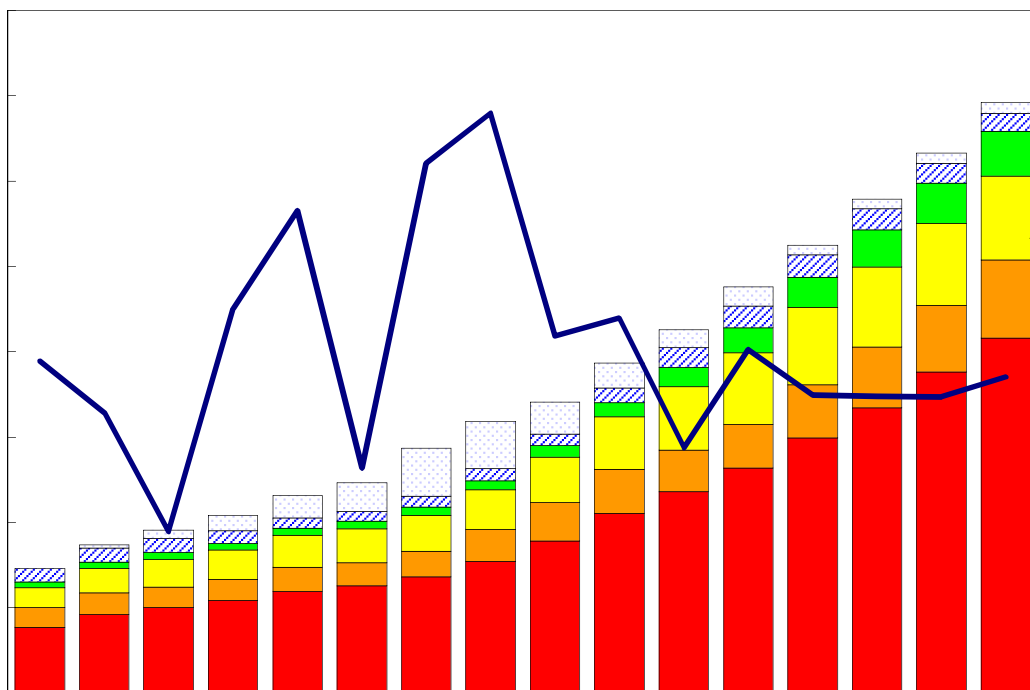


# 臺灣重要經濟變動指標

## Major Economic Indicators for Taiwan



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# 臺灣經濟預測

## Taiwan's Macroeconomic Forecasts

|                                                                                 | 2018年        | 2019年季預測<br>Year 2019 Quarterly |              |              |              | 2017年       | 2018年       | 2019年       |
|---------------------------------------------------------------------------------|--------------|---------------------------------|--------------|--------------|--------------|-------------|-------------|-------------|
|                                                                                 | 第 4 季<br>預測值 | 第1季<br>預測值                      | 第 2 季<br>預測值 | 第 3 季<br>預測值 | 第 4 季<br>預測值 | 實際值<br>2017 | 預測值<br>2018 | 預測值<br>2019 |
| <b>GDP, GNI及其組成, 新臺幣十億元, GDP, GNI and Major Components, Billions NT Dollars</b> |              |                                 |              |              |              |             |             |             |
| <b>實質GDP, Real GDP</b>                                                          | 4,390.55     | 4,100.30                        | 4,203.00     | 4,371.59     | 4,501.41     | 16,380.81   | 16,810.45   | 17,176.30   |
| 年變動率, yoy(%)                                                                    | 1.87         | 1.90                            | 1.84         | 2.40         | 2.52         | 3.08        | 2.62        | 2.18        |
| <b>每人平均GNI, per capita GNI<sup>[1]</sup></b>                                    | 6,509.27     | 6,361.70                        | 6,237.18     | 6,473.22     | 6,839.55     | 25,221.20   | 25,675.61   | 25,911.65   |
| <b>民間消費, Private Consumption</b>                                                | 2,326.85     | 2,348.58                        | 2,329.84     | 2,376.49     | 2,378.18     | 9,055.55    | 9,247.03    | 9,433.09    |
| 年變動率, yoy(%)                                                                    | 1.82         | 1.83                            | 1.96         | 2.05         | 2.21         | 2.54        | 2.11        | 2.01        |
| <b>固定資本形成, Total Fixed Investment</b>                                           | 972.86       | 920.21                          | 951.81       | 1,026.69     | 1,018.22     | 3,639.83    | 3,737.73    | 3,916.93    |
| 年變動率, yoy(%)                                                                    | 4.72         | 4.34                            | 6.51         | 3.78         | 4.66         | -0.12       | 2.69        | 4.79        |
| <b>民間投資, Private Fixed Investment</b>                                           | 709.14       | 788.21                          | 769.45       | 837.62       | 732.68       | 2,963.77    | 3,024.93    | 3,127.97    |
| 年變動率, yoy(%)                                                                    | 2.43         | 3.25                            | 4.66         | 2.50         | 3.32         | -1.09       | 2.06        | 3.41        |
| <b>財貨與服務輸出, Exports, gds+serv</b>                                               | 3,530.15     | 3,130.72                        | 3,204.10     | 3,451.54     | 3,636.15     | 12,504.30   | 13,023.93   | 13,422.51   |
| 年變動率, yoy(%)                                                                    | 3.25         | 3.02                            | 2.80         | 3.40         | 3.00         | 7.43        | 4.16        | 3.06        |
| <b>財貨與服務輸入, Imports, gds+serv</b>                                               | 3,103.99     | 2,851.94                        | 2,864.20     | 3,098.46     | 3,182.80     | 11,134.49   | 11,711.32   | 11,997.40   |
| 年變動率, yoy(%)                                                                    | 5.40         | 2.49                            | 2.50         | 2.25         | 2.54         | 5.28        | 5.18        | 2.44        |
| <b>海關出口 (fob, 億美元), Merchandise Export(fob, US \$100 mil)</b>                   | 898.72       | 824.88                          | 869.72       | 916.17       | 952.55       | 3172.49     | 3399.76     | 3563.32     |
| 年變動率, yoy(%)                                                                    | 4.69         | 3.46                            | 3.43         | 6.19         | 5.99         | 13.17       | 7.16        | 4.81        |
| <b>海關進口 (cif, 億美元), Merchandise Import (cif, US \$100mil)</b>                   | 743.55       | 710.83                          | 739.92       | 783.28       | 789.17       | 2592.66     | 2877.75     | 3023.19     |
| 年變動率, yoy(%)                                                                    | 8.44         | 4.58                            | 5.24         | 4.24         | 6.13         | 12.45       | 11.00       | 5.05        |
| <b>躉售物價指數, Wholesale Price Index</b>                                            | 106.48       | 105.83                          | 107.44       | 109.14       | 109.04       | 100.90      | 104.89      | 107.86      |
| 年變動率, yoy(%)                                                                    | 4.42         | 3.82                            | 3.03         | 2.13         | 2.40         | 0.90        | 3.96        | 2.83        |
| <b>消費者物價指數, Consumer Price Index</b>                                            | 102.31       | 102.39                          | 102.61       | 103.79       | 103.52       | 100.62      | 102.05      | 103.08      |
| 年變動率, yoy(%)                                                                    | 0.72         | 0.87                            | 0.72         | 1.28         | 1.18         | 0.62        | 1.42        | 1.01        |
| <b>M2貨幣存量(日平均), Money Stock (M2)</b>                                            | 44142.03     | 44,782.98                       | 45,053.17    | 45,234.58    | 45,745.98    | 42,170.78   | 43,705.48   | 45,204.18   |
| 年變動率, yoy(%)                                                                    | 3.67         | 3.57                            | 3.24         | 3.27         | 3.63         | 3.75        | 3.64        | 3.43        |
| <b>臺幣兌美元匯率, Exchange Rate(NT\$/US\$)</b>                                        | 30.92        | 30.97                           | 30.89        | 30.78        | 30.70        | 30.44       | 30.18       | 30.84       |
| 年變動率, yoy(%) <sup>[2]</sup>                                                     | -2.67        | -5.59                           | -3.76        | -0.31        | 0.70         | 5.82        | 0.88        | -2.19       |
| <b>商業本票利率, 31-90 day Commercial Paper Rate</b>                                  | 0.45         | 0.45                            | 0.46         | 0.48         | 0.52         | 0.44        | 0.46        | 0.48        |
| <b>失業率(%), Unemployment Rate(%)</b>                                             | 3.72         | 3.67                            | 3.64         | 3.82         | 3.72         | 3.76        | 3.71        | 3.71        |

說明:有關匯率變動百分比, 正值表示升值, 負數表示貶值比率。

資料來源: 中華經濟研究院, 經濟展望中心, 2018年12月19日。

Source: CEF, CIER, Dec. 19, 2018.

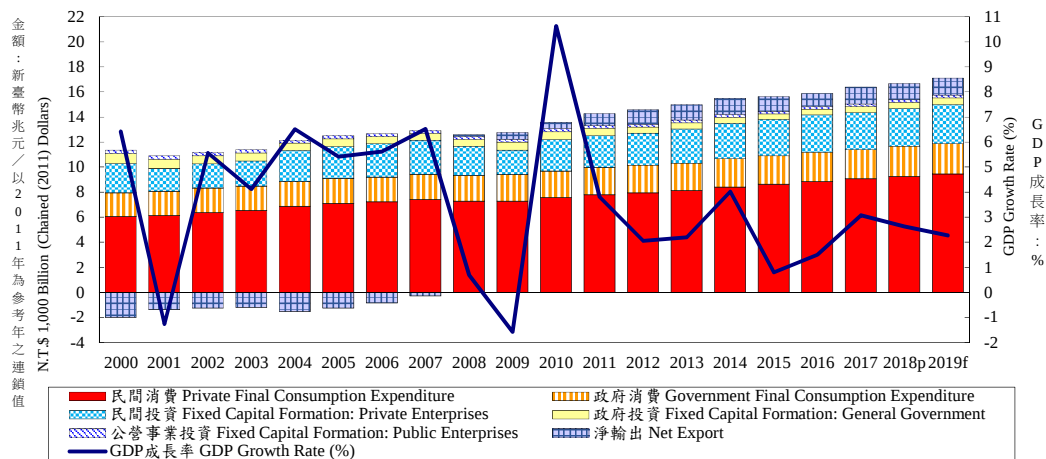
說明: [1]: 有關每人平均GNI在此以美元表示。

[2]: 有關匯率年增率(%), 正值表示升值, 負數表示貶值比率。

表一：主要總體經濟指標(1/2)

Table 1.1 Key Macroeconomic Indicators

國內生產毛額依支出分  
Expenditures on Gross Domestic Product



| 年<br>與<br>季<br>Year<br>&<br>Quarter | GDP<br>成長率<br>GDP<br>Growth<br>Rate<br>(%) | 名目GDP<br>(新台幣十<br>億元)<br>Nominal<br>GDP<br>(NT\$<br>billion) | 民間消費<br>Private Final<br>Consumption<br>Expenditure |                                        | 民間固定投資<br>Fixed Capital<br>Formation: Private<br>Enterprises |                                        | 商品服務及輸出<br>Exports of Goods<br>and Services |                                        | 商品服務及輸入<br>Imports of Goods<br>and Services |                                        | 政府消費<br>Government Final<br>Consumption<br>Expenditure |                                        |       |
|-------------------------------------|--------------------------------------------|--------------------------------------------------------------|-----------------------------------------------------|----------------------------------------|--------------------------------------------------------------|----------------------------------------|---------------------------------------------|----------------------------------------|---------------------------------------------|----------------------------------------|--------------------------------------------------------|----------------------------------------|-------|
|                                     |                                            |                                                              | 占GDP<br>比重<br>% of<br>GDP<br>(%)                    | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                             | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)            | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)            | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                       | 年增率<br>Annual<br>Growth<br>Rate<br>(%) |       |
| 2000                                | 6.42                                       | 10,351                                                       | 55.13                                               | 5.24                                   | 18.47                                                        | 14.52                                  | 51.91                                       | 18.00                                  | 49.92                                       | 14.85                                  | 15.69                                                  | 0.62                                   |       |
| 2001                                | -1.26                                      | 10,158                                                       | 56.67                                               | 1.43                                   | 14.53                                                        | -22.47                                 | 48.66                                       | -8.47                                  | 43.45                                       | -14.57                                 | 16.70                                                  | 2.44                                   |       |
| 2002                                | 5.57                                       | 10,681                                                       | 55.74                                               | 3.48                                   | 14.75                                                        | 6.60                                   | 50.81                                       | 11.64                                  | 43.93                                       | 6.39                                   | 16.38                                                  | 1.77                                   |       |
| 2003                                | 4.12                                       | 10,966                                                       | 55.63                                               | 2.86                                   | 15.12                                                        | 3.21                                   | 54.02                                       | 10.02                                  | 47.32                                       | 7.56                                   | 15.98                                                  | -0.66                                  |       |
| 2004                                | 6.51                                       | 11,650                                                       | 55.72                                               | 5.26                                   | 18.68                                                        | 24.58                                  | 59.94                                       | 15.73                                  | 56.49                                       | 17.64                                  | 15.47                                                  | 1.13                                   |       |
| 2005                                | 5.42                                       | 12,092                                                       | 56.10                                               | 3.36                                   | 18.29                                                        | 2.43                                   | 60.62                                       | 7.62                                   | 56.44                                       | 2.90                                   | 15.26                                                  | 0.42                                   |       |
| 2006                                | 5.62                                       | 12,641                                                       | 54.96                                               | 1.79                                   | 18.83                                                        | 4.57                                   | 65.79                                       | 11.38                                  | 60.03                                       | 4.66                                   | 14.67                                                  | -0.63                                  |       |
| 2007                                | 6.52                                       | 13,407                                                       | 53.69                                               | 2.42                                   | 18.66                                                        | 1.88                                   | 69.74                                       | 10.45                                  | 61.79                                       | 2.89                                   | 14.34                                                  | 2.20                                   |       |
| 2008                                | 0.70                                       | 13,151                                                       | 55.21                                               | -1.69                                  | 17.37                                                        | -14.15                                 | 70.19                                       | 0.55                                   | 65.00                                       | -4.13                                  | 15.14                                                  | 1.54                                   |       |
| 2009                                | -1.57                                      | 12,962                                                       | 55.36                                               | 0.01                                   | 14.94                                                        | -15.32                                 | 60.39                                       | -8.42                                  | 51.51                                       | -13.22                                 | 15.86                                                  | 3.22                                   |       |
| 2010                                | 10.63                                      | 14,119                                                       | 53.10                                               | 3.76                                   | 17.68                                                        | 27.63                                  | 70.92                                       | 25.67                                  | 63.85                                       | 28.03                                  | 14.86                                                  | 1.05                                   |       |
| 2011                                | 3.80                                       | 14,312                                                       | 54.49                                               | 3.12                                   | 17.88                                                        | 1.20                                   | 72.80                                       | 4.20                                   | 66.08                                       | -0.46                                  | 15.15                                                  | 1.95                                   |       |
| 2012                                | 2.06                                       | 14,687                                                       | 54.71                                               | 1.82                                   | 17.48                                                        | -0.35                                  | 70.44                                       | 0.41                                   | 62.99                                       | -1.78                                  | 15.35                                                  | 2.16                                   |       |
| 2013                                | 2.20                                       | 15,231                                                       | 54.16                                               | 2.34                                   | 17.63                                                        | 7.09                                   | 69.46                                       | 3.50                                   | 60.41                                       | 3.40                                   | 14.72                                                  | -0.79                                  |       |
| 2014                                | 4.02                                       | 16,112                                                       | 53.31                                               | 3.44                                   | 17.51                                                        | 3.58                                   | 69.85                                       | 5.86                                   | 59.55                                       | 5.67                                   | 14.54                                                  | 3.66                                   |       |
| 2015                                | 0.81                                       | 16,771                                                       | 52.21                                               | 2.63                                   | 17.07                                                        | 3.02                                   | 64.25                                       | -0.37                                  | 51.40                                       | 1.09                                   | 13.99                                                  | -0.10                                  |       |
| 2016                                | 1.51                                       | 17,176                                                       | 52.60                                               | 2.37                                   | 17.23                                                        | 2.84                                   | 62.71                                       | 1.92                                   | 50.38                                       | 3.08                                   | 14.34                                                  | 3.60                                   |       |
| 2017                                | 3.08                                       | 17,501                                                       | 52.94                                               | 2.54                                   | 16.73                                                        | -1.09                                  | 64.89                                       | 7.43                                   | 52.14                                       | 5.28                                   | 14.07                                                  | -0.63                                  |       |
| 2018p                               | 2.63                                       | 17,777                                                       | 53.72                                               | 2.05                                   | 17.02                                                        | 1.46                                   | 66.75                                       | 3.66                                   | 56.31                                       | 4.90                                   | 14.51                                                  | 3.51                                   |       |
| 2019f                               | 2.27                                       | 18,345                                                       | 53.44                                               | 2.18                                   | 17.23                                                        | 3.62                                   | 66.27                                       | 2.25                                   | 55.41                                       | 1.89                                   | 14.10                                                  | -0.03                                  |       |
| 2017                                | 1                                          | 2.94                                                         | 4,320                                               | 52.98                                  | 1.97                                                         | 17.79                                  | 3.92                                        | 61.94                                  | 7.29                                        | 50.40                                  | 7.22                                                   | 14.89                                  | -4.46 |
|                                     | 2                                          | 2.50                                                         | 4,190                                               | 54.22                                  | 2.32                                                         | 17.02                                  | 0.60                                        | 63.83                                  | 4.89                                        | 52.79                                  | 4.95                                                   | 13.62                                  | 1.43  |
|                                     | 3                                          | 3.36                                                         | 4,437                                               | 52.75                                  | 2.64                                                         | 17.25                                  | -4.00                                       | 66.47                                  | 11.39                                       | 52.65                                  | 7.00                                                   | 13.82                                  | 1.61  |
|                                     | 4                                          | 3.48                                                         | 4,555                                               | 51.91                                  | 3.23                                                         | 14.94                                  | -4.60                                       | 67.13                                  | 6.10                                        | 52.70                                  | 2.31                                                   | 13.93                                  | -1.23 |
| 2018                                | 1                                          | 3.15                                                         | 4,389                                               | 53.97                                  | 2.55                                                         | 17.78                                  | 0.62                                        | 62.85                                  | 6.42                                        | 52.65                                  | 6.19                                                   | 15.33                                  | 6.63  |
|                                     | 2                                          | 3.29                                                         | 4,343                                               | 54.25                                  | 2.29                                                         | 16.80                                  | -0.12                                       | 66.43                                  | 6.33                                        | 55.90                                  | 4.53                                                   | 14.69                                  | 5.87  |
|                                     | 3p                                         | 2.38                                                         | 4,459                                               | 54.15                                  | 1.69                                                         | 18.51                                  | 5.48                                        | 69.15                                  | 1.35                                        | 59.25                                  | 4.68                                                   | 13.15                                  | -1.47 |
|                                     | 4p                                         | 1.78                                                         | 4,586                                               | 52.56                                  | 1.67                                                         | 15.06                                  | -0.44                                       | 68.47                                  | 1.29                                        | 57.34                                  | 4.29                                                   | 14.86                                  | 3.55  |
| 2019                                | 1f                                         | 1.82                                                         | 4,478                                               | 53.99                                  | 1.79                                                         | 18.01                                  | 2.37                                        | 63.00                                  | 0.40                                        | 53.07                                  | 0.37                                                   | 14.72                                  | -2.55 |
|                                     | 2f                                         | 1.99                                                         | 4,454                                               | 54.17                                  | 1.98                                                         | 17.30                                  | 4.87                                        | 66.22                                  | 2.07                                        | 55.59                                  | 2.10                                                   | 13.83                                  | -3.32 |
|                                     | 3f                                         | 2.42                                                         | 4,625                                               | 53.69                                  | 2.46                                                         | 18.17                                  | 1.02                                        | 68.19                                  | 3.19                                        | 57.16                                  | 2.28                                                   | 13.24                                  | 3.40  |
|                                     | 4f                                         | 2.78                                                         | 4,788                                               | 52.02                                  | 2.48                                                         | 15.52                                  | 6.74                                        | 67.52                                  | 3.14                                        | 55.72                                  | 2.70                                                   | 14.62                                  | 2.03  |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2019年2月13日；

註：1. 以上所列為政府發佈資料，本院對GDP的預測列於本刊第一部份臺灣總體經濟預測。

2. 2014年第2季(含)以前歷年各季資料均已依5年修正結果追溯修正。

3. 2014年11月起主計總處由定基法改以連鎖法衡量經濟成長率。

4. GDP(%)：僅按名目金額計算分配比。

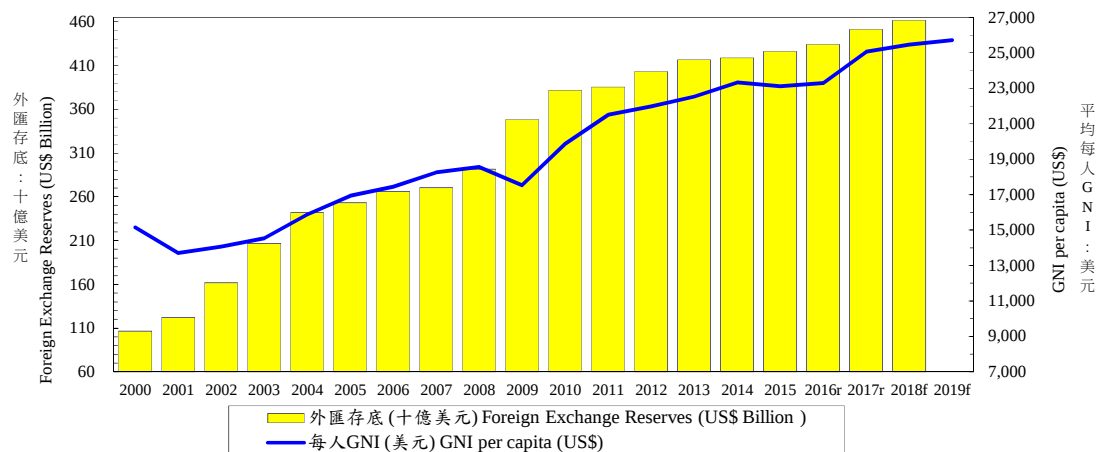
Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C..

