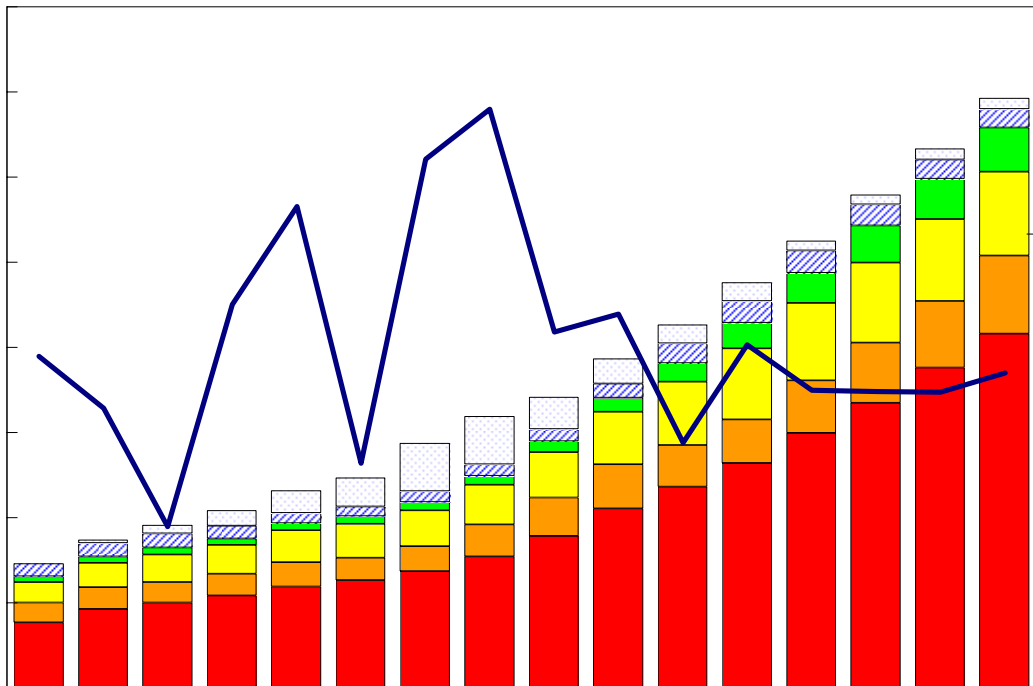


# 臺灣重要經濟變動指標

## Major Economic Indicators for Taiwan



中華經濟研究院

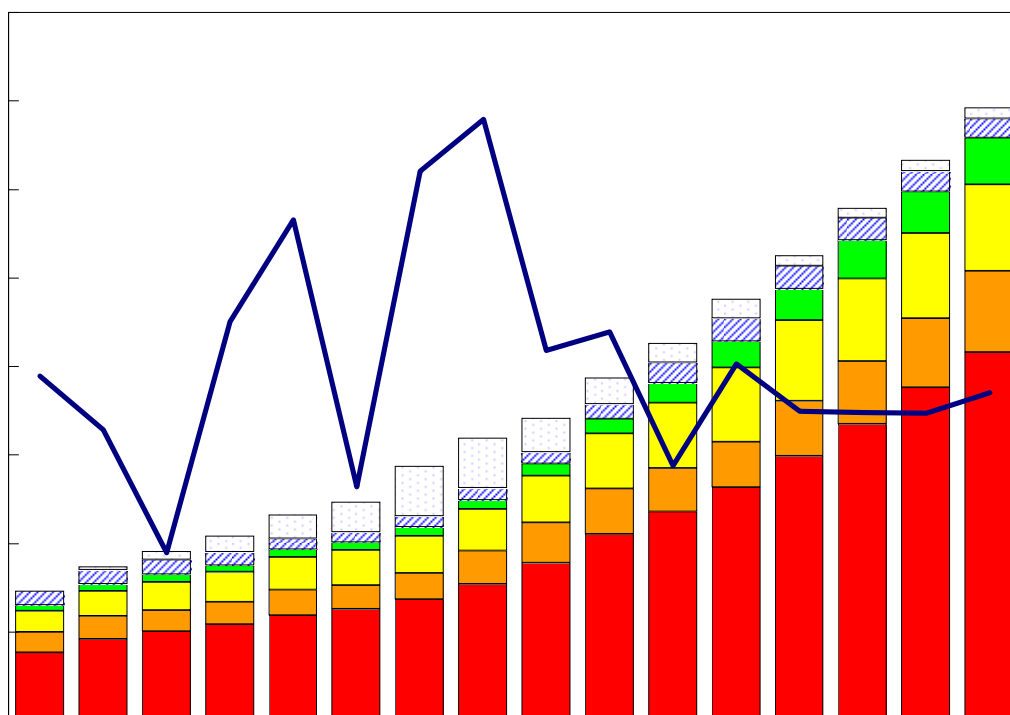
中華民國九十九年八月

Chung-Hua Institution for Economic Research

August 2010

# 臺灣重要經濟變動指標

## Major Economic Indicators for Taiwan



經濟展望中心 編製

The Center for Economic Forecasting

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# 臺灣經濟預測

## Taiwan's Macroeconomic Forecasts

|                                                                                                  | 2010年季預測            |           |           |           | 2009年     | 2010年     | 2011年     |
|--------------------------------------------------------------------------------------------------|---------------------|-----------|-----------|-----------|-----------|-----------|-----------|
|                                                                                                  | Year 2010 Quarterly |           |           |           |           | Annually  |           |
|                                                                                                  | 第1季                 | 第2季       | 第3季       | 第4季       | 實際值       | 預測值       | 預測值       |
|                                                                                                  | Q1                  | Q2        | Q3        | Q4        | 2009      | 2010      | 2011      |
| <b>GDP, GNP及其組成, 新臺幣十億元(2006年基期), GDP, GNP and Major Components, Billions of 2006 NT Dollars</b> |                     |           |           |           |           |           |           |
| <b>實質GDP, Real GDP</b>                                                                           | 3,262.73            | 3,381.70  | 3,454.94  | 3,611.39  | 12,821.38 | 13,710.76 | 14,373.20 |
| 年變動率, yoy(%)                                                                                     | 13.27               | 10.11     | 4.48      | 1.36      | -1.91     | 6.94      | 4.83      |
| <b>實質GNP, Real GNP</b>                                                                           | 3,411.12            | 3,467.67  | 3,508.62  | 3,685.05  | 13,220.76 | 14,072.45 | 14,726.86 |
| 年變動率, yoy(%)                                                                                     | 13.38               | 9.67      | 4.06      | 0.17      | -1.12     | 6.44      | 4.65      |
| <b>每人平均GNP, per capita GNP<sup>[1]</sup></b>                                                     | 4,612.57            | 4,557.15  | 4,644.14  | 5,036.12  | 16,970.55 | 18,849.99 | 20,208.55 |
| 年變動率, yoy(%)                                                                                     | 15.90               | 13.17     | 8.89      | 7.18      | -5.85     | 11.07     | 7.21      |
| <b>民間消費, Private Consumption</b>                                                                 | 1,900.48            | 1,850.81  | 1,924.32  | 1,959.08  | 7,457.94  | 7,634.68  | 7,858.68  |
| 年變動率, yoy(%)                                                                                     | 3.04                | 2.89      | 2.19      | 1.41      | 1.37      | 2.37      | 2.93      |
| <b>固定資本形成, Total Fixed Investment</b>                                                            | 558.74              | 622.30    | 649.88    | 681.05    | 2,169.36  | 2,511.97  | 2,728.73  |
| 年變動率, yoy(%)                                                                                     | 26.26               | 26.05     | 10.20     | 5.85      | -11.06    | 15.79     | 8.63      |
| <b>民間投資, Private Fixed Investment</b>                                                            | 450.61              | 466.49    | 488.08    | 467.00    | 1,534.57  | 1,872.18  | 2,117.60  |
| 年變動率, yoy(%)                                                                                     | 37.11               | 33.54     | 13.25     | 9.73      | -18.38    | 22.00     | 13.11     |
| <b>財貨與服務之輸出, Exports, gds+serv</b>                                                               | 2,378.80            | 2,667.59  | 2,594.20  | 2,546.06  | 8,336.90  | 10,186.66 | 11,144.02 |
| 年變動率, yoy(%)                                                                                     | 42.17               | 33.98     | 16.32     | 4.25      | -9.11     | 22.19     | 9.40      |
| <b>財貨與服務之輸入, Imports, gds+serv</b>                                                               | 1963.02             | 2157.46   | 2131.56   | 2015.32   | 6543.24   | 8267.36   | 8926.91   |
| 年變動率, yoy(%)                                                                                     | 49.42               | 36.33     | 21.56     | 6.44      | -13.44    | 26.35     | 7.98      |
| <b>海關出口 (fob, 億美元), Merchandise Export(fob, US \$bn)</b>                                         | 618.00              | 701.98    | 699.13    | 633.24    | 2,036.76  | 2,652.35  | 3,035.82  |
| 年變動率, yoy(%)                                                                                     | 52.53               | 46.37     | 26.37     | 5.76      | -20.32    | 30.22     | 14.46     |
| <b>海關進口 (cif, 億美元), Merchandise Import (cif, US \$bn)</b>                                        | 569.12              | 631.79    | 678.31    | 579.95    | 1743.79   | 2459.17   | 2855.52   |
| 年變動率, yoy(%)                                                                                     | 78.42               | 54.47     | 39.07     | 9.83      | -27.48    | 41.02     | 16.12     |
| <b>GDP平減指數, GDP Deflator(2006=100)</b>                                                           | 99.25               | 96.86     | 95.73     | 97.64     | 97.83     | 97.37     | 98.06     |
| 年變動率, yoy(%)                                                                                     | -4.21               | -0.25     | 0.19      | 2.73      | 0.65      | -0.47     | 0.71      |
| <b>躉售物價指數, Wholesale Price Index (2006=100)</b>                                                  | 106.44              | 108.57    | 109.48    | 108.63    | 102.17    | 108.28    | 111.54    |
| 年變動率, yoy(%)                                                                                     | 6.57                | 8.52      | 5.40      | 3.55      | -8.73     | 5.98      | 3.01      |
| <b>消費者物價指數, Consumer Price Index (2006=100)</b>                                                  | 104.73              | 105.13    | 107.38    | 106.97    | 104.47    | 106.05    | 107.65    |
| 年變動率, yoy(%)                                                                                     | 1.28                | 1.09      | 1.97      | 1.71      | -0.87     | 1.52      | 1.51      |
| <b>M2貨幣存量(日平均), Money Stock (M2)</b>                                                             | 29,658.37           | 29,905.88 | 30,087.96 | 30,866.48 | 28,753.14 | 30,129.67 | 32,107.53 |
| 年變動率, yoy(%)                                                                                     | 5.02                | 4.06      | 4.30      | 5.76      | 7.21      | 4.79      | 6.56      |
| <b>臺幣兌美元匯率, Exchange Rate(NT\$/US\$)</b>                                                         | 31.96               | 31.93     | 31.29     | 30.89     | 33.06     | 31.51     | 30.85     |
| 年變動率, yoy(%) <sup>[2]</sup>                                                                      | 5.96                | 3.63      | 4.60      | 4.42      | -4.83     | 4.66      | 2.12      |
| <b>商業本票利率, 31-90 day Commercial Paper Rate</b>                                                   | 0.30                | 0.34      | 0.78      | 0.86      | 0.24      | 0.57      | 0.98      |
| 年變動率, yoy(%)                                                                                     | -7.22               | 104.45    | 277.84    | 251.99    | -87.78    | 142.35    | 72.10     |
| <b>失業率(%), Unemployment Rate(%)</b>                                                              | 5.70                | 5.21      | 5.44      | 5.01      | 5.85      | 5.34      | 4.81      |

資料來源: 中華經濟研究院, 經濟展望中心, 2010年7月16日。

Source: CEF, CIER, July 16, 2010.

