

# 臺灣重要經濟變動指標

## Major Economic Indicators for Taiwan



中華經濟研究院

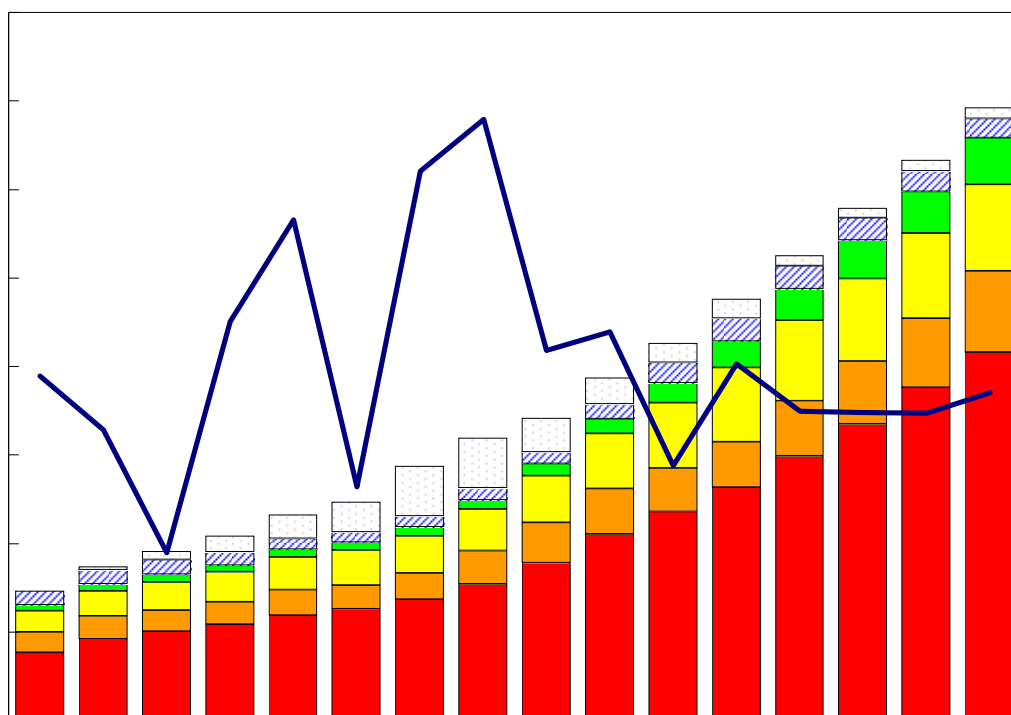
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Chung-Hua Institution for Economic Research

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經濟展望中心 編製

The Center for Economic Forecasting

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# 臺灣經濟預測

## Taiwan's Macroeconomic Forecasts

|                                                                                                  | 2012年季預測<br>Year 2012 Quarterly |           |           |           | 2011年       | 2012年       | 2013年       |
|--------------------------------------------------------------------------------------------------|---------------------------------|-----------|-----------|-----------|-------------|-------------|-------------|
|                                                                                                  |                                 |           |           |           | Annually    |             |             |
|                                                                                                  | 第1季<br>Q1                       | 第2季<br>Q2 | 第3季<br>Q3 | 第4季<br>Q4 | 實際值<br>2011 | 預測值<br>2012 | 預測值<br>2013 |
| <b>GDP, GNP及其組成, 新臺幣十億元(2006年基期), GDP, GNP and Major Components, Billions of 2006 NT Dollars</b> |                                 |           |           |           |             |             |             |
| <b>實質GDP, Real GDP</b>                                                                           | 3,572.73                        | 3,741.55  | 3,932.90  | 4,061.99  | 14,783.71   | 15,309.17   | 15,923.26   |
| 年變動率, yoy(%)                                                                                     | 1.35                            | 2.61      | 4.25      | 5.79      | 4.04        | 3.55        | 4.01        |
| <b>實質GNP, Real GNP</b>                                                                           | 3,721.86                        | 3,832.31  | 4,000.74  | 4,144.20  | 15,150.15   | 15,699.12   | 16,319.17   |
| 年變動率, yoy(%)                                                                                     | 1.28                            | 2.60      | 4.38      | 6.06      | 3.64        | 3.62        | 3.95        |
| <b>每人平均GNP, per capita GNP<sup>[1]</sup></b>                                                     | 5,139.52                        | 5,059.74  | 5,487.15  | 5,805.35  | 20,709.74   | 21,491.76   | 23,204.47   |
| 年變動率, yoy(%)                                                                                     | -0.90                           | -1.26     | 3.76      | 13.59     | 7.96        | 3.78        | 7.97        |
| <b>民間消費, Private Consumption</b>                                                                 | 2,012.13                        | 1,960.01  | 2,055.30  | 2,032.59  | 7,883.36    | 8,060.03    | 8,256.30    |
| 年變動率, yoy(%)                                                                                     | 1.82                            | 2.17      | 2.19      | 2.78      | 2.95        | 2.24        | 2.44        |
| <b>固定資本形成, Total Fixed Investment</b>                                                            | 540.59                          | 623.84    | 653.98    | 644.85    | 2,547.71    | 2,463.25    | 2,515.99    |
| 年變動率, yoy(%)                                                                                     | -12.71                          | -4.35     | 0.69      | 2.89      | -3.79       | -3.32       | 2.14        |
| <b>民間投資, Private Fixed Investment</b>                                                            | 454.36                          | 489.75    | 519.74    | 461.12    | 1,969.59    | 1,924.98    | 2,001.65    |
| 年變動率, yoy(%)                                                                                     | -12.27                          | -2.99     | 1.97      | 5.50      | -2.35       | -2.27       | 3.98        |
| <b>財貨與服務之輸出, Exports, gds+serv</b>                                                               | 2,658.15                        | 2,866.51  | 2,909.41  | 3,058.38  | 11,025.03   | 11,492.45   | 12,251.00   |
| 年變動率, yoy(%)                                                                                     | 0.62                            | 2.90      | 5.46      | 7.74      | 4.51        | 4.24        | 6.60        |
| <b>財貨與服務之輸入, Imports, gds+serv</b>                                                               | 1,995.13                        | 2,105.79  | 2,125.89  | 2,134.11  | 8,318.07    | 8,360.92    | 8,780.54    |
| 年變動率, yoy(%)                                                                                     | -4.62                           | -1.38     | 2.81      | 5.48      | -0.64       | 0.52        | 5.02        |
| <b>海關出口 (fob, 億美元), Merchandise Export (fob, US \$bn)</b>                                        | 708.28                          | 805.52    | 817.32    | 803.44    | 3,082.57    | 3,134.56    | 3,379.21    |
| 年變動率, yoy(%)                                                                                     | -4.00                           | 0.29      | 4.10      | 6.21      | 12.26       | 1.69        | 7.80        |
| <b>海關進口 (cif, 億美元), Merchandise Import (cif, US \$bn)</b>                                        | 651.65                          | 725.21    | 727.18    | 716.95    | 2,814.38    | 2,820.99    | 3,007.17    |
| 年變動率, yoy(%)                                                                                     | -5.86                           | -3.00     | 2.89      | 7.37      | 12.02       | 0.23        | 6.60        |
| <b>GDP平減指數, GDP Deflator</b>                                                                     | 94.85                           | 91.27     | 93.45     | 94.12     | 93.1        | 93.42       | 93.81       |
| 年變動率, yoy(%)                                                                                     | -1.26                           | -0.26     | 0.24      | 2.75      | -2.93       | 0.35        | 0.42        |
| <b>躉售物價指數, Wholesale Price Index</b>                                                             | 113.51                          | 116.97    | 116.53    | 116.51    | 112.41      | 115.88      | 119.31      |
| 年變動率, yoy(%)                                                                                     | 2.62                            | 3.63      | 3.20      | 2.91      | 4.32        | 3.09        | 2.96        |
| <b>消費者物價指數, Consumer Price Index</b>                                                             | 107.41                          | 108.76    | 109.62    | 110.35    | 106.98      | 109.04      | 111.10      |
| 年變動率, yoy(%)                                                                                     | 1.26                            | 1.78      | 2.34      | 2.31      | 1.43        | 1.93        | 1.89        |
| <b>M2貨幣存量(日平均), Money Stock (M2)</b>                                                             | 32,899.66                       | 33,186.25 | 33,864.13 | 34,226.46 | 31,713.88   | 33,544.12   | 35,503.47   |
| 年變動率, yoy(%)                                                                                     | 5.08                            | 5.26      | 6.30      | 6.42      | 5.83        | 5.77        | 5.84        |
| <b>臺幣兌美元匯率, Exchange Rate(NT\$/US\$)</b>                                                         | 29.72                           | 29.86     | 29.41     | 29.00     | 29.47       | 29.50       | 28.44       |
| 年變動率, yoy(%) <sup>[2]</sup>                                                                      | -0.72                           | -3.34     | -0.71     | 4.18      | 6.90        | -0.10       | 3.59        |
| <b>商業本票利率, 31-90 day Commercial Paper Rate</b>                                                   | 0.82                            | 0.94      | 1.01      | 1.07      | 0.71        | 0.96        | 1.21        |
| 年變動率, yoy(%)                                                                                     | 46.16                           | 38.20     | 31.63     | 31.48     | 86.75       | 36.06       | 25.81       |
| <b>失業率(%), Unemployment Rate(%)</b>                                                              | 4.27                            | 4.28      | 4.66      | 4.26      | 4.38        | 4.37        | 4.33        |

資料來源: 中華經濟研究院, 經濟展望中心, 2012年4月17日。

Source: CEF, CIER, April 17, 2012.

