15,817	256,393	19.20	
2006	224,017	12.89	202,698	11.00	21,319	299,313	16.74	
2007	246,677	10.12	219,252	8.17	27,425	345,814	15.54	
2007	8	21,322	10.06	18,067	-0.49	3,254	30,490	16.32
	9	22,209	10.60	19,052	10.46	3,157	30,918	16.10
	10	22,686	14.35	19,205	9.83	3,482	32,202	17.99
	11	21,872	11.93	17,585	2.74	4,287	31,892	17.18
2008	12	23,477	19.74	21,260	27.47	2,217	31,024	17.56
	1	22,133	11.85	20,619	14.83	1,515	30,305	16.89
	2	17,625	18.29	15,965	25.99	1,661	25,880	18.08
	3	24,240	22.70	24,113	37.50	127	31,618	12.79
	4	22,587	13.94	21,601	17.72	986	31,768	15.69
	5	23,597	20.52	21,383	17.63	2,214	31,511	14.46
	6	24,349	21.27	22,863	22.52	1,486	31,361	9.27
7	22,868	7.95	23,280	12.30	-412	--	--	
1-7	157,401	16.50	149,824	20.75	7,576	--	--	

資料來源：財政部統計處，臺灣地區進出口貿易統計月報，經濟部統計處，臺灣地區外銷訂單統計速報。

Source: Department of Statistics, Ministry of Finance, "Primary Statistics of Export & Import Values of Foreign Trade," and Department of Economic Statistics, Ministry of Economic Affairs, "Primary Statistics of Export Order."