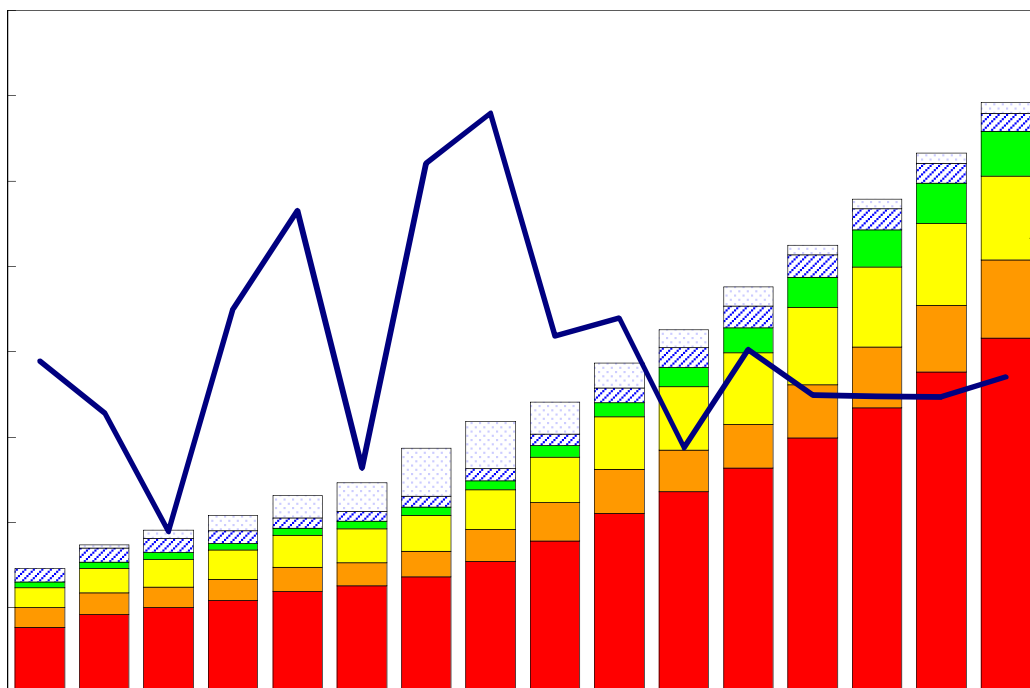


# 臺灣重要經濟變動指標

## Major Economic Indicators for Taiwan



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# 目次

|                       |     |
|-----------------------|-----|
| 臺灣經濟預測.....           | I   |
| 表一：主要總體經濟指標.....      | 2-3 |
| 表二：各業產值概況.....        | 4-5 |
| 表三：生產概況.....          | 6   |
| 表四：景氣概況.....          | 7   |
| 表五：物價與金融概況.....       | 8-9 |
| 表六：臺灣進出口貿易.....       | 10  |
| 表七：臺灣對美國之進出口狀況.....   | 11  |
| 表八：臺灣對日本之進出口狀況.....   | 12  |
| 表九：臺灣對東協六國之進出口狀況..... | 13  |
| 表十：臺灣對香港之進出口狀況.....   | 14  |
| 表十一：兩岸經貿.....         | 15  |

# Index

|                                                           |     |
|-----------------------------------------------------------|-----|
| Taiwan's Macroeconomic Forecasts.....                     | I   |
| Table 1 : Key Macroeconomic Indicators.....               | 2-3 |
| Table 2 : Gross Domestic Product by Kind of Activity..... | 4-5 |
| Table 3 : Industry Indicators.....                        | 6   |
| Table 4 : Business Cycle Indicators.....                  | 7   |
| Table 5 : Price Index and Financial Indicators.....       | 8-9 |
| Table 6 : External Trade.....                             | 10  |
| Table 7 : External Trade by Major Country: U.S.A.....     | 11  |
| Table 8 : External Trade by Major Country: Japan.....     | 12  |
| Table 9 : External Trade by Major Area: ASEAN.....        | 13  |
| Table 10 : External Trade by Major Area: Europe .....     | 14  |
| Table 11 : External Trade by Major Country: China.....    | 15  |

# 臺灣經濟預測

## Taiwan's Macroeconomic Forecasts

|                                                                                 | 2018年        | 2019年季預測<br>Year 2019 Quarterly |              |              |              | 2017年       | 2018年       | 2019年       |
|---------------------------------------------------------------------------------|--------------|---------------------------------|--------------|--------------|--------------|-------------|-------------|-------------|
|                                                                                 | 第 4 季<br>預測值 | 第1季<br>預測值                      | 第 2 季<br>預測值 | 第 3 季<br>預測值 | 第 4 季<br>預測值 | 實際值<br>2017 | 預測值<br>2018 | 預測值<br>2019 |
| <b>GDP, GNI及其組成, 新臺幣十億元, GDP, GNI and Major Components, Billions NT Dollars</b> |              |                                 |              |              |              |             |             |             |
| <b>實質GDP, Real GDP</b>                                                          | 4,390.55     | 4,100.30                        | 4,203.00     | 4,371.59     | 4,501.41     | 16,380.81   | 16,810.45   | 17,176.30   |
| 年變動率, yoy(%)                                                                    | 1.87         | 1.90                            | 1.84         | 2.40         | 2.52         | 3.08        | 2.62        | 2.18        |
| <b>每人平均GNI, per capita GNI<sup>[1]</sup></b>                                    | 6,509.27     | 6,361.70                        | 6,237.18     | 6,473.22     | 6,839.55     | 25,221.20   | 25,675.61   | 25,911.65   |
| <b>民間消費, Private Consumption</b>                                                | 2,326.85     | 2,348.58                        | 2,329.84     | 2,376.49     | 2,378.18     | 9,055.55    | 9,247.03    | 9,433.09    |
| 年變動率, yoy(%)                                                                    | 1.82         | 1.83                            | 1.96         | 2.05         | 2.21         | 2.54        | 2.11        | 2.01        |
| <b>固定資本形成, Total Fixed Investment</b>                                           | 972.86       | 920.21                          | 951.81       | 1,026.69     | 1,018.22     | 3,639.83    | 3,737.73    | 3,916.93    |
| 年變動率, yoy(%)                                                                    | 4.72         | 4.34                            | 6.51         | 3.78         | 4.66         | -0.12       | 2.69        | 4.79        |
| <b>民間投資, Private Fixed Investment</b>                                           | 709.14       | 788.21                          | 769.45       | 837.62       | 732.68       | 2,963.77    | 3,024.93    | 3,127.97    |
| 年變動率, yoy(%)                                                                    | 2.43         | 3.25                            | 4.66         | 2.50         | 3.32         | -1.09       | 2.06        | 3.41        |
| <b>財貨與服務輸出, Exports, gds+serv</b>                                               | 3,530.15     | 3,130.72                        | 3,204.10     | 3,451.54     | 3,636.15     | 12,504.30   | 13,023.93   | 13,422.51   |
| 年變動率, yoy(%)                                                                    | 3.25         | 3.02                            | 2.80         | 3.40         | 3.00         | 7.43        | 4.16        | 3.06        |
| <b>財貨與服務輸入, Imports, gds+serv</b>                                               | 3,103.99     | 2,851.94                        | 2,864.20     | 3,098.46     | 3,182.80     | 11,134.49   | 11,711.32   | 11,997.40   |
| 年變動率, yoy(%)                                                                    | 5.40         | 2.49                            | 2.50         | 2.25         | 2.54         | 5.28        | 5.18        | 2.44        |
| <b>海關出口 (fob, 億美元), Merchandise Export(fob, US \$100 mil)</b>                   | 898.72       | 824.88                          | 869.72       | 916.17       | 952.55       | 3172.49     | 3399.76     | 3563.32     |
| 年變動率, yoy(%)                                                                    | 4.69         | 3.46                            | 3.43         | 6.19         | 5.99         | 13.17       | 7.16        | 4.81        |
| <b>海關進口 (cif, 億美元), Merchandise Import (cif, US \$100mil)</b>                   | 743.55       | 710.83                          | 739.92       | 783.28       | 789.17       | 2592.66     | 2877.75     | 3023.19     |
| 年變動率, yoy(%)                                                                    | 8.44         | 4.58                            | 5.24         | 4.24         | 6.13         | 12.45       | 11.00       | 5.05        |
| <b>躉售物價指數, Wholesale Price Index</b>                                            | 106.48       | 105.83                          | 107.44       | 109.14       | 109.04       | 100.90      | 104.89      | 107.86      |
| 年變動率, yoy(%)                                                                    | 4.42         | 3.82                            | 3.03         | 2.13         | 2.40         | 0.90        | 3.96        | 2.83        |
| <b>消費者物價指數, Consumer Price Index</b>                                            | 102.31       | 102.39                          | 102.61       | 103.79       | 103.52       | 100.62      | 102.05      | 103.08      |
| 年變動率, yoy(%)                                                                    | 0.72         | 0.87                            | 0.72         | 1.28         | 1.18         | 0.62        | 1.42        | 1.01        |
| <b>M2貨幣存量(日平均), Money Stock (M2)</b>                                            | 44142.03     | 44,782.98                       | 45,053.17    | 45,234.58    | 45,745.98    | 42,170.78   | 43,705.48   | 45,204.18   |
| 年變動率, yoy(%)                                                                    | 3.67         | 3.57                            | 3.24         | 3.27         | 3.63         | 3.75        | 3.64        | 3.43        |
| <b>臺幣兌美元匯率, Exchange Rate(NT\$/US\$)</b>                                        | 30.92        | 30.97                           | 30.89        | 30.78        | 30.70        | 30.44       | 30.18       | 30.84       |
| 年變動率, yoy(%) <sup>[2]</sup>                                                     | -2.67        | -5.59                           | -3.76        | -0.31        | 0.70         | 5.82        | 0.88        | -2.19       |
| <b>商業本票利率, 31-90 day Commercial Paper Rate</b>                                  | 0.45         | 0.45                            | 0.46         | 0.48         | 0.52         | 0.44        | 0.46        | 0.48        |
| <b>失業率(%), Unemployment Rate(%)</b>                                             | 3.72         | 3.67                            | 3.64         | 3.82         | 3.72         | 3.76        | 3.71        | 3.71        |

說明:有關匯率變動百分比, 正值表示升值, 負數表示貶值比率。

資料來源: 中華經濟研究院, 經濟展望中心, 2018年12月19日。

Source: CEF, CIER, Dec. 19, 2018.

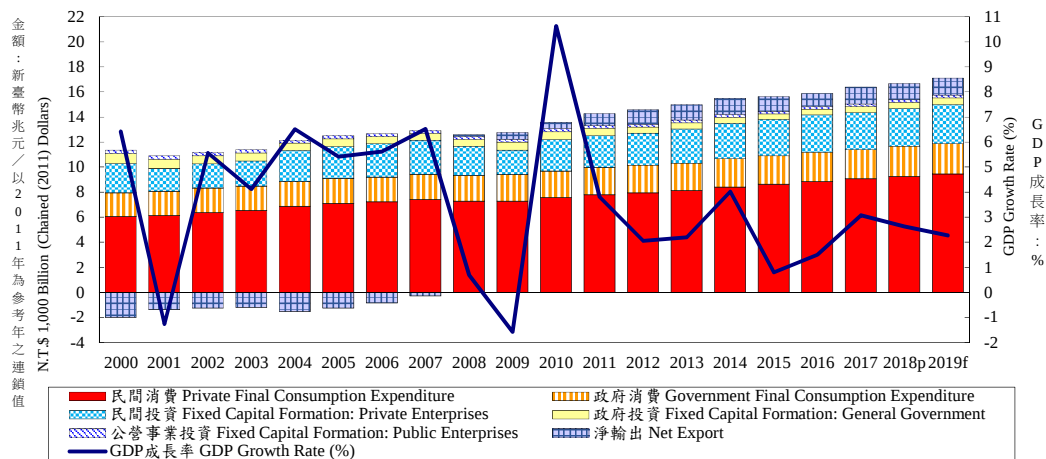
說明: [1]: 有關每人平均GNI在此以美元表示。

[2]: 有關匯率年增率(%), 正值表示升值, 負數表示貶值比率。

表一：主要總體經濟指標(1/2)

Table 1.1 Key Macroeconomic Indicators

國內生產毛額依支出分  
Expenditures on Gross Domestic Product



| 年<br>與<br>季<br>Year<br>&<br>Quarter | GDP<br>成長率<br>GDP<br>Growth<br>Rate<br>(%) | 名目GDP<br>(新台幣十<br>億元)<br>Nominal<br>GDP<br>(NT\$<br>billion) | 民間消費<br>Private Final<br>Consumption<br>Expenditure |                                        | 民間固定投資<br>Fixed Capital<br>Formation: Private<br>Enterprises |                                        | 商品服務及輸出<br>Exports of Goods<br>and Services |                                        | 商品服務及輸入<br>Imports of Goods<br>and Services |                                        | 政府消費<br>Government Final<br>Consumption<br>Expenditure |                                        |       |
|-------------------------------------|--------------------------------------------|--------------------------------------------------------------|-----------------------------------------------------|----------------------------------------|--------------------------------------------------------------|----------------------------------------|---------------------------------------------|----------------------------------------|---------------------------------------------|----------------------------------------|--------------------------------------------------------|----------------------------------------|-------|
|                                     |                                            |                                                              | 占GDP<br>比重<br>% of<br>GDP<br>(%)                    | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                             | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)            | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)            | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                       | 年增率<br>Annual<br>Growth<br>Rate<br>(%) |       |
| 2000                                | 6.42                                       | 10,351                                                       | 55.13                                               | 5.24                                   | 18.47                                                        | 14.52                                  | 51.91                                       | 18.00                                  | 49.92                                       | 14.85                                  | 15.69                                                  | 0.62                                   |       |
| 2001                                | -1.26                                      | 10,158                                                       | 56.67                                               | 1.43                                   | 14.53                                                        | -22.47                                 | 48.66                                       | -8.47                                  | 43.45                                       | -14.57                                 | 16.70                                                  | 2.44                                   |       |
| 2002                                | 5.57                                       | 10,681                                                       | 55.74                                               | 3.48                                   | 14.75                                                        | 6.60                                   | 50.81                                       | 11.64                                  | 43.93                                       | 6.39                                   | 16.38                                                  | 1.77                                   |       |
| 2003                                | 4.12                                       | 10,966                                                       | 55.63                                               | 2.86                                   | 15.12                                                        | 3.21                                   | 54.02                                       | 10.02                                  | 47.32                                       | 7.56                                   | 15.98                                                  | -0.66                                  |       |
| 2004                                | 6.51                                       | 11,650                                                       | 55.72                                               | 5.26                                   | 18.68                                                        | 24.58                                  | 59.94                                       | 15.73                                  | 56.49                                       | 17.64                                  | 15.47                                                  | 1.13                                   |       |
| 2005                                | 5.42                                       | 12,092                                                       | 56.10                                               | 3.36                                   | 18.29                                                        | 2.43                                   | 60.62                                       | 7.62                                   | 56.44                                       | 2.90                                   | 15.26                                                  | 0.42                                   |       |
| 2006                                | 5.62                                       | 12,641                                                       | 54.96                                               | 1.79                                   | 18.83                                                        | 4.57                                   | 65.79                                       | 11.38                                  | 60.03                                       | 4.66                                   | 14.67                                                  | -0.63                                  |       |
| 2007                                | 6.52                                       | 13,407                                                       | 53.69                                               | 2.42                                   | 18.66                                                        | 1.88                                   | 69.74                                       | 10.45                                  | 61.79                                       | 2.89                                   | 14.34                                                  | 2.20                                   |       |
| 2008                                | 0.70                                       | 13,151                                                       | 55.21                                               | -1.69                                  | 17.37                                                        | -14.15                                 | 70.19                                       | 0.55                                   | 65.00                                       | -4.13                                  | 15.14                                                  | 1.54                                   |       |
| 2009                                | -1.57                                      | 12,962                                                       | 55.36                                               | 0.01                                   | 14.94                                                        | -15.32                                 | 60.39                                       | -8.42                                  | 51.51                                       | -13.22                                 | 15.86                                                  | 3.22                                   |       |
| 2010                                | 10.63                                      | 14,119                                                       | 53.10                                               | 3.76                                   | 17.68                                                        | 27.63                                  | 70.92                                       | 25.67                                  | 63.85                                       | 28.03                                  | 14.86                                                  | 1.05                                   |       |
| 2011                                | 3.80                                       | 14,312                                                       | 54.49                                               | 3.12                                   | 17.88                                                        | 1.20                                   | 72.80                                       | 4.20                                   | 66.08                                       | -0.46                                  | 15.15                                                  | 1.95                                   |       |
| 2012                                | 2.06                                       | 14,687                                                       | 54.71                                               | 1.82                                   | 17.48                                                        | -0.35                                  | 70.44                                       | 0.41                                   | 62.99                                       | -1.78                                  | 15.35                                                  | 2.16                                   |       |
| 2013                                | 2.20                                       | 15,231                                                       | 54.16                                               | 2.34                                   | 17.63                                                        | 7.09                                   | 69.46                                       | 3.50                                   | 60.41                                       | 3.40                                   | 14.72                                                  | -0.79                                  |       |
| 2014                                | 4.02                                       | 16,112                                                       | 53.31                                               | 3.44                                   | 17.51                                                        | 3.58                                   | 69.85                                       | 5.86                                   | 59.55                                       | 5.67                                   | 14.54                                                  | 3.66                                   |       |
| 2015                                | 0.81                                       | 16,771                                                       | 52.21                                               | 2.63                                   | 17.07                                                        | 3.02                                   | 64.25                                       | -0.37                                  | 51.40                                       | 1.09                                   | 13.99                                                  | -0.10                                  |       |
| 2016                                | 1.51                                       | 17,176                                                       | 52.60                                               | 2.37                                   | 17.23                                                        | 2.84                                   | 62.71                                       | 1.92                                   | 50.38                                       | 3.08                                   | 14.34                                                  | 3.60                                   |       |
| 2017                                | 3.08                                       | 17,501                                                       | 52.94                                               | 2.54                                   | 16.73                                                        | -1.09                                  | 64.89                                       | 7.43                                   | 52.14                                       | 5.28                                   | 14.07                                                  | -0.63                                  |       |
| 2018p                               | 2.63                                       | 17,777                                                       | 53.72                                               | 2.05                                   | 17.02                                                        | 1.46                                   | 66.75                                       | 3.66                                   | 56.31                                       | 4.90                                   | 14.51                                                  | 3.51                                   |       |
| 2019f                               | 2.27                                       | 18,345                                                       | 53.44                                               | 2.18                                   | 17.23                                                        | 3.62                                   | 66.27                                       | 2.25                                   | 55.41                                       | 1.89                                   | 14.10                                                  | -0.03                                  |       |
| 2017                                | 1                                          | 2.94                                                         | 4,320                                               | 52.98                                  | 1.97                                                         | 17.79                                  | 3.92                                        | 61.94                                  | 7.29                                        | 50.40                                  | 7.22                                                   | 14.89                                  | -4.46 |
|                                     | 2                                          | 2.50                                                         | 4,190                                               | 54.22                                  | 2.32                                                         | 17.02                                  | 0.60                                        | 63.83                                  | 4.89                                        | 52.79                                  | 4.95                                                   | 13.62                                  | 1.43  |
|                                     | 3                                          | 3.36                                                         | 4,437                                               | 52.75                                  | 2.64                                                         | 17.25                                  | -4.00                                       | 66.47                                  | 11.39                                       | 52.65                                  | 7.00                                                   | 13.82                                  | 1.61  |
|                                     | 4                                          | 3.48                                                         | 4,555                                               | 51.91                                  | 3.23                                                         | 14.94                                  | -4.60                                       | 67.13                                  | 6.10                                        | 52.70                                  | 2.31                                                   | 13.93                                  | -1.23 |
| 2018                                | 1                                          | 3.15                                                         | 4,389                                               | 53.97                                  | 2.55                                                         | 17.78                                  | 0.62                                        | 62.85                                  | 6.42                                        | 52.65                                  | 6.19                                                   | 15.33                                  | 6.63  |
|                                     | 2                                          | 3.29                                                         | 4,343                                               | 54.25                                  | 2.29                                                         | 16.80                                  | -0.12                                       | 66.43                                  | 6.33                                        | 55.90                                  | 4.53                                                   | 14.69                                  | 5.87  |
|                                     | 3p                                         | 2.38                                                         | 4,459                                               | 54.15                                  | 1.69                                                         | 18.51                                  | 5.48                                        | 69.15                                  | 1.35                                        | 59.25                                  | 4.68                                                   | 13.15                                  | -1.47 |
|                                     | 4p                                         | 1.78                                                         | 4,586                                               | 52.56                                  | 1.67                                                         | 15.06                                  | -0.44                                       | 68.47                                  | 1.29                                        | 57.34                                  | 4.29                                                   | 14.86                                  | 3.55  |
| 2019                                | 1f                                         | 1.82                                                         | 4,478                                               | 53.99                                  | 1.79                                                         | 18.01                                  | 2.37                                        | 63.00                                  | 0.40                                        | 53.07                                  | 0.37                                                   | 14.72                                  | -2.55 |
|                                     | 2f                                         | 1.99                                                         | 4,454                                               | 54.17                                  | 1.98                                                         | 17.30                                  | 4.87                                        | 66.22                                  | 2.07                                        | 55.59                                  | 2.10                                                   | 13.83                                  | -3.32 |
|                                     | 3f                                         | 2.42                                                         | 4,625                                               | 53.69                                  | 2.46                                                         | 18.17                                  | 1.02                                        | 68.19                                  | 3.19                                        | 57.16                                  | 2.28                                                   | 13.24                                  | 3.40  |
|                                     | 4f                                         | 2.78                                                         | 4,788                                               | 52.02                                  | 2.48                                                         | 15.52                                  | 6.74                                        | 67.52                                  | 3.14                                        | 55.72                                  | 2.70                                                   | 14.62                                  | 2.03  |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2019年2月13日；

註：1. 以上所列為政府發佈資料，本院對GDP的預測列於本刊第一部份臺灣總體經濟預測。

2. 2014年第2季(含)以前歷年各季資料均已依5年修正結果追溯修正。

3. 2014年11月起主計總處由定基法改以連鎖法衡量經濟成長率。

4. GDP(%)：僅按名目金額計算分配比。

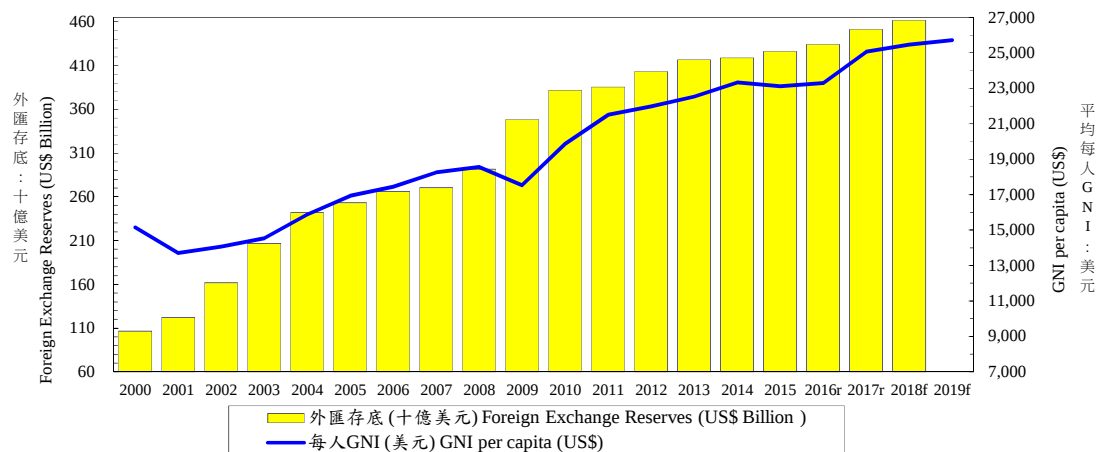
Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C..