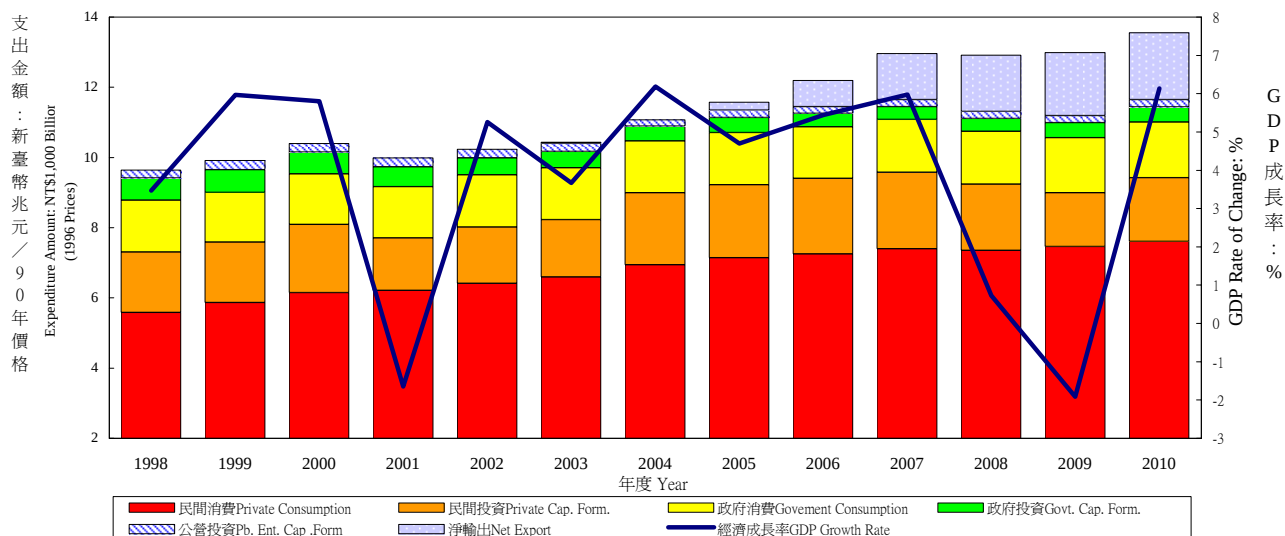
說明: [1]: 有關每人平均GNP在此以美元表示。

[2]: 有關匯率年增率(%), 正值表示升值, 負數表示貶值比率。

# 表一：主要總體經濟指標

## Table 1. GDP Components by Expenditure

實質GDP各需求支出及成長率  
Real GDP Expenditure & Growth Rate



| 年與季<br>Year & Quarter | GDP 經濟成長率<br>Economic Growth Rate (%) | 名目 GDP (新台幣十億元)<br>GDP (Bil.NT\$) | 民間消費<br>Private Consumption Expenditure |                               | 民間固定投資<br>Private Spe. Gross Fixed Cap. Formation |                               | 商品及勞務輸出<br>Exports of Goods and Services |                               | 商品及勞務輸入<br>Imports of Goods and Services |                               | 政府消費<br>Government Consumption Expenditure |                               |
|-----------------------|---------------------------------------|-----------------------------------|-----------------------------------------|-------------------------------|---------------------------------------------------|-------------------------------|------------------------------------------|-------------------------------|------------------------------------------|-------------------------------|--------------------------------------------|-------------------------------|
|                       |                                       |                                   | 佔 GDP (%)                               | 年增率 Annual Rate of Change (%) | 佔 GDP (%)                                         | 年增率 Annual Rate of Change (%) | 佔 GDP (%)                                | 年增率 Annual Rate of Change (%) | 佔 GDP (%)                                | 年增率 Annual Rate of Change (%) | 佔 GDP (%)                                  | 年增率 Annual Rate of Change (%) |
| 1998                  | 3.47                                  | 9,204                             | 58.14                                   | 6.31                          | 17.16                                             | 11.54                         | 47.37                                    | 1.88                          | 46.33                                    | 7.36                          | 14.82                                      | 3.61                          |
| 1999                  | 5.97                                  | 9,649                             | 58.72                                   | 5.07                          | 16.45                                             | -0.15                         | 47.28                                    | 12.27                         | 44.77                                    | 4.13                          | 13.80                                      | -3.94                         |
| 2000                  | 5.80                                  | 10,187                            | 58.78                                   | 4.75                          | 17.66                                             | 13.19                         | 52.93                                    | 18.31                         | 50.76                                    | 15.34                         | 13.38                                      | 1.21                          |
| 2001                  | -1.65                                 | 9,930                             | 60.70                                   | 0.98                          | 13.64                                             | -22.98                        | 49.97                                    | -8.60                         | 44.52                                    | -14.75                        | 14.01                                      | 1.86                          |
| 2002                  | 5.26                                  | 10,412                            | 59.91                                   | 3.26                          | 13.81                                             | 7.12                          | 52.22                                    | 11.37                         | 45.03                                    | 6.21                          | 13.57                                      | 1.55                          |
| 2003                  | 3.67                                  | 10,696                            | 59.82                                   | 2.91                          | 14.06                                             | 1.93                          | 55.49                                    | 10.23                         | 48.47                                    | 7.68                          | 13.24                                      | -1.23                         |
| 2004                  | 6.19                                  | 11,365                            | 59.91                                   | 5.17                          | 17.71                                             | 25.62                         | 61.42                                    | 15.40                         | 57.74                                    | 17.50                         | 12.71                                      | 0.57                          |
| 2005                  | 4.70                                  | 11,740                            | 60.40                                   | 2.90                          | 17.21                                             | 1.53                          | 62.53                                    | 7.78                          | 58.12                                    | 3.16                          | 12.46                                      | 0.19                          |
| 2006                  | 5.44                                  | 12,243                            | 59.20                                   | 1.49                          | 17.57                                             | 3.31                          | 68.00                                    | 11.41                         | 61.88                                    | 4.57                          | 12.00                                      | -0.71                         |
| 2007                  | 5.98                                  | 12,911                            | 58.14                                   | 2.08                          | 17.37                                             | 1.36                          | 72.07                                    | 9.55                          | 64.11                                    | 2.98                          | 11.78                                      | 2.09                          |
| 2008                  | 0.73                                  | 12,699                            | 60.06                                   | -0.57                         | 16.00                                             | -13.78                        | 72.66                                    | 0.56                          | 67.71                                    | -3.12                         | 12.32                                      | 0.68                          |
| 2009                  | -1.91                                 | 12,513                            | 60.83                                   | 1.37                          | 12.96                                             | -18.38                        | 62.55                                    | -9.11                         | 53.63                                    | -13.44                        | 12.86                                      | 3.65                          |
| 2010                  | 6.14                                  | 13,176                            | 59.50                                   | 1.99                          | 14.71                                             | 18.38                         | 71.29                                    | 17.07                         | 63.98                                    | 20.10                         | 12.49                                      | 1.34                          |
| 2008 4                | -7.11                                 | 3,206                             | 59.19                                   | -2.18                         | 12.70                                             | -29.49                        | 60.88                                    | -17.93                        | 54.34                                    | -17.94                        | 13.04                                      | 0.49                          |
| 2009 1                | -9.06                                 | 2,985                             | 62.80                                   | -1.96                         | 11.79                                             | -35.53                        | 53.42                                    | -26.87                        | 43.42                                    | -33.20                        | 14.32                                      | 5.03                          |
| 2                     | -6.85                                 | 2,983                             | 61.56                                   | -0.61                         | 12.07                                             | -30.75                        | 61.92                                    | -17.24                        | 52.70                                    | -19.25                        | 11.90                                      | 2.91                          |
| 3                     | -0.98                                 | 3,160                             | 60.85                                   | 2.31                          | 14.44                                             | -12.02                        | 67.15                                    | -8.41                         | 58.81                                    | -12.27                        | 12.57                                      | 3.64                          |
| 4                     | 9.06                                  | 3,386                             | 58.41                                   | 5.83                          | 13.41                                             | 13.15                         | 66.86                                    | 19.54                         | 58.63                                    | 15.88                         | 12.69                                      | 3.24                          |
| 2010 1                | 13.27                                 | 3,238                             | 59.98                                   | 3.04                          | 14.91                                             | 37.11                         | 70.92                                    | 42.17                         | 64.19                                    | 49.42                         | 13.36                                      | 1.62                          |
| 2                     | 7.66                                  | 3,176                             | 60.03                                   | 2.59                          | 14.87                                             | 28.72                         | 73.83                                    | 22.14                         | 66.36                                    | 24.77                         | 11.55                                      | 1.98                          |
| 3                     | 4.40                                  | 3,318                             | 59.67                                   | 1.92                          | 15.33                                             | 10.46                         | 71.46                                    | 9.45                          | 64.40                                    | 11.99                         | 12.23                                      | 1.06                          |
| 4                     | 0.69                                  | 3,443                             | 58.40                                   | 0.47                          | 13.77                                             | 3.44                          | 69.13                                    | 2.71                          | 61.18                                    | 3.35                          | 12.79                                      | 0.86                          |

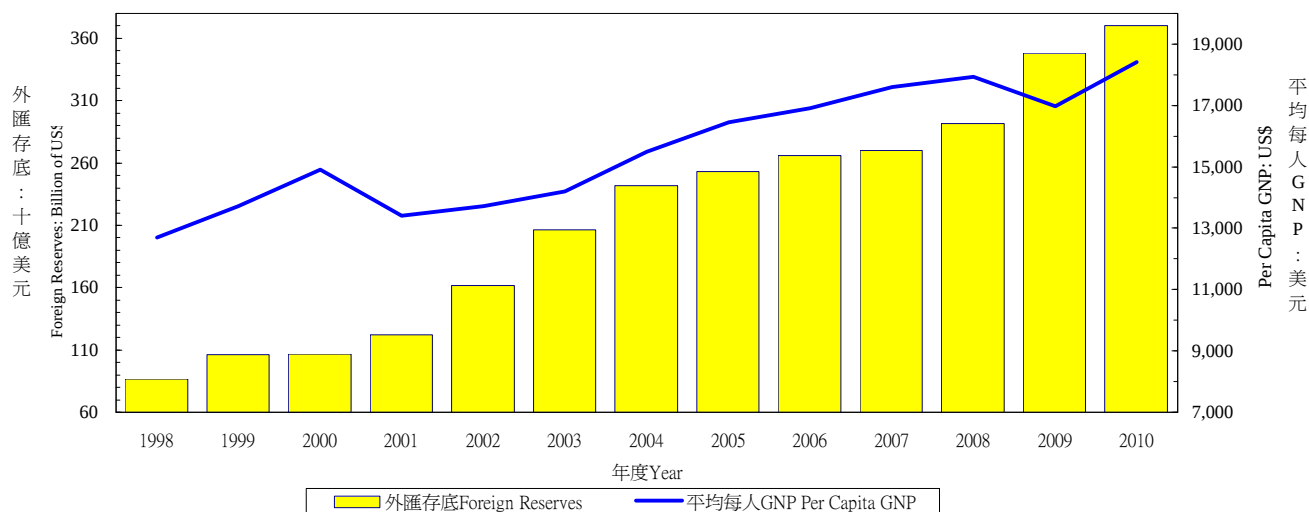
資料來源：行政院主計處，中華民國臺灣地區國民經濟動向統計季報，中央銀行經濟研究處，臺灣地區金融統計月報。

註：以上所列為政府發佈資料，本院對GDP的預測列於本刊第一部份臺灣總體經濟預測。

Source：DGBAS, Executive Yuan, "Quarterly National Economic Trends, Taiwan Area, ROC"

The Central Bank of China, Financial Statistics, Taiwan District, The Republic of China

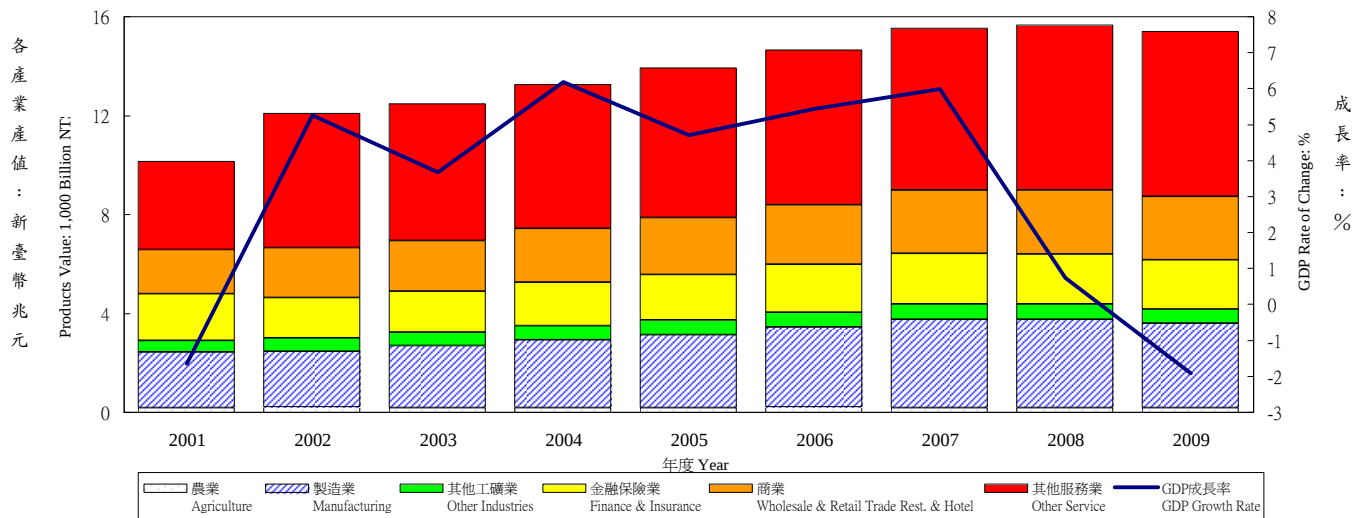
# 外匯存底及平均每人GNP Total Foreign Reserves & Per Capita GNP



| 年與季<br>Year & Quarter | 公營事業固定投資<br>Public Enter. Gross Fixed Capita Formation |                                        | 政府固定投資<br>Government Gross Fixed Capita Formation |                                        | 存貨增加<br>Increase in Stocks |                                                | 國外要素淨收入<br>Net Factor Income From Abroad |                                        | 平均每人<br>GNP<br>(美元)<br>Per Capita GNP (US\$) | 外匯存底<br>(十億美元)<br>Total Foreign Reserves (Billion of US\$) |
|-----------------------|--------------------------------------------------------|----------------------------------------|---------------------------------------------------|----------------------------------------|----------------------------|------------------------------------------------|------------------------------------------|----------------------------------------|----------------------------------------------|------------------------------------------------------------|
|                       | 佔<br>GDP<br>/GDP<br>(%)                                | 年增率<br>Annual Rate<br>of Change<br>(%) | 佔<br>GDP<br>/GDP<br>(%)                           | 年增率<br>Annual Rate<br>of Change<br>(%) | 佔<br>GDP<br>/GDP<br>(%)    | 新台幣<br>百萬<br>(1996年價格)<br>NT Mil<br>(1996=100) | 佔<br>GDP<br>/GDP<br>(%)                  | 年增率<br>Annual Rate of<br>Change<br>(%) |                                              |                                                            |
| 1998                  | 2.43                                                   | 3.72                                   | 5.43                                              | -1.67                                  | 0.98                       | 114,666                                        | 0.74                                     | -24.87                                 | 12,692                                       | 86.6                                                       |
| 1999                  | 2.57                                                   | 13.86                                  | 5.35                                              | 3.26                                   | 0.59                       | 74,486                                         | 0.94                                     | 31.71                                  | 13,712                                       | 106.2                                                      |
| 2000                  | 2.32                                                   | -3.33                                  | 4.80                                              | -4.17                                  | 0.90                       | 107,491                                        | 1.37                                     | 52.36                                  | 14,906                                       | 106.7                                                      |
| 2001                  | 2.40                                                   | -0.06                                  | 4.44                                              | -9.22                                  | -0.64                      | -80,627                                        | 1.93                                     | 37.75                                  | 13,401                                       | 122.2                                                      |
| 2002                  | 2.21                                                   | -2.58                                  | 3.74                                              | -13.18                                 | -0.42                      | -59,812                                        | 2.33                                     | 26.51                                  | 13,716                                       | 161.7                                                      |
| 2003                  | 2.09                                                   | -4.70                                  | 3.65                                              | -4.47                                  | 0.12                       | 12,679                                         | 3.07                                     | 35.96                                  | 14,197                                       | 206.6                                                      |
| 2004                  | 1.63                                                   | -20.60                                 | 3.47                                              | -9.59                                  | 0.88                       | 104,189                                        | 3.27                                     | 11.46                                  | 15,503                                       | 241.7                                                      |
| 2005                  | 1.78                                                   | 14.77                                  | 3.46                                              | 2.82                                   | 0.28                       | 34,223                                         | 2.48                                     | -23.31                                 | 16,449                                       | 253.3                                                      |
| 2006                  | 1.59                                                   | -8.61                                  | 3.14                                              | -11.21                                 | 0.38                       | 46,283                                         | 2.55                                     | 6.28                                   | 16,911                                       | 266.1                                                      |
| 2007                  | 1.57                                                   | 1.57                                   | 3.07                                              | -4.46                                  | 0.11                       | 12,867                                         | 2.58                                     | 5.12                                   | 17,596                                       | 270.3                                                      |
| 2008                  | 1.64                                                   | -2.38                                  | 3.51                                              | -0.39                                  | 1.52                       | 151,821                                        | 2.48                                     | -8.47                                  | 17,941                                       | 291.7                                                      |
| 2009                  | 1.78                                                   | 4.04                                   | 3.97                                              | 18.62                                  | -1.31                      | -164,825                                       | 3.34                                     | 33.17                                  | 16,969                                       | 348.2                                                      |
| 2010                  | 1.74                                                   | 4.02                                   | 3.84                                              | -0.70                                  | 0.41                       | 58,165                                         | 2.91                                     | -9.43                                  | 18,414                                       | 370.1                                                      |
| 2008 4                | 2.24                                                   | -6.53                                  | 4.49                                              | 3.91                                   | 1.80                       | 44,808                                         | 1.56                                     | -34.79                                 | 4,284                                        | 291.7                                                      |
| 2009 1                | 1.23                                                   | -28.33                                 | 3.17                                              | 13.72                                  | -3.31                      | -105,376                                       | 4.44                                     | -17.90                                 | 3,980                                        | 300.1                                                      |
| 2                     | 1.58                                                   | 5.77                                   | 3.86                                              | 22.42                                  | -0.19                      | -5,945                                         | 3.17                                     | 90.99                                  | 4,027                                        | 317.6                                                      |
| 3                     | 1.60                                                   | 7.91                                   | 4.08                                              | 25.83                                  | -1.86                      | -53,456                                        | 2.17                                     | 30.97                                  | 4,264                                        | 332.2                                                      |
| 4                     | 2.63                                                   | 23.01                                  | 4.66                                              | 13.59                                  | -0.03                      | -48                                            | 3.60                                     | 146.36                                 | 4,698                                        | 348.2                                                      |
| 2010 1                | 1.16                                                   | 4.63                                   | 2.67                                              | -8.88                                  | 1.19                       | 42,660                                         | 4.81                                     | 15.98                                  | 4,592                                        | 355.0                                                      |
| 2                     | 1.77                                                   | 19.82                                  | 3.84                                              | 2.88                                   | 0.47                       | 14,609                                         | 2.86                                     | -5.32                                  | 4,456                                        | 362.4                                                      |
| 3                     | 1.56                                                   | 3.82                                   | 4.05                                              | 1.16                                   | 0.10                       | 2,810                                          | 1.73                                     | -17.24                                 | 4,586                                        | 370.1                                                      |
| 4                     | 2.42                                                   | -4.64                                  | 4.73                                              | -0.05                                  | -0.06                      | -1,914                                         | 2.30                                     | -36.37                                 | 4,780                                        | --                                                         |

