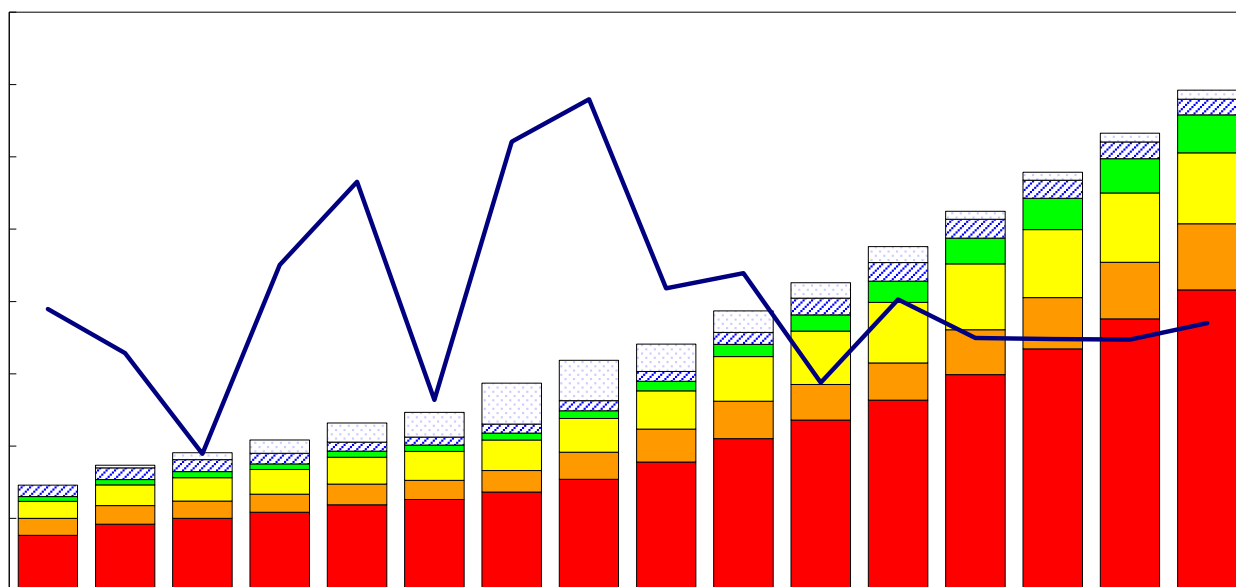


# 臺灣重要經濟變動指標

## Major Economic Indicators for Taiwan



中華經濟研究院

經濟展望中心 編製

中華民國109年6月

Chung-Hua Institution for Economic Research

June 2020

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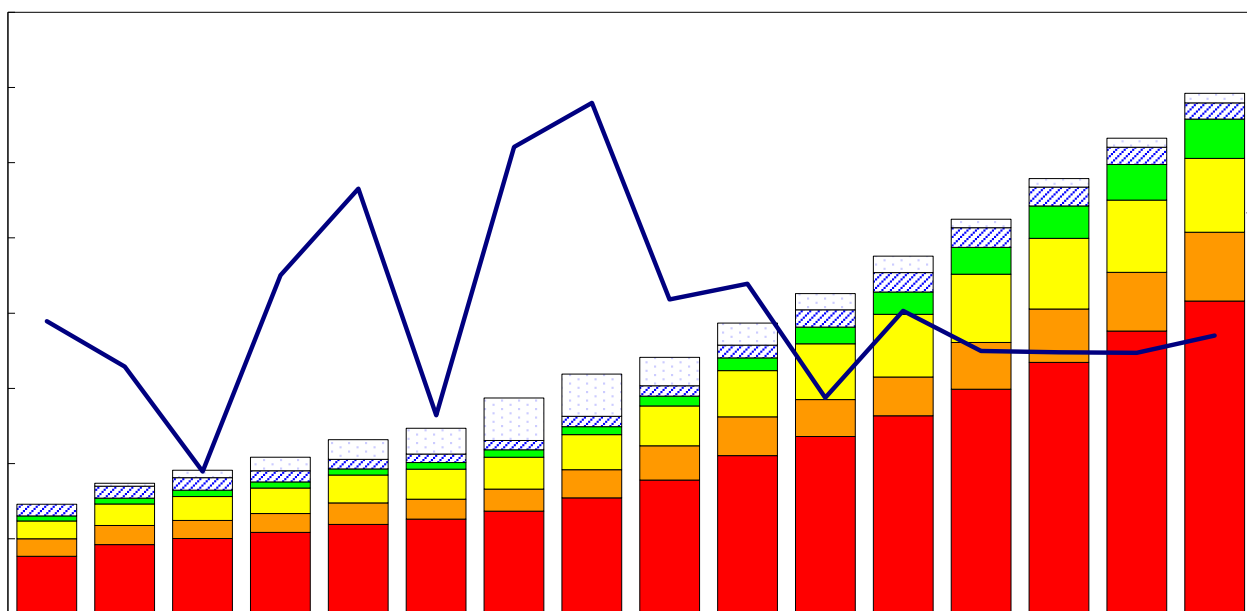
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# 臺灣重要經濟變動指標

## Major Economic Indicators for Taiwan



經濟展望中心 編製

The Center for Economic Forecasting

臺灣經濟預測

Taiwan's Macroeconomic Forecasts

|                                                                                  | 2020年季預測<br>Year 2020 Quarterly |           |           |           | 2019年       | 2020年<br>Annually | 2021年       |
|----------------------------------------------------------------------------------|---------------------------------|-----------|-----------|-----------|-------------|-------------------|-------------|
|                                                                                  | 第1季<br>Q1                       | 第2季<br>Q2 | 第3季<br>Q3 | 第4季<br>Q4 | 實際值<br>2019 | 預測值<br>2020       | 預測值<br>2021 |
| <b>GDP, GNI 及其組成, 新臺幣十億元, GDP, GNI and Major Components, Billions NT Dollars</b> |                                 |           |           |           |             |                   |             |
| <b>實質GDP, Real GDP</b>                                                           | 4,602.40                        | 4,691.29  | 4,899.58  | 5,143.23  | 19,140.23   | 19,336.50         | 19,842.27   |
| 年變動率, yoy(%)                                                                     | 1.83                            | -0.12     | 0.52      | 1.86      | 2.71        | 1.03              | 2.62        |
| <b>每人平均GNI (美元), per capita GNI<sup>[1]</sup></b>                                | 6,923.84                        | 6,708.30  | 6,715.11  | 7,331.07  | 26,699.92   | 27,678.32         | 28,546.23   |
| 年變動率, yoy(%)                                                                     | 5.02                            | 3.00      | 3.64      | 3.04      | 0.55        | 3.66              | 3.14        |
| <b>民間消費, Private Consumption</b>                                                 | 2,434.23                        | 2,365.25  | 2,435.30  | 2,501.45  | 9,720.81    | 9,736.24          | 9,974.13    |
| 年變動率, yoy(%)                                                                     | 0.89                            | -1.20     | -0.29     | 1.21      | 2.13        | 0.16              | 2.44        |
| <b>固定資本形成, Total Fixed Investment</b>                                            | 999.35                          | 1,035.63  | 1,094.27  | 1,191.95  | 4,266.96    | 4,321.20          | 4,474.41    |
| 年變動率, yoy(%)                                                                     | 1.53                            | -0.85     | 1.26      | 2.97      | 9.13        | 1.27              | 3.55        |
| <b>民間投資, Private Fixed Investment</b>                                            | 867.10                          | 848.45    | 905.33    | 881.64    | 3,514.37    | 3,502.52          | 3,629.89    |
| 年變動率, yoy(%)                                                                     | 0.77                            | -2.57     | -0.34     | 0.80      | 9.61        | -0.34             | 3.64        |
| <b>財貨與服務輸出, Exports, gds+serv</b>                                                | 3,026.19                        | 3,101.32  | 3,272.38  | 3,439.91  | 12,578.85   | 12,839.80         | 13,187.01   |
| 年變動率, yoy(%)                                                                     | 3.88                            | 1.24      | 1.38      | 1.94      | 1.24        | 2.07              | 2.70        |
| <b>財貨與服務輸入, Imports, gds+serv</b>                                                | 2,458.41                        | 2,435.53  | 2,552.41  | 2,722.21  | 9,982.96    | 10,168.56         | 10,429.79   |
| 年變動率, yoy(%)                                                                     | 3.15                            | 0.84      | 1.30      | 2.16      | 0.79        | 1.86              | 2.57        |
| <b>海關出口(fob, 億美元), Merchandise Export(fob, US\$)</b>                             | 786.95                          | 822.59    | 860.35    | 888.80    | 3,291.94    | 3,358.70          | 3,485.64    |
| 年變動率, yoy(%)                                                                     | 3.71                            | 1.16      | 1.26      | 2.13      | -1.44       | 2.03              | 3.78        |
| <b>海關進口(cif, 億美元), Merchandise Import (cif, US\$)</b>                            | 691.72                          | 708.10    | 725.18    | 772.75    | 2,856.94    | 2,896.94          | 3,006.78    |
| 年變動率, yoy(%)                                                                     | 3.48                            | 0.69      | 0.42      | 1.27      | 0.32        | 1.40              | 3.79        |
| <b>躉售物價指數, Wholesale Price Index [2]</b>                                         | 97.49                           | 100.79    | 103.69    | 101.19    | 102.20      | 100.79            | 102.14      |
| 年變動率, yoy(%)                                                                     | -5.03                           | -2.78     | 1.10      | 1.28      | -3.61       | -1.38             | 1.34        |
| <b>消費者物價指數, Consumer Price Index [2]</b>                                         | 102.40                          | 103.24    | 103.68    | 103.24    | 102.55      | 103.14            | 104.00      |
| 年變動率, yoy(%)                                                                     | 0.56                            | 0.52      | 0.76      | 0.47      | 0.56        | 0.58              | 0.83        |
| <b>M2貨幣存量(日平均), Money Stock (M2)</b>                                             | 46,536                          | 46,899    | 47,047    | 47,421    | 45,164      | 46,976            | 48,859      |
| 年變動率, yoy(%)                                                                     | 4.44                            | 3.95      | 3.90      | 3.77      | 3.46        | 4.01              | 4.01        |
| <b>臺幣兌美元匯率, Exchange Rate(NT\$/US\$)[2]</b>                                      | 30.15                           | 30.26     | 30.48     | 30.49     | 30.93       | 30.35             | 30.66       |
| 年變動率, yoy(%) <sup>[3]</sup>                                                      | 2.20                            | 2.84      | 2.37      | 0.08      | -2.53       | 1.88              | -1.03       |
| <b>商業本票利率, Commercial Paper Rate</b>                                             | 0.52                            | 0.47      | 0.47      | 0.47      | 0.55        | 0.48              | 0.49        |
| <b>失業率(%), Unemployment Rate(%)</b>                                              | 3.71                            | 3.80      | 3.99      | 3.90      | 3.73        | 3.85              | 3.83        |

資料來源：中華經濟研究院，經濟展望中心，2020年4月17日。

Source: CEF, CIER, April 17, 2020.

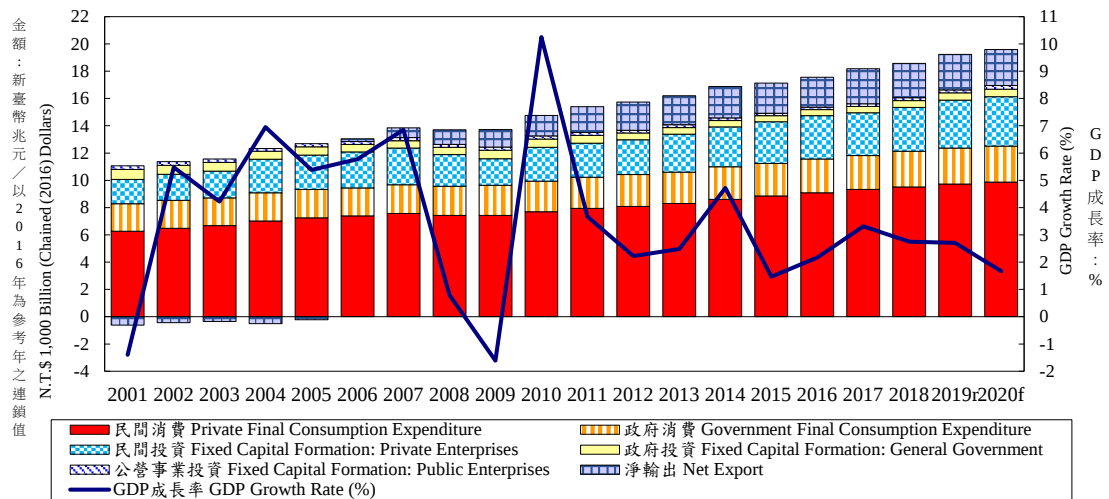
說明：[1]：有關每人平均GNI在此以美元表示。

[2]：表示2020年第1季資料為官方統計之初估值，非預測值。

[3]：有關匯率年變動率(%)，正值表示升值，負數表示貶值比率。

表一：主要總體經濟指標(1/2)

Table 1.1 Key Macroeconomic Indicators

國內生產毛額依支出分  
Expenditures on Gross Domestic Product

| 年<br>與<br>季<br><br>Year<br>&<br>Quarter | GDP<br>成長率<br>GDP<br>Growth<br>Rate<br>(%) | 名目GDP<br>(新台幣十<br>億元)<br>Nominal<br>GDP<br>(NT\$<br>billion) | 民間消費<br>Private Final<br>Consumption<br>Expenditure |                                        | 民間固定投資<br>Fixed Capital<br>Formation: Private<br>Enterprises |                                        | 商品及服務輸出<br>Exports of Goods<br>and Services |                                        | 商品及服務輸入<br>Imports of Goods<br>and Services |                                        | 政府消費<br>Government Final<br>Consumption<br>Expenditure |                                        |       |
|-----------------------------------------|--------------------------------------------|--------------------------------------------------------------|-----------------------------------------------------|----------------------------------------|--------------------------------------------------------------|----------------------------------------|---------------------------------------------|----------------------------------------|---------------------------------------------|----------------------------------------|--------------------------------------------------------|----------------------------------------|-------|
|                                         |                                            |                                                              | 占GDP<br>比重<br>% of<br>GDP<br>(%)                    | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                             | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)            | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)            | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                       | 年增率<br>Annual<br>Growth<br>Rate<br>(%) |       |
| 2001                                    | -1.40                                      | 10,119                                                       | 56.88                                               | 1.42                                   | 14.54                                                        | -22.46                                 | 50.38                                       | -6.93                                  | 45.62                                       | -12.99                                 | 16.90                                                  | 2.83                                   |       |
| 2002                                    | 5.48                                       | 10,631                                                       | 55.99                                               | 3.48                                   | 14.77                                                        | 6.53                                   | 53.30                                       | 12.35                                  | 46.86                                       | 7.40                                   | 16.51                                                  | 1.84                                   |       |
| 2003                                    | 4.22                                       | 10,924                                                       | 55.83                                               | 2.86                                   | 15.13                                                        | 3.16                                   | 57.20                                       | 10.89                                  | 50.99                                       | 8.40                                   | 16.22                                                  | -0.56                                  |       |
| 2004                                    | 6.95                                       | 11,596                                                       | 55.95                                               | 5.24                                   | 18.72                                                        | 24.66                                  | 63.85                                       | 16.32                                  | 60.88                                       | 18.02                                  | 15.63                                                  | 1.18                                   |       |
| 2005                                    | 5.38                                       | 12,037                                                       | 56.33                                               | 3.34                                   | 18.33                                                        | 2.36                                   | 65.15                                       | 8.39                                   | 61.47                                       | 3.64                                   | 15.43                                                  | 0.51                                   |       |
| 2006                                    | 5.77                                       | 12,573                                                       | 55.22                                               | 1.78                                   | 18.90                                                        | 4.56                                   | 71.54                                       | 12.30                                  | 66.39                                       | 5.92                                   | 14.92                                                  | -0.52                                  |       |
| 2007                                    | 6.85                                       | 13,364                                                       | 53.81                                               | 2.40                                   | 18.79                                                        | 2.54                                   | 76.09                                       | 11.27                                  | 68.69                                       | 4.55                                   | 14.58                                                  | 2.21                                   |       |
| 2008                                    | 0.80                                       | 13,115                                                       | 55.28                                               | -1.74                                  | 17.42                                                        | -14.52                                 | 77.55                                       | 2.84                                   | 72.78                                       | -1.23                                  | 15.33                                                  | 1.65                                   |       |
| 2009                                    | -1.61                                      | 12,919                                                       | 55.44                                               | -0.04                                  | 14.96                                                        | -15.44                                 | 67.59                                       | -8.53                                  | 59.07                                       | -12.81                                 | 16.07                                                  | 3.24                                   |       |
| 2010                                    | 10.25                                      | 14,060                                                       | 53.21                                               | 3.71                                   | 17.69                                                        | 27.34                                  | 79.64                                       | 27.64                                  | 73.02                                       | 30.12                                  | 15.09                                                  | 1.17                                   |       |
| 2011                                    | 3.67                                       | 14,262                                                       | 54.51                                               | 3.03                                   | 17.81                                                        | 0.82                                   | 80.84                                       | 3.89                                   | 74.33                                       | -0.19                                  | 15.37                                                  | 2.20                                   |       |
| 2012                                    | 2.22                                       | 14,678                                                       | 54.61                                               | 1.92                                   | 17.67                                                        | 1.38                                   | 79.27                                       | 1.90                                   | 72.13                                       | 0.42                                   | 15.56                                                  | 2.36                                   |       |
| 2013                                    | 2.48                                       | 15,271                                                       | 53.98                                               | 2.55                                   | 18.10                                                        | 9.16                                   | 77.63                                       | 3.21                                   | 68.93                                       | 3.26                                   | 14.79                                                  | -1.36                                  |       |
| 2014                                    | 4.72                                       | 16,258                                                       | 52.91                                               | 3.70                                   | 18.16                                                        | 5.48                                   | 77.25                                       | 5.99                                   | 67.25                                       | 5.63                                   | 14.52                                                  | 3.78                                   |       |
| 2015                                    | 1.47                                       | 17,055                                                       | 51.52                                               | 2.86                                   | 17.76                                                        | 4.28                                   | 71.28                                       | 0.36                                   | 58.40                                       | 1.32                                   | 13.86                                                  | -0.13                                  |       |
| 2016                                    | 2.17                                       | 17,555                                                       | 51.73                                               | 2.64                                   | 18.07                                                        | 4.08                                   | 67.26                                       | -0.93                                  | 54.77                                       | -0.99                                  | 14.14                                                  | 3.68                                   |       |
| 2017                                    | 3.31                                       | 17,983                                                       | 51.86                                               | 2.70                                   | 17.42                                                        | -1.16                                  | 67.26                                       | 4.50                                   | 53.91                                       | 1.63                                   | 13.83                                                  | -0.41                                  |       |
| 2018                                    | 2.75                                       | 18,343                                                       | 52.39                                               | 2.04                                   | 17.83                                                        | 2.25                                   | 66.62                                       | 0.69                                   | 55.52                                       | 1.37                                   | 14.30                                                  | 4.03                                   |       |
| 2019r                                   | 2.71                                       | 18,887                                                       | 52.30                                               | 2.21                                   | 19.37                                                        | 9.86                                   | 64.05                                       | 1.19                                   | 53.64                                       | 0.76                                   | 13.99                                                  | 0.06                                   |       |
| 2020f                                   | 1.67                                       | 19,223                                                       | 51.05                                               | -0.24                                  | 19.48                                                        | 2.31                                   | 58.18                                       | -3.10                                  | 47.61                                       | -4.23                                  | 14.32                                                  | 2.86                                   |       |
| 2018                                    | 1                                          | 3.23                                                         | 4,491                                               | 53.00                                  | 2.88                                                         | 18.57                                  | 0.49                                        | 62.62                                  | 1.92                                        | 52.45                                  | 1.47                                                   | 15.22                                  | 7.07  |
|                                         | 2                                          | 3.40                                                         | 4,473                                               | 53.09                                  | 2.79                                                         | 17.60                                  | 0.52                                        | 66.98                                  | 3.81                                        | 56.09                                  | 1.90                                                   | 14.46                                  | 6.40  |
|                                         | 3                                          | 2.47                                                         | 4,593                                               | 52.60                                  | 1.25                                                         | 19.40                                  | 5.88                                        | 69.69                                  | 0.29                                        | 58.94                                  | 2.72                                                   | 12.95                                  | -1.16 |
|                                         | 4                                          | 1.97                                                         | 4,786                                               | 50.95                                  | 1.30                                                         | 15.84                                  | 1.91                                        | 67.08                                  | -2.67                                       | 54.58                                  | -0.56                                                  | 14.59                                  | 4.33  |
| 2019                                    | 1                                          | 1.84                                                         | 4,571                                               | 53.17                                  | 1.75                                                         | 19.94                                  | 6.88                                        | 61.87                                  | 0.88                                        | 52.79                                  | 1.02                                                   | 14.69                                  | -3.06 |
|                                         | 2                                          | 2.60                                                         | 4,604                                               | 52.77                                  | 1.61                                                         | 19.48                                  | 11.44                                       | 65.45                                  | 1.42                                        | 54.95                                  | 0.31                                                   | 13.69                                  | -2.58 |
|                                         | 3                                          | 3.03                                                         | 4,777                                               | 52.13                                  | 2.52                                                         | 19.77                                  | 4.06                                        | 65.19                                  | -0.03                                       | 53.78                                  | -2.57                                                  | 13.22                                  | 3.77  |
|                                         | 4r                                         | 3.29                                                         | 4,934                                               | 51.21                                  | 2.95                                                         | 18.34                                  | 18.21                                       | 63.68                                  | 2.42                                        | 53.06                                  | 4.31                                                   | 14.35                                  | 1.78  |
| 2020                                    | 1p                                         | 1.59                                                         | 4,631                                               | 51.88                                  | -1.58                                                        | 20.07                                  | 1.89                                        | 57.16                                  | -2.37                                       | 48.51                                  | -3.95                                                  | 15.11                                  | 3.32  |
|                                         | 2f                                         | 0.50                                                         | 4,626                                               | 50.86                                  | -2.08                                                        | 19.86                                  | 2.63                                        | 56.16                                  | -7.35                                       | 45.33                                  | -8.55                                                  | 13.93                                  | 1.20  |
|                                         | 3f                                         | 1.96                                                         | 4,875                                               | 51.41                                  | 1.24                                                         | 20.78                                  | 7.32                                        | 59.01                                  | -2.46                                       | 48.08                                  | -2.18                                                  | 13.42                                  | 2.15  |
|                                         | 4f                                         | 2.54                                                         | 5,090                                               | 50.12                                  | 1.39                                                         | 17.35                                  | -2.76                                       | 60.14                                  | -0.46                                       | 48.42                                  | -2.49                                                  | 14.80                                  | 4.59  |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2020年5月28日；