表一：主要總體經濟指標(2/2)

Table 1.2 Key Macroeconomic Indicators

外匯存底及平均每人GNI

Foreign Exchange Reserves &amp; GNI Per Capita



| 年<br>與<br>季<br>Year<br>&<br>Quarter | 公營事業固定投資<br>Fixed Capital<br>Formation: Private<br>Enterprises |                                        | 政府固定投資<br>Fixed Capital<br>Formation: General<br>Government |                                        | 存貨變動<br>Changes in Inventories   |                                                                  | 國外要素所得淨額<br>Net Factor Income from the<br>Rest of the World |                                                                                 | 平均每人<br>GNI(美元)<br>GNI per capita<br>(US\$) | 外匯存底<br>(十億美元)<br>Foreign<br>Exchange<br>Reserves<br>(US\$ Billion) |
|-------------------------------------|----------------------------------------------------------------|----------------------------------------|-------------------------------------------------------------|----------------------------------------|----------------------------------|------------------------------------------------------------------|-------------------------------------------------------------|---------------------------------------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------|
|                                     | 占GDP比<br>重<br>% of GDP<br>(%)                                  | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                            | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP比<br>重<br>% of<br>GDP<br>(%) | 新台幣<br>百萬<br>(當期價格)<br>NT Mil<br>NT\$ Million<br>(current price) | 占GDP比<br>重<br>% of<br>GDP<br>(%)                            | 新台幣<br>百萬<br>(以2011年為參<br>考年之連鎖值)<br>NT\$ Million<br>(Chained 2011)<br>Dollars) |                                             |                                                                     |
| 2000                                | 2.39                                                           | -3.56                                  | 5.44                                                        | -3.50                                  | 0.89                             | 98,430                                                           | 1.69                                                        | 154,869                                                                         | 15,142                                      | 106.7                                                               |
| 2001                                | 2.43                                                           | 0.68                                   | 5.07                                                        | -8.26                                  | -0.62                            | -75,925                                                          | 2.36                                                        | 213,487                                                                         | 13,703                                      | 122.2                                                               |
| 2002                                | 2.23                                                           | -2.97                                  | 4.42                                                        | -9.69                                  | -0.41                            | -46,186                                                          | 2.83                                                        | 270,147                                                                         | 14,062                                      | 161.7                                                               |
| 2003                                | 2.11                                                           | -4.42                                  | 4.35                                                        | -2.73                                  | 0.11                             | 12,710                                                           | 3.69                                                        | 367,375                                                                         | 14,544                                      | 206.6                                                               |
| 2004                                | 1.66                                                           | -19.36                                 | 4.16                                                        | -7.04                                  | 0.86                             | 86,782                                                           | 3.86                                                        | 409,490                                                                         | 15,879                                      | 241.7                                                               |
| 2005                                | 1.77                                                           | 12.77                                  | 4.12                                                        | 2.65                                   | 0.28                             | 33,677                                                           | 2.81                                                        | 313,759                                                                         | 16,930                                      | 253.3                                                               |
| 2006                                | 1.59                                                           | -7.73                                  | 3.81                                                        | -8.00                                  | 0.38                             | 42,769                                                           | 2.82                                                        | 333,420                                                                         | 17,446                                      | 266.1                                                               |
| 2007                                | 1.57                                                           | 2.20                                   | 3.68                                                        | -2.80                                  | 0.12                             | 16,971                                                           | 2.79                                                        | 350,310                                                                         | 18,256                                      | 270.3                                                               |
| 2008                                | 1.65                                                           | -1.98                                  | 4.13                                                        | 0.44                                   | 1.30                             | 166,513                                                          | 2.53                                                        | 320,632                                                                         | 18,564                                      | 291.7                                                               |
| 2009                                | 1.78                                                           | 2.37                                   | 4.59                                                        | 14.07                                  | -1.40                            | -193,262                                                         | 3.40                                                        | 423,658                                                                         | 17,531                                      | 348.2                                                               |
| 2010                                | 1.77                                                           | 7.49                                   | 4.17                                                        | -2.92                                  | 1.34                             | 196,426                                                          | 3.16                                                        | 435,627                                                                         | 19,864                                      | 382.0                                                               |
| 2011                                | 1.54                                                           | -13.44                                 | 3.97                                                        | -5.78                                  | 0.25                             | 35,921                                                           | 2.71                                                        | 388,372                                                                         | 21,507                                      | 385.5                                                               |
| 2012                                | 1.39                                                           | -7.42                                  | 3.48                                                        | -10.95                                 | 0.15                             | 22,029                                                           | 3.05                                                        | 445,579                                                                         | 21,967                                      | 403.2                                                               |
| 2013                                | 1.32                                                           | 2.99                                   | 3.23                                                        | -2.79                                  | -0.12                            | -18,535                                                          | 2.76                                                        | 411,781                                                                         | 22,526                                      | 416.8                                                               |
| 2014                                | 1.31                                                           | 4.95                                   | 2.87                                                        | -7.52                                  | 0.17                             | 27,323                                                           | 2.91                                                        | 452,196                                                                         | 23,330                                      | 419.0                                                               |
| 2015                                | 1.14                                                           | -7.09                                  | 2.62                                                        | -2.74                                  | 0.12                             | 19,845                                                           | 3.27                                                        | 511,451                                                                         | 23,109                                      | 426.0                                                               |
| 2016                                | 1.08                                                           | -3.87                                  | 2.58                                                        | 1.59                                   | -0.16                            | -27,109                                                          | 3.17                                                        | 503,519                                                                         | 23,289                                      | 434.2                                                               |
| 2017                                | 1.05                                                           | 0.17                                   | 2.71                                                        | 5.77                                   | -0.24                            | -41,182                                                          | 2.67                                                        | 437,519                                                                         | 25,055                                      | 451.5                                                               |
| 2018p                               | 1.19                                                           | 13.56                                  | 2.78                                                        | 1.82                                   | 0.34                             | 60,389                                                           | 1.76                                                        | 296,503                                                                         | 25,456                                      | 461.8                                                               |
| 2019f                               | 1.26                                                           | 8.63                                   | 3.04                                                        | 11.96                                  | 0.06                             | 10,747                                                           | --                                                          | --                                                                              | 25,723                                      | --                                                                  |
| 2017 1                              | 0.74                                                           | 18.75                                  | 2.05                                                        | 8.28                                   | 0.02                             | 769                                                              | 3.50                                                        | 136,558                                                                         | 6,094                                       | 437.5                                                               |
| 2                                   | 1.01                                                           | -8.08                                  | 2.61                                                        | 8.81                                   | 0.49                             | 20,349                                                           | 2.36                                                        | 94,175                                                                          | 6,016                                       | 441.9                                                               |
| 3                                   | 0.88                                                           | -1.13                                  | 2.64                                                        | 7.18                                   | -1.15                            | -51,050                                                          | 1.52                                                        | 63,346                                                                          | 6,313                                       | 447.2                                                               |
| 4                                   | 1.54                                                           | -0.67                                  | 3.49                                                        | 1.57                                   | -0.25                            | -11,250                                                          | 3.33                                                        | 143,440                                                                         | 6,632                                       | 451.5                                                               |
| 2018 1                              | 0.71                                                           | -2.92                                  | 2.04                                                        | -0.84                                  | -0.02                            | -1,000                                                           | 3.77                                                        | 151,597                                                                         | 6,585                                       | 457.2                                                               |
| 2                                   | 1.05                                                           | 4.76                                   | 2.54                                                        | -1.44                                  | 0.14                             | 6,213                                                            | 1.04                                                        | 43,116                                                                          | 6,252                                       | 457.1                                                               |
| 3r                                  | 1.07                                                           | 21.40                                  | 2.74                                                        | 1.57                                   | 0.48                             | 21,196                                                           | 0.72                                                        | 30,786                                                                          | 6,212                                       | 460.4                                                               |
| 4p                                  | 1.89                                                           | 22.01                                  | 3.76                                                        | 5.68                                   | 0.74                             | 33,980                                                           | 1.62                                                        | 71,004                                                                          | 6,407                                       | 461.8                                                               |
| 2019 1f                             | 0.75                                                           | 7.24                                   | 2.19                                                        | 8.59                                   | 0.40                             | 18,118                                                           | --                                                          | --                                                                              | 6,319                                       | 464.1                                                               |
| 2f                                  | 1.21                                                           | 17.42                                  | 2.80                                                        | 11.92                                  | 0.06                             | 2,782                                                            | --                                                          | --                                                                              | 6,214                                       | --                                                                  |
| 3f                                  | 1.12                                                           | 7.92                                   | 2.98                                                        | 12.02                                  | -0.23                            | -10,415                                                          | --                                                          | --                                                                              | 6,466                                       | --                                                                  |
| 4f                                  | 1.91                                                           | 4.92                                   | 4.12                                                        | 13.62                                  | 0.01                             | 262                                                              | --                                                          | --                                                                              | 6,724                                       | --                                                                  |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2019年2月13日。

註：1. 以上所列為政府發佈資料，本院對GDP的預測列於本刊第一部份臺灣總體經濟預測。

2. 2014年第2季(含)以前歷年各季資料均已依5年修正結果追溯修正。

3. 2014年11月起主計總處由定基法改以連鎖法衡量經濟成長率。

4. GDP(%)：僅按名目金額計算分配比。

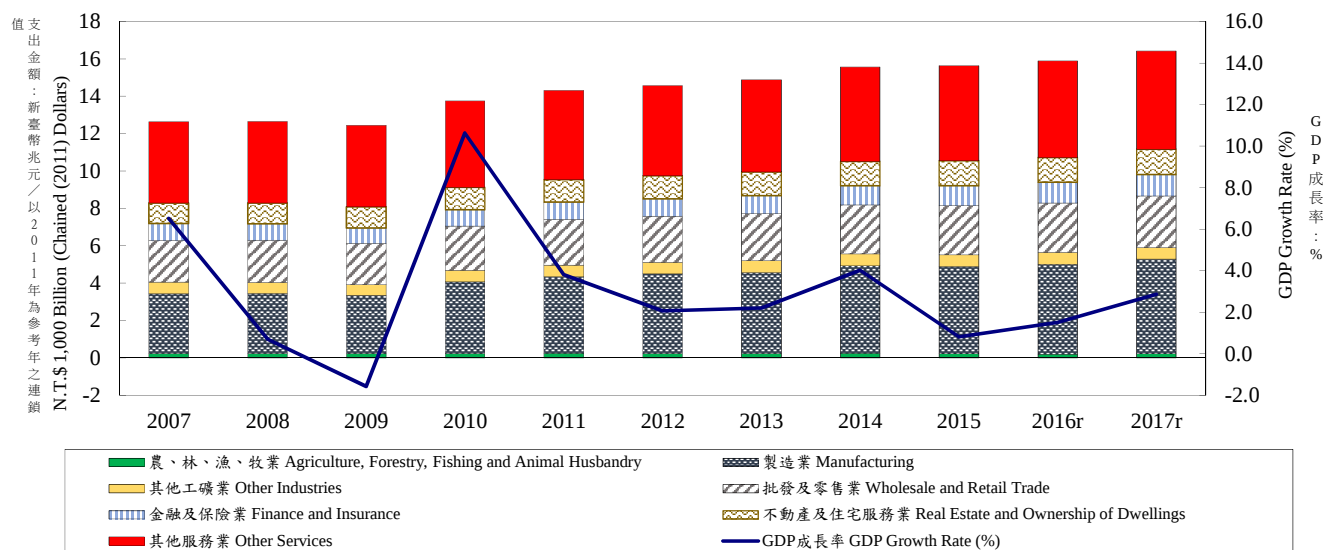
Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C.; Central Bank of Republic of China (Taiwan).

表二：各業產值概況 (1/2)