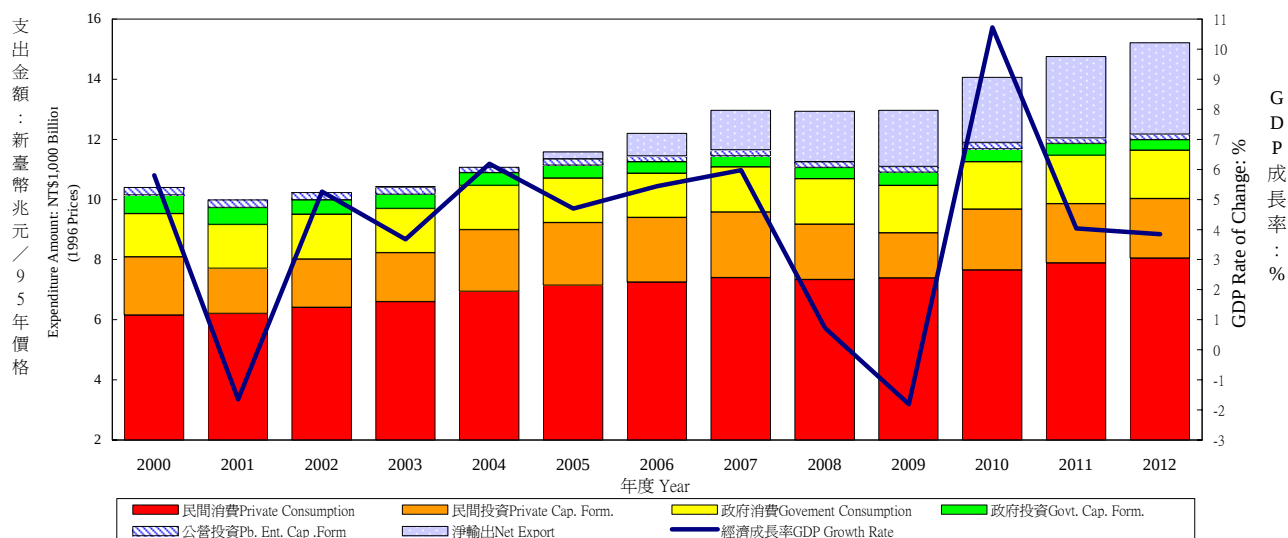
說明: [1]: 有關每人平均GNP在此以美元表示。

[2]: 有關匯率年增率(%), 正值表示升值, 負數表示貶值比率。

# 表一：主要總體經濟指標

## Table 1. GDP Components by Expenditure

實質GDP各需求支出及成長率  
Real GDP Expenditure & Growth Rate



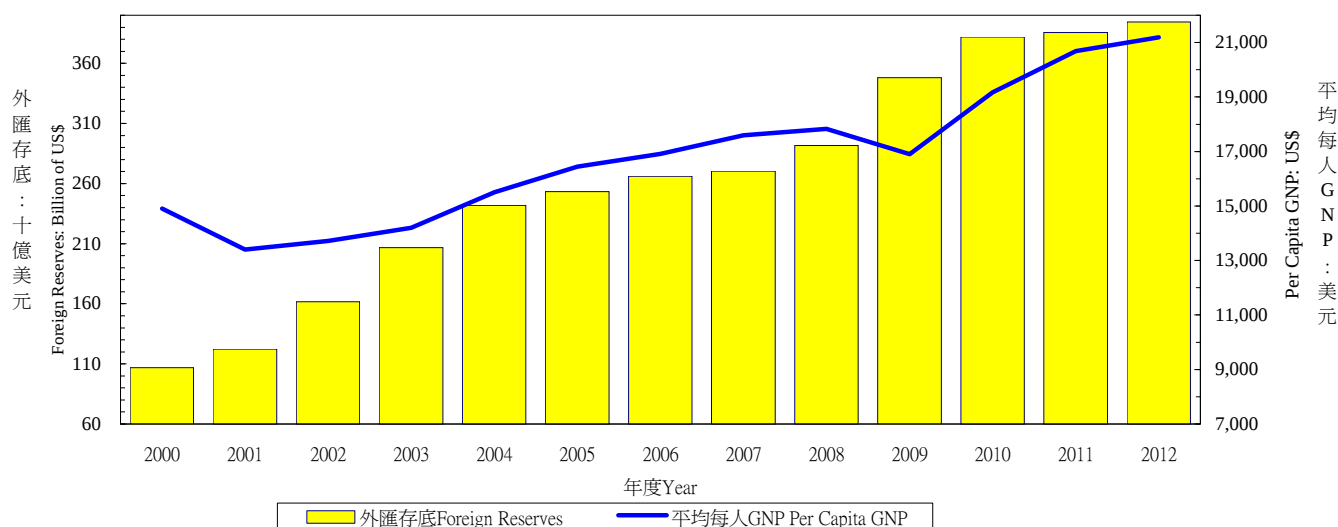
| 年與季<br>Year & Quarter | GDP 經濟成長率<br>Economic Growth Rate (%) | 名目GDP (新台幣十億元)<br>GDP (Bil.NT\$) | 民間消費<br>Private Consumption Expenditure |                               | 民間固定投資<br>Private Spe. Gross Fixed Cap. Formation |                               | 商品及勞務輸出<br>Exports of Goods and Services |                               | 商品及勞務輸入<br>Imports of Goods and Services |                               | 政府消費<br>Government Consumption Expenditure |                               |
|-----------------------|---------------------------------------|----------------------------------|-----------------------------------------|-------------------------------|---------------------------------------------------|-------------------------------|------------------------------------------|-------------------------------|------------------------------------------|-------------------------------|--------------------------------------------|-------------------------------|
|                       |                                       |                                  | 佔GDP /GDP (%)                           | 年增率 Annual Rate of Change (%) | 佔GDP /GDP (%)                                     | 年增率 Annual Rate of Change (%) | 佔GDP /GDP (%)                            | 年增率 Annual Rate of Change (%) | 佔GDP /GDP (%)                            | 年增率 Annual Rate of Change (%) | 佔GDP /GDP (%)                              | 年增率 Annual Rate of Change (%) |
| 2000                  | 5.80                                  | 10,187                           | 58.78                                   | 4.75                          | 17.66                                             | 13.19                         | 52.93                                    | 18.31                         | 50.76                                    | 15.34                         | 13.38                                      | 1.21                          |
| 2001                  | -1.65                                 | 9,930                            | 60.70                                   | 0.98                          | 13.64                                             | -22.98                        | 49.97                                    | -8.60                         | 44.52                                    | -14.75                        | 14.01                                      | 1.86                          |
| 2002                  | 5.26                                  | 10,412                           | 59.91                                   | 3.26                          | 13.81                                             | 7.12                          | 52.22                                    | 11.37                         | 45.03                                    | 6.21                          | 13.57                                      | 1.55                          |
| 2003                  | 3.67                                  | 10,696                           | 59.82                                   | 2.91                          | 14.06                                             | 1.93                          | 55.49                                    | 10.23                         | 48.47                                    | 7.68                          | 13.24                                      | -1.23                         |
| 2004                  | 6.19                                  | 11,365                           | 59.91                                   | 5.17                          | 17.71                                             | 25.62                         | 61.42                                    | 15.40                         | 57.74                                    | 17.50                         | 12.71                                      | 0.57                          |
| 2005                  | 4.70                                  | 11,740                           | 60.40                                   | 2.90                          | 17.21                                             | 1.53                          | 62.53                                    | 7.78                          | 58.12                                    | 3.16                          | 12.46                                      | 0.19                          |
| 2006                  | 5.44                                  | 12,243                           | 59.20                                   | 1.49                          | 17.57                                             | 3.31                          | 68.00                                    | 11.41                         | 61.88                                    | 4.57                          | 12.00                                      | -0.71                         |
| 2007                  | 5.98                                  | 12,911                           | 58.14                                   | 2.08                          | 17.37                                             | 1.36                          | 72.07                                    | 9.55                          | 64.11                                    | 2.98                          | 11.78                                      | 2.09                          |
| 2008                  | 0.73                                  | 12,620                           | 60.30                                   | -0.93                         | 15.93                                             | -15.58                        | 72.97                                    | 0.87                          | 68.05                                    | -3.71                         | 12.39                                      | 0.83                          |
| 2009                  | -1.81                                 | 12,481                           | 60.68                                   | 0.76                          | 13.13                                             | -18.15                        | 62.49                                    | -8.68                         | 53.84                                    | -13.10                        | 12.98                                      | 4.01                          |
| 2010                  | 10.72                                 | 13,614                           | 58.05                                   | 3.67                          | 16.39                                             | 33.84                         | 73.53                                    | 25.56                         | 66.46                                    | 28.23                         | 12.08                                      | 0.58                          |
| 2011                  | 4.04                                  | 13,757                           | 59.60                                   | 2.95                          | 16.06                                             | -2.35                         | 75.71                                    | 4.51                          | 68.87                                    | -0.64                         | 12.32                                      | 1.86                          |
| 2012                  | 3.85                                  | 14,312                           | 59.34                                   | 2.72                          | 15.57                                             | -1.16                         | 76.28                                    | 4.38                          | 68.12                                    | 0.90                          | 12.05                                      | -0.23                         |
| 2011 1                | 6.62                                  | 3,386                            | 60.24                                   | 4.61                          | 17.00                                             | 10.55                         | 73.82                                    | 11.20                         | 68.26                                    | 7.55                          | 13.27                                      | 0.62                          |
| 2011 2                | 4.52                                  | 3,337                            | 59.92                                   | 3.04                          | 16.74                                             | 4.76                          | 79.36                                    | 4.94                          | 73.63                                    | 1.78                          | 11.03                                      | 0.85                          |
| 2011 3                | 3.45                                  | 3,517                            | 59.49                                   | 3.24                          | 16.46                                             | -9.94                         | 74.60                                    | 2.10                          | 67.21                                    | -3.72                         | 11.81                                      | 2.43                          |
| 2011 4                | 1.85                                  | 3,505                            | 59.01                                   | 1.06                          | 14.07                                             | -13.19                        | 75.52                                    | 0.86                          | 66.82                                    | -7.40                         | 13.20                                      | 3.19                          |
| 2012 1                | 0.39                                  | 3,399                            | 61.47                                   | 1.72                          | 15.70                                             | -9.40                         | 72.07                                    | -3.29                         | 66.12                                    | -6.84                         | 13.94                                      | 2.72                          |
| 2012 2                | 0.77                                  | 3,366                            | 60.99                                   | 1.67                          | 17.10                                             | 0.55                          | 79.27                                    | 1.00                          | 73.67                                    | -0.59                         | 11.34                                      | 0.75                          |
| 2012 3                | 4.00                                  | 3,661                            | 59.32                                   | 2.09                          | 16.73                                             | 3.49                          | 76.34                                    | 5.98                          | 68.53                                    | 3.33                          | 11.47                                      | -0.71                         |
| 2012 4                | 6.65                                  | 3,754                            | 57.58                                   | 2.64                          | 14.45                                             | 8.81                          | 76.72                                    | 8.42                          | 66.80                                    | 5.02                          | 12.25                                      | -1.89                         |

資料來源：行政院主計處，中華民國臺灣地區國民經濟動向統計季報，中央銀行經濟研究處，臺灣地區金融統計月報。

註：以上所列為政府發佈資料，本院對GDP的預測列於本刊第一部份臺灣總體經濟預測。

Source：DGBAS, Executive Yuan, "Quarterly National Economic Trends, Taiwan Area, ROC"  
The Central Bank of China, Financial Statistics, Taiwan District, The Republic of China

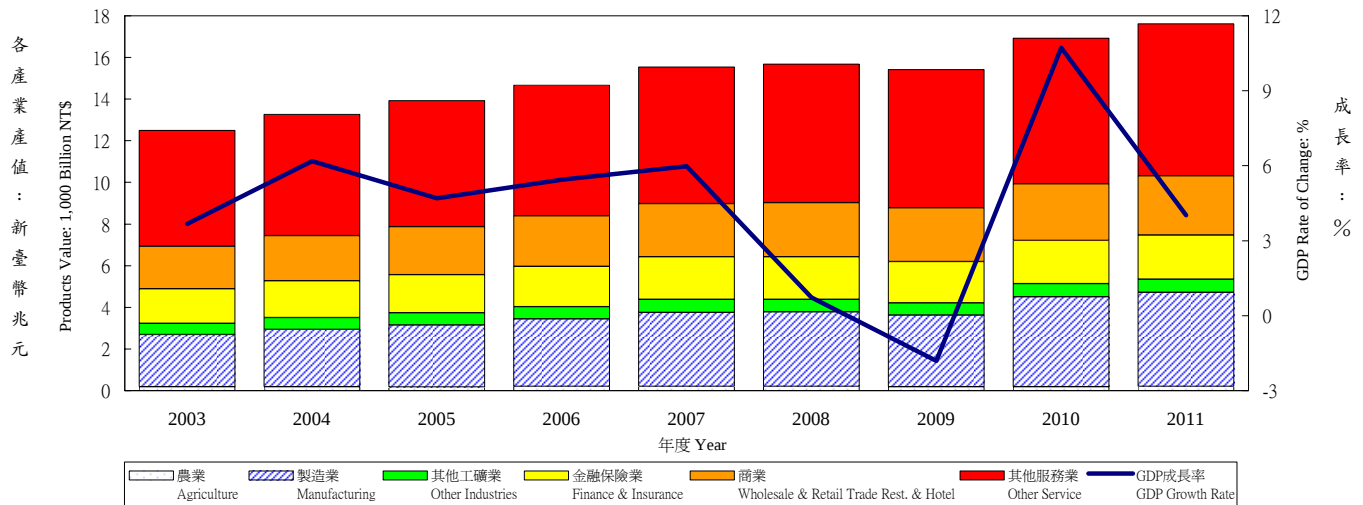
# 外匯存底及平均每人GNP Total Foreign Reserves & Per Capita GNP



| 年與季<br>Year & Quarter | 公營事業固定投資<br>Public Enter. Gross Fixed Capita Formation |                               | 政府固定投資<br>Government Gross Fixed Capita Formation |                               | 存貨增加<br>Increase in Stocks |                                    | 國外要素淨收入<br>Net Factor Income From Abroad |                               | 平均每人GNP<br>(美元)<br>Per Capita GNP (US\$) | 外匯存底<br>(十億美元)<br>Total Foreign Reserves (Billion of US\$) |
|-----------------------|--------------------------------------------------------|-------------------------------|---------------------------------------------------|-------------------------------|----------------------------|------------------------------------|------------------------------------------|-------------------------------|------------------------------------------|------------------------------------------------------------|
|                       | 佔GDP /GDP (%)                                          | 年增率 Annual Rate of Change (%) | 佔GDP /GDP (%)                                     | 年增率 Annual Rate of Change (%) | 佔GDP /GDP (%)              | 新台幣百萬元 (1996年價格) NT Mil (1996=100) | 佔GDP /GDP (%)                            | 年增率 Annual Rate of Change (%) |                                          |                                                            |
| 2000                  | 2.32                                                   | -3.33                         | 4.80                                              | -4.17                         | 0.90                       | 107,491                            | 1.37                                     | 52.36                         | 14,906                                   | 106.7                                                      |
| 2001                  | 2.40                                                   | -0.06                         | 4.44                                              | -9.22                         | -0.64                      | -80,627                            | 1.93                                     | 37.75                         | 13,401                                   | 122.2                                                      |
| 2002                  | 2.21                                                   | -2.58                         | 3.74                                              | -13.18                        | -0.42                      | -59,812                            | 2.33                                     | 26.51                         | 13,716                                   | 161.7                                                      |
| 2003                  | 2.09                                                   | -4.70                         | 3.65                                              | -4.47                         | 0.12                       | 12,679                             | 3.07                                     | 35.96                         | 14,197                                   | 206.6                                                      |
| 2004                  | 1.63                                                   | -20.60                        | 3.47                                              | -9.59                         | 0.88                       | 104,189                            | 3.27                                     | 11.46                         | 15,503                                   | 241.7                                                      |
| 2005                  | 1.78                                                   | 14.77                         | 3.46                                              | 2.82                          | 0.28                       | 34,223                             | 2.48                                     | -23.31                        | 16,449                                   | 253.3                                                      |
| 2006                  | 1.59                                                   | -8.61                         | 3.14                                              | -11.21                        | 0.38                       | 46,283                             | 2.55                                     | 6.28                          | 16,911                                   | 266.1                                                      |
| 2007                  | 1.57                                                   | 1.57                          | 3.07                                              | -4.46                         | 0.11                       | 12,867                             | 2.58                                     | 5.12                          | 17,596                                   | 270.3                                                      |
| 2008                  | 1.66                                                   | -1.98                         | 3.53                                              | 1.18                          | 1.27                       | 134,441                            | 2.49                                     | -8.47                         | 17,833                                   | 291.7                                                      |
| 2009                  | 1.78                                                   | 2.14                          | 3.94                                              | 15.94                         | -1.16                      | -133,949                           | 3.32                                     | 31.97                         | 16,901                                   | 348.2                                                      |
| 2010                  | 1.77                                                   | 8.00                          | 3.58                                              | -3.10                         | 1.06                       | 144,633                            | 3.16                                     | 2.85                          | 19,175                                   | 382.0                                                      |
| 2011                  | 1.53                                                   | -14.32                        | 3.43                                              | -5.41                         | 0.22                       | 34,102                             | 2.85                                     | -9.98                         | 20,713                                   | 385.5                                                      |
| 2012                  | 1.51                                                   | 0.31                          | 3.03                                              | -10.22                        | 0.34                       | 46,527                             | 2.96                                     | 6.41                          | 21,397                                   | 394.4                                                      |
| 2011 1                | 0.95                                                   | -15.97                        | 2.53                                              |                               | 0.45                       | 26,020                             | 4.70                                     | -2.02                         | 5,187                                    | 392.6                                                      |
| 2011 2                | 1.54                                                   | -15.01                        | 3.62                                              | -5.38                         | 1.42                       | 42,541                             | 2.85                                     | -12.29                        | 5,125                                    | 400.3                                                      |
| 2011 3                | 1.38                                                   | -3.47                         | 3.34                                              | -7.11                         | 0.13                       | 3,428                              | 1.84                                     | -21.39                        | 5,289                                    | 389.2                                                      |
| 2011 4                | 2.24                                                   | -18.92                        | 4.23                                              | -7.37                         | -1.46                      | -44,483                            | 1.97                                     | -16.27                        | 5,089                                    | 385.5                                                      |
| 2012 1                | 0.84                                                   | -14.96                        | 2.13                                              | -16.88                        | -0.03                      | 5,208                              | 4.19                                     | -11.55                        | 5,129                                    | 389.3                                                      |
| 2012 2                | 1.57                                                   | -0.68                         | 3.12                                              | -14.80                        | 0.27                       | 7,956                              | 2.77                                     | -3.71                         | 5,042                                    | --                                                         |
| 2012 3                | 1.39                                                   | 3.09                          | 3.03                                              | -7.68                         | 0.25                       | 7,583                              | 1.99                                     | 9.84                          | 5,429                                    | --                                                         |
| 2012 4                | 2.24                                                   | 6.05                          | 3.69                                              | -8.25                         | -0.13                      | -2,907                             | 2.47                                     | 31.28                         | 5,589                                    | --                                                         |