註：1. 以上所列為主計總處發佈資料，本院經濟預測列於本刊第1頁「臺灣經濟預測」。

2. 2014年11月起主計總處由定基法改以連鎖法衡量經濟成長率。

3. 歷年資料已依5年修正結果追溯修正。

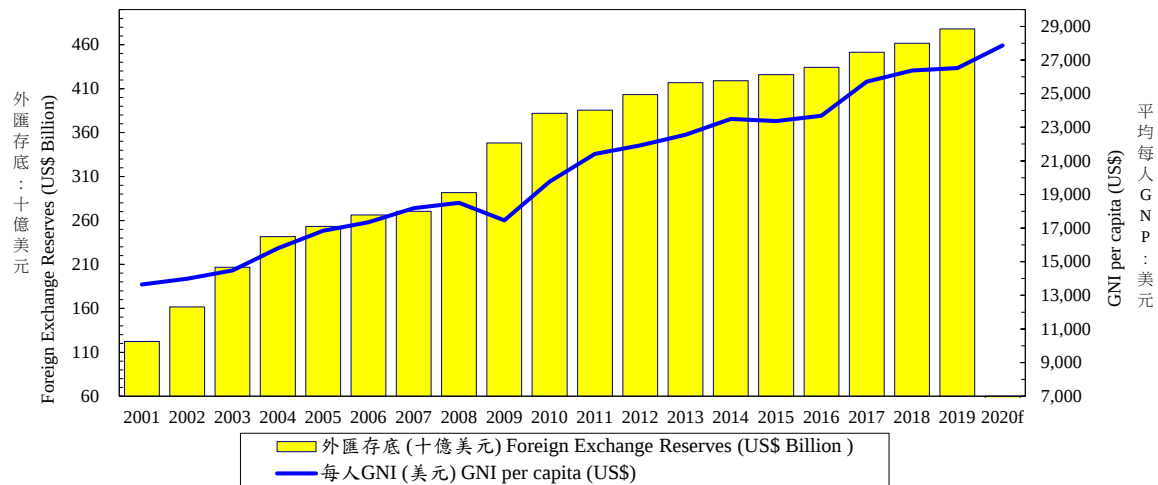
4. GDP(%)：按名目金額計算分配比。

5. (r)表修正數，(p)表初步統計數，(f)表預測數，(a)表概估統計。

Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C..

表一：主要總體經濟指標(2/2)

Table 1.2 Key Macroeconomic Indicators

外匯存底及平均每人GNI  
Foreign Exchange Reserves & GNI Per Capita

| 年與季<br>Year & Quarter | 公營事業固定投資<br>Formation: Private Enterprises |                               | 政府固定投資<br>Formation: General Government |                               | 存貨變動<br>Changes in Inventories |                                                     | 國外要素所得淨額<br>Net Factor Income from the Rest of the World |                                                                        | 平均每人<br>GNI (美元)<br>GNI per capita (US\$) | 外匯存底<br>(十億美元)<br>Foreign Exchange Reserves (US\$ Billion) |
|-----------------------|--------------------------------------------|-------------------------------|-----------------------------------------|-------------------------------|--------------------------------|-----------------------------------------------------|----------------------------------------------------------|------------------------------------------------------------------------|-------------------------------------------|------------------------------------------------------------|
|                       | 占GDP比重<br>% of GDP (%)                     | 年增率<br>Annual Growth Rate (%) | 占GDP比重<br>% of GDP (%)                  | 年增率<br>Annual Growth Rate (%) | 占GDP比重<br>% of GDP (%)         | 新台幣<br>百萬<br>(當期價格)<br>NT\$ Million (current price) | 占GDP比重<br>% of GDP (%)                                   | 新台幣<br>百萬<br>(以2016年為參考年之連鎖值)<br>NT\$ Million (Chained (2016) Dollars) |                                           |                                                            |
| 2001                  | 2.43                                       | 0.71                          | 5.11                                    | -8.21                         | -0.62                          | -62,930                                             | 1.87                                                     | 221,157                                                                | 13,647                                    | 122.2                                                      |
| 2002                  | 2.23                                       | -2.92                         | 4.47                                    | -9.59                         | -0.41                          | -43,872                                             | 2.22                                                     | 276,548                                                                | 13,990                                    | 161.7                                                      |
| 2003                  | 2.11                                       | -4.45                         | 4.39                                    | -2.60                         | 0.11                           | 12,540                                              | 2.95                                                     | 378,371                                                                | 14,481                                    | 206.6                                                      |
| 2004                  | 1.66                                       | -19.41                        | 4.21                                    | -6.91                         | 0.87                           | 100,626                                             | 3.13                                                     | 420,534                                                                | 15,797                                    | 241.7                                                      |
| 2005                  | 1.77                                       | 13.01                         | 4.17                                    | 2.71                          | 0.28                           | 33,616                                              | 2.37                                                     | 323,367                                                                | 16,846                                    | 253.3                                                      |
| 2006                  | 1.59                                       | -7.71                         | 3.87                                    | -7.86                         | 0.35                           | 43,829                                              | 2.43                                                     | 344,074                                                                | 17,346                                    | 266.1                                                      |
| 2007                  | 1.57                                       | 2.27                          | 3.73                                    | -2.75                         | 0.12                           | 15,839                                              | 2.44                                                     | 360,223                                                                | 18,189                                    | 270.3                                                      |
| 2008                  | 1.66                                       | -2.02                         | 4.18                                    | 0.48                          | 1.36                           | 178,393                                             | 2.33                                                     | 327,664                                                                | 18,503                                    | 291.7                                                      |
| 2009                  | 1.79                                       | 2.38                          | 4.64                                    | 13.94                         | -1.41                          | -182,747                                            | 3.11                                                     | 432,932                                                                | 17,460                                    | 348.2                                                      |
| 2010                  | 1.77                                       | 7.53                          | 4.22                                    | -3.02                         | 1.40                           | 197,392                                             | 2.96                                                     | 443,183                                                                | 19,765                                    | 382.0                                                      |
| 2011                  | 1.54                                       | -13.57                        | 4.02                                    | -5.56                         | 0.24                           | 33,525                                              | 2.61                                                     | 391,231                                                                | 21,410                                    | 385.5                                                      |
| 2012                  | 1.38                                       | -7.97                         | 3.53                                    | -10.47                        | 0.11                           | 16,699                                              | 2.94                                                     | 445,802                                                                | 21,922                                    | 403.2                                                      |
| 2013                  | 1.31                                       | 3.81                          | 3.29                                    | -2.27                         | -0.16                          | -24,524                                             | 2.64                                                     | 411,099                                                                | 22,552                                    | 416.8                                                      |
| 2014                  | 1.30                                       | 5.20                          | 2.87                                    | -8.33                         | 0.23                           | 37,881                                              | 2.70                                                     | 443,686                                                                | 23,492                                    | 419.0                                                      |
| 2015                  | 1.12                                       | -7.07                         | 2.60                                    | -2.99                         | 0.25                           | 42,438                                              | 2.58                                                     | 446,330                                                                | 23,367                                    | 426.0                                                      |
| 2016                  | 1.06                                       | -3.89                         | 2.55                                    | 1.75                          | -0.06                          | -10,001                                             | 2.57                                                     | 451,141                                                                | 23,684                                    | 434.2                                                      |
| 2017                  | 1.02                                       | 0.51                          | 2.67                                    | 5.82                          | -0.14                          | -24,580                                             | 2.49                                                     | 443,260                                                                | 25,704                                    | 451.5                                                      |
| 2018                  | 1.17                                       | 14.42                         | 2.76                                    | 3.10                          | 0.46                           | 84,773                                              | 2.26                                                     | 406,600                                                                | 26,376                                    | 461.8                                                      |
| 2019r                 | 1.16                                       | 1.31                          | 2.93                                    | 7.06                          | -0.15                          | -28,842                                             | 2.40                                                     | 440,798                                                                | 26,514                                    | 478.1                                                      |
| 2020f                 | 1.38                                       | 21.55                         | 3.22                                    | 10.90                         | -0.01                          | -2,506                                              | --                                                       | --                                                                     | 27,867                                    | --                                                         |
| 2018 1                | 0.69                                       | -3.01                         | 2.07                                    | 1.51                          | 0.28                           | 12,708                                              | --                                                       | 224,383                                                                | 6,825                                     | 457.2                                                      |
| 2018 2                | 1.02                                       | 5.27                          | 2.50                                    | -1.16                         | 0.44                           | 19,785                                              | --                                                       | 78,742                                                                 | 6,484                                     | 457.1                                                      |
| 2018 3                | 1.06                                       | 23.23                         | 2.70                                    | 3.00                          | 0.53                           | 24,456                                              | --                                                       | -48,278                                                                | 6,280                                     | 460.4                                                      |
| 2018 4                | 1.84                                       | 22.93                         | 3.70                                    | 7.00                          | 0.58                           | 27,824                                              | --                                                       | 151,753                                                                | 6,787                                     | 461.8                                                      |
| 2019 1                | 0.73                                       | 4.62                          | 2.17                                    | 4.29                          | 0.22                           | 10,127                                              | --                                                       | 189,515                                                                | 6,551                                     | 464.1                                                      |
| 2019 2                | 1.12                                       | 11.08                         | 2.79                                    | 11.59                         | -0.35                          | -15,992                                             | --                                                       | 145,955                                                                | 6,470                                     | 467.0                                                      |
| 2019 3                | 0.94                                       | -9.57                         | 2.82                                    | 6.25                          | -0.29                          | -14,046                                             | --                                                       | -36,222                                                                | 6,438                                     | 469.5                                                      |
| 2019 4r               | 1.81                                       | 1.06                          | 3.85                                    | 6.15                          | -0.18                          | -8,931                                              | --                                                       | 141,550                                                                | 7,055                                     | 478.1                                                      |
| 2020 1p               | 0.83                                       | 17.41                         | 2.48                                    | 15.02                         | 0.97                           | 44,854                                              | --                                                       | 212,105                                                                | 6,815                                     | 480.4                                                      |
| 2020 2f               | 1.35                                       | 21.32                         | 3.00                                    | 7.42                          | 0.17                           | 7,851                                               | --                                                       | --                                                                     | 6,735                                     | --                                                         |
| 2020 3f               | 1.15                                       | 25.50                         | 3.01                                    | 7.92                          | -0.70                          | -34,023                                             | --                                                       | --                                                                     | 6,860                                     | --                                                         |
| 2020 4f               | 2.14                                       | 21.24                         | 4.30                                    | 13.26                         | -0.42                          | -21,188                                             | --                                                       | --                                                                     | 7,457                                     | --                                                         |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2020年5月28日。

註：1. 以上所列為主計總處發佈資料，本院經濟預測列於本刊第1頁「臺灣經濟預測」。

2. 2014年11月起主計總處由定基法改以連鎖法衡量經濟成長率。

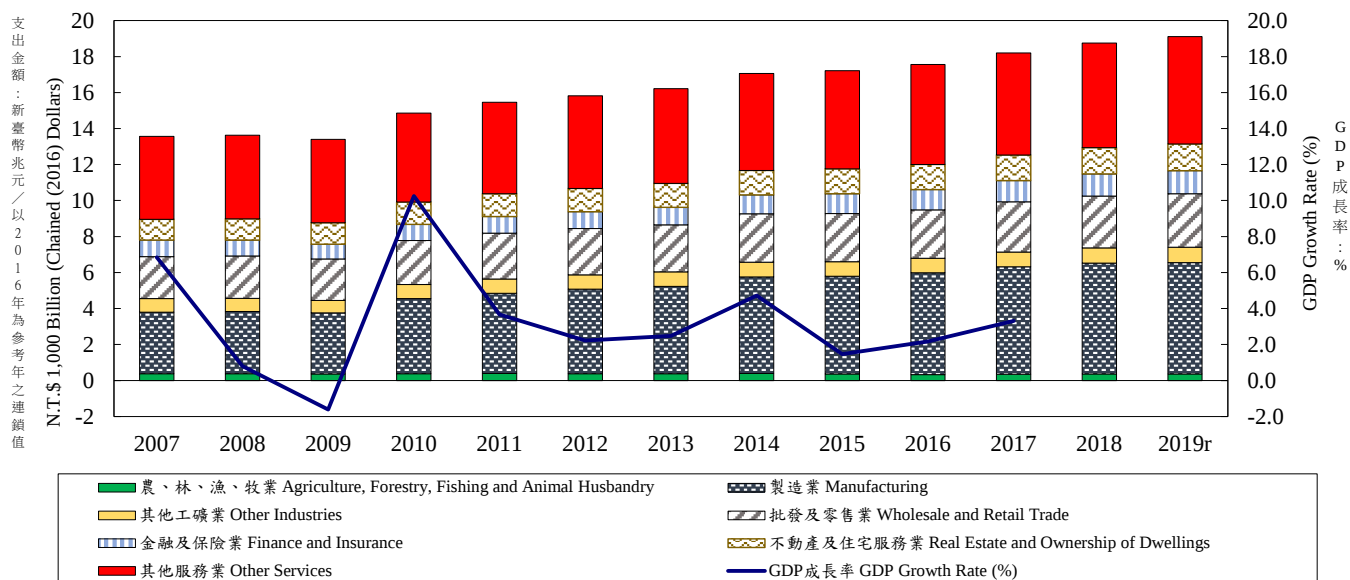
3. 歷年資料已依5年修正結果追溯修正。

4. GDP(%)：按名目金額計算分配比。

5. (r)表修正數，(p)表初步統計數，(f)表預測數，(a)表概估統計。

Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C.; Central Bank of Republic of China (Taiwan).