表一：主要總體經濟指標(2/2)

Table 1.2 Key Macroeconomic Indicators

外匯存底及平均每人GNI

Foreign Exchange Reserves &amp; GNI Per Capita



| 年<br>與<br>季<br>Year<br>&<br>Quarter | 公營事業固定投資<br>Fixed Capital<br>Formation: Private<br>Enterprises |                                        | 政府固定投資<br>Fixed Capital<br>Formation: General<br>Government |                                        | 存貨變動<br>Changes in Inventories   |                                                                  | 國外要素所得淨額<br>Net Factor Income from the<br>Rest of the World |                                                                                 | 平均每人<br>GNI (美元)<br>GNI per capita<br>(US\$) | 外匯存底<br>(十億美元)<br>Foreign<br>Exchange<br>Reserves<br>(US\$ Billion) |
|-------------------------------------|----------------------------------------------------------------|----------------------------------------|-------------------------------------------------------------|----------------------------------------|----------------------------------|------------------------------------------------------------------|-------------------------------------------------------------|---------------------------------------------------------------------------------|----------------------------------------------|---------------------------------------------------------------------|
|                                     | 占GDP比<br>重<br>% of GDP<br>(%)                                  | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                            | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP比<br>重<br>% of<br>GDP<br>(%) | 新台幣<br>百萬<br>(當期價格)<br>NT Mil<br>NT\$ Million<br>(current price) | 占GDP比<br>重<br>% of<br>GDP<br>(%)                            | 新台幣<br>百萬<br>(以2011年為參<br>考年之連鎖值)<br>NT\$ Million<br>(Chained 2011)<br>Dollars) |                                              |                                                                     |
| 2000                                | 2.39                                                           | -3.56                                  | 5.44                                                        | -3.50                                  | 0.89                             | 98,430                                                           | 1.69                                                        | 154,869                                                                         | 15,142                                       | 106.7                                                               |
| 2001                                | 2.43                                                           | 0.68                                   | 5.07                                                        | -8.26                                  | -0.62                            | -75,925                                                          | 2.36                                                        | 213,487                                                                         | 13,703                                       | 122.2                                                               |
| 2002                                | 2.23                                                           | -2.97                                  | 4.42                                                        | -9.69                                  | -0.41                            | -46,186                                                          | 2.83                                                        | 270,147                                                                         | 14,062                                       | 161.7                                                               |
| 2003                                | 2.11                                                           | -4.42                                  | 4.35                                                        | -2.73                                  | 0.11                             | 12,710                                                           | 3.69                                                        | 367,375                                                                         | 14,544                                       | 206.6                                                               |
| 2004                                | 1.66                                                           | -19.36                                 | 4.16                                                        | -7.04                                  | 0.86                             | 86,782                                                           | 3.86                                                        | 409,490                                                                         | 15,879                                       | 241.7                                                               |
| 2005                                | 1.77                                                           | 12.77                                  | 4.12                                                        | 2.65                                   | 0.28                             | 33,677                                                           | 2.81                                                        | 313,759                                                                         | 16,930                                       | 253.3                                                               |
| 2006                                | 1.59                                                           | -7.73                                  | 3.81                                                        | -8.00                                  | 0.38                             | 42,769                                                           | 2.82                                                        | 333,420                                                                         | 17,446                                       | 266.1                                                               |
| 2007                                | 1.57                                                           | 2.20                                   | 3.68                                                        | -2.80                                  | 0.12                             | 16,971                                                           | 2.79                                                        | 350,310                                                                         | 18,256                                       | 270.3                                                               |
| 2008                                | 1.65                                                           | -1.98                                  | 4.13                                                        | 0.44                                   | 1.30                             | 166,513                                                          | 2.53                                                        | 320,632                                                                         | 18,564                                       | 291.7                                                               |
| 2009                                | 1.78                                                           | 2.37                                   | 4.59                                                        | 14.07                                  | -1.40                            | -193,262                                                         | 3.40                                                        | 423,658                                                                         | 17,531                                       | 348.2                                                               |
| 2010                                | 1.77                                                           | 7.49                                   | 4.17                                                        | -2.92                                  | 1.34                             | 196,426                                                          | 3.16                                                        | 435,627                                                                         | 19,864                                       | 382.0                                                               |
| 2011                                | 1.54                                                           | -13.44                                 | 3.97                                                        | -5.78                                  | 0.25                             | 35,921                                                           | 2.71                                                        | 388,372                                                                         | 21,507                                       | 385.5                                                               |
| 2012                                | 1.39                                                           | -7.42                                  | 3.48                                                        | -10.95                                 | 0.15                             | 22,029                                                           | 3.05                                                        | 445,579                                                                         | 21,967                                       | 403.2                                                               |
| 2013                                | 1.32                                                           | 2.99                                   | 3.23                                                        | -2.79                                  | -0.12                            | -18,535                                                          | 2.76                                                        | 411,781                                                                         | 22,526                                       | 416.8                                                               |
| 2014                                | 1.31                                                           | 4.95                                   | 2.87                                                        | -7.52                                  | 0.17                             | 27,323                                                           | 2.91                                                        | 452,196                                                                         | 23,330                                       | 419.0                                                               |
| 2015                                | 1.14                                                           | -7.09                                  | 2.62                                                        | -2.74                                  | 0.12                             | 19,845                                                           | 3.27                                                        | 511,451                                                                         | 23,109                                       | 426.0                                                               |
| 2016                                | 1.08                                                           | -3.87                                  | 2.58                                                        | 1.59                                   | -0.16                            | -27,109                                                          | 3.17                                                        | 503,519                                                                         | 23,289                                       | 434.2                                                               |
| 2017                                | 1.05                                                           | 0.17                                   | 2.71                                                        | 5.77                                   | -0.24                            | -41,182                                                          | 2.67                                                        | 437,519                                                                         | 25,055                                       | 451.5                                                               |
| 2018p                               | 1.19                                                           | 13.56                                  | 2.78                                                        | 1.82                                   | 0.34                             | 60,389                                                           | 1.76                                                        | 296,503                                                                         | 25,456                                       | 461.8                                                               |
| 2019f                               | 1.26                                                           | 8.63                                   | 3.04                                                        | 11.96                                  | 0.06                             | 10,747                                                           | --                                                          | --                                                                              | 25,723                                       | --                                                                  |
| 2017 1                              | 0.74                                                           | 18.75                                  | 2.05                                                        | 8.28                                   | 0.02                             | 769                                                              | 3.50                                                        | 136,558                                                                         | 6,094                                        | 437.5                                                               |
| 2                                   | 1.01                                                           | -8.08                                  | 2.61                                                        | 8.81                                   | 0.49                             | 20,349                                                           | 2.36                                                        | 94,175                                                                          | 6,016                                        | 441.9                                                               |
| 3                                   | 0.88                                                           | -1.13                                  | 2.64                                                        | 7.18                                   | -1.15                            | -51,050                                                          | 1.52                                                        | 63,346                                                                          | 6,313                                        | 447.2                                                               |
| 4                                   | 1.54                                                           | -0.67                                  | 3.49                                                        | 1.57                                   | -0.25                            | -11,250                                                          | 3.33                                                        | 143,440                                                                         | 6,632                                        | 451.5                                                               |
| 2018 1                              | 0.71                                                           | -2.92                                  | 2.04                                                        | -0.84                                  | -0.02                            | -1,000                                                           | 3.77                                                        | 151,597                                                                         | 6,585                                        | 457.2                                                               |
| 2                                   | 1.05                                                           | 4.76                                   | 2.54                                                        | -1.44                                  | 0.14                             | 6,213                                                            | 1.04                                                        | 43,116                                                                          | 6,252                                        | 457.1                                                               |
| 3r                                  | 1.07                                                           | 21.40                                  | 2.74                                                        | 1.57                                   | 0.48                             | 21,196                                                           | 0.72                                                        | 30,786                                                                          | 6,212                                        | 460.4                                                               |
| 4p                                  | 1.89                                                           | 22.01                                  | 3.76                                                        | 5.68                                   | 0.74                             | 33,980                                                           | 1.62                                                        | 71,004                                                                          | 6,407                                        | 461.8                                                               |
| 2019 1f                             | 0.75                                                           | 7.24                                   | 2.19                                                        | 8.59                                   | 0.40                             | 18,118                                                           | --                                                          | --                                                                              | 6,319                                        | 463.0                                                               |
| 2f                                  | 1.21                                                           | 17.42                                  | 2.80                                                        | 11.92                                  | 0.06                             | 2,782                                                            | --                                                          | --                                                                              | 6,214                                        | --                                                                  |
| 3f                                  | 1.12                                                           | 7.92                                   | 2.98                                                        | 12.02                                  | -0.23                            | -10,415                                                          | --                                                          | --                                                                              | 6,466                                        | --                                                                  |
| 4f                                  | 1.91                                                           | 4.92                                   | 4.12                                                        | 13.62                                  | 0.01                             | 262                                                              | --                                                          | --                                                                              | 6,724                                        | --                                                                  |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2019年2月13日。

註：1. 以上所列為政府發佈資料，本院對GDP的預測列於本刊第一部份臺灣總體經濟預測。

2. 2014年第2季(含)以前歷年各季資料均已依5年修正結果追溯修正。

3. 2014年11月起主計總處由定基法改以連鎖法衡量經濟成長率。

4. GDP(%)：僅按名目金額計算分配比。

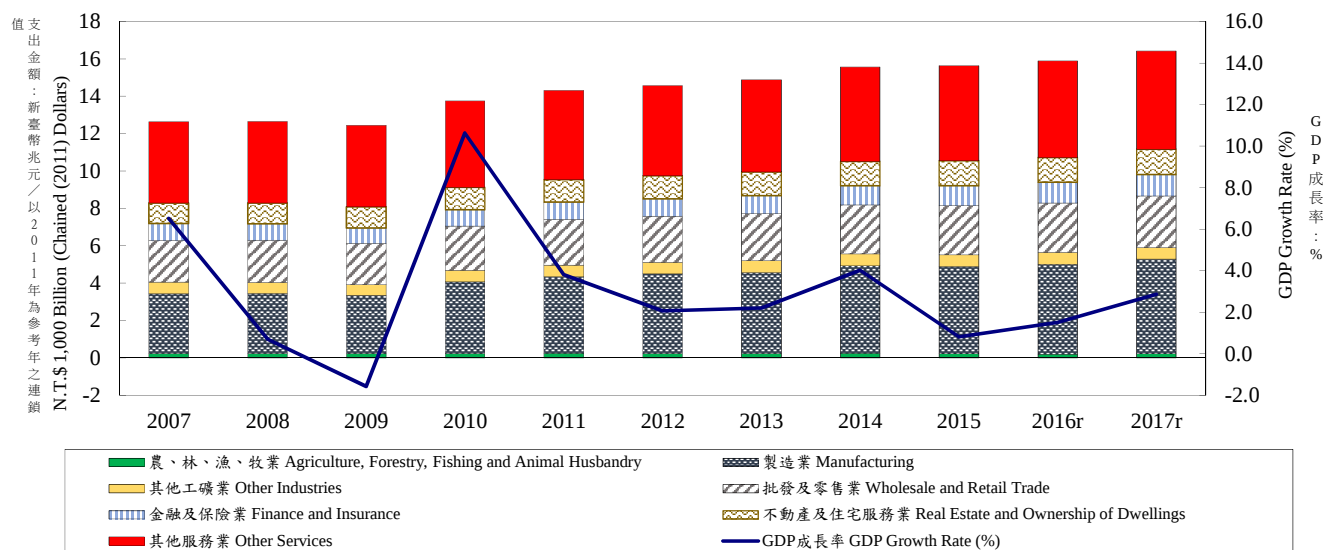
Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C.; Central Bank of Republic of China (Taiwan).

表二：各業產值概況(1/2)

Table 2.1 Gross Domestic Product by Kind of Activity

Gross Domestic Product &amp; GDP Growth Rate

GDP各產業產值及GDP成長率



| 年與季<br>Year &<br>Quarter | 國內<br>生產毛額<br>GDP<br>(新臺幣<br>十億元)<br>(以2011年為<br>參考年之連<br>鎖值)<br>GDP<br>NT\$ Billion<br>(Chained<br>(2011)<br>Dollars) | GDP<br>成長率<br>GDP<br>Growth<br>Rate<br>(%) | 部門別<br>Sector                                                                |                                        |                                  |                                        |                                         |                                        |                                  |                                        |                                               |                                        |                                                            |                                        |                                  |                                        |
|--------------------------|------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|------------------------------------------------------------------------------|----------------------------------------|----------------------------------|----------------------------------------|-----------------------------------------|----------------------------------------|----------------------------------|----------------------------------------|-----------------------------------------------|----------------------------------------|------------------------------------------------------------|----------------------------------------|----------------------------------|----------------------------------------|
|                          |                                                                                                                        |                                            | 農、林、漁、牧<br>業<br>Agriculture,<br>Forestry, Fishing<br>and Animal<br>Husbandry |                                        | 工業<br>Industries                 |                                        |                                         |                                        |                                  |                                        |                                               |                                        |                                                            |                                        |                                  |                                        |
|                          |                                                                                                                        |                                            |                                                                              |                                        | 合計<br>Total                      |                                        | 礦業及土石採取<br>業<br>Mining and<br>Quarrying |                                        | 製造業<br>Manufacturing             |                                        | 電力及燃氣供應<br>業<br>Electricity and Gas<br>Supply |                                        | 用水供應及汙染整<br>治業<br>Water Supply and<br>Remediation Services |                                        | 營造業<br>Construction              |                                        |
|                          |                                                                                                                        |                                            |                                                                              |                                        |                                  |                                        |                                         |                                        |                                  |                                        |                                               |                                        |                                                            |                                        |                                  |                                        |
|                          |                                                                                                                        |                                            | 占GDP<br>比重<br>% of<br>GDP<br>(%)                                             | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)        | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)              | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                           | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) |
| 2007                     | 12,573                                                                                                                 | 6.52                                       | 1.45                                                                         | -0.02                                  | 32.96                            | 11.07                                  | 0.17                                    | -0.20                                  | 28.44                            | 12.92                                  | 1.02                                          | -7.29                                  | 0.65                                                       | 10.66                                  | 2.67                             | 1.06                                   |
| 2008                     | 12,661                                                                                                                 | 0.70                                       | 1.55                                                                         | 0.02                                   | 31.30                            | -0.37                                  | 0.18                                    | -9.20                                  | 27.41                            | 0.42                                   | 0.31                                          | -1.03                                  | 0.67                                                       | 4.59                                   | 2.73                             | -9.12                                  |
| 2009                     | 12,463                                                                                                                 | -1.57                                      | 1.68                                                                         | -2.60                                  | 31.50                            | -2.86                                  | 0.14                                    | -10.07                                 | 26.73                            | -2.51                                  | 1.47                                          | 26.63                                  | 0.67                                                       | 1.24                                   | 2.50                             | -10.16                                 |
| 2010                     | 13,788                                                                                                                 | 10.63                                      | 1.60                                                                         | 2.25                                   | 33.78                            | 20.83                                  | 0.14                                    | 44.39                                  | 29.06                            | 22.66                                  | 1.30                                          | 4.80                                   | 0.67                                                       | 4.43                                   | 2.61                             | 13.68                                  |
| 2011                     | 14,312                                                                                                                 | 3.80                                       | 1.72                                                                         | 4.52                                   | 33.02                            | 5.98                                   | 0.12                                    | -4.80                                  | 28.66                            | 6.79                                   | 0.88                                          | 2.79                                   | 0.68                                                       | -1.73                                  | 2.68                             | 0.99                                   |
| 2012                     | 14,608                                                                                                                 | 2.06                                       | 1.67                                                                         | -3.20                                  | 32.75                            | 3.29                                   | 0.11                                    | -1.01                                  | 28.37                            | 3.72                                   | 0.93                                          | 1.69                                   | 0.69                                                       | 6.38                                   | 2.65                             | -1.39                                  |
| 2013                     | 14,929                                                                                                                 | 2.20                                       | 1.69                                                                         | 1.35                                   | 33.46                            | 1.67                                   | 0.10                                    | -4.18                                  | 28.75                            | 1.70                                   | 1.33                                          | 3.12                                   | 0.66                                                       | 2.26                                   | 2.61                             | 0.93                                   |
| 2014                     | 15,530                                                                                                                 | 4.02                                       | 1.80                                                                         | 1.55                                   | 34.79                            | 7.23                                   | 0.10                                    | -4.35                                  | 29.99                            | 8.17                                   | 1.50                                          | 1.87                                   | 0.63                                                       | 4.62                                   | 2.56                             | 0.76                                   |
| 2015                     | 15,655                                                                                                                 | 0.81                                       | 1.69                                                                         | -8.42                                  | 35.27                            | -0.54                                  | 0.10                                    | -6.59                                  | 30.20                            | -0.27                                  | 1.84                                          | -5.36                                  | 0.61                                                       | 0.08                                   | 2.51                             | -0.88                                  |
| 2016                     | 15,892                                                                                                                 | 1.51                                       | 1.79                                                                         | -10.11                                 | 35.54                            | 2.79                                   | 0.09                                    | -7.44                                  | 30.68                            | 3.06                                   | 1.73                                          | 4.53                                   | 0.65                                                       | 3.33                                   | 2.39                             | -1.50                                  |
| 2017                     | 16,381                                                                                                                 | 3.08                                       | 1.77                                                                         | 8.35                                   | 35.53                            | 4.59                                   | 0.08                                    | -0.62                                  | 31.02                            | 5.33                                   | 1.37                                          | -0.38                                  | 0.68                                                       | 2.81                                   | 2.37                             | -0.57                                  |
| 2018p                    | 16,812                                                                                                                 | 2.63                                       | 1.60                                                                         | 2.03                                   | 35.20                            | 3.25                                   | 0.08                                    | 4.70                                   | 30.75                            | 3.33                                   | 1.17                                          | 1.46                                   | 0.67                                                       | 2.76                                   | 2.52                             | 3.39                                   |
| 2014 1                   | 3,649                                                                                                                  | 3.84                                       | 1.93                                                                         | 4.90                                   | 32.70                            | 5.03                                   | 0.10                                    | -10.31                                 | 27.76                            | 5.43                                   | 1.47                                          | 11.82                                  | 0.57                                                       | 4.46                                   | 2.79                             | 0.63                                   |
| 2014 2                   | 3,824                                                                                                                  | 4.31                                       | 2.02                                                                         | -0.27                                  | 35.39                            | 7.46                                   | 0.10                                    | -4.71                                  | 30.70                            | 8.34                                   | 1.31                                          | 16.84                                  | 0.71                                                       | 3.51                                   | 2.57                             | 1.10                                   |
| 2014 3                   | 3,982                                                                                                                  | 4.39                                       | 1.53                                                                         | -3.64                                  | 36.59                            | 8.38                                   | 0.09                                    | -1.88                                  | 31.36                            | 9.56                                   | 2.03                                          | 4.83                                   | 0.65                                                       | 4.89                                   | 2.45                             | -0.25                                  |
| 2014 4                   | 4,074                                                                                                                  | 3.56                                       | 1.73                                                                         | 4.97                                   | 34.43                            | 7.76                                   | 0.12                                    | -0.91                                  | 30.06                            | 8.94                                   | 1.20                                          | -12.15                                 | 0.60                                                       | 5.56                                   | 2.45                             | 1.78                                   |
| 2015 1                   | 3,795                                                                                                                  | 3.99                                       | 1.59                                                                         | -3.71                                  | 34.94                            | 6.16                                   | 0.11                                    | 0.98                                   | 30.03                            | 7.45                                   | 1.59                                          | -2.42                                  | 0.54                                                       | -0.37                                  | 2.67                             | -0.77                                  |
| 2015 2                   | 3,851                                                                                                                  | 0.71                                       | 1.77                                                                         | -7.95                                  | 35.93                            | 0.01                                   | 0.10                                    | -5.69                                  | 30.92                            | 0.42                                   | 1.66                                          | -5.33                                  | 0.68                                                       | -0.63                                  | 2.57                             | -0.33                                  |
| 2015 3                   | 3,956                                                                                                                  | -0.64                                      | 1.59                                                                         | -6.37                                  | 36.57                            | -3.13                                  | 0.08                                    | -10.15                                 | 30.97                            | -3.22                                  | 2.45                                          | -4.13                                  | 0.64                                                       | 0.41                                   | 2.43                             | -1.49                                  |
| 2015 4                   | 4,052                                                                                                                  | -0.54                                      | 1.79                                                                         | -13.86                                 | 33.69                            | -4.14                                  | 0.11                                    | -10.39                                 | 28.92                            | -4.32                                  | 1.67                                          | -8.37                                  | 0.60                                                       | 0.81                                   | 2.39                             | -0.90                                  |
| 2016 1                   | 3,789                                                                                                                  | -0.14                                      | 1.81                                                                         | -10.09                                 | 34.37                            | -1.84                                  | 0.09                                    | -13.82                                 | 29.53                            | -1.81                                  | 1.64                                          | -0.04                                  | 0.53                                                       | 0.67                                   | 2.57                             | -3.16                                  |
| 2016 2                   | 3,898                                                                                                                  | 1.22                                       | 1.90                                                                         | -12.82                                 | 35.86                            | 1.18                                   | 0.09                                    | -3.37                                  | 30.83                            | 0.95                                   | 1.74                                          | 15.80                                  | 0.72                                                       | 2.26                                   | 2.48                             | -0.95                                  |
| 2016 3                   | 4,039                                                                                                                  | 2.08                                       | 1.46                                                                         | -12.72                                 | 37.31                            | 4.67                                   | 0.08                                    | -2.67                                  | 32.11                            | 5.31                                   | 2.15                                          | 3.61                                   | 0.70                                                       | 4.68                                   | 2.28                             | -1.24                                  |
| 2016 4                   | 4,165                                                                                                                  | 2.79                                       | 1.98                                                                         | -5.38                                  | 34.63                            | 6.80                                   | 0.09                                    | -8.99                                  | 30.26                            | 7.39                                   | 1.39                                          | 1.71                                   | 0.65                                                       | 5.24                                   | 2.24                             | -0.40                                  |
| 2017 1                   | 3,901                                                                                                                  | 2.94                                       | 1.78                                                                         | 10.87                                  | 34.84                            | 6.38                                   | 0.08                                    | 1.31                                   | 30.72                            | 7.76                                   | 1.00                                          | -4.08                                  | 0.57                                                       | 3.17                                   | 2.47                             | -1.25                                  |
| 2017 2                   | 3,996                                                                                                                  | 2.50                                       | 2.04                                                                         | 7.23                                   | 35.17                            | 3.01                                   | 0.08                                    | -3.99                                  | 30.63                            | 3.58                                   | 1.24                                          | -1.83                                  | 0.76                                                       | 3.68                                   | 2.46                             | -1.49                                  |
| 2017 3                   | 4,174                                                                                                                  | 3.36                                       | 1.48                                                                         | 10.46                                  | 37.46                            | 5.10                                   | 0.07                                    | 2.74                                   | 32.48                            | 5.64                                   | 1.90                                          | 2.10                                   | 0.72                                                       | 1.84                                   | 2.29                             | 0.49                                   |
| 2017 4                   | 4,310                                                                                                                  | 3.48                                       | 1.80                                                                         | 5.79                                   | 34.63                            | 4.00                                   | 0.09                                    | -1.90                                  | 30.25                            | 4.54                                   | 1.33                                          | 1.36                                   | 0.67                                                       | 2.70                                   | 2.29                             | 0.07                                   |
| 2018 1                   | 4,024                                                                                                                  | 3.15                                       | 1.59                                                                         | 2.40                                   | 33.99                            | 3.24                                   | 0.08                                    | 0.63                                   | 29.82                            | 3.26                                   | 0.87                                          | 2.93                                   | 0.60                                                       | 3.13                                   | 2.62                             | 2.31                                   |
| 2018 2                   | 4,127                                                                                                                  | 3.29                                       | 1.63                                                                         | 4.16                                   | 35.37                            | 4.90                                   | 0.08                                    | 3.39                                   | 30.81                            | 5.03                                   | 1.18                                          | 2.36                                   | 0.74                                                       | 3.44                                   | 2.56                             | 3.33                                   |
| 2018 3r                  | 4,274                                                                                                                  | 2.38                                       | 1.44                                                                         | 0.76                                   | 37.53                            | 2.66                                   | 0.07                                    | 3.92                                   | 32.59                            | 2.63                                   | 1.74                                          | 1.85                                   | 0.70                                                       | 2.66                                   | 2.42                             | 2.79                                   |
| 2018 4p                  | 4,387                                                                                                                  | 1.78                                       | 1.74                                                                         | 0.77                                   | 33.89                            | 2.35                                   | 0.09                                    | 9.91                                   | 29.77                            | 2.53                                   | 0.88                                          | -0.46                                  | 0.66                                                       | 1.91                                   | 2.49                             | 5.48                                   |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2019年2月13日。