# 表二：各業產值概況

## Table 2. GDP Components by Industry GDP各產業產值及成長率 GDP Products Value & Growth Rate



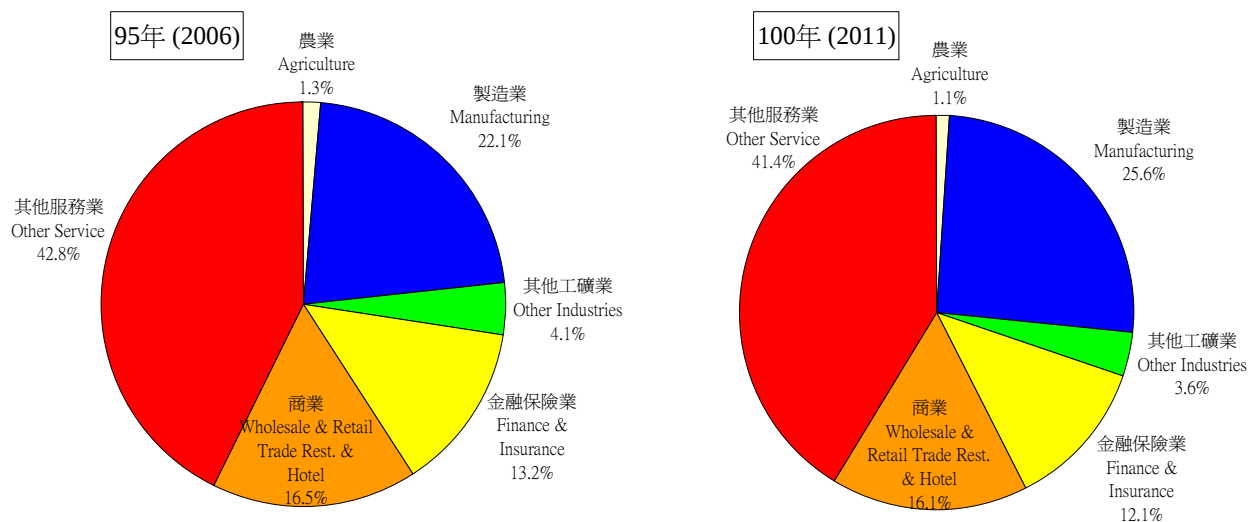
| 年與季<br>Year &<br>Quarter | 國內<br>生產毛額<br>GDP<br>(新臺幣<br>十億元)<br>按95年價格<br>計算GDP<br>(Bil. NT\$) | GDP<br>成長率<br>GDP<br>Rate of<br>Change<br>(%) | 產業 Sector                                          |                                           |                     |                                           |                          |                                           |                      |                                           |                     |                                           |                                      |                                           |
|--------------------------|---------------------------------------------------------------------|-----------------------------------------------|----------------------------------------------------|-------------------------------------------|---------------------|-------------------------------------------|--------------------------|-------------------------------------------|----------------------|-------------------------------------------|---------------------|-------------------------------------------|--------------------------------------|-------------------------------------------|
|                          |                                                                     |                                               | 農業<br>Agriculture<br>Hunting Forestry<br>& Fishing |                                           | 工業 Industries       |                                           |                          |                                           |                      |                                           |                     |                                           |                                      |                                           |
|                          |                                                                     |                                               |                                                    |                                           | 合計<br>Sub Total     |                                           | 礦業<br>Mining & Quarrying |                                           | 製造業<br>Manufacturing |                                           | 營造業<br>Construction |                                           | 水電燃氣業<br>Electricity, Gas &<br>Water |                                           |
|                          |                                                                     |                                               | 佔GDP<br>/GDP<br>(%)                                | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔GDP<br>/GDP<br>(%) | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔GDP<br>/GDP<br>(%)      | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔GDP<br>/GDP<br>(%)  | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔GDP<br>/GDP<br>(%) | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔GDP<br>/GDP<br>(%)                  | 年增率<br>Annual<br>Rate of<br>Change<br>(%) |
| 2003                     | 10,444                                                              | 3.67                                          | 1.83                                               | -1.65                                     | 29.08               | 7.67                                      | 0.52                     | -19.28                                    | 23.89                | 10.09                                     | 2.85                | -3.91                                     | 1.81                                 | 7.27                                      |
| 2004                     | 11,090                                                              | 6.19                                          | 1.63                                               | -5.39                                     | 30.00               | 9.54                                      | 0.48                     | -1.37                                     | 24.82                | 10.33                                     | 2.88                | 7.13                                      | 1.81                                 | 6.16                                      |
| 2005                     | 11,612                                                              | 4.70                                          | 1.49                                               | -4.24                                     | 30.63               | 6.93                                      | 0.44                     | -5.42                                     | 25.58                | 7.90                                      | 2.78                | 1.26                                      | 1.83                                 | 5.88                                      |
| 2006                     | 12,243                                                              | 5.44                                          | 1.61                                               | 13.84                                     | 31.33               | 7.84                                      | 0.32                     | -22.32                                    | 26.46                | 9.04                                      | 2.72                | 2.91                                      | 1.84                                 | 5.71                                      |
| 2007                     | 12,976                                                              | 5.98                                          | 1.49                                               | -2.42                                     | 32.23               | 9.02                                      | 0.37                     | 20.39                                     | 27.41                | 9.82                                      | 2.60                | 1.53                                      | 1.85                                 | 6.57                                      |
| 2008                     | 13,071                                                              | 0.73                                          | 1.48                                               | 0.10                                      | 32.07               | 0.24                                      | 0.32                     | -11.23                                    | 27.49                | 0.99                                      | 2.44                | -5.55                                     | 1.82                                 | -0.61                                     |
| 2009                     | 12,834                                                              | -1.81                                         | 1.46                                               | -3.00                                     | 31.31               | -4.15                                     | 0.34                     | 4.44                                      | 26.79                | -4.30                                     | 2.31                | -6.84                                     | 1.86                                 | 0.13                                      |
| 2010                     | 14,210                                                              | 10.72                                         | 1.33                                               | 1.19                                      | 34.78               | 23.01                                     | 0.34                     | 11.19                                     | 30.34                | 25.38                                     | 2.33                | 11.33                                     | 1.77                                 | 5.61                                      |
| 2011                     | 14,784                                                              | 4.04                                          | 1.31                                               | 1.89                                      | 34.90               | 4.39                                      | 0.34                     | 1.86                                      | 30.59                | 4.91                                      | 2.23                | -0.32                                     | 1.74                                 | 2.17                                      |
| 2010 1                   | 3,306                                                               | 12.90                                         | 1.27                                               | 0.51                                      | 31.65               | 34.35                                     | 0.31                     | 9.66                                      | 27.07                | 39.05                                     | 2.55                | 14.73                                     | 1.72                                 | 8.57                                      |
| 2010 2                   | 3,489                                                               | 12.96                                         | 1.43                                               | -0.76                                     | 34.23               | 28.12                                     | 0.31                     | -12.17                                    | 29.96                | 31.94                                     | 2.36                | 10.21                                     | 1.60                                 | 5.72                                      |
| 2010 3                   | 3,647                                                               | 11.24                                         | 1.22                                               | 8.52                                      | 36.08               | 18.83                                     | 0.42                     | 26.11                                     | 31.22                | 20.26                                     | 2.50                | 12.86                                     | 1.94                                 | 4.59                                      |
| 2010 4                   | 3,769                                                               | 6.50                                          | 1.42                                               | -1.99                                     | 36.77               | 15.54                                     | 0.32                     | 23.57                                     | 32.70                | 16.71                                     | 1.93                | 7.09                                      | 1.82                                 | 4.22                                      |
| 2011 1                   | 3,525                                                               | 6.62                                          | 1.20                                               | 1.00                                      | 33.20               | 11.84                                     | 0.33                     | 10.88                                     | 28.79                | 13.43                                     | 2.43                | 1.62                                      | 1.65                                 | 2.19                                      |
| 2011 2                   | 3,646                                                               | 4.52                                          | 1.41                                               | 3.11                                      | 34.83               | 6.35                                      | 0.30                     | -0.48                                     | 30.63                | 6.88                                      | 2.31                | 2.02                                      | 1.60                                 | 4.05                                      |
| 2011 3                   | 3,772                                                               | 3.45                                          | 1.17                                               | -0.52                                     | 35.97               | 3.12                                      | 0.44                     | 7.06                                      | 31.29                | 3.68                                      | 2.36                | -2.40                                     | 1.89                                 | 0.37                                      |
| 2011 4                   | 3,838                                                               | 1.85                                          | 1.48                                               | 6.28                                      | 35.42               | -1.91                                     | 0.29                     | -10.33                                    | 31.47                | -1.99                                     | 1.83                | -3.40                                     | 1.83                                 | 2.60                                      |
| 2012 1                   | 3,539                                                               | 0.39                                          | 1.14                                               | -4.35                                     | 32.37               | -2.12                                     | 0.32                     | -1.30                                     | 27.96                | -2.51                                     | 2.38                | -1.77                                     | 1.71                                 | 4.07                                      |

資料來源：行政院主計處，中華民國臺灣地區國民經濟動向統計季報

註：國內生產毛額除整體產業、政府服務生產者、對家庭服務之民間非營利機構生產者，以及家事服務生產者之生產毛額外，尚有進口稅、加值型營業稅，以及設算銀行服務費等三個其他項未列入本表。

Source：DGBAS, Executive Yuan, "Quarterly National Economic Trends, Taiwan Area, ROC".

Note：Import duties, Value added taxes and imputed bank services charge, are not shown in the table.



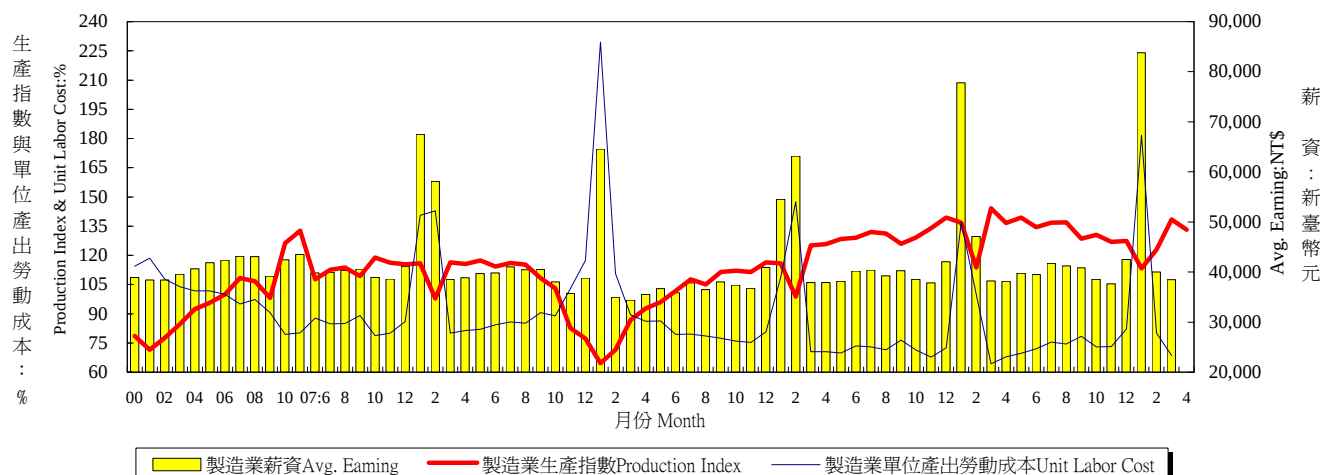
註：本圖型因未加上進口稅、加值型營業稅及減掉設算銀行服務費，所佔百分比與下表佔GDP百分比有些微差異。

Note: Import duties, Value added taxes and imputed bank services charge are not included; therefore the percentage is different from the table.

| 年<br>與<br>季<br>Year<br>&<br>Quarter | 產業 Sector<br>服務業 Services |                                           |                                                              |                                           |                                                    |                                           |                                                 |                                           |                                                              |                                           |                                  |                                           |                                                           |                                           |                        |                                           |       |
|-------------------------------------|---------------------------|-------------------------------------------|--------------------------------------------------------------|-------------------------------------------|----------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------------------------|--------------------------------------------------------------|-------------------------------------------|----------------------------------|-------------------------------------------|-----------------------------------------------------------|-------------------------------------------|------------------------|-------------------------------------------|-------|
|                                     | 合計<br>Sub-Total           |                                           | 運輸倉儲及<br>通訊業<br>Transportation<br>Storage &<br>Communication |                                           | 商業<br>Wholesale &<br>Retail Trade Rest.<br>& Hotel |                                           | 金融保險<br>不動產<br>Finance Insurance<br>Real Estate |                                           | 公共行政及國防<br>Public<br>Administration<br>& National<br>Defense |                                           | 教育服務業<br>Educational<br>Services |                                           | 醫療保健及社會<br>工作服務業<br>Medical<br>Treatment<br>& Social Work |                                           | 其他產業<br>Other Services |                                           |       |
|                                     |                           |                                           |                                                              |                                           |                                                    |                                           |                                                 |                                           |                                                              |                                           |                                  |                                           |                                                           |                                           |                        |                                           |       |
|                                     | 佔GDP<br>/GDP<br>(%)       | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔<br>GDP<br>/GDP<br>(%)                                      | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔GDP<br>/GDP<br>(%)                                | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔GDP<br>/GDP<br>(%)                             | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔GDP<br>/GDP<br>(%)                                          | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔GDP<br>/GDP<br>(%)              | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔GDP<br>/GDP<br>(%)                                       | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔GDP<br>/GDP<br>(%)    | 年增率<br>Annual<br>Rate of<br>Change<br>(%) |       |
| 2003                                | 69.09                     | 2.22                                      | 6.95                                                         | 2.56                                      | 19.60                                              | 1.69                                      | 15.90                                           | 2.80                                      | 8.51                                                         | 2.45                                      | 5.02                             | 4.77                                      | 3.31                                                      | 0.78                                      | 9.78                   | 1.10                                      |       |
| 2004                                | 68.37                     | 5.09                                      | 6.92                                                         | 5.69                                      | 19.60                                              | 6.17                                      | 15.85                                           | 5.84                                      | 8.08                                                         | 0.84                                      | 4.89                             | 3.53                                      | 3.19                                                      | 2.18                                      | 9.83                   | 6.73                                      |       |
| 2005                                | 67.87                     | 3.94                                      | 6.76                                                         | 2.33                                      | 19.87                                              | 6.15                                      | 15.80                                           | 4.34                                      | 7.84                                                         | 1.54                                      | 4.75                             | 1.59                                      | 2.99                                                      | -1.67                                     | 9.86                   | 4.99                                      |       |
| 2006                                | 67.06                     | 4.17                                      | 6.61                                                         | 3.12                                      | 19.79                                              | 5.00                                      | 15.82                                           | 5.58                                      | 7.43                                                         | -0.06                                     | 4.68                             | 3.86                                      | 2.84                                                      | -0.08                                     | 9.89                   | 5.75                                      |       |
| 2007                                | 66.29                     | 4.77                                      | 6.50                                                         | 4.09                                      | 19.75                                              | 5.76                                      | 15.78                                           | 5.70                                      | 6.93                                                         | -1.16                                     | 4.53                             | 2.65                                      | 2.81                                                      | 4.92                                      | 10.00                  | 7.13                                      |       |
| 2008                                | 66.45                     | 0.98                                      | 6.63                                                         | 2.78                                      | 19.97                                              | 1.85                                      | 15.56                                           | -0.64                                     | 6.93                                                         | 0.79                                      | 4.53                             | 0.72                                      | 2.87                                                      | 2.98                                      | 9.96                   | 0.36                                      |       |
| 2009                                | 67.24                     | -0.66                                     | 6.79                                                         | 0.56                                      | 20.12                                              | -1.04                                     | 15.45                                           | -2.49                                     | 7.12                                                         | 0.84                                      | 4.73                             | 2.44                                      | 3.07                                                      | 4.79                                      | 9.96                   | -1.84                                     |       |
| 2010                                | 63.89                     | 5.21                                      | 6.62                                                         | 8.02                                      | 19.12                                              | 5.19                                      | 14.60                                           | 4.57                                      | 6.63                                                         | 3.14                                      | 4.31                             | 1.01                                      | 2.82                                                      | 1.77                                      | 9.79                   | 8.85                                      |       |
| 2011                                | 63.79                     | 3.89                                      | 6.61                                                         | 3.82                                      | 19.21                                              | 4.54                                      | 14.36                                           | 2.39                                      | 6.40                                                         | 0.41                                      | 4.19                             | 1.07                                      | 2.78                                                      | 2.49                                      | 10.24                  | 8.89                                      |       |
| 2010                                | 1                         | 67.09                                     | 5.22                                                         | 6.86                                      | 10.41                                              | 20.26                                     | 5.91                                            | 15.04                                     | 7.38                                                         | 6.69                                      | 2.17                             | 4.69                                      | 1.73                                                      | 2.79                                      | -0.40                  | 10.75                                     | 2.93  |
|                                     | 2                         | 64.34                                     | 6.58                                                         | 6.55                                      | 9.69                                               | 19.00                                     | 7.58                                            | 14.93                                     | 4.14                                                         | 6.86                                      | 3.07                             | 3.98                                      | 1.39                                                      | 2.87                                      | 3.07                   | 10.15                                     | 12.36 |
|                                     | 3                         | 62.70                                     | 7.34                                                         | 6.53                                      | 6.75                                               | 17.77                                     | 4.48                                            | 14.27                                     | 4.48                                                         | 6.92                                      | 3.24                             | 4.46                                      | 0.41                                                      | 2.79                                      | 2.21                   | 9.95                                      | 28.43 |
|                                     | 4                         | 61.81                                     | 1.95                                                         | 6.57                                      | 5.67                                               | 19.54                                     | 3.11                                            | 14.21                                     | 2.57                                                         | 6.09                                      | 4.05                             | 4.14                                      | 0.61                                                      | 2.82                                      | 2.08                   | 8.45                                      | -4.90 |
| 2011                                | 1                         | 65.60                                     | 4.26                                                         | 6.68                                      | 3.86                                               | 20.40                                     | 7.35                                            | 14.74                                     | 4.50                                                         | 6.34                                      | 1.00                             | 4.44                                      | 0.88                                                      | 2.79                                      | 6.58                   | 10.21                                     | 1.24  |
|                                     | 2                         | 63.76                                     | 3.58                                                         | 6.43                                      | 2.62                                               | 18.95                                     | 4.26                                            | 14.85                                     | 3.94                                                         | 6.55                                      | -0.13                            | 3.86                                      | 1.37                                                      | 2.80                                      | 2.02                   | 10.32                                     | 6.23  |
|                                     | 3                         | 62.86                                     | 3.72                                                         | 6.57                                      | 3.98                                               | 17.95                                     | 4.51                                            | 14.18                                     | 2.76                                                         | 6.69                                      | -0.10                            | 4.36                                      | 1.16                                                      | 2.71                                      | 0.54                   | 10.41                                     | 8.19  |
|                                     | 4                         | 63.10                                     | 3.98                                                         | 6.75                                      | 4.64                                               | 19.63                                     | 2.33                                            | 13.83                                     | -0.85                                                        | 6.04                                      | 0.95                             | 4.11                                      | 1.00                                                      | 2.80                                      | 1.24                   | 9.95                                      | 19.99 |
| 2012                                | 1                         | 66.49                                     | 1.74                                                         | 6.96                                      | 4.54                                               | 20.28                                     | -0.21                                           | 14.55                                     | -0.95                                                        | 6.43                                      | 1.90                             | 4.51                                      | 2.12                                                      | 2.80                                      | 0.66                   | 10.96                                     | 7.75  |

