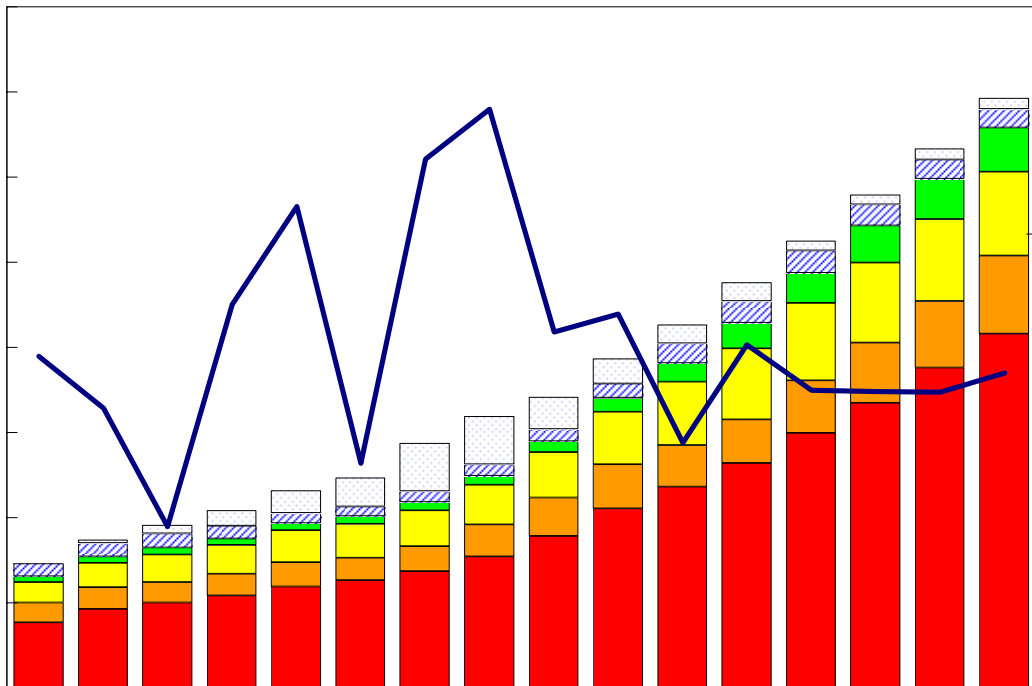


# 臺灣重要經濟變動指標

## Major Economic Indicators for Taiwan



中華經濟研究院  
中華民國九十五年三月

Chung-Hua Institution for Economic Research  
March 2006

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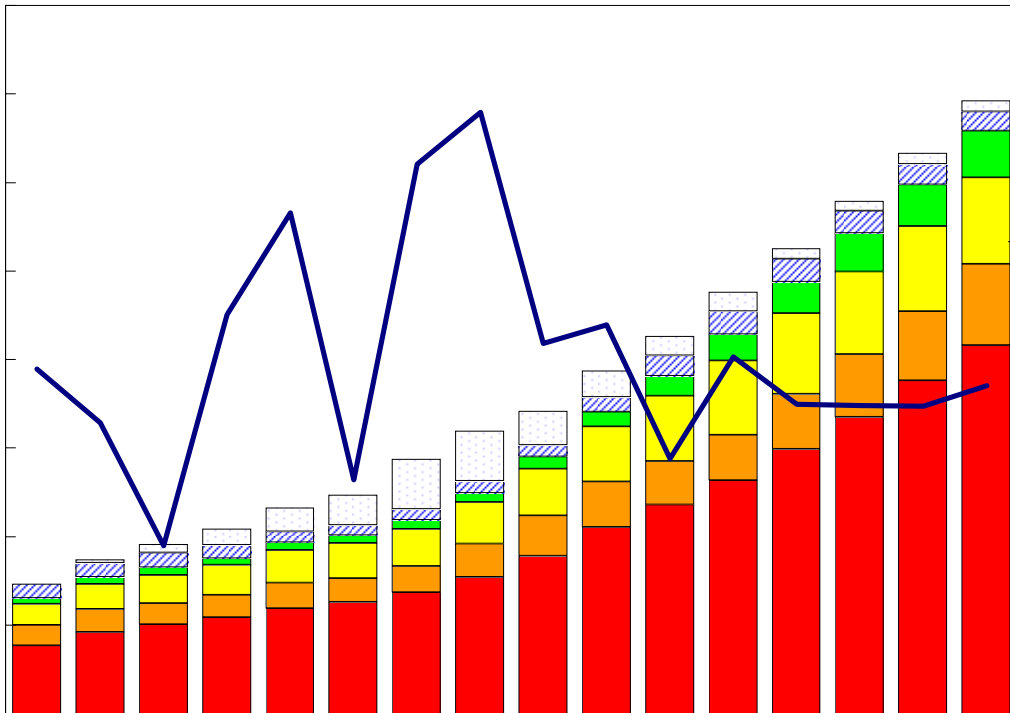
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# 臺灣重要經濟變動指標

## Major Economic Indicators for Taiwan



經濟展望中心 編製

The Center for Economic Forecasting

# 臺灣經濟預測

## Taiwan's Macroeconomic Forecasts

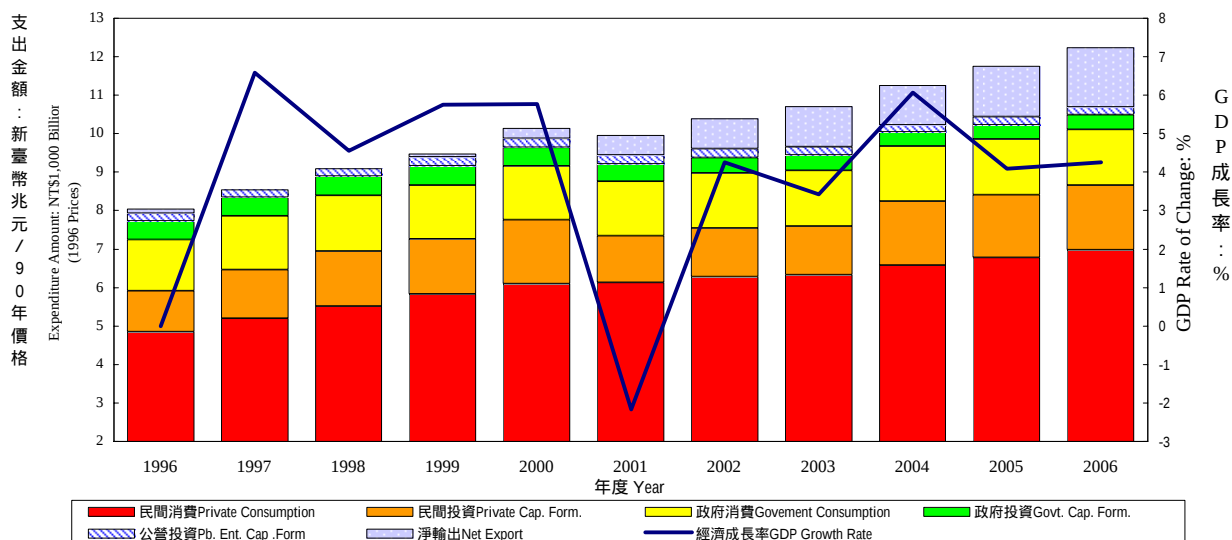
|                                       | 2005<br>第4季 | 2006年季預測 |          |          |          | 2004年<br>實際值 | 2005年<br>預測值 | 2006年<br>預測值 | 2007年<br>預測值 |
|---------------------------------------|-------------|----------|----------|----------|----------|--------------|--------------|--------------|--------------|
|                                       |             | 第1季      | 第2季      | 第3季      | 第4季      |              |              |              |              |
| <b>GDP, GNP及其組成, 新臺幣十億元 (2001年基期)</b> |             |          |          |          |          |              |              |              |              |
| 實質GDP                                 | 30,285      | 29,956   | 29,380   | 30,903   | 31,361   | 112,792      | 116,908      | 121,599      | 126,905      |
| 變動百分比                                 | 4.70        | 4.34     | 4.18     | 4.01     | 3.55     | 6.07         | 3.65         | 4.01         | 4.36         |
| 實質GNP                                 | 31,431      | 31,143   | 30,148   | 31,362   | 32,541   | 116,511      | 120,051      | 125,194      | 131,786      |
| 變動百分比                                 | 5.01        | 4.61     | 4.42     | 4.62     | 3.53     | 6.27         | 3.04         | 4.28         | 5.27         |
| 每人平均GNP                               | 3,885.17    | 4,003.64 | 3,719.00 | 4,123.48 | 4,193.68 | 14,726.56    | 15,568.59    | 16,039.80    | 17,399.01    |
| 變動百分比                                 | 2.40        | -1.88    | -0.52    | 6.70     | 7.94     | 7.05         | 5.72         | 3.03         | 8.47         |
| 民間消費                                  | 16,450      | 18,609   | 16,358   | 17,986   | 16,952   | 65,791       | 67,804       | 69,905       | 72,037       |
| 變動百分比                                 | 3.02        | 3.22     | 3.14     | 2.98     | 3.05     | 3.91         | 3.06         | 3.10         | 3.05         |
| 政府消費                                  | 3,957       | 3,220    | 3,596    | 3,799    | 3,995    | 14,339       | 14,453       | 14,610       | 13,945       |
| 變動百分比                                 | 1.77        | 1.16     | 1.13     | 1.11     | 0.97     | -0.54        | 0.80         | 1.09         | -4.55        |
| 固定資本形成                                | 6,740       | 5,073    | 5,899    | 5,700    | 7,052    | 22,096       | 23,012       | 23,723       | 25,047       |
| 變動百分比                                 | 0.26        | 1.86     | 1.92     | 3.56     | 4.62     | 17.48        | 4.15         | 3.09         | 5.58         |
| 民間投資                                  | 4,802       | 3,950    | 4,512    | 4,248    | 5,095    | 16,564       | 17,156       | 17,806       | 18,959       |
| 變動百分比                                 | -1.23       | 1.22     | 2.18     | 5.26     | 6.12     | 30.96        | 3.57         | 3.79         | 6.47         |
| 財貨與勞務之出口                              | 19,253      | 17,694   | 19,235   | 19,159   | 20,219   | 67,851       | 71,420       | 76,307       | 81,591       |
| 變動百分比                                 | 8.78        | 7.78     | 7.62     | 7.17     | 5.02     | 14.83        | 5.26         | 6.84         | 6.92         |
| 財貨與勞務之進口                              | 16,139      | 14,693   | 15,802   | 15,735   | 16,965   | 57,558       | 59,816       | 63,196       | 66,556       |
| 變動百分比                                 | 3.42        | 6.12     | 5.62     | 5.82     | 5.12     | 18.55        | 3.92         | 5.65         | 5.32         |
| <b>其它總體經濟變數</b>                       |             |          |          |          |          |              |              |              |              |
| 海關出口,億美元                              | 509.71      | 469.60   | 518.02   | 518.79   | 540.09   | 1,740.45     | 1,881.21     | 2,046.50     | 2,225.51     |
| 變動百分比                                 | 11.32       | 9.62     | 10.62    | 9.26     | 5.96     | 20.71        | 8.09         | 8.79         | 8.75         |
| 海關進口,億美元                              | 493.22      | 464.97   | 505.55   | 498.48   | 528.34   | 1,678.89     | 1,845.36     | 1,997.34     | 2,146.02     |
| 變動百分比                                 | 7.26        | 9.26     | 8.26     | 8.46     | 7.12     | 31.94        | 9.92         | 8.24         | 7.44         |
| GDP平減指數 (1996=100)                    | 94.92       | 97.89    | 92.65    | 94.80    | 95.92    | 95.48        | 94.94        | 95.32        | 96.16        |
| 變動百分比                                 | 0.49        | -0.13    | 0.56     | 0.13     | 1.05     | -1.61        | -0.57        | 0.40         | 0.89         |
| 消費者物價指數 (2001=100)                    | 103.99      | 103.58   | 104.96   | 106.65   | 105.67   | 101.13       | 103.39       | 105.22       | 106.97       |
| 變動百分比                                 | 2.22        | 2.02     | 1.96     | 1.46     | 1.62     | 1.61         | 2.24         | 1.76         | 1.67         |
| 貨幣存量, M2                              | 2,385       | 2,475    | 2,485    | 2,518    | 2,531    | 221,785      | 176,552      | 2,502        | 2,659        |
| 變動百分比                                 | -98.94      | -98.93   | -98.94   | -98.94   | 6.12     | 6.97         | -20.39       | -98.58       | 6.26         |
| 臺幣兌美元匯率                               | 33.46       | 33.02    | 32.68    | 32.50    | 32.46    | 33.43        | 32.18        | 32.67        | 31.94        |
| 變動百分比                                 | 1.58        | 4.69     | 4.08     | 0.56     | -2.99    | -2.88        | -3.73        | 1.51         | -2.21        |
| 90天期商業本票                              | 1.46        | 1.52     | 1.62     | 1.76     | 1.85     | 0.99         | 1.29         | 1.69         | 2.01         |
| 變動百分比                                 | 31.53       | 28.45    | 32.79    | 35.38    | 26.71    | -5.02        | 30.06        | 30.73        | 18.96        |
| 失業率,%                                 | 4.05        | 4.11     | 4.05     | 4.15     | 4.02     | 4.44         | 4.15         | 4.08         | 4.04         |
| 變動百分比                                 | -3.11       | -1.20    | -1.70    | -2.81    | -0.74    | -11.13       | -6.44        | -1.63        | -1.04        |

