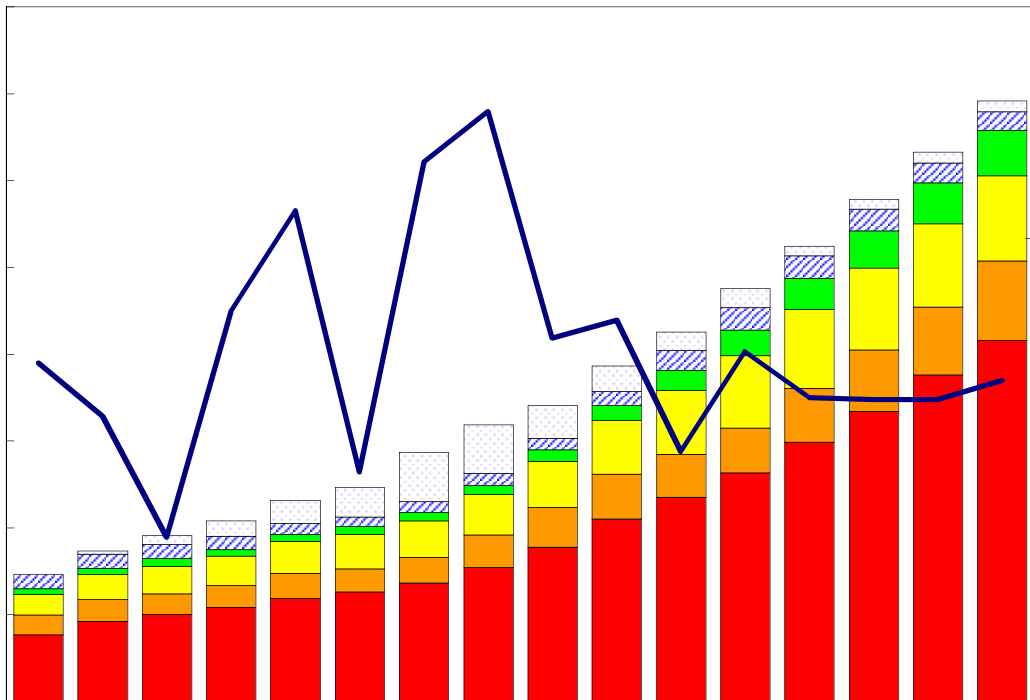


# 臺灣重要經濟變動指標

## Major Economic Indicators for Taiwan



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# 臺灣經濟預測

## Taiwan's Macroeconomic Forecasts

|                                                                                                  | 2013年季預測            |           |           |           | 2012年       | 2013年       | 2014年       |
|--------------------------------------------------------------------------------------------------|---------------------|-----------|-----------|-----------|-------------|-------------|-------------|
|                                                                                                  | Year 2013 Quarterly |           |           |           | Annually    |             |             |
|                                                                                                  | 第1季<br>Q1           | 第2季<br>Q2 | 第3季<br>Q3 | 第4季<br>Q4 | 實際值<br>2012 | 預測值<br>2013 | 預測值<br>2014 |
| <b>GDP, GNP及其組成, 新臺幣十億元(2006年基期), GDP, GNP and Major Components, Billions of 2006 NT Dollars</b> |                     |           |           |           |             |             |             |
| <b>實質GDP, Real GDP</b>                                                                           | 3,637.68            | 3,724.45  | 3,916.23  | 4,052.08  | 14,988.59   | 15,330.44   | 15,837.77   |
| 年變動率, yoy(%)                                                                                     | 1.67                | 2.29      | 2.67      | 2.45      | 1.32        | 2.28        | 3.31        |
| <b>實質GNP, Real GNP</b>                                                                           | 3,764.19            | 3,821.59  | 3,992.69  | 4,146.24  | 15,402.48   | 15,724.70   | 16,282.95   |
| 年變動率, yoy(%)                                                                                     | 1.42                | 2.05      | 2.58      | 2.27      | 1.63        | 2.09        | 3.55        |
| <b>每人平均GNP, per capita GNP<sup>[1]</sup></b>                                                     | 5,350.92            | 5,136.25  | 5,418.28  | 5,595.73  | 21,146.51   | 21,501.18   | 22,483.12   |
| 年變動率, yoy(%)                                                                                     | 2.68                | 1.39      | 2.69      | 0.04      | 2.25        | 1.68        | 4.57        |
| <b>民間消費, Private Consumption</b>                                                                 | 2,026.23            | 1,983.98  | 2,084.40  | 2,056.79  | 8,035.08    | 8,151.40    | 8,299.42    |
| 年變動率, yoy(%)                                                                                     | 0.35                | 1.28      | 2.25      | 1.90      | 1.47        | 1.45        | 1.82        |
| <b>固定資本形成, Total Fixed Investment</b>                                                            | 586.99              | 608.61    | 648.71    | 639.46    | 2,401.73    | 2,483.76    | 2,561.54    |
| 年變動率, yoy(%)                                                                                     | 7.44                | 2.16      | 2.66      | 1.87      | -4.19       | 3.42        | 3.13        |
| <b>民間投資, Private Fixed Investment</b>                                                            | 502.29              | 485.94    | 528.31    | 467.53    | 1,890.05    | 1,984.08    | 2,070.01    |
| 年變動率, yoy(%)                                                                                     | 8.67                | 3.54      | 4.36      | 3.37      | -2.11       | 4.97        | 4.33        |
| <b>財貨與服務之輸出, Exports, gds+serv</b>                                                               | 2,692.99            | 2,823.97  | 2,922.51  | 3,011.32  | 11,036.11   | 11,450.79   | 12,018.56   |
| 年變動率, yoy(%)                                                                                     | 4.79                | 3.89      | 3.36      | 3.11      | 0.11        | 3.76        | 4.96        |
| <b>財貨與服務之輸入, Imports, gds+serv</b>                                                               | 2,056.74            | 2,098.93  | 2,150.48  | 2,109.89  | 8,124.67    | 8,416.04    | 8,671.08    |
| 年變動率, yoy(%)                                                                                     | 6.59                | 2.48      | 2.36      | 3.11      | -2.08       | 3.59        | 3.03        |
| <b>海關出口 (fob, 億美元), Merchandise Export(fob, US \$100m)<sup>[2]</sup></b>                         | 726.17              | 778.68    | 792.42    | 805.37    | 3,011.81    | 3,102.64    | 3,283.06    |
| 年變動率, yoy(%)                                                                                     | 2.42                | 2.44      | 3.18      | 3.96      | -2.30       | 3.02        | 5.82        |
| <b>海關進口 (cif, 億美元), Merchandise Import (cif, US \$100m)<sup>[2]</sup></b>                        | 679.89              | 678.88    | 711.09    | 694.26    | 2,704.73    | 2,764.11    | 2,887.99    |
| 年變動率, yoy(%)                                                                                     | 4.41                | -3.51     | 4.12      | 4.08      | -3.90       | 2.20        | 4.48        |
| <b>GDP平減指數, GDP Deflator</b>                                                                     | 97.04               | 93.52     | 94.6      | 93.81     | 93.71       | 94.74       | 95.24       |
| 年變動率, yoy(%)                                                                                     | 1.01                | 1.26      | 1.27      | 0.85      | 1.34        | 1.1         | 0.53        |
| <b>躉售物價指數, Wholesale Price Index<sup>[2]</sup></b>                                               | 97.25               | 96.37     | 99.47     | 98.53     | 98.84       | 97.91       | 100.52      |
| 年變動率, yoy(%)                                                                                     | -3.06               | -2.99     | 0.64      | 1.75      | -1.16       | -0.94       | 2.67        |
| <b>消費者物價指數, Consumer Price Index<sup>[2]</sup></b>                                               | 102.24              | 102.35    | 104.43    | 104.11    | 101.93      | 103.28      | 104.86      |
| 年變動率, yoy(%)                                                                                     | 1.81                | 0.80      | 1.31      | 1.39      | 1.93        | 1.32        | 1.53        |
| <b>M2貨幣存量(日平均), Money Stock (M2)</b>                                                             | 34,024.39           | 34,274.07 | 34,782.70 | 35,114.57 | 33,037.65   | 34,548.93   | 36,153.57   |
| 年變動率, yoy(%)                                                                                     | 3.43                | 4.09      | 5.17      | 5.59      | 4.17        | 4.57        | 4.64        |
| <b>臺幣兌美元匯率, Exchange Rate(NT\$/US\$)<sup>[2]</sup></b>                                           | 29.55               | 29.95     | 29.96     | 29.88     | 29.62       | 29.83       | 29.60       |
| 年變動率, yoy(%) <sup>[3]</sup>                                                                      | 0.59                | -0.98     | -0.30     | -2.29     | -0.50       | -0.74       | 0.79        |
| <b>商業本票利率, 31-90 day Commercial Paper Rate</b>                                                   | 0.73                | 0.72      | 0.74      | 0.75      | 0.79        | 0.73        | 0.76        |
| <b>失業率(%), Unemployment Rate(%)</b>                                                              | 4.19                | 4.13      | 4.26      | 4.17      | 4.24        | 4.19        | 4.14        |

說明: 有關匯率變動百分比, 正值表示升值, 負數表示貶值比率。

資料來源: 中華經濟研究院, 經濟展望中心, 2013年7月24日。

Source: CEF, CIER, July 24, 2013.