Table 2.1 Gross Domestic Product by Kind of Activity

Gross Domestic Product &amp; GDP Growth Rate

GDP各產業產值及GDP成長率



| 年與季<br>Year &<br>Quarter | 國內<br>生產毛額<br>GDP<br>(新臺幣<br>十億元)<br>(以2011年為<br>參考年之連<br>鎖值)<br>GDP<br>NT\$ Billion<br>(Chained<br>(2011)<br>Dollars) | GDP<br>成長率<br>GDP<br>Growth<br>Rate<br>(%) | 部門別<br>Sector                                                                |                                        |                                  |                                        |                                         |                                        |                                  |                                        |                                               |                                        |                                                            |                                        |                                  |                                        |
|--------------------------|------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|------------------------------------------------------------------------------|----------------------------------------|----------------------------------|----------------------------------------|-----------------------------------------|----------------------------------------|----------------------------------|----------------------------------------|-----------------------------------------------|----------------------------------------|------------------------------------------------------------|----------------------------------------|----------------------------------|----------------------------------------|
|                          |                                                                                                                        |                                            | 農、林、漁、牧<br>業<br>Agriculture,<br>Forestry, Fishing<br>and Animal<br>Husbandry |                                        | 工業<br>Industries                 |                                        |                                         |                                        |                                  |                                        |                                               |                                        |                                                            |                                        |                                  |                                        |
|                          |                                                                                                                        |                                            |                                                                              |                                        | 合計<br>Total                      |                                        | 礦業及土石採取<br>業<br>Mining and<br>Quarrying |                                        | 製造業<br>Manufacturing             |                                        | 電力及燃氣供應<br>業<br>Electricity and Gas<br>Supply |                                        | 用水供應及污染整<br>治業<br>Water Supply and<br>Remediation Services |                                        | 營造業<br>Construction              |                                        |
|                          |                                                                                                                        |                                            |                                                                              |                                        |                                  |                                        |                                         |                                        |                                  |                                        |                                               |                                        |                                                            |                                        |                                  |                                        |
|                          |                                                                                                                        |                                            | 占GDP<br>比重<br>% of<br>GDP<br>(%)                                             | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)        | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)              | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                           | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) |
| 2007                     | 12,573                                                                                                                 | 6.52                                       | 1.45                                                                         | -0.02                                  | 32.96                            | 11.07                                  | 0.17                                    | -0.20                                  | 28.44                            | 12.92                                  | 1.02                                          | -7.29                                  | 0.65                                                       | 10.66                                  | 2.67                             | 1.06                                   |
| 2008                     | 12,661                                                                                                                 | 0.70                                       | 1.55                                                                         | 0.02                                   | 31.30                            | -0.37                                  | 0.18                                    | -9.20                                  | 27.41                            | 0.42                                   | 0.31                                          | -1.03                                  | 0.67                                                       | 4.59                                   | 2.73                             | -9.12                                  |
| 2009                     | 12,463                                                                                                                 | -1.57                                      | 1.68                                                                         | -2.60                                  | 31.50                            | -2.86                                  | 0.14                                    | -10.07                                 | 26.73                            | -2.51                                  | 1.47                                          | 26.63                                  | 0.67                                                       | 1.24                                   | 2.50                             | -10.16                                 |
| 2010                     | 13,788                                                                                                                 | 10.63                                      | 1.60                                                                         | 2.25                                   | 33.78                            | 20.83                                  | 0.14                                    | 44.39                                  | 29.06                            | 22.66                                  | 1.30                                          | 4.80                                   | 0.67                                                       | 4.43                                   | 2.61                             | 13.68                                  |
| 2011                     | 14,312                                                                                                                 | 3.80                                       | 1.72                                                                         | 4.52                                   | 33.02                            | 5.98                                   | 0.12                                    | -4.80                                  | 28.66                            | 6.79                                   | 0.88                                          | 2.79                                   | 0.68                                                       | -1.73                                  | 2.68                             | 0.99                                   |
| 2012                     | 14,608                                                                                                                 | 2.06                                       | 1.67                                                                         | -3.20                                  | 32.75                            | 3.29                                   | 0.11                                    | -1.01                                  | 28.37                            | 3.72                                   | 0.93                                          | 1.69                                   | 0.69                                                       | 6.38                                   | 2.65                             | -1.39                                  |
| 2013                     | 14,929                                                                                                                 | 2.20                                       | 1.69                                                                         | 1.35                                   | 33.46                            | 1.67                                   | 0.10                                    | -4.18                                  | 28.75                            | 1.70                                   | 1.33                                          | 3.12                                   | 0.66                                                       | 2.26                                   | 2.61                             | 0.93                                   |
| 2014                     | 15,530                                                                                                                 | 4.02                                       | 1.80                                                                         | 1.55                                   | 34.79                            | 7.23                                   | 0.10                                    | -4.35                                  | 29.99                            | 8.17                                   | 1.50                                          | 1.87                                   | 0.63                                                       | 4.62                                   | 2.56                             | 0.76                                   |
| 2015                     | 15,655                                                                                                                 | 0.81                                       | 1.69                                                                         | -8.42                                  | 35.27                            | -0.54                                  | 0.10                                    | -6.59                                  | 30.20                            | -0.27                                  | 1.84                                          | -5.36                                  | 0.61                                                       | 0.08                                   | 2.51                             | -0.88                                  |
| 2016                     | 15,892                                                                                                                 | 1.51                                       | 1.79                                                                         | -10.11                                 | 35.54                            | 2.79                                   | 0.09                                    | -7.44                                  | 30.68                            | 3.06                                   | 1.73                                          | 4.53                                   | 0.65                                                       | 3.33                                   | 2.39                             | -1.50                                  |
| 2017                     | 16,381                                                                                                                 | 3.08                                       | 1.77                                                                         | 8.35                                   | 35.53                            | 4.59                                   | 0.08                                    | -0.62                                  | 31.02                            | 5.33                                   | 1.37                                          | -0.38                                  | 0.68                                                       | 2.81                                   | 2.37                             | -0.57                                  |
| 2018p                    | 16,812                                                                                                                 | 2.63                                       | 1.60                                                                         | 2.03                                   | 35.20                            | 3.25                                   | 0.08                                    | 4.70                                   | 30.75                            | 3.33                                   | 1.17                                          | 1.46                                   | 0.67                                                       | 2.76                                   | 2.52                             | 3.39                                   |
| 2014 1                   | 3,649                                                                                                                  | 3.84                                       | 1.93                                                                         | 4.90                                   | 32.70                            | 5.03                                   | 0.10                                    | -10.31                                 | 27.76                            | 5.43                                   | 1.47                                          | 11.82                                  | 0.57                                                       | 4.46                                   | 2.79                             | 0.63                                   |
| 2014 2                   | 3,824                                                                                                                  | 4.31                                       | 2.02                                                                         | -0.27                                  | 35.39                            | 7.46                                   | 0.10                                    | -4.71                                  | 30.70                            | 8.34                                   | 1.31                                          | 16.84                                  | 0.71                                                       | 3.51                                   | 2.57                             | 1.10                                   |
| 2014 3                   | 3,982                                                                                                                  | 4.39                                       | 1.53                                                                         | -3.64                                  | 36.59                            | 8.38                                   | 0.09                                    | -1.88                                  | 31.36                            | 9.56                                   | 2.03                                          | 4.83                                   | 0.65                                                       | 4.89                                   | 2.45                             | -0.25                                  |
| 2014 4                   | 4,074                                                                                                                  | 3.56                                       | 1.73                                                                         | 4.97                                   | 34.43                            | 7.76                                   | 0.12                                    | -0.91                                  | 30.06                            | 8.94                                   | 1.20                                          | -12.15                                 | 0.60                                                       | 5.56                                   | 2.45                             | 1.78                                   |
| 2015 1                   | 3,795                                                                                                                  | 3.99                                       | 1.59                                                                         | -3.71                                  | 34.94                            | 6.16                                   | 0.11                                    | 0.98                                   | 30.03                            | 7.45                                   | 1.59                                          | -2.42                                  | 0.54                                                       | -0.37                                  | 2.67                             | -0.77                                  |
| 2015 2                   | 3,851                                                                                                                  | 0.71                                       | 1.77                                                                         | -7.95                                  | 35.93                            | 0.01                                   | 0.10                                    | -5.69                                  | 30.92                            | 0.42                                   | 1.66                                          | -5.33                                  | 0.68                                                       | -0.63                                  | 2.57                             | -0.33                                  |
| 2015 3                   | 3,956                                                                                                                  | -0.64                                      | 1.59                                                                         | -6.37                                  | 36.57                            | -3.13                                  | 0.08                                    | -10.15                                 | 30.97                            | -3.22                                  | 2.45                                          | -4.13                                  | 0.64                                                       | 0.41                                   | 2.43                             | -1.49                                  |
| 2015 4                   | 4,052                                                                                                                  | -0.54                                      | 1.79                                                                         | -13.86                                 | 33.69                            | -4.14                                  | 0.11                                    | -10.39                                 | 28.92                            | -4.32                                  | 1.67                                          | -8.37                                  | 0.60                                                       | 0.81                                   | 2.39                             | -0.90                                  |
| 2016 1                   | 3,789                                                                                                                  | -0.14                                      | 1.81                                                                         | -10.09                                 | 34.37                            | -1.84                                  | 0.09                                    | -13.82                                 | 29.53                            | -1.81                                  | 1.64                                          | -0.04                                  | 0.53                                                       | 0.67                                   | 2.57                             | -3.16                                  |
| 2016 2                   | 3,898                                                                                                                  | 1.22                                       | 1.90                                                                         | -12.82                                 | 35.86                            | 1.18                                   | 0.09                                    | -3.37                                  | 30.83                            | 0.95                                   | 1.74                                          | 15.80                                  | 0.72                                                       | 2.26                                   | 2.48                             | -0.95                                  |
| 2016 3                   | 4,039                                                                                                                  | 2.08                                       | 1.46                                                                         | -12.72                                 | 37.31                            | 4.67                                   | 0.08                                    | -2.67                                  | 32.11                            | 5.31                                   | 2.15                                          | 3.61                                   | 0.70                                                       | 4.68                                   | 2.28                             | -1.24                                  |
| 2016 4                   | 4,165                                                                                                                  | 2.79                                       | 1.98                                                                         | -5.38                                  | 34.63                            | 6.80                                   | 0.09                                    | -8.99                                  | 30.26                            | 7.39                                   | 1.39                                          | 1.71                                   | 0.65                                                       | 5.24                                   | 2.24                             | -0.40                                  |
| 2017 1                   | 3,901                                                                                                                  | 2.94                                       | 1.78                                                                         | 10.87                                  | 34.84                            | 6.38                                   | 0.08                                    | 1.31                                   | 30.72                            | 7.76                                   | 1.00                                          | -4.08                                  | 0.57                                                       | 3.17                                   | 2.47                             | -1.25                                  |
| 2017 2                   | 3,996                                                                                                                  | 2.50                                       | 2.04                                                                         | 7.23                                   | 35.17                            | 3.01                                   | 0.08                                    | -3.99                                  | 30.63                            | 3.58                                   | 1.24                                          | -1.83                                  | 0.76                                                       | 3.68                                   | 2.46                             | -1.49                                  |
| 2017 3                   | 4,174                                                                                                                  | 3.36                                       | 1.48                                                                         | 10.46                                  | 37.46                            | 5.10                                   | 0.07                                    | 2.74                                   | 32.48                            | 5.64                                   | 1.90                                          | 2.10                                   | 0.72                                                       | 1.84                                   | 2.29                             | 0.49                                   |
| 2017 4                   | 4,310                                                                                                                  | 3.48                                       | 1.80                                                                         | 5.79                                   | 34.63                            | 4.00                                   | 0.09                                    | -1.90                                  | 30.25                            | 4.54                                   | 1.33                                          | 1.36                                   | 0.67                                                       | 2.70                                   | 2.29                             | 0.07                                   |
| 2018 1                   | 4,024                                                                                                                  | 3.15                                       | 1.59                                                                         | 2.40                                   | 33.99                            | 3.24                                   | 0.08                                    | 0.63                                   | 29.82                            | 3.26                                   | 0.87                                          | 2.93                                   | 0.60                                                       | 3.13                                   | 2.62                             | 2.31                                   |
| 2018 2                   | 4,127                                                                                                                  | 3.29                                       | 1.63                                                                         | 4.16                                   | 35.37                            | 4.90                                   | 0.08                                    | 3.39                                   | 30.81                            | 5.03                                   | 1.18                                          | 2.36                                   | 0.74                                                       | 3.44                                   | 2.56                             | 3.33                                   |
| 2018 3r                  | 4,274                                                                                                                  | 2.38                                       | 1.44                                                                         | 0.76                                   | 37.53                            | 2.66                                   | 0.07                                    | 3.92                                   | 32.59                            | 2.63                                   | 1.74                                          | 1.85                                   | 0.70                                                       | 2.66                                   | 2.42                             | 2.79                                   |
| 2018 4p                  | 4,387                                                                                                                  | 1.78                                       | 1.74                                                                         | 0.77                                   | 33.89                            | 2.35                                   | 0.09                                    | 9.91                                   | 29.77                            | 2.53                                   | 0.88                                          | -0.46                                  | 0.66                                                       | 1.91                                   | 2.49                             | 5.48                                   |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2019年2月13日。

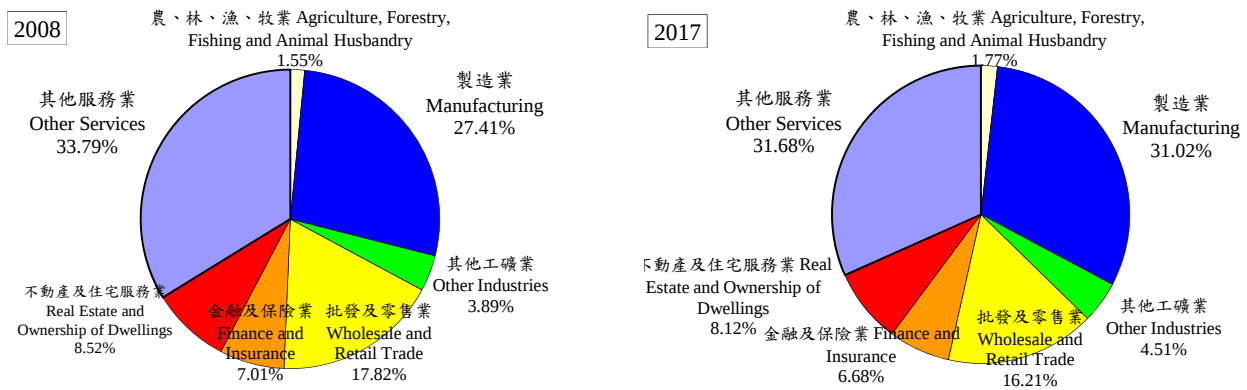
註：1. 以上所列為政府發佈資料，本院對GDP的預測列於本刊第一部份臺灣總體經濟預測。

2. 2014年第2季(含)以前歷年各季資料均已依5年修正結果追溯修正。

3. GDP(%)：僅按名目金額計算分配比。

Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C..

表二：各業產值概況 (2/2)  
Table 2.2 Gross Domestic Product by Kind of Activity  
2008 vs. 2017



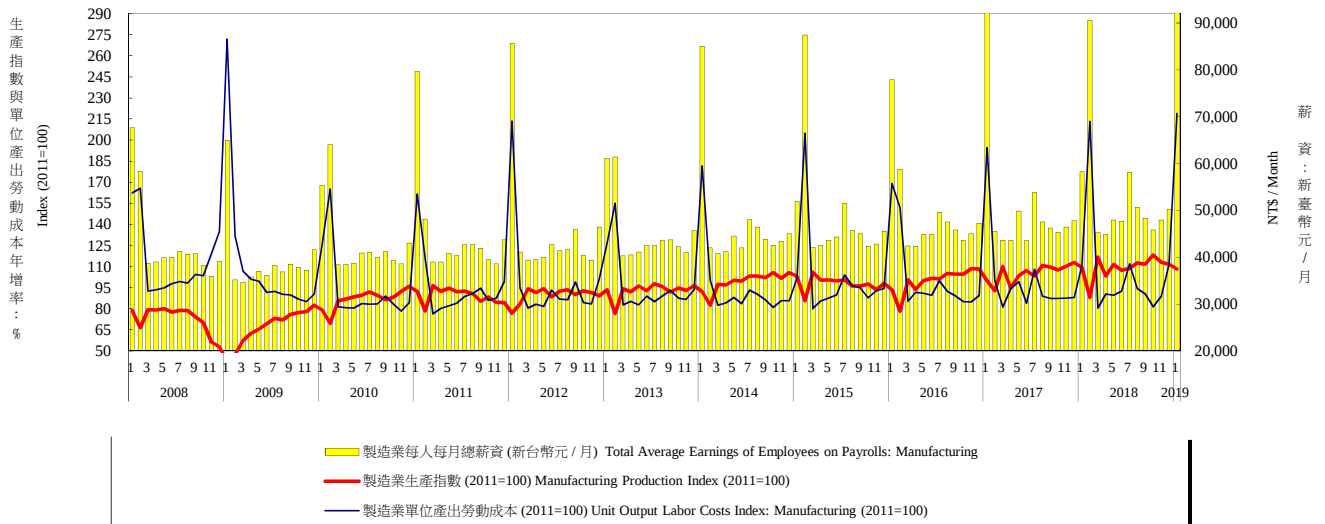
| 年與季<br>Year &<br>Quarter         | 部門別<br>Sector                          |                                  |                                                        |                                  |                                             |                                  |                                                  |                                  |                                        |                                  |                                                               |                               |                                                                                         |                                  |                                        |       |      |
|----------------------------------|----------------------------------------|----------------------------------|--------------------------------------------------------|----------------------------------|---------------------------------------------|----------------------------------|--------------------------------------------------|----------------------------------|----------------------------------------|----------------------------------|---------------------------------------------------------------|-------------------------------|-----------------------------------------------------------------------------------------|----------------------------------|----------------------------------------|-------|------|
|                                  | 服務業<br>Services                        |                                  |                                                        |                                  |                                             |                                  |                                                  |                                  |                                        |                                  |                                                               |                               |                                                                                         |                                  |                                        |       |      |
|                                  | 合計<br>Sub-Total                        |                                  | 批發及零售業<br>Real Estate and<br>Ownership of<br>Dwellings |                                  | 運輸及<br>倉儲業<br>Transportation<br>and Storage |                                  | 資訊及通訊傳<br>播業<br>Information and<br>Communication |                                  | 金融及保險業<br>Finance and<br>Insurance     |                                  | 不動產及住宅<br>服務業<br>Real Estate and<br>Ownership of<br>Dwellings |                               | 公共行政<br>及國防；強制性社<br>會安全<br>Administration and<br>Defence; Compulsory<br>Social Security |                                  | 其他<br>Other Services                   |       |      |
|                                  |                                        |                                  |                                                        |                                  |                                             |                                  |                                                  |                                  |                                        |                                  |                                                               |                               |                                                                                         |                                  |                                        |       |      |
| 占GDP比<br>重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%)                 | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%)      | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%)           | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%)                        | 占GDP比<br>重<br>% of GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%)                                                  | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) |       |      |
| 2007                             | 65.59                                  | 4.62                             | 17.45                                                  | 5.89                             | 3.11                                        | 4.96                             | 3.38                                             | 2.57                             | 7.13                                   | 7.20                             | 8.24                                                          | 6.41                          | 7.16                                                                                    | -1.33                            | 19.12                                  | 4.37  |      |
| 2008                             | 67.15                                  | 0.41                             | 17.82                                                  | 0.84                             | 2.98                                        | -1.15                            | 3.49                                             | 3.83                             | 7.01                                   | -3.58                            | 8.52                                                          | 1.52                          | 7.60                                                                                    | 0.97                             | 19.72                                  | 0.46  |      |
| 2009                             | 66.82                                  | -1.02                            | 17.36                                                  | -1.88                            | 2.84                                        | -4.99                            | 3.54                                             | 2.61                             | 6.23                                   | -7.49                            | 8.96                                                          | 2.26                          | 7.76                                                                                    | 0.82                             | 20.12                                  | -0.13 |      |
| 2010                             | 64.63                                  | 6.28                             | 16.82                                                  | 6.31                             | 3.04                                        | 7.55                             | 3.31                                             | 9.42                             | 6.19                                   | 8.43                             | 8.45                                                          | 4.54                          | 7.35                                                                                    | 3.10                             | 19.47                                  | 6.85  |      |
| 2011                             | 65.27                                  | 3.07                             | 17.07                                                  | 3.74                             | 2.78                                        | 2.10                             | 3.23                                             | 3.56                             | 6.39                                   | 4.22                             | 8.47                                                          | 1.68                          | 7.37                                                                                    | 0.03                             | 19.96                                  | 3.96  |      |
| 2012                             | 65.58                                  | 1.27                             | 16.88                                                  | 1.10                             | 2.87                                        | 1.83                             | 3.18                                             | 3.05                             | 6.42                                   | 1.09                             | 8.55                                                          | 1.81                          | 7.41                                                                                    | 0.70                             | 20.27                                  | 1.11  |      |
| 2013                             | 64.85                                  | 2.29                             | 16.97                                                  | 1.61                             | 2.79                                        | 7.64                             | 3.08                                             | 3.39                             | 6.41                                   | 4.00                             | 8.49                                                          | 2.95                          | 7.01                                                                                    | -0.65                            | 20.09                                  | 2.17  |      |
| 2014                             | 63.41                                  | 3.25                             | 16.41                                                  | 4.23                             | 2.87                                        | 0.86                             | 2.96                                             | 3.16                             | 6.53                                   | 7.62                             | 8.20                                                          | 2.06                          | 6.65                                                                                    | -0.24                            | 19.79                                  | 3.10  |      |
| 2015                             | 63.04                                  | 1.24                             | 16.33                                                  | 0.35                             | 3.03                                        | -0.56                            | 2.93                                             | 5.44                             | 6.54                                   | 3.79                             | 8.14                                                          | 2.02                          | 6.39                                                                                    | 0.05                             | 19.67                                  | 0.83  |      |
| 2016                             | 62.68                                  | 1.34                             | 16.12                                                  | 0.96                             | 2.92                                        | 2.92                             | 2.91                                             | 3.72                             | 6.53                                   | 2.35                             | 8.10                                                          | 0.84                          | 6.32                                                                                    | -0.07                            | 19.77                                  | 1.39  |      |
| 2017                             | 62.70                                  | 2.54                             | 16.21                                                  | 3.78                             | 3.04                                        | 5.87                             | 2.84                                             | 3.40                             | 6.68                                   | 5.09                             | 8.12                                                          | 1.62                          | 6.18                                                                                    | 0.92                             | 19.63                                  | 0.95  |      |
| 2018p                            | 63.20                                  | 2.56                             | 16.36                                                  | 3.42                             | 2.93                                        | 4.95                             | 2.68                                             | 1.54                             | 6.83                                   | 3.59                             | 8.18                                                          | 1.55                          | 6.20                                                                                    | 0.90                             | 20.03                                  | 2.21  |      |
| 2014                             | 1                                      | 65.38                            | 3.00                                                   | 16.44                            | 3.59                                        | 2.84                             | 1.87                                             | 2.99                             | 3.84                                   | 6.40                             | 7.20                                                          | 2.11                          | 8.07                                                                                    | -0.35                            | 20.43                                  | 2.75  |      |
|                                  | 2                                      | 62.59                            | 3.55                                                   | 16.24                            | 5.72                                        | 2.55                             | 3.32                                             | 2.93                             | 3.50                                   | 7.08                             | 7.61                                                          | 1.46                          | 6.38                                                                                    | -0.75                            | 19.17                                  | 2.88  |      |
|                                  | 3                                      | 61.89                            | 3.90                                                   | 15.53                            | 4.65                                        | 2.94                             | 1.37                                             | 2.92                             | 2.07                                   | 6.76                             | 12.31                                                         | 7.77                          | 6.31                                                                                    | -0.06                            | 19.66                                  | 3.48  |      |
|                                  | 4                                      | 63.84                            | 2.58                                                   | 17.41                            | 3.13                                        | 3.12                             | -2.86                                            | 3.01                             | 3.28                                   | 5.92                             | 3.17                                                          | 8.57                          | 5.90                                                                                    | 0.22                             | 19.92                                  | 3.25  |      |
| 2015                             | 1                                      | 63.47                            | 1.90                                                   | 16.00                            | 2.29                                        | 3.21                             | -0.03                                            | 2.87                             | 3.83                                   | 6.18                             | 3.43                                                          | 7.88                          | 2.31                                                                                    | 7.55                             | 0.22                                   | 19.78 | 1.51 |
|                                  | 2                                      | 62.30                            | 1.24                                                   | 16.12                            | 0.11                                        | 2.79                             | 0.81                                             | 2.90                             | 4.95                                   | 7.17                             | 5.39                                                          | 8.20                          | 2.09                                                                                    | 6.13                             | 0.08                                   | 18.99 | 0.25 |
|                                  | 3                                      | 61.84                            | 0.36                                                   | 15.55                            | -1.11                                       | 3.01                             | -2.83                                            | 2.94                             | 6.20                                   | 6.61                             | -0.55                                                         | 7.77                          | 1.52                                                                                    | 6.17                             | 0.86                                   | 19.79 | 0.61 |
|                                  | 4                                      | 64.52                            | 1.45                                                   | 17.64                            | 0.01                                        | 3.12                             | -0.23                                            | 3.02                             | 6.68                                   | 6.23                             | 7.25                                                          | 8.69                          | 2.15                                                                                    | 5.70                             | -1.02                                  | 20.11 | 0.98 |
| 2016                             | 1                                      | 63.82                            | 0.58                                                   | 15.83                            | -1.31                                       | 3.08                             | -1.70                                            | 2.92                             | 4.98                                   | 6.29                             | 2.90                                                          | 7.89                          | 0.23                                                                                    | 7.55                             | -0.09                                  | 20.26 | 1.50 |
|                                  | 2                                      | 62.24                            | 1.06                                                   | 15.79                            | -0.43                                       | 2.68                             | 1.56                                             | 2.91                             | 4.17                                   | 7.19                             | 2.27                                                          | 8.26                          | 1.24                                                                                    | 6.16                             | 0.05                                   | 19.25 | 1.66 |
|                                  | 3                                      | 61.23                            | 1.54                                                   | 15.36                            | 1.83                                        | 2.90                             | 5.36                                             | 2.91                             | 3.13                                   | 6.58                             | 3.23                                                          | 7.75                          | 1.36                                                                                    | 6.06                             | -0.19                                  | 19.67 | 0.74 |
|                                  | 4                                      | 63.39                            | 2.14                                                   | 17.47                            | 3.68                                        | 3.00                             | 6.58                                             | 2.91                             | 2.74                                   | 6.09                             | 0.98                                                          | 8.50                          | 0.57                                                                                    | 5.52                             | -0.04                                  | 19.89 | 1.70 |
| 2017                             | 1                                      | 63.38                            | 2.44                                                   | 15.85                            | 3.59                                        | 2.97                             | 7.91                                             | 2.85                             | 3.40                                   | 6.43                             | 4.10                                                          | 7.90                          | 1.94                                                                                    | 7.44                             | 1.10                                   | 19.94 | 0.64 |
|                                  | 2                                      | 62.79                            | 1.75                                                   | 16.02                            | 2.90                                        | 2.88                             | 3.01                                             | 2.88                             | 3.44                                   | 7.26                             | 1.91                                                          | 8.42                          | 1.64                                                                                    | 6.04                             | 0.79                                   | 19.30 | 0.71 |
|                                  | 3                                      | 61.06                            | 2.98                                                   | 15.36                            | 4.45                                        | 3.17                             | 7.56                                             | 2.79                             | 3.32                                   | 6.78                             | 7.30                                                          | 7.71                          | 1.43                                                                                    | 5.89                             | 0.68                                   | 19.36 | 1.07 |
|                                  | 4                                      | 63.58                            | 2.94                                                   | 17.57                            | 4.16                                        | 3.13                             | 5.12                                             | 2.83                             | 3.43                                   | 6.29                             | 7.30                                                          | 8.48                          | 1.47                                                                                    | 5.39                             | 1.13                                   | 19.90 | 1.35 |
| 2018                             | 1                                      | 64.42                            | 3.09                                                   | 16.30                            | 4.38                                        | 2.98                             | 6.76                                             | 2.77                             | 2.19                                   | 6.87                             | 7.19                                                          | 7.98                          | 1.18                                                                                    | 7.37                             | 1.01                                   | 20.15 | 1.71 |
|                                  | 2                                      | 62.99                            | 2.90                                                   | 16.08                            | 4.56                                        | 2.60                             | 4.27                                             | 2.64                             | 0.00                                   | 7.46                             | 5.79                                                          | 8.31                          | 1.33                                                                                    | 6.20                             | 0.86                                   | 19.70 | 2.03 |
|                                  | 3r                                     | 61.03                            | 2.30                                                   | 15.58                            | 3.55                                        | 2.97                             | 5.17                                             | 2.63                             | 1.99                                   | 6.74                             | 0.16                                                          | 7.83                          | 1.81                                                                                    | 5.64                             | 0.68                                   | 19.62 | 2.39 |
|                                  | 4p                                     | 64.37                            | 1.98                                                   | 17.46                            | 1.43                                        | 3.15                             | 3.66                                             | 2.66                             | 1.91                                   | 6.28                             | 1.45                                                          | 8.60                          | 1.86                                                                                    | 5.61                             | 1.06                                   | 20.61 | 2.67 |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2019年2月13日。

- 註：1. 其他包含住宿及餐飲業、專業、科學及技術服務業、支援服務業、教育服務業、醫療保健及社會工作服務業、藝術、娛樂及休閒服務業、其他服務業、進口稅及加值型營業稅。  
2. 2014年第2季(含)以前歷年各季資料均已依5年修正結果追溯修正。  
3. 2014年11月起主計總處由定基法改以連鎖法衡量經濟成長率。  
4. GDP(%)：僅按名目金額計算分配比。

Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C..