# 表三：生產概況

## Table 3. Industry Indicators

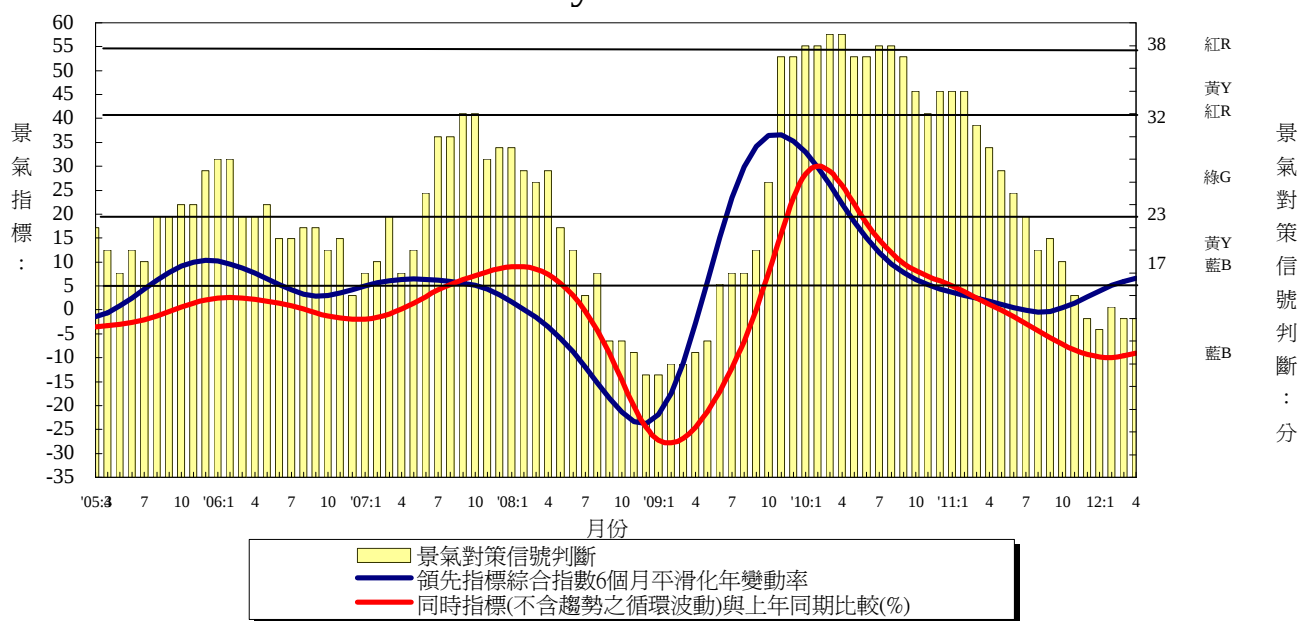


| 年與月<br>Year & Month | 製造業生產<br>(基期95年=100)<br>Mfg. Industrial Production<br>(2006=100) |                                  | 製造業重工業生產<br>(基期95年=100)<br>Heavy Industry Production<br>(2006=100) |                                  | 製造業輕工業生產<br>(基期95年=100)<br>Light Industry Production<br>(2006=100) |                                  | 製造業單位產出勞動成本<br>(基期95年=100)<br>Unit labor cost in Manufacturing<br>(2006=100) |                                  | 製造業薪資<br>Average Earnings of Employees in Manufacturing |                                  |
|---------------------|------------------------------------------------------------------|----------------------------------|--------------------------------------------------------------------|----------------------------------|--------------------------------------------------------------------|----------------------------------|------------------------------------------------------------------------------|----------------------------------|---------------------------------------------------------|----------------------------------|
|                     | 指數<br>Index (%)                                                  | 年增率<br>Annual Rate of Change (%) | 指數<br>Index (%)                                                    | 年增率<br>Annual Rate of Change (%) | 指數<br>Index (%)                                                    | 年增率<br>Annual Rate of Change (%) | 指數<br>Index (%)                                                              | 年增率<br>Annual Rate of Change (%) | 每人每月<br>(元)<br>Wages per Month (NT\$)                   | 年增率<br>Annual Rate of Change (%) |
| 2001                | 71.51                                                            | -9.02                            | 63.55                                                              | -8.80                            | 106.19                                                             | -9.60                            | 118.44                                                                       | 3.52                             | 38,412                                                  | -1.29                            |
| 2002                | 77.60                                                            | 8.52                             | 71.51                                                              | 12.53                            | 104.26                                                             | -1.82                            | 107.78                                                                       | -9.00                            | 38,435                                                  | 0.06                             |
| 2003                | 84.71                                                            | 9.16                             | 80.15                                                              | 12.08                            | 104.82                                                             | 0.54                             | 103.93                                                                       | -3.57                            | 39,549                                                  | 2.90                             |
| 2004                | 92.31                                                            | 8.97                             | 88.99                                                              | 11.03                            | 107.10                                                             | 2.18                             | 101.69                                                                       | -2.16                            | 40,657                                                  | 2.80                             |
| 2005                | 95.69                                                            | 3.66                             | 93.95                                                              | 5.57                             | 103.43                                                             | -3.43                            | 101.83                                                                       | 0.14                             | 41,858                                                  | 2.95                             |
| 2006                | 100.00                                                           | 4.50                             | 100.00                                                             | 6.44                             | 100.00                                                             | -3.32                            | 100.00                                                                       | -1.80                            | 42,393                                                  | 1.28                             |
| 2007                | 108.34                                                           | 8.34                             | 110.28                                                             | 10.28                            | 99.67                                                              | -0.33                            | 95.06                                                                        | -4.94                            | 43,169                                                  | 1.83                             |
| 2008                | 106.65                                                           | -1.56                            | 109.46                                                             | -0.74                            | 94.10                                                              | -5.58                            | 97.31                                                                        | 2.61                             | 43,105                                                  | -0.22                            |
| 2009                | 98.15                                                            | -7.97                            | 100.80                                                             | -7.92                            | 86.36                                                              | -8.23                            | 90.55                                                                        | -6.95                            | 39,152                                                  | -9.17                            |
| 2010                | 126.22                                                           | 28.60                            | 132.97                                                             | 31.92                            | 96.14                                                              | 11.33                            | 79.42                                                                        | -12.29                           | 42,420                                                  | 8.35                             |
| 2011                | 132.68                                                           | 5.12                             | 140.76                                                             | 5.86                             | 96.66                                                              | 0.54                             | 80.30                                                                        | 1.11                             | 43,533                                                  | 2.62                             |
| 2011 2              | 113.68                                                           | 15.11                            | 123.09                                                             | 17.68                            | 71.76                                                              | -1.33                            | 99.77                                                                        | -32.31                           | 47,107                                                  | -25.40                           |
| 3                   | 144.12                                                           | 15.20                            | 153.09                                                             | 16.70                            | 104.19                                                             | 6.26                             | 64.24                                                                        | -8.92                            | 38,202                                                  | 0.87                             |
| 4                   | 136.60                                                           | 8.66                             | 145.18                                                             | 10.11                            | 98.37                                                              | 0.03                             | 67.88                                                                        | -3.70                            | 38,154                                                  | 0.72                             |
| 5                   | 139.42                                                           | 8.59                             | 148.40                                                             | 9.37                             | 99.40                                                              | 3.69                             | 69.64                                                                        | -0.40                            | 39,765                                                  | 4.30                             |
| 6                   | 134.49                                                           | 4.26                             | 143.00                                                             | 4.71                             | 96.57                                                              | 1.36                             | 72.02                                                                        | -1.88                            | 39,524                                                  | -1.65                            |
| 7                   | 136.84                                                           | 3.60                             | 145.70                                                             | 4.67                             | 97.35                                                              | -2.98                            | 75.37                                                                        | 3.35                             | 41,716                                                  | 3.34                             |
| 8                   | 136.97                                                           | 4.45                             | 145.22                                                             | 5.16                             | 100.18                                                             | 0.03                             | 74.44                                                                        | 4.02                             | 41,247                                                  | 5.06                             |
| 9                   | 128.57                                                           | 2.07                             | 136.09                                                             | 2.55                             | 95.07                                                              | -0.84                            | 78.43                                                                        | 2.64                             | 40,868                                                  | 1.47                             |
| 10                  | 130.46                                                           | 0.91                             | 138.24                                                             | 1.46                             | 95.83                                                              | -2.43                            | 72.93                                                                        | 2.29                             | 38,549                                                  | 0.01                             |
| 11                  | 126.91                                                           | -5.29                            | 133.81                                                             | -5.73                            | 96.20                                                              | -2.49                            | 73.20                                                                        | 8.17                             | 37,669                                                  | -0.38                            |
| 12                  | 127.37                                                           | -8.58                            | 133.43                                                             | -9.08                            | 100.37                                                             | -5.54                            | 82.23                                                                        | 13.47                            | 42,503                                                  | 1.11                             |
| 2012 1              | 113.22                                                           | -17.18                           | 119.98                                                             | -16.62                           | 83.10                                                              | -20.59                           | 181.43                                                                       | 32.54                            | 83,789                                                  | 7.67                             |
| 2                   | 122.98                                                           | 8.18                             | 130.89                                                             | 6.34                             | 87.71                                                              | 22.23                            | 80.11                                                                        | -19.71                           | 40,010                                                  | -15.07                           |
| 3                   | 138.43                                                           | -3.95                            | 146.60                                                             | -4.24                            | 102.03                                                             | -2.07                            | 68.57                                                                        | 6.74                             | 38,447                                                  | 0.64                             |
| 4                   | 133.08                                                           | -2.58                            | 141.27                                                             | -2.69                            | 96.59                                                              | -1.81                            | --                                                                           | --                               | --                                                      | --                               |
| 1-當月                | 126.93                                                           | -4.41                            | 134.69                                                             | -4.69                            | 92.36                                                              | -2.52                            | --                                                                           | --                               | --                                                      | --                               |

資料來源：經濟部統計處，臺灣地區工業生產統計月報，行政院主計處，臺灣地區薪資與生產力統計月報，人力資源統計月報。

Source : Department of Statistics, Ministry of Economic Affairs, "Industrial Production Statistics Monthly, Taiwan Area, ROC".

表四：景氣概況  
Table 4. Cyclical Indicators



| 年<br>與<br>月 | 景 氣 指 標      |                        |              |                        | 景 氣 對 策 信 號 判 斷<br>(分) |       |    | 失 業 率<br>(%) |      |      |
|-------------|--------------|------------------------|--------------|------------------------|------------------------|-------|----|--------------|------|------|
|             | 領先指標綜<br>合指數 | 領先指標6個<br>月平滑化年<br>變動率 | 同時指標綜<br>合指數 | 同時指標循<br>環波動（不<br>含趨勢） |                        |       |    |              |      |      |
| 1997        | 67.70        | 9.79                   | 65.40        | 99.30                  | 綠                      | G     | 27 | 2.72         |      |      |
| 1998        | 65.70        | -3.12                  | 68.20        | 98.60                  | 黃藍                     | YB    | 20 | 2.69         |      |      |
| 1999        | 75.10        | 16.03                  | 72.80        | 100.10                 | 黃藍                     | YB    | 22 | 2.92         |      |      |
| 2000        | 79.20        | 2.44                   | 80.90        | 107.80                 | 綠                      | G     | 26 | 2.99         |      |      |
| 2001        | 69.80        | -10.74                 | 72.20        | 94.90                  | 藍                      | B     | 10 | 4.57         |      |      |
| 2002        | 78.30        | 13.08                  | 77.30        | 98.30                  | 綠                      | G     | 23 | 5.17         |      |      |
| 2003        | 83.20        | 8.35                   | 82.70        | 98.70                  | 綠                      | G     | 23 | 4.99         |      |      |
| 2004        | 93.20        | 9.69                   | 92.00        | 101.80                 | 黃紅                     | YR    | 33 | 4.44         |      |      |
| 2005        | 95.50        | 3.80                   | 96.80        | 100.20                 | 黃藍                     | YB    | 22 | 4.13         |      |      |
| 2006        | 102.10       | 5.77                   | 102.30       | 100.90                 | 黃藍                     | YB    | 22 | 3.91         |      |      |
| 2007        | 107.50       | 5.33                   | 108.30       | 104.20                 | 綠                      | G     | 25 | 3.91         |      |      |
| 2008        | 99.80        | 5.01                   | 105.60       | 101.20                 | 黃藍                     | YB    | 19 | 4.14         |      |      |
| 2009        | 102.30       | 13.67                  | 96.60        | 89.80                  | 黃藍                     | YB    | 19 | 5.85         |      |      |
| 2010        | 123.60       | 15.84                  | 122.40       | 104.90                 | 黃紅                     | YR    | 37 | 5.21         |      |      |
| 2011        | 126.00       | 1.33                   | 130.20       | 102.50                 | 綠                      | G     | 24 | 4.39         |      |      |
| 2011        | 3            | 126.20                 | 2.40         | 131.90                 | 106.20                 | 綠     | G  | 31           | 4.48 |      |
|             | 4            | 126.10                 | 1.80         | 131.80                 | 105.40                 | 綠     | G  | 29           | 4.29 |      |
|             | 5            | 125.90                 | 1.10         | 131.50                 | 104.40                 | 綠     | G  | 27           | 4.27 |      |
|             | 6            | 125.70                 | 0.40         | 131.00                 | 103.30                 | 綠     | G  | 25           | 4.35 |      |
|             | 7            | 125.40                 | -0.10        | 130.40                 | 102.20                 | 綠     | G  | 23           | 4.41 |      |
|             | 8            | 125.30                 | -0.50        | 129.70                 | 100.90                 | 黃藍    | YB | 20           | 4.45 |      |
|             | 9            | 125.50                 | -0.30        | 128.90                 | 99.70                  | 黃藍    | YB | 21           | 4.28 |      |
|             | 10           | 126.00                 | 0.40         | 128.40                 | 98.70                  | 黃藍    | YB | 19           | 4.30 |      |
|             | 11           | 126.70                 | 1.40         | 128.00                 | 97.80                  | 藍     | B  | 16           | 4.28 |      |
|             | 12           | 127.70                 | 2.70         | 127.90                 | 97.10                  | 藍     | B  | 14           | 4.18 |      |
|             | 2012         | 1                      | 128.70       | 3.90                   | 128.00                 | 96.50 | 藍  | B            | 13   | 4.18 |
|             |              | 2                      | 129.70       | 5.10                   | 128.20                 | 96.10 | 藍  | B            | 15   | 4.25 |
| 3           |              | 130.60                 | 6.00         | 128.80                 | 96.00                  | 藍     | B  | 14           | 4.17 |      |
| 4           |              | 131.40                 | 6.60         | 129.50                 | 95.90                  | 藍     | B  | 14           | 4.10 |      |