說明: [1]: 有關每人平均GNP在此以美元表示。

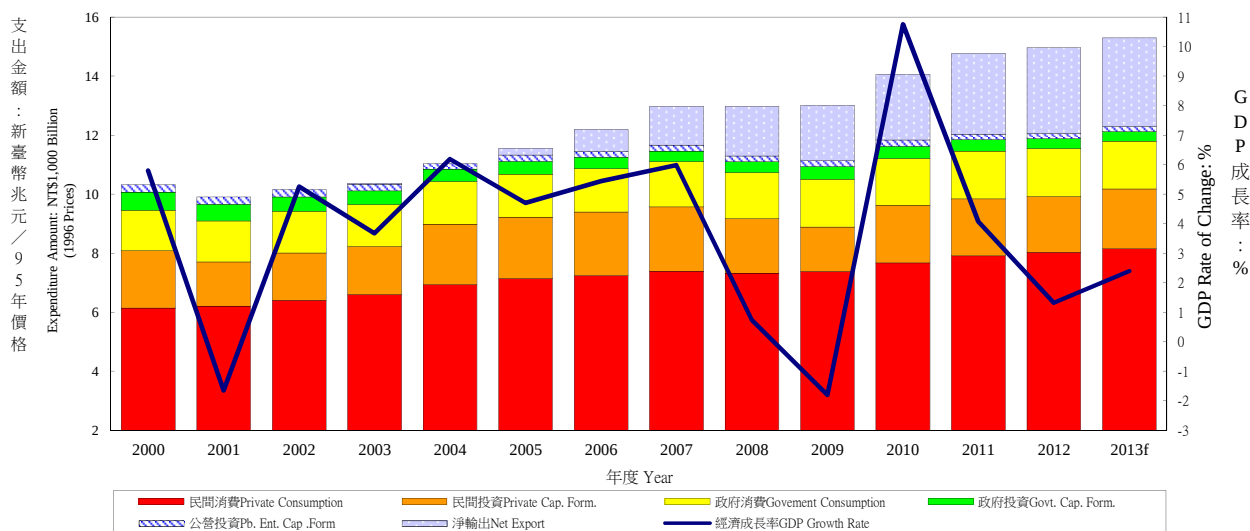
[2]: 表示2013年第2季資料為官方統計之粗估值, 非預測值。

[3]: 有關匯率年增率(%), 正值表示升值, 負數表示貶值比率。

# 表一：主要總體經濟指標

## Table 1. GDP Components by Expenditure

實質GDP各需求支出及成長率  
Real GDP Expenditure & Growth Rate



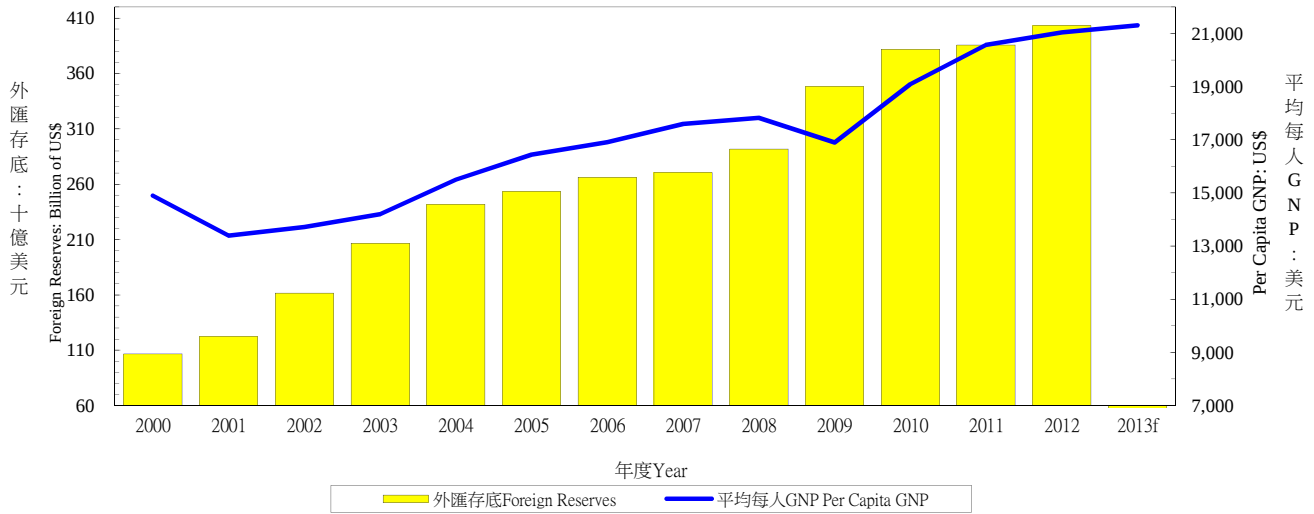
| 年與季<br>Year & Quarter | GDP<br>經濟<br>成長率<br>Economic<br>Growth<br>Rate<br>(%) | 名目GDP<br>(新台幣<br>十億元)<br>GDP<br>(Bil. NT\$) | 民間消費<br>Private<br>Consumption<br>Expenditure |                                           | 民間固定投資<br>Private Spe. Gross<br>Fixed Cap. Formation |                                           | 商品及勞務輸出<br>Exports of Goods and<br>Services |                                           | 商品及勞務輸入<br>Imports of Goods and<br>Services |                                           | 政府消費<br>Government<br>Consumption<br>Expenditure |                                           |
|-----------------------|-------------------------------------------------------|---------------------------------------------|-----------------------------------------------|-------------------------------------------|------------------------------------------------------|-------------------------------------------|---------------------------------------------|-------------------------------------------|---------------------------------------------|-------------------------------------------|--------------------------------------------------|-------------------------------------------|
|                       |                                                       |                                             | 占<br>GDP<br>/GDP<br>(%)                       | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 占<br>GDP<br>/GDP<br>(%)                              | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 占<br>GDP<br>/GDP<br>(%)                     | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 占<br>GDP<br>/GDP<br>(%)                     | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 占<br>GDP<br>/GDP<br>(%)                          | 年增率<br>Annual<br>Rate of<br>Change<br>(%) |
| 2000                  | 5.80                                                  | 10,187                                      | 58.78                                         | 4.75                                      | 17.66                                                | 13.19                                     | 52.93                                       | 18.31                                     | 50.76                                       | 15.34                                     | 13.38                                            | 1.21                                      |
| 2001                  | -1.65                                                 | 9,930                                       | 60.70                                         | 0.98                                      | 13.64                                                | -22.98                                    | 49.97                                       | -8.60                                     | 44.52                                       | -14.75                                    | 14.01                                            | 1.86                                      |
| 2002                  | 5.26                                                  | 10,412                                      | 59.91                                         | 3.26                                      | 13.81                                                | 7.12                                      | 52.22                                       | 11.37                                     | 45.03                                       | 6.21                                      | 13.57                                            | 1.55                                      |
| 2003                  | 3.67                                                  | 10,696                                      | 59.82                                         | 2.91                                      | 14.06                                                | 1.93                                      | 55.49                                       | 10.23                                     | 48.47                                       | 7.68                                      | 13.24                                            | -1.23                                     |
| 2004                  | 6.19                                                  | 11,365                                      | 59.91                                         | 5.17                                      | 17.71                                                | 25.62                                     | 61.42                                       | 15.40                                     | 57.74                                       | 17.50                                     | 12.71                                            | 0.57                                      |
| 2005                  | 4.70                                                  | 11,740                                      | 60.40                                         | 2.90                                      | 17.21                                                | 1.53                                      | 62.53                                       | 7.78                                      | 58.12                                       | 3.16                                      | 12.46                                            | 0.19                                      |
| 2006                  | 5.44                                                  | 12,243                                      | 59.20                                         | 1.49                                      | 17.57                                                | 3.31                                      | 68.00                                       | 11.41                                     | 61.88                                       | 4.57                                      | 12.00                                            | -0.71                                     |
| 2007                  | 5.98                                                  | 12,911                                      | 58.14                                         | 2.08                                      | 17.37                                                | 1.36                                      | 72.07                                       | 9.55                                      | 64.11                                       | 2.98                                      | 11.78                                            | 2.09                                      |
| 2008                  | 0.73                                                  | 12,620                                      | 60.30                                         | -0.93                                     | 15.93                                                | -15.58                                    | 72.97                                       | 0.87                                      | 68.05                                       | -3.71                                     | 12.39                                            | 0.83                                      |
| 2009                  | -1.81                                                 | 12,481                                      | 60.68                                         | 0.76                                      | 13.13                                                | -18.15                                    | 62.49                                       | -8.68                                     | 53.84                                       | -13.10                                    | 12.98                                            | 4.01                                      |
| 2010                  | 10.76                                                 | 13,552                                      | 58.47                                         | 3.96                                      | 15.94                                                | 29.76                                     | 73.80                                       | 25.63                                     | 66.79                                       | 27.70                                     | 12.12                                            | 0.44                                      |
| 2011                  | 4.07                                                  | 13,674                                      | 60.22                                         | 3.13                                      | 15.83                                                | -1.26                                     | 76.06                                       | 4.45                                      | 69.44                                       | -0.47                                     | 12.42                                            | 2.25                                      |
| 2012r                 | 1.32                                                  | 14,042                                      | 60.28                                         | 1.47                                      | 15.23                                                | -2.11                                     | 73.61                                       | 0.11                                      | 66.04                                       | -2.08                                     | 12.39                                            | 0.46                                      |
| 2013f                 | 2.40                                                  | 14,417                                      | 60.03                                         | 1.46                                      | 15.74                                                | 7.21                                      | 74.57                                       | 5.15                                      | 66.71                                       | 5.80                                      | 12.00                                            | -0.07                                     |
| 2012 1                | 0.59                                                  | 3,437                                       | 61.35                                         | 1.92                                      | 15.28                                                | -9.10                                     | 71.29                                       | -3.37                                     | 64.78                                       | -7.23                                     | 13.84                                            | 2.10                                      |
| 2                     | -0.12                                                 | 3,363                                       | 61.32                                         | 1.61                                      | 15.77                                                | -5.71                                     | 77.40                                       | -2.54                                     | 71.50                                       | -4.09                                     | 11.55                                            | 2.50                                      |
| 3                     | 0.73                                                  | 3,563                                       | 60.63                                         | 0.90                                      | 16.28                                                | 1.54                                      | 74.17                                       | 2.28                                      | 67.20                                       | 1.88                                      | 11.67                                            | -0.70                                     |
| 4r                    | 3.97                                                  | 3,679                                       | 58.01                                         | 1.48                                      | 13.66                                                | 6.18                                      | 71.74                                       | 3.90                                      | 61.10                                       | 1.29                                      | 12.49                                            | -1.47                                     |
| 2013 1p               | 1.67                                                  | 3,530                                       | 60.80                                         | 0.35                                      | 15.79                                                | 8.67                                      | 71.34                                       | 4.79                                      | 64.85                                       | 6.59                                      | 13.43                                            | 0.40                                      |
| 2f                    | 1.98                                                  | 3,426                                       | 61.37                                         | 1.42                                      | 16.20                                                | 6.27                                      | 77.45                                       | 4.87                                      | 70.91                                       | 5.08                                      | 11.26                                            | -0.09                                     |
| 3f                    | 2.86                                                  | 3,658                                       | 60.50                                         | 2.23                                      | 16.86                                                | 7.25                                      | 75.13                                       | 5.24                                      | 67.67                                       | 5.20                                      | 11.30                                            | -0.22                                     |
| 4f                    | 2.98                                                  | 3,804                                       | 57.65                                         | 1.85                                      | 14.22                                                | 6.63                                      | 74.44                                       | 5.63                                      | 63.74                                       | 6.37                                      | 12.02                                            | -0.28                                     |

資料來源：行政院主計總處，中華民國臺灣地區國民經濟動向統計季報，中央銀行經濟研究處，臺灣地區金融統計月報。

註：以上所列為政府發佈資料，本院對GDP的預測列於本刊第一部份臺灣總體經濟預測。

Source：DGBAS, Executive Yuan, "Quarterly National Economic Trends, Taiwan Area, ROC"  
The Central Bank of China, Financial Statistics, Taiwan District, The Republic of China

# 外匯存底及平均每人GNP Total Foreign Reserves & Per Capita GNP



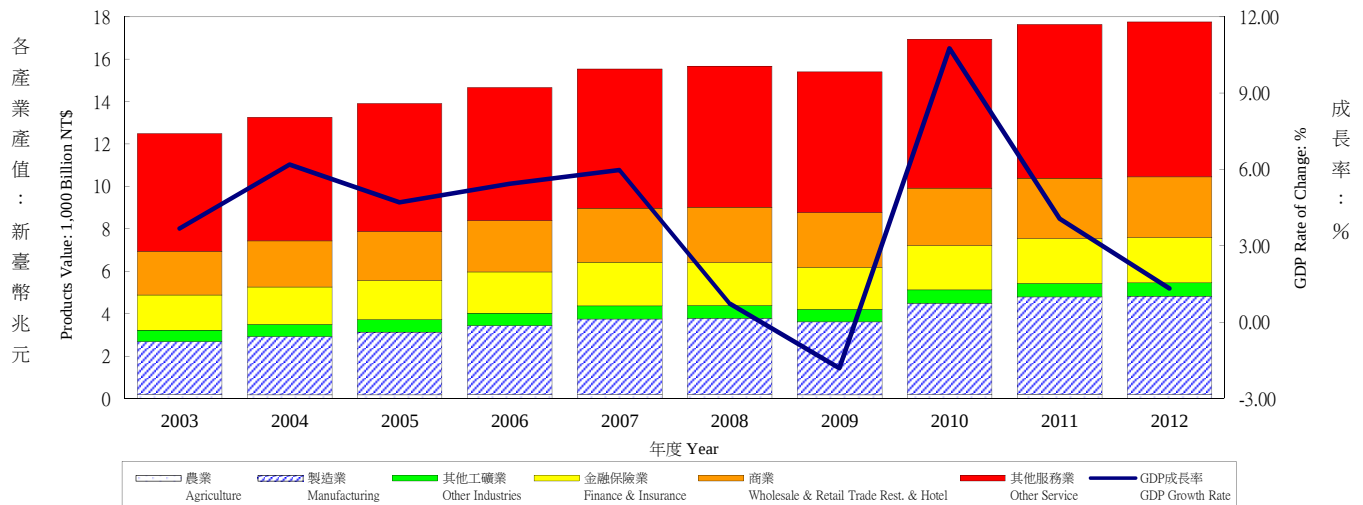
| 年<br>與<br>季<br>Year<br>&<br>Quarter | 公營事業固定投資<br>Public Enter. Gross Fixed<br>Capita Formation |                                        | 政府固定投資<br>Government Gross<br>Fixed Capita Formation |                                        | 存貨增加<br>Increase in Stocks |                                                | 國外要素淨收入<br>Net Factor Income From<br>Abroad |                                        | 平均每人<br>GNP<br>(美元)<br>Per Capita<br>GNP<br>(US\$) | 外匯存底<br>(十億美元)<br>Total Foreign<br>Reserves<br>(Billion of US\$) |
|-------------------------------------|-----------------------------------------------------------|----------------------------------------|------------------------------------------------------|----------------------------------------|----------------------------|------------------------------------------------|---------------------------------------------|----------------------------------------|----------------------------------------------------|------------------------------------------------------------------|
|                                     | 占<br>GDP<br>/GDP<br>(%)                                   | 年增率<br>Annual Rate<br>of Change<br>(%) | 占<br>GDP<br>/GDP<br>(%)                              | 年增率<br>Annual Rate<br>of Change<br>(%) | 占<br>GDP<br>/GDP<br>(%)    | 新台幣<br>百萬<br>(2006年價格)<br>NT Mil<br>(2006=100) | 占<br>GDP<br>/GDP<br>(%)                     | 年增率<br>Annual Rate of<br>Change<br>(%) |                                                    |                                                                  |
| 2000                                | 2.32                                                      | -3.33                                  | 4.80                                                 | -4.17                                  | 1.10                       | 107,491                                        | 1.37                                        | 52.36                                  | 14,906                                             | 106.7                                                            |
| 2001                                | 2.40                                                      | -0.06                                  | 4.44                                                 | -9.22                                  | -0.84                      | -80,627                                        | 1.93                                        | 37.75                                  | 13,401                                             | 122.2                                                            |
| 2002                                | 2.21                                                      | -2.58                                  | 3.74                                                 | -13.18                                 | -0.59                      | -59,812                                        | 2.33                                        | 26.51                                  | 13,716                                             | 161.7                                                            |
| 2003                                | 2.09                                                      | -4.70                                  | 3.65                                                 | -4.47                                  | 0.12                       | 12,679                                         | 3.07                                        | 35.96                                  | 14,197                                             | 206.6                                                            |
| 2004                                | 1.63                                                      | -20.60                                 | 3.47                                                 | -9.59                                  | 0.88                       | 104,189                                        | 3.27                                        | 11.46                                  | 15,503                                             | 241.7                                                            |
| 2005                                | 1.78                                                      | 14.77                                  | 3.46                                                 | 2.82                                   | 0.28                       | 34,223                                         | 2.48                                        | -23.31                                 | 16,449                                             | 253.3                                                            |
| 2006                                | 1.59                                                      | -8.61                                  | 3.14                                                 | -11.21                                 | 0.38                       | 46,283                                         | 2.55                                        | 6.28                                   | 16,911                                             | 266.1                                                            |
| 2007                                | 1.57                                                      | 1.57                                   | 3.07                                                 | -4.46                                  | 0.11                       | 12,867                                         | 2.58                                        | 5.12                                   | 17,596                                             | 270.3                                                            |
| 2008                                | 1.66                                                      | -1.98                                  | 3.53                                                 | 1.18                                   | 1.27                       | 134,441                                        | 2.49                                        | -8.47                                  | 17,833                                             | 291.7                                                            |
| 2009                                | 1.78                                                      | 2.14                                   | 3.94                                                 | 15.94                                  | -1.16                      | -133,949                                       | 3.32                                        | 31.97                                  | 16,901                                             | 348.2                                                            |
| 2010                                | 1.78                                                      | 8.11                                   | 3.60                                                 | -3.10                                  | 1.08                       | 152,057                                        | 3.17                                        | 2.84                                   | 19,090                                             | 382.0                                                            |
| 2011                                | 1.54                                                      | -14.39                                 | 3.43                                                 | -5.93                                  | -0.05                      | 25,612                                         | 2.84                                        | -10.82                                 | 20,574                                             | 385.5                                                            |
| 2012r                               | 1.38                                                      | -8.27                                  | 2.95                                                 | -12.51                                 | 0.20                       | 17,417                                         | 3.30                                        | 14.02                                  | 21,042                                             | 403.2                                                            |
| 2013f                               | 1.40                                                      | 5.90                                   | 2.67                                                 | -6.36                                  | 0.29                       | 38,417                                         | 3.10                                        | -4.74                                  | 21,308                                             | --                                                               |
| 2012 1                              | 0.84                                                      | -13.19                                 | 2.08                                                 | -16.89                                 | 0.10                       | 7,064                                          | 4.18                                        | -10.99                                 | 5,187                                              | 393.9                                                            |
| 2                                   | 1.39                                                      | -13.07                                 | 3.11                                                 | -14.92                                 | 0.96                       | 23,944                                         | 3.36                                        | 16.76                                  | 5,040                                              | 391.2                                                            |
| 3                                   | 1.23                                                      | -11.51                                 | 2.99                                                 | -9.12                                  | 0.22                       | 3,793                                          | 2.41                                        | 28.69                                  | 5,249                                              | 398.0                                                            |
| 4r                                  | 2.03                                                      | -0.72                                  | 3.56                                                 | -10.65                                 | -0.41                      | -17,384                                        | 2.96                                        | 55.18                                  | 5,566                                              | 403.2                                                            |
| 2013 1p                             | 0.91                                                      | 18.36                                  | 1.89                                                 | -6.60                                  | 0.69                       | 21,837                                         | 3.93                                        | -5.22                                  | 5,323                                              | 390.3                                                            |
| 2f                                  | 1.46                                                      | 9.67                                   | 2.73                                                 | -8.89                                  | 0.43                       | 14,727                                         | 3.11                                        | -6.49                                  | 5,061                                              | 406.6                                                            |
| 3f                                  | 1.21                                                      | 3.42                                   | 2.68                                                 | -7.41                                  | -0.02                      | -1,856                                         | 2.32                                        | -1.59                                  | 5,345                                              | 409.1                                                            |
| 4f                                  | 2.00                                                      | 0.34                                   | 3.33                                                 | -3.40                                  | 0.09                       | 3,709                                          | 2.77                                        | -4.74                                  | 5,579                                              | --                                                               |