表三：生產概況  
Table3. Industry Indicators



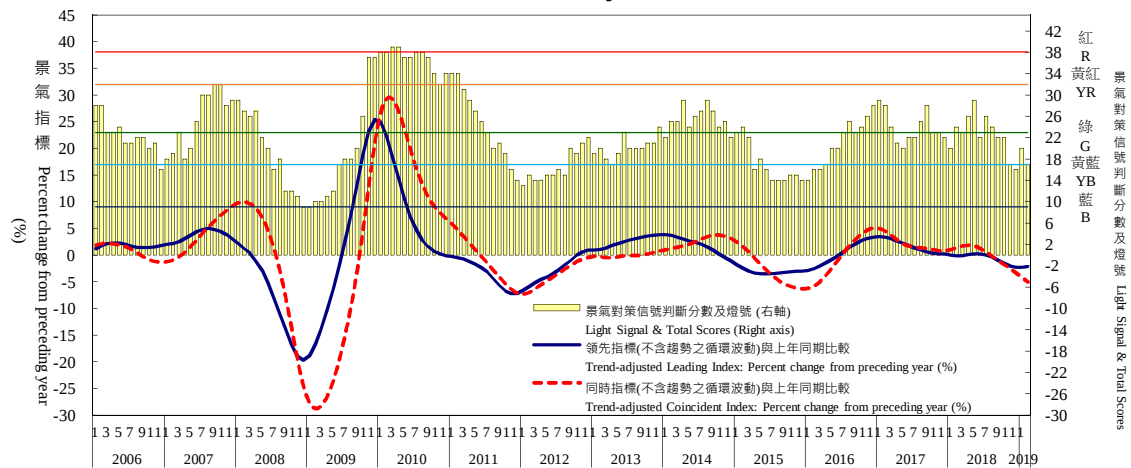
| 年<br>與<br>月<br>Year<br>&<br>Month | 製造業生產<br>(2016年=100)<br>Manufacturing<br>Production Index<br>(2016=100)    |                                    |                                                                            |                                    |                                                        |                                    |                                                          |                                    |             |                                        | 製造業單位產出勞動成本<br>(2011年=100)<br>Unit Output Labor Costs<br>Index: Manufacturing<br>(2011=100) |                                        | 製造業每人每月總薪資<br>(新台幣 / 月)<br>Total Average Earnings of<br>Employees on Payrolls:<br>Manufacturing |                                     |        |
|-----------------------------------|----------------------------------------------------------------------------|------------------------------------|----------------------------------------------------------------------------|------------------------------------|--------------------------------------------------------|------------------------------------|----------------------------------------------------------|------------------------------------|-------------|----------------------------------------|---------------------------------------------------------------------------------------------|----------------------------------------|-------------------------------------------------------------------------------------------------|-------------------------------------|--------|
|                                   | 金屬機電工業<br>(2016年=100)<br>Metal Electromechanical<br>Industry<br>(2016=100) |                                    | 資訊電子工業<br>(2016年=100)<br>Information electronics<br>industry<br>(2016=100) |                                    | 化學工業<br>(2016年=100)<br>Chemical industry<br>(2016=100) |                                    | 民生工業<br>(2016年=100)<br>Livelihood Industry<br>(2016=100) |                                    | 指數<br>Index | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 指數<br>Index                                                                                 | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 新台幣元<br>NT\$ / Month                                                                            | 年增率<br>Annual<br>Growth<br>Rate (%) |        |
|                                   | 指數<br>Index                                                                | 年增率<br>Annual<br>Growth<br>Rate(%) | 指數<br>Index                                                                | 年增率<br>Annual<br>Growth<br>Rate(%) | 指數<br>Index                                            | 年增率<br>Annual<br>Growth<br>Rate(%) | 指數<br>Index                                              | 年增率<br>Annual<br>Growth<br>Rate(%) |             |                                        |                                                                                             |                                        |                                                                                                 |                                     |        |
| 2000                              | 52.55                                                                      | 7.84                               | 76.24                                                                      | 2.68                               | 27.20                                                  | 20.35                              | 69.18                                                    | 3.89                               | 116.43      | 1.01                                   | 134.71                                                                                      | -2.34                                  | 38,922                                                                                          | 3.12                                |        |
| 2001                              | 47.81                                                                      | -9.02                              | 65.80                                                                      | -13.69                             | 23.38                                                  | -14.04                             | 70.79                                                    | 2.33                               | 106.58      | -8.46                                  | 139.45                                                                                      | 3.52                                   | 38,420                                                                                          | -1.29                               |        |
| 2002                              | 52.09                                                                      | 8.95                               | 71.62                                                                      | 8.84                               | 27.35                                                  | 16.98                              | 76.74                                                    | 8.41                               | 102.57      | -3.76                                  | 126.40                                                                                      | -9.36                                  | 38,444                                                                                          | 0.06                                |        |
| 2003                              | 57.06                                                                      | 9.54                               | 76.01                                                                      | 6.13                               | 32.14                                                  | 17.51                              | 84.06                                                    | 9.54                               | 101.00      | -1.53                                  | 121.47                                                                                      | -3.90                                  | 39,558                                                                                          | 2.90                                |        |
| 2004                              | 62.75                                                                      | 9.97                               | 94.39                                                                      | 24.18                              | 31.71                                                  | -1.34                              | 92.51                                                    | 10.05                              | 100.83      | -0.17                                  | 117.75                                                                                      | -3.06                                  | 40,666                                                                                          | 2.80                                |        |
| 2005                              | 64.75                                                                      | 3.19                               | 92.89                                                                      | -1.59                              | 37.23                                                  | 17.41                              | 92.15                                                    | -0.39                              | 97.62       | -3.18                                  | 118.46                                                                                      | 0.60                                   | 41,868                                                                                          | 2.96                                |        |
| 2006                              | 67.74                                                                      | 4.62                               | 94.09                                                                      | 1.29                               | 43.25                                                  | 16.17                              | 91.65                                                    | -0.54                              | 95.66       | -2.01                                  | 116.21                                                                                      | -1.90                                  | 42,403                                                                                          | 1.28                                |        |
| 2007                              | 73.38                                                                      | 8.33                               | 95.66                                                                      | 1.67                               | 51.96                                                  | 20.14                              | 97.80                                                    | 6.71                               | 94.94       | -0.75                                  | 110.55                                                                                      | -4.87                                  | 43,240                                                                                          | 1.97                                |        |
| 2008                              | 72.73                                                                      | -0.89                              | 89.89                                                                      | -6.03                              | 56.47                                                  | 8.68                               | 91.74                                                    | -6.20                              | 89.81       | -5.40                                  | 112.51                                                                                      | 1.77                                   | 43,297                                                                                          | 0.13                                |        |
| 2009                              | 67.06                                                                      | -7.80                              | 73.06                                                                      | -18.72                             | 54.24                                                  | -3.95                              | 92.48                                                    | 0.81                               | 81.95       | -8.75                                  | 104.65                                                                                      | -6.99                                  | 39,525                                                                                          | -8.71                               |        |
| 2010                              | 86.99                                                                      | 29.72                              | 95.14                                                                      | 30.22                              | 77.11                                                  | 42.16                              | 100.98                                                   | 9.19                               | 91.26       | 11.36                                  | 91.50                                                                                       | -12.57                                 | 43,152                                                                                          | 9.18                                |        |
| 2011                              | 89.37                                                                      | 2.74                               | 99.97                                                                      | 5.08                               | 80.61                                                  | 4.54                               | 97.08                                                    | -3.86                              | 93.52       | 2.48                                   | 95.24                                                                                       | 4.09                                   | 44,603                                                                                          | 3.36                                |        |
| 2012                              | 89.87                                                                      | 0.56                               | 97.38                                                                      | -2.59                              | 82.16                                                  | 1.92                               | 98.16                                                    | 1.11                               | 94.50       | 1.05                                   | 97.30                                                                                       | 2.16                                   | 45,238                                                                                          | 1.42                                |        |
| 2013                              | 92.93                                                                      | 3.40                               | 97.94                                                                      | 0.58                               | 87.40                                                  | 6.38                               | 99.63                                                    | 1.50                               | 95.76       | 1.33                                   | 95.37                                                                                       | -1.98                                  | 45,448                                                                                          | 0.46                                |        |
| 2014                              | 99.28                                                                      | 6.83                               | 104.03                                                                     | 6.22                               | 97.23                                                  | 11.25                              | 100.58                                                   | 0.95                               | 97.69       | 2.02                                   | 94.48                                                                                       | -0.93                                  | 47,018                                                                                          | 3.45                                |        |
| 2015                              | 98.13                                                                      | -1.16                              | 100.80                                                                     | -3.10                              | 96.38                                                  | -0.87                              | 100.14                                                   | -0.44                              | 97.87       | 0.18                                   | 100.44                                                                                      | 6.31                                   | 48,713                                                                                          | 3.61                                |        |
| 2016                              | 100.00                                                                     | 1.91                               | 100.00                                                                     | -0.79                              | 100.00                                                 | 3.76                               | 100.00                                                   | -0.14                              | 100.00      | 2.18                                   | 100.00                                                                                      | -0.44                                  | 49,162                                                                                          | 0.92                                |        |
| 2017                              | 105.27                                                                     | 5.27                               | 103.78                                                                     | 3.78                               | 107.82                                                 | 7.82                               | 100.70                                                   | 0.70                               | 103.74      | 3.74                                   | 99.35                                                                                       | -0.65                                  | 50,678                                                                                          | 3.08                                |        |
| 2018                              | 109.41                                                                     | 3.93                               | 106.30                                                                     | 2.43                               | 114.23                                                 | 5.95                               | 102.60                                                   | 1.89                               | 104.91      | 1.13                                   | 102.56                                                                                      | 3.23                                   | 52,948                                                                                          | 4.48                                |        |
| 2018                              | 1                                                                          | 109.53                             | 9.54                                                                       | 110.62                             | 16.70                                                  | 109.86                             | 7.66                                                     | 108.47                             | 9.14        | 106.00                                 | 4.91                                                                                        | 110.69                                 | -43.09                                                                                          | 58,250                              | -38.79 |
|                                   | 2                                                                          | 88.02                              | -5.22                                                                      | 80.89                              | -8.38                                                  | 92.47                              | -3.35                                                    | 89.61                              | -1.03       | 77.32                                  | -15.98                                                                                      | 213.27                                 | 112.97                                                                                          | 90,530                              | 99.01  |
|                                   | 3                                                                          | 116.77                             | 6.07                                                                       | 115.49                             | 3.59                                                   | 122.74                             | 11.47                                                    | 106.58                             | 1.99        | 109.60                                 | -6.71                                                                                       | 80.51                                  | -0.95                                                                                           | 45,228                              | 3.60   |
|                                   | 4                                                                          | 103.33                             | 8.87                                                                       | 101.88                             | 2.31                                                   | 107.41                             | 17.08                                                    | 97.55                              | 4.37        | 96.85                                  | -7.17                                                                                       | 90.58                                  | -3.98                                                                                           | 44,945                              | 3.12   |
|                                   | 5                                                                          | 111.47                             | 7.58                                                                       | 114.43                             | 9.47                                                   | 112.31                             | 10.64                                                    | 105.54                             | 3.18        | 111.33                                 | -3.22                                                                                       | 89.74                                  | -9.45                                                                                           | 47,939                              | -3.84  |
|                                   | 6                                                                          | 107.44                             | 0.29                                                                       | 109.18                             | 0.95                                                   | 109.20                             | 0.80                                                     | 101.26                             | -3.70       | 105.96                                 | 3.26                                                                                        | 92.62                                  | 10.34                                                                                           | 47,670                              | 9.45   |
|                                   | 7                                                                          | 108.86                             | 5.32                                                                       | 109.99                             | 5.26                                                   | 109.51                             | 5.10                                                     | 106.00                             | 1.23        | 107.36                                 | 13.81                                                                                       | 112.06                                 | 3.63                                                                                            | 58,140                              | 7.99   |
|                                   | 8                                                                          | 112.65                             | 1.58                                                                       | 109.44                             | 0.61                                                   | 115.90                             | 2.41                                                     | 107.38                             | -0.73       | 112.77                                 | 3.78                                                                                        | 94.32                                  | 6.03                                                                                            | 50,689                              | 6.59   |
|                                   | 9                                                                          | 111.83                             | 2.03                                                                       | 101.99                             | -2.88                                                  | 123.12                             | 6.16                                                     | 99.76                              | 0.02        | 101.25                                 | -3.18                                                                                       | 90.53                                  | 3.59                                                                                            | 48,324                              | 4.54   |
|                                   | 10                                                                         | 118.21                             | 9.81                                                                       | 109.20                             | 8.22                                                   | 129.18                             | 11.55                                                    | 104.44                             | 6.47        | 110.68                                 | 13.65                                                                                       | 81.35                                  | -6.85                                                                                           | 45,832                              | 1.09   |
|                                   | 11                                                                         | 113.12                             | 2.74                                                                       | 106.64                             | -2.55                                                  | 119.97                             | 3.85                                                     | 104.13                             | 4.54        | 110.38                                 | 6.93                                                                                        | 88.98                                  | 1.62                                                                                            | 47,930                              | 3.27   |
|                                   | 12                                                                         | 111.68                             | -1.22                                                                      | 105.79                             | -3.77                                                  | 119.12                             | -0.53                                                    | 100.43                             | -2.32       | 109.46                                 | 5.12                                                                                        | 111.16                                 | 26.40                                                                                           | 50,167                              | 4.87   |
| 2019                              | 1                                                                          | 108.35                             | -1.08                                                                      | 107.12                             | -3.16                                                  | 108.14                             | -1.57                                                    | 105.47                             | -2.77       | 114.40                                 | 7.92                                                                                        | 218.93                                 | 97.79                                                                                           | 95,000                              | 63.09  |
|                                   | 2                                                                          | 86.48                              | -1.75                                                                      | 80.11                              | -0.96                                                  | 89.35                              | -3.37                                                    | 89.28                              | -0.37       | 77.48                                  | 0.21                                                                                        | --                                     | --                                                                                              | --                                  | --     |
|                                   | 1-當月                                                                       | 97.42                              | -1.38                                                                      | 93.62                              | -2.23                                                  | 98.75                              | -2.39                                                    | 97.38                              | -1.68       | 95.94                                  | 4.67                                                                                        | 218.93                                 | 97.79                                                                                           | 95,000                              | 63.09  |

資料來源：經濟部統計處，「108年2月工業生產統計」；行政院主計總處，「108年1月工業及服務業薪資統計結果」。

Source : Department of Statistics, MOEA, "Industrial Production Indexes in Feb. 2019";

DGBAS, "Earnings and Productivity Statistics in January 2019".

表四：景 氣 概 況  
Table 4. Business Cycle Indicators



| 年<br>與<br>月<br>Year<br>&<br>Month | 景 氣 指 標<br>Business Cycle Indicators   |                                                       |                                           |                                                          | 景 氣 對 策 信 號<br>判斷分數及燈號<br>Light Signal & Total<br>Scores |    | 失 業 率 (%)<br>Unemployment<br>Rate (%) |      |
|-----------------------------------|----------------------------------------|-------------------------------------------------------|-------------------------------------------|----------------------------------------------------------|----------------------------------------------------------|----|---------------------------------------|------|
|                                   | 領先指標綜合指數<br>Composite Leading<br>Index | 領先指標循環波動<br>(不含趨勢)<br>Trend-adjusted<br>Leading Index | 同時指標綜合指數<br>Composite Coincident<br>Index | 同時指標循環波動<br>(不含趨勢)<br>Trend-adjusted<br>Coincident Index |                                                          |    |                                       |      |
| 2000                              | 54.16                                  | 104.26                                                | 56.39                                     | 108.53                                                   | 綠                                                        | 26 | 2.99                                  |      |
| 2001                              | 49.03                                  | 92.81                                                 | 50.23                                     | 95.10                                                    | 藍                                                        | 10 | 4.57                                  |      |
| 2002                              | 55.16                                  | 100.84                                                | 53.86                                     | 98.45                                                    | 綠                                                        | 23 | 5.17                                  |      |
| 2003                              | 58.59                                  | 100.21                                                | 57.68                                     | 98.69                                                    | 綠                                                        | 23 | 4.99                                  |      |
| 2004                              | 65.29                                  | 103.65                                                | 64.66                                     | 102.62                                                   | 黃紅                                                       | 33 | 4.44                                  |      |
| 2005                              | 67.11                                  | 99.80                                                 | 67.29                                     | 100.08                                                   | 黃藍                                                       | 22 | 4.13                                  |      |
| 2006                              | 71.71                                  | 101.55                                                | 71.23                                     | 100.89                                                   | 黃藍                                                       | 22 | 3.91                                  |      |
| 2007                              | 76.50                                  | 105.23                                                | 76.04                                     | 104.59                                                   | 綠                                                        | 25 | 3.91                                  |      |
| 2008                              | 71.04                                  | 96.88                                                 | 75.22                                     | 102.58                                                   | 黃藍                                                       | 19 | 4.14                                  |      |
| 2009                              | 73.89                                  | 97.64                                                 | 67.32                                     | 88.94                                                    | 黃藍                                                       | 19 | 5.85                                  |      |
| 2010                              | 86.39                                  | 105.74                                                | 85.49                                     | 104.60                                                   | 黃紅                                                       | 37 | 5.21                                  |      |
| 2011                              | 89.73                                  | 102.07                                                | 91.05                                     | 103.58                                                   | 綠                                                        | 24 | 4.39                                  |      |
| 2012                              | 91.30                                  | 99.11                                                 | 91.81                                     | 99.66                                                    | 黃藍                                                       | 17 | 4.24                                  |      |
| 2013                              | 96.61                                  | 101.58                                                | 94.76                                     | 99.65                                                    | 黃藍                                                       | 20 | 4.18                                  |      |
| 2014                              | 100.81                                 | 103.42                                                | 99.66                                     | 102.23                                                   | 綠                                                        | 25 | 3.96                                  |      |
| 2015                              | 99.40                                  | 100.23                                                | 98.57                                     | 99.40                                                    | 黃藍                                                       | 17 | 3.78                                  |      |
| 2016                              | 101.84                                 | 100.47                                                | 100.33                                    | 98.98                                                    | 黃藍                                                       | 21 | 3.92                                  |      |
| 2017                              | 106.94                                 | 102.13                                                | 105.94                                    | 101.17                                                   | 綠                                                        | 24 | 3.76                                  |      |
| 2018                              | 110.00                                 | 101.53                                                | 109.67                                    | 101.23                                                   | 綠                                                        | 23 | 3.71                                  |      |
| 2017                              | 3                                      | 105.81                                                | 102.10                                    | 103.97                                                   | 綠                                                        | 24 | 3.78                                  |      |
|                                   | 4                                      | 106.02                                                | 102.01                                    | 103.93                                                   | 黃藍                                                       | 21 | 3.67                                  |      |
|                                   | 5                                      | 106.30                                                | 101.97                                    | 104.21                                                   | 黃藍                                                       | 20 | 3.66                                  |      |
|                                   | 6                                      | 106.64                                                | 101.99                                    | 104.86                                                   | 黃藍                                                       | 22 | 3.74                                  |      |
|                                   | 7                                      | 106.99                                                | 102.03                                    | 105.72                                                   | 黃藍                                                       | 22 | 3.84                                  |      |
|                                   | 8                                      | 107.37                                                | 102.09                                    | 106.65                                                   | 綠                                                        | 25 | 3.89                                  |      |
|                                   | 9                                      | 107.76                                                | 102.15                                    | 107.50                                                   | 綠                                                        | 28 | 3.77                                  |      |
|                                   | 10                                     | 108.16                                                | 102.23                                    | 108.15                                                   | 綠                                                        | 23 | 3.75                                  |      |
|                                   | 11                                     | 108.55                                                | 102.30                                    | 108.69                                                   | 綠                                                        | 23 | 3.71                                  |      |
|                                   | 12                                     | 108.86                                                | 102.29                                    | 109.07                                                   | 黃藍                                                       | 22 | 3.66                                  |      |
|                                   | 2018                                   | 1                                                     | 109.05                                    | 102.18                                                   | 109.30                                                   | 黃藍 | 20                                    | 3.63 |
|                                   |                                        | 2                                                     | 109.22                                    | 102.05                                                   | 109.45                                                   | 綠  | 24                                    | 3.70 |
| 3                                 |                                        | 109.47                                                | 102.00                                    | 109.57                                                   | 綠                                                        | 23 | 3.66                                  |      |
| 4                                 |                                        | 109.88                                                | 102.10                                    | 109.64                                                   | 綠                                                        | 26 | 3.64                                  |      |
| 5                                 |                                        | 110.30                                                | 102.20                                    | 109.77                                                   | 綠                                                        | 29 | 3.63                                  |      |
| 6                                 |                                        | 110.58                                                | 102.19                                    | 109.89                                                   | 黃藍                                                       | 22 | 3.70                                  |      |
| 7                                 |                                        | 110.67                                                | 102.00                                    | 110.01                                                   | 綠                                                        | 26 | 3.81                                  |      |
| 8                                 |                                        | 110.57                                                | 101.64                                    | 110.09                                                   | 綠                                                        | 24 | 3.87                                  |      |
| 9                                 |                                        | 110.36                                                | 101.18                                    | 110.07                                                   | 黃藍                                                       | 22 | 3.76                                  |      |
| 10                                |                                        | 110.09                                                | 100.67                                    | 109.86                                                   | 黃藍                                                       | 22 | 3.75                                  |      |
| 11                                |                                        | 109.90                                                | 100.24                                    | 109.47                                                   | 黃藍                                                       | 17 | 3.70                                  |      |
| 12                                |                                        | 109.86                                                | 99.94                                     | 108.92                                                   | 藍                                                        | 16 | 3.66                                  |      |
| 2019                              | 1                                      | 109.99                                                | 99.80                                     | 108.21                                                   | 黃藍                                                       | 20 | 3.64                                  |      |
|                                   | 2                                      | 110.25                                                | 99.78                                     | 107.33                                                   | 黃藍                                                       | 17 | 3.72                                  |      |