資料來源：中華經濟研究院經濟展望中心，94年12月2日。

# 表一：主要總體經濟指標

## Table 1. GDP Components by Expenditure

實質GDP各需求支出及成長率  
Real GDP Expenditure & Growth Rate



| 年與季<br>Year & Quarter | GDP<br>經濟<br>成長率<br>Economic<br>Growth<br>Rate<br>(%) | 名目GDP<br>(新台幣<br>十億元)<br>GDP<br>(Bil. NT\$) | 民間消費<br>Private<br>Consumption<br>Expenditure |                                           | 民間固定投資<br>Private Spe. Gross<br>Fixed Cap.<br>Formation |                                           | 商品及勞務輸出<br>Exports of Goods<br>and Services |                                           | 商品及勞務輸入<br>Imports of Goods<br>and Services |                                           | 政府消費<br>Government<br>Consumption<br>Expenditure |                                           |
|-----------------------|-------------------------------------------------------|---------------------------------------------|-----------------------------------------------|-------------------------------------------|---------------------------------------------------------|-------------------------------------------|---------------------------------------------|-------------------------------------------|---------------------------------------------|-------------------------------------------|--------------------------------------------------|-------------------------------------------|
|                       |                                                       |                                             | 佔<br>GDP<br>/GDP<br>(%)                       | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔<br>GDP<br>/GDP<br>(%)                                 | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔<br>GDP<br>/GDP<br>(%)                     | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔<br>GDP<br>/GDP<br>(%)                     | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔<br>GDP<br>/GDP<br>(%)                          | 年增率<br>Annual<br>Rate of<br>Change<br>(%) |
| 1996                  | NA                                                    | 7,945                                       | 58.52                                         | 9.14                                      | 13.49                                                   | 7.81                                      | 45.82                                       | 6.75                                      | 42.56                                       | 6.02                                      | 15.12                                            | 15.87                                     |
| 1997                  | 6.59                                                  | 8,610                                       | 58.60                                         | 7.08                                      | 14.61                                                   | 18.61                                     | 46.59                                       | 8.98                                      | 44.54                                       | 13.44                                     | 15.28                                            | 5.98                                      |
| 1998                  | 4.55                                                  | 9,238                                       | 58.85                                         | 6.19                                      | 15.84                                                   | 13.24                                     | 46.26                                       | 2.60                                      | 45.22                                       | 6.63                                      | 15.16                                            | 3.65                                      |
| 1999                  | 5.75                                                  | 9,641                                       | 59.71                                         | 5.51                                      | 15.20                                                   | 1.01                                      | 46.44                                       | 11.86                                     | 43.92                                       | 4.54                                      | 14.13                                            | -4.33                                     |
| 2000                  | 5.77                                                  | 10,032                                      | 60.68                                         | 4.59                                      | 16.65                                                   | 15.61                                     | 52.40                                       | 18.14                                     | 50.21                                       | 14.23                                     | 13.87                                            | 0.71                                      |
| 2001                  | -2.17                                                 | 9,862                                       | 62.15                                         | 0.67                                      | 12.36                                                   | -26.83                                    | 48.89                                       | -8.08                                     | 43.64                                       | -13.51                                    | 14.24                                            | 0.53                                      |
| 2002                  | 4.25                                                  | 10,194                                      | 61.35                                         | 2.34                                      | 12.28                                                   | 4.07                                      | 51.56                                       | 10.48                                     | 44.40                                       | 5.71                                      | 14.04                                            | 2.06                                      |
| 2003                  | 3.43                                                  | 10,319                                      | 60.99                                         | 0.94                                      | 12.14                                                   | -0.26                                     | 55.73                                       | 10.94                                     | 48.27                                       | 6.72                                      | 14.14                                            | 0.57                                      |
| 2004                  | 6.07                                                  | 10,770                                      | 61.46                                         | 3.91                                      | 15.66                                                   | 30.96                                     | 61.93                                       | 14.83                                     | 58.45                                       | 18.55                                     | 13.60                                            | -0.54                                     |
| 2005                  | 4.09                                                  | 11,132                                      | 62.33                                         | 3.00                                      | 14.78                                                   | -1.34                                     | 62.78                                       | 6.93                                      | 58.76                                       | 3.22                                      | 13.42                                            | 0.71                                      |
| 2006                  | 4.25                                                  | 11,627                                      | 62.30                                         | 2.96                                      | 14.49                                                   | 2.38                                      | 64.73                                       | 7.58                                      | 59.97                                       | 5.41                                      | 12.94                                            | 0.46                                      |
| 2004 4                | 2.52                                                  | 2,732                                       | 59.37                                         | 3.23                                      | 17.68                                                   | 27.41                                     | 63.20                                       | 4.19                                      | 62.25                                       | 12.24                                     | 13.67                                            | -1.64                                     |
| 2005 1                | 2.49                                                  | 2,814                                       | 64.79                                         | 2.56                                      | 14.67                                                   | 10.52                                     | 55.38                                       | 2.04                                      | 53.21                                       | 2.84                                      | 14.18                                            | -0.65                                     |
| 2                     | 2.97                                                  | 2,598                                       | 61.95                                         | 2.98                                      | 16.95                                                   | 8.95                                      | 64.89                                       | 3.00                                      | 62.96                                       | 4.10                                      | 13.17                                            | 0.83                                      |
| 3                     | 4.38                                                  | 2,813                                       | 64.38                                         | 3.69                                      | 14.01                                                   | -2.00                                     | 62.34                                       | 6.98                                      | 59.16                                       | 5.33                                      | 13.10                                            | 1.01                                      |
| 4                     | 6.40                                                  | 2,906                                       | 58.30                                         | 2.77                                      | 13.69                                                   | -17.99                                    | 68.48                                       | 15.17                                     | 59.99                                       | 0.84                                      | 13.23                                            | 1.45                                      |
| 2006 1                | 5.06                                                  | 2,958                                       | 64.75                                         | 2.97                                      | 13.05                                                   | -6.60                                     | 59.73                                       | 12.11                                     | 54.77                                       | 5.37                                      | 13.56                                            | 0.40                                      |
| 2                     | 4.56                                                  | 2,734                                       | 61.40                                         | 2.85                                      | 16.52                                                   | 2.43                                      | 68.41                                       | 8.96                                      | 64.52                                       | 5.72                                      | 12.59                                            | 0.30                                      |
| 3                     | 4.24                                                  | 2,933                                       | 63.98                                         | 2.81                                      | 14.15                                                   | 5.01                                      | 64.64                                       | 8.61                                      | 60.30                                       | 6.21                                      | 12.66                                            | 0.52                                      |
| 4                     | 3.23                                                  | 3,002                                       | 59.05                                         | 3.20                                      | 14.40                                                   | 8.43                                      | 66.39                                       | 1.81                                      | 60.64                                       | 4.40                                      | 12.93                                            | 0.59                                      |

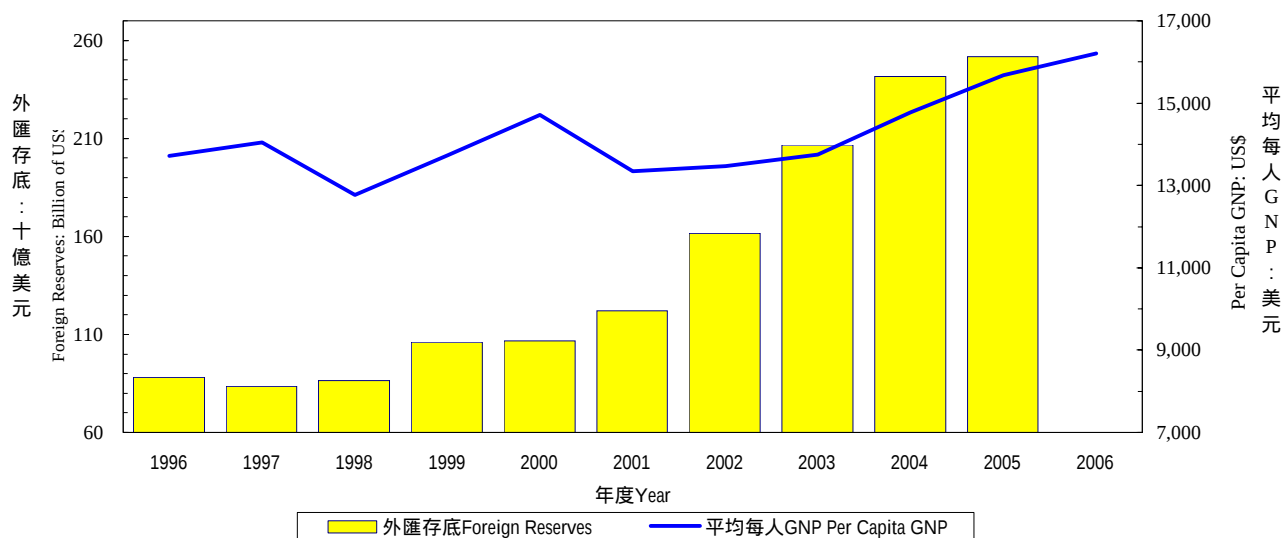
資料來源：行政院主計處，中華民國臺灣地區國民經濟動向統計季報，中央銀行經濟研究處，臺灣地區金融統計月報。

註：以上所列為政府發佈資料，本院對 GDP 的預測列於本刊第一部份臺灣總體經濟預測。

Source: DGBAS, Executive Yuan, "Quarterly National Economic Trends, Taiwan Area, ROC"

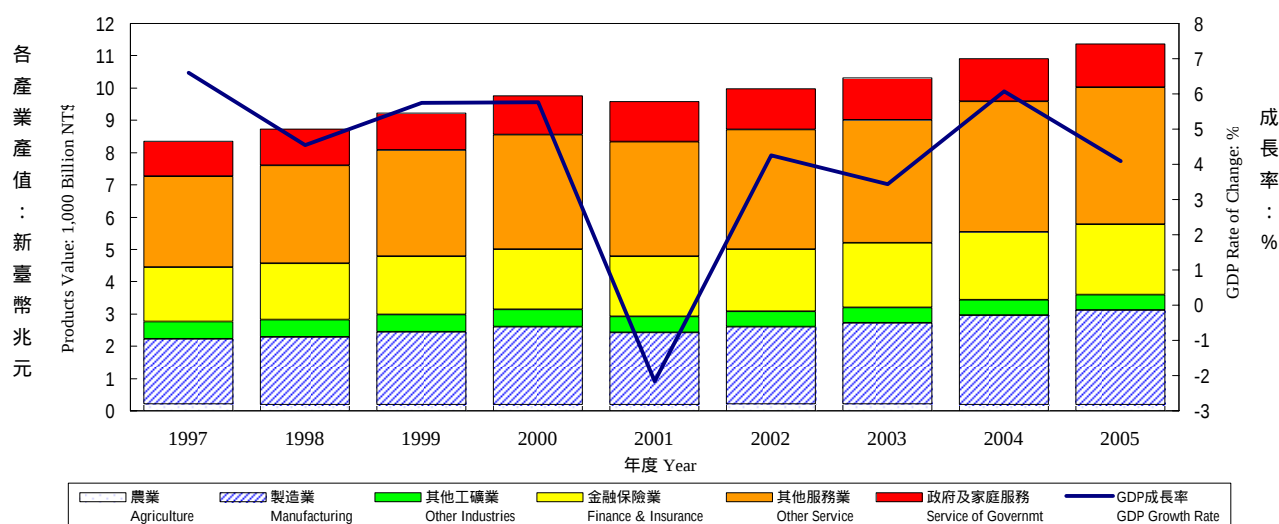
The Central Bank of China, Financial Statistics, Taiwan District, The Republic of China

## 外匯存底及平均每人GNP Total Foreign Reserves & Per Capita GNP



| 年與季<br>Year & Quarter | 公營事業固定投資<br>Public Enter. Gross Fixed Capita Formation |                                           | 政府固定投資<br>Government Gross Fixed Capita Formation |                                           | 存貨增加<br>Increase in Stocks |                                                | 國外要素淨收入<br>Net Factor Income From Abroad |                                        | 平均每人<br>GNP (美元)<br>Per Capita GNP (US\$) | 外匯存底<br>(十億美元)<br>Total Foreign Reserves (Billion of US\$) |
|-----------------------|--------------------------------------------------------|-------------------------------------------|---------------------------------------------------|-------------------------------------------|----------------------------|------------------------------------------------|------------------------------------------|----------------------------------------|-------------------------------------------|------------------------------------------------------------|
|                       | 佔<br>GDP<br>/GDP<br>(%)                                | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔<br>GDP<br>/GDP<br>(%)                           | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔<br>GDP<br>/GDP<br>(%)    | 新台幣<br>百萬<br>(1996年價格)<br>NT Mil<br>(1996=100) | 佔<br>GDP<br>/GDP<br>(%)                  | 年增率<br>Annual Rate<br>of Change<br>(%) |                                           |                                                            |
| 1996                  | 2.73                                                   | -0.20                                     | 6.19                                              | 0.42                                      | 0.68                       | 51,347                                         | 1.38                                     | -4.54                                  | 13,714                                    | 88.0                                                       |
| 1997                  | 2.37                                                   | -2.48                                     | 5.73                                              | -0.29                                     | 1.36                       | 115,254                                        | 1.04                                     | -19.04                                 | 14,048                                    | 83.5                                                       |
| 1998                  | 2.40                                                   | 4.49                                      | 5.42                                              | -0.29                                     | 1.30                       | 118,911                                        | 0.74                                     | -24.87                                 | 12,773                                    | 86.6                                                       |
| 1999                  | 2.56                                                   | 13.33                                     | 5.36                                              | 4.10                                      | 0.52                       | 51,674                                         | 0.94                                     | 31.72                                  | 13,737                                    | 106.2                                                      |
| 2000                  | 2.33                                                   | -2.96                                     | 4.88                                              | -4.05                                     | -0.60                      | -58,262                                        | 1.39                                     | 52.36                                  | 14,721                                    | 106.7                                                      |
| 2001                  | 2.38                                                   | 1.43                                      | 4.63                                              | -6.42                                     | -1.00                      | -98,959                                        | 1.95                                     | 37.74                                  | 13,348                                    | 122.2                                                      |
| 2002                  | 2.22                                                   | -1.29                                     | 3.92                                              | -12.82                                    | -0.98                      | -99,881                                        | 2.38                                     | 26.52                                  | 13,476                                    | 161.7                                                      |
| 2003                  | 2.12                                                   | -4.09                                     | 3.90                                              | -1.08                                     | -0.77                      | -74,325                                        | 3.19                                     | 35.95                                  | 13,752                                    | 206.6                                                      |
| 2004                  | 1.69                                                   | -18.17                                    | 3.82                                              | -5.71                                     | 0.29                       | 27,244                                         | 3.49                                     | 12.60                                  | 14,770                                    | 241.7                                                      |
| 2005                  | 1.86                                                   | 17.21                                     | 3.75                                              | 0.33                                      | -0.16                      | -14,125                                        | 2.64                                     | -23.29                                 | 15,676                                    | 251.8                                                      |
| 2006                  | 1.73                                                   | -2.50                                     | 3.68                                              | 1.97                                      | 0.10                       | 9,042                                          | 2.54                                     | -1.48                                  | 16,208                                    | --                                                         |
| 2004 4                | 2.53                                                   | -19.86                                    | 4.63                                              | -3.53                                     | 1.17                       | 25,428                                         | 3.74                                     | 27.27                                  | 3,806                                     | 241.7                                                      |
| 2005 1                | 1.29                                                   | 48.81                                     | 3.11                                              | -0.10                                     | -0.21                      | -5,232                                         | 3.83                                     | -9.27                                  | 4,095                                     | 251.1                                                      |
| 2                     | 1.86                                                   | 14.81                                     | 3.76                                              | -3.24                                     | 0.37                       | 8,517                                          | 2.66                                     | -8.60                                  | 3,753                                     | 253.6                                                      |
| 3                     | 1.71                                                   | 14.26                                     | 3.72                                              | 3.75                                      | -0.10                      | -2,317                                         | 0.99                                     | -67.29                                 | 3,880                                     | 253.7                                                      |
| 4                     | 2.57                                                   | 9.98                                      | 4.38                                              | 0.62                                      | -0.65                      | -15,093                                        | 3.07                                     | -14.84                                 | 3,948                                     | 253.3                                                      |
| 2006 1                | 1.10                                                   | -9.43                                     | 3.02                                              | 1.65                                      | -0.44                      | -11,196                                        | 3.61                                     | -3.58                                  | 4,184                                     | 257.0                                                      |
| 2                     | 1.68                                                   | -4.72                                     | 3.68                                              | 2.58                                      | 0.23                       | 5,484                                          | 2.49                                     | -3.52                                  | 3,809                                     | --                                                         |
| 3                     | 1.54                                                   | -6.24                                     | 3.65                                              | 1.50                                      | -0.32                      | -7,518                                         | 1.01                                     | 5.56                                   | 4,022                                     | --                                                         |
| 4                     | 2.59                                                   | 4.41                                      | 4.35                                              | 2.10                                      | 0.93                       | 22,272                                         | 3.03                                     | 0.55                                   | 4,193                                     | --                                                         |

表二：各業產值概況  
Table 2. GDP Components by Industry  
GDP各產業產值及成長率  
GDP Products Value & Growth Rate