# 表二：各業產值概況

## Table 2. GDP Components by Industry

### GDP各產業產值及成長率

### GDP Products Value & Growth Rate



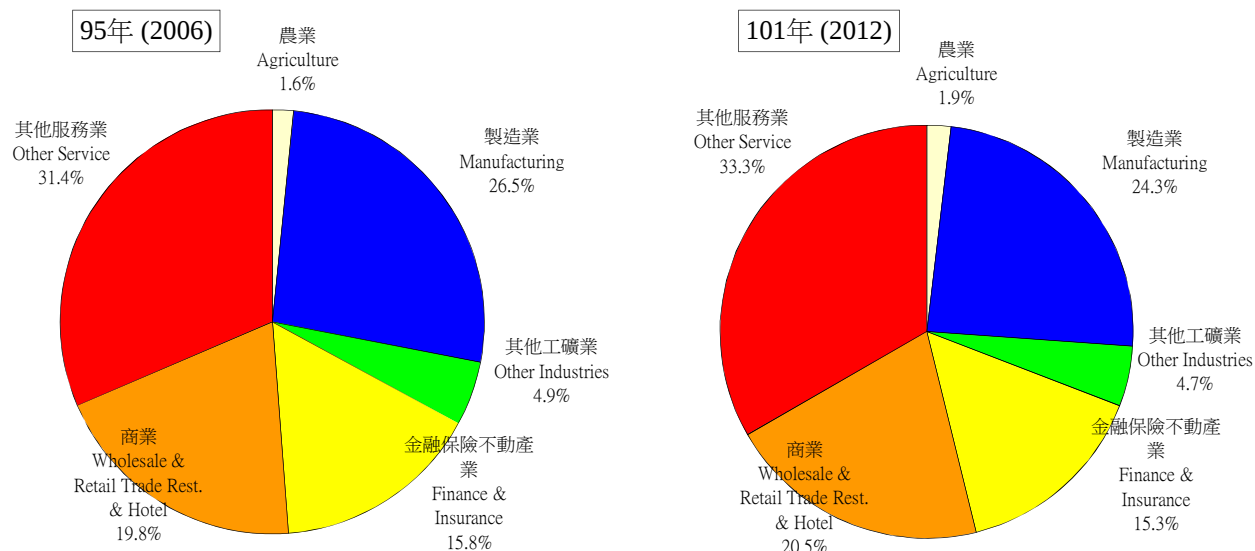
| 年<br>與<br>季<br>Year<br>&<br>Quarter | 國內<br>生產毛額<br>GDP<br>(新臺幣<br>十億元)<br>按95年價格<br>計算GDP<br>(Bil. NT\$) | GDP<br>成長率<br>GDP<br>Rate of<br>Change<br>(%) | 產 業 Sector                                         |                      |                                           |                            |                                           |                      |                                           |                      |                                           |                                      |                                           |                      |
|-------------------------------------|---------------------------------------------------------------------|-----------------------------------------------|----------------------------------------------------|----------------------|-------------------------------------------|----------------------------|-------------------------------------------|----------------------|-------------------------------------------|----------------------|-------------------------------------------|--------------------------------------|-------------------------------------------|----------------------|
|                                     |                                                                     |                                               | 農業<br>Agriculture<br>Hunting Forestry<br>& Fishing | 工業 Industries        |                                           |                            |                                           |                      |                                           |                      |                                           |                                      |                                           |                      |
|                                     |                                                                     |                                               |                                                    | 合計<br>Sub Total      |                                           | 礦業<br>Mining &<br>Quarring |                                           | 製造業<br>Manufacturing |                                           | 營造業<br>Construction  |                                           | 水電燃氣業<br>Electricity, Gas &<br>Water |                                           |                      |
|                                     |                                                                     |                                               |                                                    | 占 GDP<br>/GDP<br>(%) | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 占 GDP<br>/GDP<br>(%)       | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 占 GDP<br>/GDP<br>(%) | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 占 GDP<br>/GDP<br>(%) | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 占 GDP<br>/GDP<br>(%)                 | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 占 GDP<br>/GDP<br>(%) |
| 2003                                | 10,696                                                              | 3.67                                          | 1.71                                               | -1.65                | 31.20                                     | 7.67                       | 0.41                                      | -19.28               | 26.13                                     | 10.09                | 2.36                                      | -3.91                                | 2.31                                      | 7.27                 |
| 2004                                | 11,365                                                              | 6.19                                          | 1.68                                               | -5.39                | 31.75                                     | 9.54                       | 0.42                                      | -1.37                | 26.81                                     | 10.33                | 2.53                                      | 7.13                                 | 1.99                                      | 6.16                 |
| 2005                                | 11,740                                                              | 4.70                                          | 1.67                                               | -4.24                | 31.26                                     | 6.93                       | 0.38                                      | -5.42                | 26.53                                     | 7.90                 | 2.42                                      | 1.26                                 | 1.93                                      | 5.88                 |
| 2006                                | 12,243                                                              | 5.44                                          | 1.61                                               | 13.84                | 31.33                                     | 7.84                       | 0.32                                      | -22.32               | 26.46                                     | 9.04                 | 2.72                                      | 2.91                                 | 1.84                                      | 5.71                 |
| 2007                                | 12,911                                                              | 5.98                                          | 1.49                                               | -2.42                | 31.38                                     | 9.02                       | 0.46                                      | 20.39                | 26.52                                     | 9.82                 | 2.78                                      | 1.53                                 | 1.62                                      | 6.57                 |
| 2008                                | 12,620                                                              | 0.73                                          | 1.60                                               | 0.10                 | 29.05                                     | 0.24                       | 0.16                                      | -11.23               | 24.83                                     | 0.99                 | 2.88                                      | -5.55                                | 1.18                                      | -0.61                |
| 2009                                | 12,481                                                              | -1.81                                         | 1.73                                               | -3.00                | 28.92                                     | -4.15                      | 0.42                                      | 4.44                 | 23.77                                     | -4.30                | 2.69                                      | -6.84                                | 2.04                                      | 0.13                 |
| 2010                                | 13,552                                                              | 10.76                                         | 1.64                                               | 1.75                 | 31.00                                     | 23.11                      | 0.48                                      | 13.59                | 25.90                                     | 25.46                | 2.81                                      | 11.81                                | 1.80                                      | 5.00                 |
| 2011                                | 13,674                                                              | 4.07                                          | 1.81                                               | 7.19                 | 29.76                                     | 5.65                       | 0.22                                      | 2.37                 | 25.11                                     | 6.42                 | 2.85                                      | -0.07                                | 1.58                                      | 0.64                 |
| 2012p                               | 14,042                                                              | 1.32                                          | 1.87                                               | -5.82                | 28.97                                     | 0.94                       | 0.33                                      | 10.43                | 24.26                                     | 0.98                 | 2.85                                      | -0.96                                | 1.53                                      | 0.84                 |
| 2011 1                              | 3,412                                                               | 7.37                                          | 1.65                                               | 10.47                | 30.28                                     | 14.75                      | 0.31                                      | 14.07                | 25.47                                     | 16.63                | 3.00                                      | 3.25                                 | 1.50                                      | 1.23                 |
| 2                                   | 3,305                                                               | 4.56                                          | 1.99                                               | 7.21                 | 30.37                                     | 8.84                       | 0.20                                      | -0.36                | 25.70                                     | 9.84                 | 2.92                                      | 2.18                                 | 1.56                                      | 1.72                 |
| 3                                   | 3,475                                                               | 3.53                                          | 1.65                                               | 5.64                 | 30.37                                     | 3.33                       | 0.07                                      | 4.53                 | 25.72                                     | 3.99                 | 2.75                                      | -2.08                                | 1.84                                      | -0.82                |
| 4                                   | 3,482                                                               | 1.21                                          | 1.96                                               | 5.86                 | 28.04                                     | -2.27                      | 0.32                                      | -7.66                | 23.56                                     | -2.29                | 2.74                                      | -3.95                                | 1.41                                      | 0.77                 |
| 2012 1                              | 3,437                                                               | 0.59                                          | 1.72                                               | -6.02                | 27.42                                     | -1.82                      | 0.18                                      | 0.19                 | 22.86                                     | -2.11                | 3.06                                      | -2.18                                | 1.33                                      | 3.82                 |
| 2                                   | 3,363                                                               | -0.12                                         | 2.14                                               | -3.81                | 28.84                                     | -1.69                      | 0.13                                      | 9.27                 | 24.74                                     | -1.92                | 2.92                                      | -1.33                                | 1.05                                      | 0.41                 |
| 3                                   | 3,563                                                               | 0.73                                          | 1.83                                               | -6.98                | 30.88                                     | 2.03                       | 0.35                                      | 18.51                | 25.78                                     | 2.15                 | 2.75                                      | -0.21                                | 2.01                                      | -1.05                |
| 4r                                  | 3,679                                                               | 3.97                                          | 1.80                                               | -6.57                | 28.68                                     | 5.06                       | 0.63                                      | 10.73                | 23.64                                     | 5.57                 | 2.70                                      | 0.06                                 | 1.71                                      | 0.63                 |

資料來源：行政院主計總處，中華民國臺灣地區國民經濟動向統計季報

註：國內生產毛額除整體產業、政府服務生產者、對家庭服務之民間非營利機構生產者，以及家事服務生產者之生產毛額外，尚有進口稅、加值型營業稅，以及設算銀行服務費等三個其他項未列入本表。

Source：DGBAS, Executive Yuan, "Quarterly National Economic Trends, Taiwan Area, ROC".

Note：Import duties, Value added taxes and imputed bank services charge, are not shown in the table.

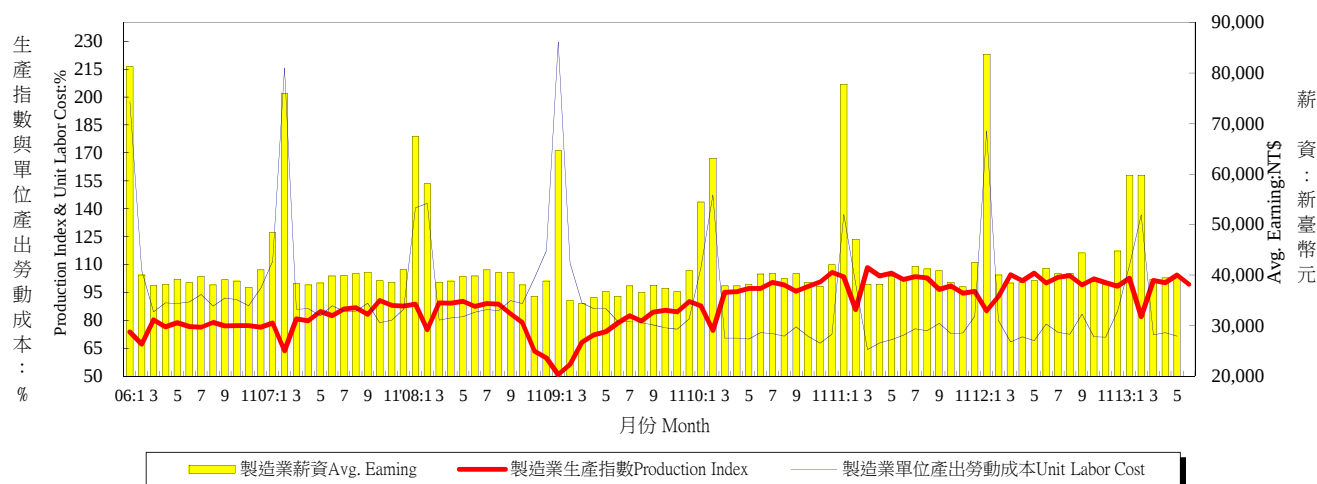


註：本圖型因未加上進口稅、加值型營業稅及減掉設算銀行服務費，所佔百分比與下表佔GDP百分比有些微差異。

Note: Import duties, Value added taxes and imputed bank services charge are not included; therefore the percentage is different from the table.

| 年<br>與<br>季<br>Year<br>&<br>Quarter | 產業 Sector<br>服務業 Services |                                           |                                                              |                                           |                                                    |                                           |                                                 |                                           |                                                              |                                           |                                  |                                           |                                                           |                                           |                        |                                           |       |
|-------------------------------------|---------------------------|-------------------------------------------|--------------------------------------------------------------|-------------------------------------------|----------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------------------------|--------------------------------------------------------------|-------------------------------------------|----------------------------------|-------------------------------------------|-----------------------------------------------------------|-------------------------------------------|------------------------|-------------------------------------------|-------|
|                                     | 合計<br>Sub-Total           |                                           | 運輸倉儲及<br>通訊業<br>Transportation<br>Storage &<br>Communication |                                           | 商業<br>Wholesale &<br>Retail Trade Rest.<br>& Hotel |                                           | 金融保險<br>不動產<br>Finance Insurance<br>Real Estate |                                           | 公共行政及國防<br>Public<br>Administration<br>& National<br>Defense |                                           | 教育服務業<br>Educational<br>Services |                                           | 醫療保健及社會<br>工作服務業<br>Medical<br>Treatment<br>& Social Work |                                           | 其他產業<br>Other Services |                                           |       |
|                                     |                           |                                           |                                                              |                                           |                                                    |                                           |                                                 |                                           |                                                              |                                           |                                  |                                           |                                                           |                                           |                        |                                           |       |
|                                     | 估GDP<br>/GDP<br>(%)       | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 估<br>GDP<br>/GDP<br>(%)                                      | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 估GDP<br>/GDP<br>(%)                                | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 估GDP<br>/GDP<br>(%)                             | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 估GDP<br>/GDP<br>(%)                                          | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 估GDP<br>/GDP<br>(%)              | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 估GDP<br>/GDP<br>(%)                                       | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 估GDP<br>/GDP<br>(%)    | 年增率<br>Annual<br>Rate of<br>Change<br>(%) |       |
| 2003                                | 67.08                     | 2.57                                      | 7.57                                                         | 2.56                                      | 18.56                                              | 1.69                                      | 15.86                                           | 2.80                                      | 7.90                                                         | 2.45                                      | 4.95                             | 4.77                                      | 2.79                                                      | 0.78                                      | 9.47                   | 3.61                                      |       |
| 2004                                | 66.57                     | 5.17                                      | 7.35                                                         | 5.69                                      | 18.98                                              | 6.17                                      | 15.71                                           | 5.84                                      | 7.68                                                         | 0.84                                      | 4.68                             | 3.53                                      | 2.72                                                      | 2.18                                      | 9.45                   | 7.34                                      |       |
| 2005                                | 67.08                     | 3.87                                      | 7.01                                                         | 2.33                                      | 19.58                                              | 6.15                                      | 15.82                                           | 4.34                                      | 7.59                                                         | 1.54                                      | 4.65                             | 1.59                                      | 2.77                                                      | -1.67                                     | 9.65                   | 4.48                                      |       |
| 2006                                | 67.06                     | 4.22                                      | 6.61                                                         | 3.12                                      | 19.79                                              | 5.00                                      | 15.82                                           | 5.58                                      | 7.43                                                         | -0.06                                     | 4.68                             | 3.86                                      | 2.84                                                      | -0.08                                     | 9.89                   | 6.11                                      |       |
| 2007                                | 67.12                     | 4.43                                      | 6.65                                                         | 4.09                                      | 20.13                                              | 5.76                                      | 15.79                                           | 5.70                                      | 7.11                                                         | -1.16                                     | 4.67                             | 2.65                                      | 2.84                                                      | 4.92                                      | 9.94                   | 4.84                                      |       |
| 2008                                | 69.35                     | 1.06                                      | 6.74                                                         | 2.78                                      | 20.94                                              | 1.85                                      | 16.04                                           | -0.64                                     | 7.49                                                         | 0.79                                      | 4.78                             | 0.72                                      | 2.99                                                      | 2.98                                      | 10.36                  | 0.84                                      |       |
| 2009                                | 69.35                     | -0.53                                     | 6.73                                                         | 0.56                                      | 20.75                                              | -1.04                                     | 15.60                                           | -2.49                                     | 7.66                                                         | 0.84                                      | 4.98                             | 2.44                                      | 3.20                                                      | 4.79                                      | 10.43                  | -1.03                                     |       |
| 2010                                | 67.36                     | 5.50                                      | 6.80                                                         | 8.50                                      | 20.33                                              | 5.50                                      | 14.90                                           | 4.59                                      | 7.25                                                         | 3.14                                      | 4.59                             | 0.84                                      | 3.00                                                      | 0.32                                      | 10.50                  | 10.42                                     |       |
| 2011                                | 68.43                     | 3.00                                      | 6.61                                                         | 3.39                                      | 21.27                                              | 4.52                                      | 15.27                                           | 2.26                                      | 7.26                                                         | 0.28                                      | 4.62                             | 1.27                                      | 3.11                                                      | 3.99                                      | 10.97                  | 3.20                                      |       |
| 2012p                               | 69.16                     | 0.83                                      | 6.56                                                         | 2.59                                      | 20.80                                              | 0.28                                      | 15.05                                           | 0.46                                      | 7.45                                                         | 0.96                                      | 4.70                             | 1.15                                      | 3.20                                                      | 1.71                                      | 10.87                  | 0.77                                      |       |
| 2010                                | 1                         | 68.71                                     | 6.96                                                         | 6.60                                      | 12.06                                              | 6.08                                      | 14.86                                           | 7.43                                      | 8.52                                                         | 2.17                                      | 5.60                             | 1.58                                      | 2.91                                                      | -1.18                                     | 10.27                  | 13.42                                     |       |
|                                     | 2                         | 66.25                                     | 6.65                                                         | 6.73                                      | 10.67                                              | 7.92                                      | 15.42                                           | 4.30                                      | 6.87                                                         | 3.07                                      | 4.01                             | 1.25                                      | 3.12                                                      | 2.94                                      | 10.47                  | 11.52                                     |       |
|                                     | 3                         | 66.15                                     | 5.00                                                         | 6.97                                      | 6.80                                               | 19.59                                     | 4.98                                            | 14.56                                     | 4.39                                                         | 7.20                                      | 3.24                             | 4.50                                      | 0.24                                                      | 2.94                                      | 1.92                   | 10.40                                     | 9.47  |
|                                     | 4                         | 68.34                                     | 3.63                                                         | 7.07                                      | 5.08                                               | 21.97                                     | 3.37                                            | 15.20                                     | 2.56                                                         | 6.47                                      | 4.05                             | 4.29                                      | 0.37                                                      | 3.13                                      | -2.33                  | 11.14                                     | 7.80  |
| 2011                                | 1                         | 68.07                                     | 5.36                                                         | 6.50                                      | 3.75                                               | 20.95                                     | 8.24                                            | 15.04                                     | 4.33                                                         | 8.17                                      | 0.84                             | 5.39                                      | 1.37                                                      | 2.86                                      | 9.34                   | 10.64                                     | 5.96  |
|                                     | 2                         | 67.63                                     | 2.96                                                         | 6.40                                      | 1.81                                               | 21.39                                     | 4.57                                            | 16.05                                     | 3.25                                                         | 6.82                                      | -0.10                            | 4.03                                      | 1.38                                                      | 3.29                                      | 2.95                   | 10.97                                     | 2.97  |
|                                     | 3                         | 67.99                                     | 2.74                                                         | 6.65                                      | 4.57                                               | 20.45                                     | 4.20                                            | 14.97                                     | 2.50                                                         | 7.28                                      | -0.31                            | 4.59                                      | 1.45                                                      | 3.05                                      | 1.57                   | 10.84                                     | 2.28  |
|                                     | 4                         | 70.01                                     | 1.11                                                         | 6.89                                      | 3.40                                               | 22.30                                     | 1.38                                            | 15.04                                     | -0.87                                                        | 6.75                                      | 0.77                             | 4.43                                      | 0.88                                                      | 3.25                                      | 2.60                   | 11.43                                     | 1.82  |
| 2012                                | 1                         | 70.86                                     | 0.47                                                         | 6.49                                      | 4.07                                               | 20.88                                     | -0.13                                           | 14.88                                     | -0.65                                                        | 8.80                                      | 2.20                             | 5.75                                      | 1.50                                                      | 3.02                                      | 0.22                   | 10.64                                     | -0.60 |
|                                     | 2                         | 69.02                                     | 1.27                                                         | 6.46                                      | 3.29                                               | 21.13                                     | 0.52                                            | 15.96                                     | 0.31                                                         | 7.14                                      | 1.35                             | 4.13                                      | 1.13                                                      | 3.39                                      | 1.07                   | 11.23                                     | 2.97  |
|                                     | 3r                        | 67.29                                     | 0.42                                                         | 6.67                                      | 1.82                                               | 19.90                                     | -0.26                                           | 14.72                                     | -0.16                                                        | 7.20                                      | -0.19                            | 4.57                                      | 1.14                                                      | 3.13                                      | 2.31                   | 10.78                                     | 1.12  |
|                                     | 4p                        | 69.53                                     | 1.15                                                         | 6.61                                      | 1.30                                               | 21.31                                     | 0.95                                            | 14.69                                     | 2.33                                                         | 6.70                                      | 0.59                             | 4.39                                      | 0.83                                                      | 3.25                                      | 3.19                   | 10.85                                     | -0.32 |