說 明：景氣對策信號判斷分數及燈號：● 紅燈(45-38)，● 黃紅燈(37-32)，● 綠燈(31-23)，● 黃藍燈(22-17)，● 藍燈(16-9)

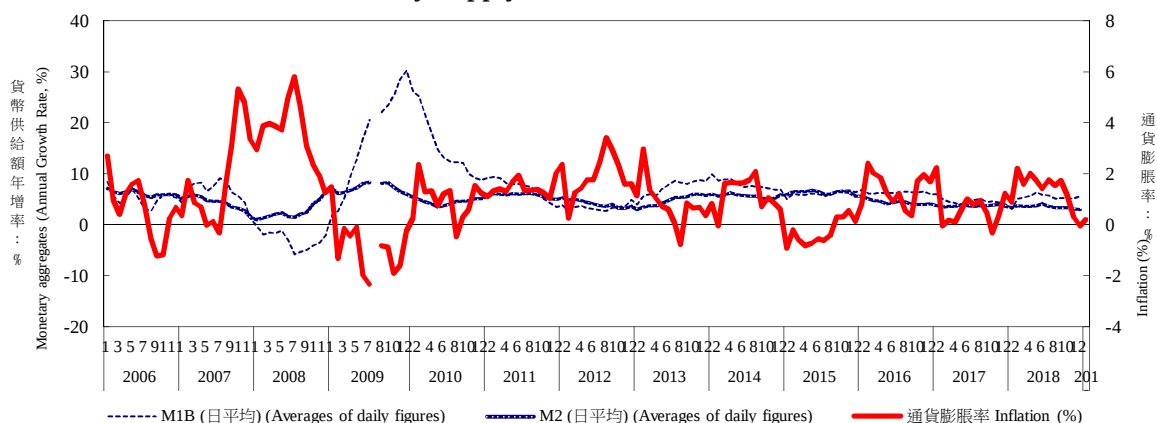
Note：Light Signal & Total Scores: ● Booming(45-38) ● Transitional(37-32) ● stable(31-23) ● Transitional(22-17) ● sluggish(16-9)

資料來源：國家發展委員會，「108年2月份景氣概況」；主計總處。

Source：National Development Council, "Taiwan Business Indicators in Feb. 2019"; DGBAS.

表五：物價與金融概況(1/2)

Table 5.1 Price Index and Financial Indicators

貨幣供給額與通貨膨脹率  
Money Supply Growth Rate and Inflation

| 年<br>與<br>月<br>Year<br>&<br>Month | 躉售物價<br>Wholesale Price Index<br>(2016=100) |                        | 消費者物價<br>Consumer Price Index<br>(2016=100) |                        | 貨幣供給額年增率<br>Monetary aggregates<br>(Annual Growth Rate, %) |                                                    |                                                   |      |
|-----------------------------------|---------------------------------------------|------------------------|---------------------------------------------|------------------------|------------------------------------------------------------|----------------------------------------------------|---------------------------------------------------|------|
|                                   | 指數<br>Index                                 | 年增率<br>Growth Rate (%) | 指數<br>Index                                 | 年增率<br>Growth Rate (%) | M1A (日平均)<br>(Averages of daily<br>figures)<br>(%)         | M1B (日平均)<br>(Averages of daily<br>figures)<br>(%) | M2 (日平均)<br>(Averages of daily<br>figures)<br>(%) |      |
| 2000                              | 91.17                                       | 1.81                   | 85.47                                       | 1.26                   | 7.36                                                       | 10.58                                              | 7.04                                              |      |
| 2001                              | 89.95                                       | -1.34                  | 85.46                                       | -0.01                  | -4.69                                                      | -1.02                                              | 5.72                                              |      |
| 2002                              | 89.99                                       | 0.04                   | 85.29                                       | -0.20                  | 8.59                                                       | 17.01                                              | 3.46                                              |      |
| 2003                              | 92.22                                       | 2.48                   | 85.05                                       | -0.28                  | 11.28                                                      | 11.82                                              | 3.68                                              |      |
| 2004                              | 98.71                                       | 7.04                   | 86.42                                       | 1.61                   | 21.10                                                      | 18.98                                              | 7.27                                              |      |
| 2005                              | 99.31                                       | 0.61                   | 88.42                                       | 2.31                   | 7.65                                                       | 7.10                                               | 6.20                                              |      |
| 2006                              | 104.91                                      | 5.64                   | 88.95                                       | 0.60                   | 5.72                                                       | 5.30                                               | 6.18                                              |      |
| 2007                              | 111.69                                      | 6.46                   | 90.55                                       | 1.80                   | 6.80                                                       | 6.44                                               | 4.16                                              |      |
| 2008                              | 117.44                                      | 5.15                   | 93.74                                       | 3.52                   | 0.97                                                       | -2.94                                              | 2.71                                              |      |
| 2009                              | 107.19                                      | -8.73                  | 92.92                                       | -0.87                  | 13.37                                                      | 16.54                                              | 7.45                                              |      |
| 2010                              | 113.04                                      | 5.46                   | 93.82                                       | 0.97                   | 14.51                                                      | 14.93                                              | 4.53                                              |      |
| 2011                              | 117.92                                      | 4.32                   | 95.15                                       | 1.42                   | 8.08                                                       | 7.16                                               | 5.83                                              |      |
| 2012                              | 116.55                                      | -1.16                  | 96.99                                       | 1.93                   | 3.55                                                       | 3.45                                               | 4.17                                              |      |
| 2013                              | 113.72                                      | -2.43                  | 97.76                                       | 0.79                   | 9.15                                                       | 7.27                                               | 4.78                                              |      |
| 2014                              | 113.08                                      | -0.56                  | 98.93                                       | 1.20                   | 9.25                                                       | 7.96                                               | 5.66                                              |      |
| 2015                              | 103.07                                      | -8.85                  | 98.63                                       | -0.30                  | 6.53                                                       | 6.10                                               | 6.34                                              |      |
| 2016                              | 100.00                                      | -2.98                  | 100.00                                      | 1.39                   | 7.11                                                       | 6.33                                               | 4.51                                              |      |
| 2017                              | 100.90                                      | 0.90                   | 100.62                                      | 0.62                   | 3.29                                                       | 4.65                                               | 3.75                                              |      |
| 2018                              | 104.57                                      | 3.64                   | 101.98                                      | 1.35                   | 6.78                                                       | 5.32                                               | 3.52                                              |      |
| 2017                              | 7                                           | 99.35                  | -0.66                                       | 100.70                 | 0.77                                                       | 3.79                                               | 4.96                                              | 3.60 |
|                                   | 8                                           | 100.08                 | 1.17                                        | 100.85                 | 0.96                                                       | 4.31                                               | 5.11                                              | 3.75 |
|                                   | 9                                           | 100.99                 | 1.92                                        | 100.84                 | 0.49                                                       | 3.22                                               | 4.51                                              | 3.80 |
|                                   | 10                                          | 101.55                 | 1.65                                        | 101.46                 | -0.33                                                      | 3.32                                               | 4.61                                              | 3.85 |
|                                   | 11                                          | 102.04                 | 1.56                                        | 101.71                 | 0.34                                                       | 2.92                                               | 4.40                                              | 4.07 |
|                                   | 12                                          | 102.33                 | 0.31                                        | 101.56                 | 1.22                                                       | 3.59                                               | 4.03                                              | 3.60 |
| 2018                              | 1                                           | 102.01                 | -0.73                                       | 101.21                 | 0.89                                                       | 3.06                                               | 3.11                                              | 3.42 |
|                                   | 2                                           | 101.95                 | -0.21                                       | 102.16                 | 2.20                                                       | 7.50                                               | 5.16                                              | 3.78 |
|                                   | 3                                           | 101.86                 | 0.58                                        | 101.17                 | 1.59                                                       | 6.77                                               | 5.46                                              | 3.60 |
|                                   | 4                                           | 102.83                 | 2.48                                        | 101.83                 | 2.00                                                       | 7.07                                               | 5.60                                              | 3.59 |
|                                   | 5                                           | 104.56                 | 5.58                                        | 101.69                 | 1.75                                                       | 9.10                                               | 6.35                                              | 3.73 |
|                                   | 6                                           | 105.45                 | 6.66                                        | 102.11                 | 1.40                                                       | 7.85                                               | 5.90                                              | 4.10 |
|                                   | 7                                           | 106.34                 | 7.04                                        | 102.47                 | 1.76                                                       | 7.59                                               | 5.76                                              | 3.68 |
|                                   | 8                                           | 106.87                 | 6.78                                        | 102.40                 | 1.54                                                       | 6.48                                               | 5.21                                              | 3.42 |
|                                   | 9                                           | 107.34                 | 6.29                                        | 102.57                 | 1.72                                                       | 6.27                                               | 5.22                                              | 3.34 |
|                                   | 10                                          | 107.33                 | 5.69                                        | 102.64                 | 1.16                                                       | 7.17                                               | 5.31                                              | 3.39 |
|                                   | 11                                          | 105.06                 | 2.96                                        | 102.01                 | 0.29                                                       | 6.36                                               | 5.09                                              | 3.09 |
|                                   | 12                                          | 103.18                 | 0.83                                        | 101.50                 | -0.06                                                      | 6.25                                               | 5.69                                              | 3.07 |
| 2019                              | 1                                           | 102.56                 | 0.54                                        | 101.39                 | 0.18                                                       | 7.60                                               | 6.55                                              | 3.14 |
|                                   | 2                                           | 102.77                 | 0.80                                        | 102.39                 | 0.23                                                       | 4.39                                               | 5.97                                              | 2.92 |
|                                   | 3                                           |                        |                                             |                        |                                                            | --                                                 | --                                                | --   |
| 1-當月                              | 102.67                                      | 0.67                   | 101.89                                      | 0.20                   | 6.00                                                       | 6.26                                               | 3.03                                              |      |

資料來源：主計總處，「108年1月份物價變動概況」；中央銀行，「金融統計月報」。

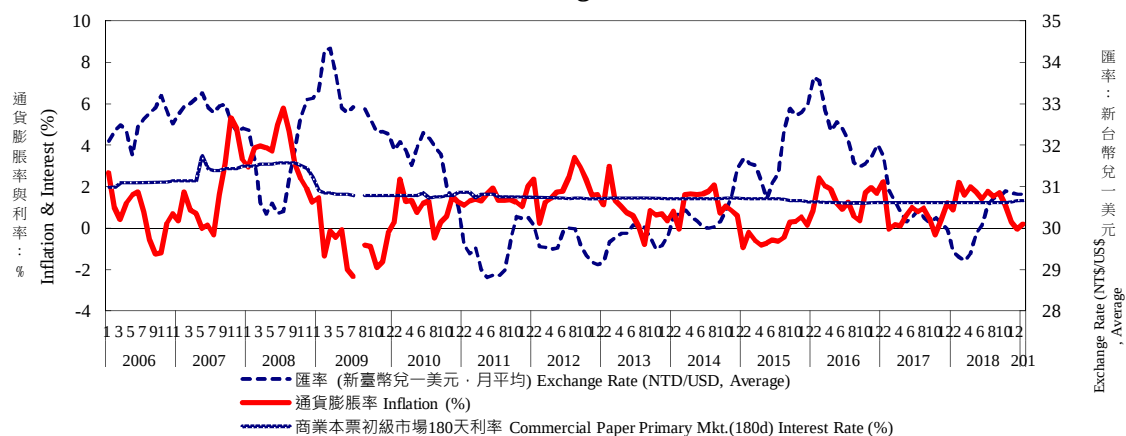
Source : Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C., "The Price Indices for January 2019";  
Central Bank of Republic of China (Taiwan), "Financial Statistics Monthly, Republic of China (Taiwan)".

表五：物價與金融概況 (2/2)

Table 5.2 Price Index and Financial Indicators

利率、通貨膨脹率與匯率

Interest Rate, Exchange Rate and Inflation

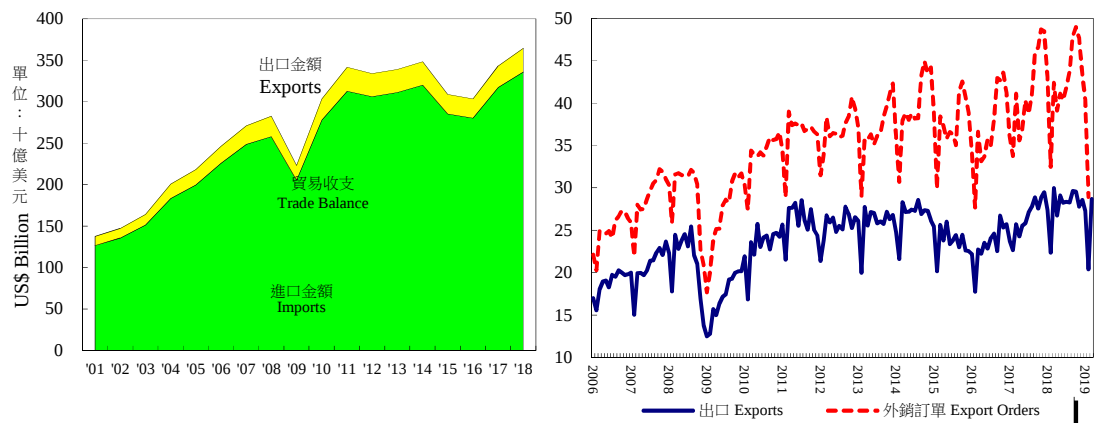


| 年<br>與<br>月<br>Year<br>&<br>Month | 一個月期存款牌<br>告利率<br>1-Month Deposits<br>Rates<br>(%) | 基本放款利率<br>Short Term Loans<br>(1 Year, Max)<br>Interest Rate<br>(%) | 商業本票<br>初級市場<br>180天利率<br>Commercial Paper<br>Primary Mkt.(180d)<br>Interest Rate<br>(%) | 股價指數(月平均)<br>TAIEX: TSEC weighted index<br>(Average) |                                  | 匯<br>率(月平均)<br>Exchange Rate (Average) |                        |
|-----------------------------------|----------------------------------------------------|---------------------------------------------------------------------|------------------------------------------------------------------------------------------|------------------------------------------------------|----------------------------------|----------------------------------------|------------------------|
|                                   |                                                    |                                                                     |                                                                                          | 指數<br>Index                                          | 年增率<br>Annual Growth<br>Rate (%) | 新臺幣<br>兌一美元<br>NTD/USD                 | 新臺幣<br>兌一日圓<br>JPY/NTD |
| 2000                              | 4.34                                               | 7.86                                                                | 5.62                                                                                     | 7,847                                                | 5.66                             | 31.23                                  | 0.2898                 |
| 2001                              | 2.13                                               | 7.78                                                                | 4.17                                                                                     | 4,907                                                | -37.46                           | 33.80                                  | 0.2781                 |
| 2002                              | 1.48                                               | 7.46                                                                | 2.75                                                                                     | 5,226                                                | 6.50                             | 34.58                                  | 0.2757                 |
| 2003                              | 1.05                                               | 7.10                                                                | 1.80                                                                                     | 5,162                                                | 0.54                             | 34.42                                  | 0.2969                 |
| 2004                              | 1.15                                               | 7.07                                                                | 1.61                                                                                     | 6,034                                                | 30.57                            | 33.42                                  | 0.3089                 |
| 2005                              | 1.50                                               | 7.32                                                                | 2.00                                                                                     | 6,092                                                | 0.96                             | 32.17                                  | 0.2918                 |
| 2006                              | 1.71                                               | 7.53                                                                | 2.19                                                                                     | 6,842                                                | 12.31                            | 32.53                                  | 0.2797                 |
| 2007                              | 2.09                                               | 7.93                                                                | 2.74                                                                                     | 8,510                                                | 24.38                            | 32.84                                  | 0.2789                 |
| 2008                              | 0.91                                               | 8.15                                                                | 3.03                                                                                     | 7,024                                                | -17.46                           | 31.52                                  | 0.3049                 |
| 2009                              | 0.47                                               | 6.51                                                                | 1.65                                                                                     | 6,460                                                | -8.03                            | 33.05                                  | 0.3532                 |
| 2010                              | 0.67                                               | 6.21                                                                | 1.60                                                                                     | 7,950                                                | 23.07                            | 31.64                                  | 0.3605                 |
| 2011                              | 0.88                                               | 6.36                                                                | 1.59                                                                                     | 8,156                                                | 2.59                             | 29.46                                  | 0.3692                 |
| 2012                              | 0.88                                               | 6.49                                                                | 1.47                                                                                     | 7,481                                                | -8.28                            | 29.61                                  | 0.3711                 |
| 2013                              | 0.88                                               | 6.45                                                                | 1.45                                                                                     | 8,093                                                | 8.18                             | 29.77                                  | 0.3050                 |
| 2014                              | 0.88                                               | 6.45                                                                | 1.45                                                                                     | 8,992                                                | 11.11                            | 30.37                                  | 0.2866                 |
| 2015                              | 0.74                                               | 6.45                                                                | 1.40                                                                                     | 8,959                                                | -0.36                            | 31.90                                  | 0.2635                 |
| 2016                              | 0.60                                               | 6.30                                                                | 1.25                                                                                     | 8,763                                                | -2.19                            | 32.32                                  | 0.2974                 |
| 2017                              | 0.60                                               | 6.24                                                                | 1.25                                                                                     | 10,208                                               | 16.49                            | 30.44                                  | 0.2714                 |
| 2018                              | 0.60                                               | 6.25                                                                | 1.26                                                                                     | 10,620                                               | 4.04                             | 30.19                                  | 0.2731                 |
| 2017 7                            | 0.60                                               | 6.24                                                                | 1.26                                                                                     | 10,426                                               | 17.15                            | 30.44                                  | 0.2708                 |
| 8                                 | 0.60                                               | 6.24                                                                | 1.26                                                                                     | 10,436                                               | 14.76                            | 30.26                                  | 0.2753                 |
| 9                                 | 0.60                                               | 6.24                                                                | 1.25                                                                                     | 10,501                                               | 15.01                            | 30.15                                  | 0.2723                 |
| 10                                | 0.60                                               | 6.24                                                                | 1.25                                                                                     | 10,684                                               | 15.21                            | 30.26                                  | 0.2679                 |
| 11                                | 0.60                                               | 6.24                                                                | 1.25                                                                                     | 10,743                                               | 18.08                            | 30.11                                  | 0.2665                 |
| 12                                | 0.60                                               | 6.24                                                                | 1.25                                                                                     | 10,501                                               | 13.59                            | 29.98                                  | 0.2655                 |
| 2018 1                            | 0.60                                               | 6.24                                                                | 1.25                                                                                     | 11,005                                               | 17.68                            | 29.44                                  | 0.2658                 |
| 2                                 | 0.60                                               | 6.24                                                                | 1.25                                                                                     | 10,718                                               | 10.79                            | 29.31                                  | 0.2716                 |
| 3                                 | 0.60                                               | 6.24                                                                | 1.25                                                                                     | 10,904                                               | 11.31                            | 29.22                                  | 0.2756                 |
| 4                                 | 0.60                                               | 6.24                                                                | 1.25                                                                                     | 10,796                                               | 10.15                            | 29.39                                  | 0.2734                 |
| 5                                 | 0.60                                               | 6.24                                                                | 1.25                                                                                     | 10,818                                               | 8.25                             | 29.88                                  | 0.2724                 |
| 6                                 | 0.60                                               | 6.24                                                                | 1.25                                                                                     | 10,987                                               | 7.09                             | 30.08                                  | 0.2734                 |
| 7                                 | 0.60                                               | 6.25                                                                | 1.25                                                                                     | 10,840                                               | 3.97                             | 30.56                                  | 0.2743                 |
| 8                                 | 0.60                                               | 6.25                                                                | 1.26                                                                                     | 10,909                                               | 4.53                             | 30.73                                  | 0.2767                 |
| 9                                 | 0.60                                               | 6.25                                                                | 1.26                                                                                     | 10,884                                               | 3.65                             | 30.75                                  | 0.2747                 |
| 10                                | 0.60                                               | 6.25                                                                | 1.26                                                                                     | 10,088                                               | -5.57                            | 30.90                                  | 0.2740                 |
| 11                                | 0.60                                               | 6.25                                                                | 1.27                                                                                     | 9,821                                                | -8.58                            | 30.86                                  | 0.2721                 |
| 12                                | 0.60                                               | 6.25                                                                | 1.34                                                                                     | 9,747                                                | -7.18                            | 30.83                                  | 0.2738                 |
| 2019 1                            | 0.60                                               | 6.25                                                                | 1.35                                                                                     | 9,765                                                | -11.27                           | 30.83                                  | 0.2830                 |
| 2                                 | 0.60                                               | 6.25                                                                | 1.35                                                                                     | 10,210                                               | -4.74                            | 30.82                                  | 0.2793                 |
| 3                                 | --                                                 | 6.25                                                                | 1.35                                                                                     | 10,445                                               | -4.21                            | 30.86                                  | 0.2777                 |
| 1-當月                              | 0.60                                               | 6.25                                                                | 1.35                                                                                     | 10,124                                               | -7.13                            | 30.84                                  | 0.2801                 |