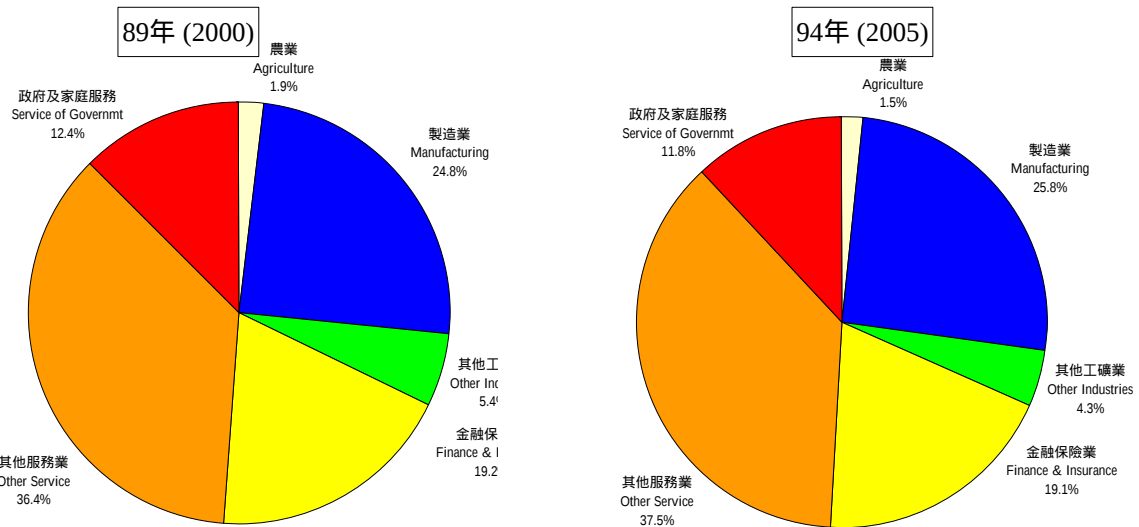
| 年與季<br>Year & Quarter | 國內<br>生產毛額<br>GDP<br>(新臺幣<br>十億元)<br>按90年價<br>格<br>計算GDP<br>(Bil. NT\$) | GDP<br>成長率<br>GDP<br>Rate of<br>Change<br>(%) | 產 業 Sector                                   |                                           |                     |                                           |                             |                                           |                      |                                           |                     |                                           |                                      |                                           |
|-----------------------|-------------------------------------------------------------------------|-----------------------------------------------|----------------------------------------------|-------------------------------------------|---------------------|-------------------------------------------|-----------------------------|-------------------------------------------|----------------------|-------------------------------------------|---------------------|-------------------------------------------|--------------------------------------|-------------------------------------------|
|                       |                                                                         |                                               | 農業                                           |                                           | 工業 Industries       |                                           |                             |                                           |                      |                                           |                     |                                           |                                      |                                           |
|                       |                                                                         |                                               | Agriculture<br>Hunting Forestry<br>& Fishing |                                           | 合計<br>Sub Total     |                                           | 礦業<br>Mining &<br>Quarrying |                                           | 製造業<br>Manufacturing |                                           | 營造業<br>Construction |                                           | 水電燃氣業<br>Electricity, Gas<br>& Water |                                           |
|                       |                                                                         |                                               | 佔GDP<br>/GDP<br>(%)                          | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔GDP<br>/GDP<br>(%) | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔GDP<br>/GDP<br>(%)         | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔GDP<br>/GDP<br>(%)  | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔GDP<br>/GDP<br>(%) | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔GDP<br>/GDP<br>(%)                  | 年增率<br>Annual<br>Rate of<br>Change<br>(%) |
| 1997                  | 8,621                                                                   | 6.59                                          | 2.22                                         | -1.94                                     | 29.87               | 5.36                                      | 0.58                        | -6.96                                     | 23.63                | 5.75                                      | 3.75                | 4.44                                      | 1.91                                 | 6.63                                      |
| 1998                  | 9,013                                                                   | 4.55                                          | 1.99                                         | -6.32                                     | 29.32               | 2.62                                      | 0.52                        | -5.88                                     | 23.31                | 3.15                                      | 3.53                | -1.79                                     | 1.96                                 | 7.22                                      |
| 1999                  | 9,531                                                                   | 5.75                                          | 1.93                                         | 2.73                                      | 29.21               | 5.38                                      | 0.45                        | -7.85                                     | 23.67                | 7.36                                      | 3.17                | -5.07                                     | 1.92                                 | 4.09                                      |
| 2000                  | 10,081                                                                  | 5.77                                          | 1.85                                         | 1.21                                      | 29.22               | 5.77                                      | 0.40                        | -6.52                                     | 24.02                | 7.33                                      | 2.86                | -4.56                                     | 1.94                                 | 6.50                                      |
| 2001                  | 9,862                                                                   | -2.17                                         | 1.85                                         | -1.95                                     | 27.62               | -7.51                                     | 0.37                        | -10.24                                    | 22.73                | -7.44                                     | 2.55                | -12.58                                    | 1.97                                 | -0.35                                     |
| 2002                  | 10,281                                                                  | 4.25                                          | 1.86                                         | 4.74                                      | 28.05               | 5.88                                      | 0.36                        | 1.46                                      | 23.41                | 7.38                                      | 2.37                | -3.41                                     | 1.92                                 | 1.40                                      |
| 2003                  | 10,634                                                                  | 3.43                                          | 1.80                                         | -0.06                                     | 28.14               | 3.77                                      | 0.28                        | -19.14                                    | 23.80                | 5.15                                      | 2.16                | -5.58                                     | 1.91                                 | 2.72                                      |
| 2004                  | 11,279                                                                  | 6.07                                          | 1.63                                         | -4.09                                     | 28.84               | 8.68                                      | 0.26                        | -2.80                                     | 24.56                | 9.45                                      | 2.16                | 5.95                                      | 1.87                                 | 3.91                                      |
| 2005                  | 11,740                                                                  | 4.09                                          | 1.50                                         | -4.10                                     | 29.16               | 5.24                                      | 0.24                        | -4.62                                     | 24.95                | 5.76                                      | 2.07                | 0.03                                      | 1.90                                 | 5.78                                      |
| 2004 1                | 2,801                                                                   | 7.63                                          | 1.51                                         | -3.31                                     | 28.27               | 10.76                                     | 0.26                        | -8.61                                     | 24.22                | 12.55                                     | 2.07                | -0.38                                     | 1.72                                 | 4.78                                      |
| 2004 2                | 2,739                                                                   | 9.04                                          | 1.81                                         | -3.84                                     | 28.26               | 12.95                                     | 0.26                        | 2.63                                      | 24.02                | 13.56                                     | 2.23                | 11.03                                     | 1.75                                 | 8.92                                      |
| 2004 3                | 2,847                                                                   | 5.51                                          | 1.36                                         | -6.00                                     | 30.40               | 10.58                                     | 0.24                        | -7.76                                     | 25.92                | 11.29                                     | 2.13                | 9.74                                      | 2.12                                 | 5.45                                      |
| 2004 4                | 2,893                                                                   | 2.52                                          | 1.83                                         | -3.54                                     | 28.40               | 1.41                                      | 0.27                        | 3.25                                      | 24.05                | 1.47                                      | 2.20                | 3.97                                      | 1.88                                 | -2.34                                     |
| 2005 1                | 2,871                                                                   | 2.49                                          | 1.49                                         | 0.64                                      | 28.27               | 2.50                                      | 0.25                        | -3.27                                     | 24.11                | 2.02                                      | 2.13                | 5.78                                      | 1.78                                 | 6.18                                      |
| 2005 2                | 2,820                                                                   | 2.97                                          | 1.64                                         | -6.56                                     | 27.95               | 1.86                                      | 0.24                        | -5.96                                     | 23.84                | 2.23                                      | 2.08                | -4.21                                     | 1.80                                 | 5.67                                      |
| 2005 3                | 2,971                                                                   | 4.38                                          | 1.27                                         | -2.63                                     | 30.57               | 4.97                                      | 0.22                        | -5.28                                     | 26.28                | 5.83                                      | 1.97                | -3.36                                     | 2.11                                 | 3.95                                      |
| 2005 4                | 3,078                                                                   | 6.40                                          | 1.60                                         | -6.66                                     | 29.72               | 11.35                                     | 0.24                        | -4.07                                     | 25.46                | 12.68                                     | 2.11                | 2.10                                      | 1.90                                 | 7.53                                      |

資料來源：行政院主計處，中華民國臺灣地區國民經濟動向統計季報

註：國內生產毛額除整體產業、政府服務生產者、對家庭服務之民間非營利機構生產者，以及家事服務生產者之生產毛額外，尚有進口稅、加值型營業稅，以及設算銀行服務費等三個其他項未列入本表。

Source：DGBAS, Executive Yuan, "Quarterly National Economic Trends, Taiwan Area, ROC".

Note：Import duties, Value added taxes and imputed bank services charge, are not shown in the table.



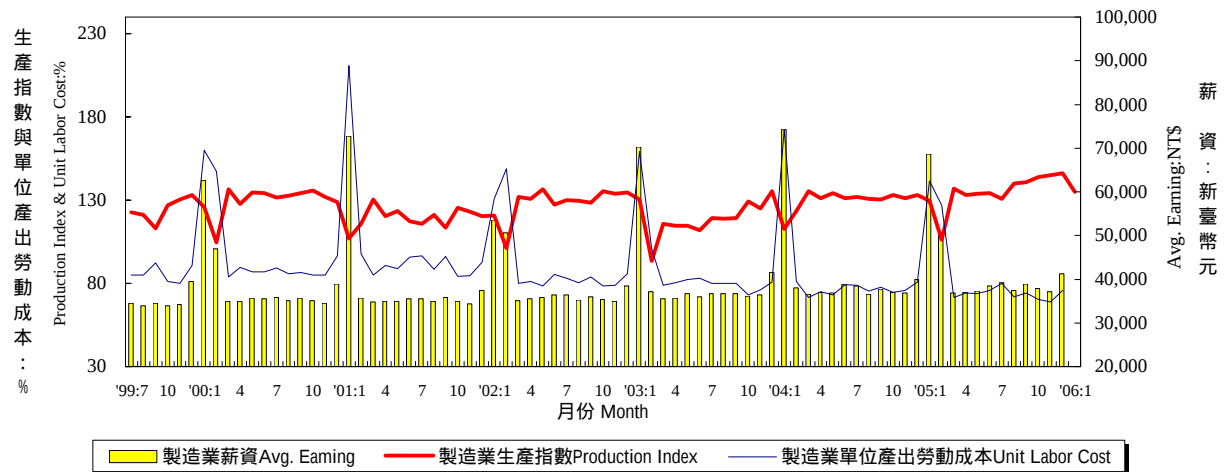
註：本圖型因未加上進口稅、加值型營業稅及減掉設算銀行服務費，所佔百分比與下表佔 GDP百分比有些微差異。

Note: Import duties, Value added taxes and imputed bank services charge are not included; therefore the percentage is different from the table.

| 年<br>與<br>季<br>Year<br>&<br>Quarter       | 產業 Sector               |                                           |                                                              |                                           |                                                    |                                           |                                                    |                                           |                         |                                           | 政府服務<br>生產者<br>Producers of<br>Government<br>Services | 對家庭服務之<br>民間非營利機<br>構生產者<br>Producers of<br>Private<br>NonProfit<br>Services to<br>Households | 家事服務<br>生產者<br>Domestic<br>Services of<br>Households |                                           |       |       |      |
|-------------------------------------------|-------------------------|-------------------------------------------|--------------------------------------------------------------|-------------------------------------------|----------------------------------------------------|-------------------------------------------|----------------------------------------------------|-------------------------------------------|-------------------------|-------------------------------------------|-------------------------------------------------------|-----------------------------------------------------------------------------------------------|------------------------------------------------------|-------------------------------------------|-------|-------|------|
|                                           | 服務業 Services            |                                           |                                                              |                                           |                                                    |                                           |                                                    |                                           |                         |                                           |                                                       |                                                                                               |                                                      |                                           |       |       |      |
|                                           | 合計<br>Sub-Total         |                                           | 運輸倉儲及<br>通訊業<br>Transportation<br>Storage &<br>Communication |                                           | 商業<br>Wholesale &<br>Retail Trade<br>Rest. & Hotel |                                           | 金融保險<br>不動產<br>Finance<br>Insurance<br>Real Estate |                                           | 其他產業Other<br>Services   |                                           |                                                       |                                                                                               |                                                      |                                           |       |       |      |
|                                           |                         |                                           |                                                              |                                           |                                                    |                                           |                                                    |                                           |                         |                                           |                                                       |                                                                                               |                                                      |                                           |       |       |      |
|                                           |                         |                                           |                                                              |                                           |                                                    |                                           |                                                    |                                           |                         |                                           |                                                       |                                                                                               |                                                      |                                           |       |       |      |
| 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔<br>GDP<br>/GDP<br>(%) | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔<br>GDP<br>/GDP<br>(%)                                      | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔<br>GDP<br>/GDP<br>(%)                            | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔<br>GDP<br>/GDP<br>(%)                            | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔<br>GDP<br>/GDP<br>(%) | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔<br>GDP<br>/GDP<br>(%)                               | 年增率<br>Annual<br>Rate of<br>Change<br>(%)                                                     | 佔<br>GDP<br>/GDP<br>(%)                              | 年增率<br>Annual<br>Rate of<br>Change<br>(%) |       |       |      |
| 1997                                      | 52.05                   | 8.77                                      | 4.96                                                         | 6.18                                      | 17.70                                              | 6.57                                      | 19.42                                              | 11.47                                     | 9.02                    | 12.25                                     | 11.57                                                 | 2.96                                                                                          | 0.36                                                 | -7.02                                     | 0.72  | 2.19  |      |
| 1998                                      | 52.91                   | 6.27                                      | 5.24                                                         | 10.52                                     | 18.06                                              | 6.67                                      | 19.28                                              | 3.79                                      | 9.70                    | 12.44                                     | 11.39                                                 | 2.89                                                                                          | 0.51                                                 | 48.99                                     | 0.71  | 3.48  |      |
| 1999                                      | 53.54                   | 7.00                                      | 5.85                                                         | 18.06                                     | 18.25                                              | 6.85                                      | 18.94                                              | 3.92                                      | 10.13                   | 10.45                                     | 11.10                                                 | 3.09                                                                                          | 0.36                                                 | -24.99                                    | 0.71  | 5.24  |      |
| 2000                                      | 53.78                   | 6.25                                      | 6.17                                                         | 11.50                                     | 18.43                                              | 6.85                                      | 18.54                                              | 3.52                                      | 10.45                   | 9.10                                      | 10.87                                                 | 3.56                                                                                          | 0.40                                                 | 14.99                                     | 0.71  | 5.31  |      |
| 2001                                      | 55.07                   | 0.17                                      | 6.45                                                         | 2.29                                      | 18.28                                              | -2.99                                     | 18.97                                              | 0.10                                      | 11.36                   | 6.37                                      | 11.38                                                 | 2.47                                                                                          | 0.42                                                 | 4.25                                      | 0.75  | 3.63  |      |
| 2002                                      | 54.73                   | 3.60                                      | 6.53                                                         | 5.49                                      | 18.09                                              | 3.15                                      | 18.78                                              | 3.17                                      | 11.40                   | 4.52                                      | 11.15                                                 | 2.15                                                                                          | 0.44                                                 | 8.31                                      | 0.74  | 3.09  |      |
| 2003                                      | 54.73                   | 3.44                                      | 6.56                                                         | 3.95                                      | 17.90                                              | 2.38                                      | 19.01                                              | 4.70                                      | 11.33                   | 2.87                                      | 11.13                                                 | 3.24                                                                                          | 0.39                                                 | -8.54                                     | 0.72  | 1.08  |      |
| 2004                                      | 54.51                   | 5.64                                      | 6.65                                                         | 7.48                                      | 18.13                                              | 7.42                                      | 18.68                                              | 4.25                                      | 11.22                   | 5.01                                      | 10.64                                                 | 1.35                                                                                          | 0.38                                                 | 4.50                                      | 0.70  | 3.18  |      |
| 2005                                      | 54.70                   | 4.46                                      | 6.67                                                         | 4.47                                      | 18.57                                              | 6.59                                      | 18.45                                              | 2.78                                      | 11.36                   | 5.38                                      | 10.33                                                 | 1.07                                                                                          | 0.38                                                 | 4.55                                      | 0.72  | 6.61  |      |
| 2004                                      | 1                       | 55.65                                     | 7.08                                                         | 7.13                                      | 7.27                                               | 9.27                                      | 18.99                                              | 6.36                                      | 11.26                   | 4.87                                      | 10.26                                                 | 2.08                                                                                          | 0.39                                                 | 7.14                                      | 0.73  | -0.33 |      |
|                                           | 2                       | 54.66                                     | 8.41                                                         | 6.66                                      | 11.70                                              | 12.46                                     | 19.50                                              | 5.76                                      | 10.97                   | 4.04                                      | 10.78                                                 | 1.89                                                                                          | 0.36                                                 | 0.50                                      | 0.74  | 1.76  |      |
|                                           | 3                       | 52.93                                     | 3.96                                                         | 6.40                                      | 7.20                                               | 5.04                                      | 18.31                                              | 1.93                                      | 11.48                   | 2.59                                      | 11.10                                                 | 0.75                                                                                          | 0.37                                                 | 0.44                                      | 0.68  | 4.01  |      |
|                                           | 4                       | 55.10                                     | 3.90                                                         | 6.40                                      | 4.10                                               | 19.48                                     | 3.84                                               | 17.98                                     | 2.98                    | 11.16                                     | 2.19                                                  | 10.42                                                                                         | 0.77                                                 | 0.41                                      | 9.68  | 0.67  | 7.88 |
| 2005                                      | 1                       | 55.38                                     | 1.99                                                         | 7.23                                      | 3.82                                               | 5.69                                      | 18.51                                              | -0.08                                     | 11.49                   | 3.08                                      | 10.09                                                 | 0.84                                                                                          | 0.36                                                 | -4.06                                     | 0.76  | 7.59  |      |
|                                           | 2                       | 55.47                                     | 4.51                                                         | 6.74                                      | 4.17                                               | 18.21                                     | 6.05                                               | 19.56                                     | 3.30                    | 11.30                                     | 2.80                                                  | 10.57                                                                                         | 1.03                                                 | 0.38                                      | 6.33  | 0.75  | 3.68 |
|                                           | 3                       | 53.22                                     | 4.95                                                         | 6.46                                      | 5.31                                               | 17.35                                     | 6.42                                               | 18.29                                     | 4.28                    | 11.60                                     | 1.14                                                  | 10.80                                                                                         | 1.55                                                 | 0.36                                      | 2.96  | 0.70  | 6.53 |
|                                           | 4                       | 54.28                                     | 4.82                                                         | 6.30                                      | 4.64                                               | 19.78                                     | 8.01                                               | 17.52                                     | 3.69                    | 11.07                                     | 1.94                                                  | 9.88                                                                                          | 0.83                                                 | 0.43                                      | 12.44 | 0.68  | 8.75 |