表二：各業產值概況 (1/2)

Table 2.1 Gross Domestic Product by Kind of Activity  
Gross Domestic Product & GDP Growth Rate  
GDP各產業產值及GDP成長率

| 年與季<br>Year &<br>Quarter | 國內<br>生產毛額<br>GDP<br>(新臺幣<br>十億元)<br>(以2016年為<br>參考年之連<br>鎖值)<br>GDP<br>NT\$ Billion<br>(Chained<br>(2016)<br>Dollars) | GDP<br>成長率<br>GDP<br>Growth<br>Rate<br>(%) | 部門別<br>Sector                                                                |                                        |                                  |                                        |                                         |                                        |                                  |                                        |                                               |                                        |                                                            |                                        |                                  |                                        |
|--------------------------|------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|------------------------------------------------------------------------------|----------------------------------------|----------------------------------|----------------------------------------|-----------------------------------------|----------------------------------------|----------------------------------|----------------------------------------|-----------------------------------------------|----------------------------------------|------------------------------------------------------------|----------------------------------------|----------------------------------|----------------------------------------|
|                          |                                                                                                                        |                                            | 農、林、漁、牧<br>業<br>Agriculture,<br>Forestry, Fishing<br>and Animal<br>Husbandry |                                        | 工業<br>Industries                 |                                        |                                         |                                        |                                  |                                        |                                               |                                        |                                                            |                                        |                                  |                                        |
|                          |                                                                                                                        |                                            |                                                                              |                                        | 合計<br>Total                      |                                        | 礦業及土石採取<br>業<br>Mining and<br>Quarrying |                                        | 製造業<br>Manufacturing             |                                        | 電力及燃氣供應<br>業<br>Electricity and Gas<br>Supply |                                        | 用水供應及汙染整<br>治業<br>Water Supply and<br>Remediation Services |                                        | 營建工程業<br>Construction            |                                        |
|                          |                                                                                                                        |                                            | 占GDP<br>比重<br>% of<br>GDP<br>(%)                                             | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)        | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)              | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%)                           | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) |
| 2007                     | 13,619                                                                                                                 | 6.85                                       | 1.45                                                                         | -0.17                                  | 32.10                            | 12.66                                  | 0.17                                    | 1.31                                   | 27.63                            | 14.72                                  | 1.01                                          | -5.37                                  | 0.65                                                       | 10.57                                  | 2.65                             | 1.24                                   |
| 2008                     | 13,728                                                                                                                 | 0.80                                       | 1.55                                                                         | 0.14                                   | 30.50                            | 0.26                                   | 0.18                                    | -9.42                                  | 26.65                            | 1.24                                   | 0.30                                          | -3.08                                  | 0.67                                                       | 4.79                                   | 2.70                             | -9.13                                  |
| 2009                     | 13,506                                                                                                                 | -1.61                                      | 1.68                                                                         | -2.80                                  | 30.69                            | -2.52                                  | 0.14                                    | -9.44                                  | 25.96                            | -2.00                                  | 1.45                                          | 23.63                                  | 0.67                                                       | 0.89                                   | 2.46                             | -10.98                                 |
| 2010                     | 14,890                                                                                                                 | 10.25                                      | 1.61                                                                         | 2.13                                   | 33.30                            | 21.48                                  | 0.14                                    | 44.31                                  | 28.60                            | 23.32                                  | 1.30                                          | 7.24                                   | 0.67                                                       | 4.51                                   | 2.60                             | 13.81                                  |
| 2011                     | 15,437                                                                                                                 | 3.67                                       | 1.74                                                                         | 4.59                                   | 32.62                            | 5.87                                   | 0.12                                    | -4.81                                  | 28.27                            | 6.62                                   | 0.88                                          | 4.05                                   | 0.68                                                       | -1.66                                  | 2.67                             | 1.04                                   |
| 2012                     | 15,780                                                                                                                 | 2.22                                       | 1.70                                                                         | -3.21                                  | 32.66                            | 4.64                                   | 0.11                                    | 0.40                                   | 28.33                            | 5.36                                   | 0.92                                          | 0.70                                   | 0.68                                                       | 4.59                                   | 2.62                             | -1.44                                  |
| 2013                     | 16,172                                                                                                                 | 2.48                                       | 1.73                                                                         | 1.59                                   | 33.72                            | 3.03                                   | 0.09                                    | -4.41                                  | 29.12                            | 3.39                                   | 1.31                                          | 2.44                                   | 0.62                                                       | -1.32                                  | 2.57                             | 0.84                                   |
| 2014                     | 16,935                                                                                                                 | 4.72                                       | 1.85                                                                         | 2.04                                   | 35.57                            | 9.27                                   | 0.09                                    | -4.99                                  | 30.94                            | 10.52                                  | 1.46                                          | 2.82                                   | 0.57                                                       | 1.74                                   | 2.51                             | 0.78                                   |
| 2015                     | 17,183                                                                                                                 | 1.47                                       | 1.76                                                                         | -7.72                                  | 36.29                            | 0.90                                   | 0.08                                    | -7.11                                  | 31.42                            | 1.34                                   | 1.78                                          | -3.54                                  | 0.54                                                       | -2.98                                  | 2.47                             | -0.76                                  |
| 2016                     | 17,555                                                                                                                 | 2.17                                       | 1.87                                                                         | -9.65                                  | 36.87                            | 3.74                                   | 0.06                                    | -10.32                                 | 32.22                            | 4.05                                   | 1.69                                          | 6.44                                   | 0.56                                                       | 1.39                                   | 2.34                             | -1.17                                  |
| 2017                     | 18,137                                                                                                                 | 3.31                                       | 1.82                                                                         | 8.27                                   | 36.83                            | 4.75                                   | 0.06                                    | 1.00                                   | 32.53                            | 5.44                                   | 1.34                                          | -0.08                                  | 0.59                                                       | 3.41                                   | 2.31                             | -0.78                                  |
| 2018                     | 18,634                                                                                                                 | 2.75                                       | 1.69                                                                         | 4.49                                   | 36.45                            | 3.20                                   | 0.06                                    | 8.09                                   | 32.28                            | 3.31                                   | 1.13                                          | 2.20                                   | 0.59                                                       | 4.31                                   | 2.39                             | 1.91                                   |
| 2019r                    | 19,139                                                                                                                 | 2.71                                       | 1.77                                                                         | -1.79                                  | 35.81                            | 0.66                                   | 0.06                                    | 3.99                                   | 31.43                            | 0.48                                   | 1.17                                          | 1.38                                   | 0.59                                                       | 2.84                                   | 2.55                             | 2.12                                   |
| 2018 1                   | 4,438                                                                                                                  | 3.23                                       | 1.70                                                                         | 7.27                                   | 34.85                            | 3.17                                   | 0.06                                    | 4.48                                   | 30.87                            | 3.09                                   | 0.87                                          | 6.86                                   | 0.54                                                       | 3.23                                   | 2.51                             | 1.37                                   |
| 2018 2                   | 4,578                                                                                                                  | 3.40                                       | 1.76                                                                         | 6.62                                   | 36.44                            | 4.58                                   | 0.06                                    | 6.71                                   | 32.16                            | 4.85                                   | 1.15                                          | 1.68                                   | 0.63                                                       | 5.90                                   | 2.43                             | 1.83                                   |
| 2018 3                   | 4,731                                                                                                                  | 2.47                                       | 1.50                                                                         | 3.82                                   | 38.83                            | 2.56                                   | 0.05                                    | 7.19                                   | 34.20                            | 2.68                                   | 1.66                                          | 1.67                                   | 0.63                                                       | 4.34                                   | 2.29                             | 1.37                                   |
| 2018 4                   | 4,888                                                                                                                  | 1.97                                       | 1.81                                                                         | 0.75                                   | 35.64                            | 2.63                                   | 0.06                                    | 13.09                                  | 31.84                            | 2.74                                   | 0.86                                          | -0.62                                  | 0.55                                                       | 3.69                                   | 2.33                             | 3.23                                   |
| 2019 1                   | 4,520                                                                                                                  | 1.84                                       | 1.60                                                                         | 2.70                                   | 34.08                            | -1.89                                  | 0.06                                    | 4.51                                   | 30.00                            | -2.47                                  | 0.78                                          | 2.68                                   | 0.54                                                       | 2.05                                   | 2.69                             | 1.76                                   |
| 2019 2                   | 4,697                                                                                                                  | 2.60                                       | 1.73                                                                         | -7.45                                  | 35.95                            | 0.59                                   | 0.06                                    | 1.47                                   | 31.49                            | 0.36                                   | 1.14                                          | 0.96                                   | 0.64                                                       | 2.37                                   | 2.63                             | 2.54                                   |
| 2019 3                   | 4,874                                                                                                                  | 3.03                                       | 1.63                                                                         | -1.36                                  | 38.14                            | 1.63                                   | 0.06                                    | 2.02                                   | 33.27                            | 1.78                                   | 1.75                                          | -0.24                                  | 0.64                                                       | 2.78                                   | 2.41                             | 0.55                                   |
| 2019 4r                  | 5,048                                                                                                                  | 3.29                                       | 2.10                                                                         | -0.59                                  | 35.01                            | 1.98                                   | 0.07                                    | 7.25                                   | 30.93                            | 1.83                                   | 0.99                                          | 2.37                                   | 0.55                                                       | 4.06                                   | 2.48                             | 3.84                                   |
| 2020 1p                  | 4,592                                                                                                                  | 1.59                                       | 1.74                                                                         | -1.36                                  | 34.29                            | 6.06                                   | 0.07                                    | 4.00                                   | 29.80                            | 6.51                                   | 0.99                                          | 2.76                                   | 0.53                                                       | 0.62                                   | 2.90                             | 2.83                                   |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2020年5月28日。

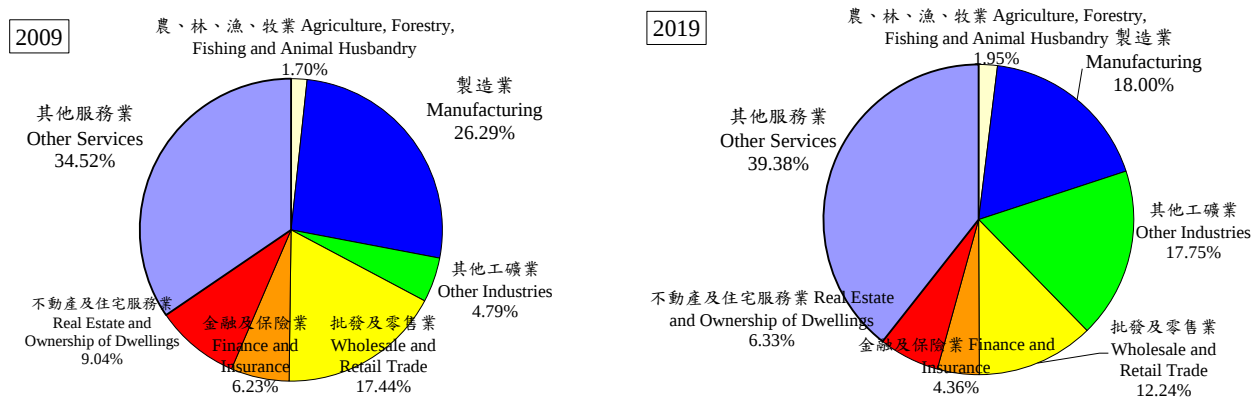
註：1. 以上所列為政府發佈資料，本院對GDP的預測列於本刊第一部份臺灣總體經濟預測。

2. 歷年各季資料均已依5年修正結果追溯修正。

3. GDP(%)：僅按名目金額計算分配比。

Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C..

表二：各業產值概況 (2/2)  
Table 2.2 Gross Domestic Product by Kind of Activity  
2009 vs. 2019



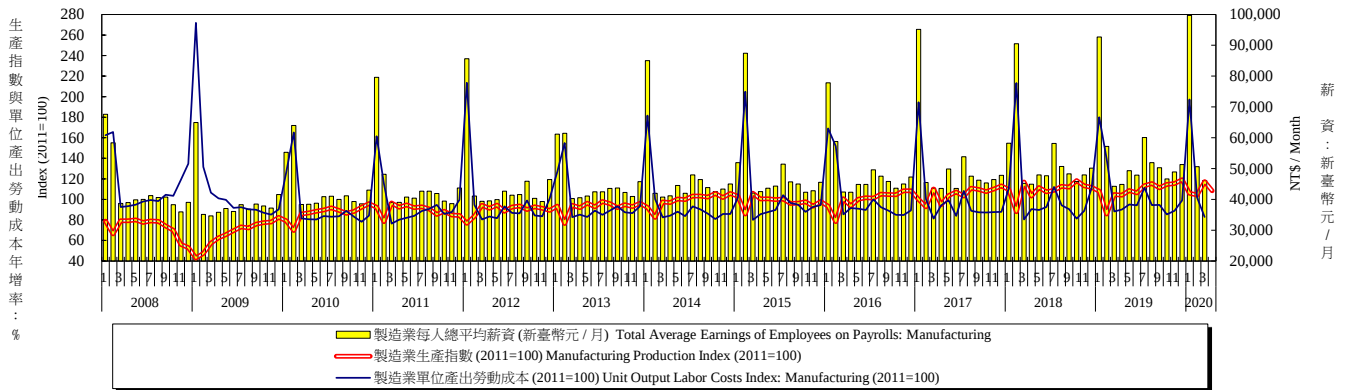
| 年<br>與<br>季<br>Year<br>&<br>Quarter | 部門別<br>Sector                          |                                  |                                                        |                                  |                                             |                                  |                                                               |                                  |                                        |                                  |                                                               |                               |                                                                                                   |                                  |                                        |       |       |
|-------------------------------------|----------------------------------------|----------------------------------|--------------------------------------------------------|----------------------------------|---------------------------------------------|----------------------------------|---------------------------------------------------------------|----------------------------------|----------------------------------------|----------------------------------|---------------------------------------------------------------|-------------------------------|---------------------------------------------------------------------------------------------------|----------------------------------|----------------------------------------|-------|-------|
|                                     | 服務業<br>Services                        |                                  |                                                        |                                  |                                             |                                  |                                                               |                                  |                                        |                                  |                                                               |                               |                                                                                                   |                                  |                                        |       |       |
|                                     | 合計<br>Sub-Total                        |                                  | 批發及零售業<br>Real Estate and<br>Ownership of<br>Dwellings |                                  | 運輸及<br>倉儲業<br>Transportation<br>and Storage |                                  | 出版、影音製<br>作、傳播及資<br>通訊服務業<br>Information and<br>Communication |                                  | 金融及保險業<br>Finance and<br>Insurance     |                                  | 不動產及住宅<br>服務業<br>Real Estate and<br>Ownership of<br>Dwellings |                               | 公共行政<br>及國防；強制性社<br>會安全<br>Public<br>Administration and<br>Defence; Compulsory<br>Social Security |                                  | 其他<br>Other Services                   |       |       |
|                                     |                                        |                                  |                                                        |                                  |                                             |                                  |                                                               |                                  |                                        |                                  |                                                               |                               |                                                                                                   |                                  |                                        |       |       |
| 占GDP<br>比重<br>% of<br>GDP<br>(%)    | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%)                 | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%)      | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%)                        | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%)                        | 占GDP比<br>重<br>% of GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%)                                                            | 占GDP<br>比重<br>% of<br>GDP<br>(%) | 年增率<br>Annual<br>Growth<br>Rate<br>(%) |       |       |
| 2007                                | 65.15                                  | 4.60                             | 17.29                                                  | 5.82                             | 3.10                                        | 5.12                             | 3.34                                                          | 2.53                             | 7.05                                   | 7.12                             | 8.18                                                          | 6.38                          | 7.09                                                                                              | -1.17                            | 19.36                                  | 4.36  |       |
| 2008                                | 66.75                                  | 0.56                             | 17.69                                                  | 1.02                             | 2.98                                        | -0.57                            | 3.46                                                          | 3.89                             | 6.94                                   | -3.53                            | 8.48                                                          | 1.74                          | 7.44                                                                                              | 0.54                             | 19.99                                  | 0.63  |       |
| 2009                                | 66.38                                  | -1.26                            | 17.22                                                  | -2.17                            | 2.84                                        | -5.29                            | 3.51                                                          | 2.10                             | 6.15                                   | -7.77                            | 8.92                                                          | 2.14                          | 7.61                                                                                              | 1.04                             | 20.40                                  | -0.51 |       |
| 2010                                | 64.83                                  | 6.35                             | 16.84                                                  | 6.39                             | 3.08                                        | 8.12                             | 3.30                                                          | 9.53                             | 6.17                                   | 8.38                             | 8.49                                                          | 4.67                          | 7.28                                                                                              | 3.09                             | 19.72                                  | 7.01  |       |
| 2011                                | 65.64                                  | 3.16                             | 17.14                                                  | 3.80                             | 2.85                                        | 2.54                             | 3.23                                                          | 3.54                             | 6.37                                   | 4.04                             | 8.55                                                          | 1.84                          | 7.30                                                                                              | 0.24                             | 20.23                                  | 4.13  |       |
| 2012                                | 65.64                                  | 1.28                             | 16.85                                                  | 1.04                             | 2.91                                        | 1.35                             | 3.17                                                          | 3.11                             | 6.40                                   | 1.55                             | 8.59                                                          | 1.83                          | 7.29                                                                                              | 0.40                             | 20.43                                  | 1.16  |       |
| 2013                                | 64.54                                  | 2.21                             | 16.78                                                  | 1.13                             | 2.81                                        | 7.17                             | 3.11                                                          | 4.97                             | 6.36                                   | 3.99                             | 8.50                                                          | 3.02                          | 6.85                                                                                              | -0.89                            | 20.15                                  | 2.16  |       |
| 2014                                | 62.57                                  | 3.15                             | 15.95                                                  | 3.24                             | 2.86                                        | 0.52                             | 3.05                                                          | 5.96                             | 6.45                                   | 7.99                             | 8.13                                                          | 1.91                          | 6.40                                                                                              | -0.94                            | 19.74                                  | 3.38  |       |
| 2015                                | 61.95                                  | 1.23                             | 15.65                                                  | -0.48                            | 3.03                                        | -0.73                            | 3.09                                                          | 8.30                             | 6.46                                   | 4.21                             | 8.04                                                          | 2.06                          | 6.11                                                                                              | 0.03                             | 19.57                                  | 0.87  |       |
| 2016                                | 61.27                                  | 1.33                             | 15.25                                                  | 0.21                             | 2.91                                        | 2.83                             | 3.13                                                          | 6.06                             | 6.41                                   | 2.27                             | 7.97                                                          | 0.98                          | 5.98                                                                                              | -0.03                            | 19.61                                  | 1.49  |       |
| 2017                                | 61.35                                  | 2.90                             | 15.40                                                  | 4.33                             | 3.03                                        | 6.29                             | 3.08                                                          | 3.76                             | 6.53                                   | 5.19                             | 7.96                                                          | 1.69                          | 5.83                                                                                              | 0.70                             | 19.52                                  | 1.55  |       |
| 2018                                | 61.86                                  | 2.90                             | 15.52                                                  | 3.29                             | 2.96                                        | 5.46                             | 3.02                                                          | 4.20                             | 6.65                                   | 3.79                             | 8.06                                                          | 2.58                          | 5.82                                                                                              | 0.70                             | 19.82                                  | 2.48  |       |
| 2019r                               | 62.42                                  | 2.79                             | 15.37                                                  | 3.14                             | 3.04                                        | 2.04                             | 3.05                                                          | 5.23                             | 6.80                                   | 4.04                             | 8.14                                                          | 1.69                          | 5.85                                                                                              | 1.26                             | 20.17                                  | 2.72  |       |
| 2018                                | 1                                      | 63.45                            | 3.34                                                   | 15.58                            | 4.22                                        | 3.03                             | 6.87                                                          | 3.12                             | 4.42                                   | 6.75                             | 7.49                                                          | 7.90                          | 2.15                                                                                              | 7.05                             | 0.61                                   | 20.02 | 1.89  |
|                                     | 2                                      | 61.80                            | 3.12                                                   | 15.31                            | 4.45                                        | 2.68                             | 5.05                                                          | 2.97                             | 2.13                                   | 7.32                             | 6.32                                                          | 8.18                          | 1.85                                                                                              | 5.82                             | 0.63                                   | 19.52 | 2.09  |
|                                     | 3                                      | 59.67                            | 2.66                                                   | 14.77                            | 3.45                                        | 3.02                             | 6.20                                                          | 2.95                             | 3.99                                   | 6.55                             | 0.54                                                          | 7.69                          | 2.71                                                                                              | 5.25                             | 0.50                                   | 19.44 | 2.67  |
|                                     | 4                                      | 62.55                            | 2.51                                                   | 16.39                            | 1.29                                        | 3.11                             | 3.79                                                          | 3.04                             | 6.11                                   | 6.03                             | 0.99                                                          | 8.46                          | 3.49                                                                                              | 5.22                             | 1.08                                   | 20.30 | 3.19  |
| 2019                                | 1                                      | 64.33                            | 2.11                                                   | 15.40                            | 1.87                                        | 3.27                             | 1.51                                                          | 3.06                             | 3.38                                   | 6.71                             | 0.36                                                          | 8.04                          | 1.45                                                                                              | 7.14                             | 1.30                                   | 20.72 | 3.39  |
|                                     | 2                                      | 62.32                            | 2.69                                                   | 15.13                            | 2.56                                        | 2.79                             | 2.31                                                          | 3.00                             | 5.08                                   | 7.43                             | 3.14                                                          | 8.32                          | 2.26                                                                                              | 5.79                             | 1.08                                   | 19.85 | 2.96  |
|                                     | 3                                      | 60.24                            | 2.77                                                   | 14.57                            | 3.00                                        | 3.03                             | 1.93                                                          | 3.01                             | 5.80                                   | 6.82                             | 6.04                                                          | 7.73                          | 1.60                                                                                              | 5.36                             | 1.43                                   | 19.71 | 2.01  |
|                                     | 4r                                     | 62.89                            | 3.52                                                   | 16.32                            | 4.96                                        | 3.06                             | 2.42                                                          | 3.13                             | 6.50                                   | 6.29                             | 6.72                                                          | 8.48                          | 1.49                                                                                              | 5.18                             | 1.24                                   | 20.42 | 2.60  |
| 2020                                | 1p                                     | 63.97                            | 0.88                                                   | 15.21                            | 2.80                                        | 2.95                             | -11.03                                                        | 3.06                             | 3.94                                   | 7.08                             | 7.08                                                          | 8.10                          | 1.18                                                                                              | 7.27                             | 2.70                                   | 20.31 | -1.91 |

資料來源：行政院主計總處，「國民所得統計及國內經濟情勢展望」，2020年5月28日。

- 註：1. 其他包含住宿及餐飲業、專業、科學及技術服務業、支援服務業、教育業、醫療保健及社會工作服務業、藝術、娛樂及休閒服務業、其他服務業、進口稅及加值型營業稅。  
2. 2014年第2季(含)以前歷年各季資料均已依5年修正結果追溯修正。  
3. 2014年11月起主計總處由定基法改以連鎖法衡量經濟成長率。  
4. GDP(%)：僅按名目金額計算分配比。

Source：Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C..