表三：生產概況  
Table 3. Industry Indicators



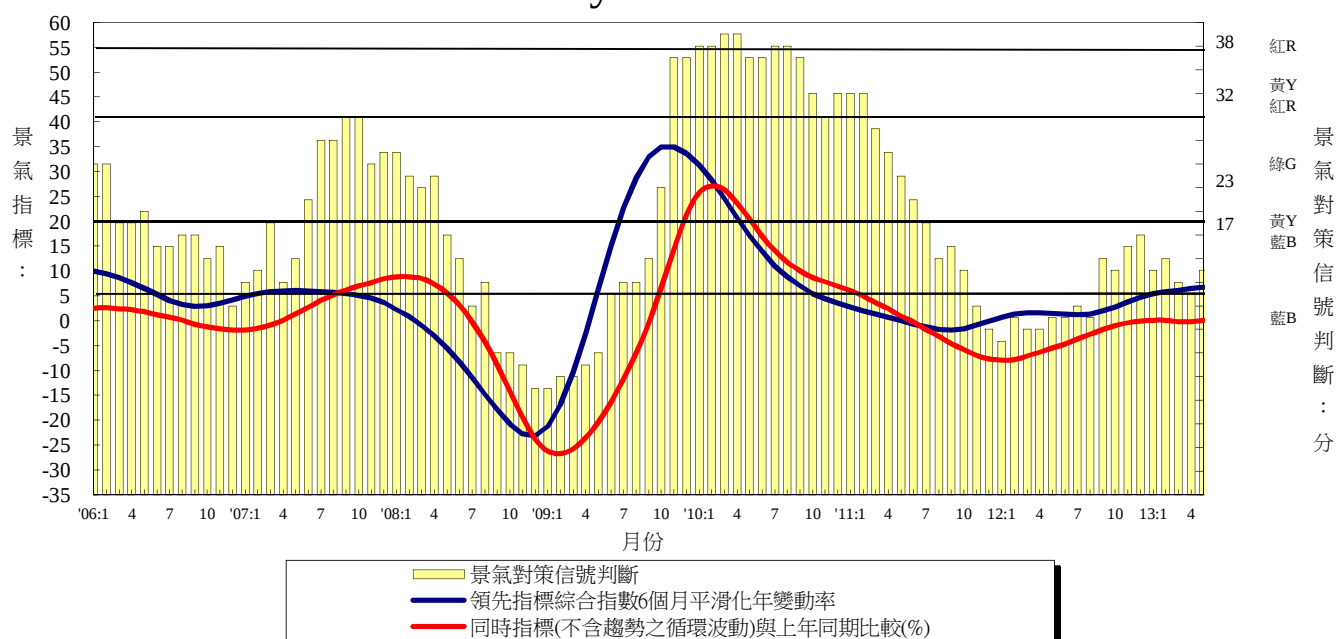
| 年與月<br>Year & Month | 製造業生產<br>(基期100年=100)<br>Mfg. Industrial<br>Production<br>(2011=100) |                                           | 製造業重工業生產<br>(基期100年=100)<br>Heavy Industry<br>Production<br>(2011=100) |                                           | 製造業輕工業生產<br>(基期100年=100)<br>Light Industry<br>Production<br>(2011=100) |                                           | 製造業單位產出勞動成本<br>(基期95年=100)<br>Unit labor cost in<br>Manufacturing<br>(2006=100) |                                           | 製造業薪資<br>Average Earnings of<br>Employees in<br>Manufacturing |                                           |
|---------------------|----------------------------------------------------------------------|-------------------------------------------|------------------------------------------------------------------------|-------------------------------------------|------------------------------------------------------------------------|-------------------------------------------|---------------------------------------------------------------------------------|-------------------------------------------|---------------------------------------------------------------|-------------------------------------------|
|                     | 指數<br>Index<br>(%)                                                   | 年增率<br>Annual Rate<br>of<br>Change<br>(%) | 指數<br>Index<br>(%)                                                     | 年增率<br>Annual Rate<br>of<br>Change<br>(%) | 指數<br>Index<br>(%)                                                     | 年增率<br>Annual Rate<br>of<br>Change<br>(%) | 指數<br>Index<br>(%)                                                              | 年增率<br>Annual Rate<br>of<br>Change<br>(%) | 每人每月<br>(元)<br>Wages per<br>Month<br>(NT\$)                   | 年增率<br>Annual Rate<br>of<br>Change<br>(%) |
| 2000                | 59.20                                                                | 7.85                                      | -                                                                      | -                                         | -                                                                      | -                                         | 116.32                                                                          | -2.35                                     | 38,914.00                                                     | 3.12                                      |
| 2001                | 53.86                                                                | -9.02                                     | -                                                                      | -                                         | -                                                                      | -                                         | 120.42                                                                          | 3.52                                      | 38,412                                                        | -1.29                                     |
| 2002                | 58.67                                                                | 8.93                                      | -                                                                      | -                                         | -                                                                      | -                                         | 109.16                                                                          | -9.35                                     | 38,435                                                        | 0.06                                      |
| 2003                | 64.27                                                                | 9.54                                      | -                                                                      | -                                         | -                                                                      | -                                         | 104.88                                                                          | -3.92                                     | 39,549                                                        | 2.90                                      |
| 2004                | 70.68                                                                | 9.97                                      | -                                                                      | -                                         | -                                                                      | -                                         | 101.69                                                                          | -3.04                                     | 40,657                                                        | 2.80                                      |
| 2005                | 72.94                                                                | 3.20                                      | -                                                                      | -                                         | -                                                                      | -                                         | 101.83                                                                          | 0.14                                      | 41,858                                                        | 2.95                                      |
| 2006                | 76.30                                                                | 4.61                                      | -                                                                      | -                                         | -                                                                      | -                                         | 100.00                                                                          | -1.80                                     | 42,393                                                        | 1.28                                      |
| 2007                | 82.66                                                                | 8.34                                      | 79.17                                                                  | 10.39                                     | 101.84                                                                 | -0.49                                     | 95.06                                                                           | -4.94                                     | 43,169                                                        | 1.83                                      |
| 2008                | 81.92                                                                | -0.90                                     | 79.14                                                                  | -0.04                                     | 96.83                                                                  | -4.92                                     | 97.31                                                                           | 2.37                                      | 43,105                                                        | -0.22                                     |
| 2009                | 75.53                                                                | -7.80                                     | 72.92                                                                  | -7.86                                     | 89.57                                                                  | -7.50                                     | 90.55                                                                           | -6.95                                     | 39,152                                                        | -9.17                                     |
| 2010                | 95.52                                                                | 26.47                                     | 94.76                                                                  | 29.95                                     | 99.60                                                                  | 11.20                                     | 79.42                                                                           | -12.29                                    | 42,420                                                        | 8.35                                      |
| 2011                | 100.00                                                               | 4.69                                      | 100.00                                                                 | 5.53                                      | 100.00                                                                 | 0.40                                      | 80.30                                                                           | 1.11                                      | 43,533                                                        | 2.62                                      |
| 2012                | 99.68                                                                | -0.32                                     | 99.70                                                                  | -0.30                                     | 99.57                                                                  | -0.43                                     | 82.28                                                                           | 2.47                                      | 43,994                                                        | 1.06                                      |
| 2012 7              | 103.12                                                               | -0.32                                     | 103.33                                                                 | -0.64                                     | 101.98                                                                 | 1.50                                      | 73.47                                                                           | -2.52                                     | 40,302                                                        | -3.39                                     |
| 8                   | 104.01                                                               | 1.19                                      | 104.14                                                                 | 1.34                                      | 103.31                                                                 | 0.38                                      | 72.54                                                                           | -2.55                                     | 40,340                                                        | -2.20                                     |
| 9                   | 98.96                                                                | 2.47                                      | 99.25                                                                  | 3.11                                      | 97.37                                                                  | -0.88                                     | 83.37                                                                           | 6.30                                      | 44,374                                                        | 8.58                                      |
| 10                  | 102.36                                                               | 3.84                                      | 102.46                                                                 | 4.19                                      | 101.84                                                                 | 2.09                                      | 71.11                                                                           | -2.50                                     | 39,203                                                        | 1.70                                      |
| 11                  | 100.23                                                               | 5.97                                      | 100.10                                                                 | 7.07                                      | 100.89                                                                 | 0.46                                      | 70.98                                                                           | -3.03                                     | 38,212                                                        | 1.44                                      |
| 12                  | 98.37                                                                | 2.98                                      | 97.79                                                                  | 4.15                                      | 101.53                                                                 | -2.65                                     | 84.98                                                                           | 3.34                                      | 44,745                                                        | 5.27                                      |
| 2013 1              | 102.63                                                               | 20.66                                     | 101.43                                                                 | 19.57                                     | 109.10                                                                 | 26.43                                     | 109.38                                                                          | -39.82                                    | 59,739                                                        | -28.70                                    |
| 2                   | 81.89                                                                | -11.84                                    | 83.12                                                                  | -10.55                                    | 75.25                                                                  | -18.85                                    | 136.71                                                                          | 71.02                                     | 59,829                                                        | 49.54                                     |
| 3                   | 101.36                                                               | -2.98                                     | 101.56                                                                 | -2.36                                     | 100.28                                                                 | -6.20                                     | 72.09                                                                           | 5.55                                      | 39,131                                                        | 1.78                                      |
| 4                   | 100.23                                                               | -0.97                                     | 100.72                                                                 | -0.47                                     | 97.58                                                                  | -3.67                                     | 73.40                                                                           | 3.23                                      | 39,430                                                        | 2.38                                      |
| 5                   | 104.30                                                               | -1.10                                     | 104.69                                                                 | -0.79                                     | 102.18                                                                 | -2.82                                     | 71.50                                                                           | 3.56                                      | 39,792                                                        | 2.34                                      |
| 6                   | 99.43                                                                | -0.55                                     | 100.31                                                                 | -0.49                                     | 94.72                                                                  | -0.90                                     | --                                                                              | --                                        | --                                                            | --                                        |
| 1-當月                | 98.31                                                                | 0.13                                      | 98.64                                                                  | 0.44                                      | 96.52                                                                  | -1.50                                     | 92.62                                                                           | -1.50                                     | 47,584                                                        | -0.72                                     |

資料來源：經濟部統計處，臺灣地區工業生產統計月報，行政院主計總處，臺灣地區薪資與生產力統計月報，人力資源統計月報。

Source : Department of Statistics, Ministry of Economic Affairs, "Industrial Production Statistics Monthly, Taiwan Area, ROC".