# 表三：生產概況

## Table 3. Industry Indicators



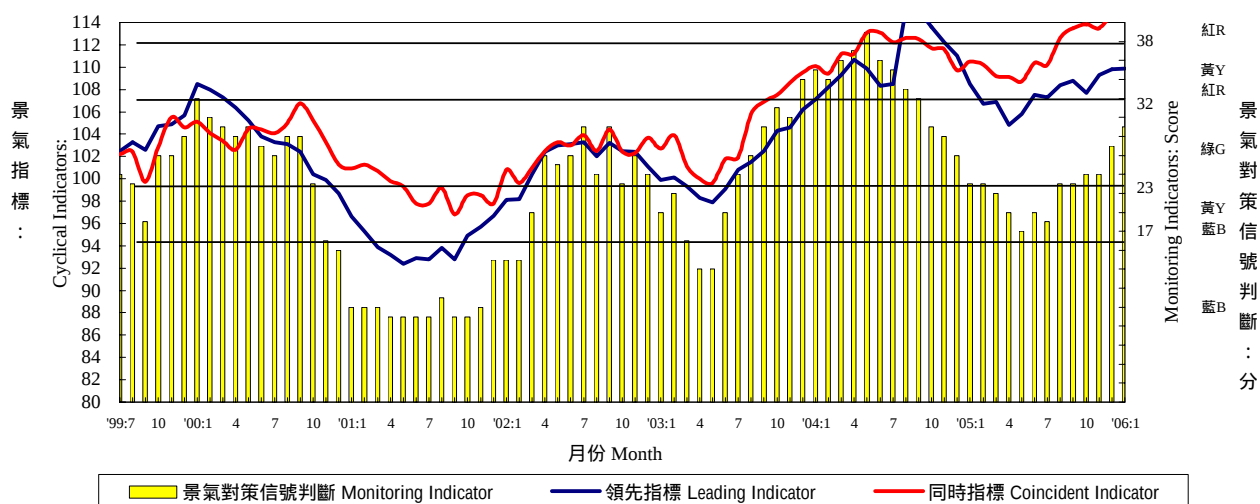
| 年<br>與<br>月<br>Year<br>&<br>Month | 製造業生產<br>(基期90年=100)<br>Mfg. Industrial<br>Production<br>(2001=100) |                                           | 製造業重工業生產<br>(基期90年=100)<br>Heavy Industry<br>Production<br>(2001=100) |                                           | 製造業輕工業生產<br>(基期90年=100)<br>Light Industry<br>Production<br>(2001=100) |                                           | 製造業單位產出勞動成本<br>(基期90年=100)<br>Unit labor cost in<br>Manufacturing<br>(2001=100) |                                           | 製造業薪資<br>Average Earnings of<br>Employees in<br>Manufacturing |                                        |       |
|-----------------------------------|---------------------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|-------------------------------------------|---------------------------------------------------------------------------------|-------------------------------------------|---------------------------------------------------------------|----------------------------------------|-------|
|                                   | 指數<br>Index<br>(%)                                                  | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 指數<br>Index<br>(%)                                                    | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 指數<br>Index<br>(%)                                                    | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 指數<br>Index<br>(%)                                                              | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 每人每月<br>(元)<br>Wages per<br>Month<br>(NT\$)                   | 年增率<br>Annual Rate<br>of Change<br>(%) |       |
| 1994                              | 106.79                                                              | 22.23                                     | 87.11                                                                 | 8.37                                      | 103.62                                                                | 1.42                                      | 106.79                                                                          | 2.73                                      | 30,803                                                        | 6.70                                   |       |
| 1995                              | 105.64                                                              | -1.08                                     | 95.45                                                                 | 9.57                                      | 100.85                                                                | -2.67                                     | 105.64                                                                          | -1.08                                     | 32,555                                                        | 5.69                                   |       |
| 1996                              | 84.67                                                               | -19.85                                    | 75.50                                                                 | -20.90                                    | 112.70                                                                | 11.75                                     | 105.00                                                                          | -0.61                                     | 33,911                                                        | 4.17                                   |       |
| 1997                              | 90.79                                                               | 7.23                                      | 83.63                                                                 | 10.77                                     | 112.35                                                                | -0.31                                     | 103.70                                                                          | -1.24                                     | 35,492                                                        | 4.66                                   |       |
| 1998                              | 93.68                                                               | 3.18                                      | 88.36                                                                 | 5.66                                      | 109.30                                                                | -2.71                                     | 103.51                                                                          | -0.18                                     | 36,546                                                        | 2.97                                   |       |
| 1999                              | 100.98                                                              | 7.79                                      | 97.62                                                                 | 10.48                                     | 110.25                                                                | 0.87                                      | 100.01                                                                          | -3.38                                     | 37,882                                                        | 3.66                                   |       |
| 2000                              | 109.12                                                              | 8.06                                      | 108.62                                                                | 11.27                                     | 110.48                                                                | 0.21                                      | 97.38                                                                           | -2.63                                     | 39,080                                                        | 3.16                                   |       |
| 2001                              | 100.00                                                              | -8.36                                     | 100.00                                                                | -7.94                                     | 100.00                                                                | -9.49                                     | 100.00                                                                          | 2.69                                      | 38,586                                                        | -1.26                                  |       |
| 2002                              | 109.39                                                              | 9.39                                      | 113.73                                                                | 13.73                                     | 97.46                                                                 | -2.54                                     | 89.72                                                                           | -10.28                                    | 38,565                                                        | -0.05                                  |       |
| 2003                              | 117.46                                                              | 7.38                                      | 124.64                                                                | 9.59                                      | 97.67                                                                 | 0.22                                      | 87.17                                                                           | -2.84                                     | 39,583                                                        | 2.64                                   |       |
| 2004                              | 129.85                                                              | 10.54                                     | 140.89                                                                | 13.03                                     | 99.43                                                                 | 1.80                                      | 83.46                                                                           | -4.26                                     | 40,611                                                        | 2.60                                   |       |
| 2005                              | 135.05                                                              | 4.01                                      | 148.92                                                                | 5.70                                      | 96.84                                                                 | -2.60                                     | 81.84                                                                           | -1.94                                     | 41,751                                                        | 2.81                                   |       |
| 2005                              | 2                                                                   | 106.34                                    | -13.76                                                                | 117.83                                    | -11.48                                                                | 74.68                                     | -22.43                                                                          | 126.91                                    | 56.66                                                         | 50,763                                 | 33.55 |
|                                   | 3                                                                   | 137.09                                    | 1.22                                                                  | 149.29                                    | 2.30                                                                  | 103.51                                    | -2.83                                                                           | 71.66                                     | 0.27                                                          | 36,912                                 | 0.84  |
|                                   | 4                                                                   | 132.94                                    | 1.36                                                                  | 145.39                                    | 2.68                                                                  | 98.62                                     | -3.65                                                                           | 74.13                                     | -0.94                                                         | 36,991                                 | -0.16 |
|                                   | 5                                                                   | 134.02                                    | -0.24                                                                 | 147.71                                    | 0.69                                                                  | 96.31                                     | -3.96                                                                           | 73.95                                     | 1.07                                                          | 37,290                                 | 1.11  |
|                                   | 6                                                                   | 134.28                                    | 2.42                                                                  | 148.32                                    | 3.87                                                                  | 95.62                                     | -3.34                                                                           | 75.96                                     | -3.99                                                         | 38,415                                 | -0.75 |
|                                   | 7                                                                   | 130.69                                    | -0.93                                                                 | 143.64                                    | 0.34                                                                  | 95.01                                     | -5.92                                                                           | 80.16                                     | 1.80                                                          | 39,250                                 | 2.01  |
|                                   | 8                                                                   | 139.98                                    | 7.20                                                                  | 153.85                                    | 8.34                                                                  | 101.78                                    | 2.70                                                                            | 71.92                                     | -4.40                                                         | 37,502                                 | 2.69  |
|                                   | 9                                                                   | 140.71                                    | 8.03                                                                  | 156.57                                    | 10.28                                                                 | 97.03                                     | -0.92                                                                           | 74.06                                     | -4.55                                                         | 38,900                                 | 3.29  |
|                                   | 10                                                                  | 143.86                                    | 8.17                                                                  | 160.43                                    | 10.45                                                                 | 98.22                                     | -1.03                                                                           | 70.46                                     | -5.54                                                         | 37,839                                 | 2.45  |
|                                   | 11                                                                  | 145.04                                    | 10.49                                                                 | 161.89                                    | 13.15                                                                 | 98.61                                     | -0.13                                                                           | 68.69                                     | -9.20                                                         | 37,171                                 | 0.72  |
|                                   | 12                                                                  | 146.07                                    | 9.79                                                                  | 162.40                                    | 12.76                                                                 | 101.06                                    | -1.68                                                                           | 75.59                                     | -6.37                                                         | 41,267                                 | 3.29  |
|                                   | 2006                                                                | 1                                         | 134.85                                                                | 4.07                                      | 148.67                                                                | 6.41                                      | 96.76                                                                           | -4.79                                     | --                                                            | --                                     | --    |
| 1-1                               |                                                                     | 134.85                                    | 4.07                                                                  | 148.67                                    | 6.41                                                                  | 96.76                                     | -4.79                                                                           | --                                        | --                                                            | --                                     | --    |

資料來源：經濟部統計處，臺灣地區工業生產統計月報，行政院主計處，臺灣地區薪資與生產力統計月報，人力資源統計月報。

Source : Department of Statistics, Ministry of Economic Affairs, "Industrial Production Statistics Monthly, Taiwan Area, ROC"

# 表四：景 氣 概 況

## Table 4. Cyclical Indicators



| 年<br>與<br>月<br>Year<br>&<br>Month | 景 氣 指 標<br>(85年=100)<br>Domestic business indicators<br>(1996=100) |                    | 景 氣 對 策 信 號 判 斷<br>(分)<br>Indicators<br>(Score) |        |    | 製造業設備<br>利用率<br>Utility ratio of<br>manufacturing<br>Capacity (%) | 製造業存貨率<br>Ratio of<br>inventor in<br>manufacturing<br>(1996=100) | 失業率<br>Un-employment<br>rates<br>(%) |      |
|-----------------------------------|--------------------------------------------------------------------|--------------------|-------------------------------------------------|--------|----|-------------------------------------------------------------------|------------------------------------------------------------------|--------------------------------------|------|
|                                   | 領先指標<br>Leading                                                    | 同時指標<br>Coincident |                                                 |        |    |                                                                   |                                                                  |                                      |      |
| 1995                              | 100.00                                                             | 99.00              | 藍                                               | B      | 16 | 78.97                                                             | 56.87                                                            | 1.79                                 |      |
| 1996                              | 101.80                                                             | 101.50             | 綠                                               | G      | 28 | 78.25                                                             | 70.84                                                            | 2.60                                 |      |
| 1997                              | 107.40                                                             | 105.50             | 綠                                               | G      | 28 | 78.78                                                             | 65.18                                                            | 2.72                                 |      |
| 1998                              | 96.70                                                              | 100.30             | 藍                                               | B      | 14 | 78.83                                                             | 68.48                                                            | 2.69                                 |      |
| 1999                              | 106.30                                                             | 104.60             | 綠                                               | G      | 29 | 78.91                                                             | 68.81                                                            | 2.92                                 |      |
| 2000                              | 98.70                                                              | 101.30             | 藍                                               | B      | 16 | 80.35                                                             | 64.55                                                            | 2.99                                 |      |
| 2001                              | 96.70                                                              | 97.80              | 藍                                               | B      | 15 | 76.28                                                             | 79.33                                                            | 4.57                                 |      |
| 2002                              | 101.10                                                             | 104.10             | 綠                                               | G      | 24 | 77.02                                                             | 67.74                                                            | 5.17                                 |      |
| 2003                              | 106.20                                                             | 109.50             | 黃紅                                              | YR     | 34 | 78.32                                                             | 63.34                                                            | 4.99                                 |      |
| 2004                              | 104.30                                                             | 108.10             | 綠                                               | G      | 26 | 80.08                                                             | 54.73                                                            | 4.44                                 |      |
| 2005                              | 109.90                                                             | 114.60             | 綠                                               | G      | 26 | 80.34                                                             | 54.87                                                            | 4.13                                 |      |
| 2006                              | --                                                                 | --                 | --                                              | --     | -- | 0.00                                                              | --                                                               | --                                   |      |
| 2005                              | 2                                                                  | 106.70             | 110.20                                          | 綠      | G  | 23                                                                | 77.00                                                            | 77.60                                | 4.28 |
|                                   | 3                                                                  | 106.90             | 109.20                                          | 黃藍     | YB | 22                                                                | 80.50                                                            | 55.40                                | 4.15 |
|                                   | 4                                                                  | 104.80             | 109.10                                          | 黃藍     | YB | 20                                                                | 79.80                                                            | 62.90                                | 4.04 |
|                                   | 5                                                                  | 105.80             | 108.70                                          | 黃藍     | YB | 18                                                                | 79.80                                                            | 63.10                                | 4.10 |
|                                   | 6                                                                  | 107.50             | 110.40                                          | 黃藍     | YB | 20                                                                | 79.60                                                            | 62.90                                | 4.22 |
|                                   | 7                                                                  | 107.30             | 110.20                                          | 黃藍     | YB | 19                                                                | 79.60                                                            | 64.30                                | 4.32 |
|                                   | 8                                                                  | 108.40             | 112.60                                          | 綠      | G  | 23                                                                | 81.00                                                            | 64.40                                | 4.36 |
|                                   | 9                                                                  | 108.80             | 113.50                                          | 綠      | G  | 23                                                                | 80.80                                                            | 61.50                                | 4.14 |
|                                   | 10                                                                 | 107.70             | 113.80                                          | 綠      | G  | 24                                                                | 81.00                                                            | 62.30                                | 4.07 |
|                                   | 11                                                                 | 109.30             | 113.50                                          | 綠      | G  | 24                                                                | 81.00                                                            | 67.60                                | 3.94 |
|                                   | 12                                                                 | 109.80             | 114.80                                          | 綠      | G  | 27                                                                | 81.20                                                            | 69.30                                | 3.86 |
|                                   | 2006                                                               | 1                  | 109.90                                          | 115.80 | 綠  | G                                                                 | 29                                                               | 78.90                                | --   |

資料來源：行政院經建會，台灣景氣指標，經濟部統計處，國內外經濟統計指標速報。

註：景氣指標與景氣對策信號之年平均數字，係依據當年12月份之數字。

Source：Council for Economic Planning & Development, ROC, "Business Indicators of Taiwan."