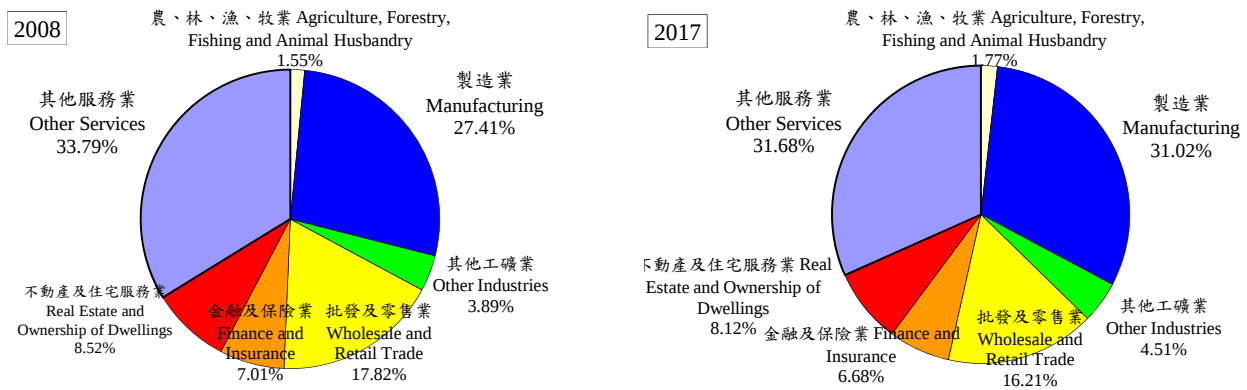
註：1. 以上所列為政府發佈資料，本院對GDP的預測列於本刊第一部份臺灣總體經濟預測。

2. 2014年第2季(含)以前歷年各季資料均已依5年修正結果追溯修正。

3. GDP(%)：僅按名目金額計算分配比。

Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C..

表二：各業產值概況 (2/2)  
Table 2.2 Gross Domestic Product by Kind of Activity  
2008 vs. 2017



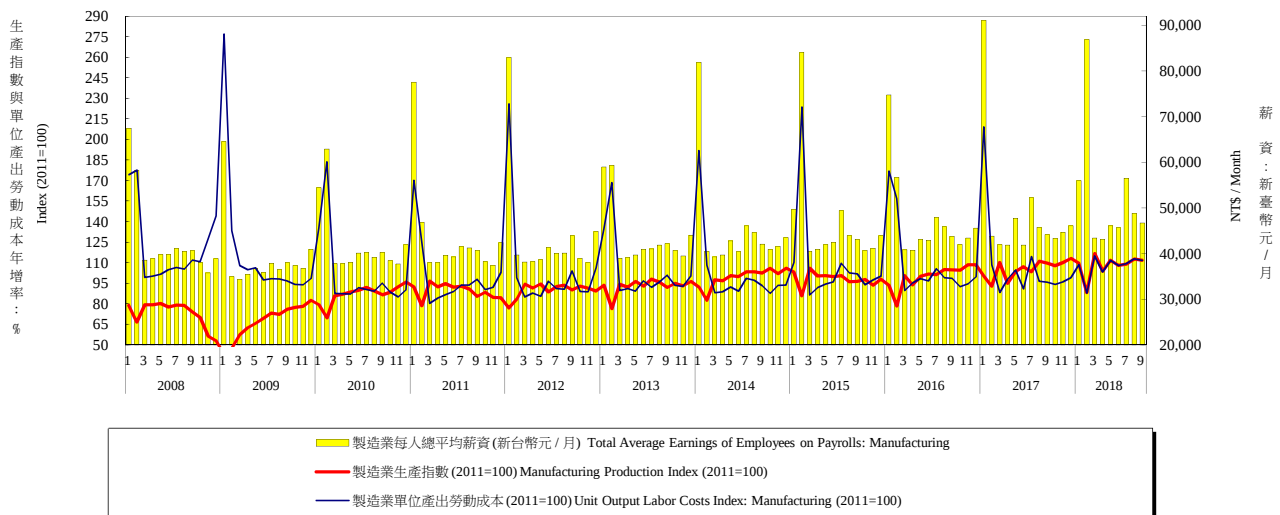
| 年與季<br>Year & Quarter | 部門別<br>Sector   |            |                                                  |            |                                      |            |                                           |            |                                 |            |                                                     |            |                                                                           |            |                      |            |
|-----------------------|-----------------|------------|--------------------------------------------------|------------|--------------------------------------|------------|-------------------------------------------|------------|---------------------------------|------------|-----------------------------------------------------|------------|---------------------------------------------------------------------------|------------|----------------------|------------|
|                       | 服務業<br>Services |            |                                                  |            |                                      |            |                                           |            |                                 |            |                                                     |            |                                                                           |            |                      |            |
|                       | 合計<br>Sub-Total |            | 批發及零售業<br>Real Estate and Ownership of Dwellings |            | 運輸及倉儲業<br>Transportation and Storage |            | 資訊及通訊傳播業<br>Information and Communication |            | 金融及保險業<br>Finance and Insurance |            | 不動產及住宅服務業<br>Real Estate and Ownership of Dwellings |            | 公共行政及國防；強制性社會安全<br>Administration and Defence; Compulsory Social Security |            | 其他<br>Other Services |            |
|                       | 占GDP比重<br>(%)   | 年增率<br>(%) | 占GDP比重<br>(%)                                    | 年增率<br>(%) | 占GDP比重<br>(%)                        | 年增率<br>(%) | 占GDP比重<br>(%)                             | 年增率<br>(%) | 占GDP比重<br>(%)                   | 年增率<br>(%) | 占GDP比重<br>(%)                                       | 年增率<br>(%) | 占GDP比重<br>(%)                                                             | 年增率<br>(%) | 占GDP比重<br>(%)        | 年增率<br>(%) |
| 2007                  | 65.59           | 4.62       | 17.45                                            | 5.89       | 3.11                                 | 4.96       | 3.38                                      | 2.57       | 7.13                            | 7.20       | 8.24                                                | 6.41       | 7.16                                                                      | -1.33      | 19.12                | 4.37       |
| 2008                  | 67.15           | 0.41       | 17.82                                            | 0.84       | 2.98                                 | -1.15      | 3.49                                      | 3.83       | 7.01                            | -3.58      | 8.52                                                | 1.52       | 7.60                                                                      | 0.97       | 19.72                | 0.46       |
| 2009                  | 66.82           | -1.02      | 17.36                                            | -1.88      | 2.84                                 | -4.99      | 3.54                                      | 2.61       | 6.23                            | -7.49      | 8.96                                                | 2.26       | 7.76                                                                      | 0.82       | 20.12                | -0.13      |
| 2010                  | 64.63           | 6.28       | 16.82                                            | 6.31       | 3.04                                 | 7.55       | 3.31                                      | 9.42       | 6.19                            | 8.43       | 8.45                                                | 4.54       | 7.35                                                                      | 3.10       | 19.47                | 6.85       |
| 2011                  | 65.27           | 3.07       | 17.07                                            | 3.74       | 2.78                                 | 2.10       | 3.23                                      | 3.56       | 6.39                            | 4.22       | 8.47                                                | 1.68       | 7.37                                                                      | 0.03       | 19.96                | 3.96       |
| 2012                  | 65.58           | 1.27       | 16.88                                            | 1.10       | 2.87                                 | 1.83       | 3.18                                      | 3.05       | 6.42                            | 1.09       | 8.55                                                | 1.81       | 7.41                                                                      | 0.70       | 20.27                | 1.11       |
| 2013                  | 64.85           | 2.29       | 16.97                                            | 1.61       | 2.79                                 | 7.64       | 3.08                                      | 3.39       | 6.41                            | 4.00       | 8.49                                                | 2.95       | 7.01                                                                      | -0.65      | 20.09                | 2.17       |
| 2014                  | 63.41           | 3.25       | 16.41                                            | 4.23       | 2.87                                 | 0.86       | 2.96                                      | 3.16       | 6.53                            | 7.62       | 8.20                                                | 2.06       | 6.65                                                                      | -0.24      | 19.79                | 3.10       |
| 2015                  | 63.04           | 1.24       | 16.33                                            | 0.35       | 3.03                                 | -0.56      | 2.93                                      | 5.44       | 6.54                            | 3.79       | 8.14                                                | 2.02       | 6.39                                                                      | 0.05       | 19.67                | 0.83       |
| 2016                  | 62.68           | 1.34       | 16.12                                            | 0.96       | 2.92                                 | 2.92       | 2.91                                      | 3.72       | 6.53                            | 2.35       | 8.10                                                | 0.84       | 6.32                                                                      | -0.07      | 19.77                | 1.39       |
| 2017                  | 62.70           | 2.54       | 16.21                                            | 3.78       | 3.04                                 | 5.87       | 2.84                                      | 3.40       | 6.68                            | 5.09       | 8.12                                                | 1.62       | 6.18                                                                      | 0.92       | 19.63                | 0.95       |
| 2018p                 | 63.20           | 2.56       | 16.36                                            | 3.42       | 2.93                                 | 4.95       | 2.68                                      | 1.54       | 6.83                            | 3.59       | 8.18                                                | 1.55       | 6.20                                                                      | 0.90       | 20.03                | 2.21       |
| 2014 1                | 65.38           | 3.00       | 16.44                                            | 3.59       | 2.84                                 | 1.87       | 2.99                                      | 3.84       | 6.40                            | 7.20       | 8.21                                                | 2.11       | 8.07                                                                      | -0.35      | 20.43                | 2.75       |
| 2014 2                | 62.59           | 3.55       | 16.24                                            | 5.72       | 2.55                                 | 3.32       | 2.93                                      | 3.50       | 7.08                            | 7.61       | 8.25                                                | 1.46       | 6.38                                                                      | -0.75      | 19.17                | 2.88       |
| 2014 3                | 61.89           | 3.90       | 15.53                                            | 4.65       | 2.94                                 | 1.37       | 2.92                                      | 2.07       | 6.76                            | 12.31      | 7.77                                                | 2.16       | 6.31                                                                      | -0.06      | 19.66                | 3.48       |
| 2014 4                | 63.84           | 2.58       | 17.41                                            | 3.13       | 3.12                                 | -2.86      | 3.01                                      | 3.28       | 5.92                            | 3.17       | 8.57                                                | 2.47       | 5.90                                                                      | 0.22       | 19.92                | 3.25       |
| 2015 1                | 63.47           | 1.90       | 16.00                                            | 2.29       | 3.21                                 | -0.03      | 2.87                                      | 3.83       | 6.18                            | 3.43       | 7.88                                                | 2.31       | 7.55                                                                      | 0.22       | 19.78                | 1.51       |
| 2015 2                | 62.30           | 1.24       | 16.12                                            | 0.11       | 2.79                                 | 0.81       | 2.90                                      | 4.95       | 7.17                            | 5.39       | 8.20                                                | 2.09       | 6.13                                                                      | 0.08       | 18.99                | 0.25       |
| 2015 3                | 61.84           | 0.36       | 15.55                                            | -1.11      | 3.01                                 | -2.83      | 2.94                                      | 6.20       | 6.61                            | -0.55      | 7.77                                                | 1.52       | 6.17                                                                      | 0.86       | 19.79                | 0.61       |
| 2015 4                | 64.52           | 1.45       | 17.64                                            | 0.01       | 3.12                                 | -0.23      | 3.02                                      | 6.68       | 6.23                            | 7.25       | 8.69                                                | 2.15       | 5.70                                                                      | -1.02      | 20.11                | 0.98       |
| 2016 1                | 63.82           | 0.58       | 15.83                                            | -1.31      | 3.08                                 | -1.70      | 2.92                                      | 4.98       | 6.29                            | 2.90       | 7.89                                                | 0.23       | 7.55                                                                      | -0.09      | 20.26                | 1.50       |
| 2016 2                | 62.24           | 1.06       | 15.79                                            | -0.43      | 2.68                                 | 1.56       | 2.91                                      | 4.17       | 7.19                            | 2.27       | 8.26                                                | 1.24       | 6.16                                                                      | 0.05       | 19.25                | 1.66       |
| 2016 3                | 61.23           | 1.54       | 15.36                                            | 1.83       | 2.90                                 | 5.36       | 2.91                                      | 3.13       | 6.58                            | 3.23       | 7.75                                                | 1.36       | 6.06                                                                      | -0.19      | 19.67                | 0.74       |
| 2016 4                | 63.39           | 2.14       | 17.47                                            | 3.68       | 3.00                                 | 6.58       | 2.91                                      | 2.74       | 6.09                            | 0.98       | 8.50                                                | 0.57       | 5.52                                                                      | -0.04      | 19.89                | 1.70       |
| 2017 1                | 63.38           | 2.44       | 15.85                                            | 3.59       | 2.97                                 | 7.91       | 2.85                                      | 3.40       | 6.43                            | 4.10       | 7.90                                                | 1.94       | 7.44                                                                      | 1.10       | 19.94                | 0.64       |
| 2017 2                | 62.79           | 1.75       | 16.02                                            | 2.90       | 2.88                                 | 3.01       | 2.88                                      | 3.44       | 7.26                            | 1.91       | 8.42                                                | 1.64       | 6.04                                                                      | 0.79       | 19.30                | 0.71       |
| 2017 3                | 61.06           | 2.98       | 15.36                                            | 4.45       | 3.17                                 | 7.56       | 2.79                                      | 3.32       | 6.78                            | 7.30       | 7.71                                                | 1.43       | 5.89                                                                      | 0.68       | 19.36                | 1.07       |
| 2017 4                | 63.58           | 2.94       | 17.57                                            | 4.16       | 3.13                                 | 5.12       | 2.83                                      | 3.43       | 6.29                            | 7.30       | 8.48                                                | 1.47       | 5.39                                                                      | 1.13       | 19.90                | 1.35       |
| 2018 1                | 64.42           | 3.09       | 16.30                                            | 4.38       | 2.98                                 | 6.76       | 2.77                                      | 2.19       | 6.87                            | 7.19       | 7.98                                                | 1.18       | 7.37                                                                      | 1.01       | 20.15                | 1.71       |
| 2018 2                | 62.99           | 2.90       | 16.08                                            | 4.56       | 2.60                                 | 4.27       | 2.64                                      | 0.00       | 7.46                            | 5.79       | 8.31                                                | 1.33       | 6.20                                                                      | 0.86       | 19.70                | 2.03       |
| 2018 3r               | 61.03           | 2.30       | 15.58                                            | 3.55       | 2.97                                 | 5.17       | 2.63                                      | 1.99       | 6.74                            | 0.16       | 7.83                                                | 1.81       | 5.64                                                                      | 0.68       | 19.62                | 2.39       |
| 2018 4p               | 64.37           | 1.98       | 17.46                                            | 1.43       | 3.15                                 | 3.66       | 2.66                                      | 1.91       | 6.28                            | 1.45       | 8.60                                                | 1.86       | 5.61                                                                      | 1.06       | 20.61                | 2.67       |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2019年2月13日。

- 註：1. 其他包含住宿及餐飲業、專業、科學及技術服務業、支援服務業、教育服務業、醫療保健及社會工作服務業、藝術、娛樂及休閒服務業、其他服務業、進口稅及加值型營業稅。  
2. 2014年第2季(含)以前歷年各季資料均已依5年修正結果追溯修正。  
3. 2014年11月起主計總處由定基法改以連鎖法衡量經濟成長率。  
4. GDP(%)：僅按名目金額計算分配比。

Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C..