# 表二：各業產值概況

## Table 2. GDP Components by Industry GDP各產業產值及成長率 GDP Products Value & Growth Rate



| 年與季<br>Year & Quarter | 國內生產毛額<br>GDP<br>(新臺幣十億元)<br>按90年價格計算GDP<br>(Bil. NT\$) | GDP成長率<br>GDP<br>Rate of Change (%) | 產業 Sector                              |                               |               |                               |                       |                               |                   |                               |                  |                               |                                |                               |
|-----------------------|---------------------------------------------------------|-------------------------------------|----------------------------------------|-------------------------------|---------------|-------------------------------|-----------------------|-------------------------------|-------------------|-------------------------------|------------------|-------------------------------|--------------------------------|-------------------------------|
|                       |                                                         |                                     | 農業                                     |                               | 工業 Industries |                               |                       |                               |                   |                               |                  |                               |                                |                               |
|                       |                                                         |                                     | Agriculture Hunting Forestry & Fishing |                               | 合計 Sub Total  |                               | 礦業 Mining & Quarrying |                               | 製造業 Manufacturing |                               | 營造業 Construction |                               | 水電燃氣業 Electricity, Gas & Water |                               |
|                       |                                                         |                                     | 佔GDP /GDP (%)                          | 年增率 Annual Rate of Change (%) | 佔GDP /GDP (%) | 年增率 Annual Rate of Change (%) | 佔GDP /GDP (%)         | 年增率 Annual Rate of Change (%) | 佔GDP /GDP (%)     | 年增率 Annual Rate of Change (%) | 佔GDP /GDP (%)    | 年增率 Annual Rate of Change (%) | 佔GDP /GDP (%)                  | 年增率 Annual Rate of Change (%) |
| 2003                  | 10,444                                                  | 3.67                                | 1.83                                   | -1.65                         | 29.08         | 7.67                          | 0.52                  | -19.28                        | 23.89             | 10.09                         | 2.85             | -3.91                         | 1.81                           | 7.27                          |
| 2004                  | 11,090                                                  | 6.19                                | 1.63                                   | -5.39                         | 30.00         | 9.54                          | 0.48                  | -1.37                         | 24.82             | 10.33                         | 2.88             | 7.13                          | 1.81                           | 6.16                          |
| 2005                  | 11,612                                                  | 4.70                                | 1.49                                   | -4.24                         | 30.63         | 6.93                          | 0.44                  | -5.42                         | 25.58             | 7.90                          | 2.78             | 1.26                          | 1.83                           | 5.88                          |
| 2006                  | 12,243                                                  | 5.44                                | 1.61                                   | 13.84                         | 31.33         | 7.84                          | 0.32                  | -22.32                        | 26.46             | 9.04                          | 2.72             | 2.91                          | 1.84                           | 5.71                          |
| 2007                  | 12,976                                                  | 5.98                                | 1.49                                   | -2.42                         | 32.23         | 9.02                          | 0.37                  | 20.39                         | 27.41             | 9.82                          | 2.60             | 1.53                          | 1.85                           | 6.57                          |
| 2008                  | 13,071                                                  | 0.73                                | 1.48                                   | 0.55                          | 31.94         | -0.17                         | 0.31                  | -13.80                        | 27.33             | 0.43                          | 2.44             | -5.55                         | 1.86                           | 1.19                          |
| 2009                  | 12,827                                                  | -1.91                               | 1.46                                   | -3.12                         | 31.01         | -4.73                         | 0.28                  | -11.84                        | 26.53             | -4.76                         | 2.31             | -6.94                         | 1.89                           | -0.05                         |
| 2008 2                | 3,297                                                   | 5.38                                | 1.60                                   | -0.04                         | 32.34         | 9.12                          | 0.32                  | -0.32                         | 27.72             | 11.00                         | 2.52             | -5.14                         | 1.78                           | 5.53                          |
| 3                     | 3,339                                                   | -0.80                               | 1.27                                   | -4.37                         | 34.59         | 0.90                          | 0.30                  | -25.33                        | 29.72             | 2.29                          | 2.62             | -7.03                         | 1.95                           | -2.89                         |
| 4                     | 3,267                                                   | -7.11                               | 1.70                                   | 7.27                          | 30.00         | -18.82                        | 0.28                  | -22.37                        | 25.73             | -20.52                        | 2.09             | -8.91                         | 1.91                           | -1.59                         |
| 2009 1                | 2,881                                                   | -9.06                               | 1.45                                   | -3.07                         | 26.69         | -21.01                        | 0.31                  | -22.38                        | 22.18             | -22.62                        | 2.38             | -14.27                        | 1.82                           | -6.63                         |
| 2                     | 3,071                                                   | -6.85                               | 1.69                                   | -1.75                         | 29.46         | -15.15                        | 0.32                  | -7.95                         | 24.86             | -16.45                        | 2.47             | -8.50                         | 1.81                           | -5.51                         |
| 3                     | 3,307                                                   | -0.98                               | 1.20                                   | -6.81                         | 33.43         | -4.31                         | 0.24                  | -20.43                        | 28.60             | -4.71                         | 2.53             | -4.40                         | 2.06                           | 4.38                          |
| 4                     | 3,563                                                   | 9.06                                | 1.53                                   | -1.66                         | 33.64         | 22.28                         | 0.27                  | 6.29                          | 29.58             | 25.42                         | 1.92             | 0.28                          | 1.87                           | 6.37                          |
| 2010 1                | 3,263                                                   | 13.27                               | 1.26                                   | -1.30                         | 31.92         | 35.49                         | 0.28                  | 2.68                          | 27.61             | 41.00                         | 2.31             | 9.87                          | 1.73                           | 7.40                          |

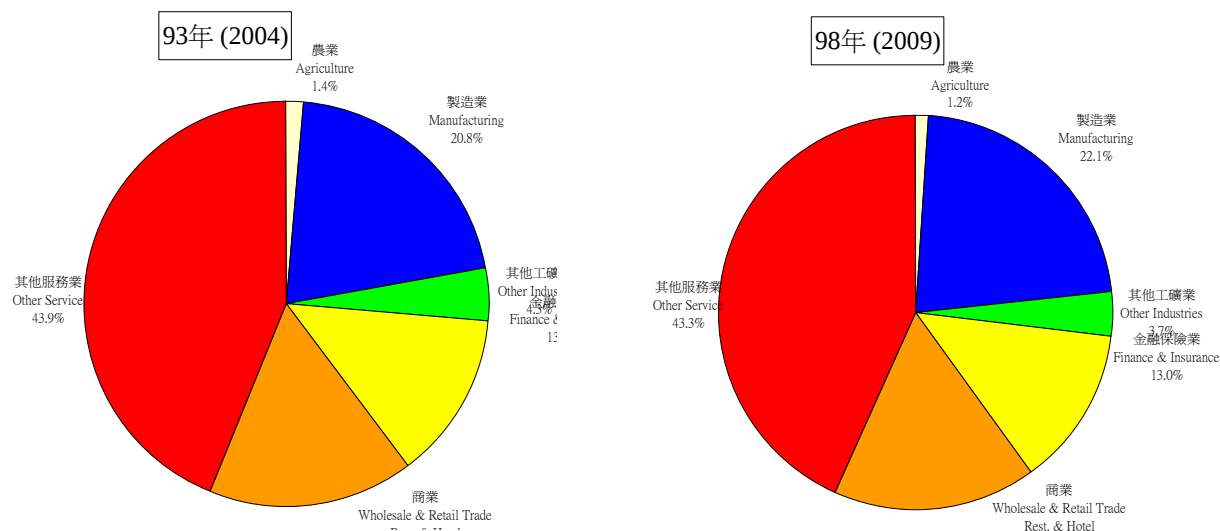
資料來源：行政院主計處，中華民國臺灣地區國民經濟動向統計季報

註：國內生產毛額除整體產業、政府服務生產者、對家庭服務之民間非營利機構生產者，以及家事

服務生產者之生產毛額外，尚有進口稅、加值型營業稅，以及設算銀行服務費等三個其他項未列入本表。

Source：DGBAS, Executive Yuan, "Quarterly National Economic Trends, Taiwan Area, ROC".

Note：Import duties, Value added taxes and imputed bank services charge, are not shown in the table.

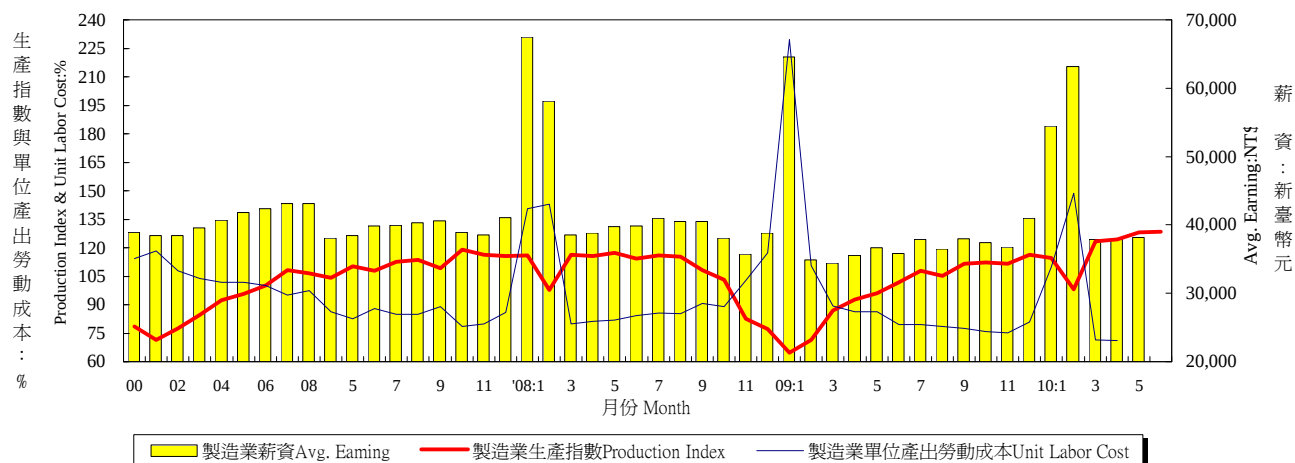


註：本圖型因未加上進口稅、加值型營業稅及減掉設算銀行服務費，所佔百分比與下表佔GDP百分比有些微差異。

Note: Import duties, Value added taxes and imputed bank services charge are not included; therefore the percentage is different from the table.

| 年與季<br>Year &<br>Quarter | 產業 Sector                                 |                     |                                                          |                     |                                                    |                     |                                                 |                     |                                           |                     | 政府服務<br>生產者<br>Producers of<br>Government<br>Services |                     | 對家庭服務之民間非營利機構生產者<br>Producers of<br>Private NonProfit<br>Services to<br>Households |                     | 家事服務<br>生產者<br>Domestic Services<br>of Households |       |       |
|--------------------------|-------------------------------------------|---------------------|----------------------------------------------------------|---------------------|----------------------------------------------------|---------------------|-------------------------------------------------|---------------------|-------------------------------------------|---------------------|-------------------------------------------------------|---------------------|------------------------------------------------------------------------------------|---------------------|---------------------------------------------------|-------|-------|
|                          | 服務業 Services                              |                     |                                                          |                     |                                                    |                     |                                                 |                     |                                           |                     |                                                       |                     |                                                                                    |                     |                                                   |       |       |
|                          | 合計<br>Sub-Total                           |                     | 運輸倉儲及通訊業<br>Transportation<br>Storage &<br>Communication |                     | 商業<br>Wholesale &<br>Retail Trade Rest.<br>& Hotel |                     | 金融保險<br>不動產<br>Finance Insurance<br>Real Estate |                     | 其他產業Other<br>Services                     |                     |                                                       |                     |                                                                                    |                     |                                                   |       |       |
|                          |                                           |                     |                                                          |                     |                                                    |                     |                                                 |                     |                                           |                     |                                                       |                     |                                                                                    |                     |                                                   |       |       |
| 佔GDP<br>/GDP<br>(%)      | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔GDP<br>/GDP<br>(%) | 年增率<br>Annual<br>Rate of<br>Change<br>(%)                | 佔GDP<br>/GDP<br>(%) | 年增率<br>Annual<br>Rate of<br>Change<br>(%)          | 佔GDP<br>/GDP<br>(%) | 年增率<br>Annual<br>Rate of<br>Change<br>(%)       | 佔GDP<br>/GDP<br>(%) | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 佔GDP<br>/GDP<br>(%) | 年增率<br>Annual<br>Rate of<br>Change<br>(%)             | 佔GDP<br>/GDP<br>(%) | 年增率<br>Annual<br>Rate of<br>Change<br>(%)                                          | 佔GDP<br>/GDP<br>(%) | 年增率<br>Annual<br>Rate of<br>Change<br>(%)         |       |       |
| 2003                     | 69.09                                     | 2.22                | 6.95                                                     | 2.56                | 19.60                                              | 1.69                | 15.90                                           | 2.80                | 8.12                                      | 4.86                | 5.02                                                  | 4.77                | 3.31                                                                               | 0.78                | 9.78                                              | 1.10  |       |
| 2004                     | 68.37                                     | 5.09                | 6.92                                                     | 5.69                | 19.60                                              | 6.17                | 15.85                                           | 5.84                | 7.87                                      | 2.96                | 4.89                                                  | 3.53                | 3.19                                                                               | 2.18                | 9.83                                              | 6.73  |       |
| 2005                     | 67.87                                     | 3.94                | 6.76                                                     | 2.33                | 19.87                                              | 6.15                | 15.80                                           | 4.34                | 7.69                                      | 2.31                | 4.75                                                  | 1.59                | 2.99                                                                               | -1.67               | 9.86                                              | 4.99  |       |
| 2006                     | 67.06                                     | 4.17                | 6.61                                                     | 3.12                | 19.79                                              | 5.00                | 15.82                                           | 5.58                | 7.43                                      | 1.89                | 4.68                                                  | 3.86                | 2.84                                                                               | -0.08               | 9.89                                              | 5.75  |       |
| 2007                     | 66.29                                     | 4.77                | 6.50                                                     | 4.09                | 19.75                                              | 5.76                | 15.78                                           | 5.70                | 7.04                                      | 0.40                | 4.53                                                  | 2.65                | 2.81                                                                               | 4.92                | 10.00                                             | 7.13  |       |
| 2008                     | 66.58                                     | 1.17                | 6.63                                                     | 2.85                | 19.79                                              | 0.92                | 15.58                                           | -0.50               | 7.26                                      | 3.96                | 4.54                                                  | 1.00                | 2.90                                                                               | 3.94                | 10.19                                             | 2.71  |       |
| 2009                     | 67.48                                     | -0.53               | 6.79                                                     | 0.51                | 20.06                                              | -0.48               | 15.55                                           | -2.09               | 7.43                                      | 0.33                | 4.71                                                  | 1.64                | 3.07                                                                               | 4.04                | 10.13                                             | -2.43 |       |
| 2008                     | 2                                         | 66.05               | 3.77                                                     | 6.43                | 5.53                                               | 19.47               | 5.38                                            | 16.12               | 3.62                                      | 6.75                | 7.87                                                  | 4.13                | 1.80                                                                               | 2.85                | 4.06                                              | 10.09 | 3.14  |
|                          | 3                                         | 64.14               | -1.63                                                    | 6.56                | 0.23                                               | 18.28               | -1.49                                           | 14.93               | -4.94                                     | 7.08                | 5.71                                                  | 4.72                | 0.93                                                                               | 2.83                | 2.94                                              | 9.65  | -2.34 |
|                          | 4                                         | 68.30               | -1.18                                                    | 6.89                | 2.55                                               | 20.50               | -5.38                                           | 15.57               | -3.50                                     | 6.81                | 6.42                                                  | 4.58                | 0.44                                                                               | 3.08                | 5.35                                              | 10.78 | 4.17  |
| 2009                     | 1                                         | 71.86               | -3.78                                                    | 7.13                | -2.53                                              | 21.82               | -5.32                                           | 16.05               | -7.25                                     | 9.49                | -19.83                                                | 5.37                | 2.78                                                                               | 3.25                | 3.98                                              | 10.78 | -4.46 |
|                          | 2                                         | 68.85               | -2.91                                                    | 6.80                | -1.42                                              | 19.94               | -4.60                                           | 16.30               | -5.76                                     | 7.17                | 4.63                                                  | 4.54                | 2.43                                                                               | 3.17                | 3.52                                              | 10.51 | -3.00 |
|                          | 3                                         | 65.37               | 0.93                                                     | 6.72                | 1.48                                               | 18.61               | 0.78                                            | 15.15               | 0.50                                      | 7.21                | 4.07                                                  | 4.84                | 1.61                                                                               | 2.97                | 4.17                                              | 9.64  | -1.07 |
| 2010                     | 4                                         | 64.83               | 3.52                                                     | 6.59                | 4.22                                               | 20.13               | 7.13                                            | 14.89               | 4.27                                      | 6.19                | 1.20                                                  | 4.19                | -0.17                                                                              | 2.95                | 4.44                                              | 9.76  | -1.27 |
|                          | 1                                         | 66.82               | 5.31                                                     | 6.68                | 5.99                                               | 20.59               | 6.88                                            | 15.19               | 7.21                                      | 8.50                | -19.97                                                | 4.75                | 0.16                                                                               | 2.88                | 0.41                                              | 10.02 | 5.29  |