Dept. of Statistics, Ministry of Economic Affairs, "Domestic & Foreign Express Report of Economic Statistics Indicators"

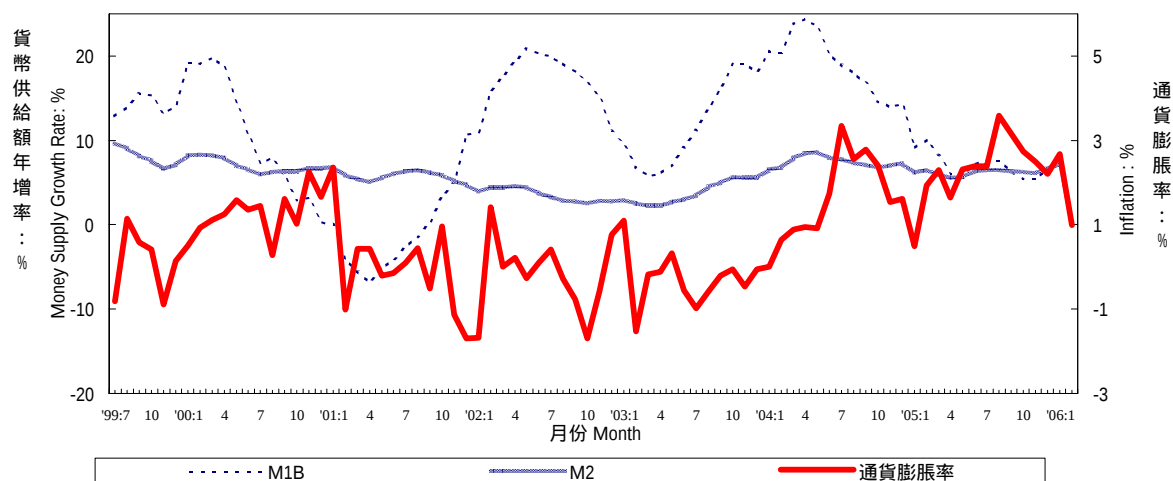
Note：R:Red,overheating; G:Green,stable; B:Blue,recession; YR:between Y & R; YB:between Y & E

# 表五：物 價 與 金 融 概 況

Table 5. Prices and Financial Situation

貨幣供給額與通貨膨脹率

Money Supply Growth Rate and Inflation

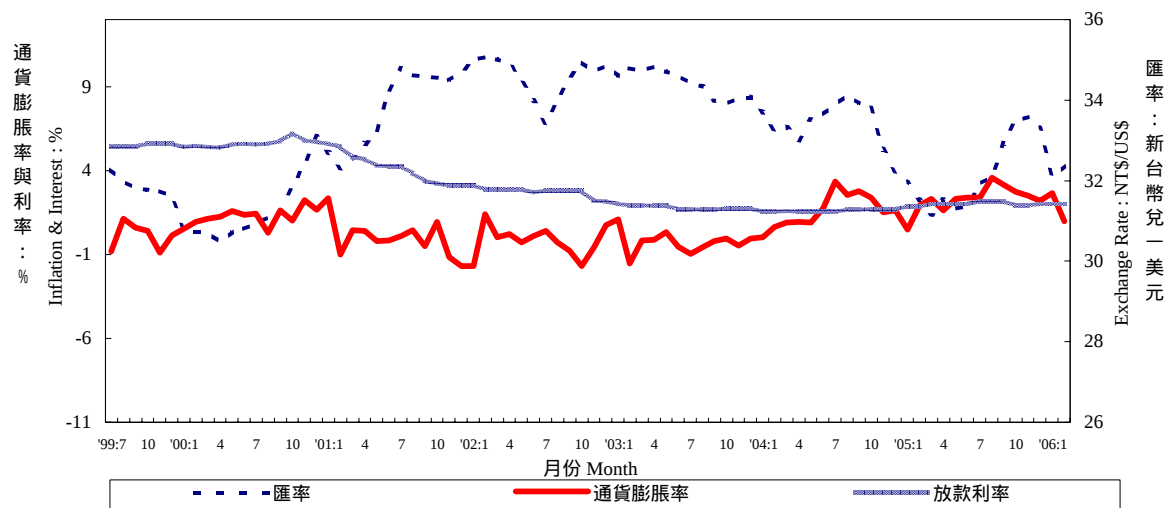


| 年<br>與<br>月<br>Year<br>&<br>Month |      | 躉售物價<br>(基期90年=100)<br>Wholesale Prices<br>(2001=100) |                                        | 消費者物價<br>(基期90年=100)<br>Consumer Prices<br>(2001=100) |                                        | 貨幣供給額年增率<br>Money Supply<br>(Annual Growth Rate) |            |           |      |
|-----------------------------------|------|-------------------------------------------------------|----------------------------------------|-------------------------------------------------------|----------------------------------------|--------------------------------------------------|------------|-----------|------|
|                                   |      | 指數<br>Index<br>(%)                                    | 年增率<br>Annual Rate<br>of Change<br>(%) | 指數<br>Index<br>(%)                                    | 年增率<br>Annual Rate<br>of Change<br>(%) | M1A<br>(%)                                       | M1B<br>(%) | M2<br>(%) |      |
| 1994                              |      | 97.98                                                 | 2.17                                   | 89.93                                                 | 4.10                                   | 12.41                                            | 16.94      | 16.29     |      |
| 1995                              |      | 105.21                                                | 7.38                                   | 93.23                                                 | 3.67                                   | 0.08                                             | 4.76       | 11.59     |      |
| 1996                              |      | 104.15                                                | -1.01                                  | 96.10                                                 | 3.08                                   | -0.50                                            | 4.13       | 9.23      |      |
| 1997                              |      | 103.68                                                | -0.45                                  | 96.96                                                 | 0.89                                   | 7.74                                             | 13.82      | 8.26      |      |
| 1998                              |      | 104.30                                                | 0.60                                   | 98.60                                                 | 1.69                                   | 0.39                                             | 2.52       | 8.76      |      |
| 1999                              |      | 99.55                                                 | -4.55                                  | 98.77                                                 | 0.17                                   | 3.09                                             | 9.87       | 8.33      |      |
| 2000                              |      | 101.36                                                | 1.82                                   | 100.01                                                | 1.26                                   | 7.36                                             | 10.58      | 7.04      |      |
| 2001                              |      | 100.00                                                | -1.34                                  | 100.00                                                | -0.01                                  | -4.69                                            | -1.02      | 5.79      |      |
| 2002                              |      | 100.05                                                | 0.05                                   | 99.80                                                 | -0.20                                  | 8.59                                             | 17.01      | 3.55      |      |
| 2003                              |      | 102.53                                                | 2.48                                   | 99.52                                                 | -0.28                                  | 11.28                                            | 11.82      | 3.77      |      |
| 2004                              |      | 109.74                                                | 7.03                                   | 101.13                                                | 1.61                                   | 21.10                                            | 18.98      | 7.45      |      |
| 2005                              |      | 110.41                                                | 0.61                                   | 103.46                                                | 2.31                                   | 7.65                                             | 7.10       | 6.22      |      |
| 2005                              | 3    | 109.40                                                | 1.93                                   | 101.94                                                | 2.30                                   | 10.36                                            | 8.24       | 5.95      |      |
|                                   | 4    | 110.03                                                | 1.94                                   | 102.45                                                | 1.64                                   | 7.60                                             | 6.10       | 5.57      |      |
|                                   | 5    | 108.23                                                | -0.69                                  | 103.03                                                | 2.31                                   | 6.11                                             | 5.91       | 5.64      |      |
|                                   | 6    | 108.30                                                | -1.03                                  | 103.35                                                | 2.39                                   | 6.26                                             | 7.15       | 6.34      |      |
|                                   | 7    | 109.58                                                | -1.60                                  | 104.54                                                | 2.39                                   | 7.03                                             | 7.68       | 6.51      |      |
|                                   | 8    | 110.96                                                | -1.85                                  | 105.33                                                | 3.58                                   | 7.76                                             | 7.59       | 6.52      |      |
|                                   | 9    | 113.25                                                | -0.10                                  | 105.47                                                | 3.16                                   | 7.06                                             | 6.31       | 6.35      |      |
|                                   | 10   | 113.71                                                | -0.03                                  | 105.39                                                | 2.74                                   | 6.56                                             | 5.39       | 6.28      |      |
|                                   | 11   | 112.38                                                | 0.86                                   | 103.80                                                | 2.50                                   | 5.96                                             | 5.44       | 6.14      |      |
|                                   | 12   | 111.56                                                | 1.71                                   | 103.57                                                | 2.21                                   | 6.67                                             | 6.56       | 6.64      |      |
|                                   | 2006 | 1                                                     | 109.98                                 | 0.99                                                  | 103.69                                 | 2.67                                             | 9.89       | 8.40      | 7.20 |
|                                   |      | 2                                                     | 110.89                                 | 2.07                                                  | 102.66                                 | 0.99                                             | --         | --        | --   |
| 1-2                               |      | 110.44                                                | 1.53                                   | 103.18                                                | 1.83                                   | --                                               | --         | --        |      |

資料來源：中央銀行經濟研究處，臺灣地區金融統計月報，臺灣證券交易所，證券統計資料月報。

Source : Economic Research Department, The Central Bank of China, Financial Statistics Monthly, Taiwan District ROC

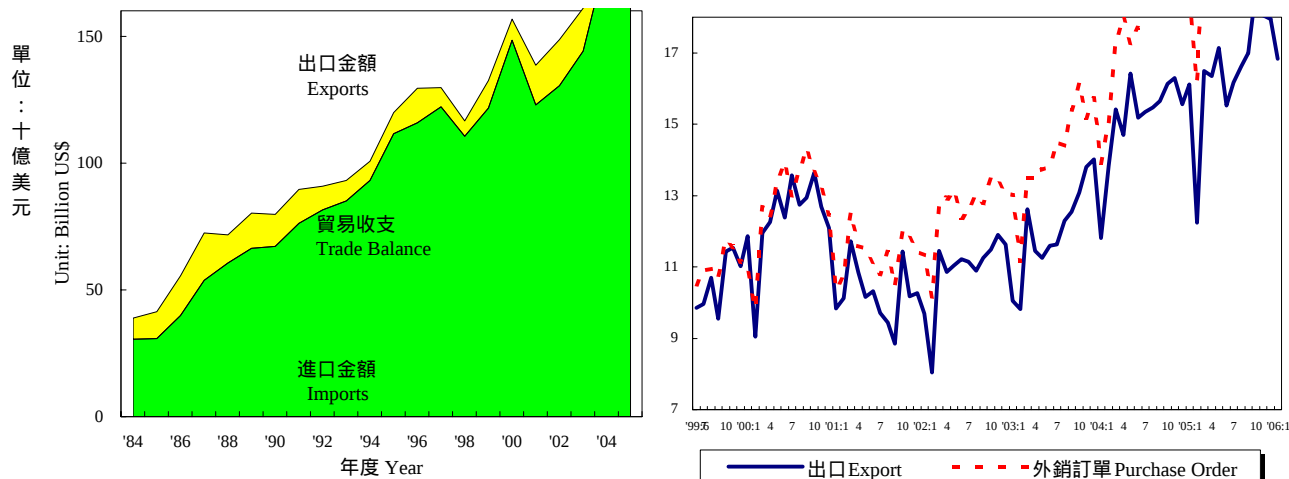
# 利率、通貨膨脹率與匯率 Interest Rate, Exchange Rate and Inflation