資料來源：中央銀行，「金融統計月報」；富邦商務網；第一銀行；臺灣證券交易所。

Source : Central Bank of Republic of China (Taiwan), "Financial Statistics Monthly, Republic of China (Taiwan)";  
Economic Daily News; First Bank; Taiwan Stock Exchange Corporation.

表六：對外貿易  
Table 6. External Trade

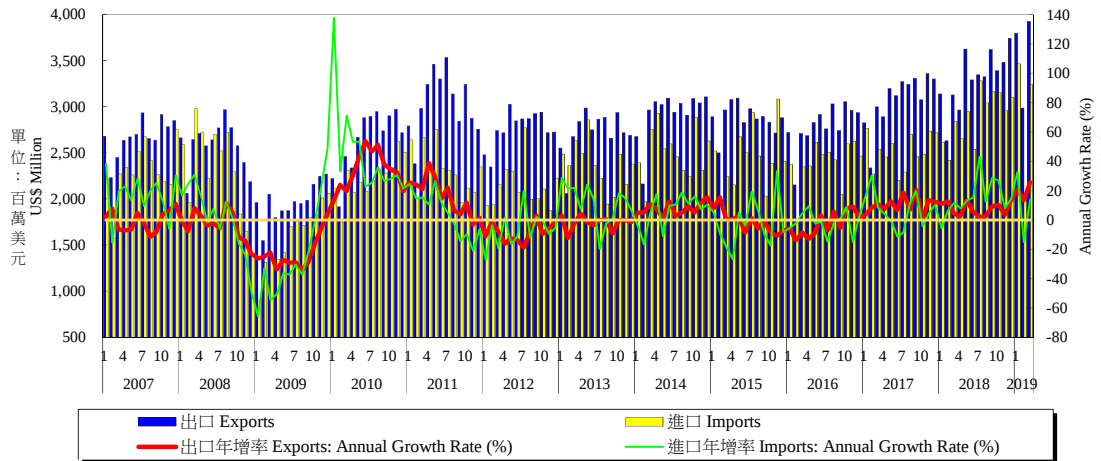


| 年<br>與<br>月<br>Year<br>&<br>Month | 出 口<br>Exports                           |                                  | 進 口<br>Imports                           |                                  | 貿易收支<br>(百萬美元)<br>Trade Balance<br>(US\$ Million) | 外銷訂單<br>Export Orders                 |                                         |       |
|-----------------------------------|------------------------------------------|----------------------------------|------------------------------------------|----------------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------|-------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual Growth<br>Rate (%) | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual Growth<br>Rate (%) |                                                   | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>(%)<br>Annual Growth<br>Rate (%) |       |
| 2001                              | 126,612                                  | -                                | 109,588                                  | -                                | 17,024                                            | 135,714                               | -11.54                                  |       |
| 2002                              | 135,774                                  | 7.24                             | 115,116                                  | 5.04                             | 20,658                                            | 150,952                               | 11.23                                   |       |
| 2003                              | 151,345                                  | 11.47                            | 130,249                                  | 13.15                            | 21,096                                            | 170,028                               | 12.64                                   |       |
| 2004                              | 183,643                                  | 21.34                            | 171,554                                  | 31.71                            | 12,089                                            | 215,087                               | 26.50                                   |       |
| 2005                              | 199,761                                  | 8.78                             | 185,438                                  | 8.09                             | 14,323                                            | 256,393                               | 19.20                                   |       |
| 2006                              | 225,904                                  | 13.09                            | 206,442                                  | 11.33                            | 19,462                                            | 299,313                               | 16.74                                   |       |
| 2007                              | 248,792                                  | 10.13                            | 223,115                                  | 8.08                             | 25,677                                            | 345,814                               | 15.54                                   |       |
| 2008                              | 258,051                                  | 3.72                             | 244,467                                  | 9.57                             | 13,584                                            | 351,723                               | 1.71                                    |       |
| 2009                              | 205,663                                  | -20.30                           | 177,598                                  | -27.35                           | 28,065                                            | 322,440                               | -8.33                                   |       |
| 2010                              | 278,008                                  | 35.18                            | 256,274                                  | 44.30                            | 21,734                                            | 406,720                               | 26.14                                   |       |
| 2011                              | 312,923                                  | 12.56                            | 288,062                                  | 12.40                            | 24,861                                            | 436,125                               | 7.23                                    |       |
| 2012                              | 306,409                                  | -2.08                            | 277,324                                  | -3.73                            | 29,085                                            | 441,007                               | 1.12                                    |       |
| 2013                              | 311,428                                  | 1.64                             | 278,010                                  | 0.25                             | 33,418                                            | 442,929                               | 0.44                                    |       |
| 2014                              | 320,092                                  | 2.78                             | 281,850                                  | 1.38                             | 38,242                                            | 472,814                               | 6.75                                    |       |
| 2015                              | 285,344                                  | -10.86                           | 237,219                                  | -15.83                           | 48,124                                            | 451,814                               | -4.44                                   |       |
| 2016                              | 280,321                                  | -1.76                            | 230,568                                  | -2.80                            | 49,753                                            | 444,536                               | -1.61                                   |       |
| 2017                              | 317,249                                  | 13.17                            | 259,266                                  | 12.45                            | 57,983                                            | 492,805                               | 10.86                                   |       |
| 2018                              | 335,909                                  | 5.88                             | 286,333                                  | 10.44                            | 49,576                                            | 511,823                               | 3.86                                    |       |
| 2017                              | 4                                        | 24,293                           | 9.28                                     | 21,515                           | 23.37                                             | 2,778                                 | 35,614                                  | 7.40  |
|                                   | 5                                        | 25,508                           | 8.36                                     | 22,061                           | 10.17                                             | 3,447                                 | 36,813                                  | 9.14  |
|                                   | 6                                        | 25,813                           | 12.92                                    | 19,960                           | 3.45                                              | 5,853                                 | 40,353                                  | 13.02 |
|                                   | 7                                        | 27,086                           | 12.43                                    | 21,684                           | 6.22                                              | 5,401                                 | 38,721                                  | 10.52 |
|                                   | 8                                        | 27,758                           | 12.71                                    | 22,032                           | 6.77                                              | 5,727                                 | 40,778                                  | 7.52  |
|                                   | 9                                        | 28,867                           | 27.99                                    | 22,204                           | 22.16                                             | 6,663                                 | 45,921                                  | 6.89  |
|                                   | 10                                       | 27,543                           | 3.02                                     | 22,280                           | -0.13                                             | 5,263                                 | 46,601                                  | 9.18  |
|                                   | 11                                       | 28,798                           | 13.69                                    | 22,914                           | 9.01                                              | 5,884                                 | 48,689                                  | 11.62 |
| 2018                              | 12                                       | 29,504                           | 14.82                                    | 23,371                           | 12.16                                             | 6,133                                 | 48,471                                  | 17.54 |
|                                   | 1                                        | 27,364                           | 15.26                                    | 24,709                           | 22.10                                             | 2,655                                 | 43,063                                  | 19.72 |
|                                   | 2                                        | 22,355                           | -1.27                                    | 19,270                           | -0.08                                             | 3,085                                 | 32,454                                  | -3.85 |
|                                   | 3                                        | 29,985                           | 16.69                                    | 23,973                           | 10.36                                             | 6,012                                 | 42,383                                  | 3.06  |
|                                   | 4                                        | 26,717                           | 9.98                                     | 22,563                           | 4.87                                              | 4,154                                 | 39,111                                  | 9.82  |
|                                   | 5                                        | 29,105                           | 14.10                                    | 24,685                           | 11.90                                             | 4,420                                 | 41,112                                  | 11.68 |
|                                   | 6                                        | 28,241                           | 9.41                                     | 23,002                           | 15.24                                             | 5,239                                 | 40,314                                  | -0.10 |
|                                   | 7                                        | 28,355                           | 4.69                                     | 26,047                           | 20.12                                             | 2,308                                 | 41,799                                  | 7.95  |
|                                   | 8                                        | 28,277                           | 1.87                                     | 23,665                           | 7.41                                              | 4,612                                 | 43,676                                  | 7.11  |
|                                   | 9                                        | 29,620                           | 2.61                                     | 25,253                           | 13.73                                             | 4,367                                 | 47,858                                  | 4.22  |
|                                   | 10                                       | 29,545                           | 7.27                                     | 26,157                           | 17.40                                             | 3,388                                 | 48,986                                  | 5.12  |
|                                   | 11                                       | 27,782                           | -3.53                                    | 23,114                           | 0.87                                              | 4,667                                 | 47,684                                  | -2.06 |
| 12                                | 28,562                                   | -3.19                            | 23,893                                   | 2.23                             | 4,669                                             | 43,382                                | -10.50                                  |       |
| 2019                              | 1                                        | 27,291                           | -0.27                                    | 26,384                           | 6.78                                              | 907                                   | 40,489                                  | -5.98 |
|                                   | 2                                        | 20,394                           | -8.77                                    | 15,468                           | -19.73                                            | 4,926                                 | 28,902                                  | -11   |
|                                   | 3                                        | 28,679                           | -4.36                                    | 25,559                           | 6.62                                              | 3,120                                 | --                                      | --    |
| 1-當月                              | 76,364                                   | -4.19                            | 67,411                                   | -0.80                            | 8,953                                             | 69,392                                | -8.11                                   |       |

資料來源：財政部統計處，「108年3月海關進出口貿易統計速報」；經濟部統計處，「108年2月外銷訂單統計」。

Source : Department of Statistics, Ministry of Finance, "Summary of Exports and Imports form March 2019";  
Department of Statistics, MOEA, "Export Order in Feb. 2019".

表七：臺灣對美國之進出口狀況  
Table 7. External Trade by Major Country: U.S.A.

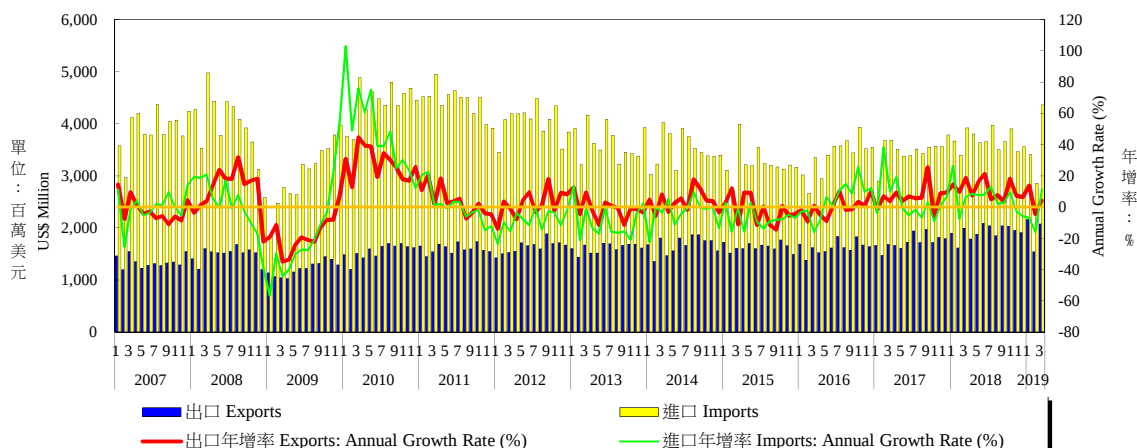


| 年與月<br>Year & Month | 出口<br>Exports                           |                                     |                    | 進口<br>Imports                           |                                     |                    | 貿易收支<br>(百萬元)<br>Trade Balance<br>(US\$ Million) | 總貿易額<br>Total Trade                     |                                     |
|---------------------|-----------------------------------------|-------------------------------------|--------------------|-----------------------------------------|-------------------------------------|--------------------|--------------------------------------------------|-----------------------------------------|-------------------------------------|
|                     | 金額<br>(百萬元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                  | 金額<br>(百萬元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) |
| 2001                | 28,128                                  | --                                  | 22.22              | 19,091                                  | --                                  | 17.42              | 9,037                                            | 47,219                                  | --                                  |
| 2002                | 27,375                                  | -2.68                               | 20.16              | 19,024                                  | -0.35                               | 16.53              | 8,351                                            | 46,398                                  | -1.74                               |
| 2003                | 26,577                                  | -2.91                               | 17.56              | 17,795                                  | -6.46                               | 13.66              | 8,783                                            | 44,372                                  | -4.37                               |
| 2004                | 28,815                                  | 8.42                                | 15.69              | 22,619                                  | 27.11                               | 13.18              | 6,196                                            | 51,435                                  | 15.92                               |
| 2005                | 29,165                                  | 1.21                                | 14.60              | 21,886                                  | -3.24                               | 11.80              | 7,279                                            | 51,052                                  | -0.74                               |
| 2006                | 32,475                                  | 11.35                               | 14.38              | 23,839                                  | 8.92                                | 11.55              | 8,635                                            | 56,314                                  | 10.31                               |
| 2007                | 32,165                                  | -0.95                               | 12.90              | 27,642                                  | 15.95                               | 12.40              | 4,523                                            | 59,807                                  | 6.20                                |
| 2008                | 30,981                                  | -3.68                               | 12.00              | 27,593                                  | -0.18                               | 11.30              | 3,388                                            | 58,574                                  | -2.06                               |
| 2009                | 23,707                                  | -23.48                              | 11.50              | 19,201                                  | -30.41                              | 10.80              | 4,506                                            | 42,908                                  | -26.75                              |
| 2010                | 31,675                                  | 33.61                               | 11.40              | 26,799                                  | 39.57                               | 10.50              | 4,876                                            | 58,474                                  | 36.28                               |
| 2011                | 36,558                                  | 15.42                               | 11.70              | 27,767                                  | 3.61                                | 9.60               | 8,791                                            | 64,326                                  | 10.01                               |
| 2012                | 33,224                                  | -9.12                               | 10.80              | 25,701                                  | -7.44                               | 9.30               | 7,523                                            | 58,925                                  | -8.40                               |
| 2013                | 32,630                                  | -1.79                               | 10.50              | 28,410                                  | 10.54                               | 10.20              | 4,220                                            | 61,040                                  | 3.59                                |
| 2014                | 35,114                                  | 7.61                                | 11.00              | 30,036                                  | 5.72                                | 10.70              | 5,078                                            | 65,151                                  | 6.73                                |
| 2015                | 34,543                                  | -1.63                               | 12.10              | 29,196                                  | -2.80                               | 12.30              | 5,347                                            | 63,739                                  | -2.17                               |
| 2016                | 33,523                                  | -2.95                               | 12.00              | 28,597                                  | -2.05                               | 12.40              | 4,926                                            | 62,121                                  | -2.54                               |
| 2017                | 36,942                                  | 10.20                               | 11.60              | 30,237                                  | 5.73                                | 11.70              | 6,705                                            | 67,179                                  | 8.15                                |
| 2018                | 39,693                                  | 7.45                                | 11.82              | 34,716                                  | 14.81                               | 12.12              | 4,978                                            | 74,409                                  | 10.76                               |
| 2017 4              | 2,894                                   | 7.58                                | 11.90              | 2,454                                   | 3.99                                | 11.40              | 440                                              | 5,348                                   | 5.90                                |
| 5                   | 3,197                                   | 12.91                               | 12.50              | 2,600                                   | -0.55                               | 11.80              | 597                                              | 5,797                                   | 6.45                                |
| 6                   | 3,121                                   | 6.97                                | 12.10              | 2,204                                   | -11.11                              | 11.00              | 918                                              | 5,325                                   | -1.33                               |
| 7                   | 3,276                                   | 18.64                               | 12.10              | 2,293                                   | -8.56                               | 10.60              | 983                                              | 5,569                                   | 5.69                                |
| 8                   | 3,243                                   | 7.00                                | 11.70              | 2,700                                   | 11.33                               | 12.30              | 542                                              | 5,943                                   | 8.92                                |
| 9                   | 3,309                                   | 20.54                               | 11.50              | 2,458                                   | 19.87                               | 11.10              | 851                                              | 5,767                                   | 20.25                               |
| 10                  | 3,075                                   | 0.60                                | 11.20              | 2,488                                   | -4.19                               | 11.20              | 588                                              | 5,563                                   | -1.60                               |
| 11                  | 3,360                                   | 13.47                               | 11.70              | 2,738                                   | 4.25                                | 12.00              | 621                                              | 6,098                                   | 9.14                                |
| 12                  | 3,303                                   | 12.43                               | 11.20              | 2,720                                   | 10.23                               | 11.60              | 583                                              | 6,023                                   | 11.42                               |
| 2018 1              | 3,138                                   | 11.05                               | 11.47              | 2,615                                   | -5.54                               | 10.58              | 523                                              | 5,754                                   | 2.84                                |
| 2                   | 2,633                                   | 12.58                               | 11.78              | 2,420                                   | 6.48                                | 12.56              | 213                                              | 5,053                                   | 9.57                                |
| 3                   | 3,127                                   | 4.23                                | 10.43              | 2,840                                   | 11.79                               | 11.85              | 288                                              | 5,967                                   | 7.69                                |
| 4                   | 2,966                                   | 2.50                                | 11.10              | 2,653                                   | 8.12                                | 11.76              | 313                                              | 5,619                                   | 5.08                                |
| 5                   | 3,626                                   | 13.42                               | 12.46              | 2,947                                   | 13.37                               | 11.94              | 678                                              | 6,573                                   | 13.40                               |
| 6                   | 3,290                                   | 5.42                                | 11.65              | 2,539                                   | 15.20                               | 11.04              | 752                                              | 5,829                                   | 9.47                                |
| 7                   | 3,346                                   | 2.14                                | 11.80              | 3,281                                   | 43.12                               | 12.60              | 65                                               | 6,628                                   | 19.01                               |
| 8                   | 3,327                                   | 2.60                                | 11.77              | 3,043                                   | 12.71                               | 12.86              | 283                                              | 6,370                                   | 7.19                                |
| 9                   | 3,620                                   | 9.42                                | 12.22              | 3,164                                   | 28.75                               | 12.53              | 456                                              | 6,785                                   | 17.66                               |
| 10                  | 3,392                                   | 10.29                               | 11.48              | 3,154                                   | 26.78                               | 12.06              | 238                                              | 6,546                                   | 17.66                               |
| 11                  | 3,483                                   | 3.66                                | 12.54              | 2,957                                   | 8.00                                | 12.79              | 526                                              | 6,440                                   | 5.61                                |
| 12                  | 3,745                                   | 13.36                               | 13.11              | 3,100                                   | 13.98                               | 12.98              | 644                                              | 6,845                                   | 13.64                               |
| 2019 1              | 3,797                                   | 20.99                               | 13.91              | 3,467                                   | 32.54                               | 13.14              | 331                                              | 7,264                                   | 26.24                               |
| 2                   | 2,988                                   | 13.50                               | 14.65              | 2,060                                   | -14.89                              | 13.32              | 928                                              | 5,048                                   | -0.09                               |
| 3                   | 3,929                                   | 25.62                               | 13.70              | 3,239                                   | 14.06                               | 12.67              | 690                                              | 7,168                                   | 20.12                               |
| 1-當月                | 10,714                                  | 20.40                               | 14.03              | 8,765                                   | 11.30                               | 13.00              | 1,949                                            | 19,479                                  | 16.13                               |

資料來源：財政部統計處，「108年3月海關進出口貿易統計速報」。

Source : Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for March 2019".