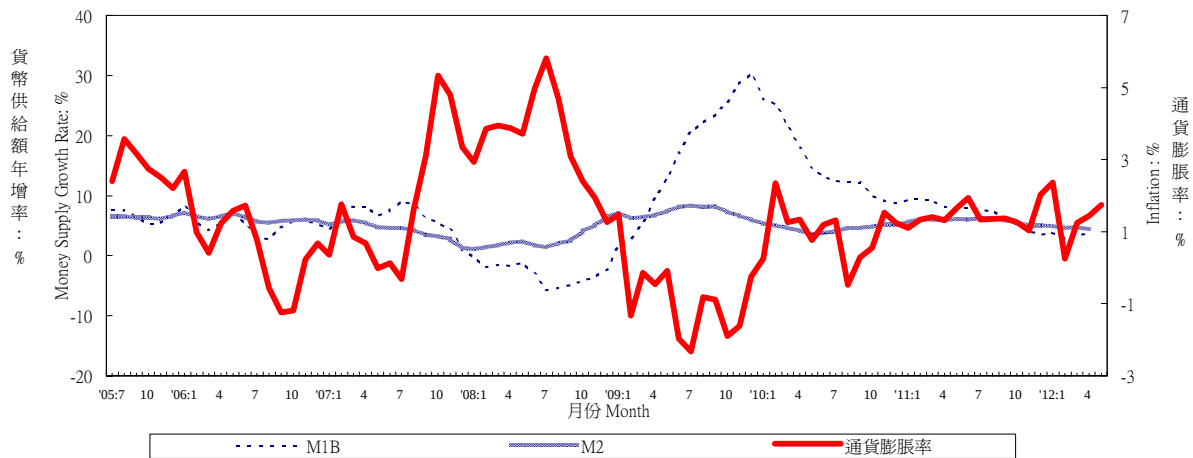
資料來源：行政院經建會，台灣景氣指標，經濟部統計處，國內外經濟統計指標速報。

# 表五：物價與金融概況

## Table 5. Prices and Financial Situation

### 貨幣供給額與通貨膨脹率

#### Money Supply Growth Rate and Inflation

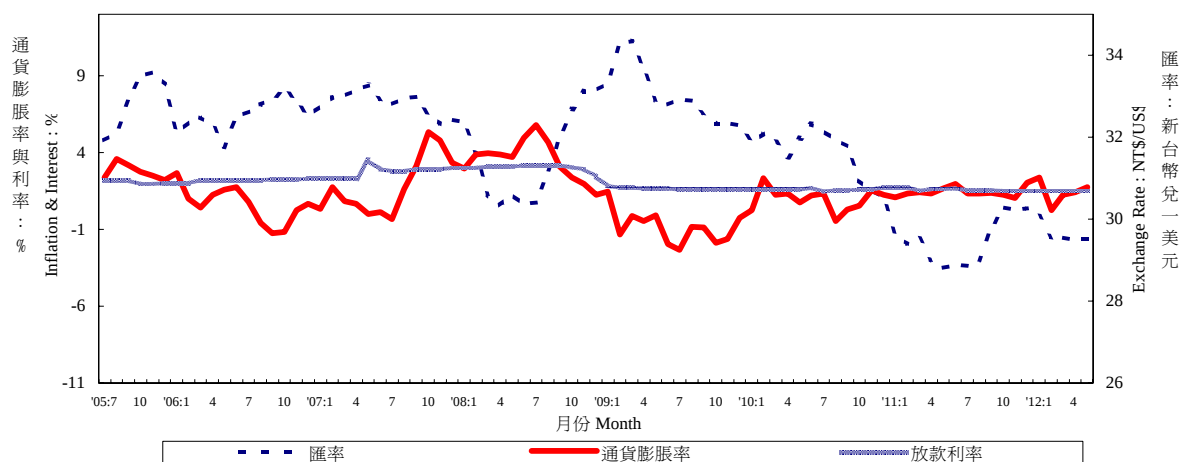


| 年<br>與<br>月<br><br>Year<br>&<br>Month | 躉售物價<br>(基期90年=100)<br>Wholesale Prices<br>(2001=100) |                                        | 消費者物價<br>(基期90年=100)<br>Consumer Prices<br>(2001=100) |                                        | 貨幣供給額年增率<br>Money Supply<br>(Annual Growth Rate) |            |           |      |      |
|---------------------------------------|-------------------------------------------------------|----------------------------------------|-------------------------------------------------------|----------------------------------------|--------------------------------------------------|------------|-----------|------|------|
|                                       | 指數<br>Index<br>(%)                                    | 年增率<br>Annual Rate<br>of Change<br>(%) | 指數<br>Index<br>(%)                                    | 年增率<br>Annual Rate<br>of Change<br>(%) | M1A<br>(%)                                       | M1B<br>(%) | M2<br>(%) |      |      |
| 2000                                  | 101.36                                                | 1.82                                   | 100.01                                                | 1.26                                   | 7.36                                             | 10.58      | 7.04      |      |      |
| 2001                                  | 100.00                                                | -1.34                                  | 100.00                                                | -0.01                                  | -4.69                                            | -1.02      | 5.79      |      |      |
| 2002                                  | 85.78                                                 | -14.22                                 | 99.80                                                 | -0.20                                  | 8.59                                             | 17.01      | 3.55      |      |      |
| 2003                                  | 87.91                                                 | 2.48                                   | 95.62                                                 | -4.19                                  | 11.28                                            | 11.82      | 3.77      |      |      |
| 2004                                  | 94.09                                                 | 7.03                                   | 97.17                                                 | 1.61                                   | 21.10                                            | 18.98      | 7.45      |      |      |
| 2005                                  | 94.67                                                 | 0.61                                   | 99.41                                                 | 2.31                                   | 7.65                                             | 7.10       | 6.22      |      |      |
| 2006                                  | 100.00                                                | 5.64                                   | 100.00                                                | 0.60                                   | 5.72                                             | 5.30       | 6.22      |      |      |
| 2007                                  | 106.47                                                | 6.47                                   | 101.80                                                | 1.80                                   | 6.80                                             | 6.44       | 4.25      |      |      |
| 2008                                  | 111.95                                                | 5.15                                   | 105.39                                                | 3.53                                   | 0.97                                             | -2.94      | 2.67      |      |      |
| 2009                                  | 102.17                                                | -8.73                                  | 104.47                                                | -0.87                                  | 13.38                                            | 16.54      | 7.22      |      |      |
| 2010                                  | 107.75                                                | 5.46                                   | 105.48                                                | 0.96                                   | 14.49                                            | 14.93      | 4.59      |      |      |
| 2011                                  | 112.40                                                | 4.32                                   | 106.98                                                | 1.42                                   | 8.09                                             | 7.16       | 5.79      |      |      |
| 2011                                  | 3                                                     | 113.24                                 | 5.82                                                  | 105.71                                 | 1.40                                             | 10.08      | 9.22      | 5.97 |      |
|                                       | 4                                                     | 113.57                                 | 4.66                                                  | 106.51                                 | 1.31                                             | 8.73       | 8.17      | 5.88 |      |
|                                       | 5                                                     | 112.62                                 | 3.42                                                  | 106.71                                 | 1.66                                             | 6.92       | 8.00      | 6.14 |      |
|                                       | 6                                                     | 112.43                                 | 3.89                                                  | 107.37                                 | 1.95                                             | 6.72       | 8.06      | 5.99 |      |
|                                       | 7                                                     | 112.16                                 | 4.04                                                  | 107.05                                 | 1.33                                             | 7.30       | 7.61      | 6.18 |      |
|                                       | 8                                                     | 112.60                                 | 4.08                                                  | 107.08                                 | 1.34                                             | 9.45       | 7.44      | 6.16 |      |
|                                       | 9                                                     | 113.99                                 | 5.08                                                  | 107.22                                 | 1.37                                             | 8.98       | 6.28      | 5.85 |      |
|                                       | 10                                                    | 113.95                                 | 5.75                                                  | 107.80                                 | 1.26                                             | 7.50       | 5.12      | 5.54 |      |
|                                       | 11                                                    | 113.03                                 | 4.91                                                  | 107.77                                 | 1.03                                             | 6.37       | 4.22      | 5.07 |      |
|                                       | 12                                                    | 112.68                                 | 4.28                                                  | 108.01                                 | 2.02                                             | 5.85       | 3.51      | 5.01 |      |
|                                       | 2012                                                  | 1                                      | 112.76                                                | 4.37                                   | 108.35                                           | 2.36       | 4.22      | 3.86 | 4.90 |
|                                       |                                                       | 2                                      | 112.56                                                | 1.83                                   | 106.91                                           | 0.24       | 1.16      | 2.84 | 4.60 |
| 3                                     |                                                       | 112.98                                 | -0.23                                                 | 107.03                                 | 1.25                                             | 2.73       | 3.47      | 4.71 |      |
| 4                                     |                                                       | 112.91                                 | -0.58                                                 | 108.04                                 | 1.44                                             | 4.89       | 3.77      | 4.39 |      |
| 5                                     |                                                       | 111.90                                 | -0.64                                                 | 108.57                                 | 1.74                                             | --         | --        | --   |      |
| 1-5                                   |                                                       | 112.62                                 | 0.91                                                  | 107.78                                 | 1.41                                             | --         | --        | --   |      |

資料來源：中央銀行經濟研究處，臺灣地區金融統計月報，臺灣證券交易所，證券統計資料月報。

Source : Economic Research Department, The Central Bank of China, Financial Statistics Monthly, Taiwan District ROC.

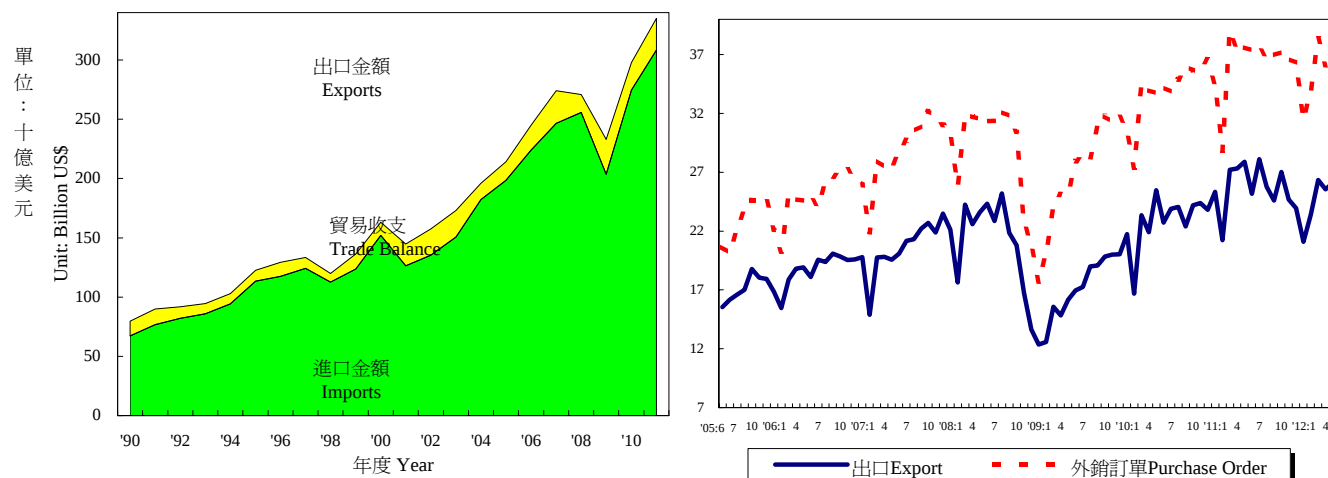
# 利率、通貨膨脹率與匯率 Interest Rate, Exchange Rate and Inflation



| 年與月<br>Year & Month | 存款<br>加權平均利率<br>Weighted Average<br>Interest Rates on<br>Deposits<br>(%) | 基本放款利率<br>Short Term Loans<br>(1 Year, Max)<br>Interest Rate<br>(%) | 商業本票<br>初級市場<br>180天利率<br>Commercial Paper<br>Primary Mkt.(180d)<br>Interest Rate<br>(%) | 股票價格<br>Stock Prices |                                        | 匯 率<br>Exchange Rate                |                                    |
|---------------------|--------------------------------------------------------------------------|---------------------------------------------------------------------|------------------------------------------------------------------------------------------|----------------------|----------------------------------------|-------------------------------------|------------------------------------|
|                     |                                                                          |                                                                     |                                                                                          | 指數<br>Index<br>(%)   | 年增率<br>Annual Rate<br>of Change<br>(%) | 新臺幣<br>對一美元<br>NT\$ Against<br>US\$ | 新臺幣<br>對一日元<br>NT\$ Against<br>Yen |
| 2000                | 4.62                                                                     | 7.86                                                                | 5.62                                                                                     | 7,847                | 5.66                                   | 31.23                               | 0.2897                             |
| 2001                | 4.09                                                                     | 7.78                                                                | 4.17                                                                                     | 4,907                | -37.46                                 | 33.80                               | 0.2781                             |
| 2002                | 1.83                                                                     | 7.46                                                                | 2.75                                                                                     | 5,247                | 6.91                                   | 34.58                               | 0.2757                             |
| 2003                | 1.11                                                                     | 7.10                                                                | 1.80                                                                                     | 5,144                | -1.96                                  | 34.42                               | 0.2969                             |
| 2004                | 1.08                                                                     | 7.07                                                                | 1.61                                                                                     | 6,033                | 17.30                                  | 33.43                               | 0.3089                             |
| 2005                | 1.34                                                                     | 7.32                                                                | 2.00                                                                                     | 6,090                | 0.94                                   | 32.18                               | 0.2920                             |
| 2006                | 1.61                                                                     | 7.53                                                                | 2.19                                                                                     | 6,842                | 12.35                                  | 32.53                               | 0.2797                             |
| 2007                | 1.90                                                                     | 7.93                                                                | 2.74                                                                                     | 8,489                | 24.08                                  | 32.84                               | 0.2789                             |
| 2008                | 1.98                                                                     | 8.15                                                                | 3.03                                                                                     | 7,065                | -16.78                                 | 31.53                               | 0.3051                             |
| 2009                | 0.39                                                                     | 6.51                                                                | 1.65                                                                                     | 6,393                | -9.51                                  | 33.06                               | 0.3533                             |
| 2010                | 0.56                                                                     | 6.21                                                                | 1.60                                                                                     | 7,931                | 24.05                                  | 31.65                               | 0.3605                             |
| 2011                | 0.83                                                                     | 6.36                                                                | 1.59                                                                                     | 8,186                | 3.22                                   | 29.47                               | 0.3693                             |
| 2011                | 3                                                                        | 0.75                                                                | 6.29                                                                                     | 8,575                | 10.29                                  | 29.53                               | 0.3610                             |
|                     | 4                                                                        | 0.82                                                                | 6.32                                                                                     | 8,861                | 10.04                                  | 29.01                               | 0.3481                             |
|                     | 5                                                                        | 0.82                                                                | 6.32                                                                                     | 8,911                | 18.40                                  | 28.81                               | 0.3546                             |
|                     | 6                                                                        | 0.82                                                                | 6.32                                                                                     | 8,749                | 18.49                                  | 28.87                               | 0.3586                             |
|                     | 7                                                                        | 0.88                                                                | 6.38                                                                                     | 8,681                | 13.65                                  | 28.86                               | 0.3635                             |
|                     | 8                                                                        | 0.88                                                                | 6.38                                                                                     | 7,763                | -1.53                                  | 29.00                               | 0.3755                             |
|                     | 9                                                                        | 0.88                                                                | 6.38                                                                                     | 7,385                | -8.14                                  | 29.74                               | 0.3871                             |
|                     | 10                                                                       | 0.88                                                                | 6.45                                                                                     | 7,345                | -10.54                                 | 30.28                               | 0.3944                             |
|                     | 11                                                                       | 0.88                                                                | 6.45                                                                                     | 7,275                | -12.87                                 | 30.24                               | 0.3898                             |
|                     | 12                                                                       | 0.88                                                                | 6.45                                                                                     | 6,969                | -20.60                                 | 30.27                               | 0.3888                             |
|                     | 1                                                                        | 0.88                                                                | 6.46                                                                                     | 7,177                | -20.00                                 | 30.06                               | 0.3905                             |
|                     | 2                                                                        | 0.88                                                                | 6.46                                                                                     | 7,856                | -10.14                                 | 29.56                               | 0.3771                             |
| 2012                | 3                                                                        | 0.88                                                                | 6.46                                                                                     | 8,020                | -6.48                                  | 29.55                               | 0.3584                             |
|                     | 4                                                                        | 0.88                                                                | 6.46                                                                                     | 7,621                | -14.00                                 | 29.50                               | 0.3621                             |
|                     | 5                                                                        | --                                                                  | --                                                                                       | 7,357                | -17.44                                 | 29.52                               | 0.3702                             |
|                     | 1-5                                                                      | --                                                                  | --                                                                                       | --                   | --                                     | --                                  | --                                 |