表三：生產概況  
Table 3. Industry Indicators



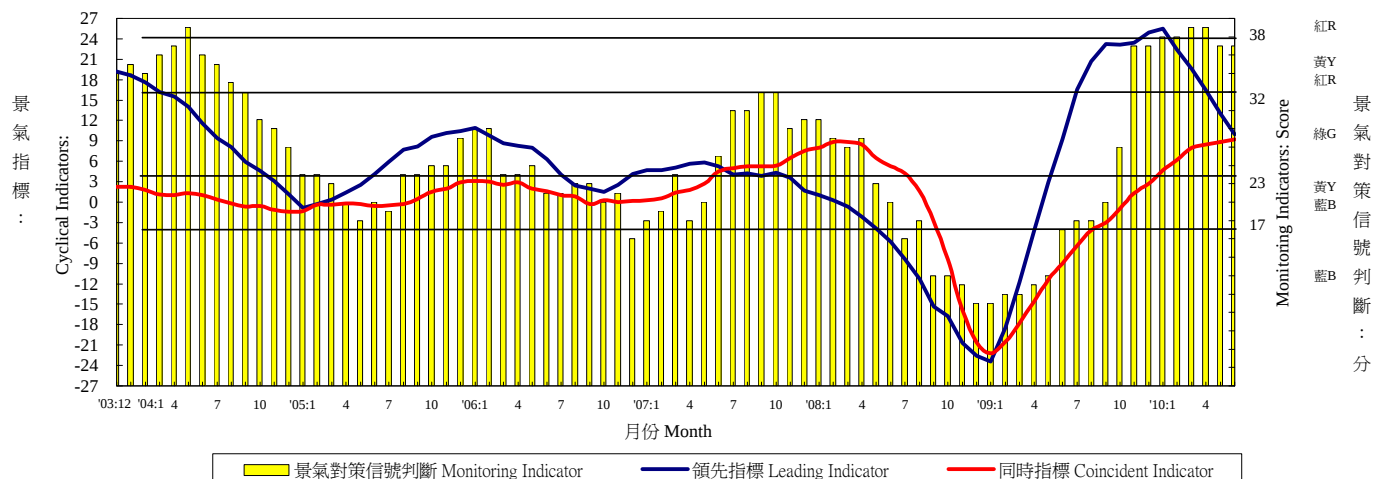
| 年<br>與<br>月<br>Year<br>&<br>Month | 製造業生產<br>(基期95年=100)<br>Mfg. Industrial<br>Production<br>(2006=100) |                                           | 製造業重工業生產<br>(基期95年=100)<br>Heavy Industry<br>Production<br>(2006=100) |                                           | 製造業輕工業生產<br>(基期95年=100)<br>Light Industry<br>Production<br>(2006=100) |                                           | 製造業單位產出勞動成本<br>(基期95年=100)<br>Unit labor cost in Manufacturing<br>(2006=100) |                                           | 製造業薪資<br>Average Earnings of<br>Employees in<br>Manufacturing |                                        |        |
|-----------------------------------|---------------------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|-------------------------------------------|------------------------------------------------------------------------------|-------------------------------------------|---------------------------------------------------------------|----------------------------------------|--------|
|                                   | 指數<br>Index<br>(%)                                                  | 年增率<br>Annual Rate<br>of<br>Change<br>(%) | 指數<br>Index<br>(%)                                                    | 年增率<br>Annual Rate<br>of<br>Change<br>(%) | 指數<br>Index<br>(%)                                                    | 年增率<br>Annual Rate<br>of<br>Change<br>(%) | 指數<br>Index<br>(%)                                                           | 年增率<br>Annual<br>Rate of<br>Change<br>(%) | 每人每月<br>(元)<br>Wages per<br>Month<br>(NT\$)                   | 年增率<br>Annual Rate<br>of Change<br>(%) |        |
| 2000                              | 78.60                                                               | 7.85                                      | 69.68                                                                 | 10.97                                     | 117.47                                                                | 0.57                                      | 114.41                                                                       | -2.36                                     | 38,914                                                        | 3.12                                   |        |
| 2001                              | 71.51                                                               | -9.02                                     | 63.55                                                                 | -8.80                                     | 106.19                                                                | -9.60                                     | 118.44                                                                       | 3.52                                      | 38,412                                                        | -1.29                                  |        |
| 2002                              | 77.60                                                               | 8.52                                      | 71.51                                                                 | 12.53                                     | 104.26                                                                | -1.82                                     | 107.78                                                                       | -9.00                                     | 38,435                                                        | 0.06                                   |        |
| 2003                              | 84.71                                                               | 9.16                                      | 80.15                                                                 | 12.08                                     | 104.82                                                                | 0.54                                      | 103.93                                                                       | -3.57                                     | 39,549                                                        | 2.90                                   |        |
| 2004                              | 92.31                                                               | 8.97                                      | 88.99                                                                 | 11.03                                     | 107.10                                                                | 2.18                                      | 101.69                                                                       | -2.16                                     | 40,657                                                        | 2.80                                   |        |
| 2005                              | 95.69                                                               | 3.66                                      | 93.95                                                                 | 5.57                                      | 103.43                                                                | -3.43                                     | 101.83                                                                       | 0.14                                      | 41,858                                                        | 2.95                                   |        |
| 2006                              | 100.00                                                              | 4.50                                      | 100.00                                                                | 6.44                                      | 100.00                                                                | -3.32                                     | 100.00                                                                       | -1.80                                     | 42,393                                                        | 1.28                                   |        |
| 2007                              | 108.34                                                              | 8.34                                      | 110.28                                                                | 10.28                                     | 99.67                                                                 | -0.33                                     | 95.06                                                                        | -4.94                                     | 43,169                                                        | 1.83                                   |        |
| 2008                              | 106.65                                                              | -1.56                                     | 109.46                                                                | -0.74                                     | 94.10                                                                 | -5.58                                     | 97.31                                                                        | 2.61                                      | 43,105                                                        | -0.22                                  |        |
| 2009                              | 97.39                                                               | -8.68                                     | 99.96                                                                 | -8.68                                     | 85.94                                                                 | -8.67                                     | 90.55                                                                        | -6.95                                     | 39,152                                                        | -9.17                                  |        |
| 2009                              | 1                                                                   | 64.62                                     | -44.22                                                                | 62.84                                     | -46.71                                                                | 72.56                                     | -31.93                                                                       | 229.54                                    | 63.36                                                         | 64,585                                 | -4.29  |
|                                   | 2                                                                   | 71.57                                     | -26.81                                                                | 71.06                                     | -30.53                                                                | 73.87                                     | -5.03                                                                        | 110.63                                    | -22.56                                                        | 34,930                                 | -39.85 |
|                                   | 3                                                                   | 86.85                                     | -25.42                                                                | 86.91                                     | -27.61                                                                | 86.55                                     | -13.81                                                                       | 89.45                                     | 11.80                                                         | 34,395                                 | -10.77 |
|                                   | 4                                                                   | 92.77                                     | -19.67                                                                | 94.19                                     | -20.84                                                                | 86.44                                     | -13.46                                                                       | 86.21                                     | 5.99                                                          | 35,512                                 | -8.56  |
|                                   | 5                                                                   | 95.93                                     | -18.31                                                                | 99.00                                     | -18.55                                                                | 82.24                                     | -17.03                                                                       | 86.22                                     | 5.12                                                          | 36,694                                 | -7.60  |
|                                   | 6                                                                   | 101.75                                    | -10.90                                                                | 105.09                                    | -11.38                                                                | 86.85                                     | -8.27                                                                        | 79.42                                     | -5.90                                                         | 35,836                                 | -10.02 |
|                                   | 7                                                                   | 107.70                                    | -7.25                                                                 | 111.40                                    | -7.01                                                                 | 91.22                                     | -8.49                                                                        | 79.48                                     | -7.30                                                         | 37,862                                 | -7.68  |
|                                   | 8                                                                   | 105.11                                    | -8.73                                                                 | 109.11                                    | -8.84                                                                 | 87.33                                     | -8.02                                                                        | 78.62                                     | -7.76                                                         | 36,524                                 | -9.74  |
|                                   | 9                                                                   | 111.50                                    | 2.89                                                                  | 116.21                                    | 3.29                                                                  | 90.50                                     | 0.63                                                                         | 77.42                                     | -14.46                                                        | 38,015                                 | -6.15  |
|                                   | 10                                                                  | 112.18                                    | 8.86                                                                  | 117.00                                    | 11.27                                                                 | 90.70                                     | -3.20                                                                        | 75.99                                     | -14.62                                                        | 37,399                                 | -1.72  |
|                                   | 11                                                                  | 111.45                                    | 34.88                                                                 | 116.39                                    | 41.10                                                                 | 89.45                                     | 7.40                                                                         | 75.31                                     | -26.77                                                        | 36,732                                 | 2.74   |
|                                   | 12                                                                  | 116.37                                    | 50.68                                                                 | 120.36                                    | 61.47                                                                 | 98.56                                     | 10.46                                                                        | 80.79                                     | -31.15                                                        | 40,931                                 | 5.45   |
| 2010                              | 1                                                                   | 114.60                                    | 77.34                                                                 | 119.26                                    | 89.78                                                                 | 93.85                                     | 29.34                                                                        | 109.84                                    | -52.15                                                        | 54,491                                 | -15.63 |
|                                   | 2                                                                   | 97.94                                     | 36.85                                                                 | 103.59                                    | 45.78                                                                 | 72.73                                     | -1.54                                                                        | 148.63                                    | 34.35                                                         | 63,142                                 | 80.77  |
|                                   | 3                                                                   | 123.52                                    | 42.22                                                                 | 129.30                                    | 48.77                                                                 | 97.76                                     | 12.95                                                                        | 71.43                                     | -20.15                                                        | 37,873                                 | 10.11  |
|                                   | 4                                                                   | 124.48                                    | 34.18                                                                 | 130.37                                    | 38.41                                                                 | 98.26                                     | 13.67                                                                        | 71.18                                     | -17.43                                                        | 37,883                                 | 6.68   |
|                                   | 5                                                                   | 127.94                                    | 33.37                                                                 | 135.08                                    | 36.44                                                                 | 95.98                                     | 16.71                                                                        | 70.18                                     | -18.60                                                        | 38,125                                 | 3.90   |
|                                   | 6                                                                   | 128.43                                    | 26.22                                                                 | 135.83                                    | 29.25                                                                 | 95.47                                     | 9.93                                                                         | --                                        | --                                                            | --                                     | --     |
| 1-當月                              | 119.49                                                              | 39.62                                     | 125.57                                                                | 45.14                                     | 92.34                                                                 | 13.42                                     | --                                                                           | --                                        | --                                                            | --                                     |        |

資料來源：經濟部統計處，臺灣地區工業生產統計月報，行政院主計處，臺灣地區薪資與生產力統計月報，人力資源統計月報。

Source : Department of Statistics, Ministry of Economic Affairs, "Industrial Production Statistics Monthly, Taiwan Area, ROC".

# 表四：景氣概況

## Table 4. Cyclical Indicators



| 年與月<br>Year & Month | 景氣指標<br>Domestic business indicators                                                 |                                                                         | 景氣對策信號判斷<br>(分)<br>Indicators (Score) |    |    | 製造業設備<br>利用率<br>Utility ratio of<br>manufacturing<br>Capacity (%) | 製造業存貨率<br>Ratio of inventor<br>in manufacturing<br>(1996=100) | 失業率<br>Un-employment<br>rates (%) |
|---------------------|--------------------------------------------------------------------------------------|-------------------------------------------------------------------------|---------------------------------------|----|----|-------------------------------------------------------------------|---------------------------------------------------------------|-----------------------------------|
|                     | 領先指標綜合指數6個月<br>平滑化年變動率<br>Leading(six months<br>smoothness year exchange<br>rate)(%) | 同時指標(不含趨勢之循環波動)<br>Coincident(non-tendency<br>cycle fluctuation)(point) |                                       |    |    |                                                                   |                                                               |                                   |
| 1996                | 2.00                                                                                 | -1.6                                                                    | 黃藍                                    | YB | 20 | 78.25                                                             | 72.84                                                         | 2.60                              |
| 1997                | 8.33                                                                                 | -0.5                                                                    | 綠                                     | G  | 27 | 78.70                                                             | 67.13                                                         | 2.72                              |
| 1998                | 0.43                                                                                 | -3.6                                                                    | 黃藍                                    | YB | 20 | 78.84                                                             | 71.27                                                         | 2.69                              |
| 1999                | 14.16                                                                                | -0.7                                                                    | 黃藍                                    | YB | 22 | 78.91                                                             | 65.99                                                         | 2.92                              |
| 2000                | 0.90                                                                                 | 8.8                                                                     | 綠                                     | G  | 26 | 80.35                                                             | 65.75                                                         | 2.99                              |
| 2001                | -11.48                                                                               | -3.6                                                                    | 藍                                     | B  | 10 | 76.28                                                             | 78.44                                                         | 4.57                              |
| 2002                | 11.80                                                                                | -0.8                                                                    | 綠                                     | G  | 23 | 77.02                                                             | 69.89                                                         | 5.17                              |
| 2003                | 9.71                                                                                 | -2.0                                                                    | 綠                                     | G  | 23 | 78.32                                                             | 65.65                                                         | 4.99                              |
| 2004                | 10.48                                                                                | 0.4                                                                     | 黃紅                                    | YR | 33 | 80.08                                                             | 62.59                                                         | 4.44                              |
| 2005                | 4.94                                                                                 | 0.2                                                                     | 黃藍                                    | YB | 22 | 80.13                                                             | 66.39                                                         | 4.13                              |
| 2006                | 5.71                                                                                 | 1.4                                                                     | 黃藍                                    | YB | 22 | 80.29                                                             | 63.65                                                         | 3.91                              |
| 2007                | 5.19                                                                                 | 3.9                                                                     | 綠                                     | G  | 25 | 80.42                                                             | 62.33                                                         | 3.91                              |
| 2009 7              | 16.6                                                                                 | -6.4                                                                    | 黃藍                                    | YB | 18 | -                                                                 | -                                                             | 6.07                              |
| 8                   | 20.7                                                                                 | -4.1                                                                    | 黃藍                                    | YB | 18 | -                                                                 | -                                                             | 6.13                              |
| 9                   | 23.2                                                                                 | -3.0                                                                    | 黃藍                                    | YB | 20 | -                                                                 | -                                                             | 6.04                              |
| 10                  | 23.1                                                                                 | -0.9                                                                    | 綠                                     | G  | 26 | -                                                                 | -                                                             | 5.96                              |
| 11                  | 23.4                                                                                 | 1.3                                                                     | 黃紅                                    | YR | 37 | -                                                                 | -                                                             | 5.86                              |
| 12                  | 24.9                                                                                 | 2.7                                                                     | 黃紅                                    | YR | 37 | -                                                                 | -                                                             | 5.74                              |
| 2010 1              | 25.5                                                                                 | 4.7                                                                     | 紅                                     | R  | 38 | -                                                                 | -                                                             | 5.68                              |
| 2                   | 22.4                                                                                 | 6.2                                                                     | 紅                                     | R  | 38 | -                                                                 | -                                                             | 5.76                              |
| 3                   | 19.6                                                                                 | 8.0                                                                     | 紅                                     | R  | 39 | -                                                                 | -                                                             | 5.67                              |
| 4                   | 16.5                                                                                 | 8.5                                                                     | 紅                                     | R  | 39 | -                                                                 | -                                                             | 5.39                              |
| 5                   | 13.0                                                                                 | 8.8                                                                     | 黃紅                                    | YR | 37 | -                                                                 | -                                                             | 5.14                              |
| 6                   | 10.0                                                                                 | 9.2                                                                     | 黃紅                                    | YR | 37 | --                                                                | --                                                            | 5.16                              |