表三：生產概況  
Table3. Industry Indicators



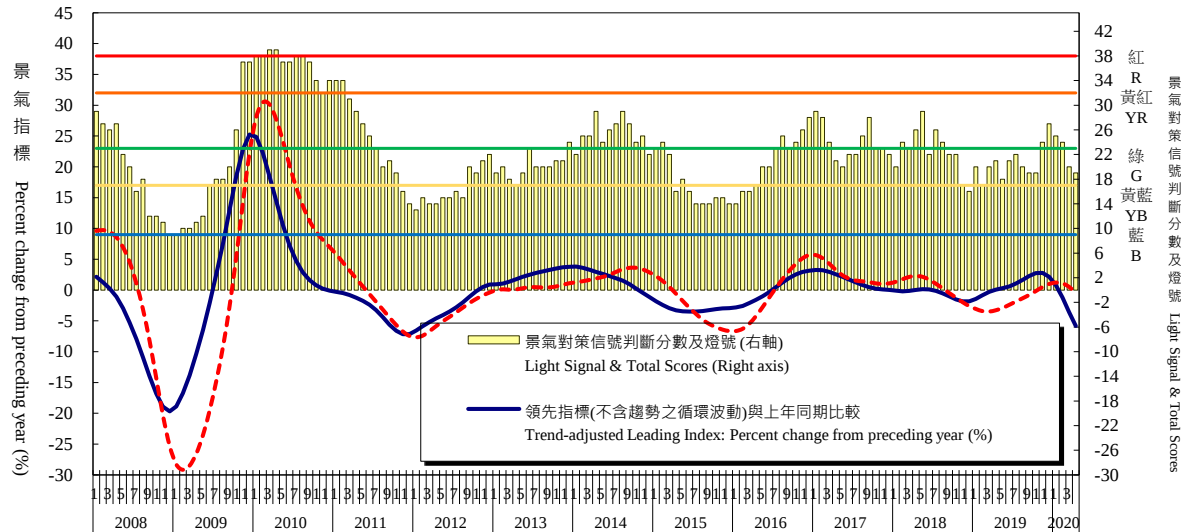
| 年<br>與<br>月<br>Year<br>&<br>Month | 製造業生產<br>(2016年=100)<br>Manufacturing<br>Production Index<br>(2016=100) |                                     | 金屬機電工業<br>(2016年=100)<br>Metal Electromechanical<br>Industry<br>(2016=100) |                                     | 資訊電子工業<br>(2016年=100)<br>Information electronics<br>industry<br>(2016=100) |                                     | 化學工業<br>(2016年=100)<br>Chemical industry<br>(2016=100) |                                     | 民生工業<br>(2016年=100)<br>Livelihood Industry<br>(2016=100) |                                     | 製造業單位產出勞動成本<br>(2016年=100)<br>Unit Output Labor Costs<br>Index: Manufacturing<br>(2016=100) |                                     | 製造業每人總平均薪資<br>(新臺幣 / 月)<br>Total Average Earnings of<br>Employees on Payrolls:<br>Manufacturing |                                     |
|-----------------------------------|-------------------------------------------------------------------------|-------------------------------------|----------------------------------------------------------------------------|-------------------------------------|----------------------------------------------------------------------------|-------------------------------------|--------------------------------------------------------|-------------------------------------|----------------------------------------------------------|-------------------------------------|---------------------------------------------------------------------------------------------|-------------------------------------|-------------------------------------------------------------------------------------------------|-------------------------------------|
|                                   | 指數<br>Index                                                             | 年增率<br>Annual<br>Growth<br>Rate (%) | 指數<br>Index                                                                | 年增率<br>Annual<br>Growth<br>Rate (%) | 指數<br>Index                                                                | 年增率<br>Annual<br>Growth<br>Rate (%) | 指數<br>Index                                            | 年增率<br>Annual<br>Growth<br>Rate (%) | 指數<br>Index                                              | 年增率<br>Annual<br>Growth<br>Rate (%) | 指數<br>Index                                                                                 | 年增率<br>Annual<br>Growth<br>Rate (%) | 新臺幣元<br>NT\$ / Month                                                                            | 年增率<br>Annual<br>Growth Rate<br>(%) |
| 2000                              | 52.55                                                                   | 7.84                                | 76.24                                                                      | 2.68                                | 27.20                                                                      | 20.35                               | 69.18                                                  | 3.89                                | 116.43                                                   | 1.01                                | 134.71                                                                                      | -2.34                               | 38,922                                                                                          | 3.12                                |
| 2001                              | 47.81                                                                   | -9.02                               | 65.80                                                                      | -13.69                              | 23.38                                                                      | -14.04                              | 70.79                                                  | 2.33                                | 106.58                                                   | -8.46                               | 139.45                                                                                      | 3.52                                | 38,420                                                                                          | -1.29                               |
| 2002                              | 52.09                                                                   | 8.95                                | 71.62                                                                      | 8.84                                | 27.35                                                                      | 16.98                               | 76.74                                                  | 8.41                                | 102.57                                                   | -3.76                               | 126.40                                                                                      | -9.36                               | 38,444                                                                                          | 0.06                                |
| 2003                              | 57.06                                                                   | 9.54                                | 76.01                                                                      | 6.13                                | 32.14                                                                      | 17.51                               | 84.06                                                  | 9.54                                | 101.00                                                   | -1.53                               | 121.47                                                                                      | -3.90                               | 39,558                                                                                          | 2.90                                |
| 2004                              | 62.75                                                                   | 9.97                                | 94.39                                                                      | 24.18                               | 31.71                                                                      | -1.34                               | 92.51                                                  | 10.05                               | 100.83                                                   | -0.17                               | 117.75                                                                                      | -3.06                               | 40,666                                                                                          | 2.80                                |
| 2005                              | 64.75                                                                   | 3.19                                | 92.89                                                                      | -1.59                               | 37.23                                                                      | 17.41                               | 92.15                                                  | -0.39                               | 97.62                                                    | -3.18                               | 118.46                                                                                      | 0.60                                | 41,868                                                                                          | 2.96                                |
| 2006                              | 67.74                                                                   | 4.62                                | 94.09                                                                      | 1.29                                | 43.25                                                                      | 16.17                               | 91.65                                                  | -0.54                               | 95.66                                                    | -2.01                               | 116.21                                                                                      | -1.90                               | 42,403                                                                                          | 1.28                                |
| 2007                              | 73.38                                                                   | 8.33                                | 95.66                                                                      | 1.67                                | 51.96                                                                      | 20.14                               | 97.80                                                  | 6.71                                | 94.94                                                    | -0.75                               | 110.55                                                                                      | -4.87                               | 43,240                                                                                          | 1.97                                |
| 2008                              | 72.73                                                                   | -0.89                               | 89.89                                                                      | -6.03                               | 56.47                                                                      | 8.68                                | 91.74                                                  | -6.20                               | 89.81                                                    | -5.40                               | 112.51                                                                                      | 1.77                                | 43,297                                                                                          | 0.13                                |
| 2009                              | 67.06                                                                   | -7.80                               | 73.06                                                                      | -18.72                              | 54.24                                                                      | -3.95                               | 92.48                                                  | 0.81                                | 81.95                                                    | -8.75                               | 104.65                                                                                      | -6.99                               | 39,525                                                                                          | -8.71                               |
| 2010                              | 86.99                                                                   | 29.72                               | 95.14                                                                      | 30.22                               | 77.11                                                                      | 42.16                               | 100.98                                                 | 9.19                                | 91.26                                                    | 11.36                               | 91.50                                                                                       | -12.57                              | 43,152                                                                                          | 9.18                                |
| 2011                              | 89.37                                                                   | 2.74                                | 99.97                                                                      | 5.08                                | 80.61                                                                      | 4.54                                | 97.08                                                  | -3.86                               | 93.52                                                    | 2.48                                | 95.24                                                                                       | 4.09                                | 44,603                                                                                          | 3.36                                |
| 2012                              | 89.87                                                                   | 0.56                                | 97.38                                                                      | -2.59                               | 82.16                                                                      | 1.92                                | 98.16                                                  | 1.11                                | 94.50                                                    | 1.05                                | 97.30                                                                                       | 2.16                                | 45,238                                                                                          | 1.42                                |
| 2013                              | 92.93                                                                   | 3.40                                | 97.94                                                                      | 0.58                                | 87.40                                                                      | 6.38                                | 99.63                                                  | 1.50                                | 95.76                                                    | 1.33                                | 95.37                                                                                       | -1.98                               | 45,448                                                                                          | 0.46                                |
| 2014                              | 99.28                                                                   | 6.83                                | 104.03                                                                     | 6.22                                | 97.23                                                                      | 11.25                               | 100.58                                                 | 0.95                                | 97.69                                                    | 2.02                                | 94.48                                                                                       | -0.93                               | 47,018                                                                                          | 3.45                                |
| 2015                              | 98.13                                                                   | -1.16                               | 100.80                                                                     | -3.10                               | 96.38                                                                      | -0.87                               | 100.14                                                 | -0.44                               | 97.87                                                    | 0.18                                | 100.44                                                                                      | 6.31                                | 48,713                                                                                          | 3.61                                |
| 2016                              | 100.00                                                                  | 1.91                                | 100.00                                                                     | -0.79                               | 100.00                                                                     | 3.76                                | 100.00                                                 | -0.14                               | 100.00                                                   | 2.18                                | 100.00                                                                                      | -0.44                               | 49,162                                                                                          | 0.92                                |
| 2017                              | 105.27                                                                  | 5.27                                | 103.78                                                                     | 3.78                                | 107.82                                                                     | 7.82                                | 100.70                                                 | 0.70                                | 103.74                                                   | 3.74                                | 99.35                                                                                       | -0.65                               | 50,678                                                                                          | 3.08                                |
| 2018                              | 109.41                                                                  | 3.93                                | 106.30                                                                     | 2.43                                | 114.23                                                                     | 5.95                                | 102.60                                                 | 1.89                                | 104.91                                                   | 1.13                                | 102.56                                                                                      | 3.23                                | 52,948                                                                                          | 4.48                                |
| 2019                              | 109.00                                                                  | -0.38                               | 99.24                                                                      | -6.64                               | 117.93                                                                     | 3.24                                | 100.23                                                 | -2.31                               | 104.12                                                   | -0.75                               | 103.53                                                                                      | 0.95                                | 53,776                                                                                          | 1.56                                |
| 2019 1                            | 108.05                                                                  | -1.35                               | 107.58                                                                     | -2.75                               | 107.09                                                                     | -2.52                               | 105.54                                                 | -2.70                               | 115.13                                                   | 8.61                                | 180.04                                                                                      | 62.65                               | 92,683                                                                                          | 59.11                               |
| 2019 2                            | 85.84                                                                   | -2.48                               | 79.94                                                                      | -1.17                               | 88.24                                                                      | -4.57                               | 88.93                                                  | -0.76                               | 77.86                                                    | 0.70                                | 139.48                                                                                      | -34.60                              | 57,167                                                                                          | -36.85                              |
| 2019 3                            | 104.81                                                                  | -10.24                              | 103.37                                                                     | -10.49                              | 107.57                                                                     | -12.36                              | 99.49                                                  | -6.65                               | 103.20                                                   | -5.84                               | 88.34                                                                                       | 9.73                                | 44,248                                                                                          | -2.17                               |
| 2019 4                            | 104.05                                                                  | 0.70                                | 102.24                                                                     | 0.35                                | 106.55                                                                     | -0.80                               | 99.30                                                  | 1.79                                | 103.22                                                   | 6.58                                | 90.09                                                                                       | -0.54                               | 44,831                                                                                          | -0.25                               |
| 2019 5                            | 108.62                                                                  | -2.56                               | 104.88                                                                     | -8.35                               | 110.42                                                                     | -1.68                               | 107.87                                                 | 2.21                                | 106.26                                                   | -4.55                               | 95.06                                                                                       | 5.93                                | 49,298                                                                                          | 2.83                                |
| 2019 6                            | 106.32                                                                  | -1.04                               | 98.43                                                                      | -9.85                               | 113.46                                                                     | 3.90                                | 100.63                                                 | -0.62                               | 99.18                                                    | -6.40                               | 94.33                                                                                       | 1.85                                | 47,883                                                                                          | 0.45                                |
| 2019 7                            | 113.36                                                                  | 4.13                                | 104.37                                                                     | -5.11                               | 120.27                                                                     | 9.83                                | 107.33                                                 | 1.25                                | 109.99                                                   | 2.45                                | 111.31                                                                                      | -0.67                               | 60,051                                                                                          | 3.29                                |
| 2019 8                            | 115.39                                                                  | 2.43                                | 98.23                                                                      | -10.24                              | 130.27                                                                     | 12.40                               | 103.00                                                 | -4.08                               | 106.65                                                   | -5.43                               | 94.46                                                                                       | 0.15                                | 51,930                                                                                          | 2.45                                |
| 2019 9                            | 111.31                                                                  | -0.46                               | 93.84                                                                      | -7.99                               | 129.95                                                                     | 5.55                                | 93.33                                                  | -6.45                               | 98.20                                                    | -3.01                               | 94.71                                                                                       | 4.62                                | 50,260                                                                                          | 4.01                                |
| 2019 10                           | 114.69                                                                  | -2.98                               | 99.61                                                                      | -8.78                               | 130.01                                                                     | 0.64                                | 98.07                                                  | -6.10                               | 108.66                                                   | -1.83                               | 85.40                                                                                       | 4.98                                | 46,679                                                                                          | 1.85                                |
| 2019 11                           | 115.51                                                                  | 2.11                                | 97.41                                                                      | -8.66                               | 133.02                                                                     | 10.88                               | 98.07                                                  | -5.82                               | 107.64                                                   | -2.48                               | 88.87                                                                                       | -0.12                               | 48,883                                                                                          | 1.99                                |
| 2019 12                           | 119.12                                                                  | 6.66                                | 104.00                                                                     | -1.69                               | 134.06                                                                     | 12.54                               | 102.20                                                 | 1.76                                | 115.43                                                   | 5.45                                | 98.93                                                                                       | -11.00                              | 51,327                                                                                          | 2.31                                |
| 2020 1                            | 105.97                                                                  | -1.93                               | 85.72                                                                      | -20.32                              | 123.12                                                                     | 14.97                               | 97.22                                                  | -7.88                               | 89.09                                                    | -22.62                              | 197.19                                                                                      | 9.53                                | 99,693                                                                                          | 7.56                                |
| 2020 2                            | 104.28                                                                  | 21.48                               | 92.40                                                                      | 15.59                               | 116.20                                                                     | 31.69                               | 94.85                                                  | 6.66                                | 92.98                                                    | 19.42                               | 101.87                                                                                      | -26.96                              | 50,605                                                                                          | -11.11                              |
| 2020 3                            | 117.31                                                                  | 11.93                               | 102.59                                                                     | -0.75                               | 136.06                                                                     | 26.49                               | 97.70                                                  | -1.80                               | 102.47                                                   | -0.71                               | 82.82                                                                                       | -6.25                               | 46,079                                                                                          | 4.14                                |
| 2020 4                            | 108.37                                                                  | 4.15                                | 92.40                                                                      | -9.62                               | 127.22                                                                     | 19.40                               | 90.37                                                  | -8.99                               | 92.90                                                    | -10.00                              | --                                                                                          | --                                  | --                                                                                              | --                                  |
| 2020 1-當月                         | 108.98                                                                  | 8.24                                | 93.28                                                                      | -5.09                               | 125.65                                                                     | 22.75                               | 95.04                                                  | -3.34                               | 94.36                                                    | -5.50                               | 127.29                                                                                      | -6.02                               | 65,459                                                                                          | 1.17                                |

資料來源：經濟部統計處，「109年4月工業生產統計」；行政院主計總處，「109年3月薪資與生產力統計結果」。

Source : Department of Statistics, MOEA, "Industrial Production Indexes in April 2020";

DGBAS, "Earnings and Productivity Statistics in March 2020".