# 表六：臺灣進出口貿易

## Table 6. Foreign Trade Values



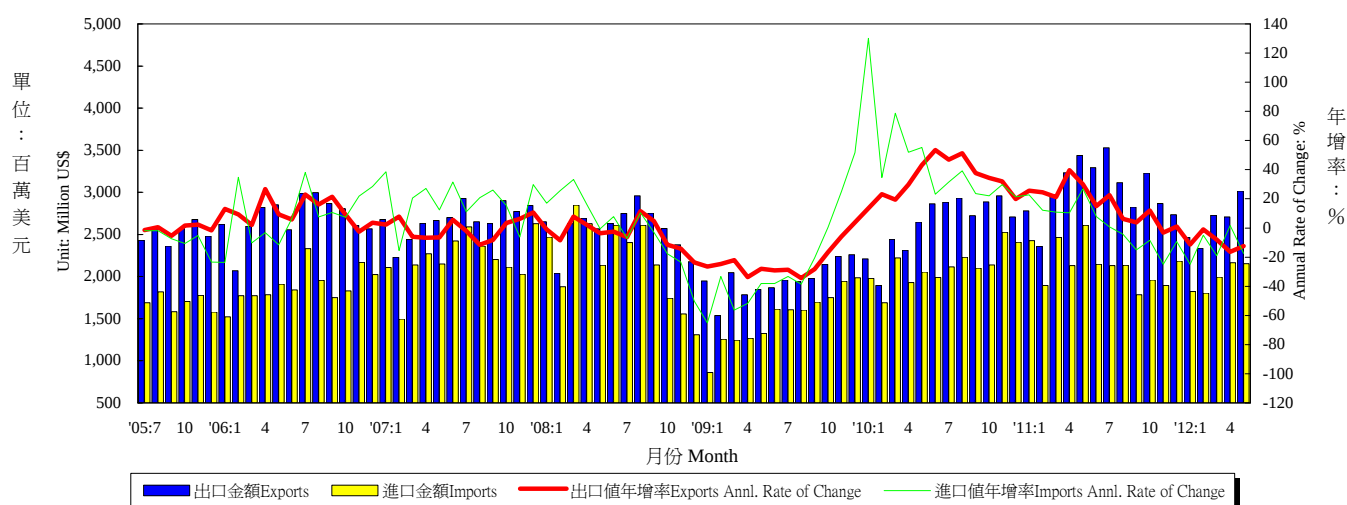
| 年<br>與<br>月<br>Year<br>&<br>Month | 海 關 進 出 口 貿 易 額<br>Export & Import Values of Foreign Trade |                                        |                                         |                                        |                                 | 外 銷 訂 單<br>Purchase Order for Exports |                                        |        |       |
|-----------------------------------|------------------------------------------------------------|----------------------------------------|-----------------------------------------|----------------------------------------|---------------------------------|---------------------------------------|----------------------------------------|--------|-------|
|                                   | 出口金額<br>(百萬美元)<br>Amount<br>(Mil. US\$)                    | 年增率<br>Annual Rate<br>of Change<br>(%) | 進口金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual Rate<br>of Change<br>(%) | 貿易收支<br>(百萬美元)<br>Trade Balance | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual Rate<br>of Change<br>(%) |        |       |
| 2000                              | 151,950                                                    | 22.80                                  | 140,732                                 | 26.56                                  | 11,218                          | 153,424                               | 20.36                                  |        |       |
| 2001                              | 126,314                                                    | -16.87                                 | 107,971                                 | -23.28                                 | 18,344                          | 135,714                               | -11.54                                 |        |       |
| 2002                              | 135,317                                                    | 7.13                                   | 113,245                                 | 4.89                                   | 22,072                          | 150,952                               | 11.23                                  |        |       |
| 2003                              | 150,600                                                    | 11.29                                  | 128,010                                 | 13.04                                  | 22,590                          | 170,028                               | 12.64                                  |        |       |
| 2004                              | 182,370                                                    | 21.10                                  | 168,758                                 | 31.83                                  | 13,613                          | 215,087                               | 26.50                                  |        |       |
| 2005                              | 198,432                                                    | 8.81                                   | 182,614                                 | 8.21                                   | 15,817                          | 256,393                               | 19.20                                  |        |       |
| 2006                              | 224,017                                                    | 12.89                                  | 202,698                                 | 11.00                                  | 21,319                          | 299,313                               | 16.74                                  |        |       |
| 2007                              | 246,677                                                    | 10.12                                  | 219,252                                 | 8.17                                   | 27,425                          | 345,814                               | 15.54                                  |        |       |
| 2008                              | 255,629                                                    | 3.63                                   | 240,448                                 | 9.67                                   | 15,181                          | 351,723                               | 1.71                                   |        |       |
| 2009                              | 203,675                                                    | -20.32                                 | 174,371                                 | -27.48                                 | 29,304                          | 322,440                               | -8.33                                  |        |       |
| 2010                              | 274,601                                                    | 34.82                                  | 251,236                                 | 44.08                                  | 23,364                          | 406,720                               | 26.14                                  |        |       |
| 2011                              | 308,326                                                    | 12.28                                  | 281,606                                 | 12.09                                  | 26,721                          | 436,130                               | 7.23                                   |        |       |
| 2011                              | 3                                                          | 27,220                                 | 16.54                                   | 25,461                                 | 16.65                           | 1,758                                 | 38,986                                 | 13.37  |       |
|                                   | 4                                                          | 27,305                                 | 24.55                                   | 24,355                                 | 25.67                           | 2,949                                 | 37,405                                 | 10.14  |       |
|                                   | 5                                                          | 27,856                                 | 9.39                                    | 26,625                                 | 19.20                           | 1,231                                 | 37,617                                 | 11.53  |       |
|                                   | 6                                                          | 25,160                                 | 10.77                                   | 23,783                                 | 12.47                           | 1,378                                 | 37,363                                 | 9.18   |       |
|                                   | 7                                                          | 28,123                                 | 17.67                                   | 24,737                                 | 13.81                           | 3,386                                 | 37,590                                 | 11.12  |       |
|                                   | 8                                                          | 25,780                                 | 7.20                                    | 23,135                                 | 6.24                            | 2,645                                 | 36,710                                 | 5.25   |       |
|                                   | 9                                                          | 24,611                                 | 9.89                                    | 22,803                                 | 10.59                           | 1,808                                 | 36,958                                 | 2.72   |       |
|                                   | 10                                                         | 27,025                                 | 11.72                                   | 23,685                                 | 11.72                           | 3,340                                 | 37,206                                 | 4.38   |       |
|                                   | 11                                                         | 24,674                                 | 1.24                                    | 21,463                                 | -10.42                          | 3,212                                 | 36,650                                 | 2.54   |       |
|                                   | 12                                                         | 23,946                                 | 0.56                                    | 21,627                                 | -2.69                           | 2,319                                 | 36,305                                 | -0.72  |       |
|                                   | 2012                                                       | 1                                      | 21,079                                  | -16.79                                 | 20,607                          | -12.13                                | 472                                    | 31,484 | -8.63 |
|                                   |                                                            | 2                                      | 23,403                                  | 10.26                                  | 20,571                          | 1.28                                  | 2,832                                  | 33,953 | 17.60 |
| 3                                 |                                                            | 26,344                                 | -3.22                                   | 23,987                                 | -5.79                           | 2,357                                 | 38,371                                 | -1.58  |       |
| 4                                 |                                                            | 25,545                                 | -6.45                                   | 24,856                                 | 2.05                            | 689                                   | 36,089                                 | -3.52  |       |
| 5                                 |                                                            | 26,097                                 | -6.31                                   | 23,834                                 | -10.48                          | 2,264                                 | --                                     | --     |       |
| 1-5                               | 122,468                                                    | -5.02                                  | 113,854                                 | -5.28                                  | 8,614                           | --                                    | --                                     |        |       |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報，經濟部統計處，臺灣地區外銷訂單統計遠報。

Source : Department of Statistics, Ministry of Finance, "Primary Statistics of Export & Import."

# 表七：臺灣對美國之進出口狀況

## Table 7. Trade with the United States



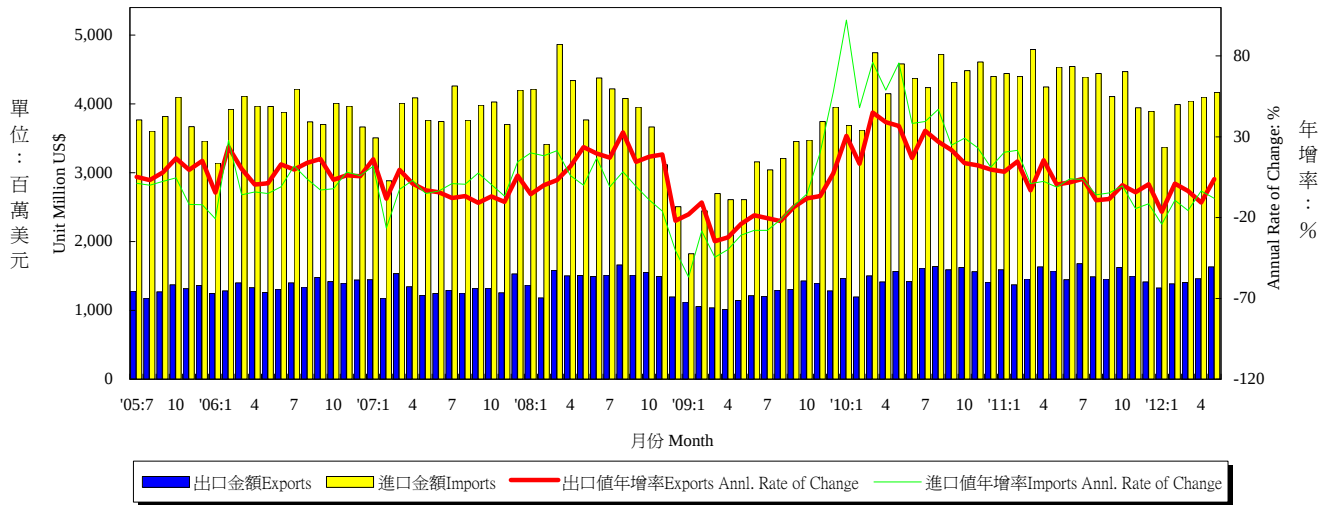
| 年與月<br>Year & Month | 出口值<br>Exports                       |                                     |                           | 進口值<br>Imports                       |                                     |                           | 出入超<br>Trade Balance                 | 貿易總額<br>Total Trade Amount           |                                     |
|---------------------|--------------------------------------|-------------------------------------|---------------------------|--------------------------------------|-------------------------------------|---------------------------|--------------------------------------|--------------------------------------|-------------------------------------|
|                     | 金額<br>(百萬元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬元)<br>Amount<br>(Mil. US\$) | 金額<br>(百萬元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of change<br>(%) |
| 2000                | 35,588                               | 13.56                               | 23.42                     | 25,270                               | 27.51                               | 17.96                     | 10,319                               | 59,941                               | 18.47                               |
| 2001                | 28,136                               | -20.94                              | 22.27                     | 18,407                               | -27.16                              | 17.05                     | 9,728                                | 45,884                               | -23.45                              |
| 2002                | 27,365                               | -2.74                               | 20.22                     | 18,256                               | -0.82                               | 16.12                     | 9,110                                | 45,621                               | -0.57                               |
| 2003                | 26,554                               | -2.97                               | 17.63                     | 16,995                               | -6.90                               | 13.28                     | 9,558                                | 43,549                               | -4.54                               |
| 2004                | 28,751                               | 8.27                                | 15.77                     | 21,780                               | 28.16                               | 12.91                     | 6,971                                | 50,531                               | 16.03                               |
| 2005                | 29,114                               | 1.26                                | 14.67                     | 21,171                               | -2.80                               | 11.59                     | 7,943                                | 50,285                               | -0.49                               |
| 2006                | 32,361                               | 11.15                               | 14.45                     | 22,664                               | 7.06                                | 11.18                     | 9,696                                | 55,025                               | 9.43                                |
| 2007                | 32,077                               | -0.88                               | 13.00                     | 26,508                               | 16.96                               | 12.09                     | 5,569                                | 58,585                               | 6.47                                |
| 2008                | 30,791                               | -4.01                               | 12.05                     | 26,327                               | -0.68                               | 10.95                     | 4,464                                | 57,118                               | -2.51                               |
| 2009                | 23,553                               | -23.51                              | 11.56                     | 18,154                               | -31.04                              | 10.41                     | 5,399                                | 41,707                               | -26.98                              |
| 2010                | 31,466                               | 33.60                               | 11.46                     | 25,379                               | 39.80                               | 10.10                     | 6,087                                | 56,845                               | 36.30                               |
| 2011                | 36,365                               | 15.57                               | 11.79                     | 25,759                               | 1.49                                | 9.15                      | 10,607                               | 62,124                               | 9.29                                |
| 2011 3              | 2,962                                | 21.22                               | 10.88                     | 2,464                                | 10.93                               | 9.68                      | 498                                  | 5,426                                | 16.32                               |
| 4                   | 3,233                                | 39.71                               | 11.84                     | 2,130                                | 10.48                               | 8.75                      | 1,103                                | 5,364                                | 26.43                               |
| 5                   | 3,438                                | 29.90                               | 12.32                     | 2,608                                | 26.94                               | 9.80                      | 830                                  | 6,046                                | 28.61                               |
| 2011 6              | 3,292                                | 14.94                               | 13.08                     | 2,144                                | 7.84                                | 9.02                      | 1,148                                | 5,436                                | 12.03                               |
| 7                   | 3,530                                | 22.51                               | 12.55                     | 2,132                                | 0.80                                | 8.62                      | 1,398                                | 5,662                                | 13.32                               |
| 8                   | 3,115                                | 6.19                                | 12.08                     | 2,135                                | -4.23                               | 9.23                      | 980                                  | 5,250                                | 1.69                                |
| 9                   | 2,827                                | 3.77                                | 11.49                     | 1,785                                | -15.06                              | 7.83                      | 1,042                                | 4,611                                | -4.43                               |
| 10                  | 3,228                                | 11.90                               | 11.95                     | 1,959                                | -8.39                               | 8.27                      | 1,270                                | 5,187                                | 3.26                                |
| 11                  | 2,867                                | -3.10                               | 11.62                     | 1,894                                | -25.02                              | 8.83                      | 972                                  | 4,761                                | -13.20                              |
| 12                  | 2,734                                | 0.93                                | 11.42                     | 2,185                                | -9.31                               | 10.10                     | 549                                  | 4,920                                | -3.89                               |
| 2012 1              | 2,467                                | -11.25                              | 11.70                     | 1,822                                | -24.89                              | 8.84                      | 645                                  | 4,288                                | -17.61                              |
| 2                   | 2,336                                | -0.94                               | 9.98                      | 1,802                                | -4.95                               | 8.76                      | 534                                  | 4,139                                | -2.72                               |
| 3                   | 2,726                                | -7.95                               | 10.35                     | 1,995                                | -19.04                              | 8.32                      | 732                                  | 4,721                                | -12.99                              |
| 4                   | 2,707                                | -16.29                              | 10.60                     | 2,164                                | 1.57                                | 8.70                      | 543                                  | 4,870                                | -9.20                               |
| 5                   | 3,015                                | -12.30                              | 11.55                     | 2,153                                | -17.47                              | 9.03                      | 863                                  | 5,168                                | -14.53                              |
| 1-5                 | 13,251                               | -8.90                               | 10.82                     | 9,935                                | -12.46                              | 9.59                      | 3,316                                | 23,187                               | -11.82                              |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報。

Source : Dept. of Statistics, Ministry of Fiance, "Preliminary Statistics of Export & Import."