資料來源：行政院經建會，台灣景氣指標，經濟部統計處，國內外經濟統計指標速報。

註：景氣指標與景氣對策信號之年平均數字，係依據當年12月份之數字。

Source：Council for Economic Planning & Development, ROC, "Business Indicators of Taiwan."

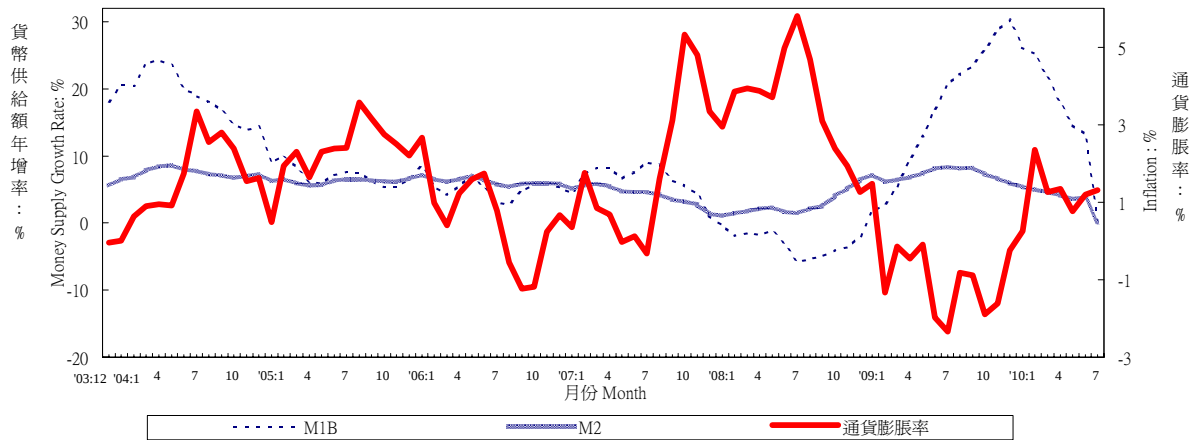
Dept. of Statistics, Ministry of Economic Affairs, "Domestic & Foreign Express Report of Economic Statistics Indicator"

Note：R:Red,overheating; G:Green,stable; B:Blue,recession; YR:between Y & R; YB:between Y & F

# 表五：物價與金融概況

## Table 5. Prices and Financial Situation

貨幣供給額與通貨膨脹率  
Money Supply Growth Rate and Inflation

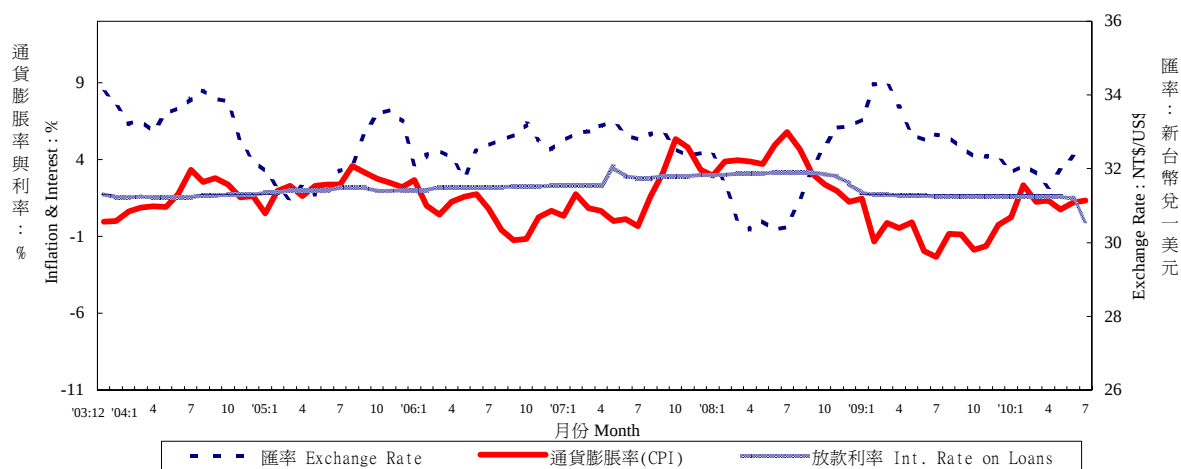


| 年與月<br>Year & Month | 躉售物價<br>(基期90年=100)<br>Wholesale Prices<br>(2001=100) |                                        | 消費者物價<br>(基期90年=100)<br>Consumer Prices<br>(2001=100) |                                        | 貨幣供給額年增率<br>Money Supply<br>(Annual Growth Rate) |            |           |      |
|---------------------|-------------------------------------------------------|----------------------------------------|-------------------------------------------------------|----------------------------------------|--------------------------------------------------|------------|-----------|------|
|                     | 指數<br>Index<br>(%)                                    | 年增率<br>Annual Rate<br>of Change<br>(%) | 指數<br>Index<br>(%)                                    | 年增率<br>Annual Rate<br>of Change<br>(%) | M1A<br>(%)                                       | M1B<br>(%) | M2<br>(%) |      |
| 1998                | 104.30                                                | 0.60                                   | 98.60                                                 | 1.69                                   | 0.39                                             | 2.52       | 8.76      |      |
| 1999                | 99.55                                                 | -4.55                                  | 98.77                                                 | 0.17                                   | 3.09                                             | 9.87       | 8.33      |      |
| 2000                | 101.36                                                | 1.82                                   | 100.01                                                | 1.26                                   | 7.36                                             | 10.58      | 7.04      |      |
| 2001                | 100.00                                                | -1.34                                  | 100.00                                                | -0.01                                  | -4.69                                            | -1.02      | 5.79      |      |
| 2002                | 85.78                                                 | -14.22                                 | 99.80                                                 | -0.20                                  | 8.59                                             | 17.01      | 3.55      |      |
| 2003                | 87.91                                                 | 2.48                                   | 95.62                                                 | -4.19                                  | 11.28                                            | 11.82      | 3.77      |      |
| 2004                | 94.09                                                 | 7.03                                   | 97.17                                                 | 1.61                                   | 21.10                                            | 18.98      | 7.45      |      |
| 2005                | 94.67                                                 | 0.61                                   | 99.41                                                 | 2.31                                   | 7.65                                             | 7.10       | 6.22      |      |
| 2006                | 100.00                                                | 5.64                                   | 100.00                                                | 0.60                                   | 5.72                                             | 5.30       | 6.22      |      |
| 2007                | 106.47                                                | 6.47                                   | 101.80                                                | 1.80                                   | 6.80                                             | 6.44       | 4.25      |      |
| 2008                | 111.95                                                | 5.15                                   | 105.39                                                | 3.53                                   | 0.97                                             | -2.94      | 2.67      |      |
| 2009                | 102.17                                                | -8.73                                  | 104.47                                                | -0.87                                  | 13.38                                            | 16.54      | 7.22      |      |
| 2009 8              | 104.70                                                | -11.01                                 | 106.16                                                | -0.82                                  | 17.23                                            | 22.14      | 8.17      |      |
|                     | 9                                                     | 104.54                                 | -9.47                                                 | 105.46                                 | -0.88                                            | 15.63      | 23.51     | 8.28 |
|                     | 10                                                    | 103.94                                 | -6.17                                                 | 105.87                                 | -1.89                                            | 17.98      | 25.66     | 7.28 |
|                     | 11                                                    | 105.19                                 | 1.07                                                  | 105.07                                 | -1.62                                            | 22.62      | 28.62     | 6.59 |
| 2010 12             | 105.59                                                | 5.76                                   | 104.57                                                | -0.25                                  | 24.14                                            | 30.30      | 5.99      |      |
|                     | 1                                                     | 105.95                                 | 6.80                                                  | 104.70                                 | 0.26                                             | 18.07      | 26.15     | 5.35 |
|                     | 2                                                     | 106.42                                 | 6.09                                                  | 105.25                                 | 2.34                                             | 22.51      | 25.26     | 5.04 |
|                     | 3                                                     | 107.01                                 | 6.87                                                  | 104.25                                 | 1.26                                             | 18.28      | 21.57     | 4.58 |
|                     | 4                                                     | 108.51                                 | 9.06                                                  | 105.13                                 | 1.34                                             | 15.71      | 17.92     | 4.18 |
|                     | 5                                                     | 108.89                                 | 9.42                                                  | 104.97                                 | 0.76                                             | 15.92      | 14.67     | 3.54 |
|                     | 6                                                     | 108.21                                 | 7.01                                                  | 105.32                                 | 1.19                                             | 15.73      | 13.22     | 3.81 |
|                     | 7                                                     | 107.82                                 | 5.34                                                  | 105.65                                 | 1.31                                             | --         | --        | --   |
|                     | 1-7                                                   | 107.54                                 | 7.22                                                  | 105.04                                 | 1.21                                             | --         | --        | --   |

資料來源：中央銀行經濟研究處，臺灣地區金融統計月報，臺灣證券交易所，證券統計資料月報。

Source : Economic Research Department, The Central Bank of China, Financial Statistics Monthly, Taiwan District ROC.

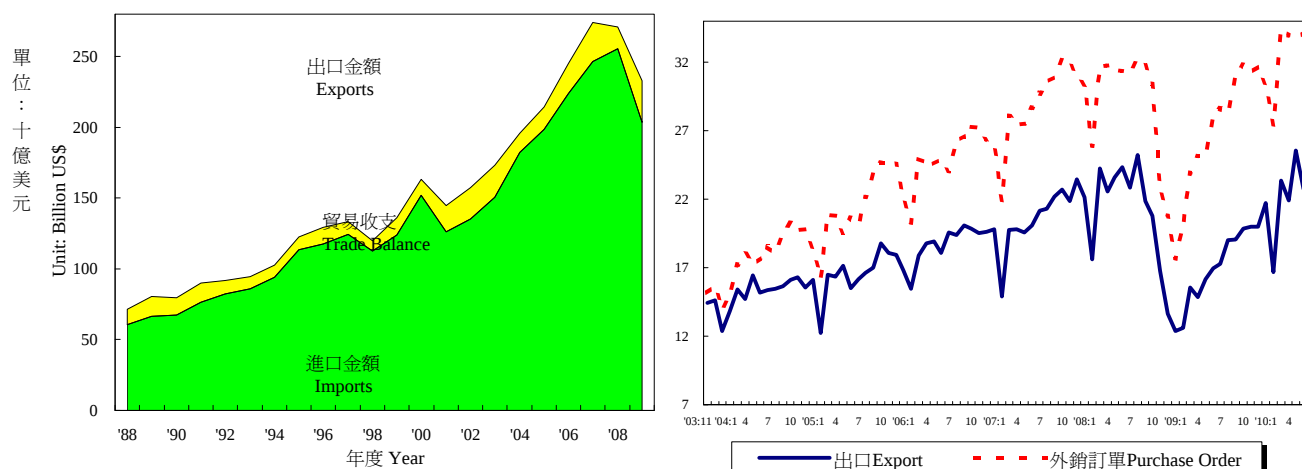
# 利率、通貨膨脹率與匯率 Interest Rate, Exchange Rate and Inflation