表四：景 氣 概 況  
Table 4. Business Cycle Indicators



| 年<br>與<br>月<br>Year<br>&<br>Month | 景 氣 指 標<br>Business Cycle Indicators   |                                                       |                              |                                                          | 景氣對策信號<br>判斷分數及燈號<br>Light Signal & Total<br>Scores |    | 失業率 (%)<br>Unemployment<br>Rate (%) |
|-----------------------------------|----------------------------------------|-------------------------------------------------------|------------------------------|----------------------------------------------------------|-----------------------------------------------------|----|-------------------------------------|
|                                   | 領先指標綜合指數<br>Composite Leading<br>Index | 領先指標循環波動<br>(不含趨勢)<br>Trend-adjusted<br>Leading Index | 同時指標綜合指數<br>Coincident Index | 同時指標循環波動<br>(不含趨勢)<br>Trend-adjusted<br>Coincident Index |                                                     |    |                                     |
| 2000                              | 54.17                                  | 104.27                                                | 56.39                        | 108.50                                                   | 綠                                                   | 26 | 2.99                                |
| 2001                              | 49.00                                  | 92.75                                                 | 50.25                        | 95.14                                                    | 藍                                                   | 10 | 4.57                                |
| 2002                              | 55.14                                  | 100.83                                                | 53.87                        | 98.48                                                    | 綠                                                   | 23 | 5.17                                |
| 2003                              | 58.58                                  | 100.20                                                | 57.68                        | 98.69                                                    | 綠                                                   | 23 | 4.99                                |
| 2004                              | 65.29                                  | 103.64                                                | 64.64                        | 102.58                                                   | 黃紅                                                  | 33 | 4.44                                |
| 2005                              | 67.11                                  | 99.78                                                 | 67.34                        | 100.13                                                   | 黃藍                                                  | 22 | 4.13                                |
| 2006                              | 71.71                                  | 101.52                                                | 71.30                        | 100.95                                                   | 黃藍                                                  | 22 | 3.91                                |
| 2007                              | 76.51                                  | 105.19                                                | 76.08                        | 104.60                                                   | 綠                                                   | 25 | 3.91                                |
| 2008                              | 71.02                                  | 96.81                                                 | 75.23                        | 102.56                                                   | 黃藍                                                  | 19 | 4.14                                |
| 2009                              | 73.89                                  | 97.63                                                 | 67.34                        | 88.96                                                    | 黃藍                                                  | 19 | 5.85                                |
| 2010                              | 86.34                                  | 105.69                                                | 85.46                        | 104.57                                                   | 黃紅                                                  | 37 | 5.21                                |
| 2011                              | 89.68                                  | 102.03                                                | 91.07                        | 103.62                                                   | 綠                                                   | 24 | 4.39                                |
| 2012                              | 91.24                                  | 99.06                                                 | 91.77                        | 99.63                                                    | 黃藍                                                  | 17 | 4.24                                |
| 2013                              | 96.58                                  | 101.55                                                | 94.79                        | 99.68                                                    | 黃藍                                                  | 20 | 4.18                                |
| 2014                              | 100.87                                 | 103.43                                                | 99.73                        | 102.25                                                   | 綠                                                   | 25 | 3.96                                |
| 2015                              | 99.49                                  | 100.23                                                | 98.59                        | 99.32                                                    | 黃藍                                                  | 17 | 3.78                                |
| 2016                              | 101.92                                 | 100.48                                                | 100.29                       | 98.86                                                    | 黃藍                                                  | 21 | 3.92                                |
| 2017                              | 106.76                                 | 102.06                                                | 105.94                       | 101.27                                                   | 綠                                                   | 24 | 3.76                                |
| 2018                              | 108.84                                 | 101.13                                                | 109.60                       | 101.84                                                   | 綠                                                   | 23 | 3.71                                |
| 2019                              | 111.49                                 | 101.30                                                | 109.52                       | 99.52                                                    | 黃藍                                                  | 21 | 3.73                                |
| 2019 1                            | 109.97                                 | 100.53                                                | 108.87                       | 99.52                                                    | 黃藍                                                  | 20 | 3.64                                |
| 2019 2                            | 110.78                                 | 101.06                                                | 108.67                       | 99.14                                                    | 黃藍                                                  | 17 | 3.72                                |
| 2019 3                            | 111.57                                 | 101.58                                                | 108.72                       | 98.98                                                    | 黃藍                                                  | 20 | 3.68                                |
| 2019 4                            | 112.23                                 | 101.98                                                | 108.99                       | 99.03                                                    | 黃藍                                                  | 21 | 3.67                                |
| 2019 5                            | 112.76                                 | 102.26                                                | 109.45                       | 99.25                                                    | 黃藍                                                  | 18 | 3.67                                |
| 2019 6                            | 113.24                                 | 102.49                                                | 110.05                       | 99.60                                                    | 黃藍                                                  | 21 | 3.73                                |
| 2019 7                            | 113.71                                 | 102.72                                                | 110.68                       | 99.98                                                    | 黃藍                                                  | 22 | 3.82                                |
| 2019 8                            | 114.19                                 | 102.95                                                | 111.28                       | 100.33                                                   | 黃藍                                                  | 20 | 3.89                                |
| 2019 9                            | 114.64                                 | 103.16                                                | 111.81                       | 100.61                                                   | 黃藍                                                  | 19 | 3.80                                |
| 2019 10                           | 114.92                                 | 103.21                                                | 112.27                       | 100.83                                                   | 黃藍                                                  | 19 | 3.77                                |
| 2019 11                           | 114.90                                 | 103.00                                                | 112.66                       | 100.98                                                   | 綠                                                   | 24 | 3.73                                |
| 2019 12                           | 114.43                                 | 102.38                                                | 112.86                       | 100.97                                                   | 綠                                                   | 27 | 3.67                                |
| 2020 1                            | 113.47                                 | 101.33                                                | 112.80                       | 100.73                                                   | 綠                                                   | 25 | 3.64                                |
| 2020 2                            | 112.01                                 | 99.84                                                 | 112.45                       | 100.23                                                   | 綠                                                   | 24 | 3.70                                |
| 2020 3                            | 110.13                                 | 97.97                                                 | 111.84                       | 99.49                                                    | 黃藍                                                  | 20 | 3.72                                |
| 2020 4                            | 108.19                                 | 96.07                                                 | 111.07                       | 98.62                                                    | 黃藍                                                  | 19 | 4.03                                |

說 明：景氣對策信號判斷分數及燈號：

Note：Light Signal & Total Scores: 紅燈(45-38), 黃紅燈(37-32), 綠燈(31-23), 黃藍燈(22-17), 藍燈(16-9)  
Booming(45-38) Transitional(37-32) stable(31-23) Transitional(22-17) sluggish(16-9)

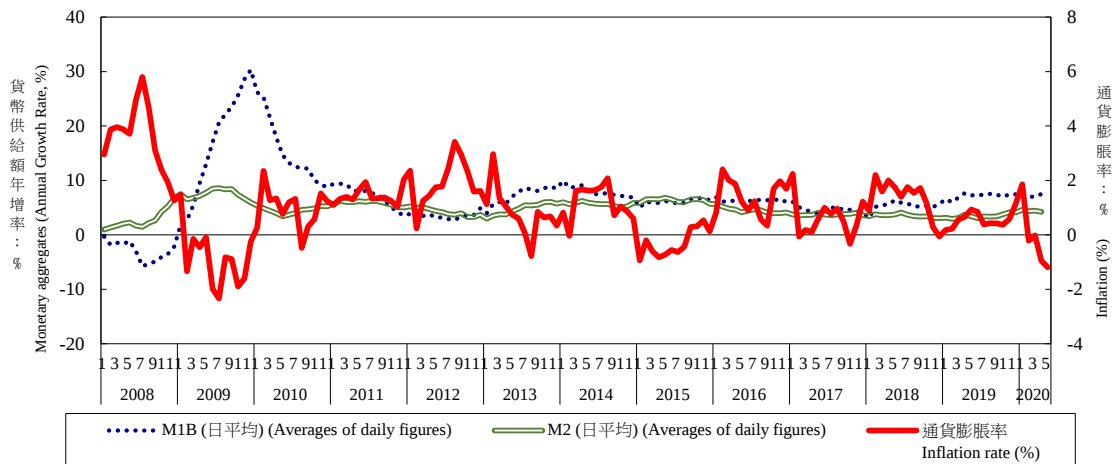
資料來源：國家發展委員會，「109年4月份景氣概況」；主計總處。

Source：National Development Council, "Taiwan Business Indicators in April 2020"; DGBAS.

表五：物價與金融概況(1/2)

Table 5.1 Price Index and Financial Indicators

貨幣供給額與通貨膨脹率  
Money Supply Growth Rate and Inflation Rate



| 年<br>與<br>月<br>Year<br>&<br>Month | 躉售物價<br>Wholesale Price Index<br>(2016=100) |                           | 消費者物價<br>Consumer Price Index<br>(2016=100) |                        | 貨幣供給額年增率<br>Monetary aggregates<br>(Annual Growth Rate, %) |                                                    |                                                   |      |
|-----------------------------------|---------------------------------------------|---------------------------|---------------------------------------------|------------------------|------------------------------------------------------------|----------------------------------------------------|---------------------------------------------------|------|
|                                   | 指數<br>Index                                 | 年增率<br>Growth Rate<br>(%) | 指數<br>Index                                 | 年增率<br>Growth Rate (%) | M1A (日平均)<br>(Averages of daily<br>figures)<br>(%)         | M1B (日平均)<br>(Averages of daily<br>figures)<br>(%) | M2 (日平均)<br>(Averages of daily<br>figures)<br>(%) |      |
| 2000                              | 91.17                                       | 1.81                      | 85.47                                       | 1.26                   | 7.36                                                       | 10.58                                              | 7.04                                              |      |
| 2001                              | 89.95                                       | -1.34                     | 85.46                                       | -0.01                  | -4.69                                                      | -1.02                                              | 5.72                                              |      |
| 2002                              | 89.99                                       | 0.04                      | 85.29                                       | -0.20                  | 8.59                                                       | 17.01                                              | 3.46                                              |      |
| 2003                              | 92.22                                       | 2.48                      | 85.05                                       | -0.28                  | 11.28                                                      | 11.82                                              | 3.68                                              |      |
| 2004                              | 98.71                                       | 7.04                      | 86.42                                       | 1.61                   | 21.10                                                      | 18.98                                              | 7.27                                              |      |
| 2005                              | 99.31                                       | 0.61                      | 88.42                                       | 2.31                   | 7.65                                                       | 7.10                                               | 6.20                                              |      |
| 2006                              | 104.91                                      | 5.64                      | 88.95                                       | 0.60                   | 5.72                                                       | 5.30                                               | 6.18                                              |      |
| 2007                              | 111.69                                      | 6.46                      | 90.55                                       | 1.80                   | 6.80                                                       | 6.44                                               | 4.16                                              |      |
| 2008                              | 117.44                                      | 5.15                      | 93.74                                       | 3.52                   | 0.97                                                       | -2.94                                              | 2.71                                              |      |
| 2009                              | 107.19                                      | -8.73                     | 92.92                                       | -0.87                  | 13.37                                                      | 16.54                                              | 7.45                                              |      |
| 2010                              | 113.04                                      | 5.46                      | 93.82                                       | 0.97                   | 14.51                                                      | 14.93                                              | 4.53                                              |      |
| 2011                              | 117.92                                      | 4.32                      | 95.15                                       | 1.42                   | 8.08                                                       | 7.16                                               | 5.83                                              |      |
| 2012                              | 116.55                                      | -1.16                     | 96.99                                       | 1.93                   | 3.55                                                       | 3.45                                               | 4.17                                              |      |
| 2013                              | 113.72                                      | -2.43                     | 97.76                                       | 0.79                   | 9.15                                                       | 7.27                                               | 4.78                                              |      |
| 2014                              | 113.08                                      | -0.56                     | 98.93                                       | 1.20                   | 9.25                                                       | 7.96                                               | 5.66                                              |      |
| 2015                              | 103.07                                      | -8.85                     | 98.63                                       | -0.30                  | 6.53                                                       | 6.10                                               | 6.34                                              |      |
| 2016                              | 100.00                                      | -2.98                     | 100.00                                      | 1.39                   | 7.11                                                       | 6.33                                               | 4.51                                              |      |
| 2017                              | 100.90                                      | 0.90                      | 100.62                                      | 0.62                   | 3.29                                                       | 4.65                                               | 3.75                                              |      |
| 2018                              | 104.56                                      | 3.63                      | 101.98                                      | 1.35                   | 6.78                                                       | 5.32                                               | 3.52                                              |      |
| 2019                              | 102.19                                      | -2.27                     | 102.55                                      | 0.56                   | 6.61                                                       | 7.15                                               | 3.46                                              |      |
| 2019                              | 1                                           | 102.28                    | 0.26                                        | 101.39                 | 0.18                                                       | 7.60                                               | 6.55                                              | 3.14 |
|                                   | 2                                           | 102.59                    | 0.63                                        | 102.38                 | 0.22                                                       | 4.39                                               | 5.97                                              | 2.92 |
|                                   | 3                                           | 103.07                    | 1.19                                        | 101.74                 | 0.56                                                       | 6.60                                               | 6.87                                              | 3.10 |
|                                   | 4                                           | 103.53                    | 0.68                                        | 102.50                 | 0.66                                                       | 7.25                                               | 7.65                                              | 3.71 |
|                                   | 5                                           | 104.15                    | -0.39                                       | 102.64                 | 0.93                                                       | 5.93                                               | 7.23                                              | 3.40 |
|                                   | 6                                           | 103.33                    | -2.01                                       | 102.98                 | 0.85                                                       | 6.28                                               | 7.35                                              | 3.05 |
|                                   | 7                                           | 102.54                    | -3.57                                       | 102.86                 | 0.38                                                       | 5.66                                               | 7.33                                              | 3.38 |
|                                   | 8                                           | 102.96                    | -3.66                                       | 102.84                 | 0.43                                                       | 7.45                                               | 7.53                                              | 3.35 |
|                                   | 9                                           | 102.19                    | -4.80                                       | 103.00                 | 0.42                                                       | 7.31                                               | 7.39                                              | 3.40 |
|                                   | 10                                          | 100.49                    | -6.37                                       | 103.02                 | 0.37                                                       | 6.32                                               | 6.99                                              | 3.79 |
|                                   | 11                                          | 99.72                     | -5.08                                       | 102.60                 | 0.58                                                       | 7.00                                               | 7.46                                              | 4.14 |
|                                   | 12                                          | 99.54                     | -3.48                                       | 102.66                 | 1.14                                                       | 7.47                                               | 7.44                                              | 4.12 |
| 2020                              | 1                                           | 98.88                     | -3.32                                       | 103.28                 | 1.86                                                       | 6.64                                               | 7.61                                              | 4.60 |
|                                   | 2                                           | 97.99                     | -4.48                                       | 102.17                 | -0.21                                                      | 6.99                                               | 7.00                                              | 4.35 |
|                                   | 3                                           | 95.40                     | -7.44                                       | 101.72                 | -0.02                                                      | 7.73                                               | 7.02                                              | 4.42 |
|                                   | 4                                           | 92.19                     | -10.95                                      | 101.52                 | -0.96                                                      | 7.31                                               | 7.50                                              | 4.21 |
|                                   | 5                                           | 92.07                     | -11.60                                      | 101.42                 | -1.19                                                      | --                                                 | --                                                | --   |
| 1-當月                              | 95.31                                       | -7.58                     | 102.02                                      | -0.11                  | 7.17                                                       | 7.28                                               | 4.40                                              |      |

資料來源：主計總處，「109年5月份物價變動概況」；中央銀行，「金融統計月報」。

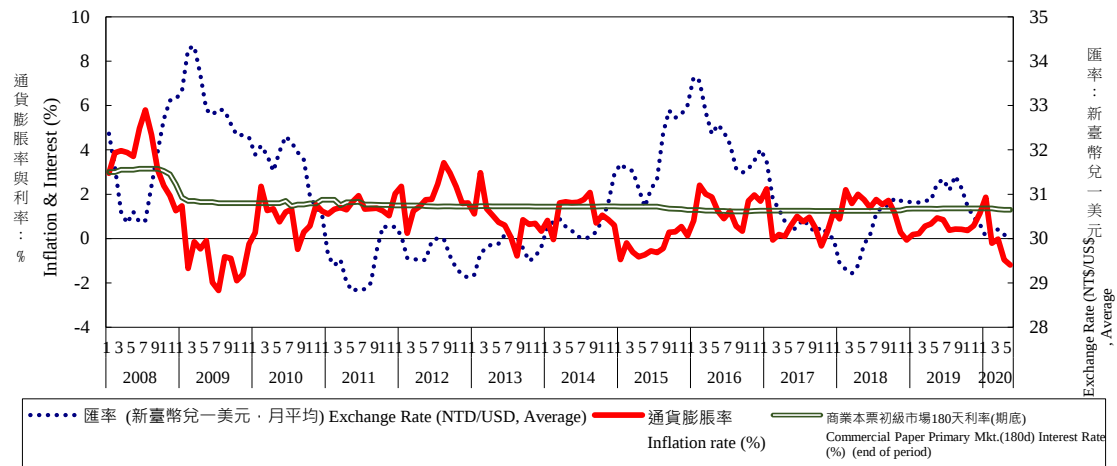
Source : Directorate General of Budget, Accounting and Statistics, Executive Yuan, R.O.C., "The Price Indices for May 2020"; Central Bank of Republic of China (Taiwan), "Financial Statistics Monthly, Republic of China (Taiwan)".

表五：物價與金融概況 (2/2)