# 表八：臺灣對日本之進出口狀況

## Table 8. Trade with Japan



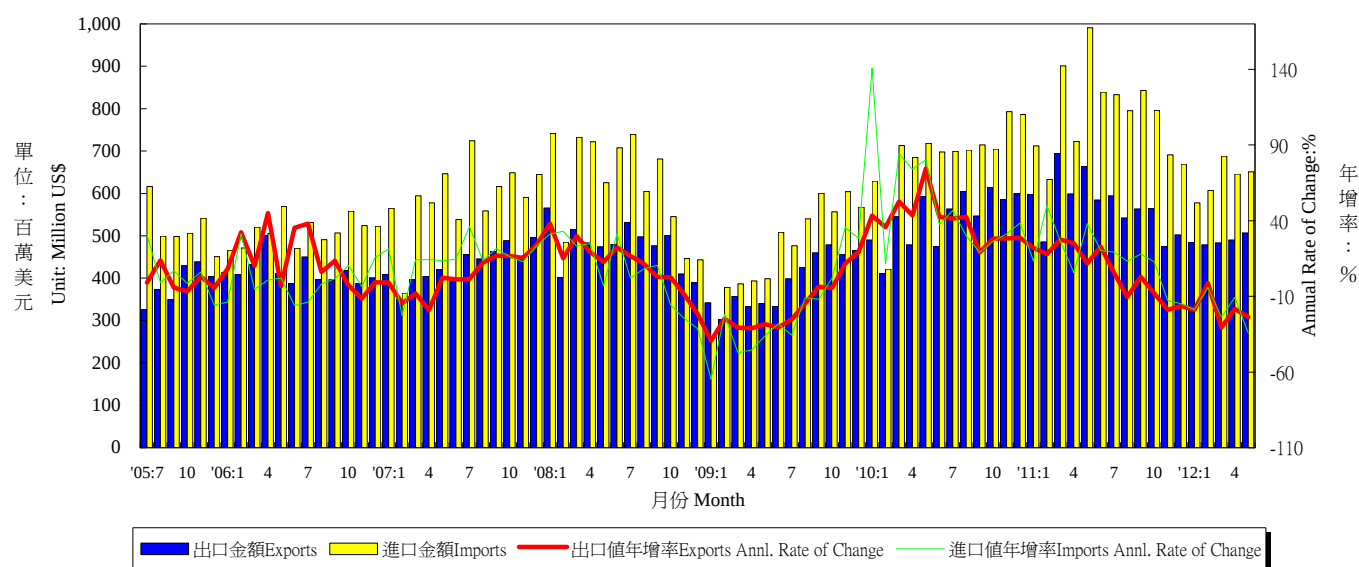
| 年<br>與<br>月<br>Year<br>&<br>Month | 出口 值<br>Exports                       |                                        |                           | 進口 值<br>Imports                       |                                        |                           | 出入 超<br>Trade Balance                 | 貿易 總額<br>Total Trade Amount           |                                        |        |        |
|-----------------------------------|---------------------------------------|----------------------------------------|---------------------------|---------------------------------------|----------------------------------------|---------------------------|---------------------------------------|---------------------------------------|----------------------------------------|--------|--------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) |        |        |
| 2000                              | 16,887                                | 40.23                                  | 11.11                     | 38,622                                | 26.06                                  | 27.44                     | -21,735                               | 55,509                                | 30.06                                  |        |        |
| 2001                              | 13,024                                | -22.87                                 | 10.31                     | 25,933                                | -32.85                                 | 24.02                     | -12,909                               | 38,958                                | -29.82                                 |        |        |
| 2002                              | 12,368                                | -5.04                                  | 9.14                      | 27,363                                | 5.51                                   | 24.16                     | -14,995                               | 39,731                                | 1.99                                   |        |        |
| 2003                              | 12,430                                | 0.50                                   | 8.25                      | 32,720                                | 19.57                                  | 25.56                     | -20,290                               | 45,149                                | 13.64                                  |        |        |
| 2004                              | 13,808                                | 11.09                                  | 7.57                      | 43,718                                | 33.61                                  | 25.91                     | -29,910                               | 57,526                                | 27.41                                  |        |        |
| 2005                              | 15,111                                | 9.43                                   | 7.62                      | 46,053                                | 5.34                                   | 25.22                     | -30,943                               | 61,164                                | 6.32                                   |        |        |
| 2006                              | 16,300                                | 7.87                                   | 7.28                      | 46,284                                | 0.50                                   | 22.83                     | -29,984                               | 62,585                                | 2.32                                   |        |        |
| 2007                              | 15,934                                | -2.25                                  | 6.46                      | 45,937                                | -0.75                                  | 20.95                     | -30,003                               | 61,870                                | -1.14                                  |        |        |
| 2008                              | 17,556                                | 10.18                                  | 6.87                      | 46,508                                | 1.24                                   | 19.34                     | -28,952                               | 64,064                                | 3.55                                   |        |        |
| 2009                              | 14,502                                | -17.39                                 | 7.12                      | 36,220                                | -22.12                                 | 20.77                     | -21,718                               | 50,722                                | -20.83                                 |        |        |
| 2010                              | 18,006                                | 24.16                                  | 6.56                      | 51,917                                | 43.34                                  | 20.66                     | -33,911                               | 69,923                                | 37.86                                  |        |        |
| 2011                              | 18,238                                | 1.29                                   | 5.92                      | 52,210                                | 0.56                                   | 18.54                     | -33,972                               | 70,449                                | 0.75                                   |        |        |
| 2011                              | 3                                     | 1,456                                  | -3.11                     | 5.35                                  | 4,793                                  | 1.00                      | 18.82                                 | -3,337                                | 6,248                                  | 0.01   |        |
|                                   | 4                                     | 1,632                                  | 15.45                     | 5.98                                  | 4,248                                  | 2.35                      | 17.44                                 | -2,616                                | 5,880                                  | 5.68   |        |
|                                   | 5                                     | 1,573                                  | 0.35                      | 5.65                                  | 4,533                                  | -1.06                     | 17.02                                 | -2,960                                | 6,106                                  | -0.70  |        |
|                                   | 6                                     | 1,445                                  | 1.77                      | 5.74                                  | 4,545                                  | 3.99                      | 19.11                                 | -3,101                                | 5,990                                  | 3.45   |        |
|                                   | 7                                     | 1,679                                  | 4.07                      | 5.97                                  | 4,391                                  | 3.60                      | 17.75                                 | -2,712                                | 6,070                                  | 3.73   |        |
|                                   | 8                                     | 1,486                                  | -9.33                     | 5.77                                  | 4,440                                  | -5.92                     | 19.19                                 | -2,953                                | 5,926                                  | -6.80  |        |
|                                   | 9                                     | 1,458                                  | -8.45                     | 5.92                                  | 4,109                                  | -4.78                     | 18.02                                 | -2,651                                | 5,567                                  | -5.76  |        |
|                                   | 10                                    | 1,625                                  | -0.01                     | 6.01                                  | 4,468                                  | -0.37                     | 18.86                                 | -2,843                                | 6,092                                  | -0.27  |        |
|                                   | 11                                    | 1,499                                  | -4.21                     | 6.07                                  | 3,943                                  | -14.46                    | 18.37                                 | -2,444                                | 5,442                                  | -11.86 |        |
|                                   | 12                                    | 1,416                                  | 0.57                      | 5.91                                  | 3,891                                  | -11.53                    | 17.99                                 | -2,475                                | 5,307                                  | -8.59  |        |
|                                   | 2012                                  | 1                                      | 1,327                     | -16.45                                | 6.30                                   | 3,372                     | -24.11                                | 16.37                                 | -2,045                                 | 4,699  | -22.09 |
|                                   |                                       | 2                                      | 1,386                     | 1.03                                  | 5.92                                   | 3,989                     | -9.29                                 | 19.39                                 | -2,602                                 | 5,375  | -6.84  |
| 3                                 |                                       | 1,403                                  | -3.61                     | 5.33                                  | 4,041                                  | -15.69                    | 16.84                                 | -2,638                                | 5,444                                  | -12.88 |        |
| 4                                 |                                       | 1,460                                  | -10.56                    | 5.71                                  | 4,099                                  | -3.49                     | 16.49                                 | -2,640                                | 5,559                                  | -5.45  |        |
| 5                                 |                                       | 1,633                                  | 3.84                      | 6.26                                  | 4,169                                  | -8.03                     | 17.49                                 | -2,535                                | 5,802                                  | -4.97  |        |
| 1-5                               |                                       | 7,209                                  | -5.40                     | 5.89                                  | 19,670                                 | -12.24                    | 17.28                                 | -12,460                               | 26,879                                 | -10.51 |        |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報。

Source : Dept. of Statistics, Ministry of Finance, "Preliminary Statistics of Export & Import."

# 表九：臺灣對德國之進出口狀況

## Table 9. Trade with Germany



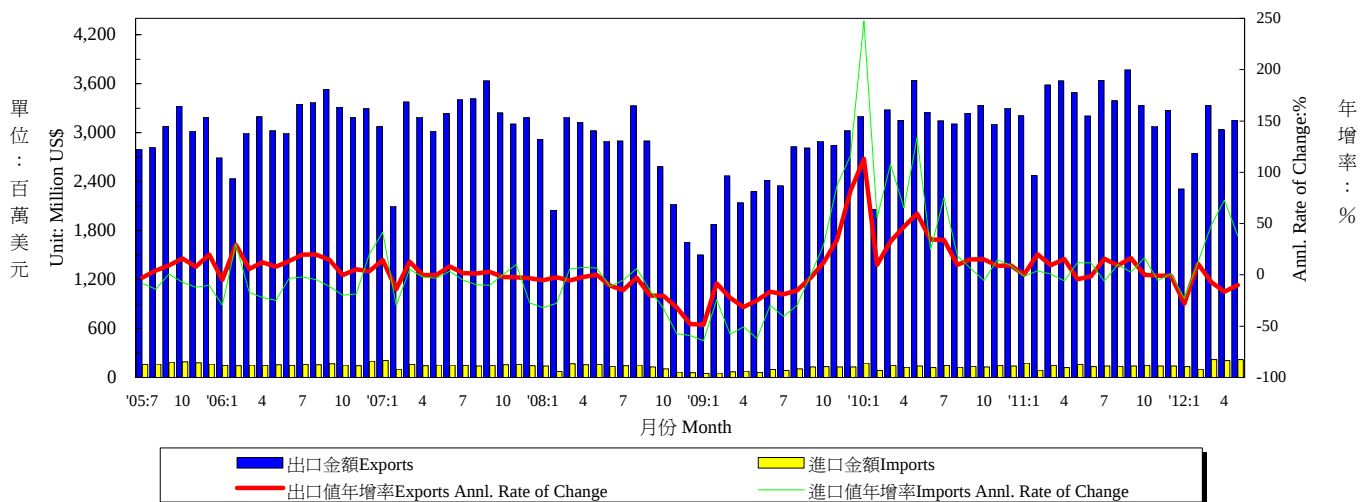
| 年<br>與<br>月<br>Year<br>&<br>Month | 出口 值<br>Exports                           |                                          |                            | 進 口 值<br>Imports                          |                                          |                            | 出 入 超<br>Trade Balance                    | 貿 易 總 額<br>Total Trade Amount             |                                          |        |        |
|-----------------------------------|-------------------------------------------|------------------------------------------|----------------------------|-------------------------------------------|------------------------------------------|----------------------------|-------------------------------------------|-------------------------------------------|------------------------------------------|--------|--------|
|                                   | 金 額<br>(百 萬 美 元)<br>Amount<br>(Mil. US\$) | 年 增 率<br>Annual rate of<br>change<br>(%) | 份 額<br>Export share<br>(%) | 金 額<br>(百 萬 美 元)<br>Amount<br>(Mil. US\$) | 年 增 率<br>Annual rate of<br>change<br>(%) | 份 額<br>Export share<br>(%) | 金 額<br>(百 萬 美 元)<br>Amount<br>(Mil. US\$) | 金 額<br>(百 萬 美 元)<br>Amount<br>(Mil. US\$) | 年 增 率<br>Annual rate<br>of change<br>(%) |        |        |
| 2000                              | 4,936                                     | 20.44                                    | 3.25                       | 5,579                                     | 4.63                                     | 3.96                       | -643                                      | 10,515                                    | 11.50                                    |        |        |
| 2001                              | 4,537                                     | -8.10                                    | 3.59                       | 4,274                                     | -23.38                                   | 3.96                       | 262                                       | 8,811                                     | -16.21                                   |        |        |
| 2002                              | 3,886                                     | -14.33                                   | 2.87                       | 4,448                                     | 4.07                                     | 3.93                       | -562                                      | 8,335                                     | -5.40                                    |        |        |
| 2003                              | 4,286                                     | 10.27                                    | 2.85                       | 4,986                                     | 12.09                                    | 3.90                       | -701                                      | 9,272                                     | 11.24                                    |        |        |
| 2004                              | 4,607                                     | 7.51                                     | 2.53                       | 5,852                                     | 17.36                                    | 3.47                       | -1,245                                    | 10,459                                    | 12.81                                    |        |        |
| 2005                              | 4,463                                     | -3.13                                    | 2.25                       | 6,180                                     | 5.61                                     | 3.38                       | -1,717                                    | 10,643                                    | 1.76                                     |        |        |
| 2006                              | 5,007                                     | 12.19                                    | 2.24                       | 6,135                                     | -0.73                                    | 3.03                       | -1,128                                    | 11,142                                    | 4.69                                     |        |        |
| 2007                              | 5,175                                     | 3.35                                     | 2.10                       | 7,070                                     | 15.24                                    | 3.22                       | -1,895                                    | 12,245                                    | 9.90                                     |        |        |
| 2008                              | 5,730                                     | 10.72                                    | 2.24                       | 7,474                                     | 5.72                                     | 3.11                       | -1,745                                    | 13,204                                    | 7.83                                     |        |        |
| 2009                              | 4,696                                     | -18.04                                   | 2.31                       | 5,673                                     | -24.10                                   | 3.25                       | -977                                      | 10,369                                    | -21.47                                   |        |        |
| 2010                              | 6,512                                     | 38.67                                    | 2.37                       | 8,264                                     | 45.68                                    | 3.29                       | -1,752                                    | 14,776                                    | 42.50                                    |        |        |
| 2011                              | 6,876                                     | 5.60                                     | 2.23                       | 9,428                                     | 14.09                                    | 3.35                       | -2,552                                    | 16,304                                    | 10.35                                    |        |        |
| 2011                              | 3                                         | 695                                      | 27.44                      | 2.55                                      | 901                                      | 26.42                      | 3.54                                      | -206                                      | 1,596                                    | 26.86  |        |
|                                   | 4                                         | 599                                      | 25.11                      | 2.19                                      | 723                                      | 5.57                       | 2.97                                      | -124                                      | 1,322                                    | 13.61  |        |
|                                   | 5                                         | 664                                      | 11.74                      | 2.38                                      | 991                                      | 37.94                      | 3.72                                      | -328                                      | 1,655                                    | 26.08  |        |
|                                   | 6                                         | 585                                      | 22.85                      | 2.32                                      | 839                                      | 20.26                      | 3.53                                      | -254                                      | 1,424                                    | 21.31  |        |
|                                   | 7                                         | 594                                      | 5.44                       | 2.11                                      | 833                                      | 19.21                      | 3.37                                      | -239                                      | 1,428                                    | 13.06  |        |
|                                   | 8                                         | 542                                      | -10.44                     | 2.10                                      | 795                                      | 13.25                      | 3.44                                      | -253                                      | 1,337                                    | 2.28   |        |
|                                   | 9                                         | 563                                      | 2.99                       | 2.29                                      | 843                                      | 17.93                      | 3.70                                      | -280                                      | 1,406                                    | 11.45  |        |
|                                   | 10                                        | 565                                      | -7.90                      | 2.09                                      | 796                                      | 12.95                      | 3.36                                      | -230                                      | 1,361                                    | 3.24   |        |
|                                   | 11                                        | 476                                      | -18.83                     | 1.93                                      | 691                                      | -12.82                     | 3.22                                      | -215                                      | 1,167                                    | -15.37 |        |
|                                   | 12                                        | 502                                      | -16.25                     | 2.10                                      | 669                                      | -14.86                     | 3.10                                      | -167                                      | 1,172                                    | -15.46 |        |
|                                   | 2012                                      | 1                                        | 485                        | -18.96                                    | 2.30                                     | 578                        | -18.84                                    | 2.81                                      | -93                                      | 1,063  | -18.89 |
|                                   |                                           | 2                                        | 479                        | -1.34                                     | 2.05                                     | 607                        | -4.15                                     | 2.95                                      | -128                                     | 1,086  | -2.93  |
| 3                                 |                                           | 483                                      | -30.43                     | 1.83                                      | 688                                      | -23.64                     | 2.87                                      | -205                                      | 1,171                                    | -26.59 |        |
| 4                                 |                                           | 490                                      | -18.20                     | 1.92                                      | 646                                      | -10.66                     | 2.60                                      | -156                                      | 1,136                                    | -14.08 |        |
| 5                                 |                                           | 507                                      | -23.63                     | 1.94                                      | 651                                      | -34.32                     | 2.73                                      | -144                                      | 1,158                                    | -30.03 |        |
| 1-5                               |                                           | 2,444                                    | -19.64                     | 2.00                                      | 3,170                                    | -19.95                     | 2.78                                      | -726                                      | 5,614                                    | -19.82 |        |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報

Source : Dept. of Statistics, Ministry of Finance, "Preliminary Statistics of Export & Import."