# 表四：景氣概況

## Table 4. Cyclical Indicators



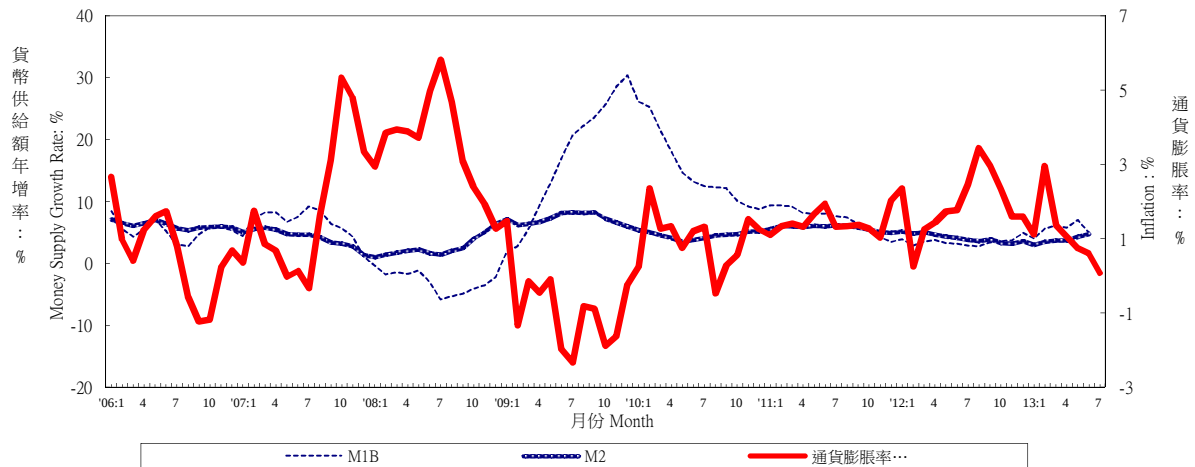
| 年<br>與<br>月 | 景 氣 指 標      |                        |              |                        | 景 氣 對 策 信 號 判 斷<br>(分) |    |    | 失 業 率<br>(%) |
|-------------|--------------|------------------------|--------------|------------------------|------------------------|----|----|--------------|
|             | 領先指標綜合<br>指數 | 領先指標6個月<br>平滑化年變動<br>率 | 同時指標綜合<br>指數 | 同時指標循環<br>波動(不含趨<br>勢) |                        |    |    |              |
| 2000        | 62.43        | 2.51                   | 63.68        | 107.51                 | 綠                      | G  | 26 | 2.99         |
| 2001        | 55.21        | -10.42                 | 57.38        | 95.62                  | 藍                      | B  | 10 | 4.57         |
| 2002        | 61.74        | 12.68                  | 61.29        | 98.83                  | 綠                      | G  | 23 | 5.17         |
| 2003        | 65.62        | 8.27                   | 65.44        | 99.04                  | 綠                      | G  | 23 | 4.99         |
| 2004        | 73.28        | 9.48                   | 72.59        | 102.04                 | 黃紅                     | YR | 33 | 4.44         |
| 2005        | 75.26        | 3.92                   | 76.31        | 100.41                 | 黃藍                     | YB | 22 | 4.13         |
| 2006        | 80.35        | 5.73                   | 80.67        | 101.08                 | 黃藍                     | YB | 22 | 3.91         |
| 2007        | 80.62        | 5.30                   | 80.79        | 100.93                 | 綠                      | G  | 25 | 3.91         |
| 2008        | 80.90        | 4.97                   | 80.93        | 100.80                 | 黃藍                     | YB | 19 | 4.14         |
| 2009        | 80.77        | 13.16                  | 76.78        | 90.29                  | 黃藍                     | YB | 19 | 5.85         |
| 2010        | 96.58        | 14.68                  | 95.50        | 104.78                 | 黃紅                     | YR | 37 | 5.21         |
| 2011        | 97.28        | -0.13                  | 100.60       | 103.62                 | 綠                      | G  | 24 | 4.39         |
| 2012        | 98.57        | 1.99                   | 99.96        | 99.30                  | 黃藍                     | YB | 17 | 4.24         |
| 2012        | 6            | 98.00                  | 1.30         | 100.00                 | 藍                      | B  | 15 | 4.21         |
|             | 7            | 98.00                  | 1.20         | 100.20                 | 藍                      | B  | 16 | 4.31         |
|             | 8            | 98.20                  | 1.40         | 100.40                 | 藍                      | B  | 15 | 4.40         |
|             | 9            | 98.70                  | 2.00         | 100.60                 | 黃藍                     | YB | 20 | 4.32         |
|             | 10           | 99.30                  | 2.80         | 100.80                 | 黃藍                     | YB | 19 | 4.33         |
|             | 11           | 100.00                 | 3.80         | 100.90                 | 黃藍                     | YB | 21 | 4.27         |
| 2013        | 12           | 100.80                 | 4.70         | 101.00                 | 黃藍                     | YB | 22 | 4.18         |
|             | 1            | 101.40                 | 5.40         | 101.20                 | 黃藍                     | YB | 19 | 4.16         |
|             | 2            | 102.00                 | 5.80         | 101.20                 | 黃藍                     | YB | 20 | 4.24         |
|             | 3            | 102.50                 | 6.10         | 101.40                 | 黃藍                     | YB | 18 | 4.17         |
|             | 4            | 103.00                 | 6.50         | 101.70                 | 黃藍                     | YB | 17 | 4.07         |
|             | 5            | 103.60                 | 6.80         | 102.20                 | 黃藍                     | YB | 19 | 4.06         |
|             | 6            | 104.20                 | 7.00         | 102.80                 | 綠                      | G  | 23 | 4.14         |

資料來源：行政院經建會，台灣景氣指標，經濟部統計處，國內外經濟統計指標速報。

# 表五：物 價 與 金 融 概 況

## Table 5. Prices and Financial Situation

貨幣供給額與通貨膨脹率  
Money Supply Growth Rate and Inflation

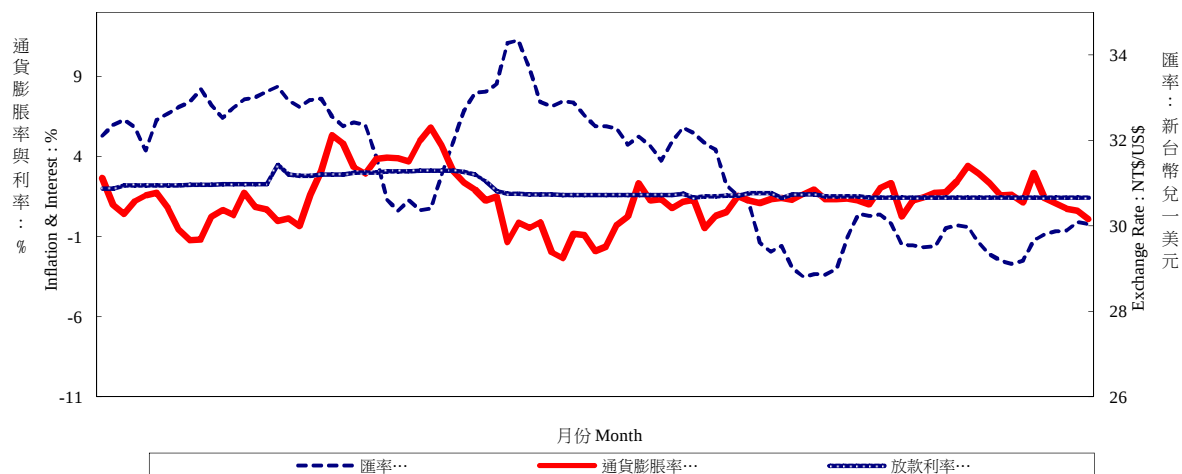


| 年<br>與<br>月<br>Year<br>&<br>Month | 躉售物價<br>(基期90年=100)<br>Wholesale Prices<br>(2001=100) |                                        | 消費者物價<br>(基期90年=100)<br>Consumer Prices<br>(2001=100) |                                        | 貨幣供給額年增率<br>Money Supply<br>(Annual Growth Rate) |            |           |
|-----------------------------------|-------------------------------------------------------|----------------------------------------|-------------------------------------------------------|----------------------------------------|--------------------------------------------------|------------|-----------|
|                                   | 指數<br>Index<br>(%)                                    | 年增率<br>Annual Rate<br>of Change<br>(%) | 指數<br>Index<br>(%)                                    | 年增率<br>Annual Rate<br>of Change<br>(%) | M1A<br>(%)                                       | M1B<br>(%) | M2<br>(%) |
| 2000                              | 77.32                                                 | 1.82                                   | 89.82                                                 | 1.25                                   | 7.36                                             | 10.58      | 7.04      |
| 2001                              | 76.28                                                 | -1.35                                  | 89.82                                                 | 0.00                                   | -4.69                                            | -1.02      | 5.79      |
| 2002                              | 76.32                                                 | 0.05                                   | 89.64                                                 | -0.20                                  | 8.59                                             | 17.01      | 3.55      |
| 2003                              | 78.21                                                 | 2.48                                   | 89.39                                                 | -0.28                                  | 11.28                                            | 11.82      | 3.77      |
| 2004                              | 83.71                                                 | 7.03                                   | 90.83                                                 | 1.61                                   | 21.10                                            | 18.98      | 7.45      |
| 2005                              | 84.22                                                 | 0.61                                   | 92.92                                                 | 2.30                                   | 7.65                                             | 7.10       | 6.22      |
| 2006                              | 88.96                                                 | 5.63                                   | 93.48                                                 | 0.60                                   | 5.72                                             | 5.30       | 6.22      |
| 2007                              | 94.72                                                 | 6.47                                   | 95.16                                                 | 1.80                                   | 6.80                                             | 6.44       | 4.25      |
| 2008                              | 99.59                                                 | 5.14                                   | 98.51                                                 | 3.52                                   | 0.97                                             | -2.94      | 2.67      |
| 2009                              | 90.90                                                 | -8.73                                  | 97.66                                                 | -0.86                                  | 13.38                                            | 16.54      | 7.22      |
| 2010                              | 95.86                                                 | 5.46                                   | 98.60                                                 | 0.96                                   | 14.51                                            | 14.93      | 4.53      |
| 2011                              | 100.00                                                | 4.32                                   | 100.00                                                | 1.42                                   | 8.08                                             | 7.16       | 5.83      |
| 2012                              | 98.84                                                 | -1.16                                  | 101.93                                                | 1.93                                   | 3.55                                             | 3.45       | 4.17      |
| 2012 7                            | 98.23                                                 | -1.55                                  | 102.53                                                | 2.46                                   | 4.05                                             | 2.88       | 3.80      |
| 8                                 | 99.26                                                 | -0.91                                  | 103.53                                                | 3.43                                   | 2.35                                             | 2.73       | 3.69      |
| 9                                 | 99.03                                                 | -2.35                                  | 103.19                                                | 2.95                                   | 2.54                                             | 3.35       | 3.96      |
| 10                                | 97.60                                                 | -3.73                                  | 103.12                                                | 2.33                                   | 3.21                                             | 3.57       | 3.29      |
| 11                                | 96.62                                                 | -3.92                                  | 102.34                                                | 1.59                                   | 3.69                                             | 3.65       | 3.26      |
| 12                                | 96.29                                                 | -3.95                                  | 102.59                                                | 1.60                                   | 4.72                                             | 4.91       | 3.67      |
| 2013 1                            | 96.48                                                 | -3.83                                  | 102.41                                                | 1.12                                   | 5.94                                             | 3.97       | 2.99      |
| 2                                 | 97.86                                                 | -2.28                                  | 102.90                                                | 2.96                                   | 10.26                                            | 5.66       | 3.53      |
| 3                                 | 97.42                                                 | -3.08                                  | 101.42                                                | 1.36                                   | 9.55                                             | 6.03       | 3.78      |
| 4                                 | 96.72                                                 | -3.73                                  | 102.05                                                | 1.05                                   | 7.95                                             | 5.72       | 3.71      |
| 5                                 | 95.79                                                 | -3.54                                  | 102.24                                                | 0.74                                   | 8.54                                             | 7.04       | 4.32      |
| 6                                 | 96.27                                                 | -2.02                                  | 102.75                                                | 0.60                                   | 9.02                                             | 7.89       | 4.82      |
| 7                                 | 96.14                                                 | -2.13                                  | 102.61                                                | 0.08                                   | --                                               | --         | --        |
| 1-當月                              | 96.67                                                 | -2.95                                  | 102.34                                                | 1.12                                   | --                                               | --         | --        |

資料來源：中央銀行經濟研究處，臺灣地區金融統計月報，臺灣證券交易所，證券統計資料月報。

Source : Economic Research Department, The Central Bank of China. Financial Statistics Monthly, Taiwan District ROC.

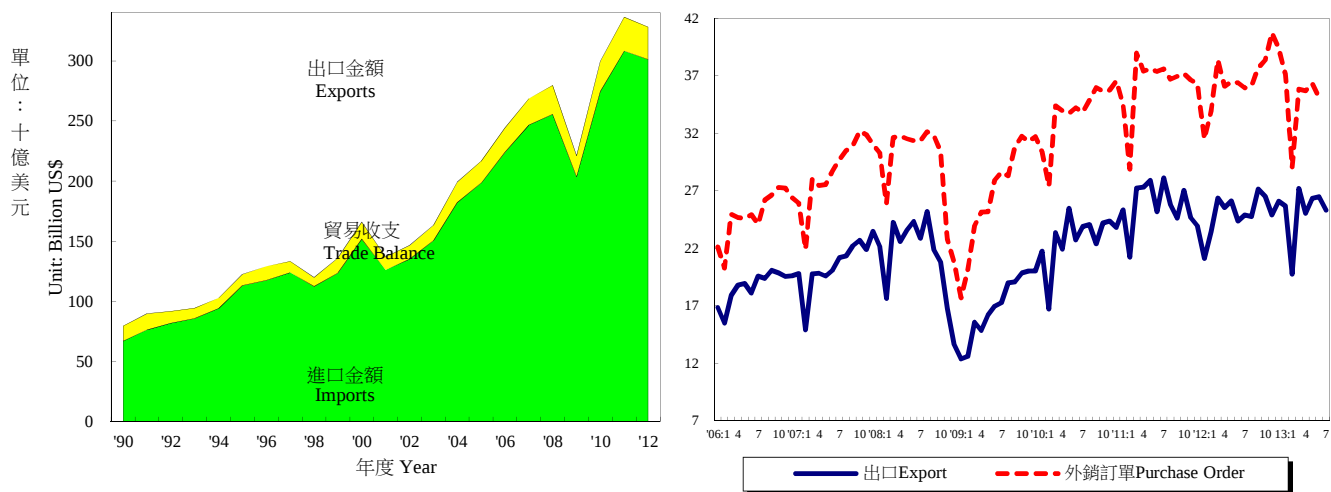
# 利率、通貨膨脹率與匯率 Interest Rate, Exchange Rate and Inflation



| 年與月<br>Year & Month | 存款<br>加權平均利率<br>Weighted Average<br>Interest Rates on<br>Deposits<br>(%) | 基本放款利率<br>Short Term Loans<br>(1 Year, Max)<br>Interest Rate<br>(%) | 商業本票<br>初級市場<br>180天利率<br>Commercial Paper<br>Primary Mkt.(180d)<br>Interest Rate<br>(%) | 股票價格<br>Stock Prices |                                        | 匯 率<br>Exchange Rate                |                                    |
|---------------------|--------------------------------------------------------------------------|---------------------------------------------------------------------|------------------------------------------------------------------------------------------|----------------------|----------------------------------------|-------------------------------------|------------------------------------|
|                     |                                                                          |                                                                     |                                                                                          | 指數<br>Index<br>(%)   | 年增率<br>Annual Rate<br>of Change<br>(%) | 新臺幣<br>兌一美元<br>NT\$ Against<br>US\$ | 新臺幣<br>兌一日元<br>NT\$ Against<br>Yen |
| 2000                | 4.62                                                                     | 7.86                                                                | 5.62                                                                                     | 7,847                | 5.66                                   | 31.23                               | 0.2898                             |
| 2001                | 4.09                                                                     | 7.78                                                                | 4.17                                                                                     | 4,907                | -37.46                                 | 33.80                               | 0.2781                             |
| 2002                | 1.83                                                                     | 7.46                                                                | 2.75                                                                                     | 5,247                | 6.91                                   | 34.58                               | 0.2757                             |
| 2003                | 1.11                                                                     | 7.10                                                                | 1.80                                                                                     | 5,144                | -1.96                                  | 34.42                               | 0.2969                             |
| 2004                | 1.08                                                                     | 7.07                                                                | 1.61                                                                                     | 6,033                | 17.30                                  | 33.42                               | 0.3089                             |
| 2005                | 1.34                                                                     | 7.32                                                                | 2.00                                                                                     | 6,090                | 0.94                                   | 32.17                               | 0.2918                             |
| 2006                | 1.61                                                                     | 7.53                                                                | 2.19                                                                                     | 6,842                | 12.35                                  | 32.53                               | 0.2797                             |
| 2007                | 1.90                                                                     | 7.93                                                                | 2.74                                                                                     | 8,489                | 24.08                                  | 32.84                               | 0.2789                             |
| 2008                | 1.98                                                                     | 8.15                                                                | 3.03                                                                                     | 7,065                | -16.78                                 | 31.52                               | 0.3049                             |
| 2009                | 0.39                                                                     | 6.51                                                                | 1.65                                                                                     | 6,393                | -9.51                                  | 33.05                               | 0.3532                             |
| 2010                | 0.56                                                                     | 6.21                                                                | 1.60                                                                                     | 7,931                | 24.05                                  | 31.64                               | 0.3605                             |
| 2011                | 0.83                                                                     | 6.36                                                                | 1.59                                                                                     | 8,186                | 3.22                                   | 29.46                               | 0.3692                             |
| 2012                | 0.88                                                                     | 6.50                                                                | 1.47                                                                                     | 7,528                | -8.03                                  | 29.61                               | 0.3711                             |
| 2012 7              | 0.88                                                                     | 6.56                                                                | 1.44                                                                                     | 7,187                | -17.21                                 | 30.01                               | 0.3799                             |
| 8                   | 0.88                                                                     | 6.56                                                                | 1.45                                                                                     | 7,410                | -4.55                                  | 29.99                               | 0.3812                             |
| 9                   | 0.88                                                                     | 6.56                                                                | 1.45                                                                                     | 7,610                | 3.05                                   | 29.61                               | 0.3788                             |
| 10                  | 0.88                                                                     | 6.47                                                                | 1.44                                                                                     | 7,438                | 1.27                                   | 29.34                               | 0.3715                             |
| 11                  | 0.88                                                                     | 6.47                                                                | 1.44                                                                                     | 7,256                | -0.26                                  | 29.19                               | 0.3612                             |
| 12                  | 0.88                                                                     | 6.47                                                                | 1.44                                                                                     | 7,631                | 9.50                                   | 29.12                               | 0.3484                             |
| 2013 1              | 0.88                                                                     | 6.45                                                                | 1.44                                                                                     | 7,759                | 8.11                                   | 29.18                               | 0.3273                             |
| 2                   | 0.88                                                                     | 6.45                                                                | 1.46                                                                                     | 7,933                | 0.98                                   | 29.66                               | 0.3184                             |
| 3                   | 0.88                                                                     | 6.45                                                                | 1.46                                                                                     | 7,907                | -1.41                                  | 29.80                               | 0.3144                             |
| 4                   | 0.88                                                                     | 6.45                                                                | 1.45                                                                                     | 7,893                | 3.57                                   | 29.88                               | 0.3058                             |
| 5                   | 0.88                                                                     | 6.45                                                                | 1.45                                                                                     | 8,272                | 12.44                                  | 29.89                               | 0.2957                             |
| 6                   | 0.88                                                                     | 6.45                                                                | 1.45                                                                                     | 7,989                | 11.84                                  | 30.09                               | 0.3091                             |
| 7                   | -                                                                        | 6.45                                                                | 1.45                                                                                     | 8,102                | 12.73                                  | 30.04                               | 0.3015                             |
| 1-當月                | 0.88                                                                     | 6.45                                                                | 1.45                                                                                     | 7,979                | 6.67                                   | 29.79                               | 0.3103                             |