| 年<br>與<br>月<br>Year<br>&<br>Month | 存 款<br>加權平均利率<br>Weighted<br>Average Interest<br>Rates on Deposits<br>(%) | 基本放款利率<br>Short Term Loans<br>(1 Year, Max)<br>Interest Rate<br>(%) | 商業本票<br>初級市場<br>180天利率<br>Commercial<br>Paper Primary<br>Mkt.(180d)<br>Interest Rate<br>(%) | 股 票 價 格<br>Stock Prices |                                        | 匯 率<br>Exchange Rate                |                                    |        |        |
|-----------------------------------|---------------------------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------------------------------------|-------------------------|----------------------------------------|-------------------------------------|------------------------------------|--------|--------|
|                                   |                                                                           |                                                                     |                                                                                             | 指數<br>Index<br>(%)      | 年增率<br>Annual Rate<br>of Change<br>(%) | 新臺幣<br>對一美元<br>NT\$ Against<br>US\$ | 新臺幣<br>對一日元<br>NT\$ Against<br>Yen |        |        |
| 1994                              | 6.04                                                                      | 7.91                                                                | 7.88                                                                                        | 6,253                   | 48.36                                  | 26.46                               | 0.2588                             |        |        |
| 1995                              | 6.06                                                                      | 7.91                                                                | 7.46                                                                                        | 5,544                   | -11.34                                 | 26.48                               | 0.2815                             |        |        |
| 1996                              | 5.79                                                                      | 7.68                                                                | 6.23                                                                                        | 6,004                   | 8.30                                   | 27.46                               | 0.2524                             |        |        |
| 1997                              | 5.36                                                                      | 7.58                                                                | 7.07                                                                                        | 8,411                   | 40.09                                  | 28.66                               | 0.2369                             |        |        |
| 1998                              | 5.72                                                                      | 8.01                                                                | 7.04                                                                                        | 7,738                   | -8.00                                  | 33.44                               | 0.2555                             |        |        |
| 1999                              | 5.00                                                                      | 7.84                                                                | 5.38                                                                                        | 7,427                   | -4.02                                  | 32.27                               | 0.2833                             |        |        |
| 2000                              | 4.62                                                                      | 7.86                                                                | 5.62                                                                                        | 7,847                   | 5.66                                   | 31.23                               | 0.2897                             |        |        |
| 2001                              | 4.09                                                                      | 7.78                                                                | 4.17                                                                                        | 4,907                   | -37.46                                 | 33.80                               | 0.2781                             |        |        |
| 2002                              | 1.83                                                                      | 7.46                                                                | 2.75                                                                                        | 5,247                   | 6.91                                   | 34.58                               | 0.2757                             |        |        |
| 2003                              | 1.11                                                                      | 7.10                                                                | 1.80                                                                                        | 5,144                   | -1.96                                  | 34.42                               | 0.2969                             |        |        |
| 2004                              | 1.08                                                                      | 7.07                                                                | 1.61                                                                                        | 6,033                   | 17.30                                  | 33.43                               | 0.3113                             |        |        |
| 2005                              | 1.34                                                                      | 7.32                                                                | 2.00                                                                                        | 6,090                   | 0.94                                   | 32.18                               | 0.2923                             |        |        |
| 2005                              | 3                                                                         | 1.29                                                                | 7.23                                                                                        | 2.00                    | 6,104                                  | -8.32                               | 31.16                              | 0.2960 |        |
|                                   | 4                                                                         | 1.29                                                                | 7.31                                                                                        | 2.00                    | 5,876                                  | -11.85                              | 31.52                              | 0.2941 |        |
|                                   | 5                                                                         | 1.29                                                                | 7.31                                                                                        | 2.00                    | 5,930                                  | 0.30                                | 31.30                              | 0.2934 |        |
|                                   | 6                                                                         | 1.29                                                                | 7.31                                                                                        | 2.00                    | 6,221                                  | 8.04                                | 31.37                              | 0.2889 |        |
|                                   | 7                                                                         | 1.36                                                                | 7.31                                                                                        | 2.15                    | 6,335                                  | 14.05                               | 31.92                              | 0.2852 |        |
|                                   | 8                                                                         | 1.36                                                                | 7.31                                                                                        | 2.15                    | 6,244                                  | 13.56                               | 32.11                              | 0.2900 |        |
|                                   | 9                                                                         | 1.43                                                                | 7.40                                                                                        | 2.15                    | 6,067                                  | 3.42                                | 32.92                              | 0.2965 |        |
|                                   | 10                                                                        | 1.43                                                                | 7.40                                                                                        | 1.95                    | 5,880                                  | -0.09                               | 33.49                              | 0.2917 |        |
|                                   | 11                                                                        | 1.43                                                                | 7.40                                                                                        | 1.95                    | 6,025                                  | 2.37                                | 33.58                              | 0.2836 |        |
|                                   | 12                                                                        | 1.50                                                                | 7.40                                                                                        | 2.00                    | 6,378                                  | 6.89                                | 33.30                              | 0.2812 |        |
|                                   | 2006                                                                      | 1                                                                   | 1.50                                                                                        | 7.45                    | 2.00                                   | 6,609                               | 11.68                              | 32.11  | 0.2786 |
|                                   |                                                                           | 2                                                                   | --                                                                                          | 7.45                    | 2.00                                   | 6,614                               | 8.41                               | 32.37  | 0.2746 |
| 3                                 |                                                                           | --                                                                  | --                                                                                          | --                      | --                                     | --                                  | --                                 | --     |        |

# 表六：臺灣進出口貿易

## Table 6. Foreign Trade Values



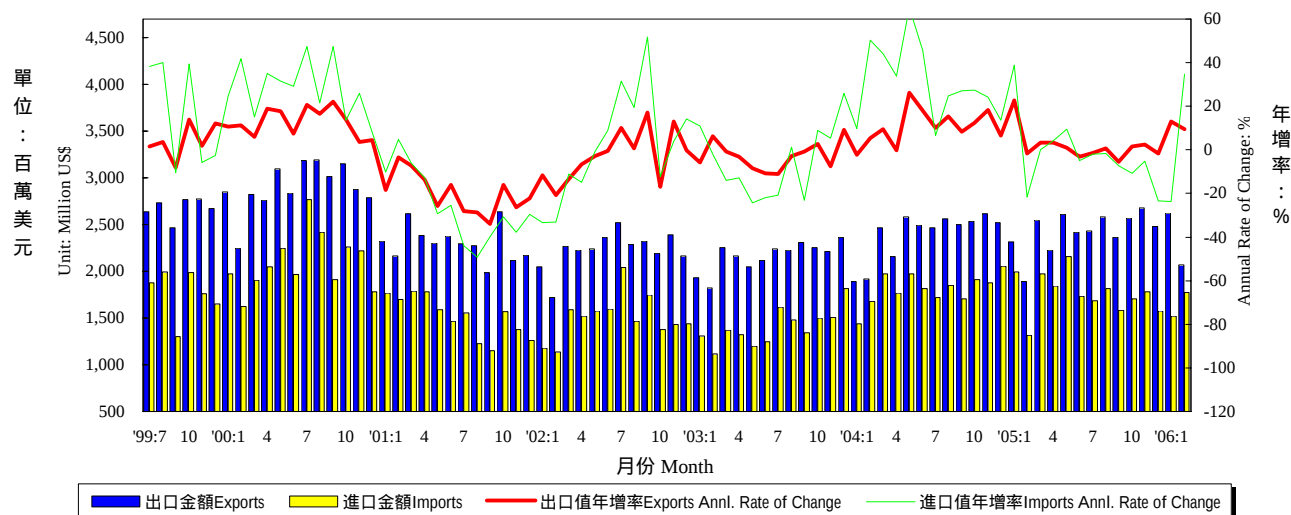
| 年<br>與<br>月<br>Year<br>&<br>Month | 海 關 進 出 口 貿 易 額<br>Export & Import Values of Foreign Trade |                                        |                                         |                                        |                                 | 外銷訂單<br>Purchase Order for Exports    |                                        |        |       |
|-----------------------------------|------------------------------------------------------------|----------------------------------------|-----------------------------------------|----------------------------------------|---------------------------------|---------------------------------------|----------------------------------------|--------|-------|
|                                   | 出口金額<br>(百萬美元)<br>Amount<br>(Mil. US\$)                    | 年增率<br>Annual Rate<br>of Change<br>(%) | 進口金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual Rate<br>of Change<br>(%) | 貿易收支<br>(百萬美元)<br>Trade Balance | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual Rate<br>of Change<br>(%) |        |       |
| 1994                              | 93,049                                                     | 9.35                                   | 85,349                                  | 10.76                                  | 7,700                           | 94,589                                | 10.14                                  |        |       |
| 1995                              | 111,659                                                    | 20.00                                  | 103,550                                 | 21.33                                  | 8,109                           | 113,552                               | 20.05                                  |        |       |
| 1996                              | 115,943                                                    | 3.84                                   | 102,370                                 | -1.14                                  | 13,573                          | 118,959                               | 4.76                                   |        |       |
| 1997                              | 122,081                                                    | 5.29                                   | 114,425                                 | 11.78                                  | 7,656                           | 123,797                               | 4.07                                   |        |       |
| 1998                              | 110,582                                                    | -9.42                                  | 104,665                                 | -8.53                                  | 5,917                           | 118,843                               | -4.00                                  |        |       |
| 1999                              | 121,591                                                    | 9.96                                   | 110,690                                 | 5.76                                   | 10,901                          | 127,474                               | 7.26                                   |        |       |
| 2000                              | 148,321                                                    | 21.98                                  | 140,011                                 | 26.49                                  | 8,310                           | 153,424                               | 20.36                                  |        |       |
| 2001                              | 122,866                                                    | -17.16                                 | 107,237                                 | -23.41                                 | 15,629                          | 135,714                               | -11.54                                 |        |       |
| 2002                              | 130,598                                                    | 6.29                                   | 112,530                                 | 4.94                                   | 18,068                          | 150,952                               | 11.23                                  |        |       |
| 2003                              | 144,180                                                    | 10.40                                  | 127,249                                 | 13.08                                  | 16,931                          | 170,028                               | 12.64                                  |        |       |
| 2004                              | 181,816                                                    | 26.10                                  | 168,708                                 | 32.58                                  | 13,108                          | 215,087                               | 26.50                                  |        |       |
| 2005                              | 198,435                                                    | 9.14                                   | 182,616                                 | 8.24                                   | 15,819                          | 256,393                               | 19.20                                  |        |       |
| 2005                              | 3                                                          | 16,499                                 | 7.00                                    | 16,254                                 | 14.85                           | 244                                   | 20,899                                 | 21.22  |       |
|                                   | 4                                                          | 16,345                                 | 11.19                                   | 15,639                                 | 18.75                           | 707                                   | 20,813                                 | 15.42  |       |
|                                   | 5                                                          | 17,133                                 | 4.31                                    | 16,220                                 | 11.17                           | 914                                   | 19,520                                 | 13.14  |       |
|                                   | 6                                                          | 15,531                                 | 2.32                                    | 15,073                                 | 2.40                            | 458                                   | 20,658                                 | 16.70  |       |
|                                   | 7                                                          | 16,162                                 | 5.28                                    | 15,130                                 | 9.35                            | 1,033                                 | 20,152                                 | 8.71   |       |
|                                   | 8                                                          | 16,612                                 | 7.42                                    | 15,512                                 | 11.10                           | 1,100                                 | 22,151                                 | 22.65  |       |
|                                   | 9                                                          | 17,001                                 | 8.69                                    | 15,571                                 | 9.11                            | 1,430                                 | 23,778                                 | 21.96  |       |
|                                   | 10                                                         | 18,792                                 | 16.52                                   | 16,477                                 | 8.99                            | 2,315                                 | 24,612                                 | 21.56  |       |
|                                   | 11                                                         | 18,061                                 | 10.81                                   | 15,873                                 | 5.64                            | 2,188                                 | 24,605                                 | 24.58  |       |
|                                   | 12                                                         | 17,945                                 | 15.29                                   | 14,330                                 | -10.86                          | 3,615                                 | 24,590                                 | 24.22  |       |
|                                   | 2006                                                       | 1                                      | 16,842                                  | 4.53                                   | 14,513                          | -7.00                                 | 2,329                                  | 22,109 | 20.01 |
|                                   |                                                            | 2                                      | 15,472                                  | 26.40                                  | 16,074                          | 47.04                                 | -603                                   | --     | -     |
| 1-2                               |                                                            | 32,313                                 | 13.97                                   | 30,587                                 | 15.26                           | 1,726                                 | --                                     | --     |       |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報，經濟部統計處，臺灣地區外銷訂單統計速報。

Source : Department of Statistics, Ministry of Finance, "Primary Statistics of Export & Import."

# 表七：臺灣對美國之進出口狀況

## Table 7. Trade with the United States



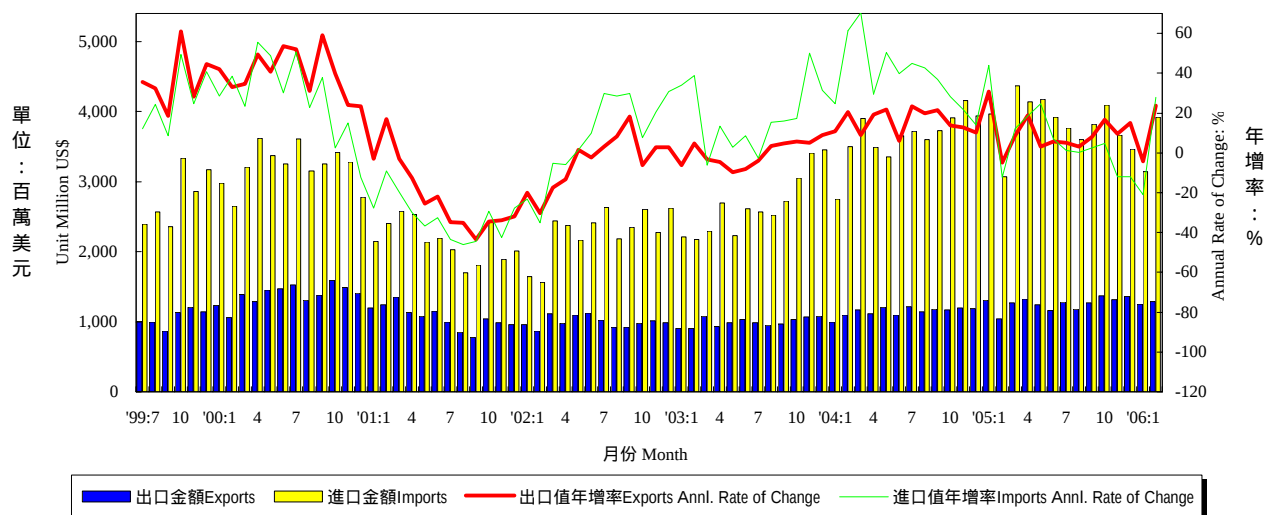
| 年<br>與<br>月<br>Year<br>&<br>Month | 出口 值<br>Exports                       |                                        |                           | 進 口 值<br>Imports                      |                                        |                           | 出 入 超<br>Trade Balance                | 貿 易 總 額<br>Total Trade Amount         |                                        |        |       |
|-----------------------------------|---------------------------------------|----------------------------------------|---------------------------|---------------------------------------|----------------------------------------|---------------------------|---------------------------------------|---------------------------------------|----------------------------------------|--------|-------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate<br>of change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate<br>of change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate<br>of change<br>(%) |        |       |
| 1994                              | 24,337                                | 3.18                                   | 26.15                     | 18,043                                | 7.89                                   | 21.14                     | 6,294                                 | 42,379                                | 5.13                                   |        |       |
| 1995                              | 26,407                                | 8.51                                   | 23.65                     | 20,771                                | 15.12                                  | 20.06                     | 5,636                                 | 47,179                                | 11.32                                  |        |       |
| 1996                              | 26,866                                | 1.74                                   | 23.17                     | 19,972                                | -3.85                                  | 19.51                     | 6,895                                 | 46,838                                | -0.72                                  |        |       |
| 1997                              | 29,552                                | 10.00                                  | 24.21                     | 23,234                                | 16.33                                  | 20.30                     | 6,318                                 | 52,786                                | 12.70                                  |        |       |
| 1998                              | 29,376                                | -0.59                                  | 26.57                     | 19,679                                | -15.30                                 | 18.80                     | 9,697                                 | 49,055                                | -7.07                                  |        |       |
| 1999                              | 30,902                                | 5.19                                   | 25.41                     | 19,693                                | 0.07                                   | 17.79                     | 11,208                                | 50,595                                | 3.14                                   |        |       |
| 2000                              | 34,815                                | 12.66                                  | 23.47                     | 25,126                                | 27.59                                  | 17.95                     | 9,688                                 | 59,941                                | 18.47                                  |        |       |
| 2001                              | 27,654                                | -20.57                                 | 22.51                     | 18,229                                | -27.45                                 | 17.00                     | 9,425                                 | 45,884                                | -23.45                                 |        |       |
| 2002                              | 26,764                                | -3.22                                  | 20.49                     | 18,094                                | -0.74                                  | 16.08                     | 8,669                                 | 44,858                                | -2.24                                  |        |       |
| 2003                              | 25,942                                | -3.07                                  | 17.99                     | 16,820                                | -7.04                                  | 13.22                     | 9,121                                 | 42,762                                | -4.67                                  |        |       |
| 2004                              | 28,712                                | 10.68                                  | 15.79                     | 21,772                                | 29.44                                  | 12.91                     | 6,940                                 | 50,484                                | 18.06                                  |        |       |
| 2005                              | 29,113                                | 1.40                                   | 14.67                     | 21,171                                | -2.76                                  | 11.59                     | 7,942                                 | 50,284                                | -0.40                                  |        |       |
| 2005                              | 3                                     | 2,548                                  | 3.31                      | 15.44                                 | 1,976                                  | 0.08                      | 12.16                                 | 571                                   | 4,524                                  | 1.87   |       |
|                                   | 4                                     | 2,230                                  | 3.25                      | 13.64                                 | 1,842                                  | 4.25                      | 11.78                                 | 387                                   | 4,072                                  | 3.70   |       |
|                                   | 5                                     | 2,610                                  | 0.97                      | 15.23                                 | 2,161                                  | 9.43                      | 13.32                                 | 448                                   | 4,771                                  | 4.63   |       |
|                                   | 6                                     | 2,417                                  | -3.07                     | 15.56                                 | 1,731                                  | -4.82                     | 11.48                                 | 687                                   | 4,148                                  | -3.81  |       |
|                                   | 7                                     | 2,431                                  | -1.51                     | 15.04                                 | 1,689                                  | -1.92                     | 11.16                                 | 742                                   | 4,119                                  | -1.68  |       |
|                                   | 8                                     | 2,580                                  | 0.58                      | 15.53                                 | 1,818                                  | -1.76                     | 11.72                                 | 762                                   | 4,398                                  | -0.40  |       |
|                                   | 9                                     | 2,361                                  | -5.47                     | 13.89                                 | 1,582                                  | -7.39                     | 10.16                                 | 779                                   | 3,942                                  | -6.25  |       |
|                                   | 10                                    | 2,572                                  | 1.55                      | 13.69                                 | 1,706                                  | -10.67                    | 10.36                                 | 866                                   | 4,279                                  | -3.70  |       |
|                                   | 11                                    | 2,676                                  | 2.38                      | 14.82                                 | 1,779                                  | -5.16                     | 11.21                                 | 898                                   | 4,455                                  | -0.77  |       |
|                                   | 12                                    | 2,479                                  | -1.63                     | 13.81                                 | 1,578                                  | -23.30                    | 11.01                                 | 901                                   | 4,057                                  | -11.37 |       |
|                                   | 2006                                  | 1                                      | 2,621                     | 13.03                                 | 15.56                                  | 1,522                     | -23.67                                | 10.49                                 | 1,099                                  | 4,143  | -3.94 |
|                                   |                                       | 2                                      | 2,072                     | 9.56                                  | 13.39                                  | 1,772                     | 34.83                                 | 11.02                                 | 300                                    | 3,844  | 19.92 |
| 1-2                               |                                       | 4,693                                  | 11.47                     | 14.48                                 | 3,294                                  | -0.43                     | 10.76                                 | 1,399                                 | 7,987                                  | 6.23   |       |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報。