表三：生產概況  
Table3. Industry Indicators



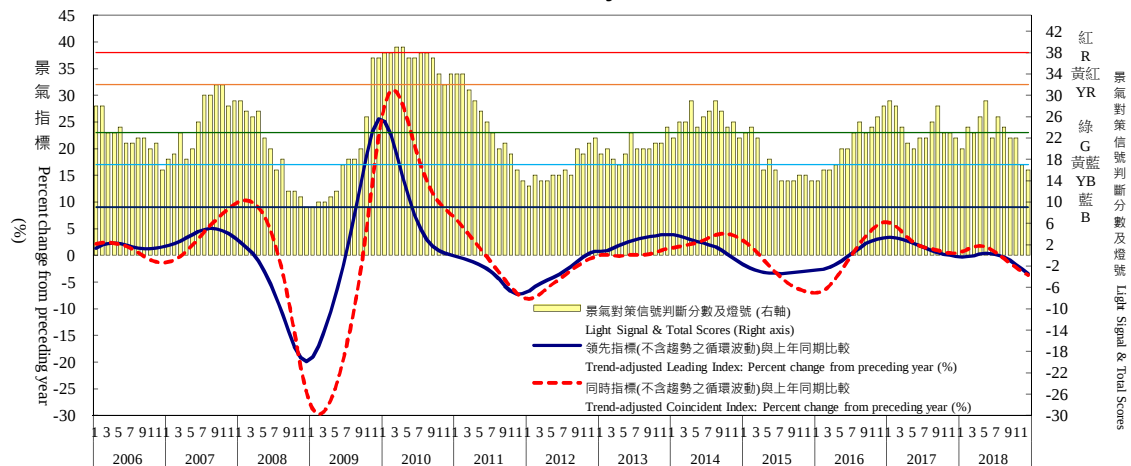
| 年<br>與<br>月<br>Year<br>&<br>Month | 製造業生產<br>(2016年=100)<br>Manufacturing<br>Production Index<br>(2016=100)    |                                    |                                                                            |                                    |                                                        |                                    | 製造業單位產出勞動成本<br>(2011年=100)<br>Unit Output Labor Costs<br>Index: Manufacturing<br>(2011=100) |                                    |             |                                    |             |                                        | 製造業每人總平均薪資<br>(新台幣 / 月)<br>Total Average Earnings of<br>Employees on Payrolls:<br>Manufacturing |                                     |
|-----------------------------------|----------------------------------------------------------------------------|------------------------------------|----------------------------------------------------------------------------|------------------------------------|--------------------------------------------------------|------------------------------------|---------------------------------------------------------------------------------------------|------------------------------------|-------------|------------------------------------|-------------|----------------------------------------|-------------------------------------------------------------------------------------------------|-------------------------------------|
|                                   | 金屬機電工業<br>(2016年=100)<br>Metal Electromechanical<br>Industry<br>(2016=100) |                                    | 資訊電子工業<br>(2016年=100)<br>Information electronics<br>industry<br>(2016=100) |                                    | 化學工業<br>(2016年=100)<br>Chemical industry<br>(2016=100) |                                    | 民生工業<br>(2016年=100)<br>Livelihood Industry<br>(2016=100)                                    |                                    |             |                                    |             |                                        |                                                                                                 |                                     |
|                                   | 指數<br>Index                                                                | 年增率<br>Annual<br>Growth<br>Rate(%) | 指數<br>Index                                                                | 年增率<br>Annual<br>Growth<br>Rate(%) | 指數<br>Index                                            | 年增率<br>Annual<br>Growth<br>Rate(%) | 指數<br>Index                                                                                 | 年增率<br>Annual<br>Growth<br>Rate(%) | 指數<br>Index | 年增率<br>Annual<br>Growth<br>Rate(%) | 指數<br>Index | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 新台幣元<br>NTS / Month                                                                             | 年增率<br>Annual<br>Growth<br>Rate (%) |
| 2000                              | 52.55                                                                      | 7.84                               | 76.24                                                                      | 2.68                               | 27.20                                                  | 20.35                              | 69.18                                                                                       | 3.89                               | 116.43      | 1.01                               | 144.75      | -2.37                                  | 38,914                                                                                          | 3.12                                |
| 2001                              | 47.81                                                                      | -9.02                              | 65.80                                                                      | -13.69                             | 23.38                                                  | -14.04                             | 70.79                                                                                       | 2.33                               | 106.58      | -8.46                              | 149.85      | 3.52                                   | 38,412                                                                                          | -1.29                               |
| 2002                              | 52.09                                                                      | 8.95                               | 71.62                                                                      | 8.84                               | 27.35                                                  | 16.98                              | 76.74                                                                                       | 8.41                               | 102.57      | -3.76                              | 135.84      | -9.35                                  | 38,435                                                                                          | 0.06                                |
| 2003                              | 57.06                                                                      | 9.54                               | 76.01                                                                      | 6.13                               | 32.14                                                  | 17.51                              | 84.06                                                                                       | 9.54                               | 101.00      | -1.53                              | 130.53      | -3.91                                  | 39,549                                                                                          | 2.90                                |
| 2004                              | 62.75                                                                      | 9.97                               | 94.39                                                                      | 24.18                              | 31.71                                                  | -1.34                              | 92.51                                                                                       | 10.05                              | 100.83      | -0.17                              | 126.56      | -3.04                                  | 40,657                                                                                          | 2.80                                |
| 2005                              | 64.75                                                                      | 3.19                               | 92.89                                                                      | -1.59                              | 37.23                                                  | 17.41                              | 92.15                                                                                       | -0.39                              | 97.62       | -3.18                              | 127.30      | 0.58                                   | 41,858                                                                                          | 2.95                                |
| 2006                              | 67.74                                                                      | 4.62                               | 94.09                                                                      | 1.29                               | 43.25                                                  | 16.17                              | 91.65                                                                                       | -0.54                              | 95.66       | -2.01                              | 124.89      | -1.89                                  | 42,393                                                                                          | 1.28                                |
| 2007                              | 73.38                                                                      | 8.33                               | 95.66                                                                      | 1.67                               | 51.96                                                  | 20.14                              | 97.80                                                                                       | 6.71                               | 94.94       | -0.75                              | 118.64      | -5.00                                  | 43,178                                                                                          | 1.85                                |
| 2008                              | 72.73                                                                      | -0.89                              | 89.89                                                                      | -6.03                              | 56.47                                                  | 8.68                               | 91.74                                                                                       | -6.20                              | 89.81       | -5.40                              | 120.42      | 1.50                                   | 43,121                                                                                          | -0.13                               |
| 2009                              | 67.06                                                                      | -7.80                              | 73.06                                                                      | -18.72                             | 54.24                                                  | -3.95                              | 92.48                                                                                       | 0.81                               | 81.95       | -8.75                              | 111.31      | -7.57                                  | 39,125                                                                                          | -9.27                               |
| 2010                              | 86.99                                                                      | 29.72                              | 95.14                                                                      | 30.22                              | 77.11                                                  | 42.16                              | 100.98                                                                                      | 9.19                               | 91.26       | -11.36                             | 98.84       | -11.20                                 | 42,300                                                                                          | 8.12                                |
| 2011                              | 89.37                                                                      | 2.74                               | 99.97                                                                      | 5.08                               | 80.61                                                  | 4.54                               | 97.08                                                                                       | -3.86                              | 93.52       | 2.48                               | 100.00      | 1.17                                   | 43,316                                                                                          | 2.40                                |
| 2012                              | 89.87                                                                      | 0.56                               | 97.38                                                                      | -2.59                              | 82.16                                                  | 1.92                               | 98.16                                                                                       | 1.11                               | 94.50       | 1.05                               | 102.25      | 2.25                                   | 43,689                                                                                          | 0.86                                |
| 2013                              | 92.93                                                                      | 3.40                               | 97.94                                                                      | 0.58                               | 87.40                                                  | 6.38                               | 99.63                                                                                       | 1.50                               | 95.76       | 1.33                               | 102.53      | 0.27                                   | 43,829                                                                                          | 0.32                                |
| 2014                              | 99.28                                                                      | 6.83                               | 104.03                                                                     | 6.22                               | 97.23                                                  | 11.25                              | 100.58                                                                                      | 0.95                               | 97.69       | 2.02                               | 101.09      | -1.40                                  | 45,207                                                                                          | 3.14                                |
| 2015                              | 98.13                                                                      | -1.16                              | 100.80                                                                     | -3.10                              | 96.38                                                  | -0.87                              | 100.14                                                                                      | -0.44                              | 97.87       | 0.18                               | 107.38      | 6.22                                   | 46,781                                                                                          | 3.48                                |
| 2016                              | 100.00                                                                     | 1.91                               | 100.00                                                                     | -0.79                              | 100.00                                                 | 3.76                               | 100.00                                                                                      | -0.14                              | 100.00      | 2.18                               | 106.62      | -0.71                                  | 47,258                                                                                          | 1.02                                |
| 2017                              | 105.27                                                                     | 5.27                               | 103.78                                                                     | 3.78                               | 107.82                                                 | 7.82                               | 100.70                                                                                      | 0.70                               | 103.74      | 3.74                               | 107.26      | 0.60                                   | 48,660                                                                                          | 2.97                                |
| 2018                              | 109.40                                                                     | 3.92                               | 106.11                                                                     | 2.25                               | 114.33                                                 | 6.04                               | 102.68                                                                                      | 1.97                               | 104.61      | 0.84                               |             |                                        |                                                                                                 |                                     |
| 2017 1                            | 99.99                                                                      | 7.04                               | 94.79                                                                      | -3.58                              | 102.04                                                 | 15.27                              | 99.39                                                                                       | 0.61                               | 101.04      | 2.64                               | 209.02      | 18.24                                  | 91,089                                                                                          | 21.88                               |
| 2                                 | 92.87                                                                      | 18.53                              | 88.29                                                                      | 12.93                              | 95.68                                                  | 26.56                              | 90.54                                                                                       | 2.37                               | 92.03       | 24.77                              | 108.27      | -31.73                                 | 43,788                                                                                          | -22.65                              |
| 3                                 | 110.09                                                                     | 9.46                               | 111.49                                                                     | 3.48                               | 110.11                                                 | 14.39                              | 104.50                                                                                      | 0.01                               | 117.48      | 16.54                              | 88.17       | -1.58                                  | 41,943                                                                                          | 2.81                                |
| 4                                 | 94.91                                                                      | 1.30                               | 99.58                                                                      | 0.83                               | 91.74                                                  | 1.68                               | 93.47                                                                                       | -4.23                              | 104.33      | 11.18                              | 97.87       | 2.86                                   | 41,838                                                                                          | 2.81                                |
| 5                                 | 103.62                                                                     | 3.52                               | 104.53                                                                     | -0.89                              | 101.51                                                 | 5.25                               | 102.29                                                                                      | -1.45                              | 115.03      | 13.88                              | 104.67      | 10.02                                  | 47,702                                                                                          | 10.66                               |
| 6                                 | 107.13                                                                     | 5.43                               | 108.15                                                                     | 3.93                               | 108.33                                                 | 6.91                               | 105.15                                                                                      | 3.91                               | 102.61      | 3.88                               | 90.78       | -4.54                                  | 41,836                                                                                          | -2.44                               |
| 7                                 | 103.36                                                                     | 2.19                               | 104.49                                                                     | 2.82                               | 104.20                                                 | 3.82                               | 104.71                                                                                      | 1.15                               | 94.33       | -5.30                              | 114.32      | 8.39                                   | 52,229                                                                                          | 9.08                                |
| 8                                 | 110.90                                                                     | 5.59                               | 108.78                                                                     | 6.03                               | 113.17                                                 | 7.05                               | 108.17                                                                                      | 5.01                               | 108.66      | -1.37                              | 96.40       | -2.41                                  | 45,705                                                                                          | -0.28                               |
| 9                                 | 109.60                                                                     | 4.63                               | 105.01                                                                     | 14.63                              | 115.98                                                 | 0.41                               | 99.74                                                                                       | 5.70                               | 104.58      | 9.34                               | 95.67       | -2.37                                  | 44,119                                                                                          | 0.85                                |
| 10                                | 107.65                                                                     | 2.95                               | 100.91                                                                     | 0.74                               | 115.80                                                 | 6.85                               | 98.09                                                                                       | -0.96                              | 97.39       | -6.57                              | 94.09       | 2.23                                   | 43,350                                                                                          | 3.39                                |
| 11                                | 110.10                                                                     | 1.55                               | 109.43                                                                     | 5.56                               | 115.52                                                 | 2.42                               | 99.61                                                                                       | -1.27                              | 103.23      | -5.91                              | 95.99       | 2.80                                   | 44,637                                                                                          | 2.90                                |
| 12                                | 113.06                                                                     | 4.31                               | 109.94                                                                     | 1.97                               | 119.76                                                 | 10.06                              | 102.82                                                                                      | -1.92                              | 104.13      | -8.67                              | 99.02       | 1.50                                   | 46,058                                                                                          | 1.07                                |
| 2018 1                            | 109.54                                                                     | 9.55                               | 110.06                                                                     | 16.11                              | 110.19                                                 | 7.99                               | 108.48                                                                                      | 9.15                               | 105.70      | 4.61                               | 118.23      | -43.44                                 | 55,919                                                                                          | -38.61                              |
| 2                                 | 88.02                                                                      | -5.22                              | 80.83                                                                      | -8.45                              | 92.51                                                  | -3.31                              | 89.62                                                                                       | -1.02                              | 77.15       | -16.17                             | 225.26      | 108.05                                 | 86,875                                                                                          | 98.40                               |
| 3                                 | 116.51                                                                     | 5.83                               | 114.53                                                                     | 2.73                               | 122.82                                                 | 11.54                              | 106.50                                                                                      | 1.91                               | 108.77      | -7.41                              | 87.78       | -0.44                                  | 43,400                                                                                          | 3.47                                |
| 4                                 | 103.78                                                                     | 9.35                               | 101.68                                                                     | 2.11                               | 108.40                                                 | 18.16                              | 97.70                                                                                       | 4.53                               | 96.79       | -7.23                              | 94.20       | -3.75                                  | 43,086                                                                                          | 2.98                                |
| 5                                 | 111.76                                                                     | 7.86                               | 114.31                                                                     | 9.36                               | 112.98                                                 | 11.30                              | 105.70                                                                                      | 3.33                               | 110.92      | -3.57                              | 93.74       | -10.44                                 | 46,016                                                                                          | -3.53                               |
| 6                                 | 108.02                                                                     | 0.83                               | 109.11                                                                     | 0.89                               | 110.33                                                 | 1.85                               | 101.53                                                                                      | -3.44                              | 105.99      | 3.29                               | 95.61       | 5.32                                   | 45,640                                                                                          | 9.09                                |
| 7                                 | 108.87                                                                     | 5.33                               | 109.70                                                                     | 4.99                               | 109.65                                                 | 5.23                               | 106.13                                                                                      | 1.36                               | 107.15      | 13.59                              | 118.14      | 3.34                                   | 56,506                                                                                          | 8.19                                |
| 8                                 | 112.60                                                                     | 1.53                               | 109.10                                                                     | 0.29                               | 115.94                                                 | 2.45                               | 107.43                                                                                      | -0.68                              | 112.65      | 3.67                               | 100.50      | 4.25                                   | 48,776                                                                                          | 6.72                                |
| 9                                 | 111.81                                                                     | 2.02                               | 102.13                                                                     | -2.74                              | 123.03                                                 | 6.08                               | 99.88                                                                                       | 0.14                               | 100.92      | -3.50                              | 99.28       | 3.77                                   | 46,231                                                                                          | 4.79                                |
| 10                                | 117.67                                                                     | 9.31                               | 109.15                                                                     | 8.17                               | 128.10                                                 | 10.62                              | 104.43                                                                                      | 6.46                               | 110.66      | 13.63                              | 89.88       | -4.47                                  | 43,996                                                                                          | 2.24                                |
| 11                                | 112.84                                                                     | 2.49                               | 106.63                                                                     | -2.56                              | 119.46                                                 | 3.41                               | 104.12                                                                                      | 4.53                               | 110.10      | 6.66                               | --          | --                                     | 46,928                                                                                          | 5.13                                |
| 12                                | 111.42                                                                     | -1.45                              | 106.04                                                                     | -3.55                              | 118.60                                                 | -0.97                              | 100.58                                                                                      | -2.18                              | 108.46      | 4.16                               | --          | --                                     | --                                                                                              | --                                  |
| 1-當月                              | 109.40                                                                     | 3.92                               | 106.11                                                                     | 2.24                               | 114.33                                                 | 6.04                               | 102.68                                                                                      | 1.97                               | 104.61      | 0.84                               | 112.26      | 2.13                                   | 51,194                                                                                          | 4.69                                |

資料來源：經濟部統計處，「107年12月工業生產統計」；行政院主計總處，「107年10月工業及服務業薪資統計結果」。

Source : Department of Statistics, MOEA, "Industrial Production Indexes in December 2018";

DGBAS, "Earnings and Productivity Statistics in October 2018".

表四：景 氣 概 況  
Table 4. Business Cycle Indicators



| 年<br>與<br>月<br>Year<br>&<br>Month | 景 氣 指 標<br>Business Cycle Indicators   |                                                       |                                           |                                                          | 景 氣 對 策 信 號<br>判 斷 分 數 及 燈 號<br>Light Signal & Total<br>Scores |    | 失 業 率 (%)<br>Unemployment<br>Rate (%) |
|-----------------------------------|----------------------------------------|-------------------------------------------------------|-------------------------------------------|----------------------------------------------------------|----------------------------------------------------------------|----|---------------------------------------|
|                                   | 領先指標綜合指數<br>Composite Leading<br>Index | 領先指標循環波動<br>(不含趨勢)<br>Trend-adjusted<br>Leading Index | 同時指標綜合指數<br>Composite Coincident<br>Index | 同時指標循環波動<br>(不含趨勢)<br>Trend-adjusted<br>Coincident Index |                                                                |    |                                       |
| 2000                              | 54.09                                  | 104.28                                                | 55.89                                     | 107.71                                                   | 綠                                                              | 26 | 2.99                                  |
| 2001                              | 48.90                                  | 92.67                                                 | 50.30                                     | 95.35                                                    | 藍                                                              | 10 | 4.57                                  |
| 2002                              | 55.08                                  | 100.80                                                | 53.74                                     | 98.33                                                    | 綠                                                              | 23 | 5.17                                  |
| 2003                              | 58.48                                  | 100.15                                                | 57.57                                     | 98.63                                                    | 綠                                                              | 23 | 4.99                                  |
| 2004                              | 65.13                                  | 103.56                                                | 64.31                                     | 102.25                                                   | 黃紅                                                             | 33 | 4.44                                  |
| 2005                              | 66.97                                  | 99.77                                                 | 67.01                                     | 99.84                                                    | 黃藍                                                             | 22 | 4.13                                  |
| 2006                              | 71.52                                  | 101.45                                                | 71.00                                     | 100.73                                                   | 黃藍                                                             | 22 | 3.91                                  |
| 2007                              | 76.42                                  | 105.28                                                | 75.92                                     | 104.57                                                   | 綠                                                              | 25 | 3.91                                  |
| 2008                              | 70.91                                  | 96.87                                                 | 75.00                                     | 102.45                                                   | 黃藍                                                             | 19 | 4.14                                  |
| 2009                              | 73.65                                  | 97.50                                                 | 66.74                                     | 88.33                                                    | 黃藍                                                             | 19 | 5.85                                  |
| 2010                              | 86.32                                  | 105.82                                                | 85.46                                     | 104.71                                                   | 黃紅                                                             | 37 | 5.21                                  |
| 2011                              | 89.66                                  | 102.12                                                | 90.98                                     | 103.62                                                   | 綠                                                              | 24 | 4.39                                  |
| 2012                              | 91.11                                  | 99.03                                                 | 91.30                                     | 99.23                                                    | 黃藍                                                             | 17 | 4.24                                  |
| 2013                              | 96.47                                  | 101.58                                                | 94.47                                     | 99.48                                                    | 黃藍                                                             | 20 | 4.18                                  |
| 2014                              | 100.59                                 | 103.37                                                | 99.58                                     | 102.32                                                   | 綠                                                              | 25 | 3.96                                  |
| 2015                              | 99.20                                  | 100.26                                                | 98.08                                     | 99.13                                                    | 黃藍                                                             | 17 | 3.78                                  |
| 2016                              | 101.59                                 | 100.47                                                | 99.75                                     | 98.64                                                    | 黃藍                                                             | 21 | 3.92                                  |
| 2017                              | 106.81                                 | 102.04                                                | 105.66                                    | 100.94                                                   | 綠                                                              | 24 | 3.76                                  |
| 2018                              | 110.24                                 | 101.30                                                | 109.54                                    | 100.66                                                   | 綠                                                              | 23 | 3.71                                  |
| 2017                              | 1                                      | 105.17                                                | 102.25                                    | 104.36                                                   | 綠                                                              | 29 | 3.78                                  |
|                                   | 2                                      | 105.43                                                | 102.19                                    | 104.00                                                   | 綠                                                              | 28 | 3.85                                  |
|                                   | 3                                      | 105.64                                                | 102.08                                    | 103.66                                                   | 綠                                                              | 24 | 3.78                                  |
|                                   | 4                                      | 105.86                                                | 101.97                                    | 103.51                                                   | 黃藍                                                             | 21 | 3.67                                  |
|                                   | 5                                      | 106.15                                                | 101.93                                    | 103.73                                                   | 黃藍                                                             | 20 | 3.66                                  |
|                                   | 6                                      | 106.51                                                | 101.94                                    | 104.37                                                   | 黃藍                                                             | 22 | 3.74                                  |
|                                   | 7                                      | 106.88                                                | 101.97                                    | 105.27                                                   | 黃藍                                                             | 22 | 3.84                                  |
|                                   | 8                                      | 107.27                                                | 102.00                                    | 106.29                                                   | 綠                                                              | 25 | 3.89                                  |
|                                   | 9                                      | 107.64                                                | 102.02                                    | 107.23                                                   | 綠                                                              | 28 | 3.77                                  |
|                                   | 10                                     | 108.03                                                | 102.05                                    | 107.95                                                   | 綠                                                              | 23 | 3.75                                  |
|                                   | 11                                     | 108.39                                                | 102.06                                    | 108.55                                                   | 綠                                                              | 23 | 3.71                                  |
|                                   | 12                                     | 108.71                                                | 102.02                                    | 108.97                                                   | 黃藍                                                             | 22 | 3.66                                  |
| 2018                              | 1                                      | 108.98                                                | 101.94                                    | 109.20                                                   | 黃藍                                                             | 20 | 3.63                                  |
|                                   | 2                                      | 109.34                                                | 101.94                                    | 109.37                                                   | 綠                                                              | 24 | 3.70                                  |
|                                   | 3                                      | 109.80                                                | 102.03                                    | 109.49                                                   | 綠                                                              | 23 | 3.66                                  |
|                                   | 4                                      | 110.33                                                | 102.20                                    | 109.51                                                   | 綠                                                              | 26 | 3.64                                  |
|                                   | 5                                      | 110.82                                                | 102.31                                    | 109.59                                                   | 綠                                                              | 29 | 3.63                                  |
|                                   | 6                                      | 111.13                                                | 102.27                                    | 109.67                                                   | 黃藍                                                             | 22 | 3.70                                  |
|                                   | 7                                      | 111.24                                                | 102.05                                    | 109.77                                                   | 綠                                                              | 26 | 3.81                                  |
|                                   | 8                                      | 111.15                                                | 101.63                                    | 109.87                                                   | 綠                                                              | 24 | 3.87                                  |
|                                   | 9                                      | 110.85                                                | 101.03                                    | 109.87                                                   | 黃藍                                                             | 22 | 3.76                                  |
|                                   | 10                                     | 110.34                                                | 100.25                                    | 109.68                                                   | 黃藍                                                             | 22 | 3.75                                  |
|                                   | 11                                     | 109.74                                                | 99.39                                     | 109.38                                                   | 黃藍                                                             | 17 | 3.70                                  |
|                                   | 12                                     | 109.10                                                | 98.49                                     | 109.05                                                   | 藍                                                              | 16 | 3.66                                  |