# 表六：臺灣進出口貿易

## Table 6. Foreign Trade Values



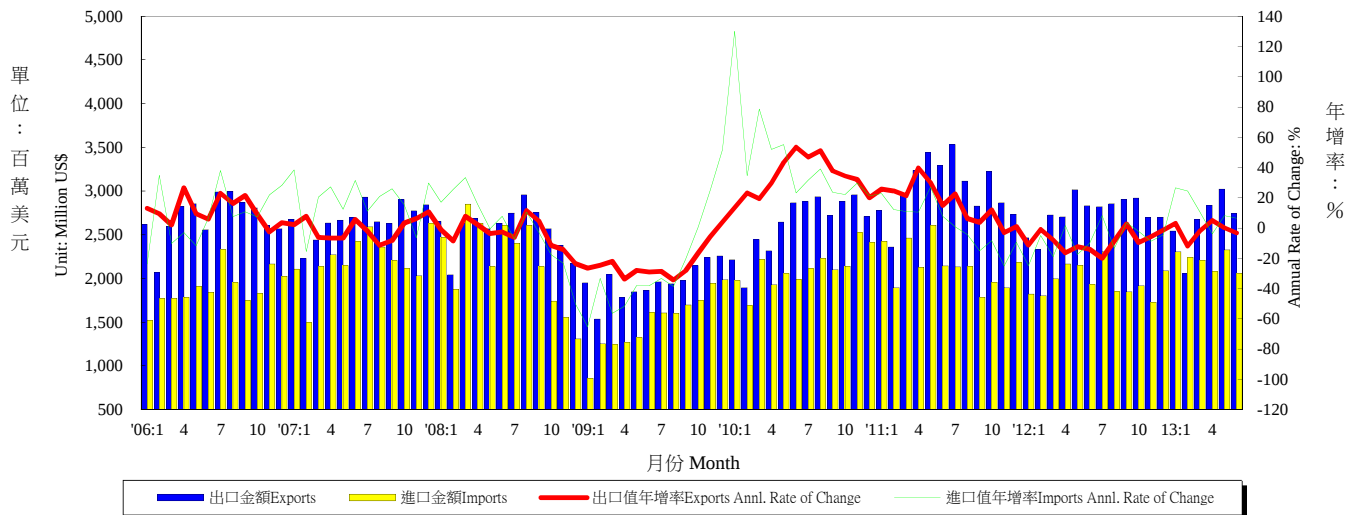
| 年<br>與<br>月<br>Year<br>&<br>Month | 海 關 進 出 口 貿 易 額<br>Export & Import Values of Foreign Trade |                                        |                                         |                                        |                                 | 外銷訂單<br>Purchase Order for Exports    |                                        |        |
|-----------------------------------|------------------------------------------------------------|----------------------------------------|-----------------------------------------|----------------------------------------|---------------------------------|---------------------------------------|----------------------------------------|--------|
|                                   | 出口金額<br>(百萬美元)<br>Amount<br>(Mil. US\$)                    | 年增率<br>Annual Rate<br>of Change<br>(%) | 進口金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual Rate<br>of Change<br>(%) | 貿易收支<br>(百萬美元)<br>Trade Balance | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual Rate<br>of Change<br>(%) |        |
| 2000                              | 151,950                                                    | 22.80                                  | 140,732                                 | 26.56                                  | 11,218                          | 153,424                               | 20.36                                  |        |
| 2001                              | 126,314                                                    | -16.87                                 | 107,971                                 | -23.28                                 | 18,344                          | 135,714                               | -11.54                                 |        |
| 2002                              | 135,317                                                    | 7.13                                   | 113,245                                 | 4.89                                   | 22,072                          | 150,952                               | 11.23                                  |        |
| 2003                              | 150,600                                                    | 11.29                                  | 128,010                                 | 13.04                                  | 22,590                          | 170,028                               | 12.64                                  |        |
| 2004                              | 182,370                                                    | 21.10                                  | 168,758                                 | 31.83                                  | 13,613                          | 215,087                               | 26.50                                  |        |
| 2005                              | 198,432                                                    | 8.81                                   | 182,614                                 | 8.21                                   | 15,817                          | 256,393                               | 19.20                                  |        |
| 2006                              | 224,017                                                    | 12.89                                  | 202,698                                 | 11.00                                  | 21,319                          | 299,313                               | 16.74                                  |        |
| 2007                              | 246,677                                                    | 10.12                                  | 219,252                                 | 8.17                                   | 27,425                          | 345,814                               | 15.54                                  |        |
| 2008                              | 255,629                                                    | 3.63                                   | 240,448                                 | 9.67                                   | 15,181                          | 351,723                               | 1.71                                   |        |
| 2009                              | 203,675                                                    | -20.32                                 | 174,371                                 | -27.48                                 | 29,304                          | 322,440                               | -8.33                                  |        |
| 2010                              | 274,601                                                    | 34.82                                  | 251,236                                 | 44.08                                  | 23,364                          | 406,720                               | 26.14                                  |        |
| 2011                              | 308,257                                                    | 12.26                                  | 281,438                                 | 12.02                                  | 26,820                          | 436,125                               | 7.23                                   |        |
| 2012                              | 301,111                                                    | -2.32                                  | 270,727                                 | -3.81                                  | 30,384                          | 441,007                               | 1.12                                   |        |
| 2012                              | 7                                                          | 24,897                                 | -11.47                                  | 23,916                                 | -3.32                           | 981                                   | 35,938                                 | -4.39  |
|                                   | 8                                                          | 24,744                                 | -4.02                                   | 21,310                                 | -7.89                           | 3,434                                 | 36,152                                 | -1.53  |
|                                   | 9                                                          | 27,157                                 | 10.34                                   | 23,068                                 | 1.16                            | 4,088                                 | 37,663                                 | 1.91   |
|                                   | 10                                                         | 26,514                                 | -1.89                                   | 23,262                                 | -1.78                           | 3,252                                 | 38,380                                 | 3.16   |
|                                   | 11                                                         | 24,877                                 | 0.82                                    | 21,482                                 | 0.09                            | 3,395                                 | 40,727                                 | 11.12  |
|                                   | 12                                                         | 26,076                                 | 8.89                                    | 21,963                                 | 1.55                            | 4,113                                 | 39,393                                 | 8.51   |
| 2013                              | 1                                                          | 25,672                                 | 21.65                                   | 25,161                                 | 22.19                           | 512                                   | 37,136                                 | 17.95  |
|                                   | 2                                                          | 19,731                                 | -15.80                                  | 18,809                                 | -8.50                           | 922                                   | 29,040                                 | -14.47 |
|                                   | 3                                                          | 27,213                                 | 3.22                                    | 24,019                                 | 0.21                            | 3,195                                 | 35,838                                 | -6.60  |
|                                   | 4                                                          | 25,043                                 | -1.88                                   | 22,775                                 | -8.18                           | 2,271                                 | 35,687                                 | -1.11  |
|                                   | 5                                                          | 26,344                                 | 0.85                                    | 21,886                                 | -8.02                           | 4,458                                 | 36,326                                 | -0.41  |
|                                   | 6                                                          | 26,479                                 | 8.65                                    | 23,226                                 | 6.77                            | 3,253                                 | 35,096                                 | -3.54  |
|                                   | 7                                                          | 25,304                                 | 1.64                                    | 22,094                                 | -7.62                           | 3,210                                 | --                                     | --     |
| 1-當月                              | 175,787                                                    | 2.31                                   | 157,971                                 | -0.89                                  | 17,816                          | 209,123                               | -1.71                                  |        |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報，經濟部統計處，臺灣地區外銷訂單統計速報。

Source : Department of Statistics, Ministry of Finance, "Primary Statistics of Export & Import."

# 表七：臺灣對美國之進出口狀況

## Table 7. Trade with the United States



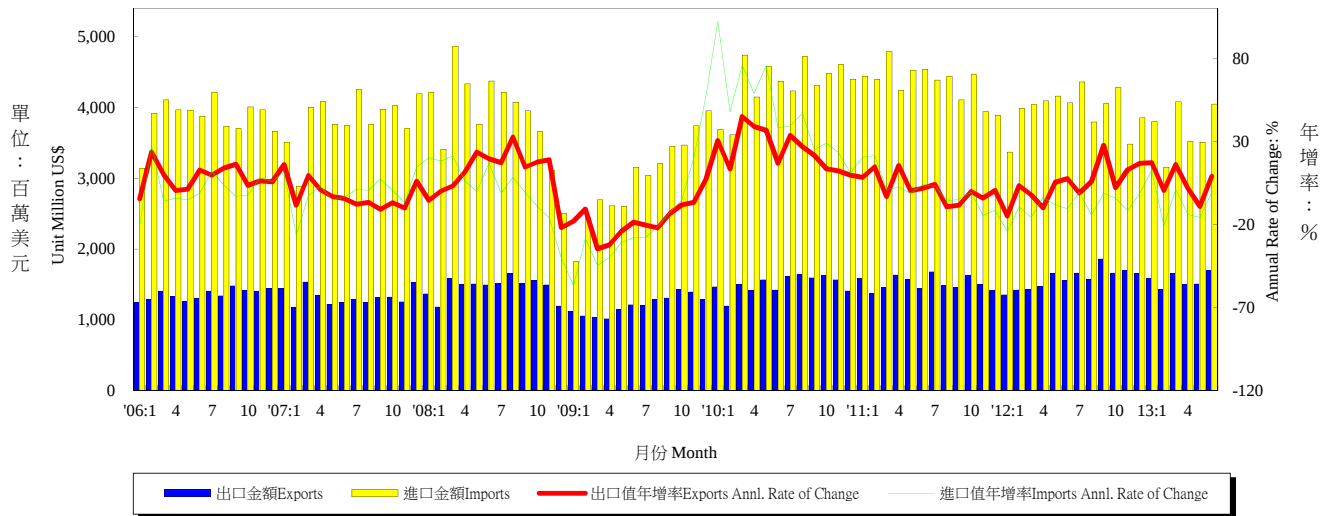
| 年<br>與<br>月<br>Year<br>&<br>Month | 出口值<br>Exports                        |                                        |                           | 進口值<br>Imports                        |                                        |                           | 出入超<br>Trade Balance                  | 貿易總額<br>Total Trade Amount            |                                        |
|-----------------------------------|---------------------------------------|----------------------------------------|---------------------------|---------------------------------------|----------------------------------------|---------------------------|---------------------------------------|---------------------------------------|----------------------------------------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) |
| 2000                              | 35,588                                | 13.56                                  | 23.42                     | 25,270                                | 27.51                                  | 17.96                     | 10,319                                | 60,858                                | 18.47                                  |
| 2001                              | 28,136                                | -20.94                                 | 22.27                     | 18,407                                | -27.16                                 | 17.05                     | 9,728                                 | 46,543                                | -23.52                                 |
| 2002                              | 27,365                                | -2.74                                  | 20.22                     | 18,256                                | -0.82                                  | 16.12                     | 9,110                                 | 45,621                                | -1.98                                  |
| 2003                              | 26,554                                | -2.97                                  | 17.63                     | 16,995                                | -6.90                                  | 13.28                     | 9,558                                 | 43,549                                | -4.54                                  |
| 2004                              | 28,751                                | 8.27                                   | 15.77                     | 21,780                                | 28.16                                  | 12.91                     | 6,971                                 | 50,531                                | 16.03                                  |
| 2005                              | 29,114                                | 1.26                                   | 14.67                     | 21,171                                | -2.80                                  | 11.59                     | 7,943                                 | 50,285                                | -0.49                                  |
| 2006                              | 32,361                                | 11.15                                  | 14.45                     | 22,664                                | 7.06                                   | 11.18                     | 9,696                                 | 55,025                                | 9.43                                   |
| 2007                              | 32,077                                | -0.88                                  | 13.00                     | 26,508                                | 16.96                                  | 12.09                     | 5,569                                 | 58,585                                | 6.47                                   |
| 2008                              | 30,791                                | -4.01                                  | 12.05                     | 26,327                                | -0.68                                  | 10.95                     | 4,464                                 | 57,118                                | -2.51                                  |
| 2009                              | 23,553                                | -23.51                                 | 11.56                     | 18,154                                | -31.04                                 | 10.41                     | 5,399                                 | 41,707                                | -26.98                                 |
| 2010                              | 31,466                                | 33.60                                  | 11.46                     | 25,379                                | 39.80                                  | 10.10                     | 6,087                                 | 56,845                                | 36.30                                  |
| 2011                              | 36,364                                | 15.57                                  | 11.80                     | 25,759                                | 1.50                                   | 9.15                      | 10,606                                | 62,123                                | 9.28                                   |
| 2012                              | 32,976                                | -9.32                                  | 10.95                     | 23,604                                | -8.37                                  | 8.73                      | 9,372                                 | 56,580                                | -8.92                                  |
| 2012 7                            | 2,823                                 | -20.04                                 | 11.34                     | 2,306                                 | 8.18                                   | 9.64                      | 516                                   | 5,129                                 | -9.41                                  |
| 8                                 | 2,853                                 | -8.43                                  | 11.53                     | 1,850                                 | -13.33                                 | 8.68                      | 1,002                                 | 4,703                                 | -10.42                                 |
| 9                                 | 2,904                                 | 2.74                                   | 10.69                     | 1,847                                 | 3.48                                   | 8.01                      | 1,057                                 | 4,751                                 | 3.03                                   |
| 10                                | 2,920                                 | -9.55                                  | 11.01                     | 1,916                                 | -2.19                                  | 8.24                      | 1,004                                 | 4,836                                 | -6.77                                  |
| 11                                | 2,700                                 | -5.82                                  | 10.85                     | 1,728                                 | -8.80                                  | 8.04                      | 972                                   | 4,427                                 | -7.01                                  |
| 12                                | 2,699                                 | -1.28                                  | 10.35                     | 2,088                                 | -4.45                                  | 9.51                      | 611                                   | 4,787                                 | -2.69                                  |
| 2013 1                            | 2,543                                 | 3.11                                   | 9.91                      | 2,307                                 | 26.62                                  | 9.17                      | 237                                   | 4,850                                 | 13.10                                  |
| 2                                 | 2,056                                 | -11.93                                 | 10.42                     | 2,243                                 | 24.43                                  | 11.92                     | -187                                  | 4,299                                 | 3.91                                   |
| 3                                 | 2,674                                 | -1.90                                  | 9.83                      | 2,211                                 | 10.69                                  | 9.21                      | 463                                   | 4,885                                 | 3.42                                   |
| 4                                 | 2,836                                 | 4.95                                   | 11.33                     | 2,082                                 | -3.78                                  | 9.14                      | 754                                   | 4,919                                 | 1.07                                   |
| 5                                 | 3,023                                 | 0.25                                   | 11.48                     | 2,328                                 | 8.20                                   | 10.64                     | 695                                   | 5,351                                 | 3.56                                   |
| 6                                 | 2,743                                 | -3.14                                  | 10.36                     | 2,058                                 | 6.55                                   | 8.86                      | 685                                   | 4,801                                 | 0.79                                   |
| 7                                 | 2,863                                 | 1.43                                   | 11.31                     | 1,865                                 | -19.12                                 | 8.44                      | 998                                   | 4,728                                 | -7.81                                  |
| 1-當月                              | 18,739                                | -0.85                                  | 10.66                     | 15,094                                | 6.48                                   | 9.55                      | 3,646                                 | 33,833                                | 2.29                                   |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報。

Source : Dept. of Statistics, Ministry of Fiance, "Preliminary Statistics of Export & Import."