Source : Dept. of Statistics, Ministry of Fiance, "Preliminary Statistics of Export & Import."

# 表八：臺灣對日本之進出口狀況

## Table 8. Trade with Japan



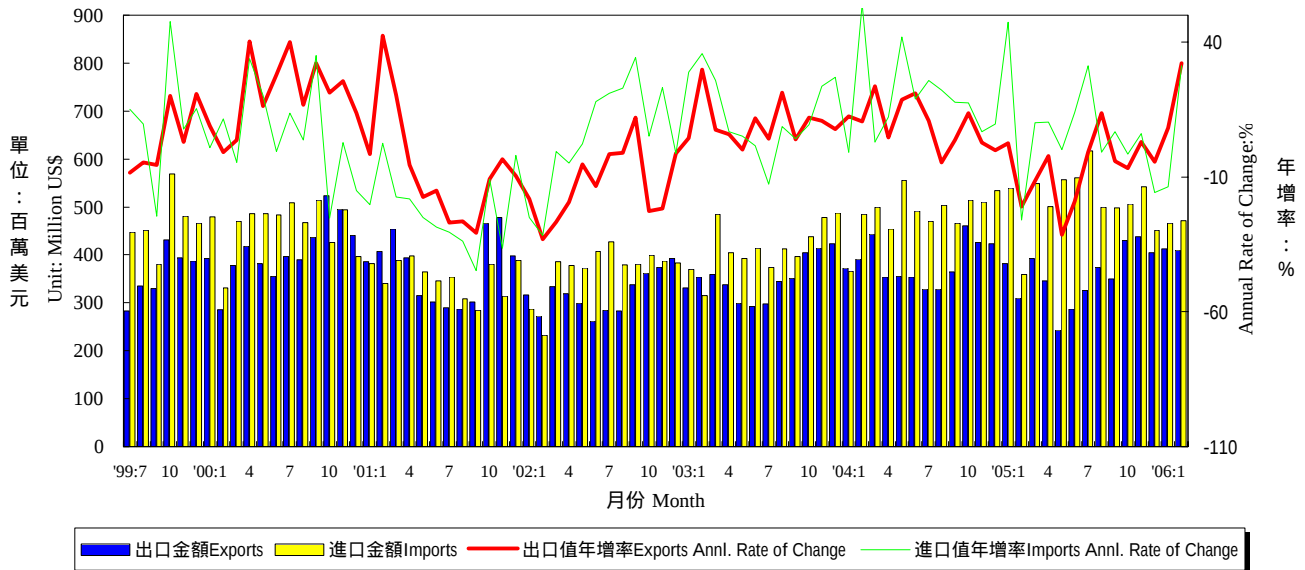
| 年<br>與<br>月<br>Year<br>&<br>Month | 出口值<br>Exports                        |                                        |                           | 進口值<br>Imports                        |                                        |                           | 出入超<br>Trade Balance                  | 貿 易 總 額<br>Total Trade Amount         |                                        |       |        |
|-----------------------------------|---------------------------------------|----------------------------------------|---------------------------|---------------------------------------|----------------------------------------|---------------------------|---------------------------------------|---------------------------------------|----------------------------------------|-------|--------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate<br>of change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate<br>of change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate<br>of change<br>(%) |       |        |
| 1994                              | 10,221                                | 13.86                                  | 10.98                     | 24,786                                | 6.90                                   | 29.04                     | -14,565                               | 35,007                                | 8.84                                   |       |        |
| 1995                              | 13,157                                | 28.72                                  | 11.78                     | 30,266                                | 22.11                                  | 29.23                     | -17,109                               | 43,423                                | 24.04                                  |       |        |
| 1996                              | 13,659                                | 3.82                                   | 11.78                     | 27,493                                | -9.16                                  | 26.86                     | -13,834                               | 41,152                                | -5.23                                  |       |        |
| 1997                              | 11,696                                | -14.37                                 | 9.58                      | 29,022                                | 5.56                                   | 25.36                     | -17,326                               | 40,718                                | -1.05                                  |       |        |
| 1998                              | 9,324                                 | -20.28                                 | 8.43                      | 27,001                                | -6.96                                  | 25.80                     | -17,677                               | 36,325                                | -10.79                                 |       |        |
| 1999                              | 11,900                                | 27.63                                  | 9.79                      | 30,591                                | 13.30                                  | 27.64                     | -18,691                               | 42,491                                | 16.98                                  |       |        |
| 2000                              | 16,599                                | 39.49                                  | 11.19                     | 38,558                                | 26.04                                  | 27.54                     | -21,958                               | 55,157                                | 29.81                                  |       |        |
| 2001                              | 12,759                                | -23.14                                 | 10.38                     | 25,848                                | -32.96                                 | 24.10                     | -13,089                               | 38,607                                | -30.00                                 |       |        |
| 2002                              | 11,984                                | -6.08                                  | 9.18                      | 27,277                                | 5.53                                   | 24.24                     | -15,293                               | 39,261                                | 1.69                                   |       |        |
| 2003                              | 11,913                                | -0.60                                  | 8.26                      | 31,935                                | 17.08                                  | 25.10                     | -20,023                               | 43,848                                | 11.68                                  |       |        |
| 2004                              | 13,766                                | 15.56                                  | 7.57                      | 43,712                                | 36.88                                  | 25.91                     | -29,946                               | 57,478                                | 31.08                                  |       |        |
| 2005                              | 15,111                                | 9.77                                   | 7.62                      | 46,055                                | 5.36                                   | 25.22                     | -30,944                               | 61,166                                | 6.42                                   |       |        |
| 2005                              | 3                                     | 1,270                                  | 8.54                      | 7.70                                  | 4,366                                  | 11.99                     | 26.86                                 | -3,096                                | 5,636                                  | 11.19 |        |
|                                   | 4                                     | 1,323                                  | 18.80                     | 8.10                                  | 4,140                                  | 18.72                     | 26.47                                 | -2,816                                | 5,463                                  | 18.74 |        |
|                                   | 5                                     | 1,242                                  | 3.14                      | 7.25                                  | 4,180                                  | 24.57                     | 25.77                                 | -2,938                                | 5,421                                  | 18.91 |        |
|                                   | 6                                     | 1,156                                  | 5.65                      | 7.45                                  | 3,917                                  | 7.09                      | 25.99                                 | -2,761                                | 5,073                                  | 6.75  |        |
|                                   | 7                                     | 1,277                                  | 5.22                      | 7.90                                  | 3,766                                  | 1.23                      | 24.89                                 | -2,489                                | 5,044                                  | 2.21  |        |
|                                   | 8                                     | 1,175                                  | 3.19                      | 7.07                                  | 3,604                                  | 0.13                      | 23.23                                 | -2,428                                | 4,779                                  | 0.86  |        |
|                                   | 9                                     | 1,271                                  | 8.05                      | 7.48                                  | 3,817                                  | 2.34                      | 24.51                                 | -2,546                                | 5,088                                  | 3.71  |        |
|                                   | 10                                    | 1,370                                  | 16.77                     | 7.29                                  | 4,098                                  | 4.66                      | 24.87                                 | -2,727                                | 5,468                                  | 7.45  |        |
|                                   | 11                                    | 1,315                                  | 9.47                      | 7.28                                  | 3,668                                  | -11.82                    | 23.11                                 | -2,353                                | 4,983                                  | -7.05 |        |
|                                   | 12                                    | 1,365                                  | 15.07                     | 7.61                                  | 3,464                                  | -11.98                    | 24.17                                 | -2,099                                | 4,828                                  | -5.72 |        |
|                                   | 2006                                  | 1                                      | 1,247                     | -4.42                                 | 7.41                                   | 3,140                     | -20.83                                | 21.63                                 | -1,892                                 | 4,387 | -16.77 |
|                                   |                                       | 2                                      | 1,287                     | 23.74                                 | 8.32                                   | 3,922                     | 27.74                                 | 24.40                                 | -2,635                                 | 5,209 | 26.73  |
| 1-2                               |                                       | 2,535                                  | 8.07                      | 7.86                                  | 7,062                                  | 0.36                      | 23.02                                 | -4,527                                | 9,597                                  | 2.29  |        |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報。

Source : Dept. of Statistics, Ministry of Finance, "Preliminary Statistics of Export & Import."

# 表九：臺灣對德國之進出口狀況

## Table 9. Trade with Germany



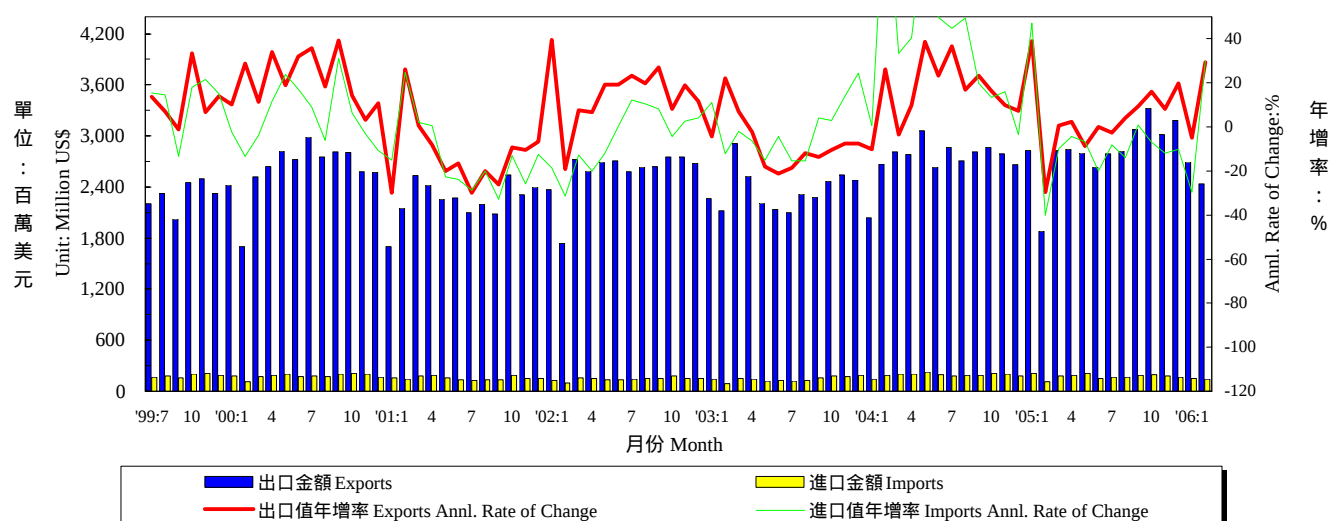
| 年<br>與<br>月<br>Year<br>&<br>Month | 出口 值<br>Exports                       |                                        |                            | 進 口 值<br>Imports                      |                                        |                            | 出 入 超<br>Trade Balance                | 貿 易 總 額<br>Total Trade Amount         |                                        |        |       |
|-----------------------------------|---------------------------------------|----------------------------------------|----------------------------|---------------------------------------|----------------------------------------|----------------------------|---------------------------------------|---------------------------------------|----------------------------------------|--------|-------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate<br>of change<br>(%) | 份 額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate<br>of change<br>(%) | 份 額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate<br>of change<br>(%) |        |       |
| 1994                              | 3,251                                 | -7.21                                  | 3.49                       | 4,784                                 | 13.36                                  | 5.61                       | -1,533                                | 8,036                                 | 4.03                                   |        |       |
| 1995                              | 3,839                                 | 18.08                                  | 3.44                       | 5,683                                 | 18.79                                  | 5.49                       | -1,844                                | 9,523                                 | 18.50                                  |        |       |
| 1996                              | 3,644                                 | -5.08                                  | 3.14                       | 5,023                                 | -11.61                                 | 4.91                       | -1,379                                | 8,667                                 | -8.98                                  |        |       |
| 1997                              | 3,691                                 | 1.27                                   | 3.02                       | 5,369                                 | 6.88                                   | 4.69                       | -1,679                                | 9,060                                 | 4.53                                   |        |       |
| 1998                              | 4,084                                 | 10.67                                  | 3.69                       | 5,149                                 | -4.10                                  | 4.92                       | -1,065                                | 9,234                                 | 1.92                                   |        |       |
| 1999                              | 4,077                                 | -0.19                                  | 3.35                       | 5,313                                 | 3.18                                   | 4.80                       | -1,236                                | 9,389                                 | 1.69                                   |        |       |
| 2000                              | 4,891                                 | 19.99                                  | 3.30                       | 5,542                                 | 4.32                                   | 3.96                       | -651                                  | 10,434                                | 11.12                                  |        |       |
| 2001                              | 4,480                                 | -8.40                                  | 3.65                       | 4,246                                 | -23.39                                 | 3.96                       | 234                                   | 8,726                                 | -16.36                                 |        |       |
| 2002                              | 3,836                                 | -14.38                                 | 2.94                       | 4,422                                 | 4.14                                   | 3.93                       | -586                                  | 8,258                                 | -5.37                                  |        |       |
| 2003                              | 4,208                                 | 9.68                                   | 2.92                       | 4,964                                 | 12.27                                  | 3.90                       | -757                                  | 9,172                                 | 11.07                                  |        |       |
| 2004                              | 4,601                                 | 9.34                                   | 2.53                       | 5,851                                 | 17.86                                  | 3.47                       | -1,250                                | 10,451                                | 13.95                                  |        |       |
| 2005                              | 4,281                                 | -6.94                                  | 2.16                       | 6,180                                 | 5.63                                   | 3.38                       | -1,899                                | 10,461                                | 0.10                                   |        |       |
| 2005                              | 3                                     | 392                                    | -11.51                     | 2.38                                  | 549                                    | 10.06                      | 3.38                                  | -157                                  | 942                                    | -0.09  |       |
|                                   | 4                                     | 345                                    | -2.25                      | 2.11                                  | 501                                    | 10.44                      | 3.21                                  | -156                                  | 847                                    | 4.89   |       |
|                                   | 5                                     | 243                                    | -31.53                     | 1.42                                  | 557                                    | 0.25                       | 3.44                                  | -315                                  | 800                                    | -12.12 |       |
|                                   | 6                                     | 287                                    | -19.00                     | 1.85                                  | 561                                    | 13.97                      | 3.72                                  | -274                                  | 847                                    | 0.17   |       |
|                                   | 7                                     | 326                                    | -0.87                      | 2.02                                  | 617                                    | 31.15                      | 4.08                                  | -291                                  | 943                                    | 17.97  |       |
|                                   | 8                                     | 374                                    | 13.75                      | 2.25                                  | 500                                    | -0.84                      | 3.22                                  | -126                                  | 873                                    | 4.92   |       |
|                                   | 9                                     | 349                                    | -4.20                      | 2.06                                  | 498                                    | 6.85                       | 3.20                                  | -149                                  | 848                                    | 2.00   |       |
|                                   | 10                                    | 430                                    | -6.62                      | 2.29                                  | 506                                    | -1.50                      | 3.07                                  | -76                                   | 935                                    | -3.92  |       |
|                                   | 11                                    | 439                                    | 3.06                       | 2.43                                  | 542                                    | 6.16                       | 3.41                                  | -103                                  | 980                                    | 4.75   |       |
|                                   | 12                                    | 404                                    | -4.47                      | 2.25                                  | 451                                    | -15.65                     | 3.15                                  | -47                                   | 855                                    | -10.71 |       |
|                                   | 2006                                  | 1                                      | 413                        | 8.12                                  | 2.45                                   | 466                        | -13.67                                | 3.21                                  | -53                                    | 879    | -4.64 |
|                                   |                                       | 2                                      | 410                        | 32.27                                 | 2.65                                   | 471                        | 31.30                                 | 2.93                                  | -61                                    | 881    | 31.75 |
| 1-2                               |                                       | 823                                    | 18.93                      | 2.55                                  | 937                                    | 4.29                       | 3.07                                  | -114                                  | 1,760                                  | 10.66  |       |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報