| 年與月<br>Year & Month | 存款<br>加權平均利率<br>Weighted Average<br>Interest Rates on<br>Deposits<br>(%) | 基本放款利率<br>Short Term Loans<br>(1 Year, Max)<br>Interest Rate<br>(%) | 商業本票<br>初級市場<br>180天利率<br>Commercial Paper<br>Primary Mkt.(180d)<br>Interest Rate<br>(%) | 股票價格<br>Stock Prices |                                        | 匯 率<br>Exchange Rate                |                                    |
|---------------------|--------------------------------------------------------------------------|---------------------------------------------------------------------|------------------------------------------------------------------------------------------|----------------------|----------------------------------------|-------------------------------------|------------------------------------|
|                     |                                                                          |                                                                     |                                                                                          | 指數<br>Index<br>(%)   | 年增率<br>Annual Rate<br>of Change<br>(%) | 新臺幣<br>對一美元<br>NT\$ Against<br>US\$ | 新臺幣<br>對一日元<br>NT\$ Against<br>Yen |
| 1998                | 5.72                                                                     | 8.01                                                                | 7.04                                                                                     | 7,738                | -8.00                                  | 33.44                               | 0.2555                             |
| 1999                | 5.00                                                                     | 7.84                                                                | 5.38                                                                                     | 7,427                | -4.02                                  | 32.27                               | 0.2833                             |
| 2000                | 4.62                                                                     | 7.86                                                                | 5.62                                                                                     | 7,847                | 5.66                                   | 31.23                               | 0.2897                             |
| 2001                | 4.09                                                                     | 7.78                                                                | 4.17                                                                                     | 4,907                | -37.46                                 | 33.80                               | 0.2781                             |
| 2002                | 1.83                                                                     | 7.46                                                                | 2.75                                                                                     | 5,247                | 6.91                                   | 34.58                               | 0.2757                             |
| 2003                | 1.11                                                                     | 7.10                                                                | 1.80                                                                                     | 5,144                | -1.96                                  | 34.42                               | 0.2969                             |
| 2004                | 1.08                                                                     | 7.07                                                                | 1.61                                                                                     | 6,033                | 17.30                                  | 33.43                               | 0.3089                             |
| 2005                | 1.34                                                                     | 7.32                                                                | 2.00                                                                                     | 6,090                | 0.94                                   | 32.18                               | 0.2920                             |
| 2006                | 1.61                                                                     | 7.53                                                                | 2.19                                                                                     | 6,842                | 12.35                                  | 32.53                               | 0.2797                             |
| 2007                | 1.90                                                                     | 7.93                                                                | 2.74                                                                                     | 8,489                | 24.08                                  | 32.84                               | 0.2789                             |
| 2008                | 1.98                                                                     | 8.15                                                                | 3.03                                                                                     | 7,065                | -16.78                                 | 31.53                               | 0.3051                             |
| 2009                | 0.39                                                                     | 6.51                                                                | 1.65                                                                                     | 6,393                | -9.51                                  | 33.06                               | 0.3533                             |
| 2009 8              | 0.35                                                                     | 6.17                                                                | 1.60                                                                                     | 6,845                | -3.19                                  | 32.88                               | 0.3467                             |
| 9                   | 0.35                                                                     | 6.17                                                                | 1.60                                                                                     | 7,321                | 18.01                                  | 32.59                               | 0.3562                             |
| 10                  | 0.47                                                                     | 6.16                                                                | 1.60                                                                                     | 7,589                | 50.48                                  | 32.33                               | 0.3581                             |
| 11                  | 0.47                                                                     | 6.16                                                                | 1.60                                                                                     | 7,612                | 68.79                                  | 32.34                               | 0.3626                             |
| 12                  | 0.47                                                                     | 6.16                                                                | 1.60                                                                                     | 7,837                | 74.29                                  | 32.28                               | 0.3604                             |
| 2010 1              | 0.47                                                                     | 6.16                                                                | 1.60                                                                                     | 8,099                | 80.97                                  | 31.90                               | 0.3499                             |
| 2                   | 0.47                                                                     | 6.16                                                                | 1.60                                                                                     | 7,432                | 66.22                                  | 32.09                               | 0.3555                             |
| 3                   | 0.47                                                                     | 6.16                                                                | 1.60                                                                                     | 7,775                | 57.84                                  | 31.88                               | 0.3522                             |
| 4                   | 0.47                                                                     | 6.17                                                                | 1.60                                                                                     | 8,052                | 40.67                                  | 31.52                               | 0.3376                             |
| 5                   | 0.47                                                                     | 6.17                                                                | 1.60                                                                                     | 7,526                | 14.26                                  | 31.96                               | 0.3483                             |
| 6                   | 0.58                                                                     | 6.17                                                                | 1.46                                                                                     | 7,383                | 13.66                                  | 32.31                               | 0.3556                             |
| 7                   | --                                                                       | --                                                                  | --                                                                                       | 7,639                | 11.77                                  | 32.17                               | 0.3671                             |
| 8                   | --                                                                       | --                                                                  | --                                                                                       | --                   | --                                     | --                                  | --                                 |

# 表六：臺灣進出口貿易

## Table 6. Foreign Trade Values



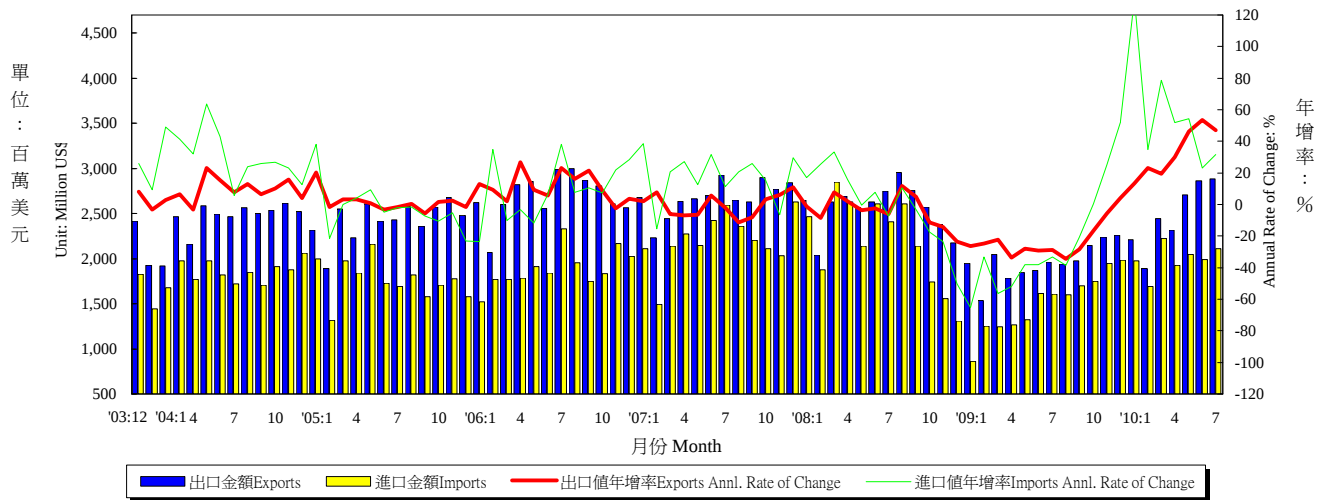
| 年與月<br>Year & Month | 海關進出口貿易額<br>Export & Import Values of Foreign Trade |                                        |                                         |                                        |                                 | 外銷訂單<br>Purchase Order for Exports    |                                        |
|---------------------|-----------------------------------------------------|----------------------------------------|-----------------------------------------|----------------------------------------|---------------------------------|---------------------------------------|----------------------------------------|
|                     | 出口金額<br>(百萬美元)<br>Amount<br>(Mil. US\$)             | 年增率<br>Annual Rate<br>of Change<br>(%) | 進口金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual Rate<br>of Change<br>(%) | 貿易收支<br>(百萬美元)<br>Trade Balance | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual Rate<br>of Change<br>(%) |
| 1998                | 112,595                                             | -9.32                                  | 105,230                                 | -8.46                                  | 7,366                           | 118,843                               | -4.00                                  |
| 1999                | 123,733                                             | 9.89                                   | 111,196                                 | 5.67                                   | 12,537                          | 127,474                               | 7.26                                   |
| 2000                | 151,950                                             | 22.80                                  | 140,732                                 | 26.56                                  | 11,218                          | 153,424                               | 20.36                                  |
| 2001                | 126,314                                             | -16.87                                 | 107,971                                 | -23.28                                 | 18,344                          | 135,714                               | -11.54                                 |
| 2002                | 135,317                                             | 7.13                                   | 113,245                                 | 4.89                                   | 22,072                          | 150,952                               | 11.23                                  |
| 2003                | 150,600                                             | 11.29                                  | 128,010                                 | 13.04                                  | 22,590                          | 170,028                               | 12.64                                  |
| 2004                | 182,370                                             | 21.10                                  | 168,758                                 | 31.83                                  | 13,613                          | 215,087                               | 26.50                                  |
| 2005                | 198,432                                             | 8.81                                   | 182,614                                 | 8.21                                   | 15,817                          | 256,393                               | 19.20                                  |
| 2006                | 224,017                                             | 12.89                                  | 202,698                                 | 11.00                                  | 21,319                          | 299,313                               | 16.74                                  |
| 2007                | 246,677                                             | 10.12                                  | 219,252                                 | 8.17                                   | 27,425                          | 345,814                               | 15.54                                  |
| 2008                | 255,629                                             | 3.63                                   | 240,448                                 | 9.67                                   | 15,181                          | 351,723                               | 1.71                                   |
| 2009                | 203,675                                             | -20.32                                 | 174,371                                 | -27.48                                 | 29,304                          | 322,440                               | -8.33                                  |
| 2009 8              | 18,996                                              | -24.65                                 | 17,029                                  | -32.35                                 | 1,967                           | 28,287                                | -11.96                                 |
| 9                   | 19,066                                              | -12.72                                 | 16,506                                  | -21.17                                 | 2,561                           | 30,837                                | -3.00                                  |
| 10                  | 19,843                                              | -4.60                                  | 16,581                                  | -6.72                                  | 3,262                           | 31,754                                | 4.41                                   |
| 11                  | 20,013                                              | 19.33                                  | 17,910                                  | 17.98                                  | 2,103                           | 31,260                                | 37.11                                  |
| 12                  | 20,018                                              | 46.83                                  | 18,313                                  | 55.60                                  | 1,704                           | 31,725                                | 52.63                                  |
| 2010 1              | 21,738                                              | 75.77                                  | 19,250                                  | 115.42                                 | 2,488                           | 30,369                                | 71.81                                  |
| 2                   | 16,689                                              | 32.59                                  | 15,799                                  | 45.79                                  | 891                             | 27,410                                | 36.25                                  |
| 3                   | 23,358                                              | 50.08                                  | 21,835                                  | 80.08                                  | 1,523                           | 34,387                                | 43.66                                  |
| 4                   | 21,929                                              | 47.74                                  | 19,390                                  | 52.69                                  | 2,539                           | 33,960                                | 35.15                                  |
| 5                   | 25,538                                              | 57.92                                  | 22,286                                  | 71.35                                  | 3,253                           | 33,729                                | 34.03                                  |
| 6                   | 22,730                                              | 34.15                                  | 21,324                                  | 40.40                                  | 1,407                           | 34,221                                | 22.48                                  |
| 7                   | 23,904                                              | 38.48                                  | 21,472                                  | 40.88                                  | 2,432                           | --                                    | --                                     |
| 1-7                 | 155,886                                             | 47.43                                  | 141,355                                 | 60.57                                  | 14,531                          | --                                    | --                                     |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報，經濟部統計處，臺灣地區外銷訂單統計速報。

Source : Department of Statistics, Ministry of Finance, "Primary Statistics of Export & Import

# 表七：臺灣對美國之進出口狀況

## Table 7. Trade with the United States



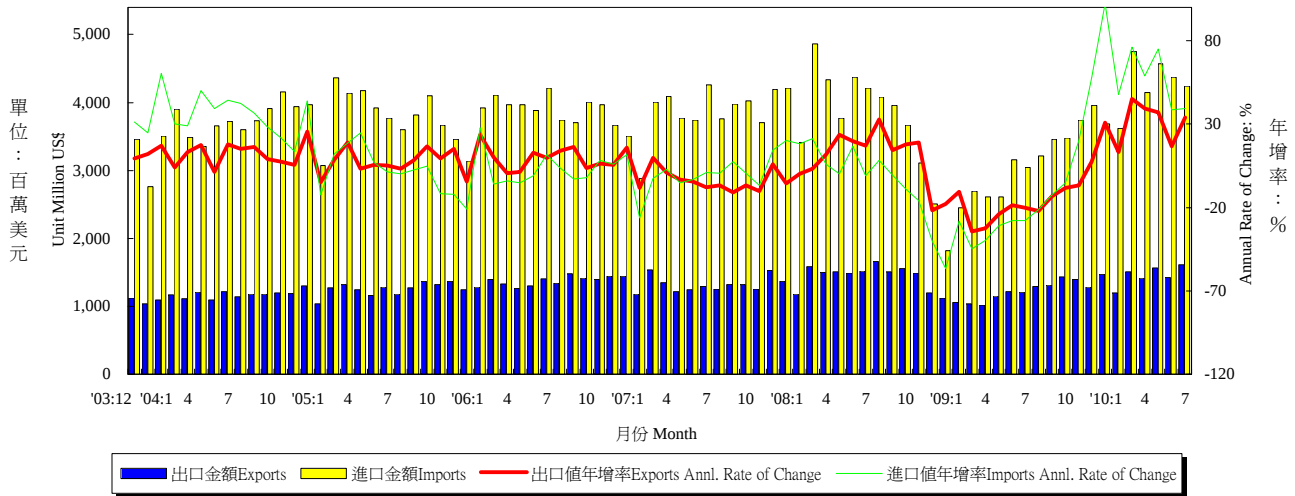
| 年與月<br>Year & Month | 出口值<br>Exports                       |                                     |                           | 進口值<br>Imports                       |                                     |                           | 出入超<br>Trade Balance                 | 貿易總額<br>Total Trade Amount           |                                     |
|---------------------|--------------------------------------|-------------------------------------|---------------------------|--------------------------------------|-------------------------------------|---------------------------|--------------------------------------|--------------------------------------|-------------------------------------|
|                     | 金額<br>(百萬元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬元)<br>Amount<br>(Mil. US\$) | 金額<br>(百萬元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of change<br>(%) |
| 1998                | 29,959                               | 1.38                                | 26.61                     | 19,845                               | -14.59                              | 18.86                     | 10,114                               | 49,804                               | -5.65                               |
| 1999                | 31,339                               | 4.61                                | 25.33                     | 19,818                               | -0.14                               | 17.82                     | 11,521                               | 50,595                               | 1.59                                |
| 2000                | 35,588                               | 13.56                               | 23.42                     | 25,270                               | 27.51                               | 17.96                     | 10,319                               | 59,941                               | 18.47                               |
| 2001                | 28,136                               | -20.94                              | 22.27                     | 18,407                               | -27.16                              | 17.05                     | 9,728                                | 45,884                               | -23.45                              |
| 2002                | 27,365                               | -2.74                               | 20.22                     | 18,256                               | -0.82                               | 16.12                     | 9,110                                | 45,621                               | -0.57                               |
| 2003                | 26,554                               | -2.97                               | 17.63                     | 16,995                               | -6.90                               | 13.28                     | 9,558                                | 43,549                               | -4.54                               |
| 2004                | 28,751                               | 8.27                                | 15.77                     | 21,780                               | 28.16                               | 12.91                     | 6,971                                | 50,531                               | 16.03                               |
| 2005                | 29,114                               | 1.26                                | 14.67                     | 21,171                               | -2.80                               | 11.59                     | 7,943                                | 50,285                               | -0.49                               |
| 2006                | 32,361                               | 11.15                               | 14.45                     | 22,664                               | 7.06                                | 11.18                     | 9,696                                | 55,025                               | 9.43                                |
| 2007                | 32,077                               | -0.88                               | 13.00                     | 26,508                               | 16.96                               | 12.09                     | 5,569                                | 58,585                               | 6.47                                |
| 2008                | 30,791                               | -4.01                               | 12.05                     | 26,327                               | -0.68                               | 10.95                     | 4,464                                | 57,118                               | -2.51                               |
| 2009                | 23,553                               | -23.51                              | 11.56                     | 18,154                               | -31.04                              | 10.41                     | 5,399                                | 41,707                               | -26.98                              |
| 2009 8              | 1,940                                | -34.39                              | 10.21                     | 1,602                                | -38.56                              | 9.41                      | 338                                  | 3,543                                | -36.35                              |
| 9                   | 1,978                                | -28.18                              | 10.37                     | 1,698                                | -20.53                              | 10.29                     | 279                                  | 3,676                                | -24.83                              |
| 10                  | 2,146                                | -16.47                              | 10.82                     | 1,751                                | 0.55                                | 10.56                     | 396                                  | 3,897                                | -9.60                               |
| 11                  | 2,240                                | -5.76                               | 11.19                     | 1,945                                | 25.08                               | 10.86                     | 295                                  | 4,186                                | 6.44                                |
| 12                  | 2,258                                | 3.87                                | 11.28                     | 1,985                                | 51.74                               | 10.84                     | 273                                  | 4,244                                | 21.85                               |
| 2010 1              | 2,212                                | 13.54                               | 10.18                     | 1,977                                | 130.04                              | 10.27                     | 235                                  | 4,189                                | 49.20                               |
| 2                   | 1,894                                | 23.27                               | 11.35                     | 1,690                                | 34.67                               | 10.70                     | 204                                  | 3,584                                | 28.40                               |
| 3                   | 2,444                                | 19.44                               | 10.46                     | 2,221                                | 78.63                               | 10.17                     | 223                                  | 4,666                                | 41.81                               |
| 4                   | 2,314                                | 29.80                               | 10.55                     | 1,929                                | 51.93                               | 9.95                      | 386                                  | 4,243                                | 39.01                               |
| 5                   | 2,703                                | 46.28                               | 10.58                     | 2,043                                | 54.33                               | 9.17                      | 660                                  | 4,746                                | 49.64                               |
| 6                   | 2,864                                | 53.43                               | 12.60                     | 1,989                                | 23.25                               | 9.33                      | 875                                  | 4,852                                | 39.44                               |
| 7                   | 2,883                                | 47.00                               | 12.06                     | 2,113                                | 31.51                               | 9.84                      | 770                                  | 4,996                                | 40.02                               |
| 1-7                 | 17,314                               | 33.29                               | 11.11                     | 13,962                               | 52.23                               | 9.92                      | 3,352                                | 31,277                               | 41.13                               |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報。

Source : Dept. of Statistics, Ministry of Fiance, "Preliminary Statistics of Export & Import."