說 明：景氣對策信號判斷分數及燈號：● 紅燈(45-38)，● 黃紅燈(37-32)，● 綠燈(31-23)，● 黃藍燈(22-17)，● 藍燈(16-9)

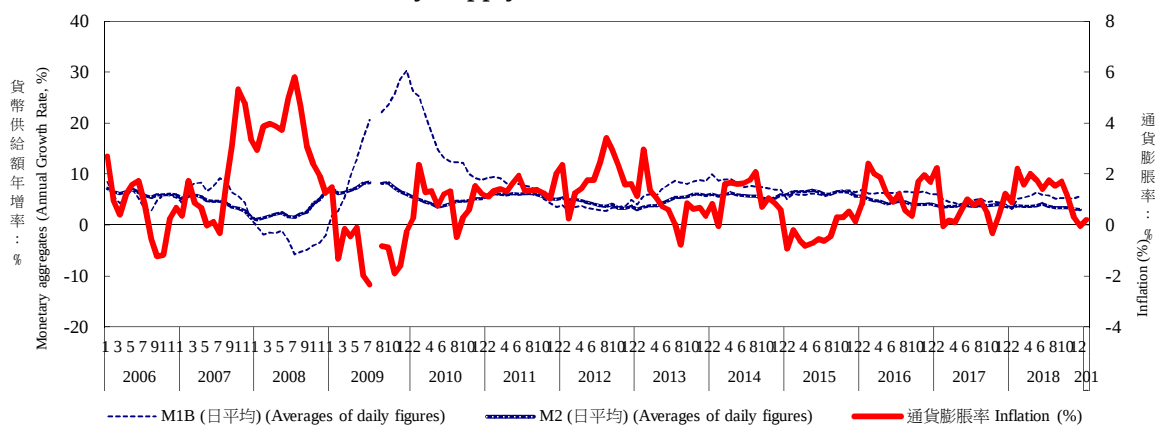
Note：Light Signal & Total Scores: ● Booming(45-38) ● Transitional(37-32) ● stable(31-23) ● Transitional(22-17) ● sluggish(16-9)

資料來源：國家發展委員會，「107年12月份景氣概況」；主計總處。

Source：National Development Council, "Taiwan Business Indicators in December 2018"; DGBAS.

表五：物價與金融概況(1/2)

Table 5.1 Price Index and Financial Indicators

貨幣供給額與通貨膨脹率  
Money Supply Growth Rate and Inflation

| 年<br>與<br>月<br>Year<br>&<br>Month |      | 躉售物價<br>Wholesale Price Index<br>(2016=100) |                        | 消費者物價<br>Consumer Price Index<br>(2016=100) |                        | 貨幣供給額年增率<br>Monetary aggregates<br>(Annual Growth Rate, %) |                                                    |                                                   |      |
|-----------------------------------|------|---------------------------------------------|------------------------|---------------------------------------------|------------------------|------------------------------------------------------------|----------------------------------------------------|---------------------------------------------------|------|
|                                   |      | 指數<br>Index                                 | 年增率<br>Growth Rate (%) | 指數<br>Index                                 | 年增率<br>Growth Rate (%) | M1A (日平均)<br>(Averages of daily<br>figures)<br>(%)         | M1B (日平均)<br>(Averages of daily<br>figures)<br>(%) | M2 (日平均)<br>(Averages of daily<br>figures)<br>(%) |      |
|                                   |      | 2000                                        | 91.17                  | 1.81                                        | 85.47                  | 1.26                                                       | 7.36                                               | 10.58                                             | 7.04 |
|                                   |      | 2001                                        | 89.95                  | -1.34                                       | 85.46                  | -0.01                                                      | -4.69                                              | -1.02                                             | 5.72 |
|                                   |      | 2002                                        | 89.99                  | 0.04                                        | 85.29                  | -0.20                                                      | 8.59                                               | 17.01                                             | 3.46 |
|                                   |      | 2003                                        | 92.22                  | 2.48                                        | 85.05                  | -0.28                                                      | 11.28                                              | 11.82                                             | 3.68 |
|                                   |      | 2004                                        | 98.71                  | 7.04                                        | 86.42                  | 1.61                                                       | 21.10                                              | 18.98                                             | 7.27 |
|                                   |      | 2005                                        | 99.31                  | 0.61                                        | 88.42                  | 2.31                                                       | 7.65                                               | 7.10                                              | 6.20 |
|                                   |      | 2006                                        | 104.91                 | 5.64                                        | 88.95                  | 0.60                                                       | 5.72                                               | 5.30                                              | 6.18 |
|                                   |      | 2007                                        | 111.69                 | 6.46                                        | 90.55                  | 1.80                                                       | 6.80                                               | 6.44                                              | 4.16 |
|                                   |      | 2008                                        | 117.44                 | 5.15                                        | 93.74                  | 3.52                                                       | 0.97                                               | -2.94                                             | 2.71 |
|                                   |      | 2009                                        | 107.19                 | -8.73                                       | 92.92                  | -0.87                                                      | 13.37                                              | 16.54                                             | 7.45 |
|                                   |      | 2010                                        | 113.04                 | 5.46                                        | 93.82                  | 0.97                                                       | 14.51                                              | 14.93                                             | 4.53 |
|                                   |      | 2011                                        | 117.92                 | 4.32                                        | 95.15                  | 1.42                                                       | 8.08                                               | 7.16                                              | 5.83 |
|                                   |      | 2012                                        | 116.55                 | -1.16                                       | 96.99                  | 1.93                                                       | 3.55                                               | 3.45                                              | 4.17 |
|                                   |      | 2013                                        | 113.72                 | -2.43                                       | 97.76                  | 0.79                                                       | 9.15                                               | 7.27                                              | 4.78 |
|                                   |      | 2014                                        | 113.08                 | -0.56                                       | 98.93                  | 1.20                                                       | 9.25                                               | 7.96                                              | 5.66 |
|                                   |      | 2015                                        | 103.07                 | -8.85                                       | 98.63                  | -0.30                                                      | 6.53                                               | 6.10                                              | 6.34 |
|                                   |      | 2016                                        | 100.00                 | -2.98                                       | 100.00                 | 1.39                                                       | 7.11                                               | 6.33                                              | 4.51 |
|                                   |      | 2017                                        | 100.90                 | 0.90                                        | 100.62                 | 0.62                                                       | 3.29                                               | 4.65                                              | 3.75 |
|                                   |      | 2018                                        | 104.57                 | 3.64                                        | 101.98                 | 1.35                                                       | 6.78                                               | 5.32                                              | 3.52 |
| 2017                              | 5    | 99.03                                       | -1.29                  | 99.94                                       | 0.59                   | 2.01                                                       | 3.94                                               | 4.07                                              |      |
|                                   | 6    | 98.87                                       | -1.74                  | 100.70                                      | 1.00                   | 3.01                                                       | 4.43                                               | 3.71                                              |      |
|                                   | 7    | 99.35                                       | -0.66                  | 100.70                                      | 0.77                   | 3.79                                                       | 4.96                                               | 3.60                                              |      |
|                                   | 8    | 100.08                                      | 1.17                   | 100.85                                      | 0.96                   | 4.31                                                       | 5.11                                               | 3.75                                              |      |
|                                   | 9    | 100.99                                      | 1.92                   | 100.84                                      | 0.49                   | 3.22                                                       | 4.51                                               | 3.80                                              |      |
|                                   | 10   | 101.55                                      | 1.65                   | 101.46                                      | -0.33                  | 3.32                                                       | 4.61                                               | 3.85                                              |      |
|                                   | 11   | 102.04                                      | 1.56                   | 101.71                                      | 0.34                   | 2.92                                                       | 4.40                                               | 4.07                                              |      |
|                                   | 12   | 102.33                                      | 0.31                   | 101.56                                      | 1.22                   | 3.59                                                       | 4.03                                               | 3.60                                              |      |
| 2018                              | 1    | 102.01                                      | -0.73                  | 101.21                                      | 0.89                   | 3.06                                                       | 3.11                                               | 3.42                                              |      |
|                                   | 2    | 101.95                                      | -0.21                  | 102.16                                      | 2.20                   | 7.50                                                       | 5.16                                               | 3.78                                              |      |
|                                   | 3    | 101.86                                      | 0.58                   | 101.17                                      | 1.59                   | 6.77                                                       | 5.46                                               | 3.60                                              |      |
|                                   | 4    | 102.83                                      | 2.48                   | 101.83                                      | 2.00                   | 7.07                                                       | 5.60                                               | 3.59                                              |      |
|                                   | 5    | 104.56                                      | 5.58                   | 101.69                                      | 1.75                   | 9.10                                                       | 6.35                                               | 3.73                                              |      |
|                                   | 6    | 105.45                                      | 6.66                   | 102.11                                      | 1.40                   | 7.85                                                       | 5.90                                               | 4.10                                              |      |
|                                   | 7    | 106.34                                      | 7.04                   | 102.47                                      | 1.76                   | 7.59                                                       | 5.76                                               | 3.68                                              |      |
|                                   | 8    | 106.87                                      | 6.78                   | 102.40                                      | 1.54                   | 6.48                                                       | 5.21                                               | 3.42                                              |      |
|                                   | 9    | 107.34                                      | 6.29                   | 102.57                                      | 1.72                   | 6.27                                                       | 5.22                                               | 3.34                                              |      |
|                                   | 10   | 107.33                                      | 5.69                   | 102.64                                      | 1.16                   | 7.17                                                       | 5.31                                               | 3.39                                              |      |
|                                   | 11   | 105.01                                      | 2.91                   | 102.01                                      | 0.29                   | 6.36                                                       | 5.09                                               | 3.09                                              |      |
|                                   | 12   | 103.12                                      | 0.77                   | 101.50                                      | -0.06                  | 6.25                                                       | 5.69                                               | 3.07                                              |      |
| 2019                              | 1    | 102.78                                      | 0.75                   | 101.41                                      | 0.20                   | --                                                         | --                                                 | --                                                |      |
|                                   | 1-當月 | 102.78                                      | 0.75                   | 101.41                                      | 0.20                   | --                                                         | --                                                 | --                                                |      |

資料來源：主計總處，「108年1月份物價變動概況」；中央銀行，「金融統計月報」。

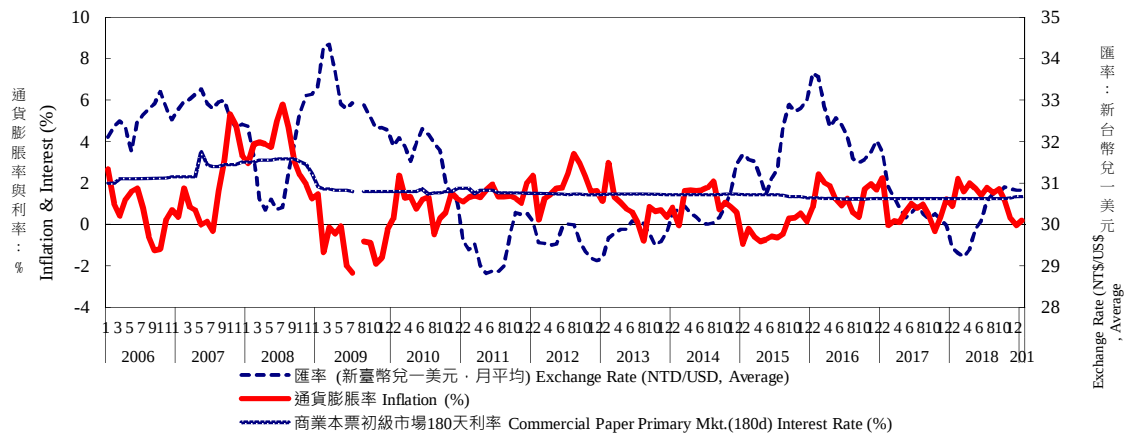
Source : Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C., "The Price Indices for January 2019";  
Central Bank of Republic of China (Taiwan), "Financial Statistics Monthly, Republic of China (Taiwan)".

表五：物價與金融概況 (2/2)

Table 5.2 Price Index and Financial Indicators

利率、通貨膨脹率與匯率

Interest Rate, Exchange Rate and Inflation

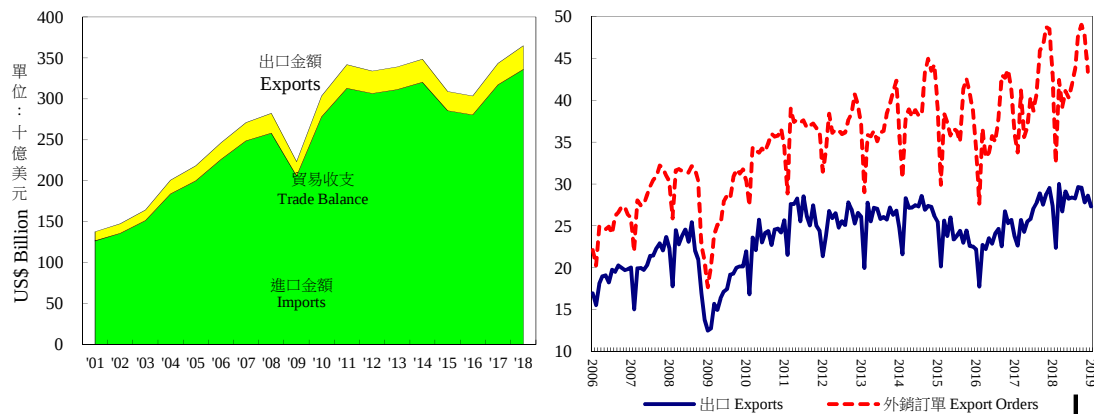


| 年<br>與<br>月<br>Year<br>&<br>Month | 一個月期存款牌<br>告利率<br>1-Month Deposits<br>Rates<br>(%) | 基本放款利率<br>Short Term Loans<br>(1 Year, Max)<br>Interest Rate<br>(%) | 商業本票<br>初級市場<br>180天利率<br>Commercial Paper<br>Primary Mkt.(180d)<br>Interest Rate<br>(%) | 股價指數(月平均)<br>TAIEX: TSEC weighted index<br>(Average) |                                  | 匯<br>率(月平均)<br>Exchange Rate (Average) |                        |
|-----------------------------------|----------------------------------------------------|---------------------------------------------------------------------|------------------------------------------------------------------------------------------|------------------------------------------------------|----------------------------------|----------------------------------------|------------------------|
|                                   |                                                    |                                                                     |                                                                                          | 指數<br>Index                                          | 年增率<br>Annual Growth<br>Rate (%) | 新臺幣<br>兌一美元<br>NTD/USD                 | 新臺幣<br>兌一日圓<br>JPY/NTD |
| 2000                              | 4.34                                               | 7.86                                                                | 5.62                                                                                     | 7,847                                                | 5.66                             | 31.23                                  | 0.2898                 |
| 2001                              | 2.13                                               | 7.78                                                                | 4.17                                                                                     | 4,907                                                | -37.46                           | 33.80                                  | 0.2781                 |
| 2002                              | 1.48                                               | 7.46                                                                | 2.75                                                                                     | 5,226                                                | 6.50                             | 34.58                                  | 0.2757                 |
| 2003                              | 1.05                                               | 7.10                                                                | 1.80                                                                                     | 5,162                                                | 0.54                             | 34.42                                  | 0.2969                 |
| 2004                              | 1.15                                               | 7.07                                                                | 1.61                                                                                     | 6,034                                                | 30.57                            | 33.42                                  | 0.3089                 |
| 2005                              | 1.50                                               | 7.32                                                                | 2.00                                                                                     | 6,092                                                | 0.96                             | 32.17                                  | 0.2918                 |
| 2006                              | 1.71                                               | 7.53                                                                | 2.19                                                                                     | 6,842                                                | 12.31                            | 32.53                                  | 0.2797                 |
| 2007                              | 2.09                                               | 7.93                                                                | 2.74                                                                                     | 8,510                                                | 24.38                            | 32.84                                  | 0.2789                 |
| 2008                              | 0.91                                               | 8.15                                                                | 3.03                                                                                     | 7,024                                                | -17.46                           | 31.52                                  | 0.3049                 |
| 2009                              | 0.47                                               | 6.51                                                                | 1.65                                                                                     | 6,460                                                | -8.03                            | 33.05                                  | 0.3532                 |
| 2010                              | 0.67                                               | 6.21                                                                | 1.60                                                                                     | 7,950                                                | 23.07                            | 31.64                                  | 0.3605                 |
| 2011                              | 0.88                                               | 6.36                                                                | 1.59                                                                                     | 8,156                                                | 2.59                             | 29.46                                  | 0.3692                 |
| 2012                              | 0.88                                               | 6.49                                                                | 1.47                                                                                     | 7,481                                                | -8.28                            | 29.61                                  | 0.3711                 |
| 2013                              | 0.88                                               | 6.45                                                                | 1.45                                                                                     | 8,093                                                | 8.18                             | 29.77                                  | 0.3050                 |
| 2014                              | 0.88                                               | 6.45                                                                | 1.45                                                                                     | 8,992                                                | 11.11                            | 30.37                                  | 0.2866                 |
| 2015                              | 0.74                                               | 6.45                                                                | 1.40                                                                                     | 8,959                                                | -0.36                            | 31.90                                  | 0.2635                 |
| 2016                              | 0.60                                               | 6.30                                                                | 1.25                                                                                     | 8,763                                                | -2.19                            | 32.32                                  | 0.2974                 |
| 2017                              | 0.60                                               | 6.24                                                                | 1.25                                                                                     | 10,208                                               | 16.49                            | 30.44                                  | 0.2714                 |
| 2018                              | 0.60                                               | 6.25                                                                | 1.26                                                                                     | 10,620                                               | 4.04                             | 30.19                                  | 0.2731                 |
| 2017                              | 5                                                  | 0.60                                                                | 6.24                                                                                     | 9,994                                                | 21.35                            | 30.16                                  | 0.2686                 |
|                                   | 6                                                  | 0.60                                                                | 6.24                                                                                     | 10,259                                               | 19.35                            | 30.27                                  | 0.2729                 |
|                                   | 7                                                  | 0.60                                                                | 6.24                                                                                     | 10,426                                               | 17.15                            | 30.44                                  | 0.2708                 |
|                                   | 8                                                  | 0.60                                                                | 6.24                                                                                     | 10,436                                               | 14.76                            | 30.26                                  | 0.2753                 |
|                                   | 9                                                  | 0.60                                                                | 6.24                                                                                     | 10,501                                               | 15.01                            | 30.15                                  | 0.2723                 |
|                                   | 10                                                 | 0.60                                                                | 6.24                                                                                     | 10,684                                               | 15.21                            | 30.26                                  | 0.2679                 |
|                                   | 11                                                 | 0.60                                                                | 6.24                                                                                     | 10,743                                               | 18.08                            | 30.11                                  | 0.2665                 |
|                                   | 12                                                 | 0.60                                                                | 6.24                                                                                     | 10,501                                               | 13.59                            | 29.98                                  | 0.2655                 |
|                                   | 1                                                  | 0.60                                                                | 6.24                                                                                     | 11,005                                               | 17.68                            | 29.44                                  | 0.2658                 |
|                                   | 2                                                  | 0.60                                                                | 6.24                                                                                     | 10,718                                               | 10.79                            | 29.31                                  | 0.2716                 |
|                                   | 3                                                  | 0.60                                                                | 6.24                                                                                     | 10,904                                               | 11.31                            | 29.22                                  | 0.2756                 |
|                                   | 4                                                  | 0.60                                                                | 6.24                                                                                     | 10,796                                               | 10.15                            | 29.39                                  | 0.2734                 |
| 2018                              | 5                                                  | 0.60                                                                | 6.24                                                                                     | 10,818                                               | 8.25                             | 29.88                                  | 0.2724                 |
|                                   | 6                                                  | 0.60                                                                | 6.24                                                                                     | 10,987                                               | 7.09                             | 30.08                                  | 0.2734                 |
|                                   | 7                                                  | 0.60                                                                | 6.25                                                                                     | 10,840                                               | 3.97                             | 30.56                                  | 0.2743                 |
|                                   | 8                                                  | 0.60                                                                | 6.25                                                                                     | 10,909                                               | 4.53                             | 30.73                                  | 0.2767                 |
|                                   | 9                                                  | 0.60                                                                | 6.25                                                                                     | 10,884                                               | 3.65                             | 30.75                                  | 0.2747                 |
|                                   | 10                                                 | 0.60                                                                | 6.25                                                                                     | 10,088                                               | -5.57                            | 30.90                                  | 0.2740                 |
|                                   | 11                                                 | 0.60                                                                | 6.25                                                                                     | 9,821                                                | -8.58                            | 30.86                                  | 0.2721                 |
|                                   | 12                                                 | 0.60                                                                | 6.25                                                                                     | 9,747                                                | -7.18                            | 30.83                                  | 0.2746                 |
|                                   | 1                                                  | --                                                                  | --                                                                                       | 9,765                                                | -11.27                           | 30.83                                  | 0.2831                 |
|                                   | 1-當月                                               | --                                                                  | --                                                                                       | 9,765                                                | -11.27                           | 30.83                                  | 0.2831                 |