# 表八：臺灣對日本之進出口狀況

## Table 8. Trade with Japan



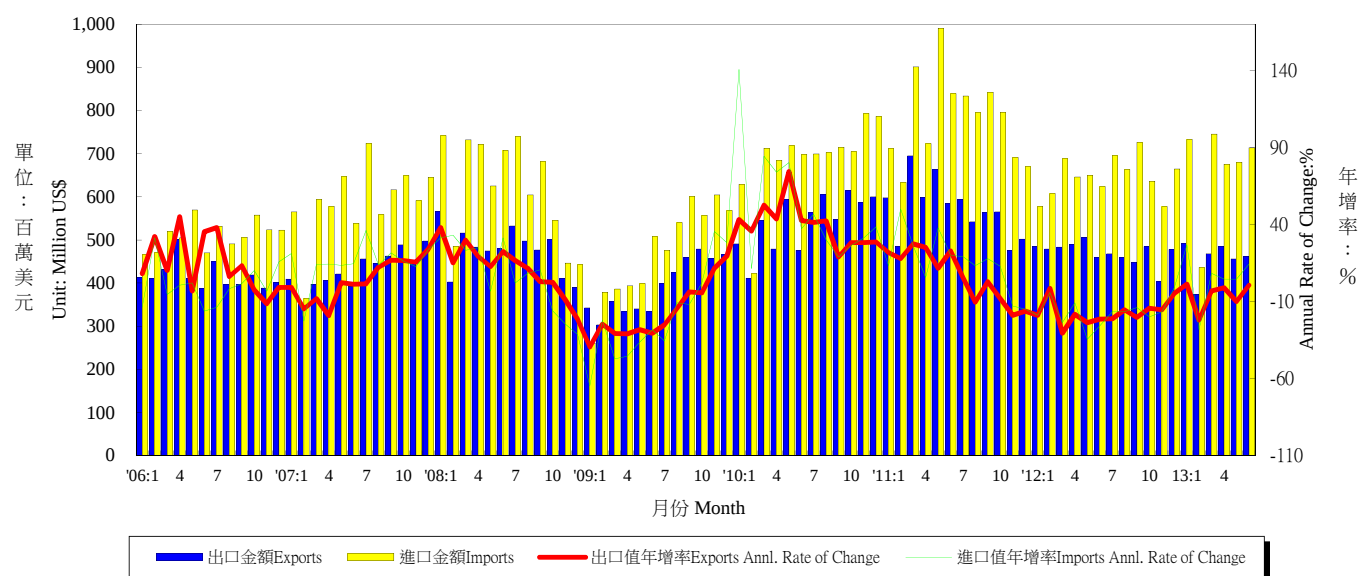
| 年<br>與<br>月<br>Year<br>&<br>Month | 出口 值<br>Exports                       |                                        |                           | 進 口 值<br>Imports                      |                                        |                           | 出入超<br>Trade Balance                  | 貿 易 總 額<br>Total Trade Amount         |                                        |        |
|-----------------------------------|---------------------------------------|----------------------------------------|---------------------------|---------------------------------------|----------------------------------------|---------------------------|---------------------------------------|---------------------------------------|----------------------------------------|--------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) |        |
| 2000                              | 16,887                                | 40.23                                  | 11.11                     | 38,622                                | 26.06                                  | 27.44                     | -21,735                               | 55,509                                | 30.06                                  |        |
| 2001                              | 13,024                                | -22.87                                 | 10.31                     | 25,933                                | -32.85                                 | 24.02                     | -12,909                               | 38,958                                | -29.82                                 |        |
| 2002                              | 12,368                                | -5.04                                  | 9.14                      | 27,363                                | 5.51                                   | 24.16                     | -14,995                               | 39,731                                | 1.99                                   |        |
| 2003                              | 12,430                                | 0.50                                   | 8.25                      | 32,720                                | 19.57                                  | 25.56                     | -20,290                               | 45,149                                | 13.64                                  |        |
| 2004                              | 13,808                                | 11.09                                  | 7.57                      | 43,718                                | 33.61                                  | 25.91                     | -29,910                               | 57,526                                | 27.41                                  |        |
| 2005                              | 15,111                                | 9.43                                   | 7.62                      | 46,053                                | 5.34                                   | 25.22                     | -30,943                               | 61,164                                | 6.32                                   |        |
| 2006                              | 16,300                                | 7.87                                   | 7.28                      | 46,284                                | 0.50                                   | 22.83                     | -29,984                               | 62,585                                | 2.32                                   |        |
| 2007                              | 15,934                                | -2.25                                  | 6.46                      | 45,937                                | -0.75                                  | 20.95                     | -30,003                               | 61,870                                | -1.14                                  |        |
| 2008                              | 17,556                                | 10.18                                  | 6.87                      | 46,508                                | 1.24                                   | 19.34                     | -28,952                               | 64,064                                | 3.55                                   |        |
| 2009                              | 14,502                                | -17.39                                 | 7.12                      | 36,220                                | -22.12                                 | 20.77                     | -21,718                               | 50,722                                | -20.83                                 |        |
| 2010                              | 18,006                                | 24.16                                  | 6.56                      | 51,917                                | 43.34                                  | 20.66                     | -33,911                               | 69,923                                | 37.86                                  |        |
| 2011                              | 18,228                                | 1.23                                   | 5.91                      | 52,200                                | 0.54                                   | 18.55                     | -33,972                               | 70,428                                | 0.72                                   |        |
| 2012                              | 18,989                                | 4.17                                   | 6.30                      | 47,574                                | -8.86                                  | 17.59                     | -28,585                               | 66,562                                | -5.49                                  |        |
| 2012                              | 7                                     | 1,662                                  | -1.00                     | 6.68                                  | 4,362                                  | -0.68                     | 18.24                                 | -2,699                                | 6,024                                  | -0.77  |
|                                   | 8                                     | 1,573                                  | 5.87                      | 6.36                                  | 3,799                                  | -14.43                    | 17.83                                 | -2,225                                | 5,372                                  | -9.34  |
|                                   | 9                                     | 1,862                                  | 27.69                     | 6.86                                  | 4,058                                  | -1.24                     | 17.59                                 | -2,196                                | 5,919                                  | 6.34   |
|                                   | 10                                    | 1,660                                  | 2.15                      | 6.26                                  | 4,281                                  | -4.18                     | 18.40                                 | -2,621                                | 5,940                                  | -2.49  |
|                                   | 11                                    | 1,695                                  | 13.11                     | 6.81                                  | 3,486                                  | -11.60                    | 16.23                                 | -1,790                                | 5,181                                  | -4.79  |
|                                   | 12                                    | 1,655                                  | 16.86                     | 6.35                                  | 3,855                                  | -0.95                     | 17.55                                 | -2,200                                | 5,509                                  | 3.80   |
| 2013                              | 1                                     | 1,586                                  | 17.33                     | 17.33                                 | 3,801                                  | 12.70                     | 15.11                                 | -2,215                                | 5,387                                  | 14.02  |
|                                   | 2                                     | 1,426                                  | 0.44                      | 0.44                                  | 3,161                                  | -20.76                    | 16.80                                 | -1,734                                | 4,587                                  | -15.20 |
|                                   | 3                                     | 1,654                                  | 16.11                     | 16.11                                 | 4,082                                  | 1.01                      | 16.99                                 | -2,427                                | 5,736                                  | 4.95   |
|                                   | 4                                     | 1,499                                  | 1.93                      | 1.93                                  | 3,523                                  | -14.04                    | 15.47                                 | -2,026                                | 5,022                                  | -9.81  |
|                                   | 5                                     | 1,506                                  | -9.19                     | -9.19                                 | 3,513                                  | -15.67                    | 16.05                                 | -2,007                                | 5,020                                  | -13.82 |
|                                   | 6                                     | 1,696                                  | 9.00                      | 9.00                                  | 4,052                                  | -0.41                     | 17.44                                 | -2,356                                | 5,747                                  | 2.19   |
|                                   | 7                                     | 1,682                                  | 1.18                      | 1.18                                  | 3,658                                  | -16.14                    | 16.56                                 | -1,976                                | 5,340                                  | -11.36 |
| 1-當月                              | 11,050                                | 4.80                                   | 4.80                      | 25,788                                | -8.21                                  | 16.32                     | -14,739                               | 36,838                                | -4.66                                  |        |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報。

Source : Dept. of Statistics, Ministry of Finance, "Preliminary Statistics of Export & Import."

# 表九：臺灣對德國之進出口狀況

## Table 9. Trade with Germany



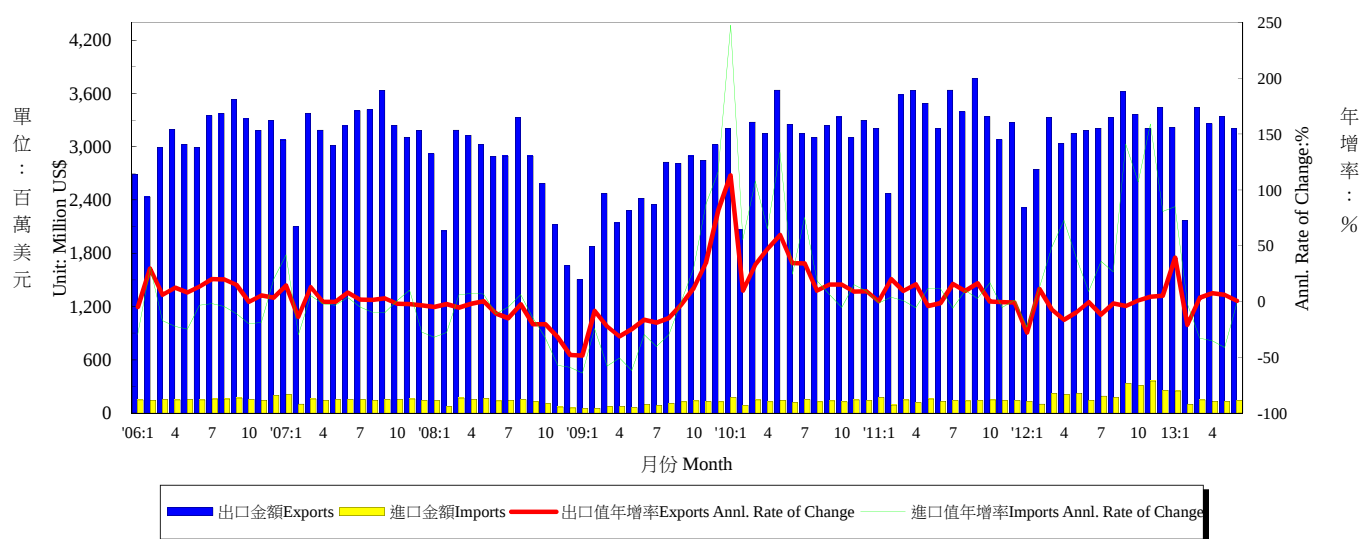
| 年與月<br>Year & Month | 出口值<br>Exports                        |                                     |                           | 進口值<br>Imports                        |                                     |                           | 出入超<br>Trade Balance                  | 貿易總額<br>Total Trade Amount            |                                     |
|---------------------|---------------------------------------|-------------------------------------|---------------------------|---------------------------------------|-------------------------------------|---------------------------|---------------------------------------|---------------------------------------|-------------------------------------|
|                     | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of change<br>(%) |
| 2000                | 4,936                                 | 20.44                               | 3.25                      | 5,579                                 | 4.63                                | 3.96                      | -643                                  | 10,515                                | 11.50                               |
| 2001                | 4,537                                 | -8.10                               | 3.59                      | 4,274                                 | -23.38                              | 3.96                      | 262                                   | 8,811                                 | -16.21                              |
| 2002                | 3,886                                 | -14.33                              | 2.87                      | 4,448                                 | 4.07                                | 3.93                      | -562                                  | 8,335                                 | -5.40                               |
| 2003                | 4,286                                 | 10.27                               | 2.85                      | 4,986                                 | 12.09                               | 3.90                      | -701                                  | 9,272                                 | 11.24                               |
| 2004                | 4,607                                 | 7.51                                | 2.53                      | 5,852                                 | 17.36                               | 3.47                      | -1,245                                | 10,459                                | 12.81                               |
| 2005                | 4,463                                 | -3.13                               | 2.25                      | 6,180                                 | 5.61                                | 3.38                      | -1,717                                | 10,643                                | 1.76                                |
| 2006                | 5,007                                 | 12.19                               | 2.24                      | 6,135                                 | -0.73                               | 3.03                      | -1,128                                | 11,142                                | 4.69                                |
| 2007                | 5,175                                 | 3.35                                | 2.10                      | 7,070                                 | 15.24                               | 3.22                      | -1,895                                | 12,245                                | 9.90                                |
| 2008                | 5,730                                 | 10.72                               | 2.24                      | 7,474                                 | 5.72                                | 3.11                      | -1,745                                | 13,204                                | 7.83                                |
| 2009                | 4,696                                 | -18.04                              | 2.31                      | 5,673                                 | -24.10                              | 3.25                      | -977                                  | 10,369                                | -21.47                              |
| 2010                | 6,512                                 | 38.67                               | 2.37                      | 8,264                                 | 45.68                               | 3.29                      | -1,752                                | 14,776                                | 42.50                               |
| 2011                | 6,876                                 | 5.60                                | 2.23                      | 9,428                                 | 14.09                               | 3.35                      | -2,552                                | 16,304                                | 10.35                               |
| 2012                | 5,645                                 | -17.82                              | 1.87                      | 7,755                                 | -17.74                              | 2.86                      | -2,110                                | 13,400                                | -17.81                              |
| 2012 7              | 468                                   | -21.20                              | 1.88                      | 695                                   | -16.55                              | 2.91                      | -227                                  | 1,164                                 | -18.49                              |
| 8                   | 459                                   | -15.25                              | 1.86                      | 663                                   | -16.65                              | 3.11                      | -203                                  | 1,122                                 | -16.08                              |
| 9                   | 448                                   | -20.43                              | 1.65                      | 726                                   | -13.84                              | 3.15                      | -278                                  | 1,175                                 | -16.48                              |
| 10                  | 485                                   | -14.28                              | 1.83                      | 636                                   | -20.02                              | 2.74                      | -152                                  | 1,121                                 | -17.64                              |
| 11                  | 403                                   | -15.29                              | 1.62                      | 577                                   | -16.50                              | 2.69                      | -174                                  | 980                                   | -16.01                              |
| 12                  | 478                                   | -4.85                               | 1.83                      | 664                                   | -0.75                               | 3.03                      | -187                                  | 1,142                                 | -2.51                               |
| 2013 1              | 491                                   | 1.37                                | 1.91                      | 733                                   | 26.74                               | 2.91                      | -241                                  | 1,224                                 | 15.17                               |
| 2                   | 374                                   | -21.95                              | 1.89                      | 436                                   | -28.15                              | 2.32                      | -62                                   | 810                                   | -25.41                              |
| 3                   | 468                                   | -3.18                               | 1.72                      | 745                                   | 8.28                                | 3.10                      | -278                                  | 1,213                                 | 3.55                                |
| 4                   | 485                                   | -0.99                               | 1.94                      | 675                                   | 4.59                                | 2.97                      | -190                                  | 1,161                                 | 2.22                                |
| 5                   | 456                                   | -10.00                              | 1.73                      | 680                                   | 4.68                                | 3.11                      | -224                                  | 1,136                                 | -1.75                               |
| 6                   | 462                                   | 0.56                                | 1.74                      | 714                                   | 14.38                               | 3.07                      | -252                                  | 1,176                                 | 8.52                                |
| 7                   | 507                                   | 8.23                                | 2.00                      | 736                                   | 5.86                                | 3.33                      | -229                                  | 1,243                                 | 6.81                                |
| 1-當月                | 3,243                                 | -3.81                               | 1.84                      | 4,720                                 | 5.15                                | 2.99                      | -1,476                                | 7,963                                 | 1.32                                |

資料來源：財政部統計處, 臺灣地區進出口貿易統計月報

Source : Dept. of Statistics, Ministry of Finance, "Preliminary Statistics of Export & Import."