# 表十：臺灣對香港之進出口狀況

## Table 10. Trade with Hong Kong

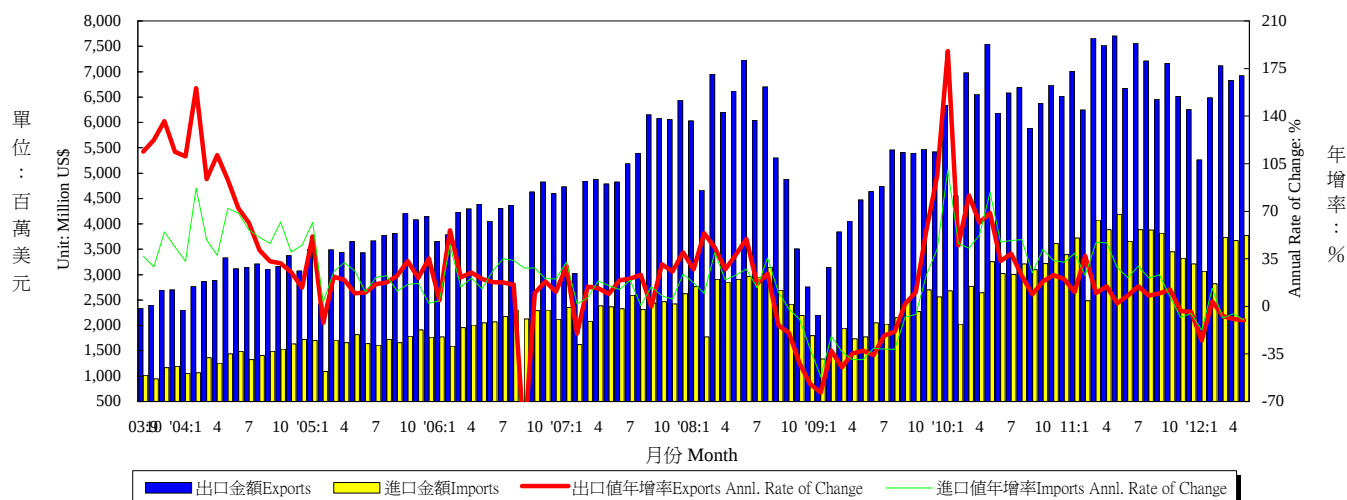


| 年與月<br>Year & Month | 出口值<br>Exports                        |                                     |                           | 進口值<br>Imports                        |                                     |                           | 出入超<br>Trade Balance                  | 貿易總額<br>Total Trade Amount            |                                     |
|---------------------|---------------------------------------|-------------------------------------|---------------------------|---------------------------------------|-------------------------------------|---------------------------|---------------------------------------|---------------------------------------|-------------------------------------|
|                     | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of change<br>(%) |
| 2000                | 32,742                                | 22.06                               | 21.55                     | 2,364                                 | 6.32                                | 1.68                      | 30,378                                | 35,106                                | 20.85                               |
| 2001                | 28,713                                | -12.31                              | 22.73                     | 2,052                                 | -13.22                              | 1.90                      | 26,661                                | 30,764                                | -12.37                              |
| 2002                | 32,960                                | 14.79                               | 24.36                     | 1,915                                 | -6.66                               | 1.69                      | 31,045                                | 34,875                                | 13.36                               |
| 2003                | 30,868                                | -6.35                               | 20.50                     | 1,917                                 | 0.12                                | 1.50                      | 28,951                                | 32,785                                | -5.99                               |
| 2004                | 32,896                                | 6.57                                | 18.04                     | 2,309                                 | 20.44                               | 1.37                      | 30,587                                | 35,205                                | 7.38                                |
| 2005                | 34,036                                | 3.46                                | 17.15                     | 2,110                                 | -8.64                               | 1.16                      | 31,926                                | 36,145                                | 2.67                                |
| 2006                | 37,381                                | 9.83                                | 16.69                     | 1,881                                 | -10.86                              | 0.93                      | 35,501                                | 39,262                                | 8.62                                |
| 2007                | 37,980                                | 1.60                                | 15.40                     | 1,825                                 | -2.96                               | 0.83                      | 36,155                                | 39,805                                | 1.38                                |
| 2008                | 32,690                                | -13.93                              | 12.79                     | 1,493                                 | -18.20                              | 0.62                      | 31,197                                | 34,183                                | -14.12                              |
| 2009                | 29,446                                | -9.92                               | 14.46                     | 1,123                                 | -24.80                              | 0.64                      | 28,324                                | 30,569                                | -10.57                              |
| 2010                | 37,807                                | 28.39                               | 13.77                     | 1,628                                 | 44.99                               | 0.65                      | 36,179                                | 39,435                                | 29.00                               |
| 2011                | 40,088                                | 6.03                                | 13.00                     | 1,676                                 | 2.96                                | 0.60                      | 38,413                                | 41,764                                | 5.91                                |
| 2011 2              | 2,474                                 | 20.07                               | 11.66                     | 90                                    | 3.73                                | 0.44                      | 2,385                                 | 2,564                                 | 19.41                               |
| 3                   | 3,584                                 | 9.35                                | 13.17                     | 149                                   | 0.66                                | 0.59                      | 3,435                                 | 3,733                                 | 8.97                                |
| 4                   | 3,636                                 | 15.42                               | 13.32                     | 120                                   | -5.71                               | 0.49                      | 3,516                                 | 3,756                                 | 14.60                               |
| 5                   | 3,490                                 | -4.08                               | 12.53                     | 160                                   | 11.97                               | 0.60                      | 3,330                                 | 3,650                                 | -3.48                               |
| 6                   | 3,203                                 | -1.51                               | 12.73                     | 134                                   | 11.58                               | 0.56                      | 3,069                                 | 3,336                                 | -1.05                               |
| 7                   | 3,638                                 | 15.59                               | 12.93                     | 141                                   | -5.98                               | 0.57                      | 3,497                                 | 3,778                                 | 14.61                               |
| 8                   | 3,392                                 | 9.28                                | 13.16                     | 138                                   | 9.98                                | 0.60                      | 3,254                                 | 3,531                                 | 9.31                                |
| 9                   | 3,770                                 | 16.36                               | 15.32                     | 139                                   | 2.65                                | 0.61                      | 3,630                                 | 3,909                                 | 15.81                               |
| 10                  | 3,338                                 | 0.09                                | 12.35                     | 149                                   | 16.71                               | 0.63                      | 3,189                                 | 3,487                                 | 0.70                                |
| 11                  | 3,080                                 | -0.74                               | 12.48                     | 139                                   | -5.39                               | 0.65                      | 2,941                                 | 3,219                                 | -0.95                               |
| 12                  | 3,272                                 | -0.84                               | 13.66                     | 141                                   | 1.16                                | 0.65                      | 3,131                                 | 3,413                                 | -0.76                               |
| 2012 1              | 2,311                                 | -27.99                              | 10.96                     | 135                                   | -22.94                              | 0.65                      | 2,176                                 | 2,445                                 | -27.73                              |
| 2                   | 2,748                                 | 11.05                               | 11.74                     | 100                                   | 12.07                               | 0.49                      | 2,648                                 | 2,848                                 | 11.09                               |
| 3                   | 3,332                                 | -7.02                               | 12.65                     | 221                                   | 48.40                               | 0.92                      | 3,111                                 | 3,554                                 | -4.80                               |
| 4                   | 3,038                                 | -16.45                              | 11.89                     | 207                                   | 72.68                               | 0.83                      | 2,830                                 | 3,245                                 | -13.60                              |
| 5                   | 3,151                                 | -9.70                               | 12.07                     | 221                                   | 37.96                               | 0.93                      | 2,930                                 | 3,372                                 | -7.61                               |
| 1-5                 | 14,580                                | -11.06                              | 11.91                     | 884                                   | 27.54                               | 0.78                      | 13,695                                | 15,464                                | -9.49                               |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報。

Source : Dept. of Statistics, Ministry of Finance, "Preliminary Statistics of Export & Import."

表十一：兩岸經貿  
Table 11. Trade Across the Taiwan Straits



| 年<br>與<br>月<br>Year<br>&<br>Month | 臺灣對大陸之進出口狀況<br>Trade With China       |                                        |                           |                                       |                                        |                           | 出 入 超金額百<br>萬美元<br>Net Export<br>Amount<br>(Mil.US\$) | 匯率<br>人民幣兌<br>一美元<br>Exchange Rate<br>(RMB/US\$) | 大陸<br>消費者物價<br>總指數<br>年增率<br>China's<br>Consumer<br>Price Index |      |
|-----------------------------------|---------------------------------------|----------------------------------------|---------------------------|---------------------------------------|----------------------------------------|---------------------------|-------------------------------------------------------|--------------------------------------------------|-----------------------------------------------------------------|------|
|                                   | 出口值<br>Exports                        |                                        |                           | 進口值<br>Imports                        |                                        |                           |                                                       |                                                  |                                                                 |      |
|                                   | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) | 份額<br>Export share<br>(%) |                                                       |                                                  |                                                                 |      |
| 2000                              | 4,391                                 | 68.77                                  | 2.89                      | 6,229                                 | 37.55                                  | 4.43                      | -1,838                                                | 8.28                                             | 0.35                                                            |      |
| 2001                              | 4,895                                 | 11.47                                  | 3.88                      | 5,903                                 | -5.24                                  | 5.47                      | -1,008                                                | 8.28                                             | 0.73                                                            |      |
| 2002                              | 10,527                                | 115.04                                 | 7.78                      | 7,969                                 | 34.99                                  | 7.04                      | 2,558                                                 | 8.28                                             | -1.48                                                           |      |
| 2003                              | 22,891                                | 117.45                                 | 15.20                     | 11,018                                | 38.27                                  | 8.61                      | 11,873                                                | 8.28                                             | 1.95                                                            |      |
| 2004                              | 36,349                                | 58.79                                  | 19.93                     | 16,792                                | 52.41                                  | 9.95                      | 19,557                                                | 8.28                                             | 2.70                                                            |      |
| 2005                              | 43,644                                | 20.07                                  | 21.99                     | 20,094                                | 19.66                                  | 11.00                     | 23,550                                                | 8.19                                             | -2.01                                                           |      |
| 2006                              | 51,809                                | 18.71                                  | 23.13                     | 24,783                                | 23.34                                  | 12.23                     | 27,025                                                | 7.97                                             | -0.34                                                           |      |
| 2007                              | 62,417                                | 20.48                                  | 25.30                     | 28,015                                | 13.04                                  | 12.78                     | 34,402                                                | 7.61                                             | 3.25                                                            |      |
| 2008                              | 66,884                                | 7.16                                   | 26.16                     | 31,391                                | 12.05                                  | 13.06                     | 35,492                                                | 6.95                                             | 1.08                                                            |      |
| 2009                              | 54,249                                | -18.89                                 | 26.63                     | 24,423                                | -22.20                                 | 14.01                     | 29,825                                                | 6.83                                             | -6.22                                                           |      |
| 2010                              | 76,935                                | 41.82                                  | 28.02                     | 35,946                                | 47.18                                  | 14.31                     | 40,989                                                | 6.77                                             | 3.33                                                            |      |
| 2011                              | 83,965                                | 9.14                                   | 27.23                     | 43,607                                | 21.31                                  | 15.49                     | 40,358                                                | 6.46                                             | 5.41                                                            |      |
| 2011                              | 1                                     | 7,011                                  | 10.57                     | 27.68                                 | 3,724                                  | 38.94                     | 15.88                                                 | 3,287                                            | 6.60                                                            | 4.90 |
|                                   | 2                                     | 6,248                                  | 37.14                     | 29.43                                 | 2,489                                  | 22.72                     | 12.25                                                 | 3,759                                            | 6.58                                                            | 4.90 |
|                                   | 3                                     | 7,659                                  | 9.71                      | 28.13                                 | 4,078                                  | 47.07                     | 16.01                                                 | 3,581                                            | 6.57                                                            | 5.38 |
|                                   | 4                                     | 7,522                                  | 14.78                     | 27.54                                 | 3,886                                  | 46.83                     | 15.95                                                 | 3,635                                            | 6.53                                                            | 5.30 |
|                                   | 5                                     | 7,706                                  | 2.18                      | 27.62                                 | 4,189                                  | 28.70                     | 15.71                                                 | 3,516                                            | 6.50                                                            | 5.50 |
|                                   | 6                                     | 6,671                                  | 7.83                      | 26.51                                 | 3,658                                  | 21.06                     | 15.38                                                 | 3,012                                            | 6.48                                                            | 6.40 |
|                                   | 7                                     | 7,556                                  | 14.80                     | 26.87                                 | 3,889                                  | 29.58                     | 15.71                                                 | 3,668                                            | 6.46                                                            | 6.50 |
|                                   | 8                                     | 7,213                                  | 7.86                      | 27.98                                 | 3,882                                  | 20.78                     | 16.77                                                 | 3,331                                            | 6.41                                                            | 6.20 |
|                                   | 9                                     | 6,455                                  | 9.63                      | 26.23                                 | 3,820                                  | 23.30                     | 16.73                                                 | 2,635                                            | 6.38                                                            | 6.10 |
|                                   | 10                                    | 7,165                                  | 12.36                     | 26.51                                 | 3,455                                  | 7.25                      | 14.58                                                 | 3,710                                            | 6.36                                                            | 5.50 |
|                                   | 11                                    | 6,510                                  | -3.28                     | 26.38                                 | 3,327                                  | -7.98                     | 15.49                                                 | 3,184                                            | 6.34                                                            | 4.20 |
|                                   | 12                                    | 6,250                                  | -4.02                     | 26.09                                 | 3,211                                  | -5.34                     | 14.84                                                 | 3,039                                            | 6.33                                                            | 4.10 |
| 2012                              | 1                                     | 5,261                                  | -24.96                    | 24.96                                 | 3,070                                  | -17.57                    | 14.90                                                 | 2,191                                            | 6.32                                                            | 4.50 |
|                                   | 2                                     | 6,486                                  | 3.78                      | 27.71                                 | 2,820                                  | 13.34                     | 13.71                                                 | 3,666                                            | 6.30                                                            | 3.20 |
|                                   | 3                                     | 7,114                                  | -7.05                     | 27.00                                 | 3,734                                  | -8.42                     | 15.57                                                 | 3,380                                            | 6.31                                                            | 3.60 |
|                                   | 4                                     | 6,824                                  | -9.28                     | 26.71                                 | 3,673                                  | -5.47                     | 14.78                                                 | 3,151                                            | 6.30                                                            | 3.40 |
|                                   | 5                                     | 6,922                                  | -10.16                    | 26.52                                 | 3,772                                  | -9.84                     | 15.83                                                 | 3,150                                            | 6.33                                                            | 3.00 |
| 1-當月                              | 32,607                                | -9.79                                  | 26.62                     | 17,068                                | -7.07                                  | 14.99                     | 15,538                                                | 6.31                                             | 3.54                                                            |      |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報。

Source : Dept. of Statistics, Ministry of Fiance, "Preliminary Statistics of Export & Import."