資料來源：中央銀行，「金融統計月報」；富邦商務網；第一銀行；臺灣證券交易所。

Source : Central Bank of Republic of China (Taiwan), "Financial Statistics Monthly, Republic of China (Taiwan)";  
Economic Daily News; First Bank; Taiwan Stock Exchange Corporation.

表六：對外貿易  
Table 6. External Trade

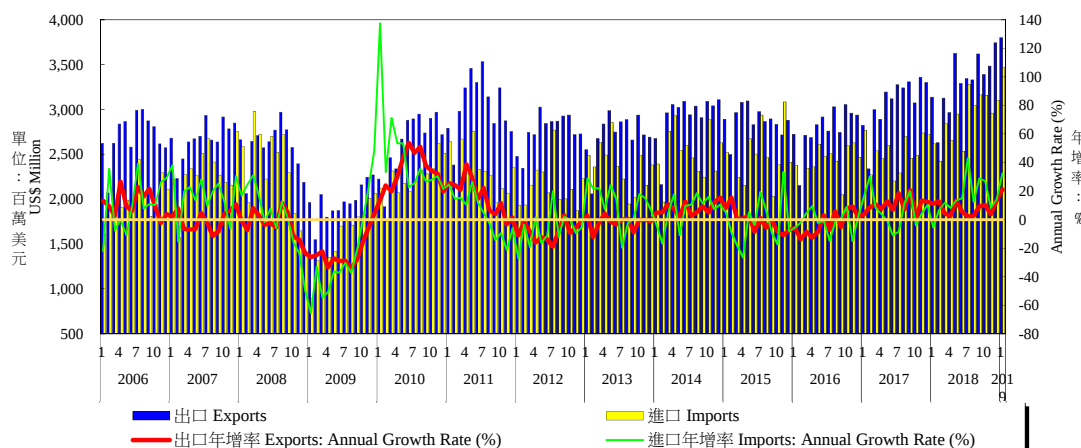


| 年與月<br>Year & Month | 出口<br>Exports                            |                                  | 進口<br>Imports                            |                                  | 貿易收支<br>(百萬美元)<br>Trade Balance<br>(US\$ Million) | 外銷訂單<br>Export Orders                 |                                         |
|---------------------|------------------------------------------|----------------------------------|------------------------------------------|----------------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------|
|                     | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual Growth<br>Rate (%) | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual Growth<br>Rate (%) |                                                   | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>(%)<br>Annual Growth<br>Rate (%) |
| 2001                | 126,612                                  | -                                | 109,588                                  | -                                | 17,024                                            | 135,714                               | -11.54                                  |
| 2002                | 135,774                                  | 7.24                             | 115,116                                  | 5.04                             | 20,658                                            | 150,952                               | 11.23                                   |
| 2003                | 151,345                                  | 11.47                            | 130,249                                  | 13.15                            | 21,096                                            | 170,028                               | 12.64                                   |
| 2004                | 183,643                                  | 21.34                            | 171,554                                  | 31.71                            | 12,089                                            | 215,087                               | 26.50                                   |
| 2005                | 199,761                                  | 8.78                             | 185,438                                  | 8.09                             | 14,323                                            | 256,393                               | 19.20                                   |
| 2006                | 225,904                                  | 13.09                            | 206,442                                  | 11.33                            | 19,462                                            | 299,313                               | 16.74                                   |
| 2007                | 248,792                                  | 10.13                            | 223,115                                  | 8.08                             | 25,677                                            | 345,814                               | 15.54                                   |
| 2008                | 258,051                                  | 3.72                             | 244,467                                  | 9.57                             | 13,584                                            | 351,723                               | 1.71                                    |
| 2009                | 205,663                                  | -20.30                           | 177,598                                  | -27.35                           | 28,065                                            | 322,440                               | -8.33                                   |
| 2010                | 278,008                                  | 35.18                            | 256,274                                  | 44.30                            | 21,734                                            | 406,720                               | 26.14                                   |
| 2011                | 312,923                                  | 12.56                            | 288,062                                  | 12.40                            | 24,861                                            | 436,125                               | 7.23                                    |
| 2012                | 306,409                                  | -2.08                            | 277,324                                  | -3.73                            | 29,085                                            | 441,007                               | 1.12                                    |
| 2013                | 311,428                                  | 1.64                             | 278,010                                  | 0.25                             | 33,418                                            | 442,929                               | 0.44                                    |
| 2014                | 320,092                                  | 2.78                             | 281,850                                  | 1.38                             | 38,242                                            | 472,814                               | 6.75                                    |
| 2015                | 285,344                                  | -10.86                           | 237,219                                  | -15.83                           | 48,124                                            | 451,814                               | -4.44                                   |
| 2016                | 280,321                                  | -1.76                            | 230,568                                  | -2.80                            | 49,753                                            | 444,536                               | -1.61                                   |
| 2017                | 317,249                                  | 13.17                            | 259,266                                  | 12.45                            | 57,983                                            | 492,805                               | 10.86                                   |
| 2018                | 336,050                                  | 5.93                             | 286,655                                  | 10.56                            | 49,395                                            | 511,823                               | 3.86                                    |
| 2017 1              | 23,742                                   | 7.01                             | 20,236                                   | 8.52                             | 3,506                                             | 35,969                                | 5.21                                    |
| 2                   | 22,642                                   | 27.55                            | 19,285                                   | 41.98                            | 3,357                                             | 33,753                                | 21.99                                   |
| 3                   | 25,696                                   | 13.11                            | 21,724                                   | 19.46                            | 3,973                                             | 41,124                                | 12.28                                   |
| 4                   | 24,293                                   | 9.28                             | 21,515                                   | 23.37                            | 2,778                                             | 35,614                                | 7.40                                    |
| 5                   | 25,508                                   | 8.36                             | 22,061                                   | 10.17                            | 3,447                                             | 36,813                                | 9.14                                    |
| 6                   | 25,813                                   | 12.92                            | 19,960                                   | 3.45                             | 5,853                                             | 40,353                                | 13.02                                   |
| 7                   | 27,086                                   | 12.43                            | 21,684                                   | 6.22                             | 5,401                                             | 38,721                                | 10.52                                   |
| 8                   | 27,758                                   | 12.71                            | 22,032                                   | 6.77                             | 5,727                                             | 40,778                                | 7.52                                    |
| 9                   | 28,867                                   | 27.99                            | 22,204                                   | 22.16                            | 6,663                                             | 45,921                                | 6.89                                    |
| 10                  | 27,543                                   | 3.02                             | 22,280                                   | -0.13                            | 5,263                                             | 46,601                                | 9.18                                    |
| 11                  | 28,798                                   | 13.69                            | 22,914                                   | 9.01                             | 5,884                                             | 48,689                                | 11.62                                   |
| 12                  | 29,504                                   | 14.82                            | 23,371                                   | 12.16                            | 6,133                                             | 48,471                                | 17.54                                   |
| 2018 1              | 27,382                                   | 15.33                            | 24,695                                   | 22.04                            | 2,686                                             | 43,063                                | 19.72                                   |
| 2                   | 22,361                                   | -1.24                            | 19,292                                   | 0.04                             | 3,068                                             | 32,454                                | -3.85                                   |
| 3                   | 29,990                                   | 16.71                            | 23,980                                   | 10.39                            | 6,010                                             | 42,383                                | 3.06                                    |
| 4                   | 26,728                                   | 10.02                            | 22,562                                   | 4.87                             | 4,166                                             | 39,111                                | 9.82                                    |
| 5                   | 29,122                                   | 14.17                            | 24,712                                   | 12.02                            | 4,410                                             | 41,112                                | 11.68                                   |
| 6                   | 28,242                                   | 9.41                             | 23,032                                   | 15.39                            | 5,210                                             | 40,314                                | -0.10                                   |
| 7                   | 28,362                                   | 4.71                             | 26,087                                   | 20.30                            | 2,275                                             | 41,799                                | 7.95                                    |
| 8                   | 28,281                                   | 1.88                             | 23,751                                   | 7.80                             | 4,530                                             | 43,676                                | 7.11                                    |
| 9                   | 29,620                                   | 2.61                             | 25,284                                   | 13.87                            | 4,336                                             | 47,858                                | 4.22                                    |
| 10                  | 29,547                                   | 7.28                             | 26,209                                   | 17.63                            | 3,338                                             | 48,986                                | 5.12                                    |
| 11                  | 27,809                                   | -3.43                            | 23,157                                   | 1.06                             | 4,652                                             | 47,684                                | -2.06                                   |
| 12                  | 28,606                                   | -3.04                            | 23,894                                   | 2.23                             | 4,713                                             | 43,382                                | -10.50                                  |
| 2019 1              | 27,295                                   | -0.32                            | 26,387                                   | 6.85                             | --                                                | --                                    | --                                      |
| 1-當月                | 27,295                                   | -0.32                            | 26,387                                   | 6.85                             | --                                                | --                                    | --                                      |

資料來源：財政部統計處，「108年1月海關進出口貿易統計速報」；經濟部統計處，「107年12月外銷訂單統計」。

Source : Department of Statistics, Ministry of Finance, "Summary of Exports and Imports form January 2019";  
Department of Statistics, MOEA, "Export Order in December 2018".

表七：臺灣對美國之進出口狀況  
Table 7. External Trade by Major Country: U.S.A.

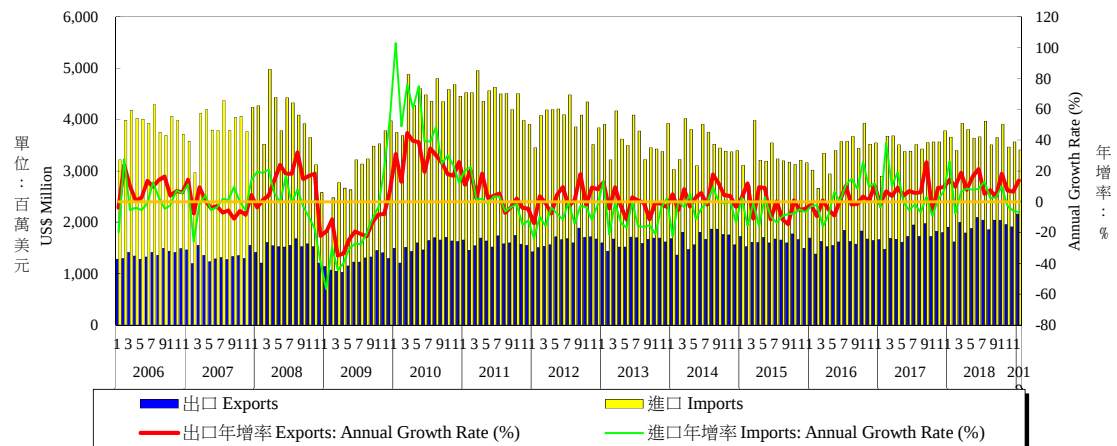


| 年<br>與<br>月<br>Year<br>&<br>Month | 出口<br>Exports                               |                                     |                    | 進口<br>Imports                               |                                     |                    | 貿易收支<br>(百萬美元)<br>Trade Balance<br>(US\$ Million) | 總貿易額<br>Total Trade                         |                                     |       |
|-----------------------------------|---------------------------------------------|-------------------------------------|--------------------|---------------------------------------------|-------------------------------------|--------------------|---------------------------------------------------|---------------------------------------------|-------------------------------------|-------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) |       |
|                                   |                                             |                                     |                    |                                             |                                     |                    |                                                   |                                             |                                     |       |
| 2001                              | 28,128                                      | --                                  | 22.22              | 19,091                                      | --                                  | 17.42              | 9,037                                             | 47,219                                      |                                     |       |
| 2002                              | 27,375                                      | -2.68                               | 20.16              | 19,024                                      | -0.35                               | 16.53              | 8,351                                             | 46,398                                      | -1.74                               |       |
| 2003                              | 26,577                                      | -2.91                               | 17.56              | 17,795                                      | -6.46                               | 13.66              | 8,783                                             | 44,372                                      | -4.37                               |       |
| 2004                              | 28,815                                      | 8.42                                | 15.69              | 22,619                                      | 27.11                               | 13.18              | 6,196                                             | 51,435                                      | 15.92                               |       |
| 2005                              | 29,165                                      | 1.21                                | 14.60              | 21,886                                      | -3.24                               | 11.80              | 7,279                                             | 51,052                                      | -0.74                               |       |
| 2006                              | 32,475                                      | 11.35                               | 14.38              | 23,839                                      | 8.92                                | 11.55              | 8,635                                             | 56,314                                      | 10.31                               |       |
| 2007                              | 32,165                                      | -0.95                               | 12.90              | 27,642                                      | 15.95                               | 12.40              | 4,523                                             | 59,807                                      | 6.20                                |       |
| 2008                              | 30,981                                      | -3.68                               | 12.00              | 27,593                                      | -0.18                               | 11.30              | 3,388                                             | 58,574                                      | -2.06                               |       |
| 2009                              | 23,707                                      | -23.48                              | 11.50              | 19,201                                      | -30.41                              | 10.80              | 4,506                                             | 42,908                                      | -26.75                              |       |
| 2010                              | 31,675                                      | 33.61                               | 11.40              | 26,799                                      | 39.57                               | 10.50              | 4,876                                             | 58,474                                      | 36.28                               |       |
| 2011                              | 36,558                                      | 15.42                               | 11.70              | 27,767                                      | 3.61                                | 9.60               | 8,791                                             | 64,326                                      | 10.01                               |       |
| 2012                              | 33,224                                      | -9.12                               | 10.80              | 25,701                                      | -7.44                               | 9.30               | 7,523                                             | 58,925                                      | -8.40                               |       |
| 2013                              | 32,630                                      | -1.79                               | 10.50              | 28,410                                      | 10.54                               | 10.20              | 4,220                                             | 61,040                                      | 3.59                                |       |
| 2014                              | 35,114                                      | 7.61                                | 11.00              | 30,036                                      | 5.72                                | 10.70              | 5,078                                             | 65,151                                      | 6.73                                |       |
| 2015                              | 34,543                                      | -1.63                               | 12.10              | 29,196                                      | -2.80                               | 12.30              | 5,347                                             | 63,739                                      | -2.17                               |       |
| 2016                              | 33,523                                      | -2.95                               | 12.00              | 28,597                                      | -2.05                               | 12.40              | 4,926                                             | 62,121                                      | -2.54                               |       |
| 2017                              | 36,942                                      | 10.20                               | 11.60              | 30,237                                      | 5.73                                | 11.70              | 6,705                                             | 67,179                                      | 8.15                                |       |
| 2018                              | 39,701                                      | 7.47                                | 11.81              | 34,736                                      | 14.88                               | 12.12              | 4,965                                             | 74,438                                      | 10.80                               |       |
| 2017                              | 1                                           | 2,826                               | 3.75               | 11.90                                       | 2,769                               | 16.47              | 13.68                                             | 57                                          | 5,595                               | 9.68  |
|                                   | 2                                           | 2,338                               | 8.56               | 10.30                                       | 2,273                               | 30.27              | 11.80                                             | 66                                          | 4,611                               | 18.27 |
|                                   | 3                                           | 3,000                               | 10.58              | 11.70                                       | 2,540                               | 8.20               | 11.70                                             | 460                                         | 5,541                               | 9.47  |
|                                   | 4                                           | 2,894                               | 7.58               | 11.90                                       | 2,454                               | 3.99               | 11.40                                             | 440                                         | 5,348                               | 5.90  |
|                                   | 5                                           | 3,197                               | 12.91              | 12.50                                       | 2,600                               | -0.55              | 11.80                                             | 597                                         | 5,797                               | 6.45  |
|                                   | 6                                           | 3,121                               | 6.97               | 12.10                                       | 2,204                               | -11.11             | 11.00                                             | 918                                         | 5,325                               | -1.33 |
|                                   | 7                                           | 3,276                               | 18.64              | 12.10                                       | 2,293                               | -8.56              | 10.60                                             | 983                                         | 5,569                               | 5.69  |
|                                   | 8                                           | 3,243                               | 7.00               | 11.70                                       | 2,700                               | 11.33              | 12.30                                             | 542                                         | 5,943                               | 8.92  |
|                                   | 9                                           | 3,309                               | 20.54              | 11.50                                       | 2,458                               | 19.87              | 11.10                                             | 851                                         | 5,767                               | 20.25 |
|                                   | 10                                          | 3,075                               | 0.60               | 11.20                                       | 2,488                               | -4.19              | 11.20                                             | 588                                         | 5,563                               | -1.60 |
|                                   | 11                                          | 3,360                               | 13.47              | 11.70                                       | 2,738                               | 4.25               | 12.00                                             | 621                                         | 6,098                               | 9.14  |
|                                   | 12                                          | 3,303                               | 12.43              | 11.20                                       | 2,720                               | 10.23              | 11.60                                             | 583                                         | 6,023                               | 11.42 |
| 2018                              | 1                                           | 3,138                               | 11.05              | 11.46                                       | 2,619                               | -5.43              | 10.60                                             | 520                                         | 5,757                               | 2.89  |
|                                   | 2                                           | 2,633                               | 12.61              | 11.78                                       | 2,424                               | 6.64               | 12.56                                             | 210                                         | 5,057                               | 9.67  |
|                                   | 3                                           | 3,127                               | 4.23               | 10.43                                       | 2,842                               | 11.88              | 11.85                                             | 285                                         | 5,969                               | 7.74  |
|                                   | 4                                           | 2,967                               | 2.54               | 11.10                                       | 2,656                               | 8.24               | 11.77                                             | 311                                         | 5,623                               | 5.16  |
|                                   | 5                                           | 3,626                               | 13.42              | 12.45                                       | 2,948                               | 13.37              | 11.93                                             | 678                                         | 6,573                               | 13.40 |
|                                   | 6                                           | 3,290                               | 5.42               | 11.65                                       | 2,535                               | 15.05              | 11.01                                             | 755                                         | 5,826                               | 9.41  |
|                                   | 7                                           | 3,347                               | 2.16               | 11.80                                       | 3,281                               | 43.09              | 12.58                                             | 66                                          | 6,628                               | 19.01 |
|                                   | 8                                           | 3,330                               | 2.68               | 11.77                                       | 3,045                               | 12.78              | 12.82                                             | 284                                         | 6,375                               | 7.27  |
|                                   | 9                                           | 3,620                               | 9.42               | 12.22                                       | 3,164                               | 28.75              | 12.52                                             | 456                                         | 6,785                               | 17.66 |
|                                   | 10                                          | 3,393                               | 10.34              | 11.48                                       | 3,160                               | 27.01              | 12.06                                             | 234                                         | 6,553                               | 17.80 |
|                                   | 11                                          | 3,483                               | 3.67               | 12.53                                       | 2,961                               | 8.11               | 12.79                                             | 522                                         | 6,444                               | 5.66  |
|                                   | 12                                          | 3,746                               | 13.40              | 13.09                                       | 3,102                               | 14.03              | 12.98                                             | 644                                         | 6,848                               | 13.68 |
| 2019                              | 1                                           | 3,803                               | 21.17              | 13.93                                       | 3,468                               | 32.45              | 13.14                                             | 334                                         | 7,271                               | 26.30 |
|                                   | 1-當月                                        | 3,803                               | 21.17              | 13.93                                       | 3,468                               | 32.45              | 13.14                                             | 334                                         | 7,271                               | 26.30 |

資料來源：財政部統計處，「108年1月海關進出口貿易統計速報」。

Source : Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for January 2019".