表八：臺灣對日本之進出口狀況  
Table 8. External Trade by Major Country: Japan



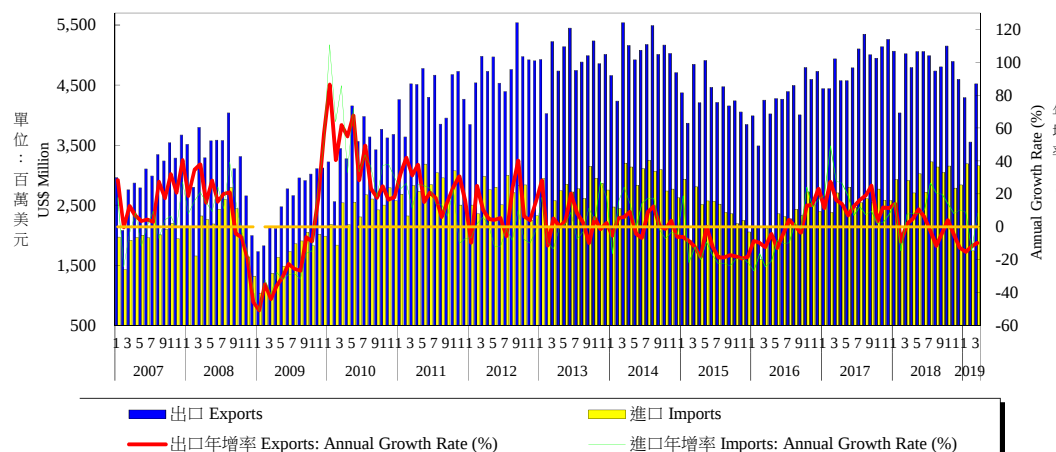
| 年<br>與<br>月<br>Year<br>&<br>Month | 出口<br>Exports                              |                                     |                    | 進口<br>Imports                              |                                     |                    | 貿易收支<br>(百萬元)<br>Trade Balance<br>(US\$ Million) | 總貿易額<br>Total Trade                        |                                     |
|-----------------------------------|--------------------------------------------|-------------------------------------|--------------------|--------------------------------------------|-------------------------------------|--------------------|--------------------------------------------------|--------------------------------------------|-------------------------------------|
|                                   | 金額<br>(百萬元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                  | 金額<br>(百萬元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) |
| 2001                              | 13,033                                     | --                                  | 10.29              | 26,105                                     | --                                  | 23.82              | -13,072                                          | 39,138                                     | --                                  |
| 2002                              | 12,395                                     | -4.89                               | 9.13               | 27,610                                     | 5.76                                | 23.98              | -15,215                                          | 40,005                                     | 2.22                                |
| 2003                              | 12,479                                     | 0.68                                | 8.25               | 33,102                                     | 19.89                               | 25.41              | -20,623                                          | 45,581                                     | 13.94                               |
| 2004                              | 13,953                                     | 11.81                               | 7.60               | 44,324                                     | 33.90                               | 25.84              | -30,370                                          | 58,277                                     | 27.85                               |
| 2005                              | 15,249                                     | 9.28                                | 7.63               | 46,685                                     | 5.33                                | 25.18              | -31,436                                          | 61,934                                     | 6.27                                |
| 2006                              | 16,509                                     | 8.26                                | 7.31               | 46,849                                     | 0.35                                | 22.69              | -30,340                                          | 63,357                                     | 2.30                                |
| 2007                              | 16,167                                     | -2.07                               | 6.50               | 46,710                                     | -0.30                               | 20.90              | -30,543                                          | 62,878                                     | -0.76                               |
| 2008                              | 17,857                                     | 10.45                               | 6.90               | 47,088                                     | 0.81                                | 19.30              | -29,231                                          | 64,944                                     | 3.29                                |
| 2009                              | 14,632                                     | -18.06                              | 7.10               | 36,751                                     | -21.95                              | 20.70              | -22,120                                          | 51,383                                     | -20.88                              |
| 2010                              | 18,645                                     | 27.43                               | 6.70               | 52,910                                     | 43.97                               | 20.60              | -34,266                                          | 71,555                                     | 39.26                               |
| 2011                              | 19,242                                     | 3.20                                | 6.10               | 53,149                                     | 0.45                                | 18.50              | -33,906                                          | 72,391                                     | 1.17                                |
| 2012                              | 19,624                                     | 1.98                                | 6.40               | 48,342                                     | -9.04                               | 17.40              | -28,718                                          | 67,966                                     | -6.11                               |
| 2013                              | 19,391                                     | -1.19                               | 6.20               | 43,690                                     | -9.62                               | 15.70              | -24,299                                          | 63,081                                     | -7.19                               |
| 2014                              | 20,142                                     | 3.87                                | 6.30               | 41,984                                     | -3.90                               | 14.90              | -21,842                                          | 62,127                                     | -1.51                               |
| 2015                              | 19,592                                     | -2.73                               | 6.90               | 38,865                                     | -7.43                               | 16.40              | -19,273                                          | 58,457                                     | -5.91                               |
| 2016                              | 19,551                                     | -0.21                               | 7.00               | 40,622                                     | 4.52                                | 17.60              | -21,071                                          | 60,173                                     | 2.93                                |
| 2017                              | 20,782                                     | 6.30                                | 6.60               | 41,943                                     | 3.25                                | 16.20              | -21,161                                          | 62,726                                     | 4.24                                |
| 2018                              | 23,082                                     | 11.07                               | 6.87               | 44,136                                     | 5.23                                | 15.41              | -21,054                                          | 67,218                                     | 7.16                                |
| 2017 4                            | 1,664                                      | 9.21                                | 6.80               | 3,506                                      | 19.21                               | 16.30              | -1,842                                           | 5,170                                      | 15.80                               |
| 5                                 | 1,611                                      | 3.93                                | 6.30               | 3,381                                      | -0.46                               | 15.30              | -1,771                                           | 4,992                                      | 0.92                                |
| 6                                 | 1,724                                      | 6.85                                | 6.70               | 3,383                                      | -5.30                               | 16.90              | -1,659                                           | 5,107                                      | -1.52                               |
| 7                                 | 1,942                                      | 5.64                                | 7.20               | 3,515                                      | -1.74                               | 16.20              | -1,572                                           | 5,457                                      | 0.77                                |
| 8                                 | 1,719                                      | 5.94                                | 6.20               | 3,426                                      | -6.75                               | 15.60              | -1,708                                           | 5,145                                      | -2.86                               |
| 9                                 | 1,971                                      | 25.46                               | 6.80               | 3,553                                      | 3.20                                | 16.00              | -1,582                                           | 5,524                                      | 10.17                               |
| 10                                | 1,721                                      | -5.95                               | 6.20               | 3,567                                      | -9.22                               | 16.00              | -1,846                                           | 5,288                                      | -8.18                               |
| 11                                | 1,820                                      | 8.90                                | 6.30               | 3,563                                      | 1.15                                | 15.60              | -1,743                                           | 5,384                                      | 3.64                                |
| 12                                | 1,796                                      | 9.34                                | 6.10               | 3,786                                      | 6.80                                | 16.20              | -1,990                                           | 5,582                                      | 7.61                                |
| 2018 1                            | 1,899                                      | 14.34                               | 6.94               | 3,666                                      | 26.34                               | 14.84              | -1,767                                           | 5,565                                      | 21.97                               |
| 2                                 | 1,616                                      | 9.77                                | 7.23               | 3,396                                      | -7.60                               | 17.62              | -1,780                                           | 5,011                                      | -2.63                               |
| 3                                 | 1,997                                      | 18.72                               | 6.66               | 3,921                                      | 6.38                                | 16.36              | -1,925                                           | 5,918                                      | 10.24                               |
| 4                                 | 1,787                                      | 7.40                                | 6.69               | 3,802                                      | 8.43                                | 16.85              | -2,015                                           | 5,589                                      | 8.10                                |
| 5                                 | 1,876                                      | 16.49                               | 6.45               | 3,640                                      | 7.65                                | 14.75              | -1,764                                           | 5,516                                      | 10.50                               |
| 6                                 | 2,089                                      | 21.17                               | 7.40               | 3,656                                      | 8.07                                | 15.89              | -1,567                                           | 5,745                                      | 12.49                               |
| 7                                 | 2,039                                      | 4.99                                | 7.19               | 3,968                                      | 12.90                               | 15.23              | -1,929                                           | 6,007                                      | 10.08                               |
| 8                                 | 1,848                                      | 7.53                                | 6.54               | 3,499                                      | 2.13                                | 14.79              | -1,651                                           | 5,347                                      | 3.94                                |
| 9                                 | 2,039                                      | 3.44                                | 6.88               | 3,653                                      | 2.79                                | 14.46              | -1,614                                           | 5,691                                      | 3.03                                |
| 10                                | 2,030                                      | 17.98                               | 6.87               | 3,903                                      | 9.44                                | 14.92              | -1,873                                           | 5,934                                      | 12.22                               |
| 11                                | 1,952                                      | 7.22                                | 7.03               | 3,466                                      | -2.73                               | 15.00              | -1,514                                           | 5,418                                      | 0.63                                |
| 12                                | 1,910                                      | 6.34                                | 6.69               | 3,566                                      | -5.80                               | 14.92              | -1,656                                           | 5,476                                      | -1.90                               |
| 2019 1                            | 2,159                                      | 13.69                               | 7.91               | 3,411                                      | -6.95                               | 12.93              | -1,252                                           | 5,571                                      | 0.09                                |
| 2                                 | 1,544                                      | -4.44                               | 7.57               | 2,854                                      | -15.95                              | 18.45              | -1,310                                           | 4,398                                      | -12.24                              |
| 3                                 | 2,078                                      | 4.07                                | 7.24               | 4,363                                      | 11.27                               | 17.07              | -2,286                                           | 6,441                                      | 8.84                                |
| 1-當月                              | 5,781                                      | 4.89                                | 7.57               | 10,628                                     | -3.23                               | 15.77              | -4,847                                           | 16,409                                     | -0.52                               |

資料來源：財政部統計處，「108年3月海關進出口貿易統計速報」。

Source : Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for March 2019".

表九：臺灣對東協之進出口狀況

Table 9. External Trade by Major Area: ASEAN



| 年<br>與<br>月<br>Year<br>&<br>Month | 出口<br>Exports                               |                                     |                    | 進口<br>Imports                               |                                     |                    | 貿易收支<br>(百萬美元)<br>Trade<br>Balance (US\$<br>Million) | 總貿易額<br>Total Trade                         |                                     |        |        |
|-----------------------------------|---------------------------------------------|-------------------------------------|--------------------|---------------------------------------------|-------------------------------------|--------------------|------------------------------------------------------|---------------------------------------------|-------------------------------------|--------|--------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                      | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) |        |        |
| 2001                              | 15,416                                      | --                                  | 12.18              | 16,086                                      | --                                  | 14.68              | -670                                                 | 31,503                                      |                                     |        |        |
| 2002                              | 16,533                                      | 7.24                                | 12.18              | 16,706                                      | 3.85                                | 14.51              | -174                                                 | 33,239                                      | 5.51                                |        |        |
| 2003                              | 18,250                                      | 10.39                               | 12.06              | 17,614                                      | 5.43                                | 13.52              | 636                                                  | 35,864                                      | 7.90                                |        |        |
| 2004                              | 24,240                                      | 32.82                               | 13.20              | 20,487                                      | 16.31                               | 11.94              | 3,752                                                | 44,727                                      | 24.71                               |        |        |
| 2005                              | 27,586                                      | 13.81                               | 13.81              | 21,305                                      | 3.99                                | 11.49              | 6,282                                                | 48,891                                      | 9.31                                |        |        |
| 2006                              | 31,494                                      | 14.17                               | 13.94              | 23,599                                      | 10.77                               | 11.43              | 7,896                                                | 55,093                                      | 12.69                               |        |        |
| 2007                              | 36,619                                      | 16.27                               | 14.70              | 23,953                                      | 1.50                                | 10.70              | 12,666                                               | 60,572                                      | 9.95                                |        |        |
| 2008                              | 39,249                                      | 7.18                                | 15.20              | 25,899                                      | 8.12                                | 10.60              | 13,350                                               | 65,148                                      | 7.55                                |        |        |
| 2009                              | 30,814                                      | -21.49                              | 15.00              | 20,004                                      | -22.76                              | 11.30              | 10,810                                               | 50,818                                      | -22.00                              |        |        |
| 2010                              | 42,317                                      | 37.33                               | 15.20              | 29,145                                      | 45.70                               | 11.40              | 13,172                                               | 71,462                                      | 40.62                               |        |        |
| 2011                              | 52,133                                      | 23.20                               | 16.70              | 33,110                                      | 13.61                               | 11.50              | 19,023                                               | 85,243                                      | 19.29                               |        |        |
| 2012                              | 57,088                                      | 9.50                                | 18.60              | 31,854                                      | -3.79                               | 11.50              | 25,234                                               | 88,942                                      | 4.34                                |        |        |
| 2013                              | 59,220                                      | 3.73                                | 19.00              | 33,059                                      | 3.78                                | 11.90              | 26,160                                               | 92,279                                      | 3.75                                |        |        |
| 2014                              | 60,172                                      | 1.61                                | 18.80              | 34,725                                      | 5.04                                | 12.30              | 25,447                                               | 94,897                                      | 2.84                                |        |        |
| 2015                              | 51,639                                      | -14.18                              | 18.10              | 29,039                                      | -16.38                              | 12.20              | 22,601                                               | 80,678                                      | -14.98                              |        |        |
| 2016                              | 51,291                                      | -0.67                               | 18.30              | 27,155                                      | -6.49                               | 11.80              | 24,137                                               | 78,446                                      | -2.77                               |        |        |
| 2017                              | 58,573                                      | 14.20                               | 18.50              | 31,028                                      | 14.27                               | 12.00              | 27,544                                               | 89,601                                      | 14.22                               |        |        |
| 2018                              | 58,202                                      | -0.63                               | 17.33              | 34,495                                      | 11.17                               | 12.05              | 23,707                                               | 92,697                                      | 3.45                                |        |        |
| 2017                              | 4                                           | 4,576                               | 13.82              | 18.80                                       | 2,507                               | 26.34              | 11.70                                                | 2,069                                       | 7,084                               | 17.96  |        |
|                                   | 5                                           | 4,573                               | 6.94               | 17.90                                       | 2,801                               | 18.88              | 12.70                                                | 1,772                                       | 7,374                               | 11.18  |        |
|                                   | 6                                           | 4,787                               | 12.26              | 18.50                                       | 2,465                               | 6.82               | 12.30                                                | 2,322                                       | 7,252                               | 10.35  |        |
|                                   | 7                                           | 5,104                               | 16.17              | 18.80                                       | 2,547                               | 12.09              | 11.70                                                | 2,557                                       | 7,651                               | 14.78  |        |
|                                   | 8                                           | 5,350                               | 19.03              | 19.30                                       | 2,607                               | 7.20               | 11.80                                                | 2,743                                       | 7,957                               | 14.88  |        |
|                                   | 9                                           | 5,007                               | 25.06              | 17.30                                       | 2,543                               | 9.44               | 11.50                                                | 2,464                                       | 7,549                               | 19.32  |        |
|                                   | 10                                          | 4,950                               | 3.29               | 18.00                                       | 2,767                               | 1.82               | 12.40                                                | 2,183                                       | 7,717                               | 2.76   |        |
|                                   | 11                                          | 5,138                               | 11.84              | 17.80                                       | 2,580                               | 2.69               | 11.30                                                | 2,558                                       | 7,718                               | 8.60   |        |
|                                   | 12                                          | 5,263                               | 11.30              | 17.80                                       | 2,576                               | 7.62               | 11.00                                                | 2,687                                       | 7,838                               | 10.07  |        |
|                                   | 2018                                        | 1                                   | 5,065              | 14.00                                       | 18.51                               | 2,928              | 14.74                                                | 11.85                                       | 2,137                               | 7,992  | 14.27  |
|                                   |                                             | 2                                   | 4,039              | -9.09                                       | 18.07                               | 2,038              | -14.43                                               | 10.57                                       | 2,001                               | 6,076  | -10.95 |
|                                   |                                             | 3                                   | 5,020              | 1.64                                        | 16.74                               | 2,912              | 7.66                                                 | 12.15                                       | 2,108                               | 7,932  | 3.77   |
| 4                                 |                                             | 4,794                               | 4.76               | 17.95                                       | 2,704                               | 7.85               | 11.98                                                | 2,090                                       | 7,499                               | 5.86   |        |
| 5                                 |                                             | 5,058                               | 10.60              | 17.38                                       | 3,024                               | 7.97               | 12.25                                                | 2,034                                       | 8,082                               | 9.60   |        |
| 6                                 |                                             | 5,058                               | 5.66               | 17.91                                       | 2,715                               | 10.14              | 11.80                                                | 2,343                                       | 7,773                               | 7.18   |        |
| 7                                 |                                             | 4,991                               | -2.20              | 17.60                                       | 3,222                               | 26.53              | 12.37                                                | 1,769                                       | 8,214                               | 7.36   |        |
| 8                                 |                                             | 4,733                               | -11.54             | 16.74                                       | 3,135                               | 20.25              | 13.25                                                | 1,598                                       | 7,867                               | -1.12  |        |
| 9                                 |                                             | 4,803                               | -4.06              | 16.22                                       | 3,045                               | 19.77              | 12.06                                                | 1,758                                       | 7,849                               | 3.96   |        |
| 10                                |                                             | 5,150                               | 4.05               | 17.43                                       | 3,150                               | 13.85              | 12.04                                                | 2,000                                       | 8,301                               | 7.56   |        |
| 11                                |                                             | 4,895                               | -4.73              | 17.62                                       | 2,784                               | 7.94               | 12.05                                                | 2,111                                       | 7,679                               | -0.50  |        |
| 12                                |                                             | 4,595                               | -12.69             | 16.09                                       | 2,838                               | 10.19              | 11.88                                                | 1,757                                       | 7,433                               | -5.18  |        |
| 2019                              | 1                                           | 4,290                               | -15.30             | 15.72                                       | 3,187                               | 8.87               | 12.08                                                | 1,103                                       | 7,477                               | -6.45  |        |
|                                   | 2                                           | 3,553                               | -12.04             | 17.42                                       | 1,740                               | -14.59             | 11.25                                                | 1,812                                       | 5,293                               | -12.89 |        |
|                                   | 3                                           | 4,522                               | -9.92              | 15.77                                       | 3,155                               | 8.36               | 12.35                                                | 1,367                                       | 7,678                               | -3.21  |        |
|                                   | 1-當月                                        | 12,365                              | -12.46             | 16.19                                       | 8,083                               | 2.61               | 11.99                                                | 4,282                                       | 20,448                              | -7.06  |        |

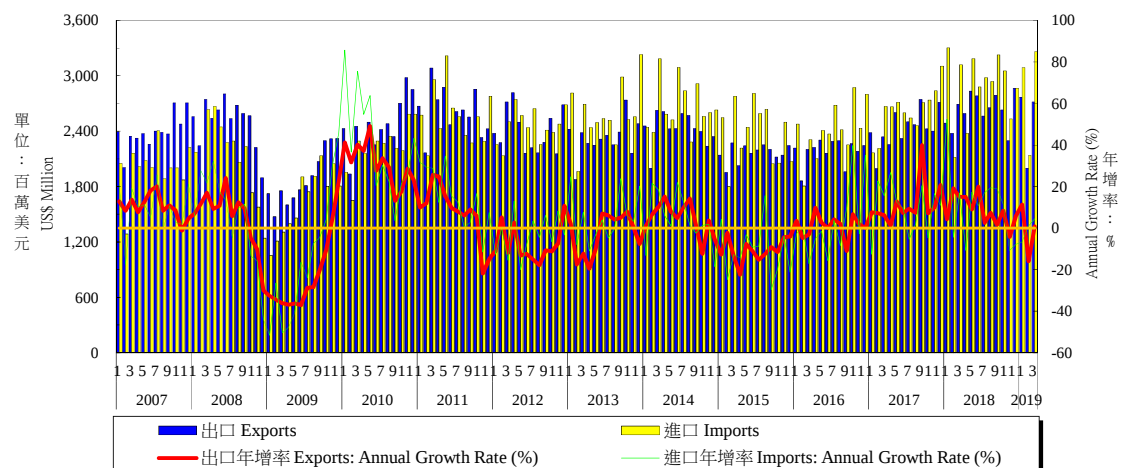
資料來源：財政部統計處，「108年3月海關進出口貿易統計通報」。

說明：東協包括新加坡、馬來西亞、菲律賓、泰國、印尼、越南、汶萊、寮國、緬甸及柬埔寨。

Source：Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for March 2019".