# 表十：臺灣對香港之進出口狀況

## Table 10. Trade with Hong Kong

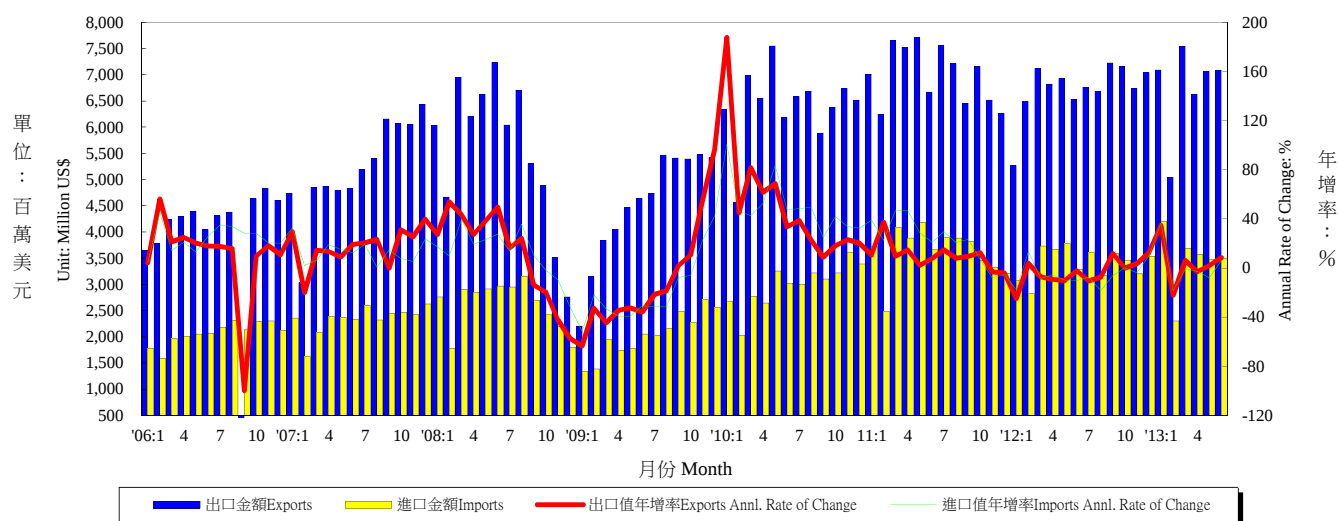


| 年與月<br>Year & Month | 出口值<br>Exports                        |                                     |                           | 進口值<br>Imports                        |                                     |                           | 出入超<br>Trade Balance                  | 貿易總額<br>Total Trade Amount            |                                     |
|---------------------|---------------------------------------|-------------------------------------|---------------------------|---------------------------------------|-------------------------------------|---------------------------|---------------------------------------|---------------------------------------|-------------------------------------|
|                     | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of change<br>(%) |
| 2000                | 32,742                                | 22.06                               | 21.55                     | 2,364                                 | 6.32                                | 1.68                      | 30,378                                | 35,106                                | 11.50                               |
| 2001                | 28,713                                | -12.31                              | 22.73                     | 2,052                                 | -13.22                              | 1.90                      | 26,661                                | 30,764                                | -12.37                              |
| 2002                | 32,960                                | 14.79                               | 24.36                     | 1,915                                 | -6.66                               | 1.69                      | 31,045                                | 34,875                                | 13.36                               |
| 2003                | 30,868                                | -6.35                               | 20.50                     | 1,917                                 | 0.12                                | 1.50                      | 28,951                                | 32,785                                | -5.99                               |
| 2004                | 32,896                                | 6.57                                | 18.04                     | 2,309                                 | 20.44                               | 1.37                      | 30,587                                | 35,205                                | 7.38                                |
| 2005                | 34,036                                | 3.46                                | 17.15                     | 2,110                                 | -8.64                               | 1.16                      | 31,926                                | 36,145                                | 2.67                                |
| 2006                | 37,381                                | 9.83                                | 16.69                     | 1,881                                 | -10.86                              | 0.93                      | 35,501                                | 39,262                                | 8.62                                |
| 2007                | 37,980                                | 1.60                                | 15.40                     | 1,825                                 | -2.96                               | 0.83                      | 36,155                                | 39,805                                | 1.38                                |
| 2008                | 32,690                                | -13.93                              | 12.79                     | 1,493                                 | -18.20                              | 0.62                      | 31,197                                | 34,183                                | -14.12                              |
| 2009                | 29,446                                | -9.92                               | 14.46                     | 1,123                                 | -24.80                              | 0.64                      | 28,324                                | 30,569                                | -10.57                              |
| 2010                | 37,807                                | 28.39                               | 13.77                     | 1,628                                 | 44.99                               | 0.65                      | 36,179                                | 39,435                                | 29.00                               |
| 2011                | 40,088                                | 6.03                                | 13.00                     | 1,676                                 | 2.96                                | 0.60                      | 38,413                                | 41,764                                | 5.91                                |
| 2012                | 37,937                                | -5.36                               | 12.60                     | 2,659                                 | 58.70                               | 0.98                      | 35,278                                | 40,596                                | -2.80                               |
| 2012 7              | 3,209                                 | -11.78                              | 12.97                     | 192                                   | 36.03                               | 0.90                      | 3,018                                 | 3,401                                 | -10.00                              |
| 8                   | 3,332                                 | -1.79                               | 12.27                     | 175                                   | 26.42                               | 0.76                      | 3,157                                 | 3,507                                 | -0.69                               |
| 9                   | 3,621                                 | -3.95                               | 13.66                     | 336                                   | 140.86                              | 1.44                      | 3,285                                 | 3,957                                 | 1.22                                |
| 10                  | 3,363                                 | 0.75                                | 13.52                     | 309                                   | 107.20                              | 1.44                      | 3,054                                 | 3,672                                 | 5.30                                |
| 11                  | 3,207                                 | 4.12                                | 12.30                     | 361                                   | 159.04                              | 1.64                      | 2,846                                 | 3,568                                 | 10.83                               |
| 12                  | 3,443                                 | 5.23                                | 13.41                     | 255                                   | 80.63                               | 1.01                      | 3,188                                 | 3,697                                 | 8.34                                |
| 2013 1              | 3,217                                 | 39.23                               | 16.30                     | 249                                   | 85.07                               | 1.32                      | 2,968                                 | 3,466                                 | 41.76                               |
| 2                   | 2,168                                 | -21.09                              | 7.97                      | 98                                    | -2.36                               | 0.41                      | 2,070                                 | 2,266                                 | -20.43                              |
| 3                   | 3,445                                 | 3.36                                | 13.75                     | 149                                   | -32.93                              | 0.65                      | 3,296                                 | 3,593                                 | 1.10                                |
| 4                   | 3,260                                 | 7.32                                | 12.37                     | 134                                   | -35.16                              | 0.61                      | 3,126                                 | 3,394                                 | 4.61                                |
| 5                   | 3,337                                 | 5.92                                | 12.60                     | 131                                   | -41.26                              | 0.56                      | 3,207                                 | 3,468                                 | 2.81                                |
| 6                   | 3,202                                 | 0.60                                | 12.66                     | 143                                   | -1.66                               | 0.65                      | 3,059                                 | 3,346                                 | 0.50                                |
| 7                   | 3,038                                 | -5.34                               | 1.73                      | 124                                   | -35.47                              | 0.08                      | 2,914                                 | 3,162                                 | -7.04                               |
| 1-當月                | 21,668                                | 3.32                                | 12.33                     | 1,028                                 | -15.99                              | 0.65                      | 20,640                                | 22,695                                | 2.25                                |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報。

Source : Dept. of Statistics, Ministry of Finance, "Preliminary Statistics of Export & Import."

表十一：兩岸經貿  
Table 11. Trade Across the Taiwan Straits



| 年<br>與<br>月<br>Year<br>&<br>Month | 臺灣對大陸之進出口狀況<br>Trade With China       |                                        |                           |                                       |                                        |                           | 出 入 超金額<br>百萬美元<br>Net Export<br>Amount<br>(Mil.US\$) | 匯率<br>人民幣兌<br>一美元<br>Exchange Rate<br>(RMB/US\$) | 大陸<br>消費者物價<br>總指數<br>年增率<br>China's<br>Consumer<br>Price Index |      |
|-----------------------------------|---------------------------------------|----------------------------------------|---------------------------|---------------------------------------|----------------------------------------|---------------------------|-------------------------------------------------------|--------------------------------------------------|-----------------------------------------------------------------|------|
|                                   | 出口值<br>Exports                        |                                        |                           | 進口值<br>Imports                        |                                        |                           |                                                       |                                                  |                                                                 |      |
|                                   | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) | 份額<br>Export share<br>(%) |                                                       |                                                  |                                                                 |      |
| 2000                              | 4,391                                 | 68.77                                  | 2.89                      | 6,229                                 | 37.55                                  | 4.43                      | -1,838                                                | 8.28                                             | 0.35                                                            |      |
| 2001                              | 4,895                                 | 11.47                                  | 3.88                      | 5,903                                 | -5.24                                  | 5.47                      | -1,008                                                | 8.28                                             | 0.73                                                            |      |
| 2002                              | 10,527                                | 115.04                                 | 7.78                      | 7,969                                 | 34.99                                  | 7.04                      | 2,558                                                 | 8.28                                             | -1.48                                                           |      |
| 2003                              | 22,891                                | 117.45                                 | 15.20                     | 11,018                                | 38.27                                  | 8.61                      | 11,873                                                | 8.28                                             | 1.95                                                            |      |
| 2004                              | 36,349                                | 58.79                                  | 19.93                     | 16,792                                | 52.41                                  | 9.95                      | 19,557                                                | 8.28                                             | 2.70                                                            |      |
| 2005                              | 43,644                                | 20.07                                  | 21.99                     | 20,094                                | 19.66                                  | 11.00                     | 23,550                                                | 8.19                                             | -2.01                                                           |      |
| 2006                              | 51,809                                | 18.71                                  | 23.13                     | 24,783                                | 23.34                                  | 12.23                     | 27,025                                                | 7.97                                             | -0.34                                                           |      |
| 2007                              | 62,417                                | 20.48                                  | 25.30                     | 28,015                                | 13.04                                  | 12.78                     | 34,402                                                | 7.61                                             | 3.25                                                            |      |
| 2008                              | 66,884                                | 7.16                                   | 26.16                     | 31,391                                | 12.05                                  | 13.06                     | 35,492                                                | 6.95                                             | 1.08                                                            |      |
| 2009                              | 54,249                                | -18.89                                 | 26.63                     | 24,423                                | -22.20                                 | 14.01                     | 29,825                                                | 6.83                                             | -6.22                                                           |      |
| 2010                              | 76,935                                | 41.82                                  | 28.02                     | 35,946                                | 47.18                                  | 14.31                     | 40,989                                                | 6.77                                             | 3.33                                                            |      |
| 2011                              | 83,965                                | 9.14                                   | 27.24                     | 43,607                                | 21.31                                  | 15.49                     | 40,358                                                | 6.46                                             | 5.41                                                            |      |
| 2012                              | 80,729                                | -3.85                                  | 26.81                     | 40,910                                | -6.16                                  | 15.11                     | 39,819                                                | 6.31                                             | 2.60                                                            |      |
| 2012                              | 7                                     | 6,761                                  | -10.52                    | 27.16                                 | 3,603                                  | -7.35                     | 15.06                                                 | 3,159                                            | 6.32                                                            | 1.80 |
|                                   | 8                                     | 6,672                                  | -7.49                     | 26.96                                 | 3,174                                  | -18.22                    | 14.90                                                 | 3,498                                            | 6.34                                                            | 2.00 |
|                                   | 9                                     | 7,221                                  | 11.86                     | 26.59                                 | 3,585                                  | -6.13                     | 15.54                                                 | 3,637                                            | 6.34                                                            | 1.90 |
|                                   | 10                                    | 7,164                                  | -0.01                     | 27.02                                 | 3,462                                  | 0.23                      | 14.88                                                 | 3,702                                            | 6.31                                                            | 1.70 |
|                                   | 11                                    | 6,735                                  | 3.42                      | 27.07                                 | 3,199                                  | -3.81                     | 14.89                                                 | 3,537                                            | 6.30                                                            | 2.00 |
| 2013                              | 12                                    | 7,034                                  | 12.55                     | 26.98                                 | 3,534                                  | 10.04                     | 16.09                                                 | 3,500                                            | 6.29                                                            | 2.50 |
|                                   | 1                                     | 7,091                                  | 34.78                     | 27.62                                 | 4,193                                  | 36.57                     | 16.66                                                 | 2,898                                            | 6.28                                                            | 2.00 |
|                                   | 2                                     | 5,047                                  | -22.19                    | 25.58                                 | 2,303                                  | -18.33                    | 12.24                                                 | 2,744                                            | 6.28                                                            | 3.20 |
|                                   | 3                                     | 7,542                                  | 6.02                      | 27.71                                 | 3,687                                  | -1.24                     | 15.35                                                 | 3,855                                            | 6.27                                                            | 2.10 |
|                                   | 4                                     | 6,621                                  | -2.95                     | 26.44                                 | 3,573                                  | -2.70                     | 15.69                                                 | 3,048                                            | 6.25                                                            | 2.40 |
|                                   | 5                                     | 7,058                                  | 2.00                      | 26.79                                 | 3,476                                  | -7.85                     | 15.88                                                 | 3,582                                            | 6.20                                                            | 2.10 |
|                                   | 6                                     | 7,086                                  | 8.56                      | 26.76                                 | 3,491                                  | 6.25                      | 15.03                                                 | 3,595                                            | 6.17                                                            | 2.70 |
|                                   | 7                                     | 6,838                                  | 1.13                      | 27.02                                 | 3,762                                  | 4.42                      | 17.03                                                 | 3,076                                            | 6.13                                                            | 2.70 |
|                                   | 1-當月                                  | 47,282                                 | 3.03                      | 26.90                                 | 24,485                                 | 2.21                      | 15.50                                                 | 22,797                                           | 6.23                                                            | 2.46 |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報。

Source : Dept. of Statistics, Ministry of Fiance, "Preliminary Statistics of Export & Import."