表八：臺灣對日本之進出口狀況  
Table 8. External Trade by Major Country: Japan



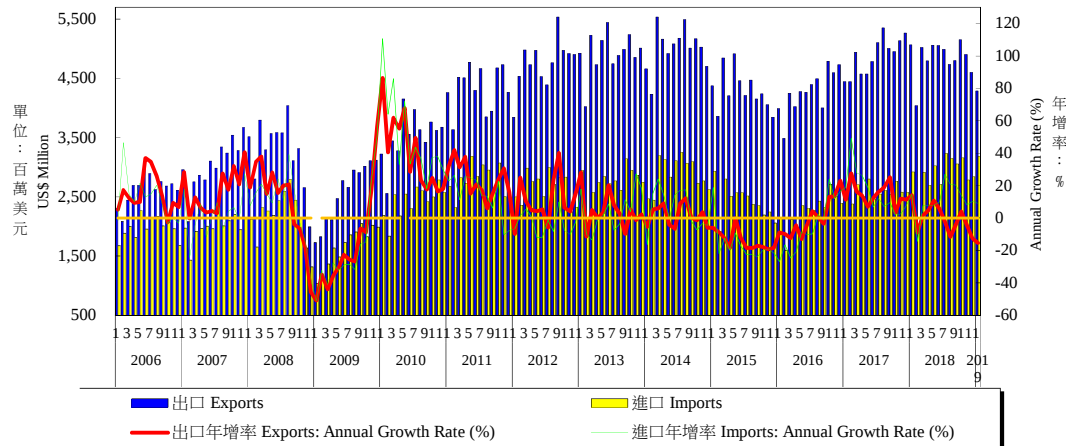
| 年<br>與<br>月<br><br>Year<br>&<br>Month | 出口<br>Exports                              |                                     |                    | 進口<br>Imports                              |                                     |                    | 貿易收支<br>(百萬元)<br>Trade Balance<br>(US\$ Million) | 總貿易額<br>Total Trade                        |                                     |       |
|---------------------------------------|--------------------------------------------|-------------------------------------|--------------------|--------------------------------------------|-------------------------------------|--------------------|--------------------------------------------------|--------------------------------------------|-------------------------------------|-------|
|                                       | 金額<br>(百萬元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                  | 金額<br>(百萬元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) |       |
|                                       |                                            |                                     |                    |                                            |                                     |                    |                                                  |                                            |                                     |       |
| 2001                                  | 13,033                                     | --                                  | 10.29              | 26,105                                     | --                                  | 23.82              | -13,072                                          | 39,138                                     | --                                  |       |
| 2002                                  | 12,395                                     | -4.89                               | 9.13               | 27,610                                     | 5.76                                | 23.98              | -15,215                                          | 40,005                                     | 2.22                                |       |
| 2003                                  | 12,479                                     | 0.68                                | 8.25               | 33,102                                     | 19.89                               | 25.41              | -20,623                                          | 45,581                                     | 13.94                               |       |
| 2004                                  | 13,953                                     | 11.81                               | 7.60               | 44,324                                     | 33.90                               | 25.84              | -30,370                                          | 58,277                                     | 27.85                               |       |
| 2005                                  | 15,249                                     | 9.28                                | 7.63               | 46,685                                     | 5.33                                | 25.18              | -31,436                                          | 61,934                                     | 6.27                                |       |
| 2006                                  | 16,509                                     | 8.26                                | 7.31               | 46,849                                     | 0.35                                | 22.69              | -30,340                                          | 63,357                                     | 2.30                                |       |
| 2007                                  | 16,167                                     | -2.07                               | 6.50               | 46,710                                     | -0.30                               | 20.90              | -30,543                                          | 62,878                                     | -0.76                               |       |
| 2008                                  | 17,857                                     | 10.45                               | 6.90               | 47,088                                     | 0.81                                | 19.30              | -29,231                                          | 64,944                                     | 3.29                                |       |
| 2009                                  | 14,632                                     | -18.06                              | 7.10               | 36,751                                     | -21.95                              | 20.70              | -22,120                                          | 51,383                                     | -20.88                              |       |
| 2010                                  | 18,645                                     | 27.43                               | 6.70               | 52,910                                     | 43.97                               | 20.60              | -34,266                                          | 71,555                                     | 39.26                               |       |
| 2011                                  | 19,242                                     | 3.20                                | 6.10               | 53,149                                     | 0.45                                | 18.50              | -33,906                                          | 72,391                                     | 1.17                                |       |
| 2012                                  | 19,624                                     | 1.98                                | 6.40               | 48,342                                     | -9.04                               | 17.40              | -28,718                                          | 67,966                                     | -6.11                               |       |
| 2013                                  | 19,391                                     | -1.19                               | 6.20               | 43,690                                     | -9.62                               | 15.70              | -24,299                                          | 63,081                                     | -7.19                               |       |
| 2014                                  | 20,142                                     | 3.87                                | 6.30               | 41,984                                     | -3.90                               | 14.90              | -21,842                                          | 62,127                                     | -1.51                               |       |
| 2015                                  | 19,592                                     | -2.73                               | 6.90               | 38,865                                     | -7.43                               | 16.40              | -19,273                                          | 58,457                                     | -5.91                               |       |
| 2016                                  | 19,551                                     | -0.21                               | 7.00               | 40,622                                     | 4.52                                | 17.60              | -21,071                                          | 60,173                                     | 2.93                                |       |
| 2017                                  | 20,782                                     | 6.30                                | 6.60               | 41,943                                     | 3.25                                | 16.20              | -21,161                                          | 62,726                                     | 4.24                                |       |
| 2018                                  | 23,093                                     | 11.12                               | 6.87               | 44,164                                     | 5.30                                | 15.41              | -21,071                                          | 67,257                                     | 7.22                                |       |
| 2017                                  | 1                                          | 1,661                               | -1.64              | 7.00                                       | 2,902                               | -3.75              | 14.34                                            | -1,240                                     | 4,563                               | -2.99 |
|                                       | 2                                          | 1,472                               | 6.74               | 6.50                                       | 3,675                               | 38.24              | 19.10                                            | -2,203                                     | 5,147                               | 27.48 |
|                                       | 3                                          | 1,682                               | 3.79               | 6.50                                       | 3,686                               | 10.12              | 17.00                                            | -2,005                                     | 5,368                               | 8.05  |
|                                       | 4                                          | 1,664                               | 9.21               | 6.80                                       | 3,506                               | 19.21              | 16.30                                            | -1,842                                     | 5,170                               | 15.80 |
|                                       | 5                                          | 1,611                               | 3.93               | 6.30                                       | 3,381                               | -0.46              | 15.30                                            | -1,771                                     | 4,992                               | 0.92  |
|                                       | 6                                          | 1,724                               | 6.85               | 6.70                                       | 3,383                               | -5.30              | 16.90                                            | -1,659                                     | 5,107                               | -1.52 |
|                                       | 7                                          | 1,942                               | 5.64               | 7.20                                       | 3,515                               | -1.74              | 16.20                                            | -1,572                                     | 5,457                               | 0.77  |
|                                       | 8                                          | 1,719                               | 5.94               | 6.20                                       | 3,426                               | -6.75              | 15.60                                            | -1,708                                     | 5,145                               | -2.86 |
|                                       | 9                                          | 1,971                               | 25.46              | 6.80                                       | 3,553                               | 3.20               | 16.00                                            | -1,582                                     | 5,524                               | 10.17 |
|                                       | 10                                         | 1,721                               | -5.95              | 6.20                                       | 3,567                               | -9.22              | 16.00                                            | -1,846                                     | 5,288                               | -8.18 |
|                                       | 11                                         | 1,820                               | 8.90               | 6.30                                       | 3,563                               | 1.15               | 15.60                                            | -1,743                                     | 5,384                               | 3.64  |
|                                       | 12                                         | 1,796                               | 9.34               | 6.10                                       | 3,786                               | 6.80               | 16.20                                            | -1,990                                     | 5,582                               | 7.61  |
| 2018                                  | 1                                          | 1,901                               | 14.43              | 6.94                                       | 3,661                               | 26.17              | 14.82                                            | -1,760                                     | 5,562                               | 21.89 |
|                                       | 2                                          | 1,616                               | 9.79               | 7.23                                       | 3,395                               | -7.61              | 17.60                                            | -1,779                                     | 5,011                               | -2.64 |
|                                       | 3                                          | 1,997                               | 18.74              | 6.66                                       | 3,926                               | 6.49               | 16.37                                            | -1,929                                     | 5,922                               | 10.33 |
|                                       | 4                                          | 1,792                               | 7.70               | 6.70                                       | 3,806                               | 8.54               | 16.87                                            | -2,014                                     | 5,598                               | 8.27  |
|                                       | 5                                          | 1,876                               | 16.48              | 6.44                                       | 3,643                               | 7.74               | 14.74                                            | -1,767                                     | 5,519                               | 10.56 |
|                                       | 6                                          | 2,089                               | 21.17              | 7.40                                       | 3,662                               | 8.25               | 15.90                                            | -1,573                                     | 5,751                               | 12.61 |
|                                       | 7                                          | 2,042                               | 5.12               | 7.20                                       | 3,971                               | 12.98              | 15.22                                            | -1,929                                     | 6,013                               | 10.18 |
|                                       | 8                                          | 1,849                               | 7.59               | 6.54                                       | 3,508                               | 2.39               | 14.77                                            | -1,659                                     | 5,357                               | 4.12  |
|                                       | 9                                          | 2,039                               | 3.46               | 6.88                                       | 3,653                               | 2.81               | 14.45                                            | -1,614                                     | 5,692                               | 3.04  |
|                                       | 10                                         | 2,030                               | 17.98              | 6.87                                       | 3,906                               | 9.51               | 14.90                                            | -1,876                                     | 5,936                               | 12.27 |
|                                       | 11                                         | 1,952                               | 7.23               | 7.02                                       | 3,468                               | -2.68              | 14.98                                            | -1,516                                     | 5,420                               | 0.67  |
|                                       | 12                                         | 1,910                               | 6.34               | 6.68                                       | 3,566                               | -5.80              | 14.93                                            | -1,657                                     | 5,476                               | -1.89 |
| 2019                                  | 1                                          | 2,160                               | 13.61              | 7.91                                       | 3,411                               | -6.81              | 12.93                                            | -1,252                                     | 5,571                               | 0.17  |
|                                       | 1-當月                                       | 2,160                               | 13.61              | 7.91                                       | 3,411                               | -6.81              | 12.93                                            | -1,252                                     | 5,571                               | 0.17  |

資料來源：財政部統計處，「108年1月海關進出口貿易統計通報」。

Source : Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for January 2019".

表九：臺灣對東協之進出口狀況

Table 9. External Trade by Major Area: ASEAN



| 年<br>與<br>月<br>Year<br>&<br>Month | 出口<br>Exports                           |                                     |                    | 進口<br>Imports                           |                                     |                    | 貿易收支<br>(百萬元)<br>Trade Balance<br>(US\$ Million) | 總貿易額<br>Total Trade                     |                                     |
|-----------------------------------|-----------------------------------------|-------------------------------------|--------------------|-----------------------------------------|-------------------------------------|--------------------|--------------------------------------------------|-----------------------------------------|-------------------------------------|
|                                   | 金額<br>(百萬元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                  | 金額<br>(百萬元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual<br>Growth Rate<br>(%) |
| 2001                              | 15,416                                  | --                                  | 12.18              | 16,086                                  | --                                  | 14.68              | -670                                             | 31,503                                  | --                                  |
| 2002                              | 16,533                                  | 7.24                                | 12.18              | 16,706                                  | 3.85                                | 14.51              | -174                                             | 33,239                                  | 5.51                                |
| 2003                              | 18,250                                  | 10.39                               | 12.06              | 17,614                                  | 5.43                                | 13.52              | 636                                              | 35,864                                  | 7.90                                |
| 2004                              | 24,240                                  | 32.82                               | 13.20              | 20,487                                  | 16.31                               | 11.94              | 3,752                                            | 44,727                                  | 24.71                               |
| 2005                              | 27,586                                  | 13.81                               | 13.81              | 21,305                                  | 3.99                                | 11.49              | 6,282                                            | 48,891                                  | 9.31                                |
| 2006                              | 31,494                                  | 14.17                               | 13.94              | 23,599                                  | 10.77                               | 11.43              | 7,896                                            | 55,093                                  | 12.69                               |
| 2007                              | 36,619                                  | 16.27                               | 14.70              | 23,953                                  | 1.50                                | 10.70              | 12,666                                           | 60,572                                  | 9.95                                |
| 2008                              | 39,249                                  | 7.18                                | 15.20              | 25,899                                  | 8.12                                | 10.60              | 13,350                                           | 65,148                                  | 7.55                                |
| 2009                              | 30,814                                  | -21.49                              | 15.00              | 20,004                                  | -22.76                              | 11.30              | 10,810                                           | 50,818                                  | -22.00                              |
| 2010                              | 42,317                                  | 37.33                               | 15.20              | 29,145                                  | 45.70                               | 11.40              | 13,172                                           | 71,462                                  | 40.62                               |
| 2011                              | 52,133                                  | 23.20                               | 16.70              | 33,110                                  | 13.61                               | 11.50              | 19,023                                           | 85,243                                  | 19.29                               |
| 2012                              | 57,088                                  | 9.50                                | 18.60              | 31,854                                  | -3.79                               | 11.50              | 25,234                                           | 88,942                                  | 4.34                                |
| 2013                              | 59,220                                  | 3.73                                | 19.00              | 33,059                                  | 3.78                                | 11.90              | 26,160                                           | 92,279                                  | 3.75                                |
| 2014                              | 60,172                                  | 1.61                                | 18.80              | 34,725                                  | 5.04                                | 12.30              | 25,447                                           | 94,897                                  | 2.84                                |
| 2015                              | 51,639                                  | -14.18                              | 18.10              | 29,039                                  | -16.38                              | 12.20              | 22,601                                           | 80,678                                  | -14.98                              |
| 2016                              | 51,291                                  | -0.67                               | 18.30              | 27,155                                  | -6.49                               | 11.80              | 24,137                                           | 78,446                                  | -2.77                               |
| 2017                              | 58,573                                  | 14.20                               | 18.50              | 31,028                                  | 14.27                               | 12.00              | 27,544                                           | 89,601                                  | 14.22                               |
| 2018                              | 58,222                                  | -0.60                               | 17.33              | 34,536                                  | 11.30                               | 12.05              | 23,687                                           | 92,758                                  | 3.52                                |
| 2017                              | 1                                       | 4,443                               | 11.37              | 18.71                                   | 2,551                               | 18.95              | 1,891                                            | 6,994                                   | 14.02                               |
|                                   | 2                                       | 4,443                               | 27.42              | 19.60                                   | 2,381                               | 49.23              | 2,061                                            | 6,824                                   | 34.27                               |
|                                   | 3                                       | 4,939                               | 16.27              | 19.20                                   | 2,705                               | 27.80              | 2,235                                            | 7,644                                   | 20.11                               |
|                                   | 4                                       | 4,576                               | 13.82              | 18.80                                   | 2,507                               | 26.34              | 2,069                                            | 7,084                                   | 17.96                               |
|                                   | 5                                       | 4,573                               | 6.94               | 17.90                                   | 2,801                               | 18.88              | 1,772                                            | 7,374                                   | 11.18                               |
|                                   | 6                                       | 4,787                               | 12.26              | 18.50                                   | 2,465                               | 6.82               | 2,322                                            | 7,252                                   | 10.35                               |
|                                   | 7                                       | 5,104                               | 16.17              | 18.80                                   | 2,547                               | 12.09              | 2,557                                            | 7,651                                   | 14.78                               |
|                                   | 8                                       | 5,350                               | 19.03              | 19.30                                   | 2,607                               | 7.20               | 2,743                                            | 7,957                                   | 14.88                               |
|                                   | 9                                       | 5,007                               | 25.06              | 17.30                                   | 2,543                               | 9.44               | 2,464                                            | 7,549                                   | 19.32                               |
|                                   | 10                                      | 4,950                               | 3.29               | 18.00                                   | 2,767                               | 1.82               | 2,183                                            | 7,717                                   | 2.76                                |
|                                   | 11                                      | 5,138                               | 11.84              | 17.80                                   | 2,580                               | 2.69               | 2,558                                            | 7,718                                   | 8.60                                |
|                                   | 12                                      | 5,263                               | 11.30              | 17.80                                   | 2,576                               | 7.62               | 2,687                                            | 7,838                                   | 10.07                               |
| 2018                              | 1                                       | 5,065                               | 14.00              | 18.50                                   | 2,923                               | 14.55              | 2,142                                            | 7,987                                   | 14.20                               |
|                                   | 2                                       | 4,040                               | -9.07              | 18.07                                   | 2,037                               | -14.46             | 2,003                                            | 6,077                                   | -10.95                              |
|                                   | 3                                       | 5,021                               | 1.66               | 16.74                                   | 2,914                               | 7.74               | 2,107                                            | 7,935                                   | 3.81                                |
|                                   | 4                                       | 4,795                               | 4.77               | 17.94                                   | 2,696                               | 7.53               | 2,098                                            | 7,491                                   | 5.75                                |
|                                   | 5                                       | 5,061                               | 10.67              | 17.38                                   | 3,025                               | 8.02               | 2,036                                            | 8,087                                   | 9.67                                |
|                                   | 6                                       | 5,057                               | 5.64               | 17.91                                   | 2,711                               | 9.98               | 2,346                                            | 7,768                                   | 7.12                                |
|                                   | 7                                       | 4,992                               | -2.20              | 17.60                                   | 3,237                               | 27.09              | 1,755                                            | 8,228                                   | 7.55                                |
|                                   | 8                                       | 4,734                               | -11.52             | 16.74                                   | 3,148                               | 20.77              | 1,586                                            | 7,882                                   | -0.94                               |
|                                   | 9                                       | 4,803                               | -4.08              | 16.21                                   | 3,059                               | 20.30              | 1,744                                            | 7,861                                   | 4.13                                |
|                                   | 10                                      | 5,150                               | 4.05               | 17.43                                   | 3,157                               | 14.10              | 1,993                                            | 8,307                                   | 7.65                                |
|                                   | 11                                      | 4,906                               | -4.52              | 17.64                                   | 2,788                               | 8.07               | 2,118                                            | 7,694                                   | -0.31                               |
|                                   | 12                                      | 4,600                               | -12.60             | 16.08                                   | 2,841                               | 10.30              | 1,759                                            | 7,440                                   | -5.08                               |
| 2019                              | 1                                       | 4,288                               | -15.34             | 15.71                                   | 3,187                               | 9.04               | 1,101                                            | 7,475                                   | -6.42                               |
|                                   | 1-當月                                    | 4,288                               | -15.34             | 15.71                                   | 3,187                               | 9.04               | 1,101                                            | 7,475                                   | -6.42                               |

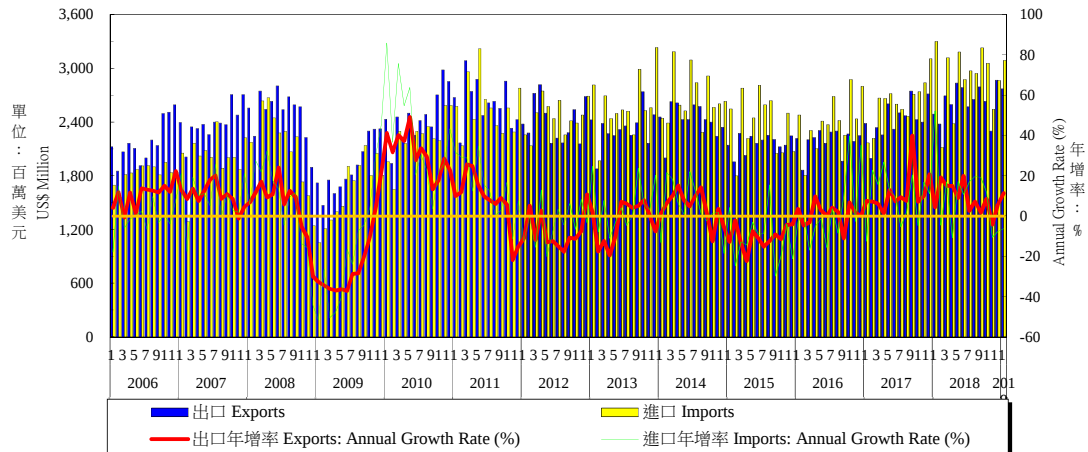
資料來源：財政部統計處，「108年1月海關進出口貿易統計速報」。

說明：東協包括新加坡、馬來西亞、菲律賓、泰國、印尼、越南、汶萊、寮國、緬甸及柬埔寨。

Source：Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for January 2019".