Note：「ASEAN」 refers to Singapore, Malaysia, Philippines, Thailand, Indonesia, Vietnam, Brunei, Laos, Myanmar and Cambodia.

表十：臺灣對歐洲之進出口狀況  
Table 10. External Trade by Major Area: Europe



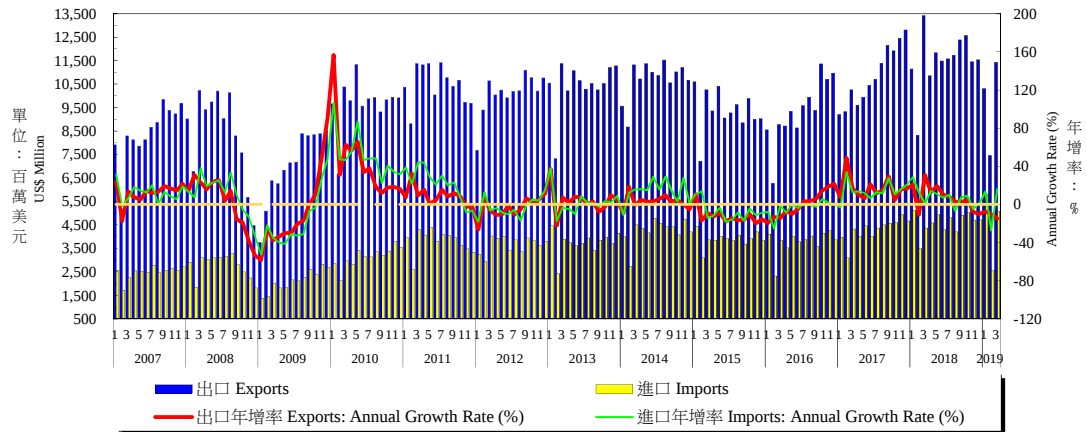
| 年<br>與<br>月<br>Year<br>&<br>Month | 出口<br>Exports                              |                                     |                    | 進口<br>Imports                              |                                     |                    | 貿易收支<br>(百萬元)<br>Trade Balance<br>(US\$ Million) | 總貿易額<br>Total Trade                        |                                 |       |       |
|-----------------------------------|--------------------------------------------|-------------------------------------|--------------------|--------------------------------------------|-------------------------------------|--------------------|--------------------------------------------------|--------------------------------------------|---------------------------------|-------|-------|
|                                   | 金額<br>(百萬元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                  | 金額<br>(百萬元)<br>Amount<br>(US\$<br>Million) | 年增率Annual<br>Growth Rate<br>(%) |       |       |
|                                   |                                            |                                     |                    |                                            |                                     |                    |                                                  |                                            |                                 |       |       |
| 2001                              | 19,989                                     | --                                  | 15.79              | 15,168                                     | --                                  | 13.84              | 4,821                                            | 35,157                                     | -                               |       |       |
| 2002                              | 18,808                                     | -5.91                               | 13.85              | 14,851                                     | -2.09                               | 12.90              | 3,957                                            | 33,659                                     | -4.26                           |       |       |
| 2003                              | 20,765                                     | 10.41                               | 13.72              | 16,459                                     | 10.83                               | 12.64              | 4,306                                            | 37,224                                     | 10.59                           |       |       |
| 2004                              | 23,820                                     | 14.71                               | 12.97              | 21,520                                     | 30.75                               | 12.54              | 2,300                                            | 45,340                                     | 21.80                           |       |       |
| 2005                              | 23,642                                     | -0.75                               | 11.83              | 22,142                                     | 2.89                                | 11.94              | 1,499                                            | 45,784                                     | 0.98                            |       |       |
| 2006                              | 26,151                                     | 10.61                               | 11.58              | 21,918                                     | -1.01                               | 10.62              | 4,233                                            | 48,069                                     | 4.99                            |       |       |
| 2007                              | 28,751                                     | 9.94                                | 11.60              | 23,996                                     | 9.48                                | 10.80              | 4,755                                            | 52,746                                     | 9.73                            |       |       |
| 2008                              | 30,024                                     | 4.43                                | 11.60              | 24,982                                     | 4.11                                | 10.20              | 5,042                                            | 55,006                                     | 4.28                            |       |       |
| 2009                              | 22,726                                     | -24.31                              | 11.00              | 19,776                                     | -20.84                              | 11.10              | 2,949                                            | 42,502                                     | -22.73                          |       |       |
| 2010                              | 29,546                                     | 30.01                               | 10.60              | 26,934                                     | 36.20                               | 10.50              | 2,612                                            | 56,481                                     | 32.89                           |       |       |
| 2011                              | 31,427                                     | 6.37                                | 10.00              | 30,775                                     | 14.26                               | 10.70              | 652                                              | 62,202                                     | 10.13                           |       |       |
| 2012                              | 28,897                                     | -8.05                               | 9.40               | 29,507                                     | -4.12                               | 10.60              | -610                                             | 58,404                                     | -6.11                           |       |       |
| 2013                              | 27,906                                     | -3.43                               | 9.00               | 31,012                                     | 5.10                                | 11.20              | -3,106                                           | 58,918                                     | 0.88                            |       |       |
| 2014                              | 29,122                                     | 4.36                                | 9.10               | 32,045                                     | 3.33                                | 11.40              | -2,923                                           | 61,168                                     | 3.82                            |       |       |
| 2015                              | 25,964                                     | -10.85                              | 9.10               | 28,499                                     | -11.07                              | 12.00              | -2,535                                           | 54,462                                     | -10.96                          |       |       |
| 2016                              | 26,221                                     | 0.99                                | 9.40               | 28,924                                     | 1.49                                | 12.50              | -2,704                                           | 55,145                                     | 1.25                            |       |       |
| 2017                              | 29,155                                     | 11.19                               | 9.20               | 31,423                                     | 8.64                                | 12.10              | -2,268                                           | 60,578                                     | 9.85                            |       |       |
| 2018                              | 31,570                                     | 8.28                                | 9.40               | 34,577                                     | 10.04                               | 12.08              | -3,006                                           | 66,147                                     | 9.19                            |       |       |
| 2017                              | 4                                          | 2,255                               | 1.31               | 9.30                                       | 2,664                               | 26.69              | 12.40                                            | -408                                       | 4,919                           | 13.63 |       |
|                                   | 5                                          | 2,602                               | 12.91              | 10.20                                      | 2,715                               | 12.75              | 12.30                                            | -113                                       | 5,317                           | 12.83 |       |
|                                   | 6                                          | 2,321                               | 7.28               | 9.00                                       | 2,598                               | 9.64               | 13.00                                            | -276                                       | 4,919                           | 8.51  |       |
|                                   | 7                                          | 2,502                               | 9.29               | 9.20                                       | 2,542                               | -5.27              | 11.70                                            | -40                                        | 5,045                           | 1.44  |       |
|                                   | 8                                          | 2,471                               | 7.52               | 8.90                                       | 2,461                               | 1.88               | 11.20                                            | 10                                         | 4,932                           | 4.63  |       |
|                                   | 9                                          | 2,745                               | 39.91              | 9.50                                       | 2,711                               | 20.41              | 12.20                                            | 34                                         | 5,455                           | 29.49 |       |
|                                   | 10                                         | 2,426                               | 7.12               | 8.80                                       | 2,737                               | -4.76              | 12.30                                            | -311                                       | 5,163                           | 0.47  |       |
|                                   | 11                                         | 2,400                               | 9.98               | 8.30                                       | 2,839                               | 16.71              | 12.40                                            | -439                                       | 5,239                           | 13.53 |       |
|                                   | 12                                         | 2,713                               | 20.72              | 9.20                                       | 3,106                               | 10.99              | 13.30                                            | -393                                       | 5,819                           | 15.32 |       |
|                                   | 2018                                       | 1                                   | 2,487              | 4.29                                       | 9.09                                | 3,304              | 52.49                                            | 13.37                                      | -817                            | 5,791 | 27.24 |
|                                   |                                            | 2                                   | 2,377              | 19.12                                      | 10.63                               | 2,119              | -4.37                                            | 11.00                                      | 259                             | 4,496 | 6.76  |
|                                   |                                            | 3                                   | 2,692              | 15.07                                      | 8.98                                | 3,118              | 16.88                                            | 13.01                                      | -426                            | 5,810 | 16.03 |
| 4                                 |                                            | 2,592                               | 14.94              | 9.70                                       | 2,377                               | -10.76             | 10.54                                            | 215                                        | 4,969                           | 1.02  |       |
| 5                                 |                                            | 2,834                               | 8.95               | 9.74                                       | 3,183                               | 17.24              | 12.90                                            | -349                                       | 6,018                           | 13.19 |       |
| 6                                 |                                            | 2,784                               | 19.95              | 9.86                                       | 2,879                               | 10.82              | 12.51                                            | -94                                        | 5,663                           | 15.13 |       |
| 7                                 |                                            | 2,566                               | 2.55               | 9.05                                       | 2,979                               | 17.16              | 11.44                                            | -413                                       | 5,545                           | 9.92  |       |
| 8                                 |                                            | 2,653                               | 7.38               | 9.38                                       | 2,940                               | 19.46              | 12.42                                            | -286                                       | 5,593                           | 13.40 |       |
| 9                                 |                                            | 2,790                               | 1.65               | 9.42                                       | 3,226                               | 19.01              | 12.77                                            | -436                                       | 6,016                           | 10.27 |       |
| 10                                |                                            | 2,631                               | 8.45               | 8.91                                       | 3,053                               | 11.55              | 11.67                                            | -422                                       | 5,685                           | 10.09 |       |
| 11                                |                                            | 2,298                               | -4.27              | 8.27                                       | 2,534                               | -10.74             | 10.96                                            | -236                                       | 4,832                           | -7.77 |       |
| 12                                |                                            | 2,865                               | 5.59               | 10.03                                      | 2,865                               | -7.77              | 11.99                                            | 0                                          | 5,729                           | -1.54 |       |
| 2019                              | 1                                          | 2,769                               | 11.33              | 10.15                                      | 3,089                               | -6.49              | 11.71                                            | -320                                       | 5,858                           | 1.16  |       |
|                                   | 2                                          | 1,999                               | -15.92             | 9.80                                       | 2,139                               | 0.97               | 13.83                                            | -140                                       | 4,138                           | -7.96 |       |
|                                   | 3                                          | 2,716                               | 0.91               | 9.47                                       | 3,260                               | 4.54               | 12.75                                            | -543                                       | 5,976                           | 2.86  |       |
|                                   | 1-當月                                       | 7,484                               | -0.96              | 9.80                                       | 8,488                               | -0.61              | 12.59                                            | -1,004                                     | 15,972                          | -0.77 |       |

資料來源：財政部統計處，「108年3月海關進出口貿易統計通報」。

Source : Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for March 2019".

表十一：兩岸經貿

Table 11. External Trade by Major Country: China



| 年<br>與<br>月<br>Year<br>&<br>Month | 出口<br>Exports                               |                                     |                    | 進口<br>Imports                               |                                     |                    | 貿易收支<br>(百萬美元)<br>Trade<br>Balance (US\$<br>Million) | 人民幣兌美<br>元匯率<br>Exchange<br>Rate<br>(RMB/USD) | 中國大陸消費<br>者物價指數年<br>增率<br>China's<br>Consumer Price<br>Index: Annual<br>Growth Rate<br>(%) |
|-----------------------------------|---------------------------------------------|-------------------------------------|--------------------|---------------------------------------------|-------------------------------------|--------------------|------------------------------------------------------|-----------------------------------------------|--------------------------------------------------------------------------------------------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                      |                                               |                                                                                            |
| 2001                              | 33,810                                      | --                                  | 26.70              | 7,833                                       | --                                  | 7.15               | 25,977                                               | 8.28                                          | 0.73                                                                                       |
| 2002                              | 43,739                                      | 29.37                               | 32.21              | 9,795                                       | 25.04                               | 8.51               | 33,945                                               | 8.28                                          | -1.48                                                                                      |
| 2003                              | 54,192                                      | 23.90                               | 35.81              | 12,836                                      | 31.05                               | 9.86               | 41,356                                               | 8.28                                          | 1.95                                                                                       |
| 2004                              | 69,791                                      | 28.78                               | 38.00              | 19,001                                      | 48.03                               | 11.08              | 50,790                                               | 8.28                                          | 2.70                                                                                       |
| 2005                              | 78,276                                      | 12.16                               | 39.19              | 22,063                                      | 16.11                               | 11.90              | 56,214                                               | 8.19                                          | -2.01                                                                                      |
| 2006                              | 90,046                                      | 15.04                               | 39.86              | 26,604                                      | 20.58                               | 12.89              | 63,442                                               | 7.97                                          | -0.34                                                                                      |
| 2007                              | 101,203                                     | 12.39                               | 40.70              | 29,857                                      | 12.23                               | 13.40              | 71,346                                               | 7.61                                          | 3.25                                                                                       |
| 2008                              | 100,571                                     | -0.62                               | 39.00              | 32,932                                      | 10.30                               | 13.50              | 67,638                                               | 6.95                                          | 1.08                                                                                       |
| 2009                              | 84,640                                      | -15.84                              | 41.20              | 25,602                                      | -22.26                              | 14.40              | 59,038                                               | 6.83                                          | -6.22                                                                                      |
| 2010                              | 116,220                                     | 37.31                               | 41.80              | 37,822                                      | 47.73                               | 14.80              | 78,398                                               | 6.77                                          | 3.33                                                                                       |
| 2011                              | 125,971                                     | 8.39                                | 40.30              | 45,681                                      | 20.78                               | 15.90              | 80,290                                               | 6.46                                          | 5.41                                                                                       |
| 2012                              | 121,161                                     | -3.82                               | 39.50              | 44,016                                      | -3.64                               | 15.90              | 77,145                                               | 6.31                                          | 2.60                                                                                       |
| 2013                              | 125,305                                     | 3.42                                | 40.20              | 44,931                                      | 2.08                                | 16.20              | 80,375                                               | 6.20                                          | 2.62                                                                                       |
| 2014                              | 128,534                                     | 2.58                                | 40.20              | 50,989                                      | 13.48                               | 18.10              | 77,544                                               | 6.14                                          | 1.99                                                                                       |
| 2015                              | 112,540                                     | -12.44                              | 39.40              | 46,734                                      | -8.35                               | 19.70              | 65,806                                               | 6.23                                          | 1.44                                                                                       |
| 2016                              | 112,277                                     | -0.23                               | 40.10              | 45,321                                      | -3.02                               | 19.70              | 66,955                                               | 6.64                                          | 2.00                                                                                       |
| 2017                              | 130,213                                     | 15.97                               | 41.00              | 51,555                                      | 13.75                               | 19.90              | 78,658                                               | 6.76                                          | 1.60                                                                                       |
| 2018                              | 138,347                                     | 6.25                                | 41.19              | 55,193                                      | 7.06                                | 19.28              | 83,188                                               | 6.62                                          | 2.13                                                                                       |
| 2017 4                            | 9,603                                       | 10.19                               | 39.50              | 4,011                                       | 13.82                               | 18.60              | 5,592                                                | 6.89                                          | 1.20                                                                                       |
| 5                                 | 9,938                                       | 6.31                                | 39.00              | 4,463                                       | 11.71                               | 20.20              | 5,476                                                | 6.89                                          | 1.50                                                                                       |
| 6                                 | 10,443                                      | 20.97                               | 40.50              | 4,021                                       | 6.47                                | 20.10              | 6,422                                                | 6.81                                          | 1.60                                                                                       |
| 7                                 | 10,707                                      | 11.66                               | 39.50              | 4,371                                       | 12.92                               | 20.20              | 6,336                                                | 6.77                                          | 1.40                                                                                       |
| 8                                 | 11,388                                      | 14.46                               | 41.00              | 4,507                                       | 11.87                               | 20.50              | 6,881                                                | 6.67                                          | 1.80                                                                                       |
| 9                                 | 12,150                                      | 29.38                               | 42.10              | 4,572                                       | 27.58                               | 20.60              | 7,578                                                | 6.57                                          | 1.60                                                                                       |
| 10                                | 11,916                                      | 4.92                                | 43.30              | 4,601                                       | 10.81                               | 20.60              | 7,315                                                | 6.62                                          | 1.90                                                                                       |
| 11                                | 12,454                                      | 16.29                               | 43.20              | 4,940                                       | 15.83                               | 21.60              | 7,514                                                | 6.63                                          | 1.70                                                                                       |
| 12                                | 12,807                                      | 16.84                               | 43.40              | 4,662                                       | 20.72                               | 19.90              | 8,145                                                | 6.59                                          | 1.80                                                                                       |
| 2018 1                            | 11,141                                      | 20.96                               | 40.71              | 5,120                                       | 28.74                               | 20.72              | 6,021                                                | 6.43                                          | 1.50                                                                                       |
| 2                                 | 8,321                                       | -10.84                              | 37.22              | 3,500                                       | 12.75                               | 18.16              | 4,822                                                | 6.31                                          | 2.90                                                                                       |
| 3                                 | 13,428                                      | 30.85                               | 44.78              | 4,374                                       | 1.11                                | 18.25              | 9,054                                                | 6.32                                          | 2.10                                                                                       |
| 4                                 | 10,864                                      | 13.13                               | 40.66              | 4,582                                       | 14.23                               | 20.31              | 6,283                                                | 6.30                                          | 1.80                                                                                       |
| 5                                 | 11,846                                      | 19.19                               | 40.70              | 4,943                                       | 10.76                               | 20.02              | 6,903                                                | 6.37                                          | 1.80                                                                                       |
| 6                                 | 11,490                                      | 10.02                               | 40.68              | 4,301                                       | 6.97                                | 18.70              | 7,189                                                | 6.47                                          | 1.90                                                                                       |
| 7                                 | 11,582                                      | 8.17                                | 40.85              | 4,809                                       | 10.02                               | 18.46              | 6,773                                                | 6.72                                          | 2.10                                                                                       |
| 8                                 | 11,726                                      | 2.97                                | 41.47              | 4,200                                       | -6.81                               | 17.75              | 7,526                                                | 6.85                                          | 2.30                                                                                       |
| 9                                 | 12,382                                      | 1.91                                | 41.80              | 4,913                                       | 7.46                                | 19.45              | 7,469                                                | 6.86                                          | 2.50                                                                                       |
| 10                                | 12,571                                      | 5.50                                | 42.55              | 5,019                                       | 9.10                                | 19.19              | 7,552                                                | 6.94                                          | 2.50                                                                                       |
| 11                                | 11,455                                      | -8.02                               | 41.23              | 4,714                                       | -4.57                               | 20.40              | 6,741                                                | 6.94                                          | 2.20                                                                                       |
| 12                                | 11,541                                      | -9.88                               | 40.41              | 4,718                                       | 1.20                                | 19.75              | 6,823                                                | 6.89                                          | 1.90                                                                                       |
| 2019 1                            | 10,318                                      | -7.38                               | 37.81              | 5,812                                       | 13.52                               | 22.03              | 4,507                                                | 6.79                                          | 1.70                                                                                       |
| 2                                 | 7,458                                       | -10.38                              | 36.57              | 2,555                                       | -27.00                              | 16.52              | 4,903                                                | 6.74                                          | 1.50                                                                                       |
| 3                                 | 11,438                                      | -14.82                              | 39.88              | 5,080                                       | 16.12                               | 19.87              | 6,358                                                | 6.71                                          | --                                                                                         |
| 1-當月                              | 29,213                                      | -11.18                              | 38.26              | 13,446                                      | 3.48                                | 19.95              | 15,767                                               | 6.75                                          | 1.60                                                                                       |

資料來源：財政部統計處，「108年3月海關進出口貿易統計速報」；中央銀行，「金融統計月報」；中國大陸國家統計局。

Source : Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for March 2019".

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