# 表八：臺灣對日本之進出口狀況

## Table 8. Trade with Japan



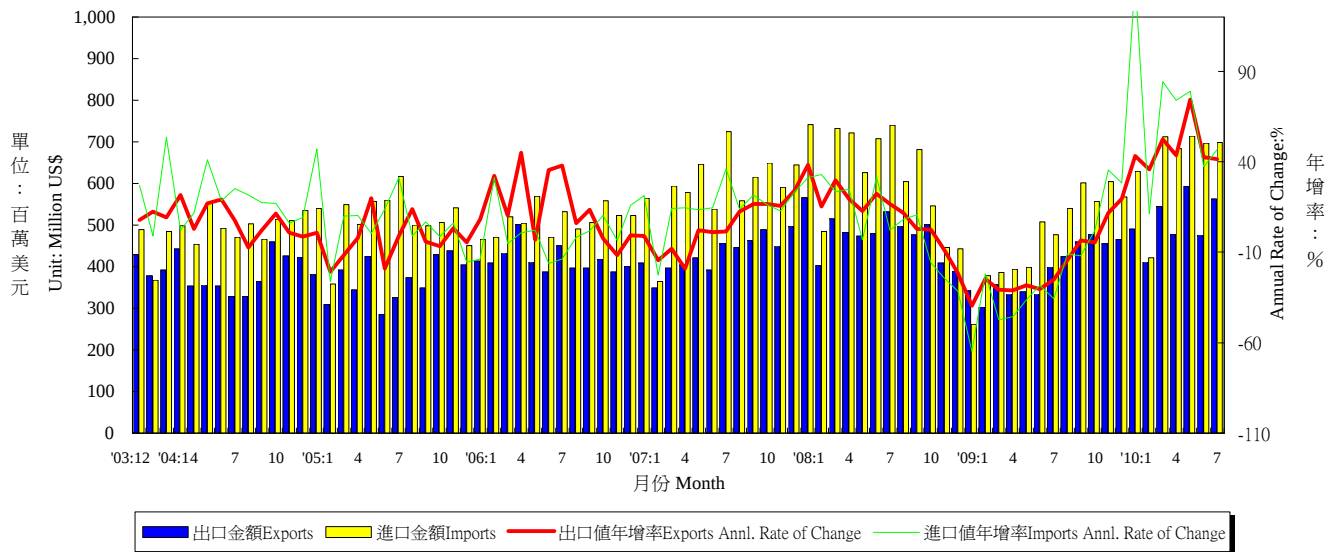
| 年與月<br>Year & Month | 出口值<br>Exports                        |                                        |                           | 進口值<br>Imports                        |                                        |                           | 出入超<br>Trade Balance                  | 貿易總額<br>Total Trade Amount            |                                        |
|---------------------|---------------------------------------|----------------------------------------|---------------------------|---------------------------------------|----------------------------------------|---------------------------|---------------------------------------|---------------------------------------|----------------------------------------|
|                     | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) |
| 1998                | 9,439                                 | -19.30                                 | 8.38                      | 27,060                                | -6.76                                  | 25.71                     | -17,621                               | 36,498                                | -10.36                                 |
| 1999                | 12,043                                | 27.59                                  | 9.73                      | 30,637                                | 13.22                                  | 27.55                     | -18,594                               | 42,680                                | 16.94                                  |
| 2000                | 16,887                                | 40.23                                  | 11.11                     | 38,622                                | 26.06                                  | 27.44                     | -21,735                               | 55,509                                | 30.06                                  |
| 2001                | 13,024                                | -22.87                                 | 10.31                     | 25,933                                | -32.85                                 | 24.02                     | -12,909                               | 38,958                                | -29.82                                 |
| 2002                | 12,368                                | -5.04                                  | 9.14                      | 27,363                                | 5.51                                   | 24.16                     | -14,995                               | 39,731                                | 1.99                                   |
| 2003                | 12,430                                | 0.50                                   | 8.25                      | 32,720                                | 19.57                                  | 25.56                     | -20,290                               | 45,149                                | 13.64                                  |
| 2004                | 13,808                                | 11.09                                  | 7.57                      | 43,718                                | 33.61                                  | 25.91                     | -29,910                               | 57,526                                | 27.41                                  |
| 2005                | 15,111                                | 9.43                                   | 7.62                      | 46,053                                | 5.34                                   | 25.22                     | -30,943                               | 61,164                                | 6.32                                   |
| 2006                | 16,300                                | 7.87                                   | 7.28                      | 46,284                                | 0.50                                   | 22.83                     | -29,984                               | 62,585                                | 2.32                                   |
| 2007                | 15,934                                | -2.25                                  | 6.46                      | 45,937                                | -0.75                                  | 20.95                     | -30,003                               | 61,870                                | -1.14                                  |
| 2008                | 17,556                                | 10.18                                  | 6.87                      | 46,508                                | 1.24                                   | 19.34                     | -28,952                               | 64,064                                | 3.55                                   |
| 2009                | 14,502                                | -17.39                                 | 7.12                      | 36,220                                | -22.12                                 | 20.77                     | -21,718                               | 50,722                                | -20.83                                 |
| 2009 8              | 1,291                                 | -22.14                                 | 6.80                      | 3,210                                 | -21.26                                 | 18.85                     | -1,919                                | 4,502                                 | -21.52                                 |
| 9                   | 1,308                                 | -13.41                                 | 6.86                      | 3,455                                 | -12.64                                 | 20.93                     | -2,147                                | 4,762                                 | -12.85                                 |
| 10                  | 1,429                                 | -8.09                                  | 7.20                      | 3,473                                 | -5.20                                  | 20.94                     | -2,044                                | 4,902                                 | -6.06                                  |
| 11                  | 1,394                                 | -6.61                                  | 6.97                      | 3,742                                 | 20.16                                  | 20.89                     | -2,348                                | 5,136                                 | 11.49                                  |
| 12                  | 1,284                                 | 7.42                                   | 6.41                      | 3,956                                 | 57.74                                  | 21.60                     | -2,672                                | 5,239                                 | 41.50                                  |
| 2010 1              | 1,467                                 | 30.74                                  | 6.75                      | 3,688                                 | 102.25                                 | 19.16                     | -2,221                                | 5,154                                 | 75.01                                  |
| 2                   | 1,196                                 | 13.39                                  | 7.16                      | 3,618                                 | 47.90                                  | 22.90                     | -2,423                                | 4,814                                 | 37.50                                  |
| 3                   | 1,503                                 | 45.05                                  | 6.44                      | 4,748                                 | 76.13                                  | 21.74                     | -3,245                                | 6,251                                 | 67.50                                  |
| 4                   | 1,414                                 | 39.16                                  | 6.45                      | 4,150                                 | 58.98                                  | 21.40                     | -2,736                                | 5,564                                 | 53.43                                  |
| 5                   | 1,569                                 | 36.92                                  | 6.14                      | 4,568                                 | 75.21                                  | 20.50                     | -2,999                                | 6,137                                 | 63.52                                  |
| 6                   | 1,420                                 | 16.84                                  | 6.25                      | 4,377                                 | 38.52                                  | 20.53                     | -2,958                                | 5,797                                 | 32.50                                  |
| 7                   | 1,615                                 | 33.85                                  | 6.76                      | 4,240                                 | 39.44                                  | 19.75                     | -2,626                                | 5,855                                 | 37.85                                  |
| 1-7                 | 10,183                                | 30.62                                  | 6.56                      | 29,389                                | 59.86                                  | 20.85                     | -19,206                               | 39,572                                | 51.15                                  |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報。

Source : Dept. of Statistics, Ministry of Finance, "Preliminary Statistics of Export & Import."

# 表九：臺灣對德國之進出口狀況

## Table 9. Trade with Germany



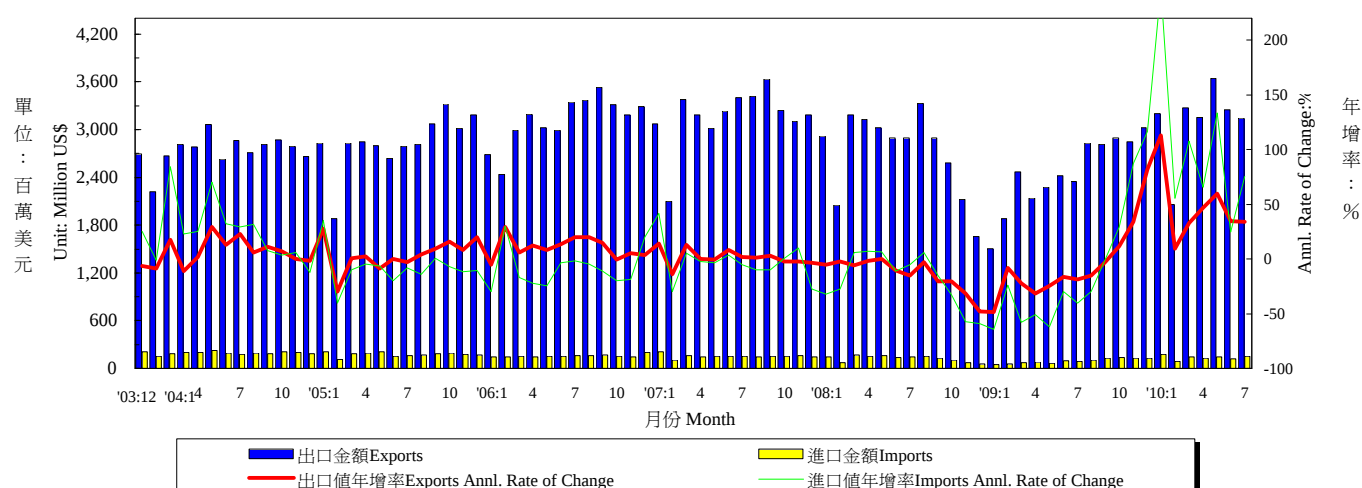
| 年與月<br>Year & Month | 出口值<br>Exports                       |                                        |                           | 進口值<br>Imports                       |                                        |                           | 出入超<br>Trade Balance                 | 貿易總額<br>Total Trade Amount           |                                        |
|---------------------|--------------------------------------|----------------------------------------|---------------------------|--------------------------------------|----------------------------------------|---------------------------|--------------------------------------|--------------------------------------|----------------------------------------|
|                     | 金額<br>(百萬元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬元)<br>Amount<br>(Mil. US\$) | 金額<br>(百萬元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate<br>of change<br>(%) |
| 1998                | 4,107                                | 11.29                                  | 3.65                      | 5,170                                | -3.70                                  | 4.91                      | -1,063                               | 9,278                                | 2.40                                   |
| 1999                | 4,099                                | -0.21                                  | 3.31                      | 5,332                                | 3.12                                   | 4.79                      | -1,233                               | 9,430                                | 1.65                                   |
| 2000                | 4,936                                | 20.44                                  | 3.25                      | 5,579                                | 4.63                                   | 3.96                      | -643                                 | 10,515                               | 11.50                                  |
| 2001                | 4,537                                | -8.10                                  | 3.59                      | 4,274                                | -23.38                                 | 3.96                      | 262                                  | 8,811                                | -16.21                                 |
| 2002                | 3,886                                | -14.33                                 | 2.87                      | 4,448                                | 4.07                                   | 3.93                      | -562                                 | 8,335                                | -5.40                                  |
| 2003                | 4,286                                | 10.27                                  | 2.85                      | 4,986                                | 12.09                                  | 3.90                      | -701                                 | 9,272                                | 11.24                                  |
| 2004                | 4,607                                | 7.51                                   | 2.53                      | 5,852                                | 17.36                                  | 3.47                      | -1,245                               | 10,459                               | 12.81                                  |
| 2005                | 4,463                                | -3.13                                  | 2.25                      | 6,180                                | 5.61                                   | 3.38                      | -1,717                               | 10,643                               | 1.76                                   |
| 2006                | 5,007                                | 12.19                                  | 2.24                      | 6,135                                | -0.73                                  | 3.03                      | -1,128                               | 11,142                               | 4.69                                   |
| 2007                | 5,175                                | 3.35                                   | 2.10                      | 7,070                                | 15.24                                  | 3.22                      | -1,895                               | 12,245                               | 9.90                                   |
| 2008                | 5,730                                | 10.72                                  | 2.24                      | 7,474                                | 5.72                                   | 3.11                      | -1,745                               | 13,204                               | 7.83                                   |
| 2009                | 4,696                                | -18.04                                 | 2.31                      | 5,673                                | -24.10                                 | 3.25                      | -977                                 | 10,369                               | -21.47                                 |
| 2009 8              | 425                                  | -14.58                                 | 2.24                      | 540                                  | -10.76                                 | 3.17                      | -115                                 | 965                                  | -12.48                                 |
| 9                   | 460                                  | -3.62                                  | 2.41                      | 601                                  | -11.83                                 | 3.64                      | -141                                 | 1,060                                | -8.45                                  |
| 10                  | 479                                  | -4.38                                  | 2.41                      | 557                                  | 2.07                                   | 3.36                      | -78                                  | 1,036                                | -1.02                                  |
| 11                  | 457                                  | 11.59                                  | 2.29                      | 604                                  | 35.49                                  | 3.37                      | -147                                 | 1,062                                | 24.05                                  |
| 12                  | 466                                  | 19.53                                  | 2.33                      | 568                                  | 28.27                                  | 3.10                      | -103                                 | 1,034                                | 24.18                                  |
| 2010 1              | 491                                  | 43.25                                  | 2.26                      | 629                                  | 140.77                                 | 3.27                      | -138                                 | 1,119                                | 85.45                                  |
| 2                   | 412                                  | 35.70                                  | 2.47                      | 422                                  | 11.43                                  | 2.67                      | -10                                  | 833                                  | 22.23                                  |
| 3                   | 545                                  | 52.54                                  | 2.33                      | 713                                  | 84.39                                  | 3.26                      | -168                                 | 1,258                                | 69.09                                  |
| 4                   | 478                                  | 43.45                                  | 2.18                      | 685                                  | 73.95                                  | 3.53                      | -206                                 | 1,163                                | 59.96                                  |
| 5                   | 594                                  | 74.51                                  | 2.33                      | 714                                  | 79.11                                  | 3.20                      | -120                                 | 1,308                                | 76.99                                  |
| 6                   | 476                                  | 42.55                                  | 2.09                      | 698                                  | 37.31                                  | 3.27                      | -222                                 | 1,174                                | 39.39                                  |
| 7                   | 564                                  | 41.39                                  | 2.36                      | 699                                  | 46.69                                  | 3.25                      | -135                                 | 1,262                                | 44.28                                  |
| 1-7                 | 3,559                                | 47.72                                  | 2.29                      | 4,559                                | 62.64                                  | 3.21                      | -1,000                               | 8,118                                | 55.74                                  |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報

Source : Dept. of Statistics, Ministry of Finance, "Preliminary Statistics of Export & Import."