Source : Dept. of Statistics, Ministry of Finance, "Preliminary Statistics of Export & Import."

# 表十：臺灣對香港之進出口狀況

## Table 10. Trade with Hong Kong



| 年<br>與<br>月<br>Year<br>&<br>Month | 出 口 值<br>Exports                     |                                        |                           | 進 口 值<br>Imports                     |                                        |                           | 出 入 超<br>Trade Balance               | 貿 易 總 額<br>Total Trade Amount        |                                        |
|-----------------------------------|--------------------------------------|----------------------------------------|---------------------------|--------------------------------------|----------------------------------------|---------------------------|--------------------------------------|--------------------------------------|----------------------------------------|
|                                   | 金額<br>(百萬元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate<br>of change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate<br>of change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬元)<br>Amount<br>(Mil. US\$) | 金額<br>(百萬元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate<br>of change<br>(%) |
| 1994                              | 21,262                               | 15.23                                  | 22.85                     | 1,533                                | -11.33                                 | 1.80                      | 19,729                               | 22,795                               | 12.95                                  |
| 1995                              | 26,106                               | 22.78                                  | 23.38                     | 1,843                                | 20.22                                  | 1.78                      | 24,263                               | 27,949                               | 22.61                                  |
| 1996                              | 26,788                               | 2.61                                   | 23.10                     | 1,705                                | -7.50                                  | 1.67                      | 25,083                               | 28,492                               | 1.94                                   |
| 1997                              | 28,687                               | 7.09                                   | 23.50                     | 1,996                                | 17.10                                  | 1.74                      | 26,691                               | 30,683                               | 7.69                                   |
| 1998                              | 24,820                               | -13.48                                 | 22.44                     | 1,952                                | -2.19                                  | 1.87                      | 22,867                               | 26,772                               | -12.75                                 |
| 1999                              | 26,012                               | 4.80                                   | 21.39                     | 2,093                                | 7.20                                   | 1.89                      | 23,919                               | 28,105                               | 4.98                                   |
| 2000                              | 31,336                               | 20.47                                  | 21.13                     | 2,187                                | 4.48                                   | 1.56                      | 29,150                               | 33,523                               | 19.28                                  |
| 2001                              | 26,961                               | -13.96                                 | 21.94                     | 1,849                                | -15.45                                 | 1.72                      | 25,113                               | 28,810                               | -14.06                                 |
| 2002                              | 30,845                               | 14.41                                  | 23.62                     | 1,739                                | -5.97                                  | 1.54                      | 29,107                               | 32,584                               | 13.10                                  |
| 2003                              | 28,354                               | -8.08                                  | 19.67                     | 1,725                                | -0.77                                  | 1.36                      | 26,628                               | 30,079                               | -7.69                                  |
| 2004                              | 32,708                               | 15.36                                  | 17.99                     | 2,296                                | 33.09                                  | 1.36                      | 30,412                               | 35,004                               | 16.38                                  |
| 2005                              | 34,036                               | 4.06                                   | 17.15                     | 2,110                                | -8.12                                  | 1.16                      | 31,926                               | 36,145                               | 3.26                                   |
| 2005 2                            | 1,883                                | -29.58                                 | 15.38                     | 111                                  | -40.09                                 | 1.01                      | 1,772                                | 1,994                                | -30.26                                 |
| 3                                 | 2,828                                | 0.52                                   | 17.14                     | 183                                  | -9.89                                  | 1.13                      | 2,644                                | 3,011                                | -0.18                                  |
| 4                                 | 2,846                                | 2.40                                   | 17.41                     | 191                                  | -4.27                                  | 1.22                      | 2,655                                | 3,037                                | 1.95                                   |
| 5                                 | 2,801                                | -8.61                                  | 16.35                     | 208                                  | -6.55                                  | 1.28                      | 2,593                                | 3,009                                | -8.47                                  |
| 6                                 | 2,636                                | 0.08                                   | 16.97                     | 154                                  | -20.10                                 | 1.02                      | 2,482                                | 2,790                                | -1.29                                  |
| 7                                 | 2,793                                | -2.61                                  | 17.28                     | 162                                  | -8.26                                  | 1.07                      | 2,630                                | 2,955                                | -2.93                                  |
| 8                                 | 2,819                                | 4.11                                   | 16.97                     | 165                                  | -13.98                                 | 1.06                      | 2,654                                | 2,984                                | 2.91                                   |
| 9                                 | 3,075                                | 9.31                                   | 18.09                     | 189                                  | 0.89                                   | 1.21                      | 2,886                                | 3,264                                | 8.79                                   |
| 10                                | 3,326                                | 15.91                                  | 17.70                     | 193                                  | -7.00                                  | 1.17                      | 3,133                                | 3,519                                | 14.37                                  |
| 11                                | 3,017                                | 8.04                                   | 16.71                     | 179                                  | -11.88                                 | 1.13                      | 2,838                                | 3,196                                | 6.69                                   |
| 12                                | 3,183                                | 19.68                                  | 17.74                     | 165                                  | -10.28                                 | 1.15                      | 3,018                                | 3,348                                | 17.74                                  |
| 2006 1                            | 2,691                                | -4.92                                  | 15.98                     | 147                                  | -29.59                                 | 1.02                      | 2,543                                | 2,838                                | -6.62                                  |
| 2                                 | 2,436                                | 29.37                                  | 15.74                     | 144                                  | 30.06                                  | 0.90                      | 2,292                                | 2,580                                | 29.41                                  |
| 1-2                               | 5,126                                | 8.78                                   | 15.86                     | 292                                  | -8.93                                  | 0.96                      | 4,835                                | 5,418                                | 7.65                                   |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報。

Source : Dept. of Statistics, Ministry of Finance, "Preliminary Statistics of Export & Import."

# 表十一：兩 岸 經 貿

## Table 11. Trade Across the Taiwan Straits

| 年<br>與<br>月<br>Year<br>&<br>Month |     | 經由香港之轉口貿易<br>Trade through H. K.      |                                        |                           |                                       |                                        |                           | 出 入 超金額<br>百萬美元<br>Net Export<br>Amount<br>(Mil.US\$) | 匯率<br>人民幣兌<br>一美元<br>Exchange<br>Rate<br>(RMB/US\$) | 大陸<br>消費者物價<br>總指數<br>年增率<br>China's<br>Consumer<br>Price Index |
|-----------------------------------|-----|---------------------------------------|----------------------------------------|---------------------------|---------------------------------------|----------------------------------------|---------------------------|-------------------------------------------------------|-----------------------------------------------------|-----------------------------------------------------------------|
|                                   |     | 出 口<br>Exports                        |                                        |                           | 進 口<br>Imports                        |                                        |                           |                                                       |                                                     |                                                                 |
|                                   |     | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate<br>of change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate<br>of change<br>(%) | 份額<br>Export share<br>(%) |                                                       |                                                     |                                                                 |
| 1994                              |     | 8,517                                 | 12.28                                  | 9.15                      | 1,292                                 | 17.10                                  | 1.51                      | 7,225                                                 | 8.45                                                | 24.10                                                           |
| 1995                              |     | 9,883                                 | 16.03                                  | 8.85                      | 1,574                                 | 21.81                                  | 1.52                      | 8,309                                                 | 8.32                                                | 17.10                                                           |
| 1996                              |     | 9,718                                 | -1.67                                  | 8.38                      | 1,582                                 | 0.52                                   | 1.55                      | 8,135                                                 | 8.30                                                | 8.33                                                            |
| 1997                              |     | 9,715                                 | -0.03                                  | 7.96                      | 1,744                                 | 10.20                                  | 1.52                      | 7,971                                                 | 8.29                                                | 2.81                                                            |
| 1998                              |     | 8,364                                 | -13.91                                 | 7.56                      | 1,655                                 | -5.10                                  | 1.58                      | 6,709                                                 | 8.28                                                | -0.77                                                           |
| 1999                              |     | 8,175                                 | -2.26                                  | 6.72                      | 1,628                                 | -1.62                                  | 1.47                      | 6,547                                                 | 8.28                                                | -1.40                                                           |
| 2000                              |     | 9,593                                 | 17.35                                  | 6.47                      | 1,981                                 | 21.64                                  | 1.41                      | 7,613                                                 | 8.28                                                | 0.35                                                            |
| 2001                              |     | 8,812                                 | -8.15                                  | 7.17                      | 1,693                                 | -14.50                                 | 2.58                      | 7,118                                                 | 8.28                                                | 0.73                                                            |
| 2002                              |     | 10,312                                | 17.03                                  | 7.90                      | 1,708                                 | 0.87                                   | 1.52                      | 8,604                                                 | 8.28                                                | -0.80                                                           |
| 2003                              |     | 11,789                                | 14.33                                  | 8.18                      | 2,161                                 | 26.52                                  | 1.70                      | 9,628                                                 | 8.28                                                | 1.17                                                            |
| 2004                              |     | 14,766                                | 25.25                                  | 8.12                      | 2,486                                 | 15.05                                  | 1.47                      | 12,279                                                | 8.28                                                | 3.90                                                            |
| 2005                              |     | 17,055                                | 15.51                                  | 8.60                      | 2,661                                 | 7.02                                   | 1.46                      | 14,395                                                | 8.19                                                | 1.95                                                            |
| 2004                              | 10  | 1,403                                 | 22.33                                  | 8.70                      | 214                                   | 0.94                                   | 1.42                      | 1,188                                                 | 8.28                                                | 4.30                                                            |
|                                   | 11  | 1,292                                 | 21.69                                  | 7.93                      | 206                                   | -1.06                                  | 1.37                      | 1,086                                                 | 8.28                                                | 2.80                                                            |
|                                   | 12  | 1,303                                 | 26.90                                  | 8.37                      | 224                                   | 5.11                                   | 1.39                      | 1,078                                                 | 8.28                                                | 2.40                                                            |
| 2005                              | 1   | 1,299                                 | 49.89                                  | 8.06                      | 241                                   | 31.86                                  | 1.55                      | 1,058                                                 | 8.28                                                | 2.40                                                            |
|                                   | 2   | 936                                   | -3.77                                  | 7.64                      | 140                                   | -26.52                                 | 1.28                      | 796                                                   | 8.28                                                | 3.90                                                            |
|                                   | 3   | 1,351                                 | 16.77                                  | 8.19                      | 206                                   | -6.11                                  | 1.27                      | 1,145                                                 | 8.28                                                | 2.70                                                            |
|                                   | 4   | 1,365                                 | 9.96                                   | 8.35                      | 219                                   | 9.23                                   | 1.40                      | 1,146                                                 | 8.28                                                | 1.80                                                            |
|                                   | 5   | 1,508                                 | 25.46                                  | 8.80                      | 222                                   | 7.88                                   | 1.37                      | 1,287                                                 | 8.28                                                | 1.80                                                            |
|                                   | 6   | 1,371                                 | 9.51                                   | 8.83                      | 205                                   | -1.79                                  | 1.36                      | 1,166                                                 | 8.28                                                | 1.60                                                            |
|                                   | 7   | 1,416                                 | 1.97                                   | 8.76                      | 217                                   | -5.04                                  | 1.43                      | 1,199                                                 | 8.23                                                | 1.80                                                            |
|                                   | 8   | 1,545                                 | 16.75                                  | 9.30                      | 222                                   | 10.38                                  | 1.43                      | 1,323                                                 | 8.10                                                | 1.30                                                            |
|                                   | 9   | 1,537                                 | 12.54                                  | 9.04                      | 243                                   | 18.11                                  | 1.56                      | 1,294                                                 | 8.09                                                | 2.00                                                            |
|                                   | 10  | 1,621                                 | 15.58                                  | 8.63                      | 257                                   | 19.78                                  | 1.56                      | 1,365                                                 | 8.09                                                | 1.20                                                            |
|                                   | 11  | 1,663                                 | 28.76                                  | 9.21                      | 241                                   | 17.08                                  | 1.52                      | 1,423                                                 | 8.08                                                | 1.30                                                            |
|                                   | 12  | 1,444                                 | 10.82                                  | 8.04                      | 249                                   | 11.15                                  | 1.74                      | 1,194                                                 | 8.08                                                | 1.60                                                            |
| 2006                              | 1   | --                                    | --                                     | --                        | --                                    | --                                     | --                        | --                                                    | 8.07                                                | --                                                              |
|                                   | 2   | --                                    | --                                     | --                        | --                                    | --                                     | --                        | --                                                    | 8.05                                                | --                                                              |
|                                   | 1-2 | 17,055                                | 15.51                                  | 8.60                      | 2,661                                 | 7.02                                   | 1.46                      | 14,395                                                | 8.19                                                | 1.95                                                            |

資料來源：行政院大陸委員會，兩岸經濟統計月報。

Source : China Statistical Information and Consultancy Service Center. "China Monthly Review."