Table 5.2 Price Index and Financial Indicators

利率、通貨膨脹率與匯率

Interest Rate, Inflation Rate and Exchange Rate

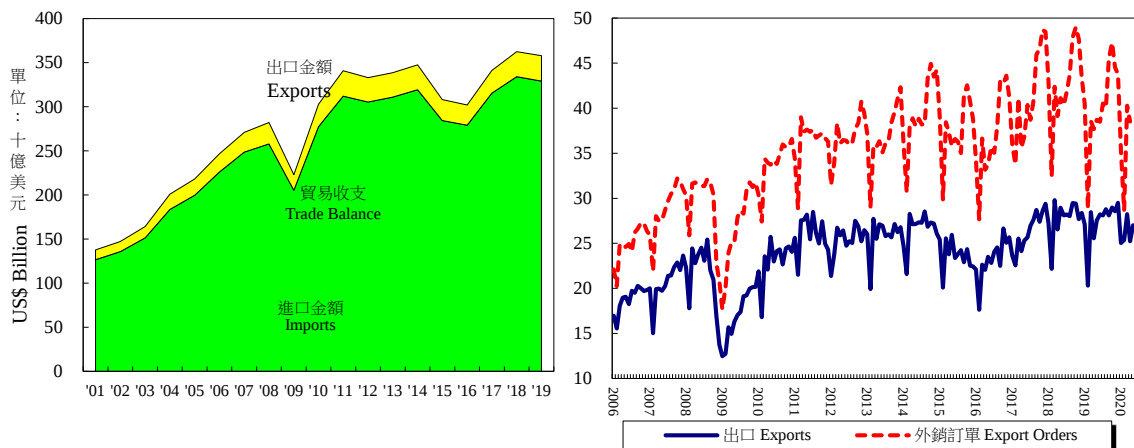


| 年<br>與<br>月<br>Year<br>&<br>Month | 一個月期存款牌<br>告利率(月底)<br>1-Month<br>Deposits Rates<br>(%)<br>(end of period) | 五大銀行存放款平<br>均利率：基準放款<br>利率(月底)<br>Rates by five major<br>banks: Base lending<br>rates (%) (end of<br>period) | 商業本票<br>初級市場<br>180天利率(月底)<br>Commercial Paper<br>Primary Mkt.(180d)<br>Interest Rate<br>(%) (end of period) | 股價指數(平均)<br>TAIEX: TSEC weighted index<br>(Average) |                                     | 匯 率 (平均)<br>Exchange Rate (Average) |                        |
|-----------------------------------|---------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|-------------------------------------|-------------------------------------|------------------------|
|                                   |                                                                           |                                                                                                              |                                                                                                              | 指數<br>Index                                         | 年增率<br>Annual<br>Growth Rate<br>(%) | 新臺幣<br>兌一美元<br>NTD/USD              | 新臺幣<br>兌一日圓<br>JPY/NTD |
| 2000                              | 4.34                                                                      | 7.711                                                                                                        | 5.62                                                                                                         | 7,847                                               | 5.66                                | 31.23                               | 0.2898                 |
| 2001                              | 2.13                                                                      | 7.377                                                                                                        | 4.17                                                                                                         | 4,907                                               | -37.46                              | 33.80                               | 0.2781                 |
| 2002                              | 1.48                                                                      | 7.100                                                                                                        | 2.75                                                                                                         | 5,226                                               | 6.48                                | 34.58                               | 0.2757                 |
| 2003                              | 1.05                                                                      | 3.429                                                                                                        | 1.80                                                                                                         | 5,162                                               | -1.22                               | 34.42                               | 0.2969                 |
| 2004                              | 1.15                                                                      | 3.516                                                                                                        | 1.61                                                                                                         | 6,034                                               | 16.89                               | 33.42                               | 0.3089                 |
| 2005                              | 1.50                                                                      | 3.845                                                                                                        | 2.00                                                                                                         | 6,092                                               | 0.97                                | 32.17                               | 0.2918                 |
| 2006                              | 1.71                                                                      | 4.115                                                                                                        | 2.19                                                                                                         | 6,842                                               | 12.31                               | 32.53                               | 0.2797                 |
| 2007                              | 2.09                                                                      | 4.313                                                                                                        | 2.74                                                                                                         | 8,510                                               | 24.37                               | 32.84                               | 0.2789                 |
| 2008                              | 0.91                                                                      | 4.205                                                                                                        | 3.03                                                                                                         | 7,024                                               | -17.46                              | 31.52                               | 0.3049                 |
| 2009                              | 0.47                                                                      | 2.563                                                                                                        | 1.65                                                                                                         | 6,460                                               | -8.04                               | 33.05                               | 0.3532                 |
| 2010                              | 0.67                                                                      | 2.676                                                                                                        | 1.60                                                                                                         | 7,950                                               | 23.07                               | 31.64                               | 0.3605                 |
| 2011                              | 0.88                                                                      | 2.882                                                                                                        | 1.59                                                                                                         | 8,156                                               | 2.59                                | 29.46                               | 0.3692                 |
| 2012                              | 0.88                                                                      | 2.883                                                                                                        | 1.47                                                                                                         | 7,481                                               | -8.27                               | 29.61                               | 0.3711                 |
| 2013                              | 0.88                                                                      | 2.882                                                                                                        | 1.45                                                                                                         | 8,093                                               | 8.17                                | 29.77                               | 0.3050                 |
| 2014                              | 0.88                                                                      | 2.883                                                                                                        | 1.45                                                                                                         | 8,992                                               | 11.11                               | 30.37                               | 0.2866                 |
| 2015                              | 0.74                                                                      | 2.829                                                                                                        | 1.40                                                                                                         | 8,959                                               | -0.36                               | 31.90                               | 0.2635                 |
| 2016                              | 0.60                                                                      | 2.631                                                                                                        | 1.25                                                                                                         | 8,763                                               | -2.19                               | 32.32                               | 0.2971                 |
| 2017                              | 0.60                                                                      | 2.632                                                                                                        | 1.25                                                                                                         | 10,208                                              | 16.49                               | 30.44                               | 0.2714                 |
| 2018                              | 0.60                                                                      | 2.631                                                                                                        | 1.34                                                                                                         | 10,620                                              | 4.04                                | 30.16                               | 0.2731                 |
| 2019                              | 0.60                                                                      | 2.631                                                                                                        | 1.37                                                                                                         |                                                     | -100.00                             | 30.93                               | 0.2837                 |
| 2019                              | 1                                                                         | 0.60                                                                                                         | 1.35                                                                                                         | 9,765                                               | -11.27                              | 30.83                               | 0.2830                 |
|                                   | 2                                                                         | 0.60                                                                                                         | 1.35                                                                                                         | 10,210                                              | -4.74                               | 30.82                               | 0.2793                 |
|                                   | 3                                                                         | 0.60                                                                                                         | 1.35                                                                                                         | 10,445                                              | -4.21                               | 30.86                               | 0.2775                 |
|                                   | 4                                                                         | 0.60                                                                                                         | 1.35                                                                                                         | 10,892                                              | 0.89                                | 30.86                               | 0.2764                 |
|                                   | 5                                                                         | 0.60                                                                                                         | 1.34                                                                                                         | 10,575                                              | -2.25                               | 31.25                               | 0.2844                 |
|                                   | 6                                                                         | 0.60                                                                                                         | 1.37                                                                                                         | 10,620                                              | -3.34                               | 31.34                               | 0.2900                 |
|                                   | 7                                                                         | 0.60                                                                                                         | 1.37                                                                                                         | 10,846                                              | 0.06                                | 31.09                               | 0.2872                 |
|                                   | 8                                                                         | 0.60                                                                                                         | 1.37                                                                                                         | 10,469                                              | -4.03                               | 31.41                               | 0.2956                 |
|                                   | 9                                                                         | 0.60                                                                                                         | 1.37                                                                                                         | 10,816                                              | -0.62                               | 31.14                               | 0.2897                 |
|                                   | 10                                                                        | 0.60                                                                                                         | 1.37                                                                                                         | 11,140                                              | 10.43                               | 30.73                               | 0.2842                 |
|                                   | 11                                                                        | 0.60                                                                                                         | 1.37                                                                                                         | 11,559                                              | 17.70                               | 30.48                               | 0.2802                 |
|                                   | 12                                                                        | 0.60                                                                                                         | 1.37                                                                                                         | 11,854                                              | 21.62                               | 30.32                               | 0.2778                 |
| 2020                              | 1                                                                         | 0.60                                                                                                         | 1.37                                                                                                         | 11,962                                              | 22.50                               | 30.05                               | 0.2749                 |
|                                   | 2                                                                         | 0.60                                                                                                         | 1.36                                                                                                         | 11,624                                              | 13.85                               | 30.19                               | 0.2745                 |
|                                   | 3                                                                         | 0.35                                                                                                         | 1.32                                                                                                         | 10,138                                              | -2.94                               | 30.20                               | 0.2815                 |
|                                   | 4                                                                         | 0.35                                                                                                         | 1.30                                                                                                         | 10,329                                              | -5.16                               | 30.09                               | 0.2788                 |
|                                   | 5                                                                         | --                                                                                                           | 1.30                                                                                                         | 10,877                                              | 2.86                                | 29.96                               | 0.2795                 |
|                                   | 1-當月                                                                      | 0.48                                                                                                         | 1.33                                                                                                         | 10,986                                              | 5.87                                | 30.10                               | 0.2778                 |

資料來源：中央銀行，「金融統計月報」；臺灣集中保管結算所；臺灣證券交易所。

Source : Central Bank of Republic of China (Taiwan), "Financial Statistics Monthly, Republic of China (Taiwan)"; Taiwan Depository & Clearing Corporation (TDCC); Taiwan Stock Exchange Corporation.

表六：對外貿易  
Table 6. External Trade



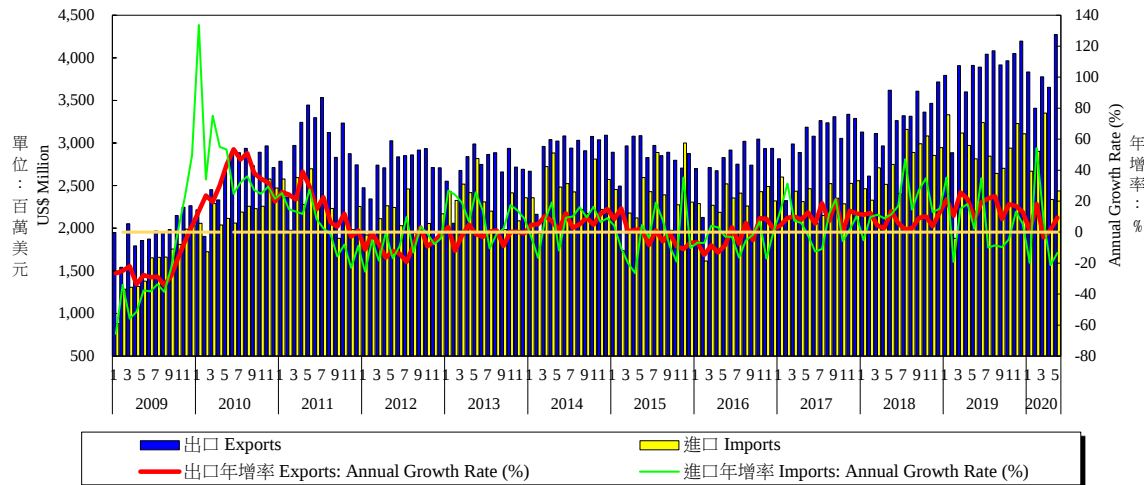
| 年<br>與<br>月<br>Year<br>&<br>Month | 出 口<br>Exports                           |                                  | 進 口<br>Imports                           |                                  | 貿易收支<br>(百萬美元)<br>Trade Balance<br>(US\$ Million) | 外銷訂單<br>Export Orders                 |                                         |        |
|-----------------------------------|------------------------------------------|----------------------------------|------------------------------------------|----------------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------|--------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual Growth<br>Rate (%) | 金額<br>(百萬美元)<br>Amount<br>(US\$ Million) | 年增率<br>Annual Growth<br>Rate (%) |                                                   | 金額<br>(百萬美元)<br>Amount<br>(Mil. US\$) | 年增率<br>(%)<br>Annual Growth<br>Rate (%) |        |
| 2001                              | 126,609                                  | -16.68                           | 109,586                                  | -22.13                           | 17,023                                            | 135,715                               | -11.55                                  |        |
| 2002                              | 135,770                                  | 7.24                             | 115,113                                  | 5.04                             | 20,657                                            | 150,949                               | 11.23                                   |        |
| 2003                              | 151,334                                  | 11.46                            | 130,244                                  | 13.14                            | 21,090                                            | 170,024                               | 12.64                                   |        |
| 2004                              | 183,631                                  | 21.34                            | 171,547                                  | 31.71                            | 12,084                                            | 215,081                               | 26.50                                   |        |
| 2005                              | 199,753                                  | 8.78                             | 185,430                                  | 8.09                             | 14,322                                            | 256,400                               | 19.21                                   |        |
| 2006                              | 225,904                                  | 13.09                            | 206,442                                  | 11.33                            | 19,462                                            | 299,312                               | 16.74                                   |        |
| 2007                              | 248,670                                  | 10.08                            | 222,982                                  | 8.01                             | 25,688                                            | 345,809                               | 15.53                                   |        |
| 2008                              | 257,755                                  | 3.65                             | 244,197                                  | 9.51                             | 13,558                                            | 351,728                               | 1.71                                    |        |
| 2009                              | 205,202                                  | -20.39                           | 177,133                                  | -27.46                           | 28,069                                            | 322,432                               | -8.33                                   |        |
| 2010                              | 277,352                                  | 35.16                            | 255,746                                  | 44.38                            | 21,606                                            | 406,714                               | 26.14                                   |        |
| 2011                              | 312,182                                  | 12.56                            | 287,316                                  | 12.34                            | 24,867                                            | 436,121                               | 7.23                                    |        |
| 2012                              | 305,315                                  | -2.20                            | 276,466                                  | -3.78                            | 28,848                                            | 441,004                               | 1.12                                    |        |
| 2013                              | 310,866                                  | 1.82                             | 277,384                                  | 0.33                             | 33,481                                            | 442,929                               | 0.44                                    |        |
| 2014                              | 319,413                                  | 2.75                             | 281,096                                  | 1.34                             | 38,318                                            | 472,814                               | 6.75                                    |        |
| 2015                              | 284,434                                  | -10.95                           | 236,381                                  | -15.91                           | 48,054                                            | 451,814                               | -4.44                                   |        |
| 2016                              | 279,175                                  | -1.85                            | 229,200                                  | -3.04                            | 49,975                                            | 444,536                               | -1.61                                   |        |
| 2017                              | 315,487                                  | 13.01                            | 257,200                                  | 12.22                            | 58,287                                            | 492,805                               | 10.86                                   |        |
| 2018                              | 334,007                                  | 5.87                             | 284,792                                  | 10.73                            | 49,216                                            | 511,823                               | 3.86                                    |        |
| 2019                              | 329,194                                  | -1.44                            | 285,694                                  | 0.32                             | 43,500                                            | 484,557                               | -5.33                                   |        |
| 2019                              | 1                                        | 27,116                           | -0.53                                    | 26,222                           | 6.76                                              | 894                                   | 40,489                                  | -5.98  |
|                                   | 2                                        | 20,318                           | -8.35                                    | 15,262                           | -20.45                                            | 5,056                                 | 28,902                                  | -10.94 |
|                                   | 3                                        | 28,450                           | -4.51                                    | 25,359                           | 6.35                                              | 3,091                                 | 38,585                                  | -8.96  |
|                                   | 4                                        | 25,560                           | -3.73                                    | 22,858                           | 1.90                                              | 2,702                                 | 37,665                                  | -3.70  |
|                                   | 5                                        | 27,549                           | -4.82                                    | 23,080                           | -5.82                                             | 4,469                                 | 38,719                                  | -5.82  |
|                                   | 6                                        | 28,211                           | 0.36                                     | 24,389                           | 6.59                                              | 3,822                                 | 38,497                                  | -4.51  |
|                                   | 7                                        | 28,097                           | -0.43                                    | 24,489                           | -5.59                                             | 3,608                                 | 40,530                                  | -3.04  |
|                                   | 8                                        | 28,781                           | 2.71                                     | 22,768                           | -3.34                                             | 6,012                                 | 40,047                                  | -8.31  |
|                                   | 9                                        | 28,088                           | -4.68                                    | 24,959                           | -0.62                                             | 3,129                                 | 45,526                                  | -4.87  |
|                                   | 10                                       | 28,975                           | -1.53                                    | 25,047                           | -4.03                                             | 3,928                                 | 47,279                                  | -3.48  |
|                                   | 11                                       | 28,567                           | 3.20                                     | 24,285                           | 5.69                                              | 4,283                                 | 44,534                                  | -6.61  |
|                                   | 12                                       | 29,485                           | 3.94                                     | 26,977                           | 13.84                                             | 2,508                                 | 43,784                                  | 0.93   |
| 2020                              | 1                                        | 25,048                           | -7.63                                    | 21,611                           | -17.59                                            | 3,437                                 | 35,305                                  | -12.80 |
|                                   | 2                                        | 25,369                           | 24.86                                    | 22,071                           | 44.62                                             | 3,298                                 | 28,679                                  | -0.77  |
|                                   | 3                                        | 28,251                           | -0.70                                    | 25,468                           | 0.43                                              | 2,783                                 | 40,260                                  | 4.34   |
|                                   | 4                                        | 25,238                           | -1.26                                    | 22,971                           | 0.49                                              | 2,267                                 | 38,526                                  | 2.29   |
|                                   | 5                                        | 27,004                           | -1.98                                    | 22,284                           | -3.45                                             | 4,720                                 | --                                      | --     |
| 1-當月                              | 130,910                                  | 1.49                             | 114,404                                  | 1.44                             | 16,506                                            | 142,770                               | -1.97                                   |        |

資料來源：財政部統計處，「109年5月海關進出口貿易統計速報」；經濟部統計處，「109年4月外銷訂單統計」。

Source : Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for May 2020".

Department of Statistics, MOEA, "Export Order in April 2020".

表七：臺灣對美國之進出口狀況  
Table 7. External Trade by Major Country: U.S.A.



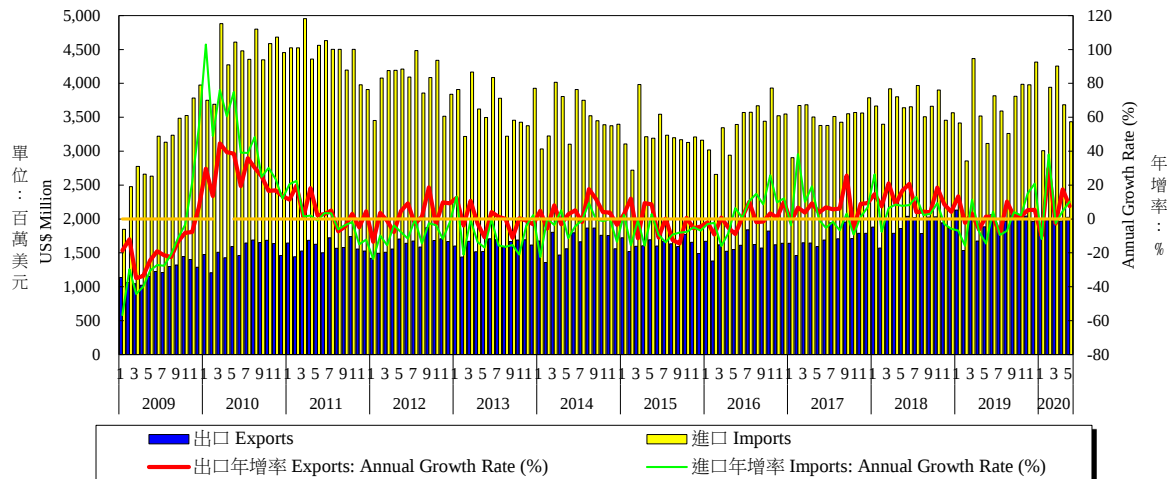
| 年<br>與<br>月<br>Year<br>&<br>Month | 出口<br>Exports                               |                                     |                    | 進口<br>Imports                               |                                     |                    | 貿易收支<br>(百萬美元)<br>Trade Balance<br>(US\$ Million) | 總貿易額<br>Total Trade                         |                                     |       |
|-----------------------------------|---------------------------------------------|-------------------------------------|--------------------|---------------------------------------------|-------------------------------------|--------------------|---------------------------------------------------|---------------------------------------------|-------------------------------------|-------|
|                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                   | 金額<br>(百萬美元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) |       |
| 2001                              | 28,128                                      | -20.96                              | 22.22              | 19,089                                      | -24.46                              | 17.42              | 9,040                                             | 47,217                                      |                                     |       |
| 2002                              | 27,374                                      | -2.68                               | 20.16              | 19,021                                      | -0.36                               | 16.52              | 8,353                                             | 46,395                                      | -1.74                               |       |
| 2003                              | 26,571                                      | -2.93                               | 17.56              | 17,790                                      | -6.47                               | 13.66              | 8,781                                             | 44,361                                      | -4.38                               |       |
| 2004                              | 28,809                                      | 8.42                                | 15.69              | 22,612                                      | 27.10                               | 13.18              | 6,197                                             | 51,421                                      | 15.91                               |       |
| 2005                              | 29,163                                      | 1.23                                | 14.60              | 21,879                                      | -3.24                               | 11.80              | 7,284                                             | 51,042                                      | -0.74                               |       |
| 2006                              | 32,475                                      | 11.36                               | 14.38              | 23,839                                      | 8.96                                | 11.55              | 8,635                                             | 56,314                                      | 10.33                               |       |
| 2007                              | 32,130                                      | -1.06                               | 12.92              | 27,508                                      | 15.39                               | 12.34              | 4,622                                             | 59,638                                      | 5.90                                |       |
| 2008                              | 30,884                                      | -3.88                               | 11.98              | 27,333                                      | -0.63                               | 11.19              | 3,550                                             | 58,217                                      | -2.38                               |       |
| 2009                              | 23,620                                      | -23.52                              | 11.51              | 18,736                                      | -31.46                              | 10.58              | 4,884                                             | 42,356                                      | -27.25                              |       |
| 2010                              | 31,566                                      | 33.64                               | 11.38              | 26,274                                      | 40.24                               | 10.27              | 5,292                                             | 57,840                                      | 36.56                               |       |
| 2011                              | 36,451                                      | 15.47                               | 11.68              | 27,025                                      | 2.86                                | 9.41               | 9,425                                             | 63,476                                      | 9.74                                |       |
| 2012                              | 33,120                                      | -9.14                               | 10.85              | 24,844                                      | -8.07                               | 8.99               | 8,276                                             | 57,964                                      | -8.68                               |       |
| 2013                              | 32,630                                      | -1.48                               | 10.50              | 27,785                                      | 11.84                               | 10.02              | 4,846                                             | 60,415                                      | 4.23                                |       |
| 2014                              | 35,033                                      | 7.36                                | 10.97              | 29,338                                      | 5.59                                | 10.44              | 5,696                                             | 64,371                                      | 6.55                                |       |
| 2015                              | 34,448                                      | -1.67                               | 12.11              | 28,362                                      | -3.32                               | 12.00              | 6,086                                             | 62,811                                      | -2.42                               |       |
| 2016                              | 33,396                                      | -3.05                               | 11.96              | 27,087                                      | -4.50                               | 11.82              | 6,309                                             | 60,483                                      | -3.71                               |       |
| 2017                              | 36,773                                      | 10.11                               | 11.66              | 28,396                                      | 4.83                                | 11.04              | 8,377                                             | 65,168                                      | 7.75                                |       |
| 2018                              | 39,490                                      | 7.39                                | 11.82              | 33,105                                      | 16.58                               | 11.62              | 6,385                                             | 72,595                                      | 11.40                               |       |
| 2019                              | 46,243                                      | 17.10                               | 14.05              | 34,831                                      | 5.21                                | 12.18              | 11,412                                            | 81,074                                      | 11.68                               |       |
| 2019                              | 1                                           | 3,793                               | 21.16              | 13.99                                       | 3,332                               | 35.19              | 12.71                                             | 460                                         | 7,125                               | 27.34 |
|                                   | 2                                           | 2,887                               | 10.55              | 14.21                                       | 1,882                               | -19.24             | 12.33                                             | 1,004                                       | 4,769                               | -3.50 |
|                                   | 3                                           | 3,907                               | 25.59              | 13.73                                       | 3,117                               | 15.09              | 12.29                                             | 790                                         | 7,024                               | 20.70 |
|                                   | 4                                           | 3,600                               | 21.37              | 14.08                                       | 2,973                               | 18.16              | 13.01                                             | 626                                         | 6,573                               | 19.90 |
|                                   | 5                                           | 3,910                               | 8.03               | 14.19                                       | 2,814                               | 2.31               | 12.19                                             | 1,096                                       | 6,723                               | 5.56  |
|                                   | 6                                           | 3,892                               | 19.32              | 13.80                                       | 3,241                               | 34.69              | 13.29                                             | 651                                         | 7,133                               | 25.84 |
|                                   | 7                                           | 4,042                               | 21.78              | 14.39                                       | 2,846                               | -9.97              | 11.62                                             | 1,196                                       | 6,889                               | 6.29  |
|                                   | 8                                           | 4,083                               | 23.18              | 14.19                                       | 2,642                               | -8.52              | 11.61                                             | 1,441                                       | 6,726                               | 8.42  |
|                                   | 9                                           | 3,916                               | 8.48               | 13.94                                       | 2,704                               | -9.61              | 10.83                                             | 1,212                                       | 6,620                               | 0.28  |
|                                   | 10                                          | 3,966                               | 17.93              | 13.69                                       | 2,941                               | -4.62              | 11.74                                             | 1,025                                       | 6,907                               | 7.14  |
|                                   | 11                                          | 4,051                               | 16.85              | 14.18                                       | 3,230                               | 13.08              | 13.30                                             | 821                                         | 7,281                               | 15.14 |
|                                   | 12                                          | 4,196                               | 12.89              | 14.23                                       | 3,108                               | 5.46               | 11.52                                             | 1,088                                       | 7,305                               | 9.61  |
| 2020                              | 1                                           | 3,833                               | 1.06               | 15.30                                       | 2,669                               | -19.90             | 12.35                                             | 1,163                                       | 6,502                               | -8.74 |
|                                   | 2                                           | 3,408                               | 18.04              | 13.43                                       | 2,903                               | 54.23              | 13.15                                             | 504                                         | 6,311                               | 32.33 |
|                                   | 3                                           | 3,777                               | -3.33              | 13.37                                       | 3,352                               | 7.54               | 13.16                                             | 425                                         | 7,129                               | 1.50  |
|                                   | 4                                           | 3,653                               | 1.49               | 14.48                                       | 2,340                               | -21.31             | 10.18                                             | 1,314                                       | 5,993                               | -8.82 |
|                                   | 5                                           | 4,272                               | 9.27               | 15.82                                       | 2,437                               | -13.37             | 10.94                                             | 1,835                                       | 6,710                               | -0.21 |
| 1-當月                              | 18,943                                      | 4.68                                | 14.47              | 13,701                                      | -2.95                               | 11.98              | 5,242                                             | 32,644                                      | 1.33                                |       |

資料來源：財政部統計處，「109年5月海關進出口貿易統計速報」。

Source : Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for May 2020".