# 表十：臺灣對香港之進出口狀況

## Table 10. Trade with Hong Kong

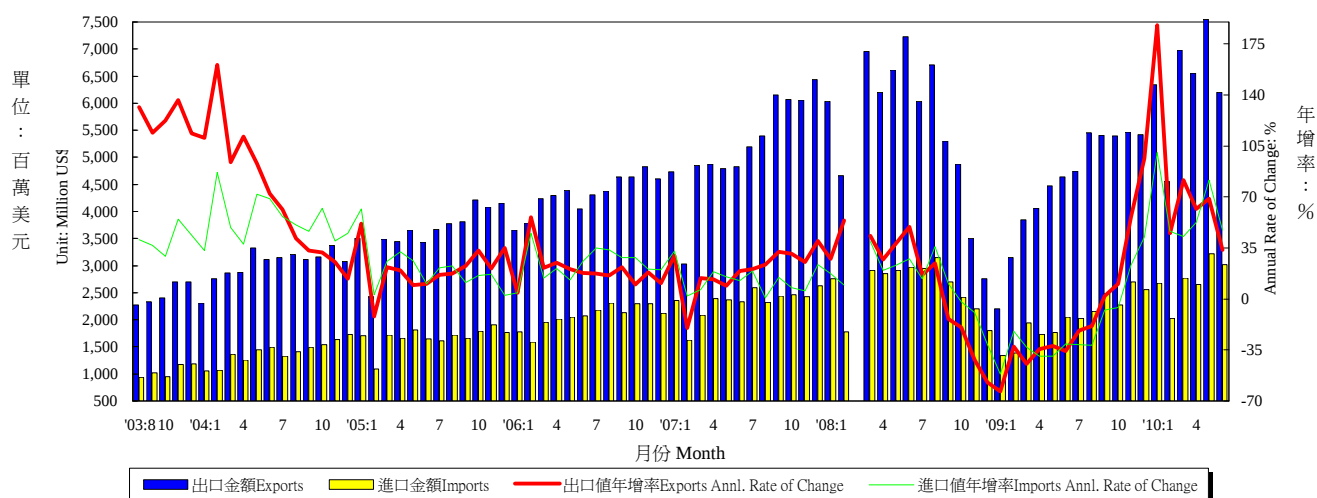


| 年與月<br>Year & Month | 出口值<br>Exports                        |                                     |                           | 進口值<br>Imports                        |                                     |                           | 出入超<br>Trade Balance                  | 貿易總額<br>Total Trade Amount            |                                     |        |
|---------------------|---------------------------------------|-------------------------------------|---------------------------|---------------------------------------|-------------------------------------|---------------------------|---------------------------------------|---------------------------------------|-------------------------------------|--------|
|                     | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of change<br>(%) |        |
| 1998                | 25,398                                | -11.47                              | 22.56                     | 2,076                                 | 4.01                                | 1.97                      | 23,322                                | 27,474                                | -10.46                              |        |
| 1999                | 26,825                                | 5.62                                | 21.68                     | 2,224                                 | 7.11                                | 2.00                      | 24,602                                | 29,049                                | 5.73                                |        |
| 2000                | 32,742                                | 22.06                               | 21.55                     | 2,364                                 | 6.32                                | 1.68                      | 30,378                                | 35,106                                | 20.85                               |        |
| 2001                | 28,713                                | -12.31                              | 22.73                     | 2,052                                 | -13.22                              | 1.90                      | 26,661                                | 30,764                                | -12.37                              |        |
| 2002                | 32,960                                | 14.79                               | 24.36                     | 1,915                                 | -6.66                               | 1.69                      | 31,045                                | 34,875                                | 13.36                               |        |
| 2003                | 30,868                                | -6.35                               | 20.50                     | 1,917                                 | 0.12                                | 1.50                      | 28,951                                | 32,785                                | -5.99                               |        |
| 2004                | 32,896                                | 6.57                                | 18.04                     | 2,309                                 | 20.44                               | 1.37                      | 30,587                                | 35,205                                | 7.38                                |        |
| 2005                | 34,036                                | 3.46                                | 17.15                     | 2,110                                 | -8.64                               | 1.16                      | 31,926                                | 36,145                                | 2.67                                |        |
| 2006                | 37,381                                | 9.83                                | 16.69                     | 1,881                                 | -10.86                              | 0.93                      | 35,501                                | 39,262                                | 8.62                                |        |
| 2007                | 37,980                                | 1.60                                | 15.40                     | 1,825                                 | -2.96                               | 0.83                      | 36,155                                | 39,805                                | 1.38                                |        |
| 2008                | 32,690                                | -13.93                              | 12.79                     | 1,493                                 | -18.20                              | 0.62                      | 31,197                                | 34,183                                | -14.12                              |        |
| 2009                | 29,446                                | -9.92                               | 14.46                     | 1,123                                 | -24.80                              | 0.64                      | 28,324                                | 30,569                                | -10.57                              |        |
| 2009                | 7                                     | 2,348                               | -18.95                    | 13.60                                 | 85                                  | -40.38                    | 0.56                                  | 2,262                                 | 2,433                               | -19.96 |
|                     | 8                                     | 2,829                               | -15.01                    | 14.89                                 | 106                                 | -29.67                    | 0.62                                  | 2,722                                 | 2,935                               | -15.65 |
|                     | 9                                     | 2,812                               | -2.94                     | 14.75                                 | 128                                 | -0.39                     | 0.77                                  | 2,685                                 | 2,940                               | -2.83  |
|                     | 10                                    | 2,895                               | 12.00                     | 14.59                                 | 135                                 | 29.23                     | 0.82                                  | 2,759                                 | 3,030                               | 12.67  |
|                     | 11                                    | 2,848                               | 34.26                     | 14.23                                 | 128                                 | 87.25                     | 0.72                                  | 2,719                                 | 2,976                               | 35.91  |
| 2010                | 12                                    | 3,022                               | 82.01                     | 15.09                                 | 128                                 | 116.23                    | 0.70                                  | 2,894                                 | 3,149                               | 83.19  |
|                     | 1                                     | 3,200                               | 112.99                    | 14.72                                 | 177                                 | 247.58                    | 0.92                                  | 3,023                                 | 3,377                               | 117.41 |
|                     | 2                                     | 2,059                               | 9.63                      | 12.34                                 | 86                                  | 55.59                     | 0.55                                  | 1,973                                 | 2,145                               | 10.95  |
|                     | 3                                     | 3,276                               | 32.51                     | 14.03                                 | 148                                 | 107.62                    | 0.68                                  | 3,128                                 | 3,424                               | 34.62  |
|                     | 4                                     | 3,150                               | 46.99                     | 14.36                                 | 127                                 | 65.27                     | 0.66                                  | 3,023                                 | 3,277                               | 47.63  |
|                     | 5                                     | 3,641                               | 59.81                     | 14.26                                 | 143                                 | 133.41                    | 0.64                                  | 3,498                                 | 3,784                               | 61.73  |
|                     | 6                                     | 3,251                               | 34.37                     | 14.30                                 | 120                                 | 24.38                     | 0.56                                  | 3,131                                 | 3,371                               | 33.99  |
|                     | 7                                     | 3,147                               | 34.04                     | 13.16                                 | 150                                 | 75.44                     | 0.70                                  | 2,997                                 | 3,297                               | 35.49  |
|                     | 1-7                                   | 21,724                              | 44.43                     | 13.88                                 | 951                                 | 91.13                     | 0.67                                  | 20,773                                | 22,675                              | 45.92  |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報。

Source : Dept. of Statistics, Ministry of Finance, "Preliminary Statistics of Export & Import."

表十一：兩岸經貿  
Table 11. Trade Across the Taiwan Straits



| 年<br>與<br>月<br>Year<br>&<br>Month |      | 臺灣對大陸之進出口狀況<br>Trade With China       |                                        |                           |                                       |                                        | 出 入 超金額百<br>萬美元<br>Net Export<br>Amount<br>(Mil.US\$) | 匯 率<br>人民幣兌<br>一美元<br>Exchange Rate<br>(RMB/US\$) | 大陸<br>消費者物價<br>總指數<br>年增率<br>China's<br>Consumer<br>Price Index |                           |
|-----------------------------------|------|---------------------------------------|----------------------------------------|---------------------------|---------------------------------------|----------------------------------------|-------------------------------------------------------|---------------------------------------------------|-----------------------------------------------------------------|---------------------------|
|                                   |      | 出口值<br>Exports                        |                                        |                           | 進口值<br>Imports                        |                                        |                                                       |                                                   |                                                                 |                           |
|                                   |      | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) | 份額<br>Export share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>Annual rate of<br>change<br>(%) |                                                       |                                                   |                                                                 | 份額<br>Export share<br>(%) |
| 1998                              |      | 915                                   | 46.03                                  | 0.81                      | 4,114                                 | 5.07                                   | 3.91                                                  | -3,199                                            | 8.28                                                            | -0.77                     |
| 1999                              |      | 2,602                                 | 184.42                                 | 2.10                      | 4,529                                 | 10.09                                  | 4.07                                                  | -1,927                                            | 8.28                                                            | -1.40                     |
| 2000                              |      | 4,391                                 | 68.77                                  | 2.89                      | 6,229                                 | 37.55                                  | 4.43                                                  | -1,838                                            | 8.28                                                            | 0.35                      |
| 2001                              |      | 4,895                                 | 11.47                                  | 3.88                      | 5,903                                 | -5.24                                  | 5.47                                                  | -1,008                                            | 8.28                                                            | 0.73                      |
| 2002                              |      | 10,527                                | 115.04                                 | 7.78                      | 7,969                                 | 34.99                                  | 7.04                                                  | 2,558                                             | 8.28                                                            | -1.48                     |
| 2003                              |      | 22,891                                | 117.45                                 | 15.20                     | 11,018                                | 38.27                                  | 8.61                                                  | 11,873                                            | 8.28                                                            | 1.95                      |
| 2004                              |      | 36,349                                | 58.79                                  | 19.93                     | 16,792                                | 52.41                                  | 9.95                                                  | 19,557                                            | 8.28                                                            | 2.70                      |
| 2005                              |      | 43,644                                | 20.07                                  | 21.99                     | 20,094                                | 19.66                                  | 11.00                                                 | 23,550                                            | 8.19                                                            | -2.01                     |
| 2006                              |      | 51,809                                | 18.71                                  | 23.13                     | 24,783                                | 23.34                                  | 12.23                                                 | 27,025                                            | 7.97                                                            | -0.34                     |
| 2007                              |      | 62,417                                | 20.48                                  | 25.30                     | 28,015                                | 13.04                                  | 12.78                                                 | 34,402                                            | 7.61                                                            | 3.25                      |
| 2008                              |      | 66,884                                | 7.16                                   | 26.16                     | 31,391                                | 12.05                                  | 13.06                                                 | 35,492                                            | 6.95                                                            | 1.08                      |
| 2009                              |      | 54,249                                | -18.89                                 | 26.63                     | 24,423                                | -22.20                                 | 14.01                                                 | 29,825                                            | 6.83                                                            | -6.22                     |
| 2008                              | 11   | 3,507                                 | -42.08                                 | 20.91                     | 2,198                                 | -9.38                                  | 14.48                                                 | 1,309                                             | 6.83                                                            | 2.40                      |
|                                   | 12   | 2,759                                 | -57.13                                 | 20.24                     | 1,800                                 | -31.45                                 | 15.29                                                 | 960                                               | 6.84                                                            | 1.20                      |
| 2009                              | 1    | 2,203                                 | -63.48                                 | 17.81                     | 1,337                                 | -51.61                                 | 14.96                                                 | 866                                               | 6.84                                                            | 1.00                      |
|                                   | 2    | 3,143                                 | -32.61                                 | 24.97                     | 1,387                                 | -21.96                                 | 12.80                                                 | 1,756                                             | 6.84                                                            | -1.60                     |
|                                   | 3    | 3,843                                 | -44.72                                 | 24.69                     | 1,943                                 | -33.19                                 | 16.02                                                 | 1,900                                             | 6.84                                                            | -1.20                     |
|                                   | 4    | 4,056                                 | -34.62                                 | 27.32                     | 1,735                                 | -39.17                                 | 13.66                                                 | 2,321                                             | 6.83                                                            | -1.50                     |
|                                   | 5    | 4,471                                 | -32.44                                 | 27.65                     | 1,771                                 | -39.18                                 | 13.62                                                 | 2,700                                             | 6.82                                                            | -1.40                     |
|                                   | 6    | 4,638                                 | -35.83                                 | 27.37                     | 2,053                                 | -30.85                                 | 13.52                                                 | 2,585                                             | 6.83                                                            | -1.70                     |
|                                   | 7    | 4,741                                 | -21.49                                 | 27.47                     | 2,024                                 | -31.45                                 | 13.28                                                 | 2,717                                             | 6.83                                                            | -1.80                     |
|                                   | 8    | 5,460                                 | -18.56                                 | 28.74                     | 2,154                                 | -31.62                                 | 12.65                                                 | 3,306                                             | 6.83                                                            | -1.20                     |
|                                   | 9    | 5,408                                 | 2.08                                   | 28.37                     | 2,485                                 | -7.78                                  | 15.05                                                 | 2,924                                             | 6.83                                                            | -0.80                     |
|                                   | 10   | 5,393                                 | 10.49                                  | 27.18                     | 2,270                                 | -6.06                                  | 13.69                                                 | 3,123                                             | 6.83                                                            | -0.50                     |
|                                   | 11   | 5,470                                 | 55.96                                  | 27.33                     | 2,704                                 | 22.98                                  | 15.10                                                 | 2,766                                             | 6.83                                                            | 0.60                      |
|                                   | 12   | 5,423                                 | 96.53                                  | 27.09                     | 2,562                                 | 42.36                                  | 13.99                                                 | 2,861                                             | 6.83                                                            | 1.90                      |
| 2010                              | 1    | 6,341                                 | 187.84                                 | 29.17                     | 2,681                                 | 100.50                                 | 13.93                                                 | 3,661                                             | 6.83                                                            | 1.50                      |
|                                   | 2    | 4,556                                 | 44.93                                  | 27.30                     | 2,028                                 | 46.23                                  | 12.84                                                 | 2,528                                             | 6.83                                                            | 2.70                      |
|                                   | 3    | 6,981                                 | 81.66                                  | 29.89                     | 2,772                                 | 42.72                                  | 12.70                                                 | 4,208                                             | 6.83                                                            | 2.40                      |
|                                   | 4    | 6,553                                 | 61.56                                  | 29.88                     | 2,647                                 | 52.55                                  | 13.65                                                 | 3,906                                             | 6.83                                                            | 2.80                      |
|                                   | 5    | 7,547                                 | 68.81                                  | 29.55                     | 3,217                                 | 81.62                                  | 14.43                                                 | 4,331                                             | 6.83                                                            | 3.10                      |
|                                   | 6    | 6,198                                 | 33.63                                  | 27.27                     | 3,023                                 | 47.28                                  | 14.18                                                 | 3,174                                             | 6.82                                                            | 2.90                      |
|                                   | 7    | 6,582                                 | 38.83                                  | 27.54                     | 3,005                                 | 48.48                                  | 13.99                                                 | 3,577                                             | 6.78                                                            | --                        |
|                                   | 1-當月 | 44,757                                | 65.19                                  | 28.71                     | 19,373                                | 58.15                                  | 13.70                                                 | 25,385                                            | 8.28                                                            | 0.64                      |

資料來源：財政部統計處，臺灣地區進出口貿易統計月報。

Source : Dept. of Statistics, Ministry of Fiance, "Preliminary Statistics of Export & Import."