Note：「ASEAN」refers to Singapore, Malaysia, Philippines, Thailand, Indonesia, Vietnam, Brunei, Laos, Myanmar and Cambodia.

表十：臺灣對歐洲之進出口狀況  
Table 10. External Trade by Major Area: Europe



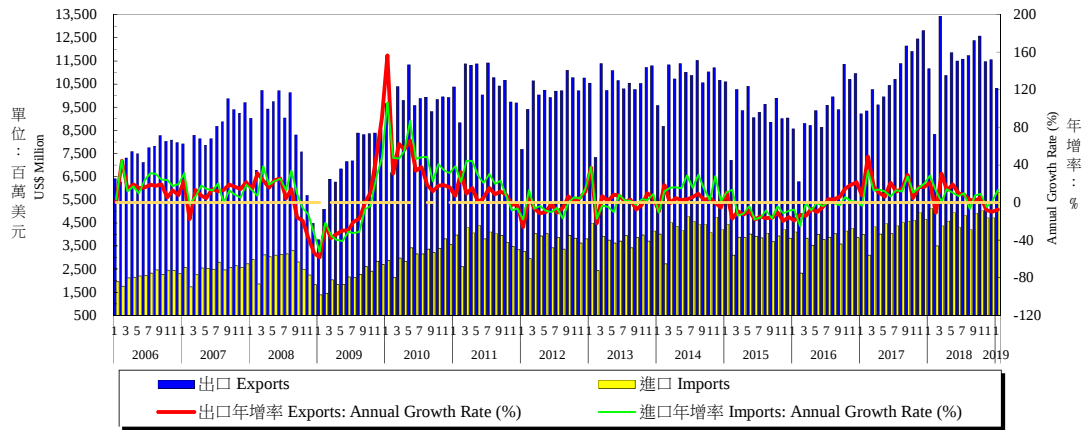
| 年<br>與<br>月<br>Year<br>&<br>Month | 出口<br>Exports                               |                                     |                    | 進口<br>Imports                               |                                     |                    | 貿易收支<br>(百萬美元)<br>Trade Balance<br>(US\$ Million) | 總貿易額<br>Total Trade                         |                                 |       |
|-----------------------------------|---------------------------------------------|-------------------------------------|--------------------|---------------------------------------------|-------------------------------------|--------------------|---------------------------------------------------|---------------------------------------------|---------------------------------|-------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率Annual<br>Growth Rate<br>(%) |       |
|                                   |                                             |                                     |                    |                                             |                                     |                    |                                                   |                                             |                                 |       |
| 2001                              | 19,989                                      | --                                  | 15.79              | 15,168                                      | --                                  | 13.84              | 4,821                                             | 35,157                                      | --                              |       |
| 2002                              | 18,808                                      | -5.91                               | 13.85              | 14,851                                      | -2.09                               | 12.90              | 3,957                                             | 33,659                                      | -4.26                           |       |
| 2003                              | 20,765                                      | 10.41                               | 13.72              | 16,459                                      | 10.83                               | 12.64              | 4,306                                             | 37,224                                      | 10.59                           |       |
| 2004                              | 23,820                                      | 14.71                               | 12.97              | 21,520                                      | 30.75                               | 12.54              | 2,300                                             | 45,340                                      | 21.80                           |       |
| 2005                              | 23,642                                      | -0.75                               | 11.83              | 22,142                                      | 2.89                                | 11.94              | 1,499                                             | 45,784                                      | 0.98                            |       |
| 2006                              | 26,151                                      | 10.61                               | 11.58              | 21,918                                      | -1.01                               | 10.62              | 4,233                                             | 48,069                                      | 4.99                            |       |
| 2007                              | 28,751                                      | 9.94                                | 11.60              | 23,996                                      | 9.48                                | 10.80              | 4,755                                             | 52,746                                      | 9.73                            |       |
| 2008                              | 30,024                                      | 4.43                                | 11.60              | 24,982                                      | 4.11                                | 10.20              | 5,042                                             | 55,006                                      | 4.28                            |       |
| 2009                              | 22,726                                      | -24.31                              | 11.00              | 19,776                                      | -20.84                              | 11.10              | 2,949                                             | 42,502                                      | -22.73                          |       |
| 2010                              | 29,546                                      | 30.01                               | 10.60              | 26,934                                      | 36.20                               | 10.50              | 2,612                                             | 56,481                                      | 32.89                           |       |
| 2011                              | 31,427                                      | 6.37                                | 10.00              | 30,775                                      | 14.26                               | 10.70              | 652                                               | 62,202                                      | 10.13                           |       |
| 2012                              | 28,897                                      | -8.05                               | 9.40               | 29,507                                      | -4.12                               | 10.60              | -610                                              | 58,404                                      | -6.11                           |       |
| 2013                              | 27,906                                      | -3.43                               | 9.00               | 31,012                                      | 5.10                                | 11.20              | -3,106                                            | 58,918                                      | 0.88                            |       |
| 2014                              | 29,122                                      | 4.36                                | 9.10               | 32,045                                      | 3.33                                | 11.40              | -2,923                                            | 61,168                                      | 3.82                            |       |
| 2015                              | 25,964                                      | -10.85                              | 9.10               | 28,499                                      | -11.07                              | 12.00              | -2,535                                            | 54,462                                      | -10.96                          |       |
| 2016                              | 26,221                                      | 0.99                                | 9.40               | 28,924                                      | 1.49                                | 12.50              | -2,704                                            | 55,145                                      | 1.25                            |       |
| 2017                              | 29,155                                      | 11.19                               | 9.20               | 31,423                                      | 8.64                                | 12.10              | -2,268                                            | 60,578                                      | 9.85                            |       |
| 2018                              | 31,573                                      | 8.29                                | 9.40               | 34,571                                      | 10.02                               | 12.06              | -2,998                                            | 66,144                                      | 9.19                            |       |
| 2017                              | 1                                           | 2,385                               | 7.56               | 10.04                                       | 2,166                               | -12.54             | 10.71                                             | 218                                         | 4,551                           | -3.05 |
|                                   | 2                                           | 1,996                               | 7.18               | 8.80                                        | 2,216                               | 22.75              | 11.50                                             | -220                                        | 4,211                           | 14.85 |
|                                   | 3                                           | 2,339                               | 6.19               | 9.10                                        | 2,668                               | 15.67              | 12.30                                             | -329                                        | 5,007                           | 11.04 |
|                                   | 4                                           | 2,255                               | 1.31               | 9.30                                        | 2,664                               | 26.69              | 12.40                                             | -408                                        | 4,919                           | 13.63 |
|                                   | 5                                           | 2,602                               | 12.91              | 10.20                                       | 2,715                               | 12.75              | 12.30                                             | -113                                        | 5,317                           | 12.83 |
|                                   | 6                                           | 2,321                               | 7.28               | 9.00                                        | 2,598                               | 9.64               | 13.00                                             | -276                                        | 4,919                           | 8.51  |
|                                   | 7                                           | 2,502                               | 9.29               | 9.20                                        | 2,542                               | -5.27              | 11.70                                             | -40                                         | 5,045                           | 1.44  |
|                                   | 8                                           | 2,471                               | 7.52               | 8.90                                        | 2,461                               | 1.88               | 11.20                                             | 10                                          | 4,932                           | 4.63  |
|                                   | 9                                           | 2,745                               | 39.91              | 9.50                                        | 2,711                               | 20.41              | 12.20                                             | 34                                          | 5,455                           | 29.49 |
|                                   | 10                                          | 2,426                               | 7.12               | 8.80                                        | 2,737                               | -4.76              | 12.30                                             | -311                                        | 5,163                           | 0.47  |
|                                   | 11                                          | 2,400                               | 9.98               | 8.30                                        | 2,839                               | 16.71              | 12.40                                             | -439                                        | 5,239                           | 13.53 |
|                                   | 12                                          | 2,713                               | 20.72              | 9.20                                        | 3,106                               | 10.99              | 13.30                                             | -393                                        | 5,819                           | 15.32 |
| 2018                              | 1                                           | 2,487                               | 4.30               | 9.08                                        | 3,298                               | 52.22              | 13.35                                             | -811                                        | 5,785                           | 27.11 |
|                                   | 2                                           | 2,377                               | 19.08              | 10.63                                       | 2,117                               | -4.45              | 10.97                                             | 260                                         | 4,494                           | 6.70  |
|                                   | 3                                           | 2,692                               | 15.06              | 8.98                                        | 3,117                               | 16.83              | 13.00                                             | -425                                        | 5,809                           | 16.00 |
|                                   | 4                                           | 2,595                               | 15.06              | 9.71                                        | 2,380                               | -10.66             | 10.55                                             | 215                                         | 4,975                           | 1.13  |
|                                   | 5                                           | 2,835                               | 8.95               | 9.73                                        | 3,181                               | 17.14              | 12.87                                             | -346                                        | 6,015                           | 13.14 |
|                                   | 6                                           | 2,784                               | 19.95              | 9.86                                        | 2,875                               | 10.67              | 12.48                                             | -90                                         | 5,659                           | 15.05 |
|                                   | 7                                           | 2,568                               | 2.65               | 9.06                                        | 2,971                               | 16.84              | 11.39                                             | -402                                        | 5,539                           | 9.80  |
|                                   | 8                                           | 2,651                               | 7.26               | 9.37                                        | 2,943                               | 19.57              | 12.39                                             | -292                                        | 5,593                           | 13.40 |
|                                   | 9                                           | 2,790                               | 1.65               | 9.42                                        | 3,228                               | 19.07              | 12.77                                             | -438                                        | 6,018                           | 10.31 |
|                                   | 10                                          | 2,631                               | 8.44               | 8.90                                        | 3,057                               | 11.68              | 11.66                                             | -426                                        | 5,688                           | 10.16 |
|                                   | 11                                          | 2,299                               | -4.22              | 8.27                                        | 2,541                               | -10.48             | 10.97                                             | -242                                        | 4,840                           | -7.61 |
|                                   | 12                                          | 2,865                               | 5.60               | 10.01                                       | 2,864                               | -7.78              | 11.99                                             | 0                                           | 5,729                           | -1.54 |
| 2019                              | 1                                           | 2,770                               | 11.37              | 10.15                                       | 3,089                               | -6.34              | 11.71                                             | -319                                        | 5,859                           | 1.28  |
|                                   | 1-當月                                        | 2,770                               | 11.37              | 10.15                                       | 3,089                               | -6.34              | 11.71                                             | -319                                        | 5,859                           | 1.28  |

資料來源：財政部統計處，「108年1月海關進出口貿易統計速報」。

Source : Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for January 2019".

表十一：兩岸經貿

Table 11. External Trade by Major Country: China



| 年<br>與<br>月<br><br>Year<br>&<br>Month | 出口<br>Exports                               |                                     |                    | 進口<br>Imports                               |                                     |                    | 貿易收支<br>(百萬美元)<br>Trade Balance<br>(US\$ Million) | 人民幣兌美元<br>匯率<br>Exchange<br>Rate<br>(RMB/USD) | 中國大陸消費<br>者物價指數年<br>增率<br>China's<br>Consumer Price<br>Index: Annual<br>Growth Rate<br>(%) |      |
|---------------------------------------|---------------------------------------------|-------------------------------------|--------------------|---------------------------------------------|-------------------------------------|--------------------|---------------------------------------------------|-----------------------------------------------|--------------------------------------------------------------------------------------------|------|
|                                       | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                   |                                               |                                                                                            |      |
| 2001                                  | 33,810                                      | --                                  | 26.70              | 7,833                                       | --                                  | 7.15               | 25,977                                            | 8.28                                          | 0.73                                                                                       |      |
| 2002                                  | 43,739                                      | 29.37                               | 32.21              | 9,795                                       | 25.04                               | 8.51               | 33,945                                            | 8.28                                          | -1.48                                                                                      |      |
| 2003                                  | 54,192                                      | 23.90                               | 35.81              | 12,836                                      | 31.05                               | 9.86               | 41,356                                            | 8.28                                          | 1.95                                                                                       |      |
| 2004                                  | 69,791                                      | 28.78                               | 38.00              | 19,001                                      | 48.03                               | 11.08              | 50,790                                            | 8.28                                          | 2.70                                                                                       |      |
| 2005                                  | 78,276                                      | 12.16                               | 39.19              | 22,063                                      | 16.11                               | 11.90              | 56,214                                            | 8.19                                          | -2.01                                                                                      |      |
| 2006                                  | 90,046                                      | 15.04                               | 39.86              | 26,604                                      | 20.58                               | 12.89              | 63,442                                            | 7.97                                          | -0.34                                                                                      |      |
| 2007                                  | 101,203                                     | 12.39                               | 40.70              | 29,857                                      | 12.23                               | 13.40              | 71,346                                            | 7.61                                          | 3.25                                                                                       |      |
| 2008                                  | 100,571                                     | -0.62                               | 39.00              | 32,932                                      | 10.30                               | 13.50              | 67,638                                            | 6.95                                          | 1.08                                                                                       |      |
| 2009                                  | 84,640                                      | -15.84                              | 41.20              | 25,602                                      | -22.26                              | 14.40              | 59,038                                            | 6.83                                          | -6.22                                                                                      |      |
| 2010                                  | 116,220                                     | 37.31                               | 41.80              | 37,822                                      | 47.73                               | 14.80              | 78,398                                            | 6.77                                          | 3.33                                                                                       |      |
| 2011                                  | 125,971                                     | 8.39                                | 40.30              | 45,681                                      | 20.78                               | 15.90              | 80,290                                            | 6.46                                          | 5.41                                                                                       |      |
| 2012                                  | 121,161                                     | -3.82                               | 39.50              | 44,016                                      | -3.64                               | 15.90              | 77,145                                            | 6.31                                          | 2.60                                                                                       |      |
| 2013                                  | 125,305                                     | 3.42                                | 40.20              | 44,931                                      | 2.08                                | 16.20              | 80,375                                            | 6.20                                          | 2.62                                                                                       |      |
| 2014                                  | 128,534                                     | 2.58                                | 40.20              | 50,989                                      | 13.48                               | 18.10              | 77,544                                            | 6.14                                          | 1.99                                                                                       |      |
| 2015                                  | 112,540                                     | -12.44                              | 39.40              | 46,734                                      | -8.35                               | 19.70              | 65,806                                            | 6.23                                          | 1.44                                                                                       |      |
| 2016                                  | 112,277                                     | -0.23                               | 40.10              | 45,321                                      | -3.02                               | 19.70              | 66,955                                            | 6.64                                          | 2.00                                                                                       |      |
| 2017                                  | 130,213                                     | 15.97                               | 41.00              | 51,555                                      | 13.75                               | 19.90              | 78,658                                            | 6.76                                          | 1.60                                                                                       |      |
| 2018                                  | 138,396                                     | 6.28                                | 41.18              | 55,208                                      | 7.09                                | 19.26              | 83,188                                            | 6.62                                          | 2.13                                                                                       |      |
| 2017                                  | 1                                           | 9,210                               | 7.64               | 38.79                                       | 3,977                               | -3.16              | 19.65                                             | 5,233                                         | 6.90                                                                                       | 2.60 |
|                                       | 2                                           | 9,333                               | 48.78              | 41.20                                       | 3,104                               | 33.62              | 16.10                                             | 6,229                                         | 6.87                                                                                       | 0.80 |
|                                       | 3                                           | 10,262                              | 16.72              | 39.90                                       | 4,326                               | 12.84              | 19.90                                             | 5,936                                         | 6.90                                                                                       | 1.00 |
|                                       | 4                                           | 9,603                               | 10.19              | 39.50                                       | 4,011                               | 13.82              | 18.60                                             | 5,592                                         | 6.89                                                                                       | 1.20 |
|                                       | 5                                           | 9,938                               | 6.31               | 39.00                                       | 4,463                               | 11.71              | 20.20                                             | 5,476                                         | 6.89                                                                                       | 1.50 |
|                                       | 6                                           | 10,443                              | 20.97              | 40.50                                       | 4,021                               | 6.47               | 20.10                                             | 6,422                                         | 6.81                                                                                       | 1.60 |
|                                       | 7                                           | 10,707                              | 11.66              | 39.50                                       | 4,371                               | 12.92              | 20.20                                             | 6,336                                         | 6.77                                                                                       | 1.40 |
|                                       | 8                                           | 11,388                              | 14.46              | 41.00                                       | 4,507                               | 11.87              | 20.50                                             | 6,881                                         | 6.67                                                                                       | 1.80 |
|                                       | 9                                           | 12,150                              | 29.38              | 42.10                                       | 4,572                               | 27.58              | 20.60                                             | 7,578                                         | 6.57                                                                                       | 1.60 |
|                                       | 10                                          | 11,916                              | 4.92               | 43.30                                       | 4,601                               | 10.81              | 20.60                                             | 7,315                                         | 6.62                                                                                       | 1.90 |
|                                       | 11                                          | 12,454                              | 16.29              | 43.20                                       | 4,940                               | 15.83              | 21.60                                             | 7,514                                         | 6.63                                                                                       | 1.70 |
|                                       | 12                                          | 12,807                              | 16.84              | 43.40                                       | 4,662                               | 20.72              | 19.90                                             | 8,145                                         | 6.59                                                                                       | 1.80 |
| 2018                                  | 1                                           | 11,156                              | 21.12              | 40.74                                       | 5,123                               | 28.82              | 20.75                                             | 6,033                                         | 6.43                                                                                       | 1.50 |
|                                       | 2                                           | 8,324                               | -10.81             | 37.23                                       | 3,502                               | 12.81              | 18.15                                             | 4,823                                         | 6.31                                                                                       | 2.90 |
|                                       | 3                                           | 13,432                              | 30.89              | 44.79                                       | 4,375                               | 1.14               | 18.25                                             | 9,057                                         | 6.32                                                                                       | 2.10 |
|                                       | 4                                           | 10,866                              | 13.15              | 40.65                                       | 4,580                               | 14.20              | 20.30                                             | 6,285                                         | 6.30                                                                                       | 1.80 |
|                                       | 5                                           | 11,859                              | 19.32              | 40.72                                       | 4,944                               | 10.79              | 20.01                                             | 6,915                                         | 6.37                                                                                       | 1.80 |
|                                       | 6                                           | 11,491                              | 10.04              | 40.69                                       | 4,302                               | 6.99               | 18.68                                             | 7,190                                         | 6.47                                                                                       | 1.90 |
|                                       | 7                                           | 11,584                              | 8.18               | 40.84                                       | 4,811                               | 10.07              | 18.44                                             | 6,772                                         | 6.72                                                                                       | 2.10 |
|                                       | 8                                           | 11,727                              | 2.97               | 41.47                                       | 4,201                               | -6.79              | 17.69                                             | 7,526                                         | 6.85                                                                                       | 2.30 |
|                                       | 9                                           | 12,382                              | 1.90               | 41.80                                       | 4,914                               | 7.48               | 19.44                                             | 7,468                                         | 6.86                                                                                       | 2.50 |
|                                       | 10                                          | 12,571                              | 5.50               | 42.55                                       | 5,022                               | 9.15               | 19.16                                             | 7,550                                         | 6.94                                                                                       | 2.50 |
|                                       | 11                                          | 11,460                              | -7.98              | 41.21                                       | 4,715                               | -4.55              | 20.36                                             | 6,745                                         | 6.94                                                                                       | 2.20 |
|                                       | 12                                          | 11,544                              | -9.86              | 40.35                                       | 4,719                               | 1.21               | 19.75                                             | 6,825                                         | 6.89                                                                                       | 1.90 |
| 2019                                  | 1                                           | 10,321                              | -7.49              | 37.81                                       | 5,812                               | 13.44              | 22.02                                             | 4,509                                         | 6.79                                                                                       | 1.70 |
|                                       | 1-當月                                        | 10,321                              | -7.49              | 37.81                                       | 5,812                               | 13.44              | 22.02                                             | 4,509                                         | 6.79                                                                                       | 1.70 |

資料來源：財政部統計處，「108年1月海關進出口貿易統計速報」；中央銀行，「金融統計月報」；中國大陸國家統計局。

Source : Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for January 2019".

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† Central Bank of Republic of China (Taiwan); National Bureau of Statistics of China.