表八：臺灣對日本之進出口狀況

Table 8. External Trade by Major Country: Japan

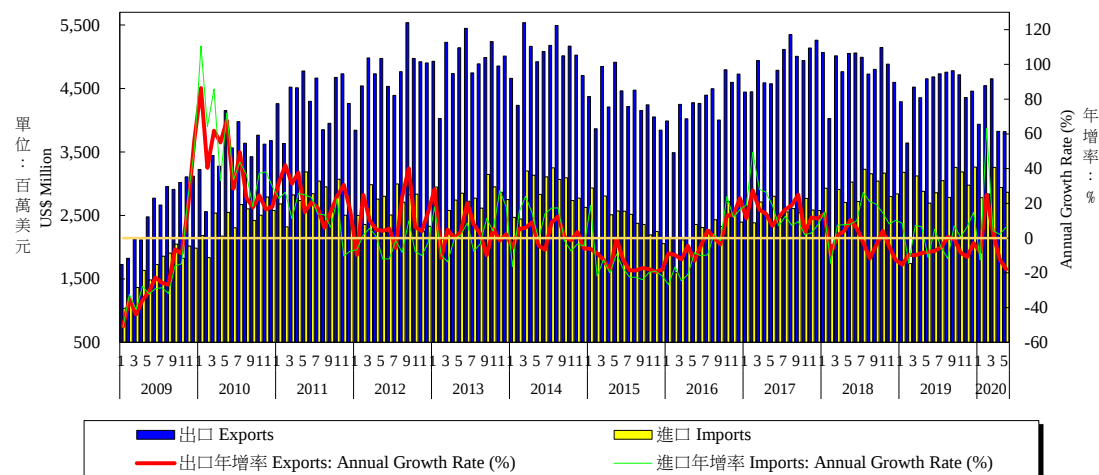


| 年<br>與<br>月<br>Year<br>&<br>Month | 出口<br>Exports                              |                                     |                    | 進口<br>Imports                              |                                     |                    | 貿易收支<br>(百萬元)<br>Trade Balance<br>(US\$ Million) | 總貿易額<br>Total Trade                        |                                     |        |
|-----------------------------------|--------------------------------------------|-------------------------------------|--------------------|--------------------------------------------|-------------------------------------|--------------------|--------------------------------------------------|--------------------------------------------|-------------------------------------|--------|
|                                   | 金額<br>(百萬元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                  | 金額<br>(百萬元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) |        |
| 2001                              | 13,031                                     | -22.83                              | 10.29              | 26,105                                     | -32.41                              | 23.82              | -13,074                                          | 39,136                                     |                                     |        |
| 2002                              | 12,393                                     | -4.90                               | 9.13               | 27,610                                     | 5.76                                | 23.99              | -15,216                                          | 40,003                                     | 2.21                                |        |
| 2003                              | 12,477                                     | 0.67                                | 8.24               | 33,102                                     | 19.89                               | 25.42              | -20,625                                          | 45,579                                     | 13.94                               |        |
| 2004                              | 13,951                                     | 11.81                               | 7.60               | 44,324                                     | 33.90                               | 25.84              | -30,373                                          | 58,275                                     | 27.85                               |        |
| 2005                              | 15,246                                     | 9.28                                | 7.63               | 46,685                                     | 5.33                                | 25.18              | -31,439                                          | 61,931                                     | 6.27                                |        |
| 2006                              | 16,509                                     | 8.28                                | 7.31               | 46,849                                     | 0.35                                | 22.69              | -30,340                                          | 63,357                                     | 2.30                                |        |
| 2007                              | 16,144                                     | -2.21                               | 6.49               | 46,710                                     | -0.30                               | 20.95              | -30,567                                          | 62,854                                     | -0.79                               |        |
| 2008                              | 17,819                                     | 10.37                               | 6.91               | 47,088                                     | 0.81                                | 19.28              | -29,269                                          | 64,906                                     | 3.26                                |        |
| 2009                              | 14,607                                     | -18.03                              | 7.12               | 36,751                                     | -21.95                              | 20.75              | -22,145                                          | 51,358                                     | -20.87                              |        |
| 2010                              | 18,445                                     | 26.28                               | 6.65               | 52,910                                     | 43.97                               | 20.69              | -34,465                                          | 71,355                                     | 38.94                               |        |
| 2011                              | 19,120                                     | 3.66                                | 6.12               | 53,149                                     | 0.45                                | 18.50              | -34,029                                          | 72,269                                     | 1.28                                |        |
| 2012                              | 19,518                                     | 2.08                                | 6.39               | 48,342                                     | -9.04                               | 17.49              | -28,824                                          | 67,860                                     | -6.10                               |        |
| 2013                              | 19,391                                     | -0.65                               | 6.24               | 43,690                                     | -9.62                               | 15.75              | -24,299                                          | 63,081                                     | -7.04                               |        |
| 2014                              | 20,129                                     | 3.81                                | 6.30               | 41,979                                     | -3.92                               | 14.93              | -21,850                                          | 62,108                                     | -1.54                               |        |
| 2015                              | 19,557                                     | -2.84                               | 6.88               | 38,865                                     | -7.42                               | 16.44              | -19,309                                          | 58,422                                     | -5.93                               |        |
| 2016                              | 19,471                                     | -0.44                               | 6.97               | 40,620                                     | 4.52                                | 17.72              | -21,150                                          | 60,091                                     | 2.86                                |        |
| 2017                              | 20,574                                     | 5.67                                | 6.52               | 41,939                                     | 3.25                                | 16.31              | -21,365                                          | 62,513                                     | 4.03                                |        |
| 2018                              | 22,801                                     | 10.83                               | 6.83               | 44,151                                     | 5.28                                | 15.50              | -21,350                                          | 66,952                                     | 7.10                                |        |
| 2019                              | 23,282                                     | 2.11                                | 7.07               | 44,034                                     | -0.26                               | 15.41              | -20,753                                          | 67,316                                     | 0.54                                |        |
| 2019                              | 1                                          | 2,129                               | 13.31              | 7.85                                       | 3,415                               | -6.87              | 13.02                                            | -1,286                                     | 5,545                               | -0.03  |
|                                   | 2                                          | 1,536                               | -2.24              | 7.56                                       | 2,857                               | -15.87             | 18.72                                            | -1,321                                     | 4,393                               | -11.56 |
|                                   | 3                                          | 2,059                               | 3.11               | 7.24                                       | 4,366                               | 11.36              | 17.22                                            | -2,308                                     | 6,425                               | 8.57   |
|                                   | 4                                          | 1,675                               | -6.29              | 6.55                                       | 3,520                               | -7.43              | 15.40                                            | -1,845                                     | 5,194                               | -7.07  |
|                                   | 5                                          | 1,883                               | 1.40               | 6.84                                       | 3,116                               | -14.42             | 13.50                                            | -1,232                                     | 4,999                               | -9.08  |
|                                   | 6                                          | 2,061                               | 1.01               | 7.31                                       | 3,816                               | 4.39               | 15.65                                            | -1,755                                     | 5,877                               | 3.18   |
|                                   | 7                                          | 1,846                               | -8.63              | 6.57                                       | 3,591                               | -9.52              | 14.67                                            | -1,746                                     | 5,437                               | -9.22  |
|                                   | 8                                          | 1,968                               | 10.29              | 6.84                                       | 3,262                               | -7.01              | 14.33                                            | -1,294                                     | 5,230                               | -1.18  |
|                                   | 9                                          | 2,060                               | 1.50               | 7.33                                       | 3,810                               | 4.07               | 15.27                                            | -1,750                                     | 5,870                               | 3.16   |
|                                   | 10                                         | 2,058                               | 1.35               | 7.10                                       | 3,988                               | 2.15               | 15.92                                            | -1,930                                     | 6,046                               | 1.87   |
|                                   | 11                                         | 2,042                               | 5.19               | 7.15                                       | 3,979                               | 15.05              | 16.38                                            | -1,936                                     | 6,021                               | 11.51  |
|                                   | 12                                         | 1,965                               | 5.46               | 6.67                                       | 4,314                               | 20.92              | 15.99                                            | -2,348                                     | 6,279                               | 15.61  |
| 2020                              | 1                                          | 1,914                               | -10.12             | 7.64                                       | 3,009                               | -11.90             | 13.92                                            | -1,095                                     | 4,923                               | -11.22 |
|                                   | 2                                          | 1,997                               | 29.98              | 7.87                                       | 3,943                               | 38.01              | 17.87                                            | -1,947                                     | 5,940                               | 35.20  |
|                                   | 3                                          | 2,003                               | -2.71              | 7.09                                       | 4,255                               | -2.55              | 16.71                                            | -2,252                                     | 6,258                               | -2.60  |
|                                   | 4                                          | 1,967                               | 17.48              | 7.80                                       | 3,684                               | 4.67               | 16.04                                            | -1,717                                     | 5,651                               | 8.80   |
|                                   | 5                                          | 2,025                               | 7.54               | 7.50                                       | 3,436                               | 10.28              | 15.42                                            | -1,411                                     | 5,461                               | 9.25   |
| 1-當月                              | 9,906                                      | 6.72                                | 7.57               | 18,327                                     | 6.10                                | 16.02              | -8,421                                           | 28,233                                     | 6.31                                |        |

資料來源：財政部統計處，「109年5月海關進出口貿易統計速報」。

Source : Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for May 2020".

表九：臺灣對東協之進出口狀況  
Table 9. External Trade by Major Area: ASEAN



| 年<br>與<br>月<br>Year<br>&<br>Month | 出口<br>Exports                              |                                     |                    | 進口<br>Imports                              |                                     |                    | 貿易收支<br>(百萬元)<br>Trade<br>Balance (US\$<br>Million) | 總貿易額<br>Total Trade                        |                                     |        |
|-----------------------------------|--------------------------------------------|-------------------------------------|--------------------|--------------------------------------------|-------------------------------------|--------------------|-----------------------------------------------------|--------------------------------------------|-------------------------------------|--------|
|                                   | 金額<br>(百萬元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                     | 金額<br>(百萬元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) |        |
| 2001                              | 15,415                                     | -18.65                              | 12.18              | 16,086                                     | -20.80                              | 14.68              | -672                                                | 31,501                                     | --                                  |        |
| 2002                              | 16,531                                     | 7.24                                | 12.18              | 16,706                                     | 3.85                                | 14.51              | -175                                                | 33,238                                     | 5.51                                |        |
| 2003                              | 18,248                                     | 10.39                               | 12.06              | 17,614                                     | 5.43                                | 13.52              | 634                                                 | 35,862                                     | 7.90                                |        |
| 2004                              | 24,238                                     | 32.82                               | 13.20              | 20,487                                     | 16.31                               | 11.94              | 3,750                                               | 44,725                                     | 24.71                               |        |
| 2005                              | 27,584                                     | 13.81                               | 13.81              | 21,305                                     | 3.99                                | 11.49              | 6,279                                               | 48,889                                     | 9.31                                |        |
| 2006                              | 31,494                                     | 14.18                               | 13.94              | 23,599                                     | 10.77                               | 11.43              | 7,896                                               | 55,093                                     | 12.69                               |        |
| 2007                              | 36,619                                     | 16.27                               | 14.73              | 23,953                                     | 1.50                                | 10.74              | 12,666                                              | 60,572                                     | 9.95                                |        |
| 2008                              | 39,237                                     | 7.15                                | 15.22              | 25,899                                     | 8.12                                | 10.61              | 13,337                                              | 65,136                                     | 7.53                                |        |
| 2009                              | 30,810                                     | -21.48                              | 15.01              | 20,004                                     | -22.76                              | 11.29              | 10,806                                              | 50,814                                     | -21.99                              |        |
| 2010                              | 42,291                                     | 37.26                               | 15.25              | 29,141                                     | 45.68                               | 11.39              | 13,150                                              | 71,433                                     | 40.58                               |        |
| 2011                              | 52,061                                     | 23.10                               | 16.68              | 33,106                                     | 13.60                               | 11.52              | 18,955                                              | 85,167                                     | 19.23                               |        |
| 2012                              | 57,039                                     | 9.56                                | 18.68              | 31,854                                     | -3.78                               | 11.52              | 25,185                                              | 88,893                                     | 4.38                                |        |
| 2013                              | 59,220                                     | 3.82                                | 19.05              | 33,059                                     | 3.78                                | 11.92              | 26,160                                              | 92,279                                     | 3.81                                |        |
| 2014                              | 60,092                                     | 1.47                                | 18.81              | 34,705                                     | 4.98                                | 12.35              | 25,387                                              | 94,798                                     | 2.73                                |        |
| 2015                              | 51,591                                     | -14.15                              | 18.14              | 29,031                                     | -16.35                              | 12.28              | 22,559                                              | 80,622                                     | -14.95                              |        |
| 2016                              | 51,248                                     | -0.66                               | 18.36              | 27,179                                     | -6.38                               | 11.86              | 24,069                                              | 78,427                                     | -2.72                               |        |
| 2017                              | 58,518                                     | 14.19                               | 18.55              | 31,000                                     | 14.06                               | 12.05              | 27,518                                              | 89,518                                     | 14.14                               |        |
| 2018                              | 58,126                                     | -0.67                               | 17.40              | 34,549                                     | 11.45                               | 12.13              | 23,577                                              | 92,674                                     | 3.53                                |        |
| 2019                              | 53,938                                     | -7.20                               | 16.37              | 34,984                                     | 1.26                                | 12.25              | 18,955                                              | 88,922                                     | -4.05                               |        |
| 2019                              | 1                                          | 4,290                               | -15.29             | 15.82                                      | 3,179                               | 8.59               | 12.12                                               | 1,111                                      | 7,469                               | -6.54  |
|                                   | 2                                          | 3,640                               | -9.59              | 17.91                                      | 1,741                               | -14.54             | 11.41                                               | 1,898                                      | 5,381                               | -11.25 |
|                                   | 3                                          | 4,522                               | -9.84              | 15.89                                      | 3,123                               | 7.27               | 12.31                                               | 1,399                                      | 7,644                               | -3.56  |
|                                   | 4                                          | 4,354                               | -8.59              | 17.03                                      | 2,879                               | 6.46               | 12.60                                               | 1,474                                      | 7,233                               | -3.14  |
|                                   | 5                                          | 4,651                               | -7.95              | 16.88                                      | 2,692                               | -11.05             | 11.66                                               | 1,959                                      | 7,343                               | -9.11  |
|                                   | 6                                          | 4,681                               | -7.44              | 16.59                                      | 2,858                               | 5.17               | 11.72                                               | 1,824                                      | 7,539                               | -3.04  |
|                                   | 7                                          | 4,731                               | -5.22              | 16.84                                      | 3,047                               | -5.55              | 12.44                                               | 1,684                                      | 7,778                               | -5.35  |
|                                   | 8                                          | 4,756                               | 0.59               | 16.53                                      | 2,783                               | -11.78             | 12.22                                               | 1,974                                      | 7,539                               | -4.36  |
|                                   | 9                                          | 4,779                               | -0.49              | 17.02                                      | 3,258                               | 7.11               | 13.05                                               | 1,522                                      | 8,037                               | 2.45   |
|                                   | 10                                         | 4,716                               | -8.35              | 16.28                                      | 3,186                               | 0.61               | 12.72                                               | 1,530                                      | 7,902                               | -4.93  |
|                                   | 11                                         | 4,358                               | -10.77             | 15.26                                      | 2,978                               | 6.50               | 12.26                                               | 1,380                                      | 7,336                               | -4.48  |
|                                   | 12                                         | 4,460                               | -2.95              | 15.12                                      | 3,260                               | 14.83              | 12.08                                               | 1,200                                      | 7,719                               | 3.84   |
| 2020                              | 1                                          | 3,936                               | -8.27              | 15.71                                      | 2,780                               | -12.57             | 12.86                                               | 1,156                                      | 6,715                               | -10.10 |
|                                   | 2                                          | 4,545                               | 24.87              | 17.91                                      | 2,839                               | 63.07              | 12.86                                               | 1,705                                      | 7,384                               | 37.23  |
|                                   | 3                                          | 4,652                               | 2.89               | 16.47                                      | 3,257                               | 4.31               | 12.79                                               | 1,395                                      | 7,910                               | 3.47   |
|                                   | 4                                          | 3,824                               | -12.18             | 15.15                                      | 2,940                               | 2.10               | 12.80                                               | 884                                        | 6,763                               | -6.49  |
|                                   | 5                                          | 3,821                               | -17.85             | 14.15                                      | 2,865                               | 6.42               | 12.86                                               | 956                                        | 6,686                               | -8.95  |
| 1-當月                              | 20,777                                     | -3.17                               | 15.87              | 14,682                                     | 7.83                                | 12.83              | 6,096                                               | 35,459                                     | 1.10                                |        |

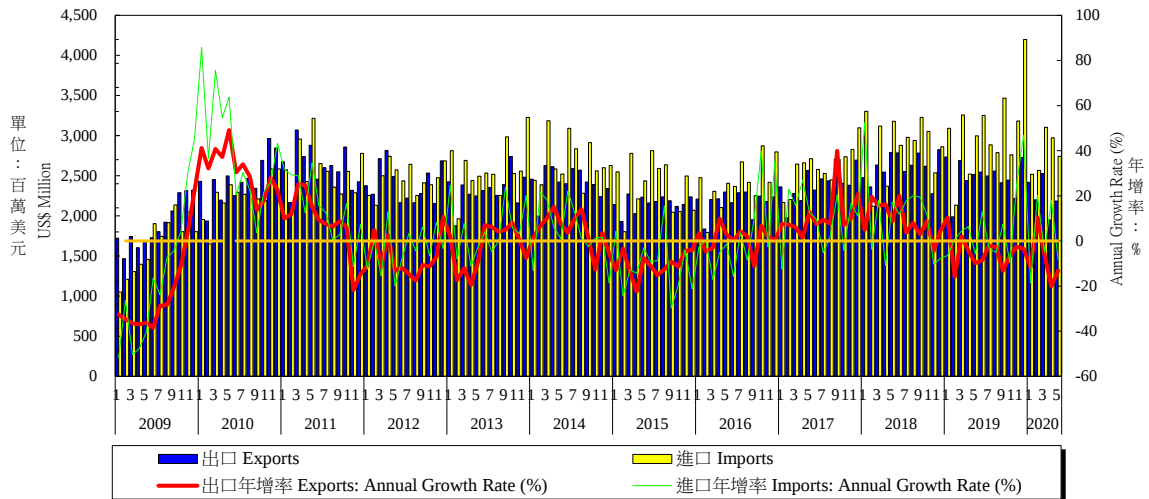
資料來源：財政部統計處，「109年5月海關進出口貿易統計速報」。

說明：東協包括新加坡、馬來西亞、菲律賓、泰國、印尼、越南、汶萊、寮國、緬甸及柬埔寨。

Source：Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for May 2020".

Note：「ASEAN」 refers to Singapore, Malaysia, Philippines, Thailand, Indonesia, Vietnam, Brunei, Laos, Myanmar and Cambodia.

表十：臺灣對歐洲之進出口狀況  
Table 10. External Trade by Major Area: Europe



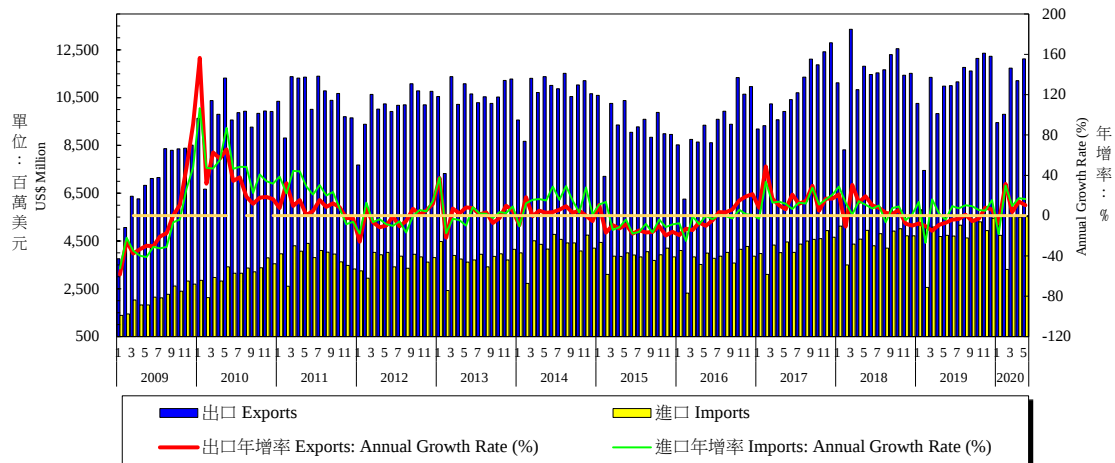
| 年<br>與<br>月<br>Year<br>&<br>Month |    | 出口<br>Exports                              |                                     |                    | 進口<br>Imports                              |                                     |                    | 貿易收支<br>(百萬元)<br>Trade Balance<br>(US\$ Million) | 總貿易額<br>Total Trade                        |                                 |        |
|-----------------------------------|----|--------------------------------------------|-------------------------------------|--------------------|--------------------------------------------|-------------------------------------|--------------------|--------------------------------------------------|--------------------------------------------|---------------------------------|--------|
|                                   |    | 金額<br>(百萬元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) | 金額<br>(百萬元)<br>Amount<br>(US\$<br>Million) | 年增率<br>Annual<br>Growth Rate<br>(%) | 占比<br>Share<br>(%) |                                                  | 金額<br>(百萬元)<br>Amount<br>(US\$<br>Million) | 年增率Annual<br>Growth Rate<br>(%) |        |
|                                   |    | 2001                                       | 19,989                              | -16.38             | 15.79                                      | 15,168                              | -20.54             | 13.84                                            | 4,821                                      | 35,157                          |        |
|                                   |    | 2002                                       | 18,808                              | -5.91              | 13.85                                      | 14,851                              | -2.09              | 12.90                                            | 3,957                                      | 33,659                          | -4.26  |
|                                   |    | 2003                                       | 20,765                              | 10.41              | 13.72                                      | 16,459                              | 10.83              | 12.64                                            | 4,306                                      | 37,224                          | 10.59  |
|                                   |    | 2004                                       | 23,820                              | 14.71              | 12.97                                      | 21,520                              | 30.75              | 12.54                                            | 2,300                                      | 45,340                          | 21.80  |
|                                   |    | 2005                                       | 23,642                              | -0.75              | 11.84                                      | 22,142                              | 2.89               | 11.94                                            | 1,499                                      | 45,784                          | 0.98   |
|                                   |    | 2006                                       | 26,151                              | 10.61              | 11.58                                      | 21,918                              | -1.01              | 10.62                                            | 4,233                                      | 48,069                          | 4.99   |
|                                   |    | 2007                                       | 28,721                              | 9.83               | 11.60                                      | 23,996                              | 9.48               | 10.80                                            | 4,725                                      | 52,716                          | 9.67   |
|                                   |    | 2008                                       | 30,014                              | 4.50               | 11.60                                      | 24,982                              | 4.11               | 10.20                                            | 5,032                                      | 54,996                          | 4.32   |
|                                   |    | 2009                                       | 22,642                              | -24.56             | 11.00                                      | 19,776                              | -20.84             | 11.10                                            | 2,866                                      | 42,418                          | -22.87 |
|                                   |    | 2010                                       | 29,501                              | 30.29              | 10.64                                      | 26,934                              | 36.20              | 10.53                                            | 2,567                                      | 56,435                          | 33.04  |
|                                   |    | 2011                                       | 31,364                              | 6.32               | 10.05                                      | 30,775                              | 14.26              | 10.71                                            | 590                                        | 62,139                          | 10.11  |
|                                   |    | 2012                                       | 28,872                              | -7.95              | 9.46                                       | 29,507                              | -4.12              | 10.67                                            | -635                                       | 58,379                          | -6.05  |
|                                   |    | 2013                                       | 27,906                              | -3.34              | 8.98                                       | 31,012                              | 5.10               | 11.18                                            | -3,106                                     | 58,918                          | 0.92   |
|                                   |    | 2014                                       | 29,071                              | 4.17               | 9.10                                       | 32,036                              | 3.30               | 11.40                                            | -2,965                                     | 61,106                          | 3.71   |
|                                   |    | 2015                                       | 25,869                              | -11.01             | 9.10                                       | 28,491                              | -11.06             | 12.05                                            | -2,622                                     | 54,361                          | -11.04 |
|                                   |    | 2016                                       | 26,124                              | 0.98               | 9.36                                       | 28,892                              | 1.41               | 12.61                                            | -2,769                                     | 55,016                          | 1.21   |
|                                   |    | 2017                                       | 28,778                              | 10.16              | 9.12                                       | 31,315                              | 8.39               | 12.18                                            | -2,537                                     | 60,093                          | 9.23   |
|                                   |    | 2018                                       | 31,278                              | 8.69               | 9.36                                       | 34,580                              | 10.43              | 12.14                                            | -3,303                                     | 65,858                          | 9.59   |
|                                   |    | 2019                                       | 29,771                              | -4.82              | 9.04                                       | 36,543                              | 5.68               | 12.78                                            | -6,772                                     | 66,314                          | 0.69   |
| 2019                              | 1  | 2,733                                      | 10.36                               | 10.08              | 3,091                                      | -6.45                               | 11.79              | -358                                             | 5,824                                      | 0.75                            |        |
|                                   | 2  | 1,990                                      | -15.78                              | 9.79               | 2,135                                      | 0.63                                | 13.99              | -145                                             | 4,124                                      | -8.02                           |        |
|                                   | 3  | 2,690                                      | 2.10                                | 9.46               | 3,259                                      | 4.45                                | 12.85              | -569                                             | 5,949                                      | 3.38                            |        |
|                                   | 4  | 2,438                                      | -4.26                               | 9.54               | 2,521                                      | 6.33                                | 11.03              | -82                                              | 4,959                                      | 0.85                            |        |
|                                   | 5  | 2,515                                      | -9.81                               | 9.13               | 2,997                                      | -5.78                               | 12.99              | -482                                             | 5,512                                      | -7.66                           |        |
|                                   | 6  | 2,544                                      | -8.62                               | 9.02               | 3,254                                      | 12.95                               | 13.34              | -709                                             | 5,798                                      | 2.35                            |        |
|                                   | 7  | 2,496                                      | -2.18                               | 8.89               | 2,886                                      | -3.17                               | 11.79              | -390                                             | 5,382                                      | -2.72                           |        |
|                                   | 8  | 2,559                                      | -2.70                               | 8.89               | 2,789                                      | -5.16                               | 12.25              | -230                                             | 5,349                                      | -4.00                           |        |
|                                   | 9  | 2,414                                      | -13.29                              | 8.59               | 3,467                                      | 7.35                                | 13.89              | -1,053                                           | 5,881                                      | -2.21                           |        |
|                                   | 10 | 2,446                                      | -6.60                               | 8.44               | 2,760                                      | -9.61                               | 11.02              | -315                                             | 5,206                                      | -8.22                           |        |
|                                   | 11 | 2,217                                      | -2.56                               | 7.76               | 3,184                                      | 25.55                               | 13.11              | -967                                             | 5,401                                      | 12.26                           |        |
|                                   | 12 | 2,728                                      | -3.41                               | 9.25               | 4,200                                      | 46.79                               | 15.57              | -1,472                                           | 6,928                                      | 21.85                           |        |
| 2020                              | 1  | 2,419                                      | -11.49                              | 9.66               | 2,518                                      | -18.53                              | 11.65              | -100                                             | 4,937                                      | -15.23                          |        |
|                                   | 2  | 2,199                                      | 10.53                               | 8.67               | 2,566                                      | 20.20                               | 11.63              | -367                                             | 4,765                                      | 15.53                           |        |
|                                   | 3  | 2,529                                      | -6.00                               | 8.95               | 3,104                                      | -4.74                               | 12.19              | -576                                             | 5,633                                      | -5.31                           |        |
|                                   | 4  | 1,949                                      | -20.06                              | 7.72               | 2,973                                      | 17.94                               | 12.94              | -1,024                                           | 4,922                                      | -0.74                           |        |
|                                   | 5  | 2,184                                      | -13.14                              | 8.09               | 2,744                                      | -8.46                               | 12.31              | -559                                             | 4,928                                      | -10.60                          |        |
| 1-當月                              |    | 11,280                                     | -8.78                               | 8.62               | 13,905                                     | -0.70                               | 12.15              | -2,625                                           | 25,185                                     | -4.49                           |        |

資料來源：財政部統計處，「109年5月海關進出口貿易統計速報」。

Source : Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for May 2020".

表十一：兩岸經貿

Table 11. External Trade by Major Country: China & Hong Kong



| 年與月<br>Year & Month | 出口<br>Exports                         |                               |                 | 進口<br>Imports                         |                               |                 | 貿易收支<br>(百萬美元)<br>Trade Balance (US\$ Million) | 人民幣兌美元匯率<br>Exchange Rate (RMB/USD) | 中國大陸消費者物價指數年增率<br>China's Consumer Price Index: Annual Growth Rate (%) |
|---------------------|---------------------------------------|-------------------------------|-----------------|---------------------------------------|-------------------------------|-----------------|------------------------------------------------|-------------------------------------|------------------------------------------------------------------------|
|                     | 金額<br>(百萬美元)<br>Amount (US\$ Million) | 年增率<br>Annual Growth Rate (%) | 占比<br>Share (%) | 金額<br>(百萬美元)<br>Amount (US\$ Million) | 年增率<br>Annual Growth Rate (%) | 占比<br>Share (%) |                                                |                                     |                                                                        |
| 2001                | 33,810                                | --                            | 26.70           | 7,833                                 | --                            | 7.15            | 25,977                                         | 8.28                                | 0.72                                                                   |
| 2002                | 43,739                                | 29.37                         | 32.22           | 9,795                                 | 25.04                         | 8.51            | 33,945                                         | 8.28                                | -0.77                                                                  |
| 2003                | 54,192                                | 23.90                         | 35.81           | 12,836                                | 31.05                         | 9.86            | 41,356                                         | 8.28                                | 1.16                                                                   |
| 2004                | 69,791                                | 28.78                         | 38.01           | 19,001                                | 48.03                         | 11.08           | 50,790                                         | 8.28                                | 3.90                                                                   |
| 2005                | 78,276                                | 12.16                         | 39.19           | 22,063                                | 16.11                         | 11.90           | 56,214                                         | 8.19                                | 1.81                                                                   |
| 2006                | 90,046                                | 15.04                         | 39.86           | 26,604                                | 20.58                         | 12.89           | 63,442                                         | 7.97                                | 1.47                                                                   |
| 2007                | 101,203                               | 12.39                         | 40.70           | 29,857                                | 12.23                         | 13.39           | 71,346                                         | 7.61                                | 4.78                                                                   |
| 2008                | 100,503                               | -0.69                         | 38.99           | 32,922                                | 10.27                         | 13.48           | 67,581                                         | 6.95                                | 5.85                                                                   |
| 2009                | 84,475                                | -15.95                        | 41.17           | 25,602                                | -22.23                        | 14.45           | 58,873                                         | 6.83                                | -0.69                                                                  |
| 2010                | 116,120                               | 37.46                         | 41.87           | 37,822                                | 47.73                         | 14.79           | 78,299                                         | 6.77                                | 3.33                                                                   |
| 2011                | 125,805                               | 8.34                          | 40.30           | 45,681                                | 20.78                         | 15.90           | 80,124                                         | 6.46                                | 5.41                                                                   |
| 2012                | 121,083                               | -3.75                         | 39.66           | 44,016                                | -3.64                         | 15.92           | 77,067                                         | 6.31                                | 2.65                                                                   |
| 2013                | 125,305                               | 3.49                          | 40.31           | 44,931                                | 2.08                          | 16.20           | 80,375                                         | 6.20                                | 2.62                                                                   |
| 2014                | 128,481                               | 2.53                          | 40.22           | 50,988                                | 13.48                         | 18.14           | 77,493                                         | 6.14                                | 1.99                                                                   |
| 2015                | 112,386                               | -12.53                        | 39.51           | 46,732                                | -8.35                         | 19.77           | 65,654                                         | 6.23                                | 1.44                                                                   |
| 2016                | 111,986                               | -0.36                         | 40.11           | 45,321                                | -3.02                         | 19.77           | 66,665                                         | 6.64                                | 2.00                                                                   |
| 2017                | 129,911                               | 16.01                         | 41.18           | 51,549                                | 13.74                         | 20.04           | 78,362                                         | 6.76                                | 1.55                                                                   |
| 2018                | 137,899                               | 6.15                          | 41.29           | 55,199                                | 7.08                          | 19.38           | 82,700                                         | 6.62                                | 2.12                                                                   |
| 2019                | 132,148                               | -4.17                         | 40.15           | 58,447                                | 5.88                          | 20.45           | 73,701                                         | 6.91                                | 2.90                                                                   |
| 2019 1              | 10,262                                | -7.75                         | 37.84           | 5,813                                 | 13.53                         | 22.17           | 4,449                                          | 6.79                                | 1.70                                                                   |
| 2019 2              | 7,456                                 | -10.30                        | 36.70           | 2,554                                 | -27.01                        | 16.74           | 4,901                                          | 6.74                                | 1.50                                                                   |
| 2019 3              | 11,348                                | -15.08                        | 39.89           | 5,080                                 | 16.12                         | 20.03           | 6,267                                          | 6.71                                | 2.30                                                                   |
| 2019 4              | 9,831                                 | -9.23                         | 38.46           | 4,688                                 | 2.32                          | 20.51           | 5,143                                          | 6.72                                | 2.50                                                                   |
| 2019 5              | 10,984                                | -7.05                         | 39.87           | 4,741                                 | -4.09                         | 20.54           | 6,243                                          | 6.87                                | 2.70                                                                   |
| 2019 6              | 11,001                                | -4.03                         | 39.00           | 4,704                                 | 9.37                          | 19.29           | 6,297                                          | 6.90                                | 2.70                                                                   |
| 2019 7              | 11,161                                | -3.23                         | 39.72           | 5,162                                 | 7.32                          | 21.08           | 5,999                                          | 6.88                                | 2.80                                                                   |
| 2019 8              | 11,767                                | 0.89                          | 40.89           | 4,631                                 | 10.25                         | 20.34           | 7,136                                          | 7.06                                | 2.80                                                                   |
| 2019 9              | 11,613                                | -5.56                         | 41.35           | 5,378                                 | 9.45                          | 21.55           | 6,235                                          | 7.12                                | 3.00                                                                   |
| 2019 10             | 12,144                                | -3.18                         | 41.91           | 5,304                                 | 5.65                          | 21.17           | 6,841                                          | 7.08                                | 3.80                                                                   |
| 2019 11             | 12,354                                | 8.05                          | 43.24           | 4,941                                 | 4.81                          | 20.35           | 7,413                                          | 7.02                                | 4.50                                                                   |
| 2019 12             | 12,226                                | 6.14                          | 41.47           | 5,449                                 | 15.49                         | 20.20           | 6,777                                          | 7.02                                | 4.50                                                                   |
| 2020 1              | 9,458                                 | -7.83                         | 37.76           | 4,742                                 | -18.41                        | 21.94           | 4,716                                          | 6.92                                | 5.40                                                                   |
| 2020 2              | 9,803                                 | 31.48                         | 38.64           | 3,313                                 | 29.68                         | 15.01           | 6,491                                          | 7.00                                | 5.20                                                                   |
| 2020 3              | 11,737                                | 3.43                          | 41.55           | 5,562                                 | 9.47                          | 21.84           | 6,176                                          | 7.02                                | 4.30                                                                   |
| 2020 4              | 11,209                                | 14.02                         | 44.41           | 5,503                                 | 17.39                         | 23.96           | 5,706                                          | 7.07                                | 3.30                                                                   |
| 2020 5              | 12,120                                | 10.34                         | 44.88           | 5,517                                 | 16.36                         | 24.76           | 6,603                                          | 7.11                                | 2.40                                                                   |
| 1-當月                | 54,328                                | 8.92                          | 41.50           | 24,637                                | 7.69                          | 21.54           | 29,691                                         | 7.02                                | 4.12                                                                   |

資料來源：財政部統計處，「109年5月海關進出口貿易統計速報」；中央銀行，「金融統計月報」；中國大陸國家統計局。

Source : Department of Statistics, Ministry of Finance, "Summary of Exports and Imports for May 2020".

Central Bank of Republic of China (Taiwan), "Financial Statistics Monthly, Republic of China (Taiwan)".

Central Bank of Republic of China (Taiwan); National Bureau of Statistics of China.